

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8115	1.75	CNX IT	11055	0.58
Sensex	27112	1.81	BANK NIFTY	16157	2.01
DowJones	17266	0.64	S&P CNX 500	6560	1.82
Nasdaq	4593	0.68	CNX FMCG	19565	0.66
Hangseng	24195	0.11	CNX REALTY	3723	2.63
Shanghai	2312	(0.15)	CNX AUTO	8120	2.77
Nikkei	16302	1.46	CNX ENERGY	9604	1.69
Strait Times	3306	0.26	CNX PHARMA	10536	1.86
Kospi	2059	0.55	Advances / Declines	BSE	NSE
Taiwan	9252	0.16	Advances	2235	1247
FTSE	6819	0.57	Declines	827	305
CAC	4465	0.75	Unchanged	94	63
DAX	9798	1.41	Total	3156	1615

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	3000.00	6.06
LT	1576.70	3.79
DLF	175.45	3.76
BPCL	662.85	3.74
BHEL	228.60	3.60

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	3702.00	(1.04)
HINDUNILVR	749.80	(0.64)
SSLT	284.35	(0.09)
TECHM	2424.00	(0.03)
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Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
M&MFIN	10.84	1.0	11
GRINDWELL	1.89	0.2	9
KSL	15.14	2.3	7
POLARIS	15.18	2.5	6
DHANUKA	1.55	0.3	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.056	0.102	0.17
GBP/INR	99.552	0.227	0.23
EUR/INR	78.573	(0.393)	(0.50)
JPY/INR	56.130	(0.740)	(1.30)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26650	(300)
Silver (Rs/1kg)	40925	(348)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.9	(1.11)
Brent (US\$/BBL)	97.5	(0.97)
Gold (US/oz)	1222.4	(0.09)
Silver (US\$/oz)	18.5	(0.05)
Copper (US\$/MT)	6920.0	(0.55)
Alum (US\$/MT)	1950.0	(0.84)
Zinc(US\$/MT)	2247.0	(0.38)

ADR	Cl. Values	% Chg.
ICICI Bank	54.36	1.79
HDFC Bank	48.60	0.72
Infosys	59.46	0.24
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.94	1.65
Wipro	12.07	0.18
Tata Motors	46.78	0.62

Market Sensor

US market rose on Thursday, with the S&P 500 and Dow industrials toppling records, as investors considered mixed economic reports on jobs and the housing market and continued to relish the Federal Reserve's renewed vow to keep benchmark rates low. Dow Jones Industrial Average was up 0.64% or 109.14 points at 17265.99. Nasdaq Composite was up 0.68% or 31.24 points at 4593.43. Standard & Poor's 500 was up 0.49% or 9.79 points at 2011.36.

Indian equity market regained strength with positive global cues and ease of tension over US increasing interest rates, which said it will not increase interest rate for a considerable time. Nifty ended the previous trading session with a gain of 1.75% or 139.25 points at 8114.75. On Thursday's trading session, FIIs sold net Rs.9.57 Cr in cash market and bought net Rs.870.50 in derivative segment. Whereas, DII bought net Rs.84.45 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with positive bias, crucial intraday support seen at 8060 followed by 8010 while resistance exist at 8190 and then at 8235.

Global News

❖Preliminary results in Scotland's independence referendum put the "no" side ahead, as one pollster and a senior government official called victory for the campaign to keep the country in the U.K. (Bloomberg)

❖Federal Reserve Chair Janet Yellen said a large share of American families with few assets to fall back on remain "extraordinarily vulnerable," even after five years of economic expansion. (Bloomberg)

❖Some Group of 20 countries may need more breathing room to meet their deficit targets with the global economy struggling to pick up steam, Canadian Finance Minister Joe Oliver said. (Bloomberg)

❖Housing starts slumped in August from the highest level in almost seven years, reflecting a setback in multifamily projects that are at the forefront of the rebound in U.S. real estate. Beginning home construction fell 14.4 percent, the most since April 2013, to a 956,000 annualized rate following July's revised 1.12 million pace that was the strongest since November 2007. (Bloomberg)

❖Guatemalan economist Julio Suarez was tapped to lead the country's central bank starting next month after serving three terms as vice president, bank spokesman Francisco Cuevas said. (Bloomberg)

Economic News

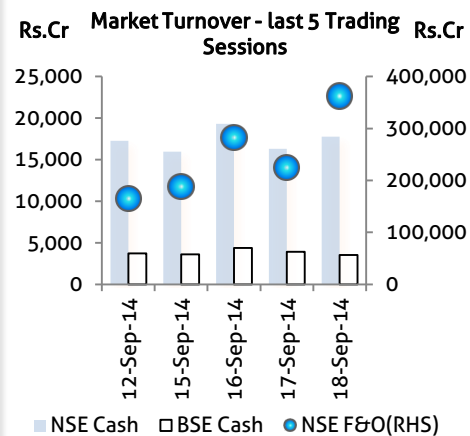
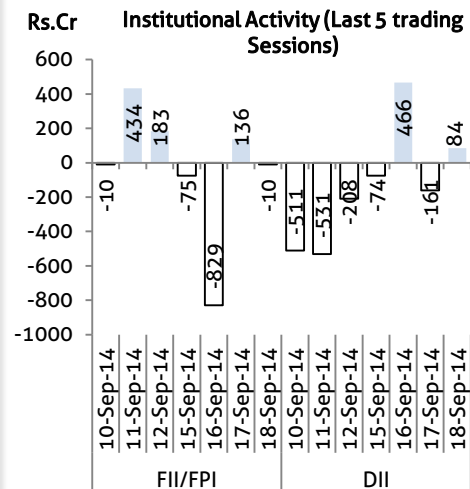
- ❖ India is following economic growth inducing policies and is confident that the GDP will rebound to over 7% in 2-3 years, Finance Secretary Arvind Mayaram said while emphasising that business confidence is back. (BS)
- ❖ The 14th Finance Commission chairman Y Venugopal Reddy along with the members arrived in Hyderabad on Thursday to hold consultations with the Telangana government Friday. (BS)
- ❖ India signed a 5-year trade and economic cooperation agreement with China with a view to improve the trade balance and obtain \$20 billion Chinese investment into the country. (BS)
- ❖ Agricultural market reforms has started picking pace in Indian states as almost 18-20 states have amended their respective Agricultural Produce and Marketing Committee Rules (APMC) incorporating various progressive changes to rationalise food prices and attract foreign funds. (BS)
- ❖ Mines minister Narendra Singh Tomar said amendments to the Mines and Mineral Development and Regulation (MMDR) Act, 1957 would be carried in the coming session of Parliament, in an effort to strengthen the mining sector that has been hit by illegalities in several mineral states. (BS)
- ❖ Prime Minister Narendra Modi raised the issue of tensions on border with visiting Chinese President Xi Jinping, as reports of incursions from the neighbouring in Chumar areas of Jammu and Kashmir emerged. (BS)
- ❖ India's monthly gold imports are set to rise by as much 50% from current levels while premiums could almost double as the country gears up for a surge in demand ahead of the year-end festivities and wedding season, industry sources said. (BS)
- ❖ Government is targeting about 80 lakh subscribers under its Swavalambam pension scheme, a part of the ambitious financial inclusion Jan-Dhan Yojana, by the end of this fiscal year, the PFRDA Chairman said. (BS)
- ❖ India's summer-sown rice output is likely to cross the previous year's level due to a pick up in monsoon rains, raising prospects for higher overseas sales in 2015 by the world's biggest exporter of the grain, trade officials said. (BS)
- ❖ Indian imports of Iranian oil rose by nearly half to 271,000 barrels per day (bpd) in January-August from a year ago, when refineries cut purchases due to worries about insurance coverage for processing crude from Tehran, data from trade sources shows. (BS)

Domestic News

- ❖ NMDC, country's biggest iron ore producer which had acquired an additional 30% stake in Australian firm Legacy Iron Ore, said it will commence mining there in a year or two. (BS)
- ❖ Maruti Suzuki India said voting by minority shareholders over its move to let parent Suzuki Motor Corp own and invest in Gujarat plant will likely happen in November instead of October as earlier envisaged. (BS)
- ❖ Reliance Infrastructure owned power distribution companies (discoms) in Odisha have welcomed the Centre's proposal to implement subsidy scheme for solar power-run pumps in the state, saying it would reduce subsidy burden on them. (BS)

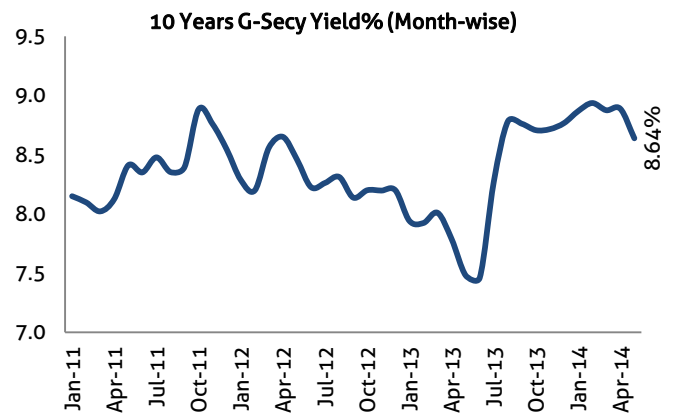
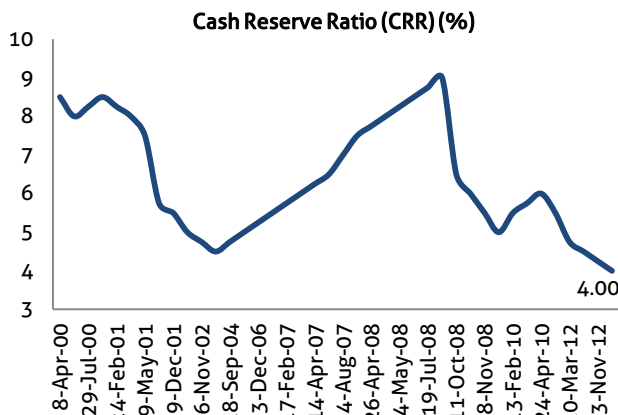
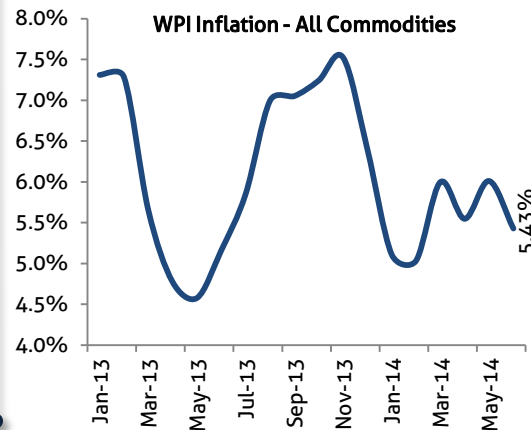
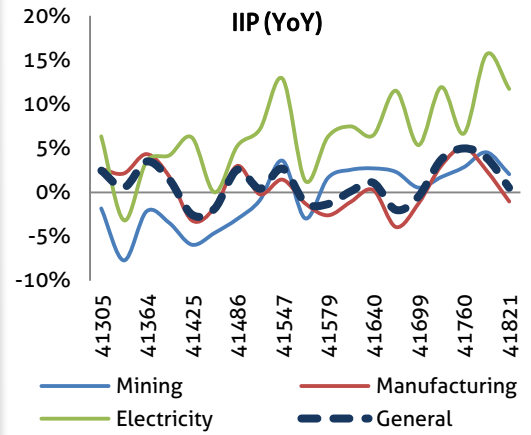
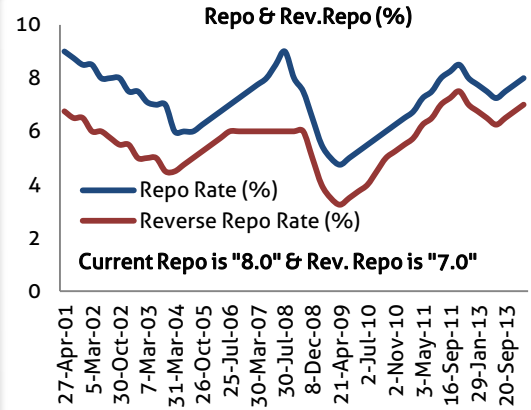
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2914	(0.0009)	(0.07)
GBP-USD	1.6495	0.0099	0.60
USD-JPY	109.23	0.54	0.50

Bond Markets	Closing	Chg
10-yr bond	8.61	-2.10 bps
Interbank call	7.92	-8.02 bps



Domestic News (Cont...)

- ❖ Homegrown auto major Mahindra & Mahindra has tied up with Snapdeal for online pre-bookings of the company's upcoming new version of SUV Scorpio. (BS)
- ❖ Moving ahead with its rail link plan for transporting coal from its Galilee Basin deposits in Australia, GVK Group said it has started engaging with concerned landholders to seek their consent for the project. (BS)
- ❖ Mumbai-based Cipla has signed an agreement with American company Salix Pharmaceuticals, under which Cipla has granted Salix exclusive rights over certain patent applications in the 'Rifaximin Complexes' patents owned by Cipla. (BS)
- ❖ Telecom major Bharti Airtel may have to cough up Rs 436 crore for merging Airtel Broadband Services with itself towards differential spectrum cost and migration fee, DoT sources said. (BS)
- ❖ Tech Mahindra said it will work with Bosch Software Innovations to develop an ecosystem to offer solutions for smart cities with billions of things inter-connected via the Internet. (BS)
- ❖ Reliance Jio Infocomm (RJIL), the telecom arm of Reliance Industries, signed a master services agreement for tower sharing with GTL Infrastructure which has a base of 27,800 towers across the country. (BS)
- ❖ Global Rating agency Moody's has upgraded the ratings for many Tata Group firms including Tata Motors, Tata Steels and TCS reflecting systemic and financial support from group holding company Tata Sons and close association with the Tata brand. (BS)
- ❖ Tata Capital Housing Finance is planning to grow its loan portfolio by 30% annually and expects it to reach around Rs 10,000 crore this fiscal. (BS)
- ❖ Apollo Tyres will commission the new production facility it is setting up in Hungary for Euro 475 million in 2017. (BS)
- ❖ Infosys Ltd said it signed a global partnership with China's largest telecom equipment maker Huawei Technologies Co. Ltd. to offer enterprise customers cloud, big data and communication solutions. (BS)
- ❖ Apollo Hospitals stock continued its gains for the second day after yesterday's announcement that it is acquiring 320 retail pharmacy outlets of Hetero Med Solutions (HMS) for Rs 146 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-14	R. S. Software (I) Ltd.	N.K. SECURITIES	SELL	78259	725.7
18-Sep-14	Mastek Ltd	N.K. SECURITIES	SELL	117219	323.6
18-Sep-14	Zandu Realty Limited	N.K. SECURITIES	SELL	9169	2168.2
18-Sep-14	Vikas GlobalOne Ltd	SEJAL M SHAH	SELL	545348	33.5
18-Sep-14	Intrasoft Tech. Ltd	GOVERDHAN EXPORTS LTD.	SELL	109000	71.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-14	VEERENRGY	CRESTA FUND LTD	S	4,760,000	4.3
18-Sep-14	KDDL-\$	MAVI INVESTMENT FUND	S	100,000	194.1
18-Sep-14	CHEMBOND-\$	ANUBHAV MURARILAL SINHAL	B	50,514	245.8
18-Sep-14	ZANDUREALT	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	5,075	2171.1
18-Sep-14	VKSPL	GREEN VENTURE SECURITIES MANAGEMENT PRIVATE LIMITED	B	12,234,134	0.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531921	AGARIND	19-Sep-14	Dividend - Rs.1.40	-
531147	ALICON	19-Sep-14	Dividend - Rs.2.50	-
506285	BAYERCROP	19-Sep-14	Interim Dividend - Rs.4.00	22-Sep-14
530609	CARNATIN	19-Sep-14	Dividend - Rs.0.80	-
530307	CHAMANSEQ-\$	19-Sep-14	Dividend - Rs.1.50	-
531358	CHOICEIN	19-Sep-14	Final Dividend - Rs.1.00	-
526550	COUNCLB	19-Sep-14	Final Dividend - Rs.0.10	-
500096	DABUR	19-Sep-14	Interim Dividend - Rs.1.25	22-Sep-14
531162	EMAMILTD	19-Sep-14	Interim Dividend - Rs.4.00	22-Sep-14
533638	FLEXITUFF	19-Sep-14	Dividend - Rs.1.00	-
514167	GANECOS	19-Sep-14	Dividend - Rs.1.20	-
512443	GANONTR	19-Sep-14	Final Dividend - Rs.0.04	-
523676	GOLKUNDIA	19-Sep-14	Dividend - Rs.0.50	-
500212	IFSL	19-Sep-14	Dividend - Rs.0.50	-
517370	INCAP	19-Sep-14	Dividend - Rs.1.00	-
526871	INTECCAP	19-Sep-14	Final Dividend - Rs.0.50	-
531777	INTELVIS-\$	19-Sep-14	Dividend - Rs.0.50	-
504084	KAYCEEI	19-Sep-14	Dividend - Rs.10.00	-
526596	LIBERTSHOE	19-Sep-14	Final Dividend - Rs.1.50	-
590082	LOHIASEC	19-Sep-14	Final Dividend - Rs.0.20	-
533343	LOVABLE	19-Sep-14	Dividend - Rs.2.50	-
533012	LPDC	19-Sep-14	Dividend - Rs.0.07	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	USD	NY Empire State Manufacturing Index		15	14.69
15-Sep-14	USD	Industrial Production (MoM)		0.30%	0.40%
15-Sep-14	USD	Manufacturing Production (MoM)		0.50%	1.00%
16-Sep-14	GBP	CPI (MoM)		0.40%	-0.30%
16-Sep-14	GBP	PPI Output (MoM)			-0.10%
16-Sep-14	GBP	RPI (MoM)		0.50%	-0.10%
16-Sep-14	USD	PPI (MoM)		0.10%	0.10%
17-Sep-14	USD	Overall Net Capital Flow			-153.50B
17-Sep-14	USD	TIC Net Long-Term Transactions			-18.7B
17-Sep-14	GBP	BoE MPC vote cut			
17-Sep-14	GBP	Unemployment Rate		6.30%	6.40%
17-Sep-14	EUR	CPI (MoM)		0.10%	-0.70%
17-Sep-14	USD	MBA 30-Year Mortgage Rate			4.27%
17-Sep-14	USD	CPI (YoY)		1.90%	2.00%
17-Sep-14	USD	Current Account		-113.8B	-111.2B
17-Sep-14	USD	Fed Funds Target Rate			
18-Sep-14	JPY	Trade Balance		-1,029B	-964B
18-Sep-14	GBP	Retail Sales (MoM)		0.40%	0.10%
18-Sep-14	USD	Building Permits		1.060M	1.057M
18-Sep-14	USD	Continuing Jobless Claims			2,464K
18-Sep-14	USD	Housing Starts		1.050M	1.093M
18-Sep-14	USD	Initial Jobless Claims			302K
18-Sep-14	USD	Philadelphia Fed Manufacturing Index		23.3	28
19-Sep-14	EUR	Current Account n.s.a.		24.1B	20.8B
19-Sep-14	USD	CB Leading Index (MoM)		0.40%	0.90%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Sep-14	INR	WPI Inflation (YoY)		4.50%	5.19%
17-Sep-14	INR	M3 Money Supply			13.00%
19-Sep-14	INR	Bank Loan Growth			10.90%

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