

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6517	0.19	CNX IT	9364	(0.79)
Sensex	21833	0.10	BANK NIFTY	12115	0.49
DowJones	16336	0.55	S&P CNX 500	5035	0.48
Nasdaq	4333	1.25	CNX FMCG	17753	1.93
Hangseng	21571	(0.06)	CNX REALTY	177	(0.62)
Shanghai	2008	(0.84)	CNX AUTO	5549	(0.11)
Nikkei	14350	(0.43)	CNX ENERGY	8133	1.02
Strait Times	3074	(0.63)	CNX PHARMA	7772	0.06
Kospi	1939	(0.04)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8685	(0.54)	Advances	1515	850
FTSE	6605	0.56	Declines	1298	616
CAC	4313	0.97	Unchanged	163	83
DAX	9243	0.67	Total	2976	1549

Nifty Gainers		
Company	Price(Rs)	Chg(%)
MARUTI	1869.50	7.54
POWERGRID	101.85	3.56
INDUSINDBK	482.20	3.00
SBIN	1701.00	2.83
ITC	356.85	2.78

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	381.50	(2.99)
LUPIN	929.00	(1.65)
M&M	1010.80	(1.58)
INFY	3344.00	(1.48)
WIPRO	540.25	(1.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TTK Prestige	1.81	0.03	72
HPC	1.46	0.03	42
Biosciences	9.67	0.23	42
Oracle Fin	0.41	0.01	41
Rollatiners	5.52	0.22	25

Indian Forex	Closing	Chg	% Chg
USD/INR	60.945	(0.572)	(0.93)
GBP/INR	101.370	(0.846)	(0.83)
EUR/INR	84.892	(0.335)	(0.39)
JPY/INR	59.900	(0.670)	(1.11)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30211	(189)
Silver (Rs/1kg)	46160	(547)

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.4	1.55
Brent (US\$/BBL)	106.6	0.25
Gold (US/oz)	1358.9	(0.13)
Silver (US\$/oz)	20.9	(0.81)
Copper (US\$/MT)	6471.5	(1.20)
Alum (US\$/MT)	1690.5	0.39
Zinc(US\$/MT)	1952.5	(0.94)

ADR	Cl. Values	% Chg.
ICICI Bank	41.48	0.23
HDFC Bank	38.64	0.30
Infosys	54.91	(0.12)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.58	0.73
Wipro	13.25	0.15
Tata Motors	33.19	(0.25)

## Market Sensor

US market rose on Tuesday, extending the prior day's jump, after upbeat data on the U.S. economy and after Vladimir Putin said Russia was not looking to divide Ukraine. Dow Jones Industrial Average was up 0.55% or 88.97 points at 16336.19. Nasdaq Composite was up 1.25% or 53.36 points at 4333.31. Standard & Poor's 500 was up 0.72% or 13.42 points at 1872.25.

Indian equity market witnessed a strong opening on the face of firm Asian cue and sign of easing geo-political tension in Ukraine-Crimea region. However cautiousness ahead of the monetary policy meet of the US Federal Reserve weighed on market sentiment and turned market volatile. Nifty ended the previous trading session with a gain of 0.19% or 12.45 points at 6516.65. On Tuesday's trading session, FIIs bought net Rs.1011.95 Cr in cash market and sold net Rs.336.09 in derivative segment. Whereas, DII sold net Rs.201.97 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile with crucial intraday support exists at 6460 followed by 6420 while resistance is seen at 6590 followed by 6630**

## Global News

❖ The cost of living in the U.S. was little changed in February, showing inflation remains well below the Federal Reserve's goal as policy makers meet to decide on the path of interest rates. (Bloomberg)

❖ Japan's trade deficit exceeded analysts' estimates in February, underscoring drags on the nation's recovery ahead of a sales-tax increase in April that will weigh on domestic demand. (Bloomberg)

❖ Companies with investments in Russia -- such as General Electric Co. (GE) and Boeing Co. (BA) -- are growing concerned as the U.S. prepares to impose tougher sanctions over the crisis in Crimea that may spur retribution against corporate interests. (Bloomberg)

❖ The Federal Reserve will probably discard its 6.5 percent jobless rate threshold while adopting qualitative guidance for signaling when it will consider raising the benchmark interest rate, economists said in a survey. (Bloomberg)

❖ The International Monetary Fund tends to be too upbeat when projecting the economic growth of countries that receive large loans, an internal audit found. (Bloomberg)

## Economic News

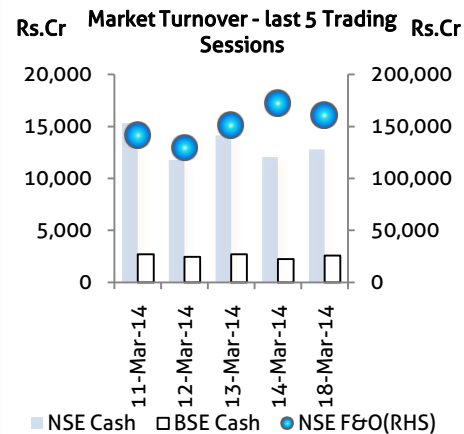
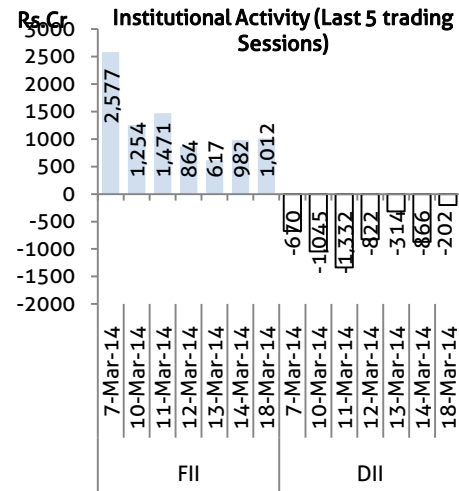
- ❖ Seeking to distance itself from US prosecutor Preet Bharara securing a re-indictment of Indian diplomat Devyani Khobragade, the US state department says it's "very hopeful about what the future holds" for India-US relationship. (BS)
- ❖ An Italian court has barred India from encashing bank guarantees worth over Rs 2,360 crore of AgustaWestland as part of the penalties imposed on it after scrapping of the Rs 3,600 crore VVIP chopper deal. (BS)
- ❖ The damage caused due to the untimely rains and hailstorm covering a record 1.5 million hectare will further increase pressure on the finances of the Maharashtra government. The revenue deficit, which was estimated at Rs 3,017.22 crore for 2013-14 and Rs 5,417.28 crore in 2014-15, is expected to surge further. (BS)
- ❖ The Ministry of Environment and Forests notified that the Ecologically Sensitive Area (ESA) in Kerala is spread over an area of 9993.7 sq kms only which includes 9107 sq km. of forest area and 886.7 sq km. of non-forest area, giving great relief to the people living in the High Ranges of the state. (BS)
- ❖ There are more than one comforting elements for current account deficit (CAD) for the current year and also for next fiscal. (BS)
- ❖ A unique feature of India's economic evolution has been its transformation from a largely agrarian nation to a services driven engine of growth, in the process largely bypassing traditional industrial development that propelled GDP expansion in economies like China, creating a vibrant middle class. (BS)
- ❖ The government has hiked the import tariff value on gold to \$445 per 10 grams from at \$433 per 10 gram earlier. (BS)
- ❖ The Telecom Commission, an inter-ministerial panel, is likely to meet this month-end to discuss the issue of installing mobile towers in naxal-affected areas in nine states. (BS)
- ❖ India raised its concerns to China over "unsustainable" trade deficit of \$ 35 billion per year as their top planners worked out strategies to join hands in upgrading Indian railway tracks to operate high-speed trains. (BS)

## Domestic News

- ❖ The Finance Ministry is looking at selling a stake in Coal India in the next financial year beginning April 1 to help the government meet its disinvestment target of Rs 36,925 crore. (BS)
- ❖ Polaris Financial Technology Ltd, announced the demerger of its Products (Intellect) business into an independent entity 'Intellect Design Arena Ltd (Intellect), with a focus on Global Universal Banking; Risk and Treasury Management; Global Transaction Banking and Insurance businesses. (BS)
- ❖ Gopal Raheja, the 80-year-old founder of Rs 11,000-crore worth real estate developer GL Raheja Group, died early this morning. The reasons for his death are not known. (BS)
- ❖ Electronics goods giant Samsung has been slapped with a notice by Directorate of Revenue Intelligence (DRI) for allegedly evading import duty to the tune of Rs 70 crore. (BS)
- ❖ e-Commerce firm Snapdeal has partnered US-based GOQii to bring the latter's fitness band and services to consumers in India (BS)

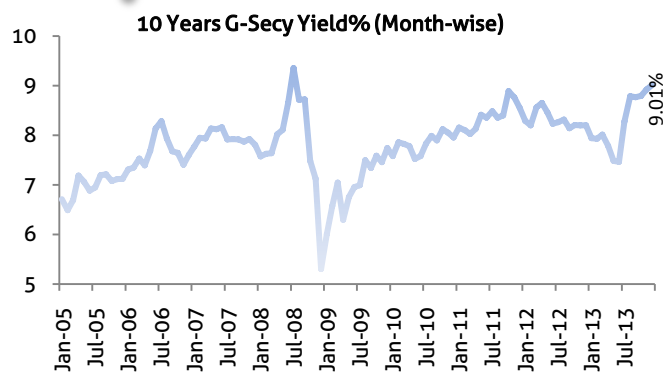
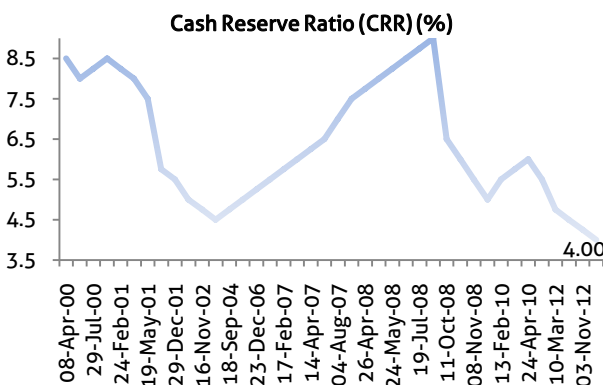
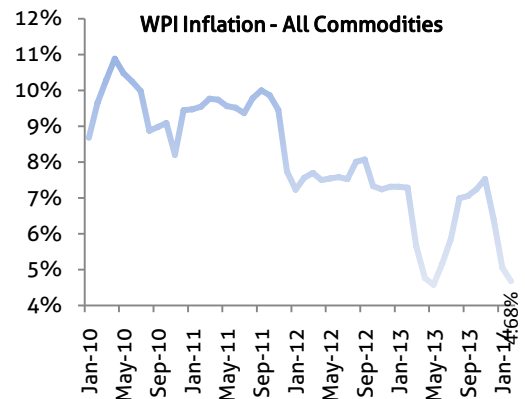
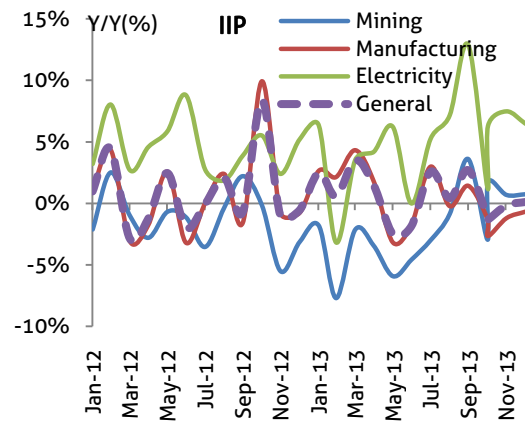
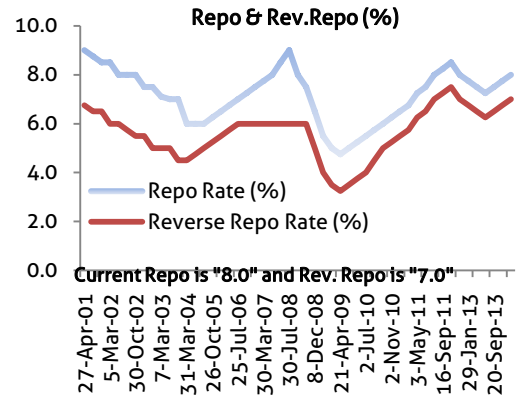
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3928	(0.0006)	(0.04)
GBP-USD	1.6601	0.0008	0.05
USD-JPY	101.34	(0.10)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	9.06	2.3 bps
Interbank call	8.95	33.0 bps



## Domestic News (Cont...)

- ❖ Info Edge, which runs portals like Naukri.Com and jeevansathi.Com, has invested Rs 13.5 crore in Bangalore-based online photography company Canvera Digital Technologies. (BS)
- ❖ Tech Mahindra, IT services and solutions firm, announced that Volvo Car Group has selected it to provide end-to-end IT infrastructure support and services in key countries globally including Sweden, China and Belgium. (BS)
- ❖ Mahindra & Mahindra Limited (MML), part of the Mumbai-based Mahindra Group, is working towards setting up an Industrial Training Institute (ITI) along with the Andhra Pradesh government at Zaheerabad, about 100 kms from here. (BS)
- ❖ The Securities Appellate Tribunal adjourned the hearing in the insider-trading case against Reliance Industries to April 16 as the company's senior counsel could not make it. (BS)
- ❖ Plane makers Bombardier and Embraer are making a pitch for small jets with less than 120 seats promising lower seat kilometre costs to connect tier II and tier III towns to metros. A seat kilometre cost is a unit cost which measures the cost incurred to fly a certain number of passengers on a route. (BS)
- ❖ Targeting the high usage customers, Sistema Shyam Teleservices (SSTL), which offers services under MTS brand, launched a plan for post-paid users offering 40 GB data for Rs 999 with 30 days validity. (BS)
- ❖ Scottish explorer Cairn Energy plc said it has suspended a \$300 million share buyback as it is unable to sell its 10% stake in Cairn India due to a tax dispute. (BS)
- ❖ NorthGate Arinso Human Resources (NGA HR), a UK-based HR business process outsourcing and payroll services company, is expanding its manpower across its HR delivery centres in Hyderabad and Kochi so as to support local and regional operations and create additional capacity to service customers. (BS)
- ❖ Orient-Express Hotels, the Bermuda-based owner and operator of luxury hotels, trains, river cruises and restaurants, is open to expanding its global reach that could also include a base in India (BS)
- ❖ BlueStone.com, an online jewellery destination, announced a second round of VC funding, worth \$10 million (Rs 60 crore). (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Mar-14	Mastek Ltd	MASTEK LIMITED BUYBACK OFFER	BUY	1030000	215.0
18-Mar-14	Elder Pharma Ltd	MONET SECURITIES PRIVATE LTD	BUY	166499	197.4
18-Mar-14	Sangam (India) Ltd.	TECHGROW INVESTMENTS PRIVATE LIMITED	BUY	250000	37.3
18-Mar-14	MITCON Con & Eng Ser Ltd	INDIA MAX INVESTMENT FUND LTD	BUY	150000	45.0
18-Mar-14	VTM Limited	MANISHA A. BHUTA	BUY	250000	14.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Mar-14	Indusind Bank	ASOK LEYALAND LTD	S	3,125,000	476.8
18-Mar-14	TTK Prestige	COLUMBIA ACORN TRUST A/C COLUMBIA ACORN SELECT	S	173,754	2700.0
18-Mar-14	Unichem Lab	PRAKASH AMRUT MODY	B	955,000	213.4
18-Mar-14	Dhampur Sug Mil	BMF INVESTMENTS LIMITED	B	1,443,115	36.0
18-Mar-14	Rollatainers	GRETA DEVELOPERS AND INFRASTRUCTURE PRIVATE LIMITED	B	275,000	175.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530579	GOLDEN GOEN	18-Mar-14	Right9:5	19-Mar-14
531731	Aarya Global Shares	19-Mar-14	Consolidation of Shares	20-Mar-14
517354	Havells India	19-Mar-14	Interim Dividend - Rs.5.00	20-Mar-14
511016	Premier Cap	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
500400	Tata Power	19-Mar-14	Right7:50	20-Mar-14
512067	Vishvjyoti Trd	19-Mar-14	Stock Split from Rs.10/- to Re.1/-	20-Mar-14
520077	Amtek Auto-\$	20-Mar-14	Dividend - Rs.0.50	-
532282	Amtek India-\$	20-Mar-14	Dividend - Rs.0.10	-
532178	Engineers India	20-Mar-14	Interim Dividend - Rs.-	21-Mar-14
532129	Hexaware Tech	20-Mar-14	Final Dividend - Rs.1.00	-
524330	Jayant Agro	20-Mar-14	Interim Dividend - Rs.2.50	21-Mar-14
500249	KSB Pumps	20-Mar-14	Final Dividend - Rs.4.50	-
513544	Mardia Samyoung	20-Mar-14	Reduction of Capital	21-Mar-14
536666	STAR FERRO	20-Mar-14	Interim Dividend - Rs.0.33	21-Mar-14
513121	Oricon Enter-\$	21-Mar-14	Interim Dividend - Rs.0.25	24-Mar-14
500410	ACC	24-Mar-14	Final Dividend - Rs.19.00	-
520056	Sundaram Clayton	24-Mar-14	2nd Interim Dividend - Rs.-	25-Mar-14
533106	OIL INDIA	26-Mar-14	2nd Interim Dividend - Rs.-	27-Mar-14
505790	FAG Bearings	27-Mar-14	Dividend - Rs.6.00	-
500312	ONGC	27-Mar-14	2nd Interim Dividend - Rs.-	29-Mar-14
500166	Goodricke Group	28-Mar-14	Dividend - Rs.4.50	-
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Mar-14	EUR	CPI (YoY)		0.80%	0.80%
17-Mar-14	USD	NY Empire State Manuf Index		6	4.48
17-Mar-14	USD	Industrial Production (MoM)		0.10%	-0.30%
18-Mar-14	EUR	Trade Balance		14.5B	16.0B
18-Mar-14	USD	Building Permits		0.960M	0.945M
18-Mar-14	USD	CPI (MoM)		0.10%	0.10%
18-Mar-14	USD	Housing Starts		0.910M	0.880M
19-Mar-14	JPY	Trade Balance		-590B	-2,790B
19-Mar-14	GBP	Unemployment Rate		7.20%	7.20%
19-Mar-14	USD	MBA 30-Year Mortgage Rate			4.52%
19-Mar-14	USD	Current Account		-88.0B	-94.8B
19-Mar-14	USD	FOMC Meeting Announcement			
20-Mar-14	USD	Initial Jobless Claims		322K	315K
20-Mar-14	USD	CB Leading Index (MoM)		0.20%	0.30%
20-Mar-14	USD	Existing Home Sales		4.61M	4.62M
20-Mar-14	USD	Philadelphia Fed Manuf Index		3.8	-6.3
21-Mar-14	GBP	Public Sector Net Borrowing		8.6B	-6.4B
21-Mar-14	EUR	Consumer Confidence		-12.4	-12.7

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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