

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5822	0.15	CNX IT	6435	-0.26
Sensex	19246	0.12	BANK NIFTY	11853	0.27
DowJones	15112	-1.35	S&P CNX 500	4553	0.26
Nasdaq	3443	-1.12	CNX FMCG	17061	-0.01
Hangseng	20547	-2.10	CNX REALTY	205	1.09
Shanghai	2127	-0.77	CNX AUTO	4591	-0.58
Nikkei	13083	-1.22	CNX ENERGY	7740	0.38
Strait Times	3164	-1.56	CNX PHARMA	6648	-0.36
Kospi	1862	-1.39	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7910	-1.21	Advances	1261	687
FTSE	6349	-0.40	Declines	1113	585
CAC	3839	-0.55	Unchanged	145	78
DAX	8197	-0.39	Total	2519	1350

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	104.60	3.26
SESAGOA	146.00	2.89
AMBUJACEM	183.65	2.54
BHARTIARTL	298.95	2.40
JINDALSTEL	245.45	2.33

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	291.40	-2.08
HEROMOTOCO	1608.00	-1.81
DRREDDY	2093.80	-1.74
ULTRACEMCO	1835.00	-1.66
TATAPOWER	81.95	-1.62

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Westlife Dev	6.30	0.00	35000.00
Dev Credit Bank	108.89	1.81	60.31
Bajaj Elect-\$	3.64	0.12	30.81
HDFC Bank	9.54	1.06	9.02
Asian Paints	0.38	0.06	6.40

Indian Forex	Closing	Chg	% Chg
USD/INR	58.7445	-0.293	-0.50%
GBP/INR	91.988	-0.3887	-0.42%
EUR/INR	78.6996	-0.7886	-1.01%
JPY/INR	61.82	-0.23	-0.37%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27896	-299
Silver (Rs/1kg)	43790	-365

Commodities	Price	% chg.
Crude (US\$/BBL)	97.4	0.58
Brent (US\$/BBL)	105.3	0.53
Gold (US/oz)	1344.3	-1.39
Silver (US\$/oz)	21.2	-1.33
Copper (US\$/MT)	6972.5	-0.71
Alum (US\$/MT)	1792.5	0.31
Zinc(US\$/MT)	1835.0	0.06

ADR	Cl. Values	% Chg.
ICICI Bank	39.97	-2.08
HDFC Bank	36.48	-0.27
Infosys	10.94	-1.54
Sterlite Inds.	5.76	0.70
Dr Reddy's Labs	35.64	-2.91
Wipro	7.26	-1.63
Tata Motors	24.56	-2.85

## Market Sensor

U.S market accelerated their selloff in the final hour of trading to end near session lows Wednesday, after the Federal Reserve said it will maintain its bond-buying program, though Chairman Ben Bernanke hinted that the central bank plans to moderate purchases later this year. Dow Jones Industrial Average was down 1.35% or 206.04 points at 15112.19. Nasdaq Composite was down 1.12% or 38.98 points at 3443.20. Standard & Poor's 500 was down 1.39% or 22.88 points at 1628.93.

Indian markets witnessed cautious approach ahead of the US Federal Open Market Committee meeting. Nifty ended the previous trading session with a gain of 0.15% or 8.65 points at 5822.25. On Friday's trading session, FIIs sold net Rs.544.96 Cr in cash market and sold net Rs 841.36 Cr. in derivative segment. Whereas, DII bought net Rs 415.82 Cr in cash segment.

**Coming to today's trade, Market to trade with negative bias as Fed Chairman Ben Bernanke said that the central bank to begin slowing the pace of its bond-buying stimulus later this year.**

## Global News

❖ Federal Reserve Chairman Ben S. Bernanke is putting investors on notice that the central bank is prepared to begin phasing out one of the most aggressive easing programs in its century-long history later this year. (Bloomberg)

❖ China's manufacturing is shrinking at a faster pace this month, adding to signs that a growth slowdown is deepening in the world's second-largest economy. (Bloomberg)

❖ Japan's companies stockpile of cash reached a record in the first quarter as they poured investment abroad, underscoring Prime Minister Shinzo Abe's challenge to boost the nation's investment and wages. (Bloomberg)

❖ China's Cabinet said the nation's financial system must better support economic growth and restructuring, after a surge in credit failed to ignite growth and interbank borrowing costs jumped to the highest since 2006. (Bloomberg)

## Economic News

❖ The Union Cabinet would consider tomorrow the proposal to merge the 147 Centrally Sponsored Schemes (CSS) into 70 across various sectors for efficient implementation and monitoring in the 12th Five Year Plan. (Bloomberg)

❖ Opposing a government-panel proposal to hike FDI limit in multi-brand retail, the Confederation of All India Traders (CAIT) today said such a move will hurt interest of small traders and mostly benefit large corporates. (Bloomberg)

❖ Hit hard by rupee depreciation, automobile companies including Toyota and General Motors, are keeping options open to increase prices of their vehicles. (Bloomberg)

❖ Foreign direct investment (FDI) in India has declined by six% to \$5.47 billion during January-March quarter of the current calendar year even as government is making efforts to promote the country as an investment destination. (Bloomberg)

❖ The government today said it has signed pact with World Bank for \$216 million loan for Kerala State Transport Project to improve road conditions and safety in the state. (Bloomberg)

❖ India will auction Rs 420.22 billion in unused government debt limits to foreign investors on June 20, a source with direct knowledge of the plans said on Wednesday. (BS)

❖ The Rs 55,000 crore disinvestment programme is facing a stiff test as the government is racing against time to meet the minimum public shareholding (MPS) norms for the public sector units (PSUs). According to the amended rules, the central government has to bring down its stake in the PSU to 90% or below by August 9. (BS)

## Domestic News

❖ The Cabinet will take up tomorrow the proposal to sell government's 5% stake in Neyveli Lignite, which is likely to help raise over Rs 460 crore. (BS)

❖ Just a day after state-owned gas distribution player GSPC Gas Company hiked prices of compressed natural gas (CNG) by Rs 2 per kg, Adani Gas Limited (AGL) followed suit. AGL too on Wednesday revised CNG retail price upwards by Rs 2 per kg. (BS)

❖ Triggering competition, Bharti Airtel slashed data usage charges by 90% for pre-paid subscribers in Punjab and Haryana, a day after Vodafone lowered data charges by 80% for its pre-paid and post-paid customers in three circles. (BS)

❖ After attacking the Jet-Etihad deal, Janata Party President Subramanian Swamy trained his guns on the AirAsia proposal to set up an Indian carrier, saying the FIPB clearance to it was "not legally valid". (BS)

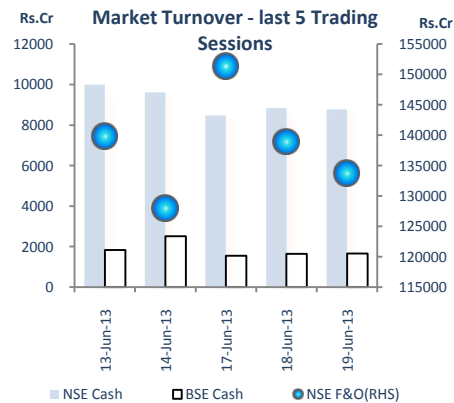
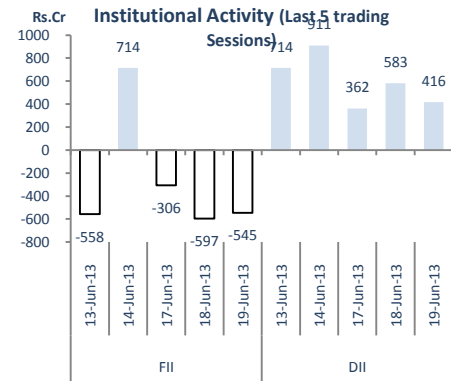
❖ Buoyed by its continued high rate of production, Central Coalfields Limited (CCL) would take up four new projects this fiscal. (BS)

❖ Bringing Coal India a step closer to starting overseas production, the state-owned company has submitted its final report on social sector spending in its Mozambique project to the coal ministry. The extent and mode of local expenditure has been a bone of contention between the Indian and the Mozambique governments and a major irritant stalling the progress of world's largest miner's maiden project abroad. (BS)

❖ Haldia Petrochemicals Ltd (HPL) managing director Sumantra Chowdhury has got a three-month extension to continue in his current capacity in the company. (BS)

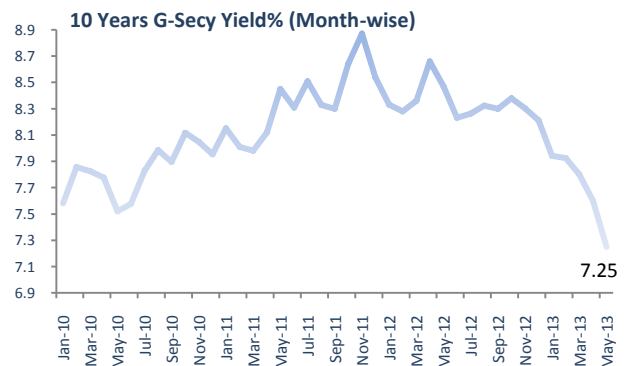
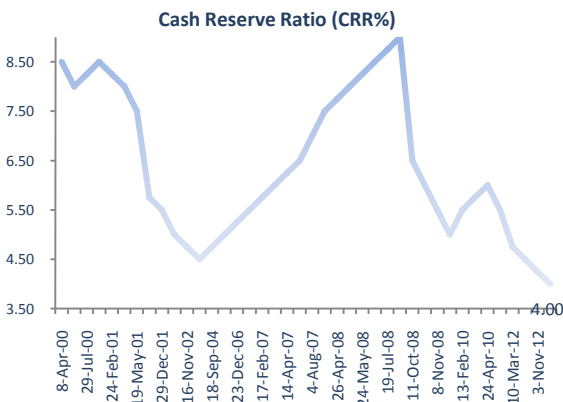
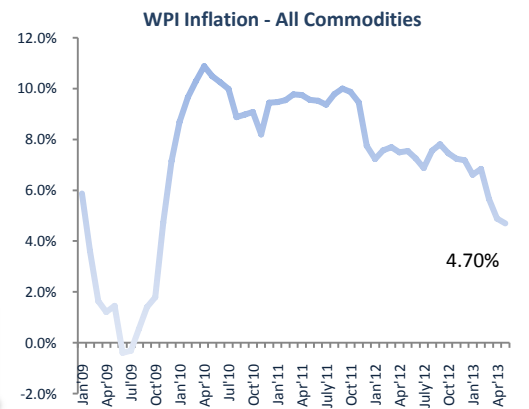
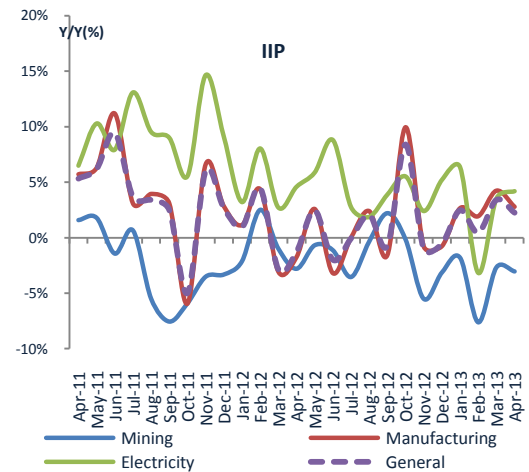
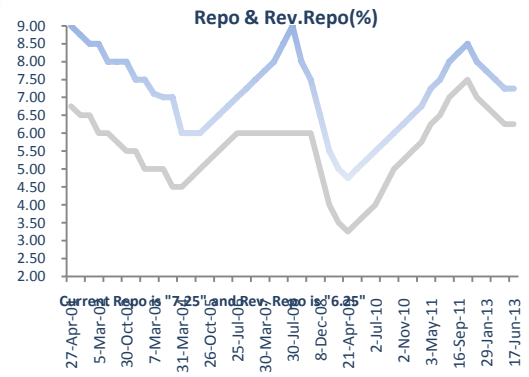
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3276	-0.0019	-0.14%
GBP-USD	1.5459	-0.0025	-0.16%
USD-JPY	96.510	0.0600	0.06%

Bond Markets	Closing	Chg
10-yr bond	7.44	2.2 bps
Interbank call	7.24	-2.0 bps



## Domestic News(Conti..)

- ❖ Haldia Petrochemicals Ltd (HPL) managing director Sumantra Chowdhury has got a three- month extension to continue in his current capacity in the company. (BS)
- ❖ Welspun Energy, India's biggest developer of solar projects, said it has tied-up finances for a 20 MW solar project it is setting up in Maharashtra. (BS)
- ❖ Clariant Chemicals (India) Ltd said it has made an investment Rs 38 crore in pigments business at its Roha site in Maharashtra. (BS)
- ❖ US-based drug maker AbbVie Inc, the spun-off entity of Abbott, has dragged Dr Reddy's Lab to court for allegedly infringing its patented drug Zemplar on six counts, concerning three patents. (BS)
- ❖ Drug firm Glenmark Pharmaceuticals said it has received US health regulator's approval to market Riluzole tablets, used in treating nervous system disorder, in the American market. (BS)
- ❖ Tata Coffee Limited commissioned its premium coffee extraction plant at Instant Coffee manufacturing facility at Theni in Tamil Nadu. The new extraction plant, set up with an investment of Rs 80 crore, will help Tata Coffee position its Freeze dried coffee product at premium levels and increase its overall capacity by 30%. (BS)
- ❖ In a bid to rev up sagging sales, Tata Motors launched eight upgraded models of its different passenger vehicles, including the CNG version of its entry level small car Nano. (BS)
- ❖ Maharashtra ranks second with a share of about 15% and 37% in value terms for the total number of port sector projects under construction and under bidding in the public-private partnership (PPP) model as of April 30, 2013. ASSOCHAM's recent study titled 'Port Developments in India' notes "In Maharashtra, total of five completed port projects worth over Rs 3,700 crore have been put to service delivery under the PPP model, while three projects each worth over Rs 6,700 crore and Rs 5,100 crore are under construction and under bidding respectively in the state. (BS)
- ❖ Axis Bank said it has opened its 2,000th branch at Ahmedgarhin rural Punjab. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1983175	16.21
19-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	SELL	1816354	16.21
19-Jun-13	SMS Pharmaceuticals Limit	REGAL CORPORATE ADVISORS P LTD	SELL	62208	270
19-Jun-13	LT Foods Limited	RAGHUVESH HOLDINGS PVT. LTD.	BUY	190773	76.55
19-Jun-13	Zandu Realty Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	6152	1073.84

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Jun-13	Dev Credit Bank	AL AIN CAPITAL LLC	S	7390527	46.00
19-Jun-13	Dev Credit Bank	AMBIT CORPORATE FINANCE PVT LTD	B	7386755	46
19-Jun-13	Westlife Dev	USHADEVI JATIA	S	630000	246.3
19-Jun-13	SMS Pharma	S M S PHARMACEUTICALS LTD	B	93554	269.98
19-Jun-13	STAMPEDE	GAJANAN ENTERPRISES	B	110000	108.68

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
526433	ASM Tech	20-Jun-13	Final Dividend	1.3
532149	Bank of India	20-Jun-13	Dividend	10
503960	Bharat Bijlee-\$	20-Jun-13	Dividend	2.5
534816	Bharti Infratel	20-Jun-13	Final Dividend	3
532885	Central Bank	20-Jun-13	Final Dividend	2.5
532443	Cera Sanitary	20-Jun-13	Dividend	4
532121	Dena Bank	20-Jun-13	Dividend	4.7
523672	Flex Foods-\$	20-Jun-13	Dividend	2
532518	FLORENCE-\$	20-Jun-13	Dividend	1.5
517354	Havells India	20-Jun-13	Dividend	7.5
532388	IOB	20-Jun-13	Dividend	-
513509	Kalyani Forge	20-Jun-13	Final Dividend	-
500304	NIIT	20-Jun-13	Dividend	1.6
532541	NIIT Tech	20-Jun-13	Dividend	8.5
532522	Petronet LNG	20-Jun-13	Dividend	2.5
532218	South Indian Bank	20-Jun-13	Dividend	-
532477	Union Bank	20-Jun-13	Dividend	8
500027	Atul	21-Jun-13	Dividend	6
500096	Dabur India	21-Jun-13	Final Dividend	0.85
523574	Future Retail	21-Jun-13	Scheme of Arrangement	-
570002	Future Retail	21-Jun-13	Scheme of Arrangement	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Jun-13	USD	NY Empire State Manufacturing Index		-0.5	-1.4
18-Jun-13	JPY	Industrial Production (MoM)			1.70%
18-Jun-13	GBP	CPI (YoY)		2.70%	2.40%
18-Jun-13	GBP	PPI Output (YoY)		1.50%	1.10%
18-Jun-13	GBP	RPI (YoY)		3.10%	2.90%
18-Jun-13	USD	Building Permits		0.980M	1.005M
18-Jun-13	USD	CPI (YoY)		1.40%	1.10%
18-Jun-13	USD	Housing Starts		0.924M	0.853M
18-Jun-13	USD	FOMC Statement			
19-Jun-13	JPY	Trade Balance		-1.20B	-0.36B
20-Jun-13	CNY	Chinese HSBC Manufacturing PMI			49.2
20-Jun-13	EUR	Manufacturing PMI		48.6	48.3
20-Jun-13	GBP	Retail Sales (YoY)		0.20%	0.50%
20-Jun-13	USD	Manufacturing PMI		52.5	52.3
20-Jun-13	EUR	Consumer Confidence		-21.5	-21.9
20-Jun-13	USD	Existing Home Sales		5.01M	4.97M
20-Jun-13	USD	Philadelphia Fed Manufacturing Index		-0.2	-5.2
21-Jun-13	EUR	Current Account			25.9B
21-Jun-13	CAD	Core CPI (YoY)			1.10%
21-Jun-13	CAD	Core Retail Sales (MoM)			-0.20%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Jun-13	INR	Indian Interest Rate Decision	7.25%	7.30%	7.25%

### Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."