

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7874	1.06	CNX IT	10419	(0.47)
Sensex	26391	1.10	BANK NIFTY	15440	2.32
DowJones	16839	1.06	S&P CNX 500	6294	1.26
Nasdaq	4508	0.97	CNX FMCG	18887	(0.45)
Hangseng	25023	0.27	CNX REALTY	3470	2.22
Shanghai	2238	(0.07)	CNX AUTO	7388	1.61
Nikkei	15463	0.91	CNX ENERGY	9719	2.09
Strait Times	3320	0.21	CNX PHARMA	9565	1.39
Kospi	2071	0.88	Advances / Declines	BSE	NSE
Taiwan	9234	1.01	Advances	1930	1117
FTSE	6741	0.78	Declines	1003	425
CAC	4231	1.35	Unchanged	98	61
DAX	9245	1.68	Total	3031	1603

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	646.60	5.42
CIPLA	471.25	5.05
ONGC	429.80	4.80
AXISBANK	395.85	4.78
TATAMOTORS	505.05	4.22

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	350.20	(1.86)
INFY	3558.00	(1.51)
HDFC	1112.00	(1.09)
HCLTECH	1522.00	(1.04)
TCS	2481.00	(0.75)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Prime Focus	21.69	1.1	20
Polyplex Corp	4.93	0.3	19
Ess Dee Alum	1.12	0.1	17
Goodyear India	1.61	0.1	15
Igarashi Motors	4.90	0.4	12

Indian Forex	Closing	Chg	% Chg
USD/INR	61.058	(0.188)	(0.31)
GBP/INR	101.839	(1.176)	(1.14)
EUR/INR	81.555	(0.344)	(0.42)
JPY/INR	59.550	(0.360)	(0.60)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28291	(332)
Silver (Rs/1kg)	42651	(629)

Commodities	Price	% Chg.
Crude (US\$/BBL)	96.7	(0.18)
Brent (US\$/BBL)	101.8	(1.02)
Gold (US/oz)	1300.4	0.00
Silver (US\$/oz)	19.7	0.61
Copper (US\$/MT)	6910.0	0.84
Alum (US\$/MT)	1995.0	0.76
Zinc(US\$/MT)	2262.5	0.11

ADR	Cl. Values	% Chg.
ICICI Bank	53.57	1.60
HDFC Bank	49.92	0.40
Infosys	58.40	0.26
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.89	0.77
Wipro	11.68	0.10
Tata Motors	45.55	1.28

Market Sensor

US market jumped on Monday, with the Nasdaq Composite rising to its highest level since March 2000 and the price of oil falling to its lowest in more than a year, as geopolitical tensions eased. Dow Jones Industrial Average was up 1.06% or 175.83 points at 16838.74. Nasdaq Composite was up 0.97% or 43.39 points at 4508.31. Standard & Poor's 500 was up 0.85% or 16.68 points at 1971.74.

Indian Equity market surged on positive global cues, better than expected CPI number decline in crude oil prices to 13-month low bolstered the investor's sentiment. Nifty ended the previous trading session with a gain of 1.06% or 82.55 points at 7874.25. On Monday's trading session, FII's bought net Rs.473.42 Cr in cash market and bought net Rs.1512.32 in derivative segment. Whereas, DII bought net Rs.490.04 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias, crucial intraday support seen at 7840 followed by 7790 while resistance exist at 7910 and then at 7950.

Global News

❖Portugal has the lowest proportion of female board members of any European country while some nations have introduced legislation to spur companies to add women at the highest level of management. (Bloomberg)

❖They're helping to attract record numbers of Chinese tourists to South Korea -- a boon for the \$1.3 trillion economy and a stock market enjoying its third year of gains. Visitors from China rose 54 percent to 2.7 million in the first half, enticed by Korea's hit television series "My Love from the Star," K-Pop singers and an expanding casino industry. (Bloomberg)

❖Mario Draghi's promise of cheap cash for banks betting on the euro-area revival is losing its allure. (Bloomberg)

❖Confidence among U.S. homebuilders rose in August to the highest level in seven months, showing the industry is making more headway after weakness earlier this year. (Bloomberg)

❖The Ukraine crisis is pushing European governments to review the role of the weapon that dominated Cold War defenses as the strength of Russian ground forces stirs political concerns: the battle tank. (Bloomberg)

Economic News

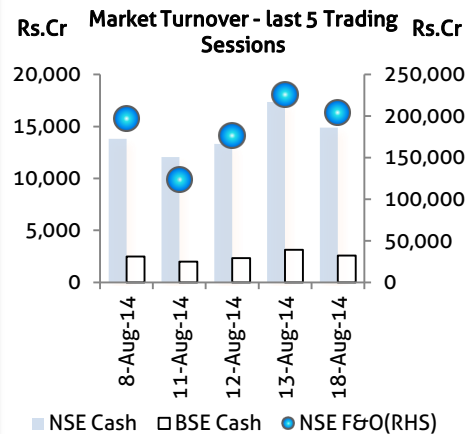
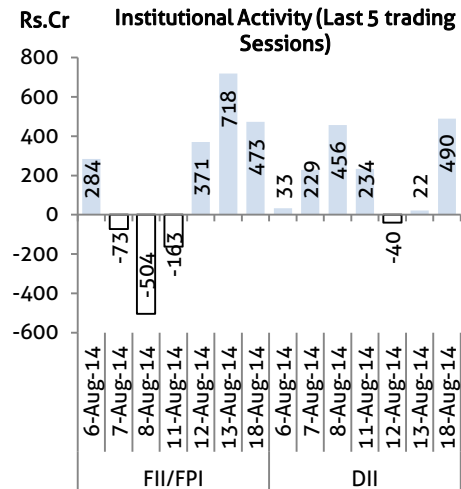
- ❖ Faced with liquidity crunch, state-run Food Corporation of India (FCI) has asked government to clear dues of Rs 50,000 crore in a phased manner. (BS)
- ❖ Is the trend in the composition of household savings, observed over the past few years, on the cusp of reversing? Or will elevated household inflation expectations lead to an even greater preference for physical assets? (BS)
- ❖ India has touched the top spot in consumer confidence among the 60 countries measured in Nielsen's Global Survey of Consumer Confidence and Spending Intentions in the second quarter (April-June) of 2014. (BS)
- ❖ As the Rest of India struggles with balancing growth with inclusion, Rajasthan has raced ahead with radical reforms – changing archaic labour laws and launching a new scheme that promises to put money in the hands of women (BS)
- ❖ Tamil Nadu Chief Minister J. Jayalithaa has suggested to the central government to delegate the levy, collection and appropriation of tax substitutes for value added tax (VAT), central excise and service tax by the state. (BS)
- ❖ "We should manufacture goods with zero effect that they should not have a negative impact on the environment" –Narendra Modi on August 15. (BS)
- ❖ Banks in Punjab and Haryana are geared up to implement ' Pradhan Mantri Jan Dhan Yojana' launched by Prime Minister Narendra Modi on August 15, 2014. (BS)
- ❖ India ranks poorly in employee- employer relations standing at 61st position, which is far behind countries like Mexico, Thailand and the Philippines, according to a report by Morgan Stanley. (BS)
- ❖ Australia and India have reached a deal on the much awaited civil nuclear agreement, which will be formally signed by Prime Minister Tony Abbott during his visit to Delhi next month, according to a report . (BS)
- ❖ India should take a lead in shipbuilding given the increase in the global trade via sea-route, said Prime Minister Narendra Modi during the foundation stones laying function of Jawaharlal Nehru Port Trust (JNPT) Special Economic Zone (SEZ) and Port Connectivity Road at Sheva, in Navi Mumbai on August 16, 2014. (BS)

Domestic News

- ❖ Tanfac Industries Ltd, a joint venture between Aditya Birla Group of Companies and Tamilnadu Industrial Development Corporation Limited (TIDCO), is considering a proposal to issue Equity Shares at face value of Rs 10 each on par with "Rights Basis" for an amount not exceeding Rs 14.96 crore to the eligible share holders. (BS)
- ❖ Aban Offshore Ltd has allotted 13,75,000 shares worth Rs 53.76 crore to Deepa Reji Abraham, belonging to Promoter Group, after the receipt of balance 75% of purchase price in respect of preferential warrants issued in February 2014. (BS)
- ❖ Deepak Asher is a happy man, having snapped up Delhi-based multiplex chain Satyam and entering the North Indian market with a bang. Asher, who is a director and group head, corporate finance at Inox Group of companies, believes that this is just a step along the way as the multiplex chain aims to expand its footprint in the country. (BS)

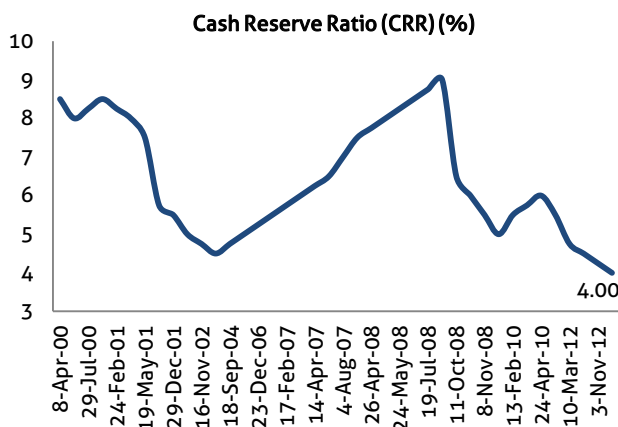
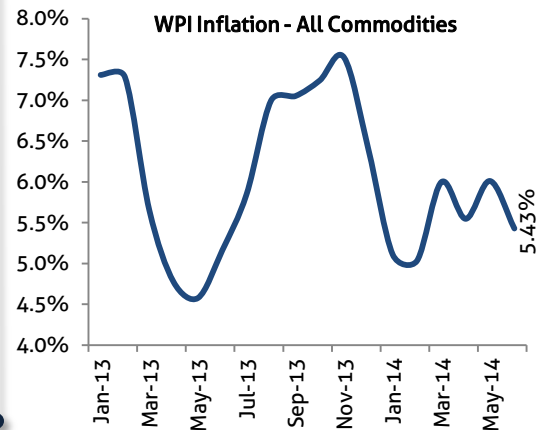
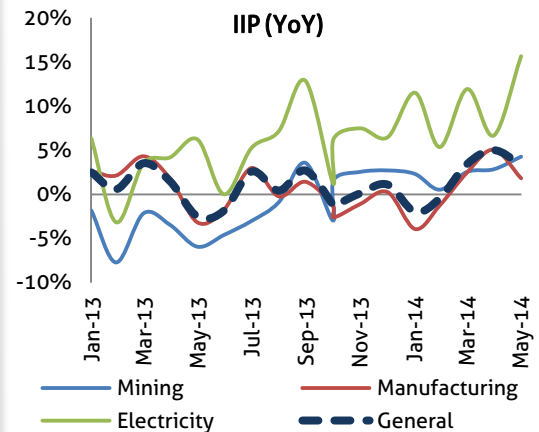
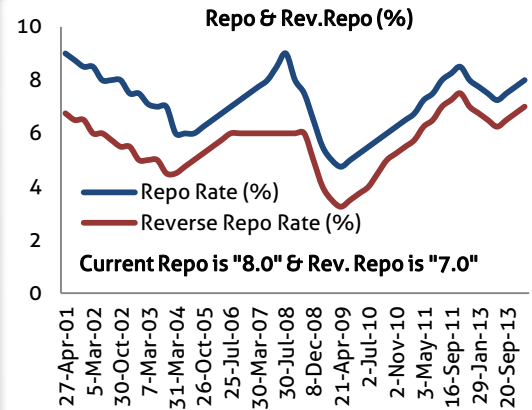
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3357	(0.0007)	(0.05)
GBP-USD	1.6720	(0.0008)	(0.05)
USD-JPY	102.63	0.06	0.06

Bond Markets	Closing	Chg
10-yr bond	8.73	-1.7 bps
Interbank call	8.36	59.46bps



Domestic News (Cont...)

- ❖ Air India's budget arm Air India Express plans to increase capacity and induct more aircraft to take on the competition. (BS)
- ❖ Online marketplace major eBay India has launched an eBay brand store by Viveks, a consumer durables retail chain based in Chennai, in its website. Viveks would offer attractive prices to all eBay buyers shopping on their brand store on ebay.in, it said. (BS)
- ❖ Rising input costs coupled with other factors like continued high exchange rate that has been impacting the bottom-line has made the German car-maker Mercedes-Benz to revise its prices upwards. The price revision will be effective from September 1, 2014. (BS)
- ❖ After oil, Cairn India's prolific Rajasthan block holds significant natural gas reserves, estimated at 1-3 Trillion cubic feet (Tcf), over half of which can be produced. (BS)
- ❖ Indian Oil Corporation (IOC's) maiden 5-million tonnes per annum LNG import, storage and regasification terminal at Ennore is expected to go on stream by 2016-17. The public sector oil major originally planned to commence the project in 2015. (BS)
- ❖ FMGC major Godrej Consumer Products Ltd (GCPL) may consider setting up a new plant in Seemadhra, while continuing the expansion of the existing capacity of plants in North East and Jammu to meet growing demand for its products. (BS)
- ❖ Commodity Exchange MCX said it has achieved the highest market share of 83.4 per cent during the first fortnight of August since the collective impact of a payment crisis at National Spot Exchange Ltd (NSEL) and the Commodity Transaction Tax (CTT) hit the bourse in 2013. (BS)
- ❖ Telecom operator Aircel launched 4G services in Tamil Nadu and Jammu & Kashmir, becoming the only private telecom operator to offer all the three existing technologies of 2G, 3G and 4G in these markets. (BS)
- ❖ Budget carrier SpiceJet will resume its flight services to Bangkok from next month. (BS)
- ❖ As part of its rebalancing strategy, public sector Bank IDBI Bank Ltd decided to focus more on retail. In the next 18 months, the Bank has set a target 40% of its total loan book should be retail, compared to 28% currently. The Bank hopes to turn around in the next two years with its new initiatives. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Aug-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	7772774	12.1
18-Aug-14	Prime Focus Limited	RAJASTHAN GLOBAL SECURITIES LTD	BUY	1493791	49.6
18-Aug-14	Marico Kaya Entrprses Ltd	YUGA DOSHI	SELL	148503	407.2
18-Aug-14	Inventure Gro & Sec Ltd	NILESH MAHENDRA POPAT	BUY	2700000	13.0
18-Aug-14	Dr. Datson's Labs Ltd	KUVERA CAPITAL PARTNERS LLIP A/C KUVERA FUND LIMITED	SELL	634961	11.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Aug-14	Prime Focus	RAJASTHAN GLOBAL SECURITIES LTD	B	1,658,806	49.6
18-Aug-14	Malabar Trad	MOTI LAL LAXKAR	S	513,000	101.4
18-Aug-14	Marico Kaya Enterprises Limite	GKN SECURITIES	B	110,580	409.3
18-Aug-14	Pennar Inds-\$	MY HOME CONSTRUCTIONS PVT LTD	S	800,000	41.0
18-Aug-14	Inventure Growth	RRS INVESTMENT AND SERVICES	B	2,300,000	13.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532456	Compuage Info	19-Aug-14	Final Dividend - Rs.1.40	-
532868	DLF	19-Aug-14		-
506525	Kanoria Chem	19-Aug-14	Dividend - Rs.1.50	-
532732	Kewal Kiran	19-Aug-14	Final Dividend - Rs.1.50	-
532889	KPR Mill	19-Aug-14	Final Dividend - Rs.3.00	-
522249	Mayur Uniquoter-\$	19-Aug-14	1st Interim Dividend - Rs.0.70	-
522249	Mayur Uniquoter-\$	19-Aug-14	1st Interim Dividend - Rs.0.70	-
522249	Mayur Uniquoter-\$	19-Aug-14	Final Dividend - Rs.0.85	-
522249	Mayur Uniquoter-\$	19-Aug-14	Final Dividend - Rs.0.85	-
532539	Minda Inds-\$	19-Aug-14	Dividend - Rs.3.00	-
517334	Motherson Sumi	19-Aug-14	Dividend - Rs.2.50	-
504966	Tinplate Co	19-Aug-14	Dividend - Rs.1.60	-
500048	BEML	20-Aug-14	Dividend - Rs.1.00	-
533260	Career Point	20-Aug-14	Interim Dividend - Rs.1.00	21-Aug-14
500300	Grasim Inds	20-Aug-14	Dividend - Rs.21.00	-
533181	Intrasoft Tech	20-Aug-14	Dividend - Rs.1.00	-
531241	Linc Pen-\$	20-Aug-14	Dividend - Rs.2.00	-
533343	Lovable Lingerie	20-Aug-14	Interim Dividend - Rs.12.50	21-Aug-14
526179	Ludlow Jute	20-Aug-14	Final Dividend - Rs.1.50	-
590121	Pilani Invt	20-Aug-14	Dividend - Rs.25.00	-
532713	Sakuma Exports	20-Aug-14	Final Dividend - Rs.1.00	-
532212	Archies	21-Aug-14	Final Dividend - Rs.0.40	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Aug-14	EUR	Trade Balance	13.8B	14.9B	15.2B
19-Aug-14	EUR	Current Account		19.0B	19.5B
19-Aug-14	GBP	CPI (YoY)		0.018	0.019
19-Aug-14	GBP	House Price Index (YoY)		0.112	0.105
19-Aug-14	USD	CPI (YoY)		0.02	0.021
19-Aug-14	USD	Housing Starts		0.969M	0.893M
19-Aug-14	JPY	Trade Balance		-703B	-822B
20-Aug-14	JPY	All Industries Activity Index (MoM)		-0.002	0.006
20-Aug-14	EUR	German PPI (YoY)		-0.007	-0.007
20-Aug-14	GBP	CBI Industrial Trends Orders		4	2
20-Aug-14	USD	MBA 30-Year Mortgage Rate			0.0435
20-Aug-14	USD	Crude Oil Inventories			1.401M
20-Aug-14	USD	FOMC Meeting Minutes			
20-Aug-14	JPY	Manufacturing PMI		51.7	50.5
20-Aug-14	CNY	HSBC Manufacturing PMI		51.5	51.7
21-Aug-14	EUR	Manufacturing PMI		51.3	51.8
21-Aug-14	EUR	Services PMI		53.5	54.2
21-Aug-14	GBP	Public Sector Net Borrowing		-2.00B	9.51B
21-Aug-14	GBP	Retail Sales (YoY)		0.03	0.036
21-Aug-14	USD	Initial Jobless Claims		300K	311K
21-Aug-14	USD	Manufacturing PMI		55.7	55.8
21-Aug-14	EUR	Consumer Confidence		-9	-8.4
22-Aug-14	USD	Fed Chair Yellen Speaks			
22-Aug-14	EUR	ECB President Draghi Speaks			

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Aug-14	INR	M3 Money Supply			12.7%
22-Aug-14	INR	Bank Loan Growth			13.3%
22-Aug-14	INR	FX Reserves, USD			319.35B

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