

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8514	0.23	CNX IT	11660	(0.09)
Sensex	28122	0.17	BANK NIFTY	19223	(0.06)
DowJones	17512	1.10	S&P CNX 500	6961	0.35
Nasdaq	4634	1.39	CNX FMCG	20970	0.96
Hangseng	23947	(0.65)	CNX REALTY	4261	(1.53)
Shanghai	3220	(4.64)	CNX AUTO	8624	0.10
Nikkei	16958	0.56	CNX ENERGY	8589	0.55
Strait Times	0	0.00	CNX PHARMA	11101	1.51
Kospi	1905	0.92	Advances / Declines	BSE	NSE
Taiwan	9202	0.70	Advances	1378	682
FTSE	6550	0.79	Declines	1543	822
CAC	4380	1.31	Unchanged	106	79
DAX	10168	1.35	Total	3027	1583

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	386.50	4.63
SUNPHARMA	852.50	3.22
COALINDIA	379.65	3.04
POWERGRID	147.20	2.97
HCLTECH	1638.00	2.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	205.05	(2.38)
CAIRN	232.00	(2.11)
HINDALCO	138.90	(2.11)
BHARTIARTL	342.60	(1.93)
HEROMOTOCO	2895.00	(1.88)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ENIL	1.08	0.1	9
SEINV	2.53	0.3	9
MAHINDCIE	52.75	6.2	8
BAJAJ-AUTO	11.83	1.5	8
INOXLEISUR	3.56	0.5	8

Indian Forex	Closing	Chg	% Chg
USD/INR	61.893	0.135	0.22
GBP/INR	93.923	(0.092)	(0.10)
EUR/INR	72.007	(0.628)	(0.86)
JPY/INR	53.080	0.680	1.30

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24908	(2392)
Silver (Rs/1kg)	37663	378

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.3	4.03
Brent (US\$/BBL)	49.7	3.13
Gold (US/oz)	1277.1	1.27
Silver (US\$/oz)	17.7	3.27
Copper (US\$/MT)	5660.0	(1.03)
Alum (US\$/MT)	1798.5	0.90
Zinc(US\$/MT)	2056.5	0.91

ADR	Cl. Values	% Chg.
ICICI Bank	12.13	0.13
HDFC Bank	57.00	1.34
Infosys	34.57	0.40
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.10	1.00
Wipro	12.12	1.06
Tata Motors	45.21	0.09

Market Sensor

US market jumped Friday to close higher for a first session in six, while tallying a third weekly drop, as energy led gains with U.S. crude rising and as investors considered a mixed bag of economic reports. Dow Jones Industrial Average was up 1.10% or 190.86 points at 17511.57. Nasdaq Composite was up 1.39% or 63.56 points at 4634.38. Standard & Poor's 500 was up 1.34% or 26.75 points at 2019.42.

Indian equity market remained range bound following previous days sharp run up as the RBI unexpectedly cut interest rate by 25bps. Nifty ended the previous trading session with a gain of 0.23% or 19.65 points at 8513.80. On Friday's trading session, FIIs bought Rs.1099.93 Cr in cash market and bought net Rs.898.06 in derivative segment. Whereas, DII sold net Rs.716.91 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8460 followed by 8400 while resistance exist at 8575 and then at 8625

Global News

❖ Mario Draghi is likely to announce a 550 billion-euro (\$635 billion) bond-purchase program this week and won't skimp too much on the details, economists say. (Bloomberg)

❖ U.K. Prime Minister David Cameron will pledge "full employment" in a speech Monday as he argues his Conservative Party is best placed to rebuild Britain's economy after May's general election. (Bloomberg)

❖ A drop in oil that spurred the best Indian sovereign debt rally in six years wasn't such good news for resource bonds. (Bloomberg)

❖ The CHART OF THE DAY shows that price swings in the Swiss franc surpassed those on the ruble, the world's most volatile currency of the past 12 months, after Switzerland's central bank unexpectedly abandoned a cap on its value on Jan. 15. (Bloomberg)

❖ China's lead on the U.S. new-car market is forecast to widen to a record 4.6 million units this year. With a vehicle ownership rate of about a 10th of their American peers, there's room to grow. (Bloomberg)

Economic News

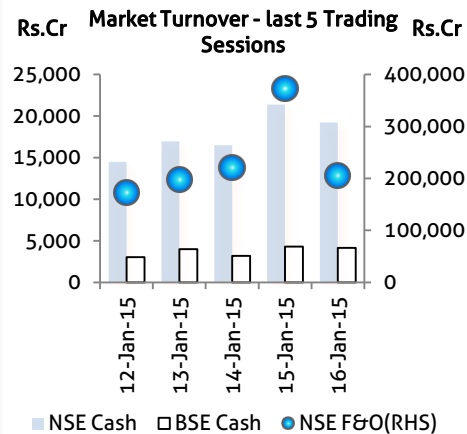
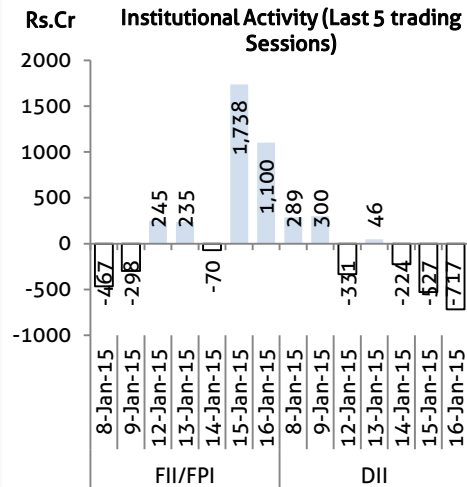
- ❖ The Union Finance Minister while addressing the board of National Bank for Agriculture and Rural Development (NABARD) stressed on the need to remove the inadequacies in the rural finance market. (BS)
- ❖ The government hiked excise duty on petrol and diesel by Rs 2 per litre each to take away gains coming by way of global oil prices dipping to six-year lows. (BS)
- ❖ State-run oil marketing companies on Friday reduced the prices of petrol and diesel by Rs 2.42 and Rs 2.25 a litre, respectively, even as the government earlier in the day announced increasing excise duty on these fuels by Rs 2 a litre each. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA) approved a Rs 10 per quintal increase in the fair and remunerative price (FRP) for sugarcane to Rs 230 for the 2015-16 season (October-September). (BS)
- ❖ Finance Minister Arun Jaitley said there is a need for long term investment in agriculture for meeting future food demands of the country. (BS)
- ❖ The SBI Composite Index, an indicator for tracking India's manufacturing activity, registered declining month-on-month momentum, amid sluggish credit growth and elevated interest rates. (BS)
- ❖ Programme Evaluation Organisation (PEO) under the NITI Aayog and National Institute for Labour Economics Research and Development (NILRD) will organise a 5-day awareness programme on policy making and sustainable development from January 19. (BS)
- ❖ Goa has removed a two-year ban on iron ore mining and expects mines could be back up and running by March or April at the earliest, Goa's Director of Mines and Geology Prasanna Acharya said on Friday. (BS)
- ❖ Indian jewellery firms are finding it increasingly hard to get credit to import raw material and ship out their wares as banks tighten the screws, worried about defaults and sharp practices in the sector. (BS)
- ❖ India has been ranked the top destination for future investments by 1,000 manufacturing companies of Japan. (BS)
- ❖ India imported 42% more Iranian oil last year over 2013 levels as refiners increased purchases to take advantage of an easing in sanctions targeting Tehran's nuclear programme. (BS)

Domestic News

- ❖ Mukesh Ambani's Reliance Retail opened over three stores a day or a total of 279 stores during the December quarter of the current financial year. (BS)
- ❖ Vistara is increasing its capacity on the busy Delhi-Mumbai route with two additional flights from February 16. Currently the airline flies thrice daily flight between Delhi-Mumbai and a daily flight to Ahmedabad from both the cities. (BS)
- ❖ Only two Indian companies -- Reliance Industries and ONGC -- have managed to make to a list of the world's top-100 companies in terms of CSR spending on education, a new study said. (BS)
- ❖ Supreme Court granted six weeks time to Mukesh Ambani's Reliance Industries Ltd (RIL) to respond to the final CAG report which found alleged irregularities including in payments made to the contractors on drilling of D6 wells at the Krishna-Godavari basin. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1557	(0.0010)	(0.09)
GBP-USD	1.5137	(0.0013)	(0.09)
USD-JPY	117.10	(0.41)	(0.35)

Bond Markets	Closing	Chg
10-yr bond	7.85	1.40 bps
Interbank call	8.11	1.42 bps



Domestic News (Cont...)

❖ India's third-biggest software services company Wipro reported a near-9% rise in third-quarter profit on Friday, slightly ahead of analysts' forecasts, helped by a rise in clients' technology spending. (BS)

❖ A 200 kWp SPV Grid Interactive multi rooftop single point integration power plant, designed and commissioned by Punj Lloyd, the global EPC conglomerate, was inaugurated on Friday. (BS) by Chandigarh Renewable Energy Science and Technology Promotional Society (CREST) at the Indian Reserve Battalion (IRB) Complex in Chandigarh, taking Punj Lloyd's cumulative installed solar energy capacity to over 1.2 MWp in Chandigarh. (BS)

❖ Consumer durables maker Bajaj Electricals said it expects revenues to go up by about 17 per cent to Rs 5,500 crore in the next financial year, 2015-16. (BS)

❖ Hinduja flagship firm Ashok Leyland plans to launch a fullyelectric bus 'Versa' in the country by 2017. (BS)

❖ Chinese tech giant Lenovo unveiled the country's most affordable 4G LTE smartphone, priced at Rs 6,999 as it looks to cash in on the booming demand for high-speed data services. (BS)

❖ To expand its market reach in India, Japanese car maker Nissan is planning to have smaller outlets in tier-II and III towns and also increase the advertisement spend to improve brand awareness for its Datsun models, a top official has said. (BS)

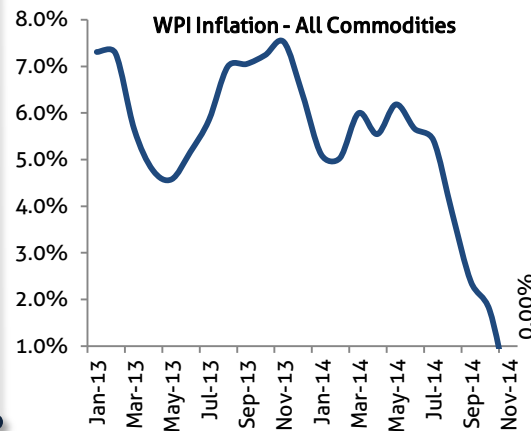
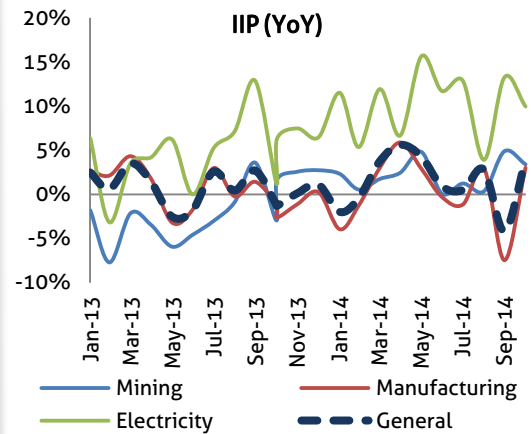
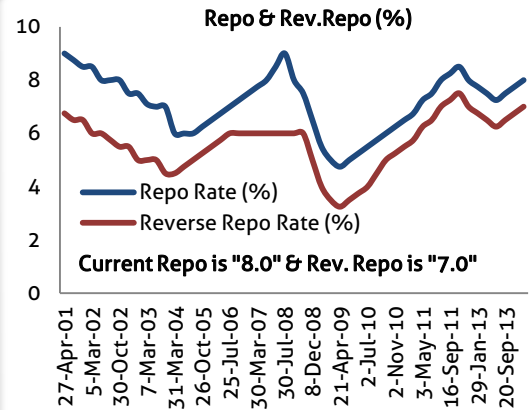
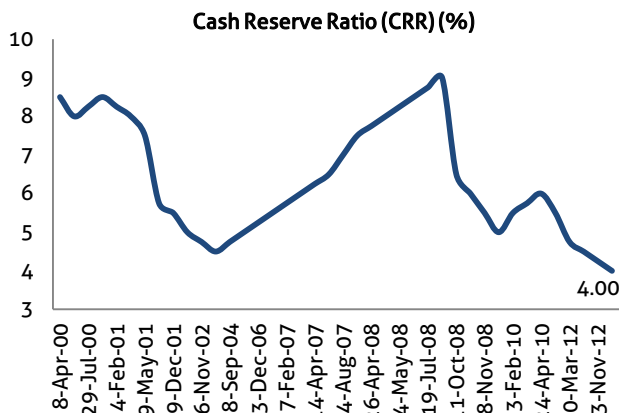
❖ Force Motors reported a standalone net profit of Rs 9.99 crore for the third quarter ended December 31, 2014. (BS)

❖ Private sector lender Axis Bank reported a 18.4% rise in its net profit to Rs 1,899.76 crore for the third quarter ended December FY15. (BS)

❖ German construction equipment manufacturer Schwing Stetter is looking at setting up a new plant in India, expecting a growth in the sectors it is present in, in future. (BS)

❖ Car maker Nissan Motor India launched compact multi purpose vehicle Datsun Go+ here in the Capital, with price starting at Rs 3.79 lakh (ex- showroom Delhi). (BS)

❖ Country's largest thermal power producer NTPC has signed a term loan agreement of Rs 10,000 crore with state-run lender SBI for partially funding its capital expenditure. (BS)



Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Jan-15	JPY	Industrial Production (MoM) (Nov)			-0.60%
19-Jan-15	EUR	Current Account n.s.a. (Nov)			30.6B
20-Jan-15	CNY	GDP (YoY) (Q4)		7.20%	7.30%
20-Jan-15	CNY	Industrial Production (YoY) (Dec)		7.40%	7.20%
20-Jan-15	USD	NAHB Housing Market Index (Jan)		58	57
21-Jan-15	GBP	Claimant Count Change (Dec)		-25.0K	-26.9K
21-Jan-15	GBP	Unemployment Rate (Nov)		5.90%	6.00%
21-Jan-15	USD	MBA 30-Year Mortgage Rate			3.89%
21-Jan-15	USD	Building Permits (Dec)		1.054M	1.052M
21-Jan-15	USD	Housing Starts (Dec)		1.040M	1.028M
22-Jan-15	EUR	Manufacturing PMI (Jan)			50.6
22-Jan-15	EUR	Services PMI (Jan)			51.6
22-Jan-15	GBP	CBI Industrial Trends Orders (Jan)			5
22-Jan-15	EUR	Interest Rate Decision (Jan)			0.05%
22-Jan-15	USD	House Price Index (MoM) (Nov)			0.60%
22-Jan-15	USD	Manufacturing PMI (Jan)		54	53.9
22-Jan-15	USD	Initial Jobless Claim			
22-Jan-15	EUR	Consumer Confidence (Jan)		-10.5	-10.9
22-Jan-15	USD	KC Fed Manufacturing Index (Jan)			9
23-Jan-15	JPY	Manufacturing PMI (Jan)			52
23-Jan-15	CNY	HSBC Manufacturing PMI (Jan)			49.6
23-Jan-15	GBP	Retail Sales (YoY) (Dec)		3.00%	6.40%
23-Jan-15	USD	Chicago Fed National Activity (Dec)			0.73
23-Jan-15	USD	CB Leading Index (MoM) (Dec)		0.40%	0.60%
23-Jan-15	USD	Existing Home Sales (Dec)		5.05M	4.93M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Jan-15	INR	M3 Money Supply (2wk)			11.10%
23-Jan-15	INR	Bank Loan Growth (2wk)			10.50%
23-Jan-15	INR	Deposit Growth (2wk)			11.50%

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