

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5899	0.84	CNX IT	8159	0.06
Sensex	19962	0.80	BANK NIFTY	10448	1.64
DowJones	15677	0.95	S&P CNX 500	4478	0.76
Nasdaq	3784	1.01	CNX FMCG	17749	1.43
Hangseng	23502	1.66	CNX REALTY	168	2.09
Shanghai	2192	0.29	CNX AUTO	4717	0.07
Nikkei	14664	1.09	CNX ENERGY	7767	1.25
Strait Times	3248	1.70	CNX PHARMA	7153	0.79
Kospi	2006	(0.39)	Advances / Declines	BSE	NSE
Taiwan	8209	(0.49)	Advances	1221	601
FTSE	6559	(0.17)	Declines	1112	564
CAC	4170	0.60	Unchanged	170	66
DAX	8636	0.45	Total	2503	1231

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	161.40	4.91
NTPC	145.75	4.00
TATAPOWER	78.60	3.97
GRASIM	2613.15	3.72
BANKBARODA	534.90	3.31

Nifty Losers		
Company	Price(Rs)	Chg(%)
BHEL	130.50	(4.43)
HEROMOTOCO	2012.00	(2.95)
SESAGOA	177.75	(1.55)
CAIRN	318.85	(1.39)
NMDC	122.70	(0.97)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
3M India	0.20	0.01	15.78
Mindtree	1.79	0.12	14.96
Havells India	4.24	0.30	14.16
Gujarat State Fert	12.55	1.35	9.27
HPCL	7.55	2.54	2.97

Indian Forex	Closing	Chg	% Chg
USD/INR	63.144	(0.233)	(0.37)
GBP/INR	100.481	(0.377)	(0.37)
EUR/INR	84.368	(0.230)	(0.27)
JPY/INR	63.650	(0.280)	(0.44)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29494	(484)
Silver (Rs/1kg)	49180	(898)

Commodities	Price	% Chg.
Crude (US\$/BBL)	108.7	2.90
Brent (US\$/BBL)	111.0	2.92
Gold (US/oz)	1364.9	5.52
Silver (US\$/oz)	23.2	8.21
Copper (US\$/MT)	7090.5	0.48
Alum (US\$/MT)	1742.0	0.69
Zinc(US\$/MT)	1825.5	0.14

ADR	Cl. Values	% Chg.
ICICI Bank	34.77	2.77
HDFC Bank	34.59	2.21
Infosys	49.04	0.83
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	37.78	1.42
Wipro	10.42	0.24
Tata Motors	27.46	0.81

Market Sensor

U.S market ripped higher to close near their best levels Wednesday, with the Dow and S&P 500 setting fresh highs, after the Federal Reserve surprised Wall Street by keeping its \$85 billion-a-month bond-buying program intact. Dow Jones Industrial Average was up 0.95% or 147.21 points at 15676.94. Nasdaq Composite was up 1.01% or 37.94 points at 3783.64. Standard & Poor's 500 was up 1.22% or 20.76 points at 1725.52.

Steady buying from investors towards the end of yet another volatile session of trade took indices higher in the third trading day of the week. Nifty ended the previous trading session with a gain of 0.84% or 49.25 points at 5899.45. On Friday's trading session, FII's bought net Rs.580.13 Cr in cash market and sold net Rs 1619.41 in derivative segment. Whereas, DII sold net Rs.508.41 Cr in cash segment.

Coming to today's trade Nifty to trade with positive bias following the news that Fed Reserve will keep the \$85 million a month bond buying program intact.

Global News

❖ The Federal Reserve unexpectedly refrained from reducing the \$85 billion pace of monthly bond buying, saying it needs more evidence of lasting improvement in the economy and warning that an increase in interest rates threatened to curb the expansion. (Bloomberg)

❖ The federal funds rate target will be 2 percent at the end of 2016, according to the median of estimates by five governors on the Fed's board and 12 reserve bank presidents. That rate compares with their median estimate of 4 percent for where the rate should be at a time of full employment and stable prices. (Bloomberg)

❖ Japan's exports rose the most since 2010 in August, boosting Prime Minister Shinzo Abe's growth drive even as rising energy costs extended the streak of trade deficits to the longest since 1980. (Bloomberg)

❖ Builders began work on fewer U.S. homes than projected in August, helping explain why Federal Reserve policy makers decided to maintain stimulus aimed at sustaining the economic expansion. (Bloomberg)

Economic News

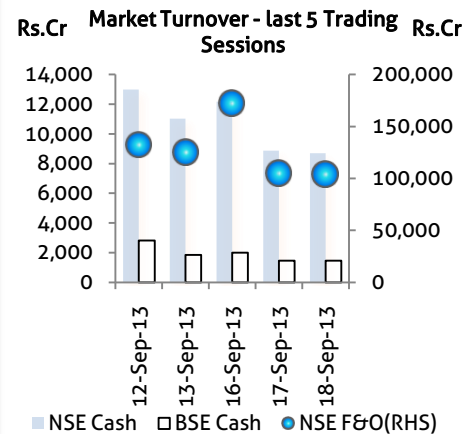
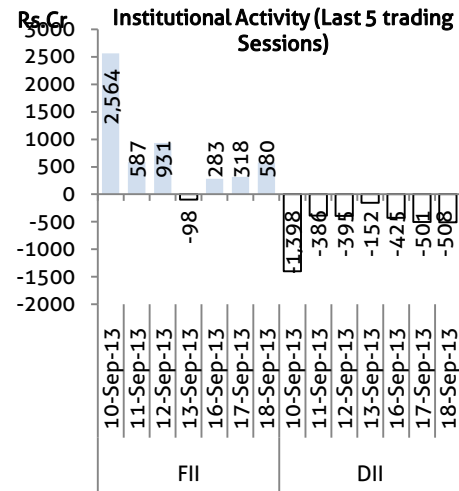
- ❖ World Bank would prepare structure plans for three regional growth clusters proposed on the Eastern Dedicated Freight Corridor (EDFC) alignment passing through Uttar Pradesh.(BS)
- ❖ India's finance ministry on Wednesday ordered small-bore austerity measures including a ban on holding meetings at five star hotels and creation of new posts in federal departments, at a time when government revenue growth has slowed down. (BS)
- ❖ The government is likely to allow FDI in the cash-starved railways sector, particularly for development of rail lines between project sites and existing network, a top government official said. (BS)
- ❖ Raising the currency swap arrangement between India and Japan to USD 50 billion from USD 15 billion would help in strengthening financial tie up between the two countries, a senior Japanese official said . (BS)
- ❖ Industry body Ficci has suggested a 12-point action plan to stimulate growth and create jobs in the country's manufacturing sector by outlining measures aimed at building an enabling policy framework to attract investments. (BS)
- ❖ Battling rising current account deficit (CAD), government is looking at ways to encourage tourist inflow particularly from the West to garner foreign exchange and steps may be taken to ease visa regime. (BS)
- ❖ The Indian nuclear power sector has registered over 379 reactor years of safe operation as on date. The average annual availability of the Indian nuclear power plants (NPPs) has remained at 90%(BS)
- ❖ With little headroom to cut interest rates, the Finance Ministry and the RBI are considering a plan to give cheaper funds to banks to lend to the auto and housing sectors as the festive season approaches. (BS)

Domestic News

- ❖ Sundaram Trading and Investment acquired nearly 25 lakh shares of Pune-based auto component-maker Bharat Forge for Rs 65.47 crore through open market route (.BS)
- ❖ Technology major IBM tied up with IIT Madras, Karunya and Shiv Nadar universities to deploy its 'smarter computing' technology aimed at improving the education process, introduce new curricula and prepare the students for future jobs.(.BS)
- ❖ The break-time for porting a number to another operator's network is likely to be increased to four hours from two hours at present. (BS)
- ❖ Government employees in Odisha aspiring for promotions to their coveted posts may have to undergo a compulsory IT literacy course designed by Odisha Knowledge Corporation Ltd (OKCL). (BS)
- ❖ Hyderabad-based media company Deccan Chronicle Holdings Limited (DCHL), which is facing the Central Bureau of Investigation (CBI) investigation into the alleged financial irregularities by its management, has approached the Board for Industrial and Financial Reconstruction (BIFR) seeking a bailout under the Sick Industrial Companies (Special Provisions) Act of 1985 (BS)
- ❖ Infosys, country's second largest software services exporter, launched a new version of its banking solution Finacle, aimed at making deeper inroads into the international markets. (BS)
- ❖ Electronics major Sony launched waterproof premiumsmartphone Xperia Z1 for Rs 44,990 with an aim to double its share in the high-end mobile phone market to 20%. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3527	0.0006	0.04
GBP-USD	1.6140	(0.0006)	(0.04)
USD-JPY	98.21	0.27	0.28

Bond Markets	Closing	Chg
10-yr bond	8.75	2.5 bps
Interbank call	10.38	-5.0 bps



Domestic News (Cont...)

❖ World's largest coal miner, Coal India Ltd is likely to import 15 million tonnes of coal for power utilities as part of meeting the fuel supply agreement commitment. (BS)

❖ WestBridge Capital, the public markets and private equity investor with a corpus of \$500 million, has increased its stake further to 8.44 per cent in SKS Microfinance, India's only publicly held micro-finance company. (BS)

❖ Tablets embedded with 'black fibre' that was suspected to be hair from an employee's arm, 'black spots' of oil from machines in tablets and absence of running water in toilets were some observations made by USFDA that has banned import of drugs made at Ranbaxy's Mohali unit. (BS)

❖ Economic slowdown has not bothered close to 25,000 sellers on eBay's India platform, out of a total of more than 30,000. An online business index released by the company showed more than 80% feel "very optimistic" about the growth prospects in e-commerce. A mere 3% has expressed pessimism. (BS)

❖ Wind turbine maker Suzlon Energy divested 75% of its stake in Chinese manufacturing facility to Poly LongMa Energy for \$28 million (Rs 176 crore). (BS)

❖ Till financial year 2009-10, MTNL (Mahanagar Telephone Nigam) was a debt-free company besides having cash on books worth Rs 5,000 crore. (BS)

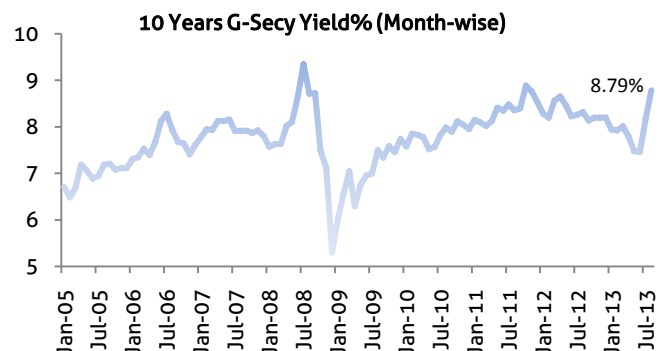
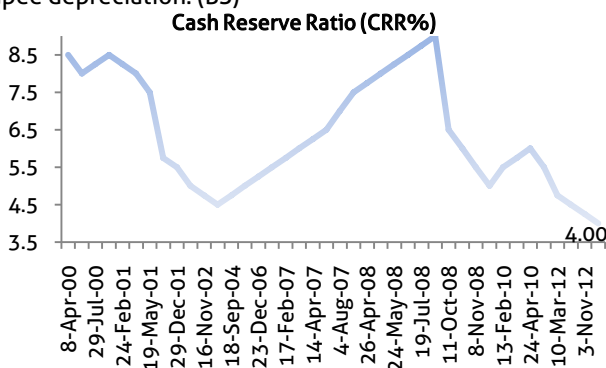
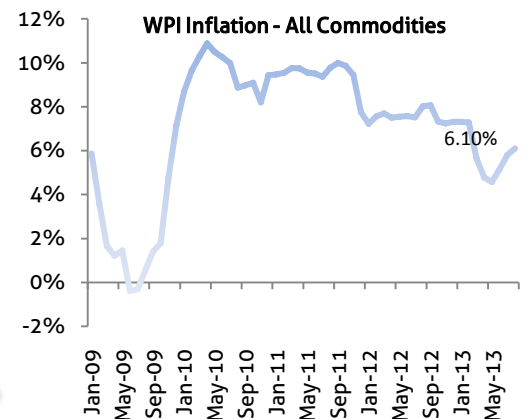
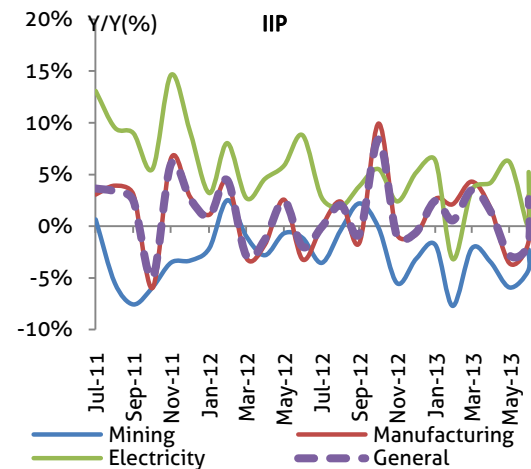
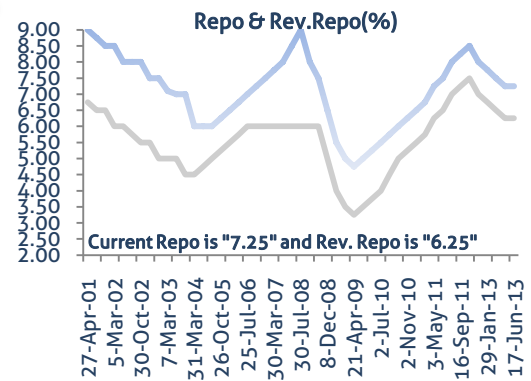
❖ German building material producer Heidelberg Cement plans to treble its capacity in India to 15 mtpa in three-four years through inorganic and organic routes involving over Rs 8,000 crore investment. (BS)

❖ Drug firm Strides Arcolab said it has received US health regulator's approval for the Milan-based facility of its Italian subsidiary Beltapharm SpA (BS)

❖ The Delhi High Court directed the Centre to respond to a plea filed by BJP leader Subramanian Swamy seeking quashing of permission given to AirAsia for its operations in India. (BS)

❖ The ministry of petroleum and natural gas has liberalised the process of setting up of compressed natural gas (CNG) stations across the country. (BS)

❖ India Cements Ltd is looking at possibilities of exporting cement to improve capacity utilisation and foreign exchange earnings, which would also have an advantage in the backdrop of the current rupee depreciation. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-13	Financial Technologies (I	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	490715	173.14
18-Sep-13	JBFIndustries Ltd	J B F INDUSTRIES LIMITED	BUY	400000	96.72
18-Sep-13	Kajaria Ceramics Ltd	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	808626	219.99
18-Sep-13	Saregama India Ltd.	TRADE APARTMENTS LIMITED	BUY	100000	55.23
18-Sep-13	Tantia Constructions Limi	SUNNY VELIYATH PORINJU	BUY	100000	12.36

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-13	Bharat Forge	SUNDARAM TRADING AND INVESTMENT PVT LTD	B	2,489,525	263
18-Sep-13	Financial Tech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	382,624	172.62
18-Sep-13	STAMPEDE	AJIT JAYANTILAL PARIKH	B	150,000	92.83
18-Sep-13	Emkay Glob Fin	M/S VRANDAVAN ASSOCIATES	B	522,449	22.6
18-Sep-13	CDR INDUSTRI	PUMMY GARMENTS PRIVATE LIMITED	B	18,400	271.54

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533022	20 Microns	19-Sep-13	Dividend - Rs.0.50	-
531731	Aarya Global Shares	19-Sep-13	Dividend - Rs.0.05	-
513349	Ajmera Rlty	19-Sep-13	Dividend - Rs.1.50	-
530621	Akar Tools	19-Sep-13	Dividend - Rs.0.50	-
532114	Alchemist Rlty	19-Sep-13	Final Dividend - Rs.0.10	-
531978	Ambika Cotton	19-Sep-13	Dividend - Rs.9.50	-
506248	Amines & Plasti	19-Sep-13	Dividend - Rs.0.50	-
532935	Aries Agro	19-Sep-13	Dividend - Rs.1.50	-
516064	Arrow Coated	19-Sep-13	Dividend - Rs.0.75	-
531297	Artefact Proj	19-Sep-13	Dividend - Rs.0.75	-
500023	ASIANHOTNR	19-Sep-13	Dividend - Rs.1.00	-
532493	Astra Micro	19-Sep-13	Dividend - Rs.0.80	-
505029	Atlas Cycle	19-Sep-13	Dividend - Rs.4.50	-
532797	Autoline Inds	19-Sep-13	Dividend - Rs.1.00	-
532989	Bafna Pharma	19-Sep-13	Final Dividend - Rs.0.60	-
512296	Bhagyanagar India	19-Sep-13	Dividend - Rs.0.40	-
500059	Binani Inds	19-Sep-13	Dividend - Rs.3.00	-
523054	Binayak Tex	19-Sep-13	Final Dividend - Rs.2.00	-
526225	Bloom Dekor-\$	19-Sep-13	Dividend - Rs.0.80	-
590076	Camson Bio-\$	19-Sep-13	Dividend - Rs.1.00	-
530609	Carnation Inds	19-Sep-13	Dividend - Rs.0.60	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	EUR	CPI (YoY)		1.30%	1.30%
16-Sep-13	USD	NY Empire State Manufacturing Index		9.2	8.24
16-Sep-13	USD	Industrial Production (MoM)		0.40%	
17-Sep-13	GBP	Core RPI (MoM)		0.40%	
17-Sep-13	GBP	CPI (YoY)		2.70%	2.80%
17-Sep-13	GBP	PPI Output (MoM)		0.20%	0.20%
17-Sep-13	GBP	RPI (MoM)		0.40%	
17-Sep-13	EUR	Trade Balance		15.3B	14.9B
17-Sep-13	USD	CPI (YoY)		1.60%	2.00%
17-Sep-13	USD	TIC Net Long-Term Transactions			-66.9B
18-Sep-13	EUR	Construction Output MoM			0.70%
18-Sep-13	USD	FOMC Rate Decision			0.25%
18-Sep-13	USD	Building Permits		0.950M	0.954M
18-Sep-13	USD	Housing Starts		0.920M	0.896M
19-Sep-13	JPY	Trade Balance		-1,101B	-1,024B
19-Sep-13	GBP	Retail Sales (MoM)		0.40%	1.10%
19-Sep-13	USD	Continuing Jobless Claims		2,913K	2,871K
19-Sep-13	USD	Current Account		-97.2B	-106.1B
19-Sep-13	USD	Initial Jobless Claims		330K	292K
19-Sep-13	USD	CB Leading Index (MoM)		0.60%	0.60%
19-Sep-13	USD	Existing Home Sales		5.25M	5.39M
19-Sep-13	USD	Philadelphia Fed Manufacturing Index		10.2	9.3
20-Sep-13	GBP	Public Sector Net Borrowing		12.0B	-1.6B
20-Sep-13	EUR	Consumer Confidence		-14.5	-15.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Sep-13	INR	Indian WPI (YoY)		5.80%	5.79%
18-Sep-13	INR	Indian Interest Rate Decision			7.25%
18-Sep-13	INR	Indian M3 Money Supply			12.20%
20-Sep-13	INR	Indian Interest Rate Decision			7.25%
20-Sep-13	INR	Indian Bank Loan Growth			17.10%

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