

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8426	(0.06)	CNX IT	11513	(0.82)
Sensex	28163	(0.05)	BANK NIFTY	17703	0.35
DowJones	17688	0.23	S&P CNX 500	6837	0.17
Nasdaq	4702	0.67	CNX FMCG	20155	(0.12)
Hangseng	23445	(0.36)	CNX REALTY	4023	0.46
Shanghai	2452	(0.20)	CNX AUTO	8442	0.48
Nikkei	17347	0.01	CNX ENERGY	9540	0.02
Strait Times	3332	0.54	CNX PHARMA	11110	(0.70)
Kospi	1962	(0.27)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8972	1.28	Advances	1724	839
FTSE	6709	0.56	Declines	1389	702
CAC	4262	0.86	Unchanged	93	55
DAX	9457	1.61	Total	3206	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SSLT	246.25	3.49
IDFC	162.05	2.95
LT	1649.90	2.11
BHEL	254.00	1.95
HDFCBANK	933.95	1.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
HDFC	1105.25	(2.18)
KOTAKBANK	1084.90	(2.09)
HINDALCO	154.85	(2.02)
SUNPHARMA	866.95	(1.91)
ONGC	391.00	(1.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CONCOR	0.40	0.0	17
AEGISLOG	2.56	0.2	16
AHLUCONT	3.97	0.3	15
HATHWAY	2.19	0.2	15
WELSPUNENT	2.68	0.2	13

Indian Forex	Closing	Chg	% Chg
USD/INR	61.808	0.130	0.21
GBP/INR	96.767	(0.173)	(0.18)
EUR/INR	77.093	(0.263)	(0.34)
JPY/INR	52.970	(0.310)	(0.58)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26722	334
Silver (Rs/1kg)	36323	461

Commodities	Price	% Chg.
Crude (US\$/BBL)	74.4	(1.30)
Brent (US\$/BBL)	78.6	(0.47)
Gold (US/oz)	1193.0	0.67
Silver (US\$/oz)	16.1	0.50
Copper (US\$/MT)	6684.0	(1.01)
Alum (US\$/MT)	2015.5	(1.66)
Zinc(US\$/MT)	2238.0	(0.16)

ADR	Cl. Values	% Chg.
ICICI Bank	58.49	0.38
HDFC Bank	52.63	0.70
Infosys	67.33	(0.66)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.25	0.16
Wipro	12.44	(0.04)
Tata Motors	47.16	(0.52)

## Market Sensor

US market rose on Tuesday, lifting the Dow and S&P 500 to their loftiest ever, as a \$66 billion deal by Actavis for Allergan helped drive gains in the healthcare sector and a gauge of sentiment among U.S. home builders increased more than expected. Dow Jones Industrial Average was up 0.23% or 40.07 points at 17687.82. Nasdaq Composite was up 0.67% or 31.44 points at 4702.44. Standard & Poor's 500 was up 0.51% or 10.48 points at 2051.80.

Indian equity market amid divergent trend among various constituents of the index, key benchmark indices edged lower however downside was limited as confidence surfaced from global front with Japanese Prime Minister ensured to add stimulus. Nifty ended the previous trading session with a decline of 0.06% or 4.85 points at 8425.90. On Tuesday's trading session, FII's sold net Rs.101.98 Cr in cash market and sold net Rs.10.75 in derivative segment. Whereas, DII sold net Rs.232.42 Cr in cash segment.

**Coming to today's trade Nifty might remain volatile with positive bias, crucial intraday support seen at 8380 followed by 8350 while resistance exist at 8470 and then at 8520.**

## Global News

❖ The U.S. posted a record inflow of long-term portfolio investments in September as the dollar strengthened and foreign buyers accumulated corporate debt, Treasuries and agency securities. (Bloomberg)

❖ Greece's government and its international creditors are deadlocked over a final round of measures required to release the last tranche of the country's bailout, two people familiar with the negotiations said. (Bloomberg)

❖ Russia's economy will sink into a recession next year if the price of oil slumps to \$60 a barrel and the U.S. and its allies tighten sanctions over the conflict in Ukraine, Finance Minister Anton Siluanov said. (Bloomberg)

❖ European Union governments and the bloc's Parliament failed to agree on spending increases for next year as they wrangled over unpaid bills, raising the prospect of a drawn-out battle over the 2015 EU budget. (Bloomberg)

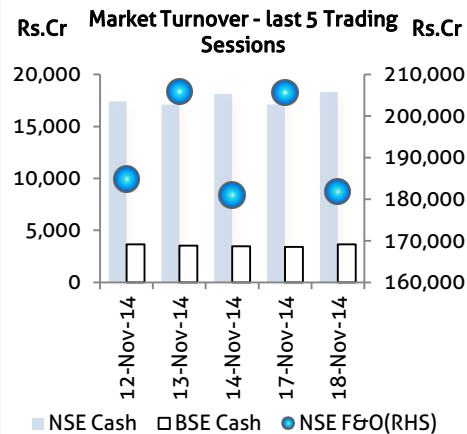
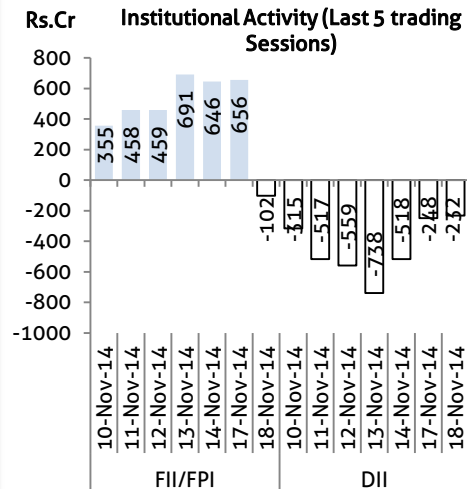
❖ Japanese Prime Minister Shinzo Abe called an early election in a bid to extend his term and salvage his Abenomics policies after the country fell into recession. (Bloomberg)

## Economic News

- ❖ The government is likely to announce measures to curb gold imports as early as Tuesday, a senior finance ministry source said, as a surge in inbound shipments threatens to worsen the trade deficit. (BS)
- ❖ In the wake of surge in gold imports, the government would soon impose some curbs on the inward shipment of the metal to prevent current account deficit (CAD) from going out of hand. (BS)
- ❖ At a time when Maharashtra CM Devendra Fadnavis is looking to roll out the red carpet to investors, the state finance ministry has come out against the power subsidy announced by the previous government. (BS)
- ❖ Ireda, a body under the Ministry of New and Renewable Energy, signed a preliminary agreement with US Exim Bank for a \$1 billion loan from the American entity to undertake development activities in the clean energy sector. (BS)
- ❖ If the investment cycle resumes in India, then it is only a matter of time before Sensex scales 40,000, said Christopher Wood, managing director and equity strategist at CLSA. (BS)
- ❖ With the objective to raise small savings in the country, the government re-launched Kisan Vikas Patra (KVP), an instrument which will provide trusted option of investment to poor and keep them off ponzi schemes. (BS)
- ❖ Hinting at some hard decisions to be undertaken to restructure the ailing railways, government said it has to be done for betterment of the state-run transporter. (BS)
- ❖ Continuing the growth trajectory, railways has generated Rs 57,012.74 crore from freight traffic during April-October 2014 as compared to Rs 51,189.29 crore during the corresponding period last year, registering an increase of 11.38 per cent. (BS)
- ❖ India's industry body Assocham has launched its Gulf Cooperation Council (GCC) Chapter in Dubai to attract businesses from the region and capitalise on the new government's 'Make-in-India' initiative. (BS)
- ❖ The country's sugar output has increased by 22% to 5.6 lakh tonnes so far in the 2014-15 season, industry body ISMA said. (BS)
- ❖ National standards body Bureau of Indian Standards (BIS) said it has given the first licence on all-India basis for manufacturing fire-resistant cabinets, stainless steel spoons and threaded steel fasteners to three companies. (BS)
- ❖ The Gujarat government will soon announce a new policy for start-ups to encourage new entrepreneurs in the state, state finance minister Saurabh Patel said on Tuesday. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2523	(0.0013)	(0.10)
GBP-USD	1.5618	(0.0015)	(0.10)
USD-JPY	117.10	0.24	0.21

Bond Markets	Closing	Chg
10-yr bond	8.23	-3.1 bps
Interbank call	7.89	-9.08 bps



## Domestic News

- ❖ Fair trade regulator CCI has approved Jaiprakash Associates proposed sale of its Haryana's cement grinding unit to Shree Cements, saying the deal will not raise anti-competition concerns in the country. (BS)
- ❖ Indiabulls Real Estate's net debt has increased by 67% to Rs 5,083 crore at the end of the second quarter of the current fiscal mainly due to acquisition of prime property in Central London. (BS)
- ❖ Tata Power said it has raised Rs 1,500 crore through issue of securities. It has issued two series of Non- Convertible Debentures (NCDs) worth Rs 1,500 crore on a private placement basis. (BS)

## Domestic News (Cont...)

❖ Reliance Jio Infocomm, the telecommunications arm of Reliance Industries Ltd, will raise \$1.5 billion from 26 banks to refinance loans it took up in 2010, the company said in a statement late on Monday. (BS)

❖ The head of Future Group, one of India's largest and most established retailers, admits he can't keep up with web sites like Snapdeal and Flipkart when it comes to spending money to entice shoppers to buy online. (BS)

❖ For anyone who thought Indian banks' appetite to finance big ticket infrastructure projects had dried up, the news that the State Bank of India has extended a \$1 billion lifeline to finance Gautam Adani's beleaguered coal venture in Australia might have come as a big surprise. (BS)

❖ The Aditya Birla group is not happy with the offers it has received from private equity firms such as LVMH's L Capital for a stake in its proposed holding company for all its retail ventures. (BS)

❖ Punj Lloyd announced securing a Rs 666-crore contract for the 90.58 km Asian Highway project from the Ministry of Road Transport. (BS)

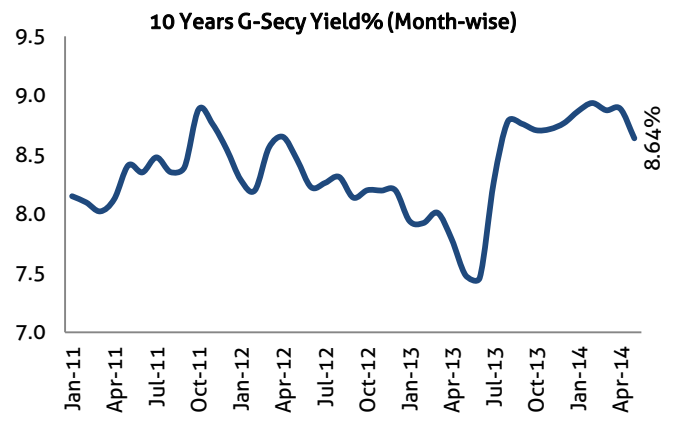
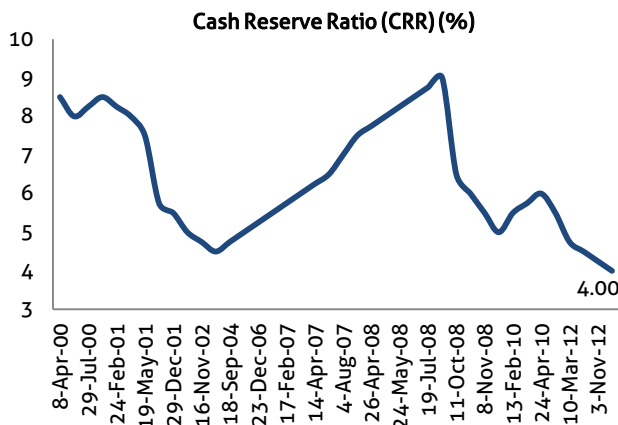
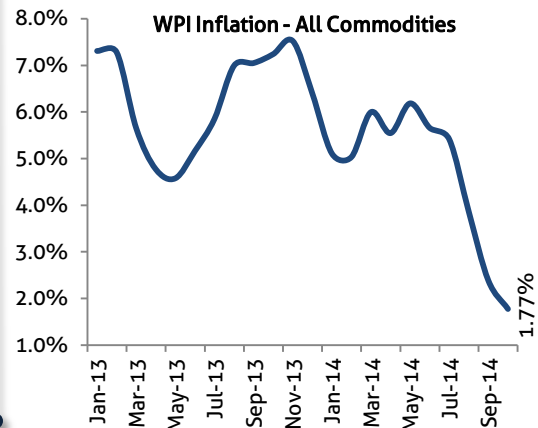
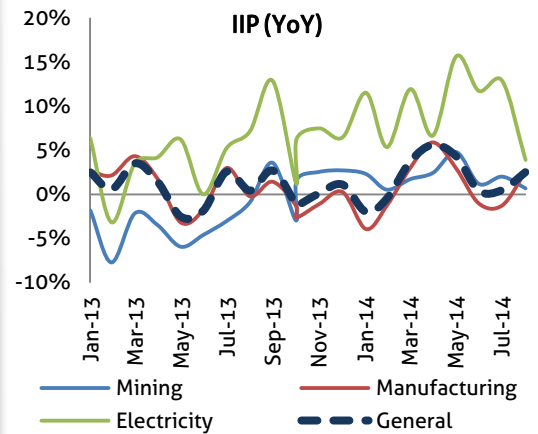
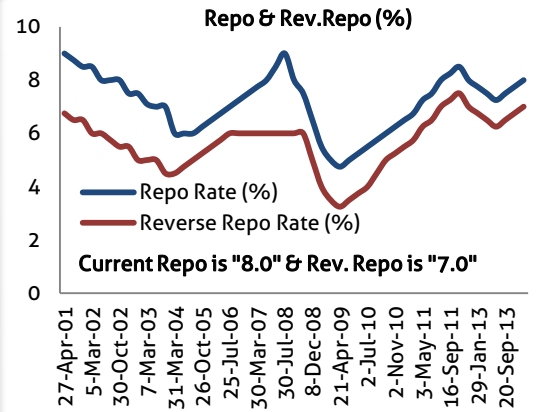
❖ A month after diesel prices were market linked, it is business as usual for the oil marketing companies with the private sector petroleum companies yet to re-enter the market. (BS)

❖ Ranbaxy Laboratories Ltd has sued the US Food and Drug Administration (FDA) for revoking approvals granted to the firm to launch copies of two drugs including AstraZeneca Plc's heartburn pill Nexium, court documents showed. (BS)

❖ Country's second largest smartphone maker Micromax unveiled a new range of devices under 'Yu' brand, focussed on the fast growing segment of tech enthusiasts. (BS)

❖ Mother Dairy Fruit & Vegetable Pvt Ltd, subsidiary of National Dairy Development Board (NDDB), said that its dairy business would be around Rs 7,500 crore by 2017 and Southern metro expects to contribute around 10-15%. (BS)

❖ State-run MTNL has raised Rs 1,500 crore by selling bonds to institutional investors and the funds would be used to repay debt. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Nov-14	CEAT Limited	PRUSIK ASIAN SMALLER COMPANIES FUND PUBLIC LIMITED COMPANY	SELL	280000	914.3
18-Nov-14	Shakti Pumps (I) Ltd	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA PRIMA PLUS	BUY	227908	193.8
18-Nov-14	Dolphin Offshore Enterpri	VORA FINANCIAL SERVICES PRIVATE LIMITED	BUY	158450	215.4
18-Nov-14	KSS Limited	SHREE GANESH TRADERS (MUKESH KUMAR)	SELL	1239700	13.0
18-Nov-14	Patel Integrated Logistic	MALLINATH SHARES & STOCK PRIVATE LIMITED	SELL	120658	133.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Nov-14	POKARNA	ASHISH RAMESHCHANDRA KACHOLIA	B	113,592	526.4
18-Nov-14	DOLPHINOFF-\$	VORA FINANCIAL SERVICES PRIVATE LIMITED	B	133,800	215.4
18-Nov-14	WELSPUNENT	ANKIT SURESH PAHARIA	B	75,000	357.3
18-Nov-14	SHAKTIPUMP-\$	FRANKLIN TEMPLETON MUTUAL FUND	B	106,908	194.5
18-Nov-14	PATINTLOG-\$	MALLINATH SHARES & STOCK PRIVATE LIMITED	S	104,577	132.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524348	AARTIDRUGS	19-Nov-14	Interim Dividend - Rs.5.00	20-Nov-14
524084	MONSANTO	19-Nov-14	Interim Dividend - Rs.18.00	20-Nov-14
500339	RAIN	19-Nov-14	Interim Dividend - Rs.1.00	20-Nov-14
532725	SOLARINDS	19-Nov-14	Interim Dividend - Rs.8.00	20-Nov-14
500003	AEGISLOG	20-Nov-14	Interim Dividend - Rs.2.50	21-Nov-14
535142	CNEL	20-Nov-14	Right1:2	21-Nov-14
526735	EXCAST	20-Nov-14	Stock Split from Rs. 10/- to Rs. 2/-	21-Nov-14
526881	FINANTECH	20-Nov-14	2nd Interim Dividend - Rs.5.00	21-Nov-14
500150	FOSECOIND	20-Nov-14	3rd Interim Dividend - Rs.6.00	21-Nov-14
505714	GABRIEL	20-Nov-14	Interim Dividend - Rs.0.45	21-Nov-14
533752	IDFC3YS5D	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
533751	IDFC3YS5G	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
533753	IDFC3YS5QD	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
522249	MAYURUNIQ	20-Nov-14	2nd Interim Dividend - Rs.0.75	21-Nov-14
534312	MTEDUCARE	20-Nov-14	Interim Dividend - Rs.0.60	21-Nov-14
531898	SANGUI	20-Nov-14	Stock Split from Rs.10/- to Re.1/-	21-Nov-14
500112	SBIN	20-Nov-14	Stock Split from Rs.10/- to Re.1/-	21-Nov-14
505075	SETCO	20-Nov-14	Interim Dividend - Rs.1.50	21-Nov-14
536894	TFM45CA	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
536894	TFM45CA	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
536896	TFM45CB	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
536895	TFM45CC	20-Nov-14	Dividend On Mutual Fund	21-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Nov-14	USD	NY Empire State Manufacturing Index (Nov)			6.17
17-Nov-14	USD	Industrial Production (MoM) (Oct)			1.00%
17-Nov-14	USD	Manufacturing Production (MoM) (Oct)			0.50%
18-Nov-14	GBP	CPI (YoY) (Oct)			1.20%
18-Nov-14	GBP	PPI Input (YoY) (Oct)			-7.40%
18-Nov-14	GBP	PPI Output (YoY) (Oct)			-0.40%
18-Nov-14	GBP	RPI (YoY) (Oct)			2.30%
18-Nov-14	USD	PPI (MoM) (Oct)			-0.10%
18-Nov-14	USD	NAHB Housing Market Index (Nov)			54
18-Nov-14	USD	Overall Net Capital Flow (Sep)			74.50B
18-Nov-14	USD	TIC Net Long-Term Transactions (Sep)			52.1B
19-Nov-14	USD	MBA 30-Year Mortgage Rate			4.19%
19-Nov-14	USD	Building Permits (MoM) (Oct)			2.80%
19-Nov-14	USD	Housing Starts (MoM) (Oct)			6.30%
19-Nov-14	JPY	Trade Balance (Oct)			-958B
19-Nov-14	JPY	Manufacturing PMI (Nov)			52.8
19-Nov-14	CNY	HSBC Manufacturing PMI (Nov)			50.4
20-Nov-14	EUR	Manufacturing PMI (Nov)			50.6
20-Nov-14	EUR	Services PMI (Nov)			52.3
20-Nov-14	GBP	Retail Sales (MoM) (Oct)			-0.30%
20-Nov-14	GBP	CBI Industrial Trends Orders (Nov)			-6
20-Nov-14	USD	CPI (MoM) (Oct)			0.10%
20-Nov-14	USD	Manufacturing PMI (Nov)			55.9
20-Nov-14	USD	Existing Home Sales (Oct)			5.17M
20-Nov-14	USD	Philadelphia Fed Manufacturing Index (Nov)			20.7
20-Nov-14	EUR	Consumer Confidence (Nov)			-11.1
21-Nov-14	GBP	Public Sector Net Borrowing (Oct)			11.07B
21-Nov-14	USD	KC Fed Manufacturing Index (Nov)			3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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