

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5415	(1.69)	CNX IT	7793	0.24
Sensex	18308	(1.56)	BANK NIFTY	9145	(3.24)
DowJones	15011	(0.47)	S&P CNX 500	4152	(1.71)
Nasdaq	3589	(0.38)	CNX FMCG	16313	(2.23)
Hangseng	22479	0.07	CNX REALTY	162	0.22
Shanghai	2091	0.26	CNX AUTO	4369	(3.19)
Nikkei	13721	(0.27)	CNX ENERGY	7310	(1.14)
Strait Times	3164	(0.29)	CNX PHARMA	6778	(2.62)
Kospi	1922	0.25	Advances / Declines	BSE	NSE
Taiwan	7915	0.19	Advances	886	342
FTSE	6466	(0.53)	Declines	1401	850
CAC	4084	(0.97)	Unchanged	142	48
DAX	8366	(0.31)	Total	2429	1240

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	247.05	4.97
JPASSOCIAT	31.00	4.38
JINDALSTEL	219.00	2.74
RELINFRA	333.30	2.43
HINDALCO	95.50	2.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
AXISBANK	982.70	(6.32)
INDUSINDBK	335.50	(5.86)
IDFC	100.90	(5.48)
AMBUJACEM	164.00	(5.42)
ICICIBANK	813.00	(5.31)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bharti Infratel	5.24	0.05	99.09
BAJFINANCE	0.94	0.09	11.08
Oracle Fin	0.43	0.05	8.95
Exide Inds	4.59	0.70	6.60
Mahindra & Mah Fin	7.13	1.44	4.96

Indian Forex	Closing	Chg	% Chg
USD/INR	62.3461	0.5266	0.85
GBP/INR	97.3721	0.8039	0.83
EUR/INR	83.0686	0.6176	0.75
JPY/INR	63.8300	0.5400	0.85

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31100	113
Silver (Rs/1kg)	50710	1342

Commodities	Price	% Chg.
Crude (US\$/BBL)	107.1	(0.38)
Brent (US\$/BBL)	109.8	(0.59)
Gold (US/oz)	1367.5	(0.26)
Silver (US\$/oz)	23.2	(0.60)
Copper (US\$/MT)	7285.5	(0.68)
Alum (US\$/MT)	1872.5	(0.21)
Zinc(US\$/MT)	1955.5	0.28

ADR	Cl. Values	% Chg.
ICICI Bank	26.84	(2.80)
HDFC Bank	29.26	(1.33)
Infosys	47.73	(0.68)
Sterlite Inds.	4.86	(0.15)
Dr Reddy's Labs	33.56	(1.16)
Wipro	9.31	(0.08)
Tata Motors	23.40	(1.72)

Market Sensor

U.S market kicked off the week with a thud, with the Dow and S&P 500 logging their first four-day losing streaks this year, as Treasury yields hit a two-year high amid ongoing worries over when the Federal Reserve might start to reduce its asset purchases. Dow Jones Industrial Average was down 0.47% or 70.73 points at 15010.74. Nasdaq Composite was down 0.38% or 13.69 points at 3589.09. Standard & Poor's 500 was down 0.59% or 9.77 points at 1646.06.

Indian market nosedived yet again for the second consecutive day in a row on the back of weak rupee and deteriorating macroeconomic variable. Nifty ended the previous trading session with a decline of 1.69% or 93.10 points at 5414.75. On Friday's trading session, FIIs sold net Rs.680.08 Cr in cash market and sold net Rs 2301.73 in derivative segment. Whereas, DII bought net Rs.372.65 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with negative bias , crucial intraday support seen at 5370 followed by 5320.

Global News

- ❖ Payrolls increased in 32 U.S. states in July, and the unemployment rate climbed in 28, indicating progress in the labor market remains uneven. (Bloomberg)
- ❖ China's new home prices rose the most since January 2011 in the nation's four major cities, led by a 17 percent jump in Guangzhou and Shenzhen, on speculation the government will refrain from imposing tighter curbs. (Bloomberg)
- ❖ Russian consumer spending accelerated in July as unemployment unexpectedly fell and inflation eased to the slowest pace in eight months, boosting household purchasing power. (Bloomberg)
- ❖ Japan's exports jumped by the most since 2010 in July, aiding Prime Minister Shinzo Abe's efforts to drive an economic recovery even as rising energy costs boosted the trade deficit. (Bloomberg)

Economic News

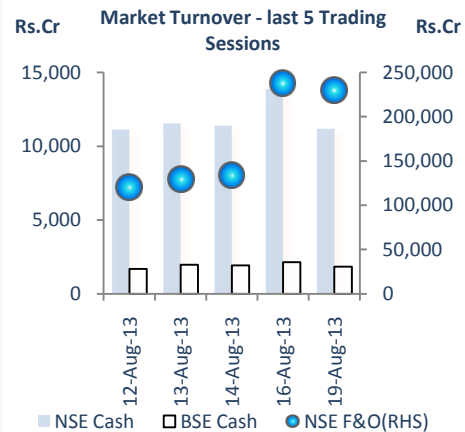
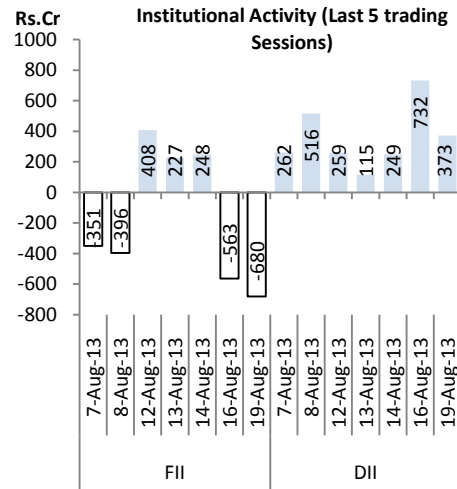
- ❖ The government is contemplating additional incentives for the MSME sector with a view to boost exports and to help arrest the decline in value of rupee, which has breached 63 to a dollar mark .(BS)
- ❖ Terming as "unfounded" the concerns over the possibility of capital controls by RBI, industry body Assocham said that the recent policy measures will help contain current account deficit to below 4% this fiscal. (BS)
- ❖ Indian exporters said the fluctuating rupee will not only raise imports bill but would also lead to volatility affecting their businesses. (BS)
- ❖ Assets under custody of overseas investors in the Indian stock market, including those held through participatory notes, has fallen to an eight-month low of Rs 12.93 lakh crore (\$206 billion). (BS)
- ❖ Facing Rs 900-crore annual revenue loss by Assam Power Distribution Company, the state government said it will implement Ring Fence System, a technology to prevent stealing of power at a total expenditure of Rs 875 crore. (BS)
- ❖ Wholesale onion prices fell by Rs 5 per kg in Delhi's Azadpur market to Rs 35-40 per kg due to substantial increase in supplies and the decline is expected to cool down the retail rates as well. (BS)
- ❖ With the rupee crossing 62 against the dollar, Finance Minister P Chidambaram met senior officials of various departments to take stock of the current economic situation and deliberated on steps to improve it. (BS)
- ❖ Sugar output in the next marketing year 2013-14 may exceed 24.5 million tonnes level achieved this year on hopes of higher yields due to good rains, Agriculture Minister Sharad Pawar said . (BS)
- ❖ Goa government is contemplating the possibility of lifting the suspension order issued to all working mining leases in the state, top officials said. (BS)

Domestic News

- ❖ United Spirits Ltd said it has appointed ex-Diageo Chief Executive Paul Steven Walsh to its Board, as advisor to the Chairman and CEO. The company also named Vikram Singh Mehta, who serves on the boards of Colgate Palmolive India Ltd, Mahindra and Mahindra, Vodafone India and Larsen and Toubro, as an independent director. Both appointments are effective August 19, 2013.(BS)
- ❖ ONGC Videsh Ltd, the overseas arm of state explorer Oil & Natural Gas Corp (ONGC), is mulling exercising its pre-emption rights to block China's Sinochem Group from buying 35% interest in Brazilian oilfields for \$1.54 billion. (BS)
- ❖ Reliance Communications has said it is open to new acquisitions and will explore consolidation opportunities in the telecom market, which is expected to see hectic M&A activity. (BS)
- ❖ Indian power producers may import 82 million tonne (MT) coal in the current fiscal to meet raw material requirements, the government said . (BS)
- ❖ Budget carrier SpiceJet has tied up with travel solutions portal Optiontown to offer customers flexible travel options to purchase empty seats, make multiple bookings and switch flights while travelling on the airline. (BS)
- ❖ Mid-sized IT services firm KPIT Cummins has joined Infor Partner Network to market, implement and service business application softwares of New York-based enterprise solution provider Infor. (BS)

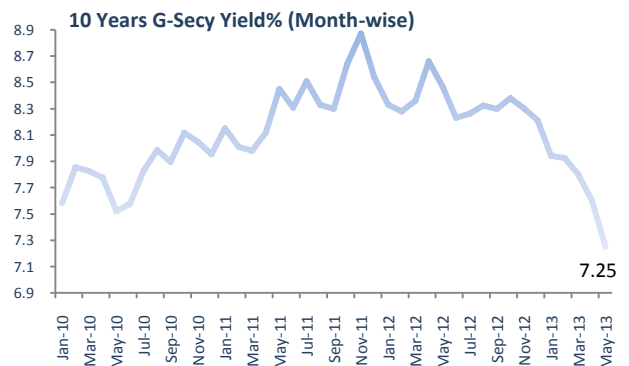
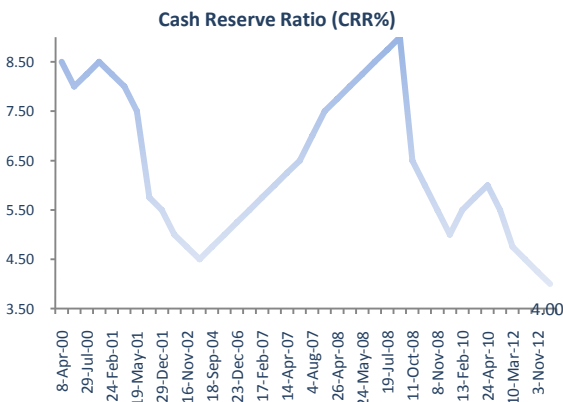
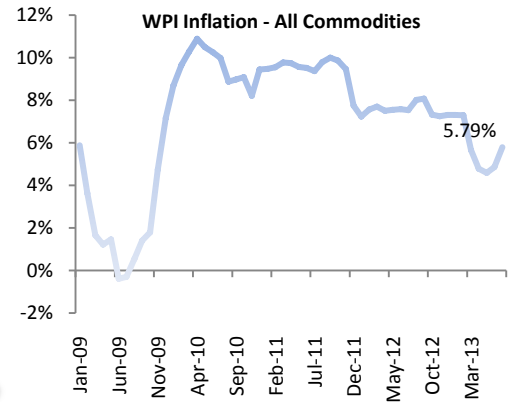
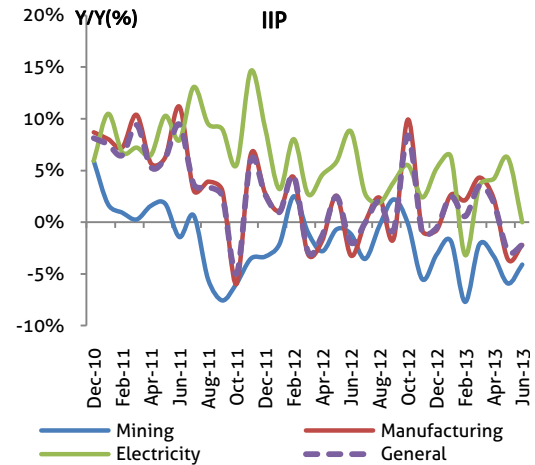
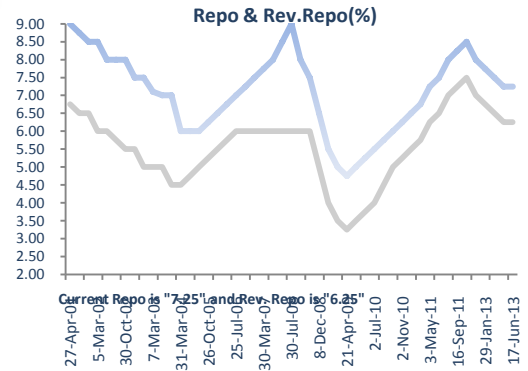
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3331	(0.0004)	(0.03)
GBP-USD	1.5640	(0.0008)	(0.05)
USD-JPY	97.78	0.23	0.24

Bond Markets	Closing	Chg
10-yr bond	9.30	34.5 bps
Interbank call	10.27	3.0 bps



Domestic News(Conti..)

- ❖ Financial services firm BNP Paribas Arbitrage acquired 5.66 lakhshares of Multi Commodity Exchange (MCX) for an estimated Rs 14.5 crore. (BS)
- ❖ Canara Bank announced a tie up with United India Insurance for cross promotion of each other's products. (BS)
- ❖ Global spirits major Diageo, which holds a strategic 25.02% in Vijay Mallya-led United Spirits is moving in further to make key appointments on the Board of United Spirits. (BS)
- ❖ Intelligence agencies have asked the Telecom Department to take stern action against service providers which fail to provide location of a user on a real time basis. (BS)
- ❖ The government said there might have been defaults in payment by buyers on August 16 in the crisis-ridden National Spot Exchange Ltd and asked the bourse to declare the list of defaulters and submit a report on action taken against them. (BS)
- ❖ Tide Water Oil, a part of the diversified Andrew Yule group, is looking to set up a subsidiary in Mexico for selling its lubricants in the Latin American market. (BS)
- ❖ Siemens Ltd, the flagship company of Germany-headquartered Siemens AG, said it has won two contracts worth Rs 144 crore for improving power distribution in Bangladesh. (BS)
- ❖ Five trade unions controlling a majority of the workforce of the world's largest coal miner Coal India Ltd (CIL) have served a strike notice to the company's management and the central government, the largest shareholder, against a proposed 5% stake sale. (BS)
- ❖ The Ministry of Corporate Affairs initiated action against 78 companies in 2012-13 with regard to investors' complaints against them, Parliament was informed. (BS)
- ❖ After a dismal first quarter of the calendar year, private equity (PE) investments in the April-June quarter this year have more than doubled to \$2.3 billion through 82 deals, a PwC report says. (BS)
- ❖ Indiabulls Real Estate said it has bought back 49% stake each held by US-based private equity firm Farallon Capital Management in its seven realty projects for Rs 1,172 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Aug-13	Multi Commodity Exchange	BNP PARIBAS ARBITRAGE	BUY	566330	255.93
19-Aug-13	TCP Limited	V R VENKATACHALAM	BUY	200000	335.35
19-Aug-13	Financial Technologies (I	A.P.T. PORTFOLIO PRIVATE LIMITED	SELL	333477	155.13
19-Aug-13	Financial Technologies (I	QUADEYE SECURITIES PRIVATE LIMITED	BUY	239767	157.44
19-Aug-13	Nucent Finance Limited	ADARSH KUMAR SEHGAL HUF	SELL	86000	12.30

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Aug-13	Binny	NANDAGOPAL M	B	1500000	33.00
19-Aug-13	S V Global	SHANMUGAM E	B	780000	25.10
19-Aug-13	EPC Industrie	SECURITIES CAPITAL INV.LTD	S	154548	89.12
19-Aug-13	Looks Health	SAHAY INVESTMENT SERVICES PRIVATE LIMITED	B	33600	269.64
19-Aug-13	Parnax Lab	HASMU KH P GANDHI	S	220000	29.10

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531599	FDC	20-Aug-13	Final Dividend - Rs.2.25	-
522217	Gujarat Apol	20-Aug-13	Dividend - Rs.10.00	-
532662	HT Media	20-Aug-13	Dividend - Rs.0.40	-
532514	Indraprastha Gas	20-Aug-13	Dividend - Rs.5.50	-
501473	Malabar Trad	20-Aug-13	Final Dividend - Rs.0.10	-
532923	Renaissance Jew	20-Aug-13	Final Dividend - Rs.1.00	-
532375	Tips Inds	20-Aug-13	Dividend - Rs.2.10	-
531179	Arman Fin Serv	21-Aug-13	Dividend - Rs.0.80	-
533221	Asian Hotels (West)	21-Aug-13	Dividend - Rs.2.00	-
524828	BDH Inds	21-Aug-13	Dividend - Rs.1.00	-
505737	International Comb	21-Aug-13	Dividend - Rs.5.00	-
590079	JOONKTOLLEE	21-Aug-13	Dividend - Rs.3.00	-
502933	Katare Spin	21-Aug-13	Dividend - Rs.1.00	-
533192	KCP Sugar	21-Aug-13	Dividend - Rs.1.00	-
532304	KJMCCORP	21-Aug-13	Interim Dividend - Rs.-	22-Aug-13
532889	KPR Mill	21-Aug-13	Final Dividend - Rs.3.00	-
517334	Motherson Sumi	21-Aug-13	Dividend - Rs.2.00	-
532641	Nandan Exim	21-Aug-13	Dividend - Rs.1.20	-
516016	Shreyans Inds-\$	21-Aug-13	Dividend - Rs.1.00	-
504398	SJ Corp	21-Aug-13	Dividend - Rs.0.10	-
531404	Zicom Elect-\$	21-Aug-13	Dividend - Rs.1.20	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-13	JPY	Trade Balance		-786B	-181B
20-Aug-13	JPY	All Industry Activity Index (MoM) (JUN)		-0.70%	1.10%
20-Aug-13	USD	Chicago Fed National Activity			-0.13
20-Aug-13	USD	Redbook (YoY)			3.70%
21-Aug-13	GBP	Public Sector Net Borrowing		-4.7B	10.2B
21-Aug-13	GBP	CBI Industrial Trends Orders		-8	-12
21-Aug-13	USD	Existing Home Sales		5.16M	5.08M
21-Aug-13	USD	FOMC Minutes			
22-Aug-13	JPY	Machine Tool Orders			-12.10%
22-Aug-13	CNY	Chinese HSBC Manufacturing PMI			47.7
22-Aug-13	EUR	Manufacturing PMI		50.8	50.3
22-Aug-13	EUR	Services PMI		50.2	49.8
22-Aug-13	USD	Initial Jobless Claims		330K	320K
22-Aug-13	USD	Manufacturing PMI		54	53.7
22-Aug-13	USD	House Price Index (YoY)			7.30%
22-Aug-13	USD	Leading Indicators		0.50%	0.00%
23-Aug-13	CNY	Chinese FDI			4.90%
23-Aug-13	GBP	GDP (YoY)		1.40%	1.40%
23-Aug-13	EUR	Consumer Confidence		-16.5	-17.4
23-Aug-13	USD	New Home Sales		490K	497K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Aug-13	INR	Indian M3 Money Supply			12.50%
23-Aug-13	INR	Indian Bank Loan Growth			14.90%

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."