

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8467	(0.13)	CNX IT	12159	1.31
Sensex	27832	(0.17)	BANK NIFTY	18781	(0.22)
DowJones	17511	(0.19)	S&P CNX 500	7106	0.11
Nasdaq	5059	(0.64)	CNX FMCG	20284	(0.18)
Hangseng	23400	(0.32)	CNX REALTY	3298	(0.86)
Shanghai	3704	(1.19)	CNX AUTO	8663	0.55
Nikkei	20449	(0.52)	CNX ENERGY	8253	(0.56)
Strait Times	3054	0.10	CNX PHARMA	3847	0.31
Kospi	1931	(1.31)	Advances / Declines	BSE	NSE
Taiwan	8058	(1.46)	Advances	1631	875
FTSE	6526	(0.37)	Declines	1239	618
CAC	4971	(0.27)	Unchanged	114	63
DAX	10916	(0.22)	Total	2984	1556

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	898.50	3.85
TATASTEEL	252.40	2.29
TCS	2745.95	2.28
MARUTI	4647.90	2.16
TECHM	563.45	2.09

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	329.30	(4.56)
COALINDIA	363.60	(4.28)
NMDC	95.35	(3.74)
CAIRN	150.00	(2.76)
CIPLA	685.00	(2.58)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MASTEK	5.36	0.3	21
TRF	3.14	0.2	15
PNCINFRA	1.06	0.1	14
TNPETRO	33.90	3.3	10
WIMPLAST	0.27	0.0	8

Indian Forex	Closing	Chg	% Chg
USD/INR	65.220	0.097	0.15
GBP/INR	102.232	0.615	0.61
EUR/INR	72.394	(0.165)	(0.23)
JPY/INR	52.420	0.070	0.13

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25815	94
Silver (Rs/1kg)	35565	(5)

Commodities	Price	% Chg.
Crude (US\$/BBL)	42.5	1.48
Brent (US\$/BBL)	48.6	(0.12)
Gold (US/oz)	1116.9	(0.06)
Silver (US\$/oz)	14.9	(2.62)
Copper (US\$/MT)	5000.5	(1.97)
Alum (US\$/MT)	1532.0	0.56
Zinc (US\$/MT)	1773.5	(1.94)

ADR	Cl. Values	% Chg.
ICICI Bank	9.84	0.04
HDFC Bank	61.99	(0.90)
Infosys	18.00	0.10
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.84	1.33
Wipro	12.54	0.05
Tata Motors	26.77	(0.24)

Market Sensor

US market closed lower on Tuesday as Wall Street digested better than expected housing data and mixed earnings results from two Dow components while eyeing the the release of the Federal Reserve's minutes. Dow Jones Industrial Average was down 0.19% or 33.84 points at 17511.34. Nasdaq Composite was down 0.64% or 32.35 points at 5059.35. Standard & Poor's 500 was down 0.26% or 5.52 points at 2096.92.

Indian equity market ended on a flat note after a volatile trading session, sell-off in the Chinese market adversely effected the domestic markets as well. Nifty ended the previous day with a decline of 0.13% or 10.75 at 8466.55. On Tuesday's trading session, FIIs sold net Rs.255.42 Cr in cash market and bought net Rs.1048.10 in derivative segment. Whereas, DII bought net Rs.127.5 Cr in cash segment.

Global News

❖ Interest rates will rise "pretty soon", Bank of England policymaker Prof David Miles has predicted - as he prepares to leave his role on the committee that takes the decision each month. Prof Miles told BBC Newsnight that the time to raise the bank rate from its current historic low was "coming". (BBC)

❖ The UK's inflation rate turned positive in July, with the Consumer Prices Index measure rising to 0.1% from June's 0%. A smaller fall in the price of clothing was the main reason for the rise, the Office for National Statistics said. (BBC)

❖ Japan's export growth slowed in July on reduced shipments of cars and electronics to Asia in a sign that the global demand outlook may be losing its lustre. (Reuters)

❖ U.S. housing starts rose to a near eight-year high in July as builders ramped up construction of single-family homes, suggesting that the economy was firing on almost all cylinders. (Reuters)

❖ The European Central Bank cut emergency liquidity assistance (ELA) for Greek banks on Tuesday, in line with a request from Athens, several sources said, a positive sign that lenders are stabilising their operations and building cash reserves. (Reuters)

❖ A total of 60 lawmakers in German Chancellor Angela Merkel's 311-member conservative bloc voted against or abstained in a test ballot on Tuesday over a third bailout plan for Greece before the vote in parliament, participants told Reuters. (Reuters)

Economic News

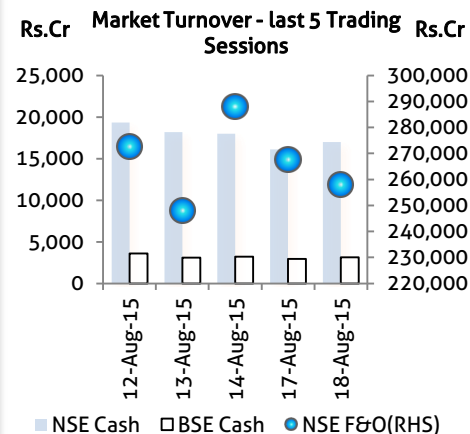
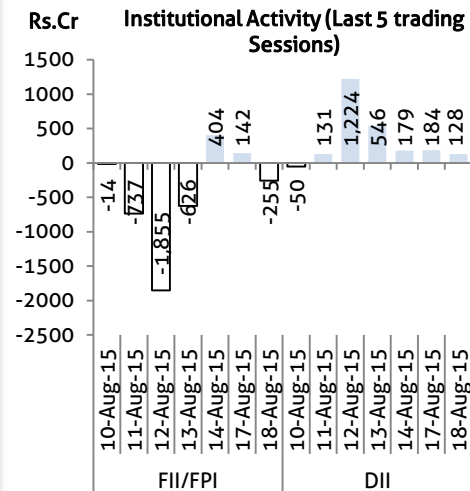
- ❖ Making a case for interest rate cut, Finance Minister Arun Jaitley hoped that RBI will take note of the declining inflation and take a decision accordingly. (BS)
- ❖ With global rating agency Moody's cutting its growth forecast for India citing lack of reforms, Union Minister Jayant Sinha said the government is committed to the reforms process but it is "not a single day story". (BS)
- ❖ Terming the recent Parliament session as 'virtually wasted', Finance Minister Arun Jaitley said policymakers and "obstructionist" politicians must gauge the public mood before taking a position on reforms. (BS)
- ❖ Concerned over spiraling retail onion prices that have hit Rs 80 per kg in the national capital, the Centre has asked the state-owned MMTC to import 10,000 tonnes of the key kitchen staple at the earliest and directed the co-operative NAFED to cancel its tender. (BS)
- ❖ The Tamil Nadu government is exploring opportunity of setting up a financial hub in the state, attracting investors in the financial sector to set up shop in a region. (BS)
- ❖ The government and the Reserve Bank have reached a consensus on the structure for the proposed Monetary Policy Committee and Public Debt Management Agency, said Finance Secretary Rajiv Mehrishi. (BS)
- ❖ The 12 mineral producing states will put 82 mining blocks containing minerals such as iron ore, bauxite, limestone under the hammer by October-November this year, a top government official said. (BS)
- ❖ The participation of overseas investors in the commodity market is likely to take a while as the government and the Reserve Bank of India (RBI) are yet to decide on the matter even as the Forward Markets Commission (FMC) and Securities and Exchange Board of India (Sebi) are in favour of the move. (BS)
- ❖ The government plans to spend \$1.5 billion in the next three years to help farmers grow oil palm trees in Maharashtra and Karnataka, government sources said, with Prime Minister Narendra Modi pushing to make the nation self-sufficient in edible oils this decade. (BS)
- ❖ Rating agency Moody's Investors Service on Tuesday scaled down its projections for India's economic growth for 2015-16 to 7% from an earlier estimate of 7.5% on deficient monsoon. (BS)
- ❖ The Maharashtra government will soon come up with a new policy that will make it mandatory for private builders to transfer a certain housing stock to Maharashtra Housing and Area Development Authority (MHADA). (BS)

Domestic News

- ❖ DishTV on Tuesday announced the launch of 'DishFlix' a push VOD service aimed at redefining home movie viewing. Named "DishFlix," the service allows consumers to enjoy uninterrupted ad-free entertainment. (BS)
- ❖ Hitting out at telecom operators for lack of investment in networks leading to call drops, the government said they cannot escape the responsibility of meeting standards as it is their basic service obligation. (BS)
- ❖ Grant Investrade Ltd (GIL), a subsidiary of Hinduja Ventures Ltd, said it will be investing \$20 million before the end of the current fiscal in spreading its network 'Nxt Digital' across the country. (BS)

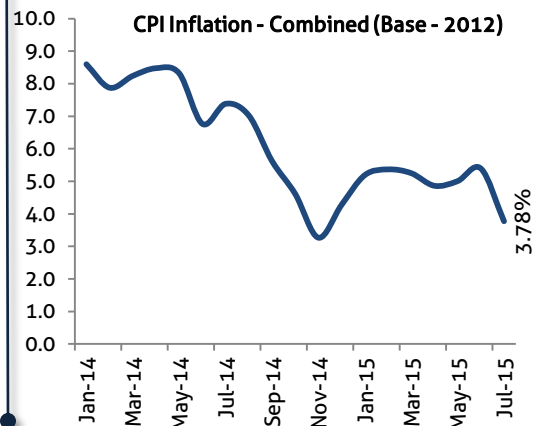
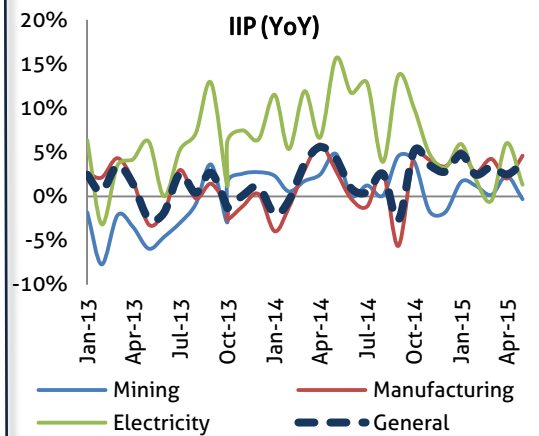
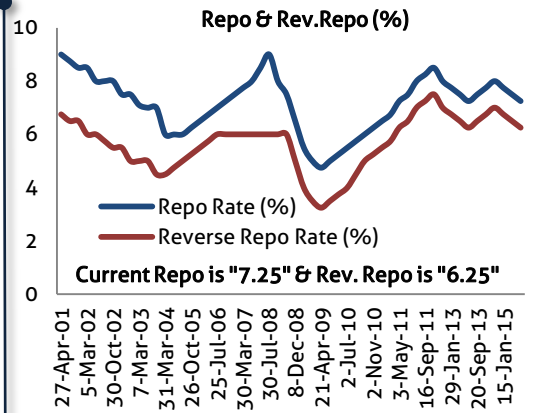
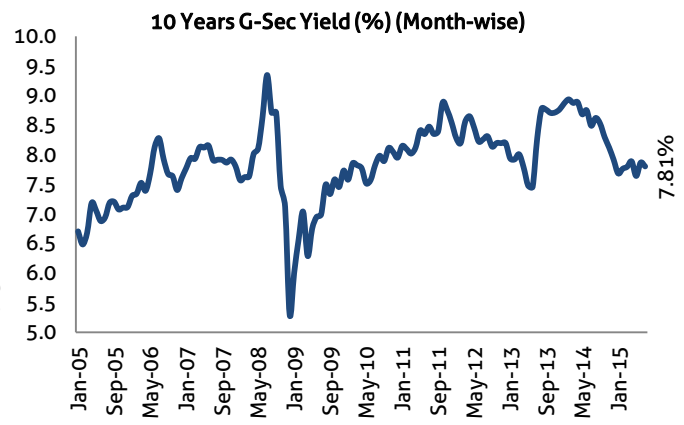
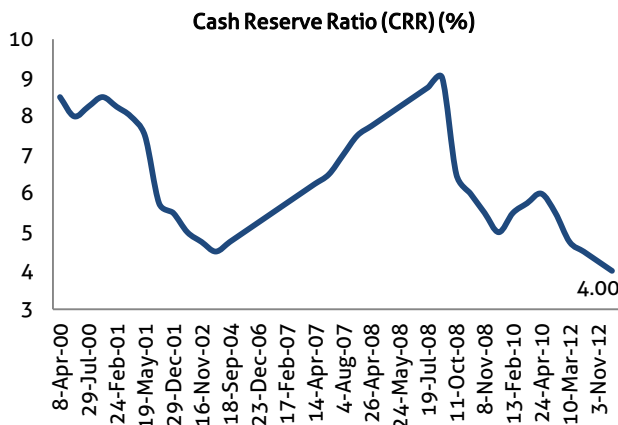
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1050	0.0025	0.22
GBP-USD	1.5677	0.0016	0.10
USD-JPY	124.32	(0.0900)	(0.07)

Bond Markets	Closing	Chg
10-yr bond	7.90	2.30 bps
Interbank call	7.24	16.53 bps



Domestic News (Cont...)

- ❖ Realty major DLF Ltd has sold four acres of land in Kochi for Rs 111 crore as part of its plan to sell non-core assets to boost cash flows and reduce debt. (BS)
- ❖ Online marketplace Snapdeal has raised \$500 million (about Rs 3,269 crore) in a fresh round of funding from a clutch of investors led by Alibaba Group, Foxconn and SoftBank. (BS)
- ❖ Life Insurance Corporation (LIC) announced the launch of its new Unit Linked Insurance Plan (ULIP) 'LIC New Endowment Plus'. (BS)
- ❖ Payment gateway firm PayU, along with CII-Ahmedabad, and 50K Ventures, are coming together to create an entrepreneurial eco-system in smaller cities. (BS)
- ❖ Gearless scooter Activa from Honda Motorcycle & Scooter India (HMSI) has achieved a new record of becoming the first scooter in India to achieve sales of 10 million. (BS)
- ❖ Union Finance minister Arun Jaitley launched State Bank of India's mobile wallet- State Bank 'Buddy' in collaboration with Accenture and MasterCard. (BS)
- ❖ Rajesh Exports, the world's largest gold jewellery maker, said the company has bagged an export order worth Rs 1,170 crore from an UAE-based company for gold and diamond-studded jewellery and medallions. (BS)
- ❖ Food safety regulator FSSAI is reviewing the Bombay High Court order that last week quashed its order to ban Maggi, and has not yet decided if it will challenge the order in Supreme Court. (BS)
- ❖ When it comes to employment, the World Bank ranks India's female labor force participation rate amongst the lowest in the world. (BS)
- ❖ India's domestic air traffic rose 29.3% in July compared to the previous year – one of the highest levels of growth witnessed in the last several months. (BS)
- ❖ Bosch Ltd on Tuesday said it has commissioned a 12 MW solar power project for Kochi international airport, which was inaugurated by Kerala Chief Minister Oommen Chandy. (BS)
- ❖ Early resolution of compensatory tariff issues of their Mundra plants is important for the balance sheets of Tata Power and Adani Power, say analysts. (BS)
- ❖ Aurobindo Pharma at Rs 783.40 levels continues trading near its 52 week high of Rs 796 made in early August. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Aug-15	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	181045	565.9
18-Aug-15	Vadilal Industries Ltd	F6 FINSERVE PRIVATE LIMITED	BUY	37906	756.4
18-Aug-15	Veto Switchgear Cable Ltd	HARISH D NARWANI	SELL	240900	71.7
18-Aug-15	Aksh Optifibre Limited	MUKUL SOOD	SELL	773936	21.3
18-Aug-15	TVS Electronics Limited	BP FINTRADE PRIVATE LIMITED	SELL	90437	137.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Aug-15	TNPETRO	SRI KESAVAN ADVISORY SERVICES PRIVATE LIMITED	B	2,357,862	20.3
18-Aug-15	AKSHOPTFBR	ARUN SOOD	B	1,047,606	21.2
18-Aug-15	LAKHOTIA	INTENSIVE SOFTSHARE PRIVATE LIMITED	S	963,200	12.4
18-Aug-15	KAUSAMBI	HETA KALPESHKUMAR GOLWALA	S	677,905	7.6
18-Aug-15	CML	TRIVEDI ISHITA RASHMIKANT	B	28,500	180.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524370	BODALCHEM	20-Aug-15	Interim Dividend - Rs. - 0.2000	-
502219	BOROSIL	20-Aug-15	Dividend - Rs. - 25.0000	-
500530	BOSCHLTD	20-Aug-15	Dividend - Rs. - 85.0000	-
530545	COSCO	20-Aug-15	Interim Dividend - Rs. - 1.0000	22-Aug-15
532528	DATAMATICS	20-Aug-15	Final Dividend - Rs. - 0.6500	-
531471	DUKEOFS	20-Aug-15	Interim Dividend - Rs. - 0.2500	21-Aug-15
500940	FINOLEXIND	20-Aug-15	Dividend - Rs. - 2.0000	-
530663	GOYALASS	20-Aug-15	Reduction of Capital	22-Aug-15
530019	JUBILANTORG	20-Aug-15	Dividend - Rs. - 3.0000	-
532732	KKCL	20-Aug-15	Final Dividend - Rs. - 1.5000	-
533286	MOIL	20-Aug-15	Final Dividend - Rs. - 3.5000	-
513023	NBVENTURES	20-Aug-15	Dividend - Rs. - 5.0000	-
503031	PENINLAND	20-Aug-15	Dividend - Rs. - 0.3000	-
502742	SINTEX	20-Aug-15	Dividend - Rs. - 0.7000	-
524727	SPANDIA	20-Aug-15	Buy Back of Shares	21-Aug-15
532890	TAKE	20-Aug-15	Final Dividend - Rs. - 0.4000	-
532284	TCFCFIN	20-Aug-15	Dividend - Rs. - 1.5000	-
524075	ALBERTDA	21-Aug-15	Dividend - Rs. - 5.5000	-
531795	ATULAUTO	21-Aug-15	Final Dividend - Rs. - 2.5000	-
524804	AUROPHARMA	21-Aug-15	Interim Dividend - Rs. - 0.5000	-
531979	HINDALUMI	21-Aug-15	Final Dividend - Rs. - 1.5000	-
509496	ITDCM	21-Aug-15	Stock Split From Rs.10/- to Rs.1/-	24-Aug-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Aug-15	JPY	GDP (YoY) (Q2)		-1.90%	3.90%
17-Aug-15	EUR	Trade Balance (Jun)			18.8B
17-Aug-15	USD	NY Empire State Manufacturing Index (Aug)		5	3.86
17-Aug-15	USD	NAHB Housing Market Index (Aug)		61	60
18-Aug-15	USD	Overall Net Capital Flow (Jun)			115.00B
18-Aug-15	USD	TIC Net Long-Term Transactions (Jun)			93.0B
18-Aug-15	GBP	CPI (YoY) (Jul)			
18-Aug-15	GBP	PPI Input (YoY) (Jul)		-12.80%	-12.60%
18-Aug-15	GBP	PPI Output (YoY) (Jul)		-1.50%	-1.50%
18-Aug-15	GBP	RPI (YoY) (Jul)		1.00%	1.00%
18-Aug-15	USD	Building Permits (Jul)		1.200M	1.337M
18-Aug-15	USD	Housing Starts (Jul)		1.171M	1.174M
19-Aug-15	JPY	Trade Balance (Jul)		-57B	-69B
19-Aug-15	EUR	Current Account n.s.a. (Jun)			3.4B
19-Aug-15	EUR	Net Investment Flow (Jun)			41.0B
19-Aug-15	USD	MBA 30-Year Mortgage Rate			4.13%
19-Aug-15	USD	CPI (MoM) (Jul)		0.10%	0.30%
20-Aug-15	GBP	Retail Sales (YoY) (Jul)		4.40%	4.00%
20-Aug-15	USD	Bloomberg Consumer Confidence			40.7
20-Aug-15	USD	CB Leading Index (MoM) (Jul)		0.20%	0.60%
20-Aug-15	USD	Existing Home Sales (Jul)		5.42M	5.49M
20-Aug-15	USD	Initial Jobless Claim			
20-Aug-15	USD	Philadelphia Fed Manufacturing Index (Aug)		6.2	5.7
21-Aug-15	GBP	Public Sector Net Borrowing (Jul)			8.58B
21-Aug-15	EUR	Consumer Confidence (Aug)		-6.9	-7.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-15	INR	M3 Money Supply (2wk)			
21-Aug-15	INR	Bank Loan Growth (2wk)			
21-Aug-15	INR	Deposit Growth (2wk)			

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