

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8175	1.03	CNX IT	11215	0.64
Sensex	27116	1.06	BANK NIFTY	17734	0.85
DowJones	18116	1.00	S&P CNX 500	6747	0.99
Nasdaq	5133	1.34	CNX FMCG	19248	(0.01)
Hangseng	26990	1.11	CNX REALTY	3181	0.40
Shanghai	4693	(1.93)	CNX AUTO	8259	1.20
Nikkei	20153	0.81	CNX ENERGY	8792	2.99
Strait Times	3307	0.21	CNX PHARMA	11836	1.35
Kospi	2053	0.56	Advances / Declines	BSE	NSE
Taiwan	9218	0.31	Advances	1640	979
FTSE	6708	0.41	Declines	1088	471
CAC	4803	0.27	Unchanged	118	81
DAX	11100	1.11	Total	2846	1531

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	980.05	5.25
LUPIN	1810.00	4.52
BPCL	832.75	2.75
ONGC	314.00	2.61
ASIANPAINT	727.50	2.37

Nifty Losers		
Company	Price(Rs)	Chg(%)
ZEEL	345.25	(1.67)
TECHM	541.95	(1.31)
BANKBARODA	139.00	(1.17)
PNB	131.20	(0.94)
COALINDIA	394.95	(0.79)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PEL	2.36	0.1	35
WABCOINDIA	0.10	0.0	23
SHARDACROP	2.60	0.2	13
ORCHIDCHEM	17.29	1.4	12
SHASUNPHAR	1.94	0.2	12

Indian Forex	Closing	Chg	% Chg
USD/INR	63.850	(0.264)	(0.41)
GBP/INR	100.997	0.679	0.68
EUR/INR	72.456	0.290	0.40
JPY/INR	51.890	(0.020)	(0.04)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26914	247
Silver (Rs/1kg)	37040	327

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.4	1.26
Brent (US\$/BBL)	64.2	0.80
Gold (US/oz)	1199.6	1.04
Silver (US\$/oz)	16.1	(0.06)
Copper (US\$/MT)	5761.0	0.21
Alum (US\$/MT)	1675.5	0.30
Zinc(US\$/MT)	2084.5	0.22

ADR	Cl. Values	% Chg.
ICICI Bank	10.29	0.16
HDFC Bank	57.71	0.68
Infosys	32.17	0.25
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	53.42	0.43
Wipro	12.19	0.22
Tata Motors	35.37	0.64

Market Sensor

US market closed about 1 percent higher on Thursday, with the Nasdaq topping its intraday high from March 2000. The Fed's dovish statement from Wednesday afternoon boosted investor sentiment amid the Greece debt talks. Dow Jones Industrial Average was up 1.00% or 180.10 points at 18115.84. Nasdaq Composite was up 1.34% or 68.07 points at 5132.95. Standard & Poor's 500 was up 0.99% or 20.80 points at 2121.24.

Indian equity market rallied after the US FOMC had indicated two rate hikes by the end of this year, although it is expected that the rate hikes may start from September,15 onwards. Nifty ended the previous day with a gain of 1.03% or 83.05 at 8174.60. On Thursday's trading session, FIIs sold Rs.784.73 Cr in cash market and bought net Rs.2933.72 in derivative segment. Whereas, DII bought net Rs.1110.01 Cr in cash segment.

Global News

- ❖ The number of Americans filing new claims for unemployment benefits fell more than expected last week, pointing to a tightening labor market.(CNBC)
- ❖ U.S. consumer prices in May recorded their largest increase in more than two years as gasoline prices surged, suggesting an energy-driven disinflationary trend had probably run its course. (CNBC)
- ❖ Euro zone leaders will hold an emergency summit on Monday to try to avert a Greek default after bank withdrawals accelerated and government revenue slumped as Athens and its international creditors remain deadlocked over a debt deal.(Reuters)
- ❖ Greek savers have withdrawn about 2 billion euros from banks over the past three days, with outflows accelerating rapidly since talks between the government and its creditors collapsed at the weekend, three banking sources told Reuters on Thursday. (Reuters)
- ❖ The U.S. economy is growing moderately after a winter swoon and likely strong enough to support an interest rate increase by the end of the year, but concerns remain over the recovery of the labour market, U.S. Federal Reserve officials said on Wednesday. (Reuters)
- ❖ China's outbound direct investment soared in the first five months to 278.4 billion yuan (\$44.84 billion), official data showed, closing a gap with foreign direct investment inflows as local firms flock overseas for growth opportunities. (Reuters)

Economic News

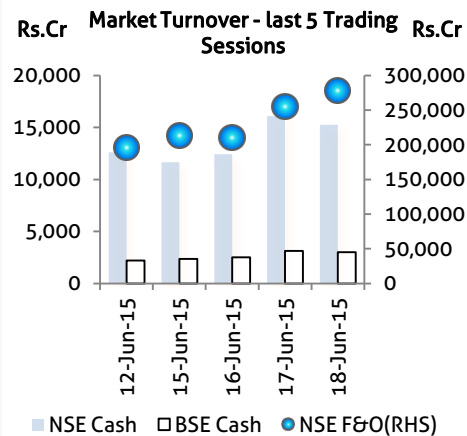
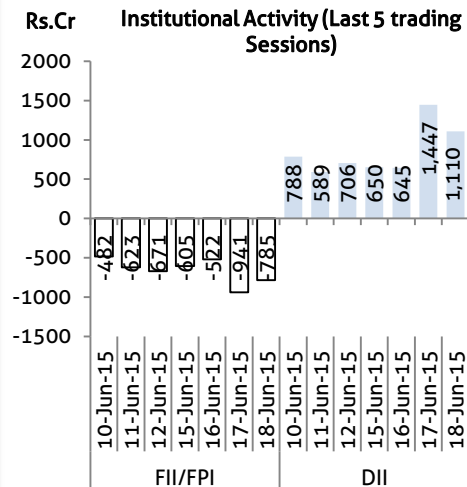
- ❖ You may now buy an energy efficient LED bulbs at a price lower than CFL bulb. The government has successfully closed the world's single largest tender to procure 50 million LED bulbs at an average price of Rs 77. With this tender, price of LED bulb has come down to one-fourth since January last year when the first tender was finalised. (BS)
- ❖ Finance Minister Arun Jaitley has assured foreign investors on their concerns about the speed of India's reforms process, as well as about an adversarial tax regime. (BS)
- ❖ Monsoon is expected to be normal in June boosting sowing of kharif crops but there are concerns about pick up in rainfall in the next month, a top Indian Meteorological Department (IMD) official said . (BS)
- ❖ Realty sector players and experts say the Housing for All scheme is good news for all people who seek houses in cities while struggling to achieve their economic goals. (BS)
- ❖ The Maharashtra government, in its push to attract foreign investments and boost the defence sector, has decided to allocate land to manufacturers keen on investing in the state in partnership with Indian companies. (BS)
- ❖ Finance Minister Arun Jaitley said on Thursday that economic reforms in the legislative pipeline can push India's growth rate above the 7 to 7.5 per cent range.(ET)
- ❖ India is set to formally consider next week a proposal to join China-led Asia Infrastructure and Investment Bank. The finance ministry has moved the proposal ahead of June 29, when all member countries have to ink the articles of association for the multilateral lender. (ET)
- ❖ Finance Minister Arun Jaitley has assured the global investors that efforts are being made to allay their concerns on expediting reform process, tax regime and policy stability by the Narendra Modi government. (ET)
- ❖ The government would need a huge Rs 6 lakh crore in the next five years for training programmes to make people employable, a Union minister said on Thursday. (ET)
- ❖ Agriculture minister Radha Mohan Singh launched an insurance portal on Thursday for farmers that will help with queries and getting cover. (ET)
- ❖ The Micro, Small and Medium Enterprises Ministry has completed mapping industries and available skills in all districts. (ET)

Domestic News

- ❖ Mangalore Refinery and Petrochemicals Ltd (MRPL), an ONGC company, has commenced commercial production of Polypropylene from its Polypropylene (PP) Plant as part of its Phase-III Refinery expansion and upgradation project on Thursday. The plant has capacity to produce 440,000 tonnes per annum polypropylene, the company said in a filing to BSE. (BS)
- ❖ Private equity major, Apollo is raising upto \$75 million by selling up to 4.4% of its stake in direct-to-home operator, Dish TV through a book building issue which opened on Wednesday. (BS)
- ❖ Aditya Birla-led Hindalco said insurance giant LIC has raised its stake in the aluminium maker to over 13 per cent. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1375	0.0011	0.10
GBP-USD	1.5891	0.0012	0.08
USD-JPY	122.96	0.0000	0.00

Bond Markets	Closing	Chg
10-yr bond	7.92	-7.20bps
Interbank call	7.03	4.81bps



Domestic News (Cont...)

❖ Domestic apparel industry is set to revive in the ensuing winter season due to overall improvement in buying sentiment following favourable monsoon rainfalls this season. (BS)

❖ IIFL Holdings informed the exchanges that it has received the approval of the insurance regulator for the transfer of 75% shareholding in India Infoline Insurance Brokers to Orpheus Trading. This is a company owned by promoters of IIFL Holdings, who are Indian residents, at fair value as certified by Independent Chartered Accountant. (BS)

❖ At nearly \$157 (Rs 10,048) per sq. ft. per annum, Delhi's central business district (CBD) of Connaught Place was ranked as the fifth most expensive prime office market in the world, according to a survey. (BS)

❖ The Intellectual Property Appellate Board (IPAB) has asked owners of The Indian Express Ltd, in Mumbai and Express Publications Madurai, Tamil Nadu, to strictly follow the terms and conditions, which were agreed in earlier settlements. (BS)

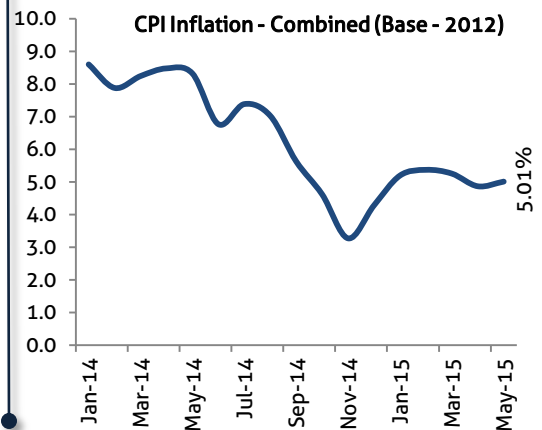
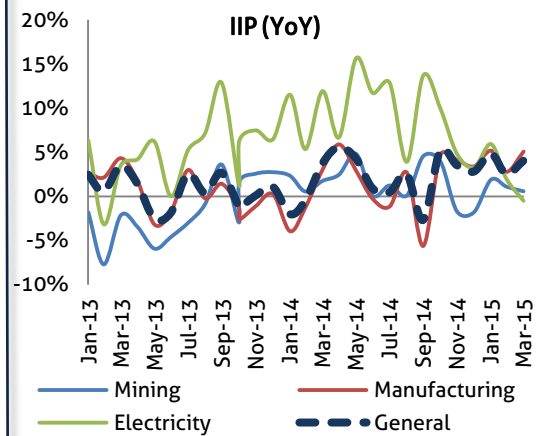
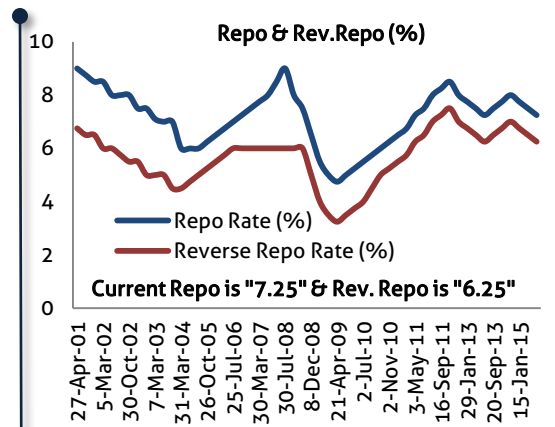
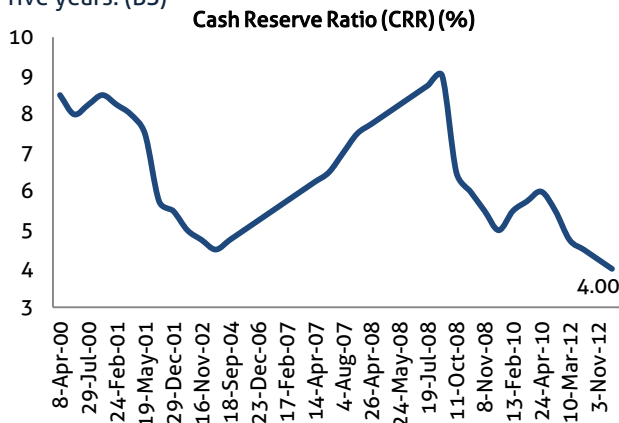
❖ NSE-listed agrochemical formulations company DhanukaAgritech is planning to introduce two new herbicide and fungicide molecules in India in the next few months. One of each will be for soyabean and the other for horticultural crops as well as paddy. (BS)

❖ Sun Pharma's Halol plant, which contributes as much as 40% of its US sales, has been hit due to 23 observations by theUSFDA in September 2014. However, analysts believe that the company would be able to regain its earlier sales figures of \$30-35 million per quarter due to a gradual supply improvement from this plant, which could be as soon as second half of this fiscal. (BS)

❖ In a bid to bring down attrition, cab companies are going all out to retain their drivers. While Ola has launched a contest for its drivers, Uber has expanded its sixth star rating programme to India. (BS)

❖ As a shot in the arm for Cairn India, its partner Oil and Natural Gas Corp has asked the government to extend the tenure of prolific Rajasthan oil block by 10 years without any changes in terms and conditions. (BS)

❖ Bullish on India as a market place as well as a manufacturing hub, leading aircraft maker Airbus said it has begun sourcing components for almost all its jets from the country and aims to take its cumulative sourcing from there to USD 2 billion in the next five years. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jun-15	Shasun Pharma Limited	GLOBE CAPITAL MARKET LIMITED	BUY	4940	333.3
18-Jun-15	Veto Switchgear Cable Ltd	VETO ELECTROPOWERS INDIA PRIVATE LIMITED	BUY	259774	82.5
18-Jun-15	Shasun Pharma Limited	GLOBE CAPITAL MARKET LIMITED	SELL	406578	335.7
18-Jun-15	Veto Switchgear Cable Ltd	CLASSIC SHARETRADING PRIVATE LIMITED	SELL	235000	82.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jun-15	EXCAST	SAMPATI BROKING PRIVATE LIMITED	S	291,534	28.2
18-Jun-15	PROFINC	ONKAR KESHAV BHATKAR	S	33,424	228.5
18-Jun-15	SHHARICH	TIRATH PRADYUMAN PARIKH	B	27,024	120.0
18-Jun-15	RUDRAKSH	ABHISHEK VIJAYKUMAR SHAH	S	26,290	70.9
18-Jun-15	AMITINT	MAYANK SHOBHAGCHAND VARIA	S	165,000	7.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530117	ADIFINCHM	19-Jun-15	Dividend - Rs. - 2.5000	-
500335	BIRLACORPN	19-Jun-15	Dividend - Rs. - 6.0000	-
500135	ESSELPRO	19-Jun-15	Dividend - Rs. - 1.6000	-
500696	HINDUNILVR	19-Jun-15	Final Dividend - Rs. - 9.0000	-
532525	MAHABANK	19-Jun-15	Dividend - Rs. - 0.8000	-
532504	NAVINFLUOR	19-Jun-15	Final Dividend - Rs. - 8.5000	-
533295	PSB	19-Jun-15	Dividend - Rs. - 0.6000	-
535685	RMFINAFDD8	19-Jun-15	Temporary Suspension	22-Jun-15
535683	RMFINAFDG8	19-Jun-15	Temporary Suspension	22-Jun-15
535687	RMFINAFDR8	19-Jun-15	Temporary Suspension	22-Jun-15
535686	RMFINAFRD8	19-Jun-15	Temporary Suspension	22-Jun-15
535684	RMFINAFRG8	19-Jun-15	Temporary Suspension	22-Jun-15
535688	RMFINAFRR8	19-Jun-15	Temporary Suspension	22-Jun-15
532179	CORPBANK	22-Jun-15	Dividend - Rs. - 1.4000	-
521220	DAMOTH	22-Jun-15	Final Dividend - Rs. - 1.0000	-
532461	PNB	22-Jun-15	Dividend - Rs. - 3.3000	-
531574	VASINFRA	22-Jun-15	Dividend - Rs. - 0.7000	-
505890	WIDIA	22-Jun-15	Interim Dividend - Rs. - 2.0000	23-Jun-15
532885	CENTRALBK	23-Jun-15	Final Dividend - Rs. - 0.5000	-
532814	INDIANB	23-Jun-15	Dividend - Rs. - 4.2000	-
532505	UCOBANK	23-Jun-15	Final Dividend - Rs. - 2.0000	-
533156	VASCONEQ	23-Jun-15	Right Issue of Equity Shares	24-Jun-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	EUR	Trade Balance (Apr)			23.4B
15-Jun-15	USD	NY Empire State Manufacturing Index (Jun)		5.2	3.09
15-Jun-15	USD	Industrial Production (MoM) (May)		0.20%	-0.30%
15-Jun-15	USD	Manufacturing Production (MoM) (May)		0.20%	
15-Jun-15	USD	NAHB Housing Market Index (Jun)		56	54
16-Jun-15	USD	TIC Net Long-Term Transactions (Apr)			17.6B
16-Jun-15	GBP	CPI (YoY) (May)		0.10%	-0.10%
16-Jun-15	GBP	PPI Input (YoY) (May)			-11.70%
16-Jun-15	GBP	PPI Output (YoY) (May)		-1.60%	-1.70%
16-Jun-15	GBP	RPI (YoY) (May)		1.10%	0.90%
16-Jun-15	EUR	Employment Change (YoY) (Q1)			0.90%
16-Jun-15	USD	Building Permits (May)		1.093M	1.140M
16-Jun-15	USD	Housing Starts (May)		1.100M	1.135M
17-Jun-15	JPY	Trade Balance (May)		-226B	-53B
17-Jun-15	GBP	Claimant Count Change (May)		-11.1K	-12.6K
17-Jun-15	GBP	Unemployment Rate (Apr)		5.50%	5.50%
17-Jun-15	EUR	CPI (YoY) (May)		0.30%	0.30%
17-Jun-15	USD	MBA 30-Year Mortgage Rate			4.17%
17-Jun-15	USD	Fed Interest Rate Decision		0.25%	0.25%
18-Jun-15	GBP	Retail Sales (YoY) (May)		4.80%	4.70%
18-Jun-15	USD	CPI (MoM) (May)		0.50%	0.10%
18-Jun-15	USD	Current Account (Q1)		-120.0B	-113.5B
18-Jun-15	USD	CB Leading Index (MoM) (May)		0.40%	0.70%
18-Jun-15	USD	Philadelphia Fed Manufacturing Index (Jun)		8	6.7
19-Jun-15	EUR	Current Account n.s.a. (Apr)			24.9B
19-Jun-15	GBP	Public Sector Net Borrowing (May)			6.04B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Jun-15	INR	WPI Inflation (YoY) (May)		-2.50%	-2.65%
15-Jun-15	INR	Trade Balance			-10.99B

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