

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7732	(1.35)	CNX IT	10837	(1.80)
Sensex	25483	(1.48)	BANK NIFTY	16812	(1.92)
DowJones	17737	1.42	S&P CNX 500	6508	(1.11)
Nasdaq	5075	1.79	CNX FMCG	20412	(0.28)
Hangseng	22521	1.50	CNX REALTY	2994	(0.32)
Shanghai	3587	0.52	CNX AUTO	8181	(0.86)
Nikkei	19926	1.41	CNX ENERGY	7880	(0.76)
Strait Times	2915	0.99	CNX PHARMA	3437	(1.92)
Kospi	1981	0.93	Advances / Declines	BSE	NSE
Taiwan	8402	0.74	Advances	1040	508
FTSE	6279	0.16	Declines	1624	1001
CAC	4907	(0.62)	Unchanged	182	71
DAX	10960	(0.10)	Total	2846	1580

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDEA	135.40	3.40
ASIANPAINT	820.90	1.64
GAIL	311.00	1.60
BPCL	886.95	1.22
COALINDIA	334.00	0.50

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	76.45	(5.44)
INFY	1020.45	(3.87)
TATASTEEL	225.70	(3.77)
PNB	135.60	(3.73)
VEDL	89.10	(3.20)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
EMPIND	0.60	0.1	9
ABB	3.39	0.4	8
NRBBEARING	4.39	0.5	8
MANPASAND	4.96	0.6	8
ADIFINCHM	9.39	1.2	8

Indian Forex	Closing	Chg	% Chg
USD/INR	66.114	0.133	0.20
GBP/INR	100.513	0.407	0.41
EUR/INR	70.391	0.043	0.06
JPY/INR	53.630	0.150	0.28

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25086	(166)
Silver (Rs/1kg)	33750	(38)

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.0	0.02
Brent (US\$/BBL)	44.5	1.34
Gold (US/oz)	1076.7	1.00
Silver (US\$/oz)	14.2	0.85
Copper (US\$/MT)	4669.0	(0.66)
Alum (US\$/MT)	1454.0	(0.62)
Zinc(US\$/MT)	1511.5	(2.67)

ADR	Cl. Values	% Chg.
ICICI Bank	8.00	(0.13)
HDFC Bank	57.93	(0.57)
Infosys	16.11	0.00
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.45	0.13
Wipro	11.75	0.00
Tata Motors	30.66	(0.05)

Market Sensor

US market closed higher on Wednesday as investors digested the release of the Federal Reserve's October meeting minutes. Dow Jones Industrial Average was up 1.42% or 247.66 points at 17737.16. Nasdaq Composite was up 1.79% or 89.19 points at 5075.20. Standard & Poor's 500 was up 1.62% or 33.14 points at 2083.58

Indian equity market resumed its downtrend after two days of pause and lost over a percent, depreciation in rupee against dollar kept the sentiments down. The negativity was broad base and it was clearly reflecting in the market. Nifty ended the previous day with a decline of 1.35% or 105.75 points at 7731.80. On Wednesday's trading session, FIIs sold net Rs.768.46 Cr in cash market and bought net Rs.207.65 in derivative segment. Whereas, DII bought net Rs.759.26 Cr in cash segment.

Global News

- ❖ Japan slipped into its fourth technical recession in five years between July and September - spotlighting how the government's "Abenomics" policies have struggled to drag the economy out of chronic stagnation. (Reuters)
- ❖ Japan has expressed concern to China about the pace of capital outflows from the country and has suggested Beijing moves very slowly in reforming its currency system to avoid repeating Japan's past mistakes. (Reuters)
- ❖ U.S. consumer sentiment inched up in November, beating expectations, according to a report released on Friday. (CNBC)
- ❖ U.S. consumer prices increased in October after two straight months of declines as the cost of gasoline and a range of other goods rose, a tentative sign that the drag on inflation from a strong dollar and lower oil prices was starting to ease. (CNBC)
- ❖ Factory activity in New York state contracted for the fourth straight month in November, as a strong dollar and slow overseas growth continued to drag down manufacturers. (CNBC)

Economic News

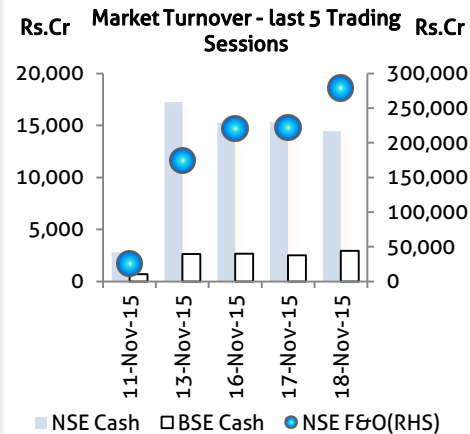
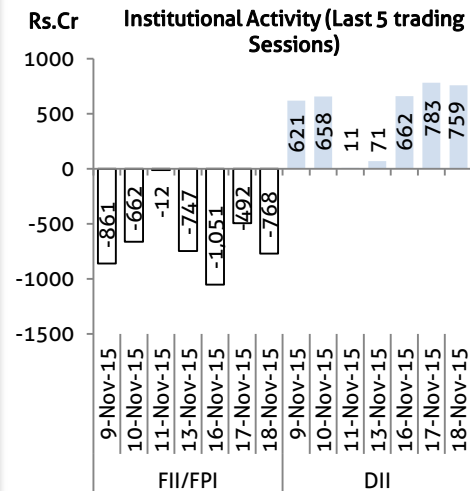
- ❖ The union cabinet approved 3,000 Jammu and Kashmir state government jobs for Kashmiri migrants, particularly the Kashmiri Pandit community. (BS)
- ❖ The German language will be taught in Kendriya Vidyalayas after a joint declaration of intent between the HRD ministry and Federal Foreign Office of Germany was approved by the union cabinet on Wednesday. (BS)
- ❖ The government said Aadhaar number is not mandatory for entrepreneurs to register a new business. (BS)
- ❖ Inflation is completely under control and it is well within the target of the Reserve Bank of India (RBI), Chief Economic Adviser (CEA) Arvind Subramanian said. (BS)
- ❖ The government extended the currency swap facility for SAARC members, under which the RBI offers the facility of varying sizes not exceeding \$2 billion in total. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA), at its meeting chaired by Prime Minister Narendra Modi, on Wednesday approved the Interest Equalisation Scheme on pre and post shipment rupee export credit for five years, starting April 1, 2015. (BS)
- ❖ Punjab government issued directions to Punjab Agricultural University (PAU) not to conduct further field trials of genetically modified (GM) mustard crop, following the concerns expressed by civil society group. (BS)
- ❖ Chaired by Prime Minister Narendra Modi, the cabinet on Wednesday cleared a proposal worth Rs.2,000 crore for rehabilitating Kashmiri migrants. (BS)
- ❖ The Union cabinet chaired by Prime Minister Narendra Modi approved an investment of Rs 8,349 crore for laying down multiple freight-specific rail lines in Odisha, Chhattisgarh and Andhra Pradesh. (BS)
- ❖ Cabinet Committee on Economic Affairs has approved issuance of Initial Public Offer (IPO) of Cochin Shipyard Limited (CSL). (BS)
- ❖ India will for the first time pay sugarcane farmers part of the cost for produce that they sell to money-losing mills, a government minister said on Tuesday after a cabinet meeting chaired by Prime Minister Narendra Modi. (BS)
- ❖ The government on Wednesday announced a clutch of measures – including a stake sale on Coal India, revival of stalled projects, and interest relief for exporters, among others – aimed largely at propping up sagging revenues in the face of a global demand slump. (BS)
- ❖ India expects to conclude a 'strategic partnership' with Singapore during Prime Minister Narendra Modi's visit to the South-East Asian nation where he would also meet top CEOs and address the Indian community. (BS)
- ❖ The central government on Wednesday approved six foreign direct investment (FDI) proposals amounting to Rs.1,810.25 crore. (BS)
- ❖ Rajasthan will soon start the e-auction of three limestone blocks, two in Chittorgarh district and one in Nagaur, and the state plans to conclude the entire process by the end of January next year. (BS)

Domestic News

- ❖ According to a recent study, most Indians who are on Instagram are mostly young, first-time mobile users with high spending power, the company said in a statement. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0700	0.0039	0.37
GBP-USD	1.5279	0.0043	0.28
USD-JPY	123.39	(0.2500)	(0.20)

Bond Markets	Closing	Chg
10-yr bond	7.82	4.20bps
Interbank call	6.70	-10.34 bps



Domestic News (Cont...)

❖ The lucky number of the moment is apparently 8, as Indian tech start-up seed investor Tlabs has announced its eighth batch of start-ups. The batch marks the newest addition to its now 50-strong portfolio which kicked off in August. (BS)

❖ Online budget hotel aggregator OYO Rooms has partnered with Bharti Airtel to provide broadband internet access and DTH services in 3,000 rooms across the country at no added expense to customers. (BS)

❖ Gowardhan brand liquid milk producer Parag Milk Foods Ltd has tied up with Germany based cheese maker Hochland SE for launching one of the largest European cheese brands "Almette" in India. (BS)

❖ India's start-up scene is attracting more women entrepreneurs and they are increasingly raising funds from global investors. (BS)

❖ Tata Consultancy Services (TCS) announced the launch of a new center of excellence for internet of things (IoT) solutions in collaboration with Intel. (BS)

❖ After having a positive impact of the rights issue on the company financials in the first two quarters, the Hyderabad-based construction and infrastructure company NCC Limited is looking to maintain the momentum on profit front by using the asset sale proceeds to reduce the debt. (BS)

❖ Naukri Job Speak Index in October 2015 recorded a growth of 26% in hiring activity year-on-year. (BS)

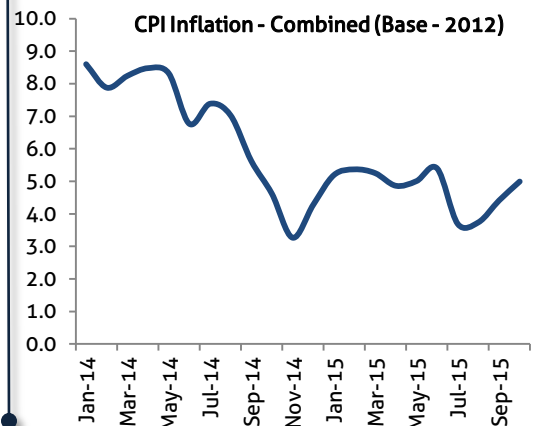
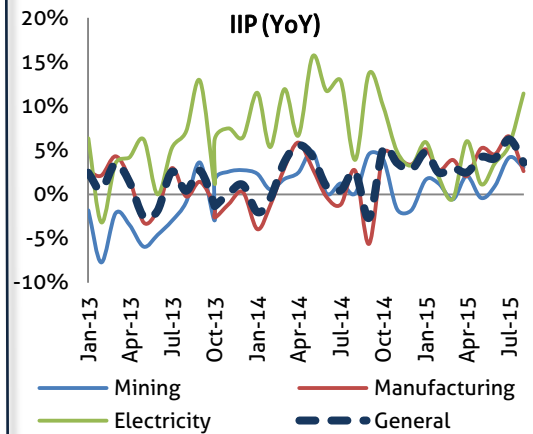
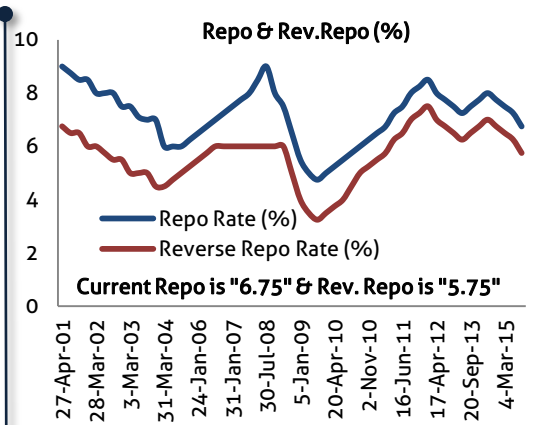
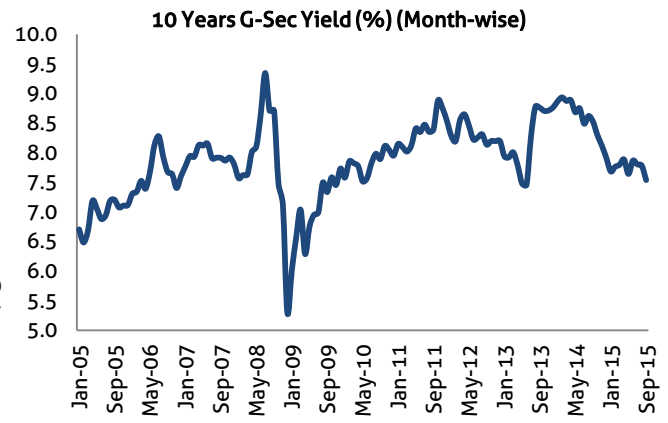
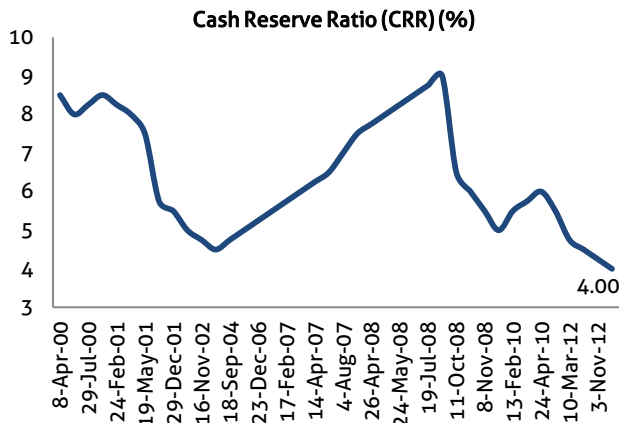
❖ Total telephone subscriber base increased marginally to 102.26 crore at the end of September on the back of rise in wireless users even as the fixed line base continued to fall, Trai said. (BS)

❖ Shasun Pharmaceuticals Ltd has decided to suspend the operations of production temporarily at its Cuddalore API facility after a fire accident, which claimed one employee's life. (BS)

❖ Private telecom service provider, Vodafone, launched its 3G services in Assam and Northeast circles. (BS)

❖ Debt-laden Air India will soon sell four residential flats in Mumbai to public sector lender SBI for about Rs 90 crore as the airline looks to raise funds by sale of certain assets. (BS)

❖ FMCG player Cholayil Private Ltd announced launch of its flagship Medimix soaps in Sri Lanka. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Nov-15	Manpasand Beverages Ltd.	SBI MUTUAL FUND	BUY	355000	370.0
18-Nov-15	Shree Renuka Sugars Limit	HI-GROWTH CORPORATE SERVICES PVT. LTD.	SELL	5571000	17.0
18-Nov-15	Subex Limited	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD FCCB	SELL	4653942	11.1
18-Nov-15	Ruchira Papers Limited	SELVALINGAM DEVI	SELL	474343	55.7
18-Nov-15	Orchid Chemicals Ltd.	SOLUTIONS FINQUEST FINANCIAL	SELL	500000	50.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Nov-15	ADIFINCHM	UTKARSH BHIKHOOBHAI SHAH	S	920,000	216.2
18-Nov-15	MANPASAND	SBI MUTUAL FUND	B	354,841	370.0
18-Nov-15	EMPIND	SATISHCHANDRA PANALAL MALHOTRA	S	58,000	1739.0
18-Nov-15	PONNIERODE	ATYANT CAPITAL INDIA FUND 1	B	140,000	200.0
18-Nov-15	DWARKESH	K K KUMBHAT HUF	S	110,000	89.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532749	ALLCARGO	19-Nov-15	Interim Dividend - Rs. - 1.0000	20-Nov-15
524804	AUOPHARMA	19-Nov-15	Interim Dividend - Rs. - 0.6000	20-Nov-15
532859	HGS	19-Nov-15	Interim Dividend - Rs. - 5.0000	20-Nov-15
509162	INDAG	19-Nov-15	Interim Dividend - Rs. - 0.9000	20-Nov-15
532508	JSL	19-Nov-15	Spin Off	21-Nov-15
532732	KKCL	19-Nov-15	Interim Dividend - Rs. - 8.5000	20-Nov-15
500271	MAX	19-Nov-15	Interim Dividend - Rs. - 1.8000	20-Nov-15
539126	MEP	19-Nov-15	Interim Dividend - Rs. - 0.1000	20-Nov-15
522241	MMFL	19-Nov-15	Interim Dividend - Rs. - 3.0000	20-Nov-15
524084	MONSANTO	19-Nov-15	Interim Dividend - Rs. - 15.0000	20-Nov-15
532777	NAUKRI	19-Nov-15	Interim Dividend - Rs. - 1.0000	20-Nov-15
523385	NILKAMAL	19-Nov-15	Interim Dividend - Rs. - 2.5000	20-Nov-15
506579	ORIENTC	19-Nov-15	Interim Dividend - Rs. - 3.0000	20-Nov-15
532939	RPOWER	19-Nov-15	Interim Dividend - Rs. - 1.0000	21-Nov-15
533121	SQSBFSI	19-Nov-15	Interim Dividend - Rs. - 4.0000	20-Nov-15
533655	TRITURBINE	19-Nov-15	Interim Dividend - Rs. - 0.4000	20-Nov-15
502820	DCM	20-Nov-15	Interim Dividend - Rs. - 1.5000	23-Nov-15
531357	MERMETL	23-Nov-15	Reduction of Capital	24-Nov-15
532344	SOFTSOL	23-Nov-15	Interim Dividend - Rs. - 1.2000	25-Nov-15
532890	TAKE	23-Nov-15	Interim Dividend - Rs. - 0.3000	25-Nov-15
533345	IPRU1063	24-Nov-15	Temporary Suspension	26-Nov-15
533347	IPRU1064P	24-Nov-15	Temporary Suspension	26-Nov-15

Global Economic Calendar

Date	Curr.	Event		Forecast	Previous
16-Nov-15	EUR	CPI (YoY) (Oct)			
17-Nov-15	EUR	Italian Trade Balance (Sep)			1.850B
17-Nov-15	EUR	Italian Trade Balance EU (Sep)			0.47B
17-Nov-15	GBP	Core PPI Output (MoM) (Oct)			0.001
17-Nov-15	USD	Core CPI (MoM) (Oct)		0.002	0.002
17-Nov-15	USD	Manufacturing Production			-0.001
17-Nov-15	CNY	House Prices (YoY) (Oct)			-0.009
18-Nov-15	USD	Mortgage Market Index			408.7
18-Nov-15	USD	Housing Starts (MoM) (Oct)			0.065
18-Nov-15	JPY	Exports (YoY) (Oct)		-0.021	0.006
18-Nov-15	JPY	Imports (YoY) (Oct)		-0.086	-0.111
18-Nov-15	JPY	Trade Balance (Oct)		-292B	-115B
19-Nov-15	EUR	Current Account (Sep)			17.7B
19-Nov-15	GBP	Retail Sales (YoY) (Oct)		0.045	0.065
19-Nov-15	USD	Philly Fed Employment (Nov)			-1.7
20-Nov-15	GBP	Public Sector Net Borrowing (Oct)			8.63B
21-Nov-15	EUR	Consumer Confidence (Nov)		-7.5	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Nov-15	INR	WPI			

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