

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7898	0.30	CNX IT	10365	(0.51)
Sensex	26421	0.11	BANK NIFTY	15525	0.55
DowJones	16920	0.48	S&P CNX 500	6329	0.55
Nasdaq	4528	0.43	CNX FMCG	18905	0.10
Hangseng	25116	(0.03)	CNX REALTY	3493	0.65
Shanghai	2238	(0.31)	CNX AUTO	7570	2.46
Nikkei	15438	(0.07)	CNX ENERGY	9765	0.47
Strait Times	3324	0.23	CNX PHARMA	9616	0.54
Kospi	2067	(0.18)	Advances / Declines	BSE	NSE
Taiwan	9281	0.41	Advances	1693	933
FTSE	6779	0.56	Declines	1266	600
CAC	4254	0.56	Unchanged	102	67
DAX	9334	0.96	Total	3061	1600

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	674.00	3.93
M&M	1376.00	3.77
TATAMOTORS	520.60	3.33
BAJAJ-AUTO	2205.00	3.30
INDUSINDBK	568.00	3.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
HDFC	1084.85	(2.49)
TCS	2438.00	(1.99)
HINDALCO	180.40	(1.02)
SUNPHARMA	808.00	(1.00)
HDFCBANK	824.15	(0.99)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Dolat Invest	342.07	0.2	1913
Shoppers Stop	3.47	0.1	72
HATHWAY CAB	7.35	0.1	53
Welspun India	4.41	0.1	34
Gateway Distr	6.87	0.3	25

Indian Forex	Closing	Chg	% Chg
USD/INR	60.726	(0.332)	(0.54)
GBP/INR	101.479	(0.360)	(0.35)
EUR/INR	81.043	(0.512)	(0.63)
JPY/INR	59.190	(0.360)	(0.60)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28220	(71)
Silver (Rs/1kg)	42723	72

Commodities	Price	% Chg.
Crude (US\$/BBL)	94.8	(1.95)
Brent (US\$/BBL)	101.6	(0.27)
Gold (US/oz)	1297.5	(0.22)
Silver (US\$/oz)	19.5	(0.97)
Copper (US\$/MT)	6934.5	0.35
Alum (US\$/MT)	2028.0	1.65
Zinc(US\$/MT)	2313.5	2.25

ADR	Cl. Values	% Chg.
ICICI Bank	53.55	(0.02)
HDFC Bank	49.55	(0.37)
Infosys	58.11	(0.29)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.64	0.75
Wipro	11.68	0.00
Tata Motors	46.05	0.50

Market Sensor

US market climbed on Tuesday, with the Nasdaq Composite furthering gains that have it at a 14-year high, as economic reports offered a benign view on inflation and cast a better-than-anticipated light on the housing market. Dow Jones Industrial Average was up 0.48% or 80.85 points at 16919.59. Nasdaq Composite was up 0.43% or 19.20 points at 4527.51. Standard & Poor's 500 was up 0.50% or 9.86 points at 1981.60.

Indian Equity market scaled new highs amid firm global cues, fall in USDINR and Brent Crude decline below \$102/bbl boosted the market sentiment. Nifty ended the previous trading session with a gain of 0.30% or 23.25 points at 7897.50. On Tuesday's trading session, FIIs bought net Rs.559.39 Cr in cash market and bought net Rs.4122.15 in derivative segment. Whereas, DII sold net Rs.263.37 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7840 followed by 7770 while resistance exist at 7920 and then at 7960.

Global News

❖ Defense-related shares in Japan beat the national benchmark and U.S. peers since Prime Minister Shinzo Abe came to power and embarked on a policy to strengthen the military and lower barriers to arms exports. (Bloomberg)

❖ Home construction rebounded in July and the cost of living rose at a slower pace, showing a strengthening U.S. economy has yet to generate a sustained pickup in inflation. (Bloomberg)

❖ Japan's exports rose more than forecast in July, bouncing back from two straight declines to support an economy that contracted last quarter by the most since a record earthquake in 2011. (Bloomberg)

❖ Qinhuangdao, home to China's largest coal port that's been called an indicator of Asia's biggest economy, is set for record commodity deliveries over the next three years as urbanization boosts demand for the fuel. (Bloomberg)

Economic News

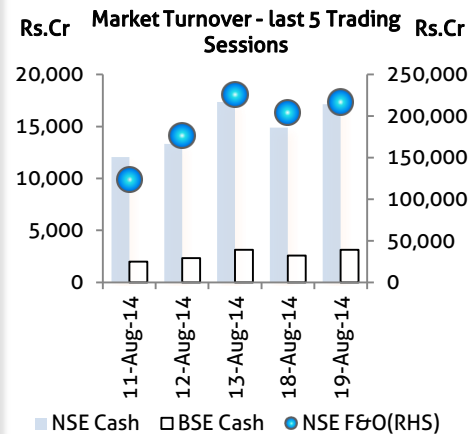
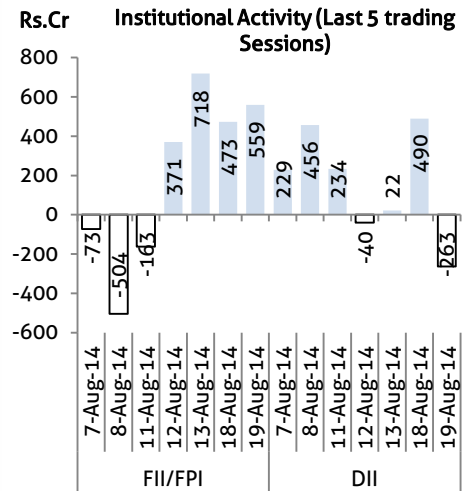
- ❖ Indirect tax mop up inched up by 3.9% in the April-July quarter of the current fiscal due to decline in custom duty and excise duty collections, reflecting slump in manufacturing activity. (BS)
- ❖ Increasing its exposure, India held American government securities worth nearly \$73 billion in June which is also the highest level in one year. (BS)
- ❖ The Andhra Pradesh Eastern Power Distribution Company Ltd (APEPDCL) has initiated the process to recover pending dues worth Rs 900 crore from government and private sector, a senior official said. (BS)
- ❖ India is hopeful of a solution to the food stockpile issue at the WTO negotiations beginning next month at Geneva, which will also pave the way for signing of the trade facilitation agreement. (BS)
- ❖ The ministry of agriculture has sought an additional assistance of Rs 1,000 crore towards subsidy for new projects under the Agriculture Marketing Infrastructure under the umbrella scheme of "Integrated Scheme for Agricultural Marketing" (ISAM). (BS)
- ❖ The government is gearing up to bring coal mining amendment bill in the Winter session of Parliament to permit private players to enter commercial mining in the sector. (BS)
- ❖ Hitting out at Odisha Chief Minister Naveen Patnaik for alleged cover up bid in land scam, BJP demanded a CBI probe into allotment of land and houses as role of political leaders had now surfaced during inquiry into chit fund scandal by the central agency. (BS)
- ❖ Steel consumption in India is set to pick up once the new government's infrastructure spending policies are put in place, Moody's Investor Service said. (BS)
- ❖ The government will introduce Motor Vehicles Amendment Bill in the next session of Parliament and once enacted it will end malpractices in regional transport offices (RTOs) across the nation, Road Transport and Highways Minister Nitin Gadkari said. (BS)
- ❖ Prime Minister Narendra Modi invited ideas on the shape of the new institution to replace the Planning Commission. (BS)
- ❖ Oil retailers will suffer no losses on diesel after a hike in prices in September, Goldman Sachs has said. That would mean diesel prices charged by retailers could be market-priced by September, according to the investment bank. (BS)

Domestic News

- ❖ Ashok Leyland Ltd has completed the sale of the residual section of one of its residential properties at Chennai as part of its strategy to sell non-core assets. (BS)
- ❖ Karur Vysya Bank Ltd said it launched a share sale on Tuesday to raise up to 10 billion rupees (\$165 million) from institutional investors. (BS)
- ❖ To ensure "timely and adequate" disclosures, Sebi proposed a detailed set of norms for listed companies that require them to disclose price sensitive information within a day along with the reasons for such developments. (BS)
- ❖ Scottish explorer Cairn Energy plc said it is working with the newly elected government to resolve a tax dispute that has stalled sale of its 10% stake in Cairn India Ltd. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3315	(0.0005)	(0.04)
GBP-USD	1.6617	0.0000	0.00
USD-JPY	102.95	0.03	0.03

Bond Markets	Closing	Chg
10-yr bond	8.70	-3.9bps
Interbank call	7.96	-40.93bps



Domestic News (Cont...)

❖ Tata Motors has high expectation from the northern region considered as one of the lucrative markets for all the passenger car manufacturers. (BS)

❖ Buoyed by the growing popularity of online shopping in India, the e-commerce market, which is expected to reach \$20 billion by 2020, will see companies investing close to \$2 billion in logistics, infrastructure and warehousing in the next six years, a study said. (BS)

❖ Telecom major Bharti Airtel is in advanced stage talks with American Tower Corporation (ATC) and Eaton Towers for selling its tower assets in several African countries, including Nigeria, Ghana and Uganda, sources aware of the development said. (BS)

❖ In a setback to Oil Ministry, gas utility GAIL and refiner CPCL have expressed their inability to deduct \$115 million from the amount due to Reliance Industries to make up for the additional profit petroleum from the flagging KG-D6 block. (BS)

❖ Textile firm Arvind Ltd announced foray into e-commerce space with its custom clothing brand 'Creyate' and is targeting revenue of over Rs 1,000 crore in three years. (BS)

❖ Telecom stocks have underperformed the broad market in the recent rally. Morgan Stanley Capital International (MSCI)'s telecom index is still trailing the MSCI India index by 12%. (BS)

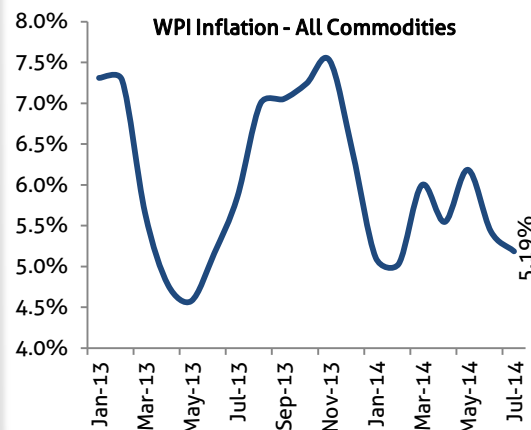
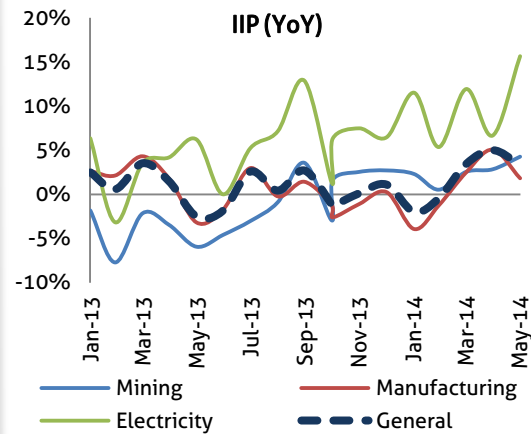
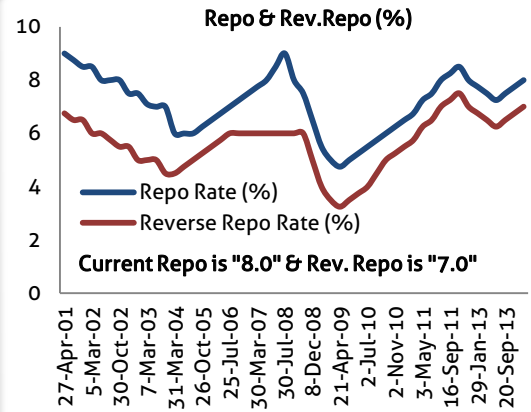
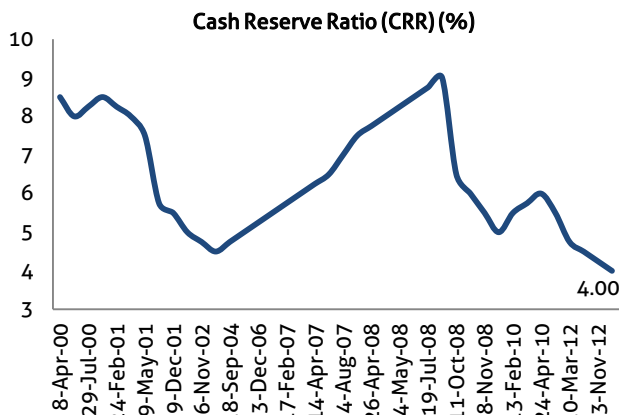
❖ Global mining giant BHP Billiton posted a 23.2% jump in annual net profit to \$13.83 billion Tuesday, as spending cuts and productivity gains offset weaker commodity prices. (BS)

❖ Homegrown e-commerce major Snapdeal launched a new initiative to help sellers on its platform get easy access to working capital to help them expand their business further. (BS)

❖ IT firm Ramco Systems has secured a five-year contract from the Asia division of Vopak, the world's largest tank storage provider, to integrate a part of the latter's regional human resource functions into a single platform, the company said. (BS)

❖ Fund raising by Indian companies through private placement of corporate debt securities or bonds in July came down to around Rs 2,900 crore, the lowest in eleven months. (BS)

❖ Tata Consultancy Services said its subsidiary Diligenta had signed a multi-million pound deal with financial services company Friends Life Management Services Ltd for its international operations. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Aug-14	Dalmia Bharat Limited	ROUTE ONE FUND I LP	SELL	1000000	455.3
19-Aug-14	Gulf Oil Lub. Ind. Ltd.	MANISH G. LAKHI	SELL	311453	289.0
19-Aug-14	NIIT Limited	RBC EMERGING MARKETS FUND	SELL	2061808	42.1
19-Aug-14	Pennar Industries Ltd	MY HOME CONSTRUCTIONS PVT LTD	SELL	1032000	44.6
19-Aug-14	Marico Kaya Entrprses Ltd	GKN SECURITIES	SELL	72928	407.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Aug-14	FORCEMOT-\$	DIPAN MEHTA SHARE AND ST. BR. P. LTD	B	141,832	805.6
19-Aug-14	DOLAT	DOLAT CAPITAL MARKET LTD.	B	34,166,970	2.3
19-Aug-14	CHLOGIST	CHARTERED SPEED PRIVATE LIMITED	B	3,322,900	11.4
19-Aug-14	Marico Kaya Enterprises Limite	GKN SECURITIES	B	72,227	407.9
19-Aug-14	EXCAST	PAYAL JAYESHBHAI MADIYAR	B	52,642	409.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500048	BEML	20-Aug-14	Dividend - Rs.1.00	-
533260	Career Point	20-Aug-14	Interim Dividend - Rs.1.00	21-Aug-14
500128	Electrosteel Cast	20-Aug-14	Dividend - Rs.0.65	-
500300	Grasim Inds	20-Aug-14	Dividend - Rs.21.00	-
533181	Intrasoft Tech	20-Aug-14	Dividend - Rs.1.00	-
531241	Linc Pen-\$	20-Aug-14	Dividend - Rs.2.00	-
533343	Lovable Lingerie	20-Aug-14	Interim Dividend - Rs.12.50	21-Aug-14
526179	Ludlow Jute	20-Aug-14	Final Dividend - Rs.1.50	-
590121	Pilani Invt	20-Aug-14	Dividend - Rs.25.00	-
532713	Sakuma Exports	20-Aug-14	Final Dividend - Rs.1.00	-
532212	Archies	21-Aug-14	Final Dividend - Rs.0.40	-
523716	Ashiana Hous-\$	21-Aug-14	Dividend - Rs.0.50	-
531178	BCC Finance	21-Aug-14	Dividend - Rs.0.50	-
500493	Bharat Forge	21-Aug-14	Final Dividend - Rs.2.50	-
532454	Bharti Airtel	21-Aug-14	Interim Dividend - Rs.1.63	-
532454	Bharti Airtel	21-Aug-14	Interim Dividend - Rs.1.63	-
532454	Bharti Airtel	21-Aug-14	Final Dividend - Rs.1.80	-
532454	Bharti Airtel	21-Aug-14	Final Dividend - Rs.1.80	-
532339	Compucom Soft-\$	21-Aug-14	Dividend - Rs.0.40	-
532526	Dishman Pharma	21-Aug-14	Final Dividend - Rs.1.20	-
521014	Eurotex Inds	21-Aug-14	Dividend - Rs.0.50	-
500086	Exide Inds	21-Aug-14	Interim Dividend - Rs.1.50	22-Aug-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Aug-14	EUR	Trade Balance	13.8B	14.9B	15.2B
19-Aug-14	EUR	Current Account		19.0B	19.5B
19-Aug-14	GBP	CPI (YoY)		0.018	0.019
19-Aug-14	GBP	House Price Index (YoY)		0.112	0.105
19-Aug-14	USD	CPI (YoY)		0.02	0.021
19-Aug-14	USD	Housing Starts		0.969M	0.893M
19-Aug-14	JPY	Trade Balance		-703B	-822B
20-Aug-14	JPY	All Industries Activity Index (MoM)		-0.002	0.006
20-Aug-14	EUR	German PPI (YoY)		-0.007	-0.007
20-Aug-14	GBP	CBI Industrial Trends Orders		4	2
20-Aug-14	USD	MBA 30-Year Mortgage Rate			0.0435
20-Aug-14	USD	Crude Oil Inventories			1.401M
20-Aug-14	USD	FOMC Meeting Minutes			
20-Aug-14	JPY	Manufacturing PMI		51.7	50.5
20-Aug-14	CNY	HSBC Manufacturing PMI		51.5	51.7
21-Aug-14	EUR	Manufacturing PMI		51.3	51.8
21-Aug-14	EUR	Services PMI		53.5	54.2
21-Aug-14	GBP	Public Sector Net Borrowing		-2.00B	9.51B
21-Aug-14	GBP	Retail Sales (YoY)		0.03	0.036
21-Aug-14	USD	Initial Jobless Claims		300K	311K
21-Aug-14	USD	Manufacturing PMI		55.7	55.8
21-Aug-14	EUR	Consumer Confidence		-9	-8.4
22-Aug-14	USD	Fed Chair Yellen Speaks			
22-Aug-14	EUR	ECB President Draghi Speaks			

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Aug-14	INR	M3 Money Supply			12.7%
22-Aug-14	INR	Bank Loan Growth			13.3%
22-Aug-14	INR	FX Reserves, USD			319.35B

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