

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5814	-0.62	CNX IT	6452	0.45
Sensex	19223	-0.53	BANK NIFTY	11821	-1.25
DowJones	15318	0.91	S&P CNX 500	4541	-0.37
Nasdaq	3482	0.87	CNX FMCG	17063	-0.35
Hangseng	21055	-0.80	CNX REALTY	202	-0.22
Shanghai	2130	-1.23	CNX AUTO	4618	-0.17
Nikkei	13180	1.33	CNX ENERGY	7711	-0.74
Strait Times	3219	-0.31	CNX PHARMA	6671	-0.05
Kospi	1885	-0.84	Advances / Declines	BSE	NSE
Taiwan	8025	0.18	Advances	1159	633
FTSE	6374	0.69	Declines	1161	642
CAC	3861	-0.08	Unchanged	146	74
DAX	8230	0.17	Total	2466	1349

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	284.40	2.65
INFY	2456.00	1.38
SESAGOA	141.80	1.11
BAJAJ-AUTO	1827.00	1.01
KOTAKBANK	763.20	0.93

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	351.50	-3.90
NTPC	146.60	-2.69
INDUSINDBK	474.00	-2.49
PNB	723.75	-2.47
ULTRACEMCO	1864.00	-2.47

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Madras Cements	7.39	0.14	54.18
Ahmednagar Forg	7.42	0.94	7.92
Persistent Sys	1.02	0.13	7.80
Kaveri Seed	0.32	0.04	7.19
Aditya Birla Nuv	0.80	0.11	7.14

Indian Forex	Closing	Chg	% Chg
USD/INR	58.4515	-0.7205	-1.25%
GBP/INR	91.5993	-0.9905	-1.09%
EUR/INR	77.911	-0.9482	-1.23%
JPY/INR	61.59	-0.74	-1.22%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28195	305
Silver (Rs/1kg)	44155	430

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.5	0.03
Brent (US\$/BBL)	106.1	-0.37
Gold (US/oz)	1365.0	-0.24
Silver (US\$/oz)	21.6	-0.46
Copper (US\$/MT)	6970.5	-0.35
Alum (US\$/MT)	1795.0	-1.43
Zinc(US\$/MT)	1817.0	-0.11

ADR	Cl. Values	% Chg.
ICICI Bank	40.82	-2.13
HDFC Bank	36.58	-2.69
Infosys	41.58	-1.59
Sterlite Inds.	5.72	-0.35
Dr Reddy's Labs	36.71	-0.73
Wipro	7.38	-0.94
Tata Motors	25.28	-1.56

Market Sensor

U.S market rallied to finish near session highs Tuesday, with the Dow soaring nearly 150 points, as members of the Federal Reserve kicked off their two-day meeting to discuss the future of the central bank's bond-buying program. Dow Jones Industrial Average was up 0.91% or 138.38 points at 15318.23. Nasdaq Composite was up 0.87% or 30.05 points at 3482.18. Standard & Poor's 500 was up 0.78% or 12.77 points at 1651.81.

Indian markets settled edged lower in choppy trade as a steep slide in rupee against the dollar hit investor sentiment adversely. Nifty ended the previous trading session with a decline of 0.62% or 36.45 points at 5813.60. On Friday's trading session, FII sold net Rs.597.38 Cr in cash market and sold net Rs 33.25 Cr. in derivative segment. Whereas, DII bought net Rs 582.65 Cr in cash segment.

Coming to today's trade, Market day Nifty would continue to remain volatile with upside bias.

Global News

- ❖ Asian stocks rose, with the regional benchmark index heading for a two-week high, as Japanese exporters rallied after the nation's shipments increased and the yen weakened ahead of the conclusion of a Federal Reserve policy meeting. (Bloomberg)
- ❖ Airbus clinched a deal on Tuesday worth about \$11 billion to supply British budget airline easyJet with 135 planes, dealing a blow to its US rival Boeing. (Bloomberg)
- ❖ Leaders of the Group of Eight nations said the worst has passed for the global economy following summit talks on promoting employment and growth. (Bloomberg)
- ❖ US stocks advanced for a second straight day on Tuesday as investors bet the Federal Reserve would temper statements which were interpreted to mean a sooner-than-expected winding down of stimulus efforts. (Bloomberg)

Economic News

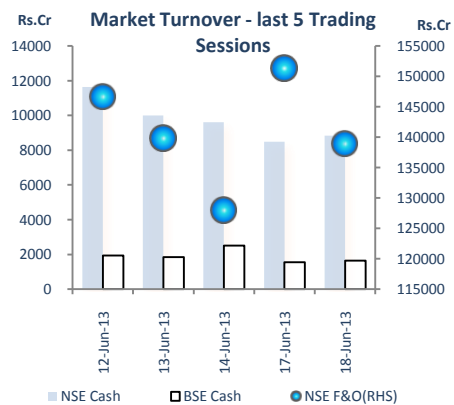
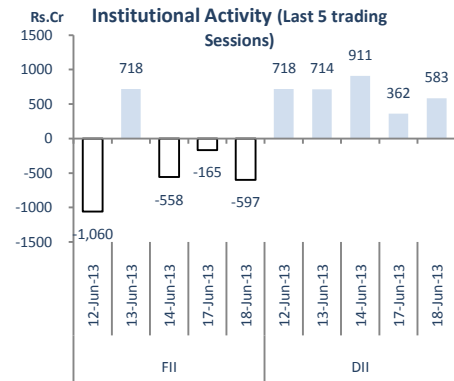
- ❖ After sharp increase in gold import in April-May gold imports are likely to come down significantly in June. RBI blocked consignment import route for domestic market and the central government imposing 2% additional import duty is expected to result in fall in gold import in June. (BS)
- ❖ Union Health Ministry's ambitious schemes of providing free generic drugs at government health care centres have been launched after being put on hold last year due to financial constraints. (BS)
- ❖ The government has approved 16 projects envisaging foreign investment worth Rs 1,647 crore, while deferring Punj Lloyd's proposals for lack of security clearance. (BS)
- ❖ The drug pricing regulator said it will fix the ceiling prices of over 300 medicines by the end of this month, a move that will come as a major relief to patients. (BS)
- ❖ Finance Minister P. Chidambaram on Tuesday said that for Infrastructure Debt Funds (IDFs), we should try to mobilise resources from insurance and pension sectors as these funds are available for long term horizon. (BS)
- ❖ The government could this week take the unpopular measure of raising gas prices for the first time in three years as it pushes a package of reforms aimed at giving industry a boost, reviving a spluttering economy and boosting LNG imports. (BS)

Domestic News

- ❖ Country's largest private sector lender ICICI Bank has hit the Chinese debt market for a benchmark issue of about \$500 million. (BS)
- ❖ Apparel exports this fiscal is expected to meet the government's target of Rs 17 billion compared to Rs 14 billion last year on the back of Indian exporters hoping to capture buyers who used to source apparel from Bangladesh. (BS)
- ❖ Daimler India Commercial Vehicles Pvt. Ltd (DICV), a 100% wholly owned subsidiary of Daimler AG, exported the first shipment of 64 Fuso trucks, manufactured at its Oragadam plant, near Chennai and exported to Sri Lanka. (BS)
- ❖ ASSCOM is bullish that the IT industry (services) will grow at around 13-14% during the current fiscal. The industry body also said that the industry will touch \$225 billion by 2020. (BS)
- ❖ In a significant move, Vodafone India said it has reduced data charges by up to 80% in three circles and the new cheaper rates will be rolled out nationally in a phased manner. (BS)
- ❖ Rating agency CRISIL has downgraded rating on Apollo Tyres Ltd's debt from "AA" to "A" as fully debt funded acquisition of US-based Cooper Tires will hit the financial profile of Indian tyre company. (BS)
- ❖ State-run BHEL bagged a renovation and modernisation contract worth Rs 450 crore from Maharashtra State Power Generation Corp (Mahagenco). (BS)
- ❖ ICICI Bank is set to raise up to Chinese Yuan (Renminbi) 750 million (about \$ 120 million) by way of 3-year Regulation S (Reg S) bonds on Tuesday, said issue arrangers. (BS)
- ❖ Sandeep Dahiya, Sr. Vice President – Consumer Products & Communications at Viacom18 has decided to move on after an eight-year stint. (BS)
- ❖ J P Morgan downgrades Maruti Suzuki to "underweight" from "neutral" and cut its target price to Rs 1,510 from Rs 1,750, citing muted passenger car demand in India and increasing competition in higher value segments. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.386	-0.0006	-0.04%
GBP-USD	1.5621	-0.0021	-0.13%
USD-JPY	95.370	0.0400	0.04%

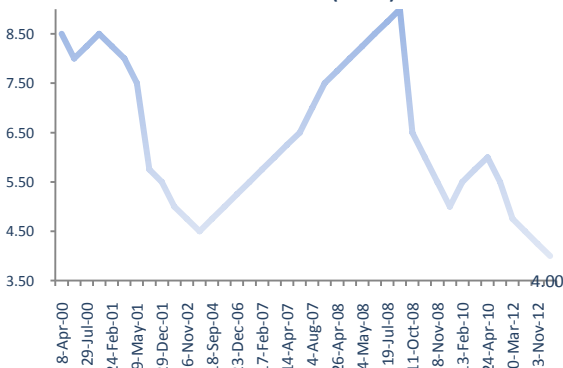
Bond Markets	Closing	Chg
10-yr bond	7.42	-2.3 bps
Interbank call	7.26	-2.0 bps



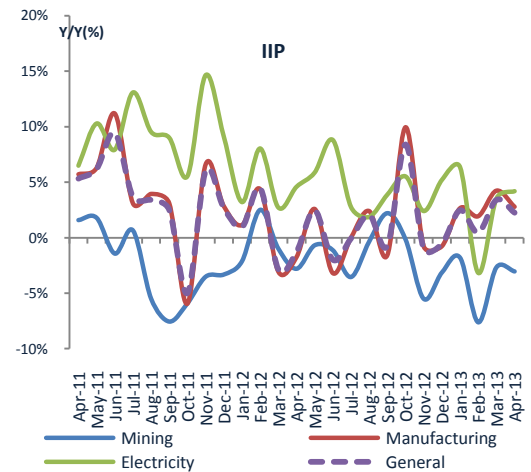
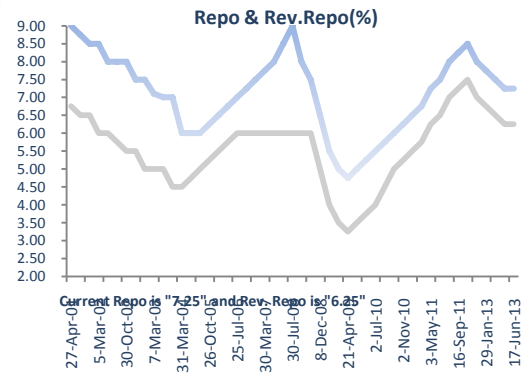
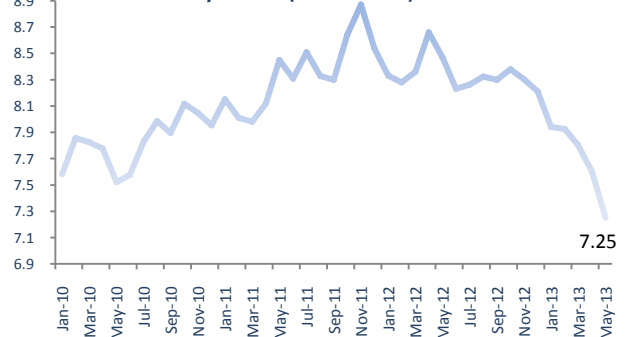
Domestic News(Conti..)

- ❖ Mumbai-based engineering and infrastructure firm Prathiba Industries has bagged a contract worth Rs 128 crore from Public Health Engineering Department (PHED), Jodhpur. (BS)
- ❖ Income Tax sleuths searched more than 25 premises in the city belonging to the SRM group, sources said. (BS)
- ❖ HCL Technologies has seen a 35% year-on-year growth in its Brazil operations in the last two years and has also added significantly to the customer base over this period. During the past two years the company has also increased its headcount by about 50% in Brazil. (BS)
- ❖ Bharti Airtel has joined hands with Jammu & Kashmir Bank to offer 'airtel money' service through the bank's 800 centres across the state. (BS)
- ❖ Four merchant bankers, including SBI Capital and Kotak Investment, are in race to manage the process of 7.64% stake sale in National Fertilisers (NFL), which may fetch around Rs 148 crore to the exchequer. (BS)
- ❖ FMCG major Hindustan Unilever said the committee of independent directors that looked into parent firm Unilever's proposed \$5.4 billion open offer, is of the view that the offer price of Rs 600 per share is "fair and reasonable". (BS)
- ❖ Japanese electronics giant Sony said that it has plans to introduce smaller screen sizes under its flagship Bravia brand television sets with a starting price of Rs 15,000 this year, mainly to tap the tier-II and tier-III towns that are expected to boost the company's volume in India. (BS)
- ❖ Water treatment player Va Tech Wabag in a joint venture with Pratibha Industries has bagged Rs 262 crore order from Melamchi Water Supply Development Board, Nepal. (BS)
- ❖ IndiGo, India's largest airline by market share, has won the Best Low Cost Airline in Central Asia and India at the SKYTRAX World Airline Awards at the Paris Air Show 2013. (BS)
- ❖ Electronics major Sony India plans to launch small screen Braviabrand TV sets with price starting from Rs 15,000 to tap demand in small cities and towns across the country. (BS)
- ❖ The I-T department has slapped a tax demand notice of Rs 27.6 crore on online travel firm MakeMyTrip for assessment year 2009-2010 but the company said it is contesting the claim. (BS)

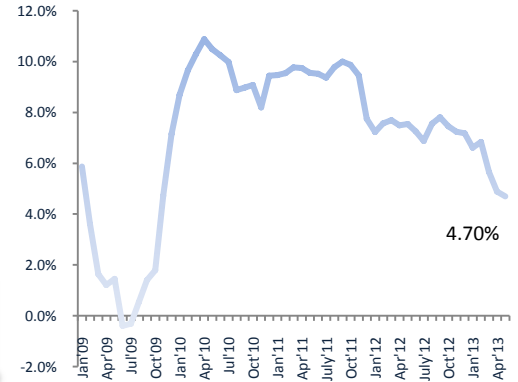
Cash Reserve Ratio (CRR%)



10 Years G-Secy Yield% (Month-wise)



WPI Inflation - All Commodities



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jun-13	Sadbhav Engineering Limit	CONSOLIDATED INFRASTRUCTURE COMPANY PVT. LTD	SELL	850000	100
18-Jun-13	Ahmednagar Forgings Ltd	CRESTA FUND LTD	BUY	731586	105
18-Jun-13	Mahindra Forgings Limited	DEUTSCHE SECURITIES MAURITIUS LIMITED	BUY	596784	68.88
18-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1834054	15.98
18-Jun-13	Amar Remedies Limited	CHORON DIAMONDS (I) P LTD	SELL	147768	7.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jun-13	Ahmednagar Forg	CRESTA FUND LTD	B	732424	105.00
18-Jun-13	Transgene Bio	GEETANJALI INVESTMENTS	B	3445350	1.95
18-Jun-13	PRESHA MET	NEERAJ PRAKASH	S	131900	50.15
18-Jun-13	Sawaca Bsns	SHREE BHUVNAKARAM TRADINVEST PRIVATE LTD	S	173000	21
18-Jun-13	Seasons Tex-\$	VIZWISE COMMERCE PRIVATE LIMITED	S	250000	10

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
523694	Apcotex Inds	19-Jun-13	Dividend	9
535267	Comfort Fincap	19-Jun-13	Dividend	0.5
506395	Coromandel Intl	19-Jun-13	Dividend	4.5
519552	Heritage Foods	19-Jun-13	Dividend	3
506532	Nitta Gelatin-\$	19-Jun-13	BONUS 1:3	-
526433	ASM Tech	20-Jun-13	Final Dividend	1.3
532149	Bank of India	20-Jun-13	Dividend	10
503960	Bharat Bijlee-\$	20-Jun-13	Dividend	2.5
534816	Bharti Infratel	20-Jun-13	Final Dividend	3
532885	Central Bank	20-Jun-13	Final Dividend	2.5
532443	Cera Sanitary	20-Jun-13	Dividend	-
532121	Dena Bank	20-Jun-13	Dividend	-
523672	Flex Foods-\$	20-Jun-13	Dividend	2
532518	FLORENCE-\$	20-Jun-13	Dividend	1.5
517354	Havells India	20-Jun-13	Dividend	7.5
532388	IOB	20-Jun-13	Dividend	-
513509	Kalyani Forge	20-Jun-13	Final Dividend	2.5
500304	NIIT	20-Jun-13	Dividend	1.6
532541	NIIT Tech	20-Jun-13	Dividend	8.5
532522	Petronet LNG	20-Jun-13	Dividend	2.5
532218	South Indian Bank	20-Jun-13	Dividend	0.7

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Jun-13	USD	NY Empire State Manufacturing Index		-0.5	-1.4
18-Jun-13	JPY	Industrial Production (MoM)			1.70%
18-Jun-13	GBP	CPI (YoY)		2.70%	2.40%
18-Jun-13	GBP	PPI Output (YoY)		1.50%	1.10%
18-Jun-13	GBP	RPI (YoY)		3.10%	2.90%
18-Jun-13	USD	Building Permits		0.980M	1.005M
18-Jun-13	USD	CPI (YoY)		1.40%	1.10%
18-Jun-13	USD	Housing Starts		0.924M	0.853M
18-Jun-13	USD	FOMC Statement			
19-Jun-13	JPY	Trade Balance		-1.20B	-0.36B
20-Jun-13	CNY	Chinese HSBC Manufacturing PMI			49.2
20-Jun-13	EUR	Manufacturing PMI		48.6	48.3
20-Jun-13	GBP	Retail Sales (YoY)		0.20%	0.50%
20-Jun-13	USD	Manufacturing PMI		52.5	52.3
20-Jun-13	EUR	Consumer Confidence		-21.5	-21.9
20-Jun-13	USD	Existing Home Sales		5.01M	4.97M
20-Jun-13	USD	Philadelphia Fed Manufacturing Index		-0.2	-5.2
21-Jun-13	EUR	Current Account			25.9B
21-Jun-13	CAD	Core CPI (YoY)			1.10%
21-Jun-13	CAD	Core Retail Sales (MoM)			-0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Jun-13	INR	Indian Interest Rate Decision	7.25%	7.30%	7.25%

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