

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6262	(0.91)	CNX IT	9884	(2.40)
Sensex	21064	(0.95)	BANK NIFTY	10911	(1.63)
DowJones	16459	0.25	S&P CNX 500	4841	(1.02)
Nasdaq	4198	(0.50)	CNX FMCG	16924	(0.11)
Hangseng	23133	0.64	CNX REALTY	170	(2.58)
Shanghai	2005	(0.93)	CNX AUTO	5198	(0.05)
Nikkei	15734	(0.08)	CNX ENERGY	7823	(0.01)
Strait Times	3147	0.22	CNX PHARMA	7816	(0.01)
Kospi	1944	(0.66)	Advances / Declines	BSE	NSE
Taiwan	8596	(0.19)	Advances	855	355
FTSE	6829	0.20	Declines	1780	1071
CAC	4328	0.19	Unchanged	147	76
DAX	9743	0.26	Total	2782	1502

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	340.00	2.92
CIPLA	420.45	1.89
BAJAJ-AUTO	1934.05	1.38
HINDUNILVR	559.50	1.34
M&M	900.00	0.82

Nifty Losers		
Company	Price(Rs)	Chg(%)
TCS	2219.85	(5.55)
DLF	155.20	(4.26)
PNB	596.55	(3.31)
WIPRO	556.70	(2.60)
ICICIBANK	1034.50	(2.30)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Saint Gobain	38.00	4.63	8
TTK Prestige	0.36	0.06	7
JM Financial-\$	41.89	7.25	6
DEN NETWORK	14.01	2.48	6
Divis Lab	1.13	0.22	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.352	(0.181)	(0.29)
GBP/INR	100.212	(0.523)	(0.52)
EUR/INR	83.522	(0.317)	(0.38)
JPY/INR	58.780	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29009	(198)
Silver (Rs/1kg)	44449	44

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.4	0.35
Brent (US\$/BBL)	106.5	0.88
Gold (US/oz)	1251.9	0.72
Silver (US\$/oz)	20.3	0.74
Copper (US\$/MT)	7379.5	0.46
Alum (US\$/MT)	1766.0	0.80
Zinc(US\$/MT)	2067.5	(0.70)

ADR	Cl. Values	% Chg.
ICICI Bank	35.58	(0.46)
HDFC Bank	34.15	(0.66)
Infosys	60.28	(0.42)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.13	(0.23)
Wipro	13.42	(0.10)
Tata Motors	30.29	0.22

Market Sensor

US market mostly fell on Friday, but the Dow Jones Industrial Average managed to post its first weekly gain of the year, as Wall Street gauged a reduced outlook from United Parcel Service and earnings from corporations including General Electric and Morgan Stanley. Dow Jones Industrial Average was up 0.25% or 41.55 points at 16458.56 Nasdaq Composite was down 0.50% or 21.11 points at 4197.58 Standard & Poor's 500 was down 0.39% or 7.19 points at 1838.70.

Indian equity market ended the last trading day in the red as investors booked profit on mixed corporate earnings and weak global cues. Nifty ended the previous trading session with a decline of 0.91% or 57.25 points at 6261.55. On Friday's trading session, FIIs bought net Rs.75.27 Cr in cash market and sold net Rs.359.09 in derivative segment. Whereas, DII bought net Rs.141.65 Cr in cash segment.

Coming to today's trade day Nifty remain volatile with crucial intraday support in Nifty exists at 6220 followed by 6170 while resistance is seen at 6300 followed by 6360.

Global News

- ❖ President Barack Obama's decision to nominate Stanley Fischer as the No. 2 at the Federal Reserve was prompted by none other than Janet Yellen. (Bloomberg)
- ❖ Morgan Stanley said inflation and overspending threaten to push Japan's finances to the brink, amid signs government-bond investors are preparing for rising consumer prices. (Bloomberg)
- ❖ China's imports rose the most in five months in December, indicating that domestic demand will support economic growth, as the government claimed the title of the world's biggest trader of goods. (Bloomberg)
- ❖ Federal Reserve Bank of St. Louis President James Bullard, a supporter of tapering bond purchases by the Fed, predicted stronger U.S. economic growth will push down unemployment to 6.2 percent in the fourth quarter. (Bloomberg)
- ❖ Germany's AAA credit grade was affirmed by Standard & Poor's as ratings companies in Europe began a new regime that's designed to limit swings in their assessments. (Bloomberg)

Economic News

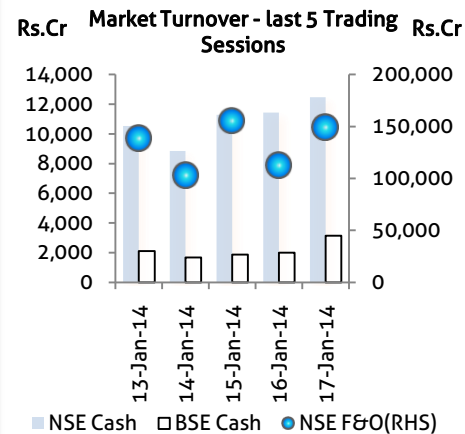
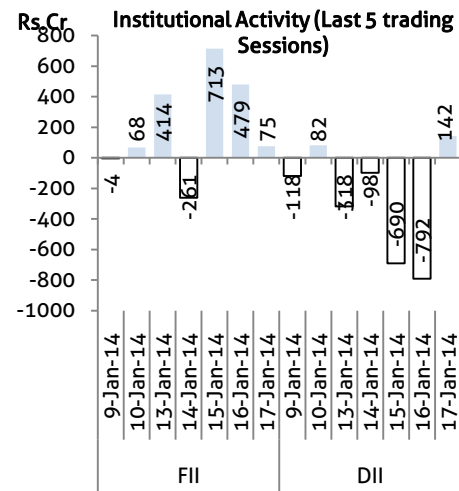
- ❖ Two high level panels-- Telecom Commission and Empowered Group of Ministers -- are scheduled to meet on January 25 and 27 respectively to take call on all pending issues that will decide the fate of upcoming spectrum auction. (BS)
- ❖ The European Union said it was confident of inking the long-pending free trade pact with India later this year as talks on most issues are "closed" except duty-related matters including on wine and automobiles. (BS)
- ❖ Optimistic about the long term India growth story and opportunities presented by Andhra Pradesh in crucial sectors of economy, the Indo-Canadian Chamber of Commerce (ICCC), on Friday said both Canada and Andhra Pradesh could work jointly in the areas of mutual synergy. (BS)
- ❖ With a view to address logistics related issues in promoting economic ties between India and Pakistan, the commerce secretaries of both the countries are examining all possibilities for expanding the list of items traded currently through Wagah Border, Commerce Minister of Pakistan, Khurram Dastagir Khan said at an Assocham meeting held in New Delhi . (BS)
- ❖ South Korean President Park Geun-hye expressed keenness in Indian and Korean IT firms working together in other markets of the world. (BS)
- ❖ With growing consumerism and disposable income, India's used goods market is likely to touch Rs 1,15,000 crore by 2015 from Rs 80,000 crore at present, says a study. (BS)
- ❖ Spurred by new mining activity in Madhya Pradesh and Rajasthan, iron ore exports from India shot up 253% in the October - December quarter of the current financial year. (BS)

Domestic News

- ❖ General Motors India (GM) plant at Halol near Vadodara in Gujarat seems to have once again faced with labour related problems. Around 400 to 450 contractual workers staged a dharna outside the factory gates at Halol after many of them were not allowed to enter the premises. (BS)
- ❖ Hinduja Foundries Ltd, the foundry arm of Hinduja Group and arm of Ashok Leyland, has received approval from the share holders to allot equity shares through Qualified Institutional Placement (QIP) and preferential allotment to a promoter group entity to raise a sum not exceeding Rs 150 crore. (BS)
- ❖ Reliance Globalcom, on Friday, said it has appointed William (Bill) Barney as CEO of its three offshore businesses, comprising FLAG, Yipes and Vanco. (BS)
- ❖ The Delhi High Court deferred the hearing to January 20 on the pleas of Income Tax department seeking "directions/clarifications" on the December 12 order by which the assets of mobile phone handset maker Nokia in India were defreezed. (BS)
- ❖ A day after New Delhi assured Seoul of soon giving all clearances to the \$12 billion Posco project in Odisha, visiting South Korean President Park Geun-hye said operationalisation of the delayed integrated steel plant will trigger much large scale investments into India from her country. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3541	(0.0079)	(0.58)
GBP-USD	1.6424	0.0070	0.43
USD-JPY	104.32	(0.03)	(0.03)

Bond Markets	Closing	Chg
10-yr bond	8.81	-1.0 bps
Interbank call	8.60	-8.0 bps



Domestic News (Cont...)

❖ Reliance Retail's revenues grew by 38% to Rs 3,927 crore in the third quarter ended December 31, 2013, aided by festive season shopping. (BS)

❖ Pondy Oxides & Chemicals Ltd (POCL), producers of metals, metallic oxides and plastic additives, is planning to demerge its metallic oxides and plastic additives business to a subsidiary, keeping the metal business in the main entity, as part of reorganising its operations.

❖ Mukesh Ambani-run Reliance Industries said it has opened more than one store or over 90 stores of its retail arm Reliance Retail during the December quarter of current financial year. (BS)

❖ The finance ministry is considering review of the export duty on leather products – raw hides, Skins, and semi finished leather (BS)

❖ 2014 promises to be as exciting as 2013 was for the oral care category. After Colgate and Hindustan Unilever's (HUL) famous spat over comparative advertising by the latter, the country's largest oral-care player and Procter & Gamble (P&G) have now locked horns. (BS)

❖ TTK Prestige reported its third quarter net profit that came down sharply from the previous year as the company said it faces the worst consumer sentiment ever seen in a festive quarter. (BS)

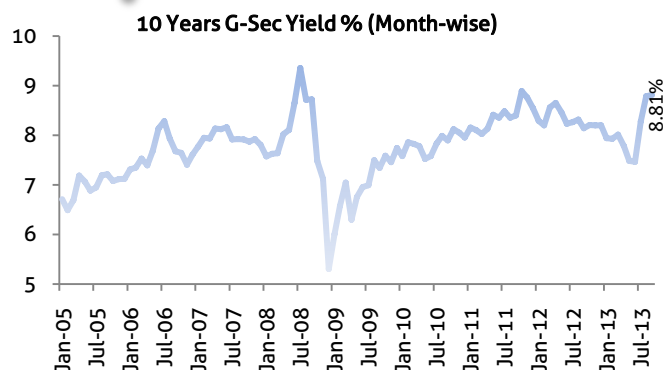
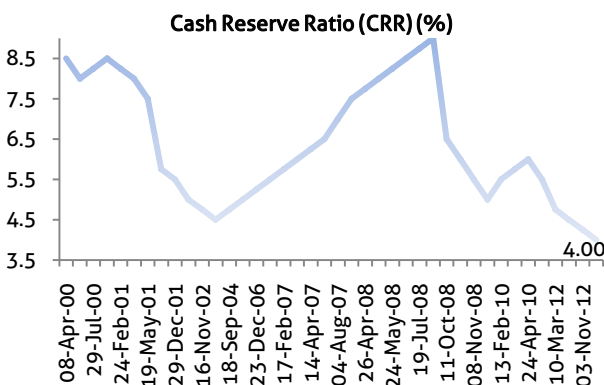
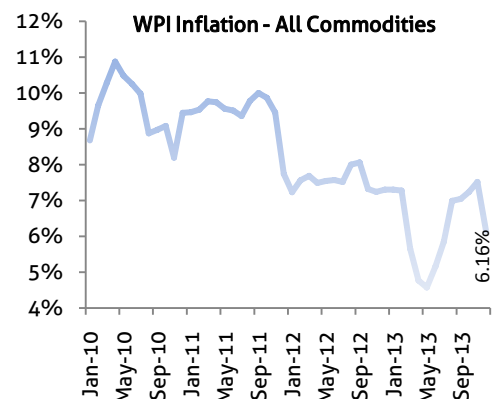
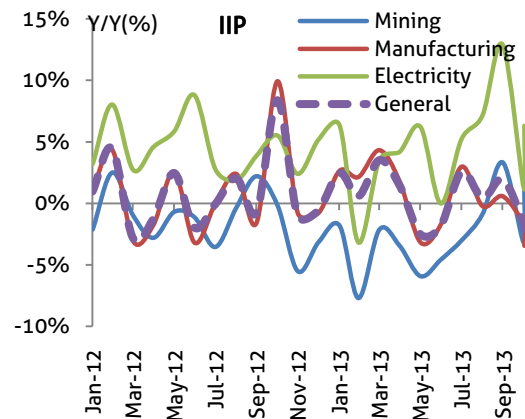
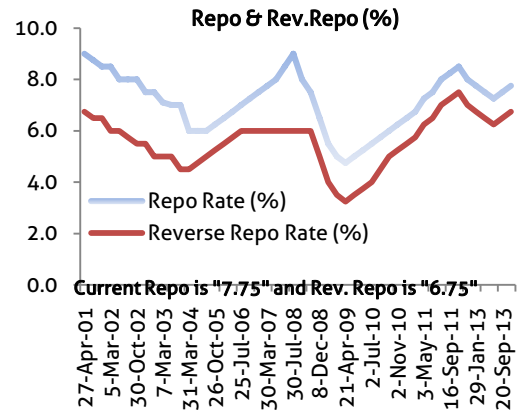
❖ Higher revenue and better margins helped Hindustan Zinc's net profit to rise 7 per cent to Rs 1,723 crore in the third quarter of the current financial year from Rs 1,613 crore a year ago. (BS)

❖ Liquefied petroleum gas (LPG) cylinders that are lighter in weight, earthquake-resistant plates, deep-drawing steel for the auto sector, and special plates for naval applications are some of the new items in the product portfolio of SAIL, India's largest steel producer. (BS)

❖ TTK Prestige, a part of the Rs 2,500-crore TTK Group, has registered a 33.1 per cent decline in its net profit to Rs 29.49 crore for the third quarter ended December 31, 2013. (BS)

❖ Odisha Hydro Power Corporation (OHPC), which was mandated by Odisha Electricity Regulatory Commission (OERC) to produce 5,676 million unit (MU) hydropower in the current fiscal, has surpassed its annual target and aims to generate 1,000 MU more by the end of March 2014. (BS)

❖ State-owned Oil and Natural Gas Corp (ONGC) is in talks to buy a 26% stake in Indian Oil Corp's Rs 4,320 crore liquefied natural gas (LNG) import plant at Ennore in Tamil Nadu. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Jan-14	TCP Limited	THIRUVALLUVAAR TEXTILES PRIVATE LIMITED	BUY	500000	489.35
17-Jan-14	Aarti Drugs Ltd.	AARTI INDUSTRIES LTD	SELL	100000	201.21
17-Jan-14	TCP Limited	V R VENKATACHALAM	SELL	500000	489.35

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Jan-14	Somi Conveyor	JAYSHREE PRAKASH PARMAR	S	79,081	34.21
17-Jan-14	Blue Blend Fin	CRESSIDA TRADERS PRIVATE LIMITED	S	116,400	20.57
17-Jan-14	BP CAPITAL	ASHWANI PLAHA	S	16,500	23.05
17-Jan-14	Parichay Invest	AMUL GAGABHAI DESAI	S	22,450	15.9
17-Jan-14	ACCLAIM IND	AMIT KAMAL BHARGAV	S	59,353	4.35

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532134	BOB	20-Jan-14	Interim Dividend - Rs.11.00	21-Jan-14
533288	Claris Lifesciences	20-Jan-14	Interim Dividend - Rs.9.00	21-Jan-14
532814	Indian Bank	20-Jan-14	Interim Dividend - Rs.3.00	21-Jan-14
532276	Syndicate Bank	20-Jan-14	Interim Dividend - Rs.2.50	21-Jan-14
532505	Uco Bank	20-Jan-14	Interim Dividend - Rs.2.00	21-Jan-14
532477	Union Bank	20-Jan-14	Interim Dividend - Rs.2.70	21-Jan-14
532480	Allahabad Bank	21-Jan-14	Interim Dividend - Rs.2.50	22-Jan-14
533276	BS Ltd	21-Jan-14	Stock Split from Rs.10/- to Re.1/-	22-Jan-14
532819	Mindtree	21-Jan-14	2nd Interim Dividend - Rs.5.00	22-Jan-14
500315	Oriental Bank	21-Jan-14	Interim Dividend - Rs.4.00	22-Jan-14
532418	Andhra Bank	22-Jan-14	Interim Dividend - Rs.1.10	23-Jan-14
532281	HCL Tech	22-Jan-14	2nd Interim Dividend - Rs.4.00	23-Jan-14
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
507685	Wipro	22-Jan-14	Interim Dividend - Rs.3.00	23-Jan-14
532149	Bank of India	23-Jan-14	Interim Dividend - Rs.5.00	24-Jan-14
532121	Dena Bank	23-Jan-14	Interim Dividend - Rs.1.10	24-Jan-14
500116	IDBI Bank	23-Jan-14	Interim Dividend - Rs.0.73	24-Jan-14
532468	KAMAHOLDING-\$	23-Jan-14	Interim Dividend - Rs.1.50	24-Jan-14
532663	Sasken Comm	23-Jan-14	Special Dividend - Rs.-	25-Jan-14
506690	Unichem Lab	23-Jan-14	Interim Dividend - Rs.-	24-Jan-14
532475	Aptech	24-Jan-14	Interim Dividend - Rs.-	27-Jan-14
532483	Canara Bank	24-Jan-14	Interim Dividend - Rs.-	27-Jan-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Jan-14	CNY	Chinese GDP (YoY)		7.60%	7.80%
20-Jan-14	CNY	Chinese Industrial Production (YoY)		9.80%	10.00%
20-Jan-14	EUR	Consumer Confidence			
20-Jan-14	GBP	Rightmove House Prices MoM			-1.90%
20-Jan-14	JPY	Industrial Production (MoM)			0.10%
21-Jan-14	GBP	CBI Industrial Trends Orders		10	12
22-Jan-14	JPY	All Industry Activity Index MoM			7.40%
22-Jan-14	GBP	Claimant Count Change		-35.0K	-36.7K
22-Jan-14	GBP	Unemployment Rate		7.30%	7.40%
22-Jan-14	USD	MBA 30-Year Mortgage Rate			4.66%
23-Jan-14	CNY	Chinese HSBC Manufacturing PMI			50.5
23-Jan-14	EUR	Manufacturing PMI		53	52.7
23-Jan-14	EUR	Services PMI		51.4	51
23-Jan-14	USD	Chicago Fed National Activity			0.6
23-Jan-14	USD	Continuing Jobless Claims		2,935K	3,030K
23-Jan-14	USD	Initial Jobless Claims		326K	326K
23-Jan-14	USD	Manufacturing PMI		55	55
23-Jan-14	USD	House Price Index (MoM)			0.50%
23-Jan-14	EUR	Consumer Confidence		-13	-13.6
23-Jan-14	USD	CB Leading Index (MoM)		0.20%	0.80%
23-Jan-14	USD	Existing Home Sales		4.95M	4.90M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Jan-14	INR	Indian M3 Money Supply			14.90%
24-Jan-14	INR	Indian Bank Loan Growth			14.50%

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