

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7780	0.41	CNX IT	10746	(3.84)
Sensex	26109	0.42	BANK NIFTY	15930	2.50
DowJones	16380	1.63	S&P CNX 500	6255	0.48
Nasdaq	4258	0.97	CNX FMCG	19009	0.36
Hangseng	23157	0.58	CNX REALTY	3491	2.13
Shanghai	2351	0.40	CNX AUTO	7569	0.59
Nikkei	15019	3.34	CNX ENERGY	9159	0.61
Strait Times	3190	0.69	CNX PHARMA	10178	0.82
Kospi	1929	1.52	Advances / Declines	BSE	NSE
Taiwan	8658	1.70	Advances	1310	701
FTSE	6310	1.85	Declines	1528	818
CAC	4033	2.92	Unchanged	120	72
DAX	8850	3.12	Total	2958	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	323.25	3.56
HDFCBANK	887.80	3.37
ICICIBANK	1508.25	3.27
M&M	1258.00	3.19
BHEL	226.45	3.12

Nifty Losers		
Company	Price(Rs)	Chg(%)
TCS	2433.00	(9.15)
HCLTECH	1510.00	(8.81)
JINDALSTEL	147.30	(2.55)
HINDALCO	138.85	(2.49)
SSLT	233.55	(2.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KSK	15.91	2.0	8
RASOYPR	106.48	13.7	8
CMC	1.18	0.2	6
INSECTICID	0.86	0.2	6
ATUL	1.13	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.617	0.137	0.22
GBP/INR	99.116	0.878	0.89
EUR/INR	78.894	0.231	0.29
JPY/INR	58.020	0.190	0.33

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27400	(171)
Silver (Rs/1kg)	38675	(125)

Commodities	Price	% Chg.
Crude (US\$/BBL)	83.2	(0.24)
Brent (US\$/BBL)	86.2	(0.53)
Gold (US/oz)	1236.9	(0.10)
Silver (US\$/oz)	17.3	(0.23)
Copper (US\$/MT)	6629.0	(0.02)
Alum (US\$/MT)	1929.5	3.02
Zinc(US\$/MT)	2227.0	1.00

ADR	Cl. Values	% Chg.
ICICI Bank	52.16	1.62
HDFC Bank	48.90	0.98
Infosys	62.03	(0.87)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.83	0.80
Wipro	11.95	(0.11)
Tata Motors	42.50	0.74

Market Sensor

US market rallied on Friday, softening a fourth week of losses, as investors bet on further stimulus from central banks and corporations including General Electric and Morgan Stanley reported profits that topped expectations. Dow Jones Industrial Average was up 1.63% or 263.17 points at 16380.41. Nasdaq Composite was up 0.97% or 41.05 points at 4258.44. Standard & Poor's 500 was up 1.29% or 24.00 points at 1886.76.

Indian equity market witnessed rebound the previous day on account of rally in the global market and positive outcome from the state election. Nifty ended the previous trading session with a gain of 0.41% or 31.50 points at 7779.70. On Friday's trading session, FIIs sold net Rs.1430.03 Cr in cash market and bought net Rs.1404.40 in derivative segment. Whereas, DII bought net Rs.737.31 Cr in cash segment.

Coming to today's trade Nifty likely to open on a firm note after BJP's strong show in Haryana and Maharashtra state election followed by deregulation of diesel prices and formalizing the price formula for natural gas, crucial intraday support seen at 7750 followed by 7700 while resistance exist at 7950 and then at 8000.

Global News

❖ While data this week will probably hand Bank of England Governor Mark Carney a fifth quarter of uninterrupted growth since he began his tenure in 2013, economists say the pace is slowing. Out of 35 forecasters surveyed by Bloomberg, only Goldman Sachs Group Inc. predicts third-quarter gross domestic product will sustain the 0.9 percent gain seen in the previous three months, and most anticipate a weakening to 0.7 percent. (Bloomberg)

❖ Russia's credit rating was cut to the second-lowest investment grade by Moody's Investors Service, which cited sluggish growth prospects and an erosion of the country's reserves amid sanctions over Ukraine. (Bloomberg)

❖ European leaders jolted by the sudden return of debt-crisis turmoil will gather for talks in Brussels this week as they attempt to restore investor confidence in the euro area. (Bloomberg)

❖ China's central bank is said to plan the injection of about 200 billion yuan (\$32.7 billion) into some national and regional lenders as Premier Li Keqiang steps up stimulus to support economic growth. (Bloomberg)

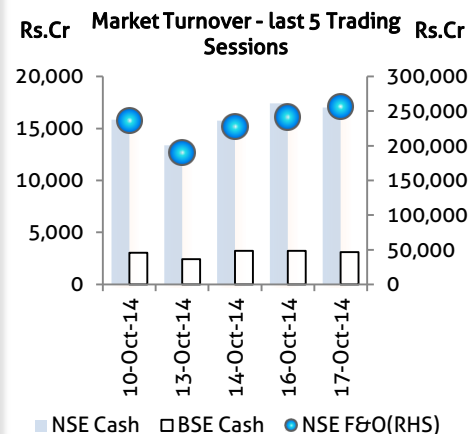
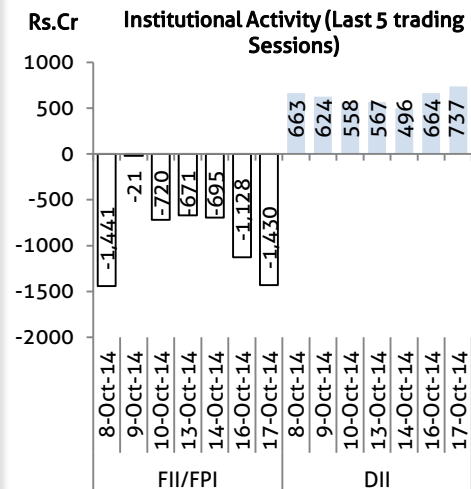
- ❖ US-based economist Arvind Subramanian was appointed the chief economic advisor (CEA) yesterday in a long-awaited decision. A former International Monetary Fund economist, Subramanian has advised the Indian government in various capacities earlier. He has also written about the macro challenges facing India and analysed the government's various measures. (BS)
- ❖ The Reserve Bank has signed a pact with Central Bank of Kenya for exchange of information and supervisory cooperation. (BS)
- ❖ India's economic growth rate for the second quarter of the current financial year is likely to be "subdued" at 5.2% and a revival can be expected only from the last quarter of 2014-15, says a Dun and Bradstreet report. (BS)
- ❖ Some of the retirement fund body EPFO's trustees are pitching for investing a part of the body's huge corpus of around Rs 6 lakh crore in equity of profit making public sector blue chip companies. (BS)
- ❖ Gujarat Chief Minister Anandiben Patel has said the state government aims to increase share of GSDP from the manufacturing sector to 32% by 2017. (BS)
- ❖ Union Tourism Minister Shripad Naik said that having Arvind Mayaram as the new secretary in the ministry would be of great help. (BS)
- ❖ In a first reaction from the exploration industry to the new natural gas price announced Saturday, state-run oil and Natural Gas Corp (ONGC) said the company stood to increase its profits annually by Rs 2,000 crore. (BS)
- ❖ Even as the government has fixed a lower natural gas price than what was recommended by the Rangarajan Committee, which recommended doubling of the rates to \$8.4 per unit during the UPA government, the principle underlying the Committee's formula has been accepted, said C Rangarajan, Chairman of Madras School of Economics and former Governor of Reserve Bank of India. (BS)
- ❖ Canada's minister for international trade Ed Fast, who recently visited India and met finance minister Arun Jaitley and commerce and industry minister Nirmala Sitharaman, says that his country is keen to investment in India's defence and infrastructure sectors. (BS)
- ❖ India is poised to become a \$2 trillion economy this year, while its GDP size would cross another milestone of \$three trillion after five years in 2019, according to IMF's latest world economic outlook.
- ❖ Foreign direct investment into India declined by about 10% in August this year to \$1.27 billion, the lowest figure in the last eight months. (BS)

Domestic News

- ❖ Exuding bullish sentiment, India's largest software exporter TCS said it will offer 35,000 jobs for freshers at campuses in 2015-16, 10,000 more than offered in the current fiscal.
- ❖ Suzlon Group has bagged contracts for wind power projects having total capacity of 150 MW, estimated to be worth about Rs 1,200 crore. (BS)
- ❖ Education services firm NIIT Limited has posted a 14.16% drop in its second quarter net profit for FY15. The company had a net profit of Rs 10.3 crore for the second quarter ended September 30, 2014 compared to Rs 12 crore in same quarter previous year. (BS)
- ❖ Lakshmi Vilas Bank reported over 4-fold rise in net profit to Rs 31.50 crore for the second quarter ended September, 2014-15, on account of decline in bad assets and lower provisioning. (BS)

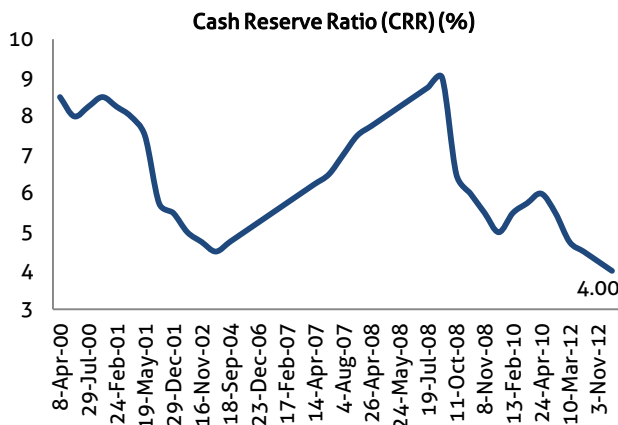
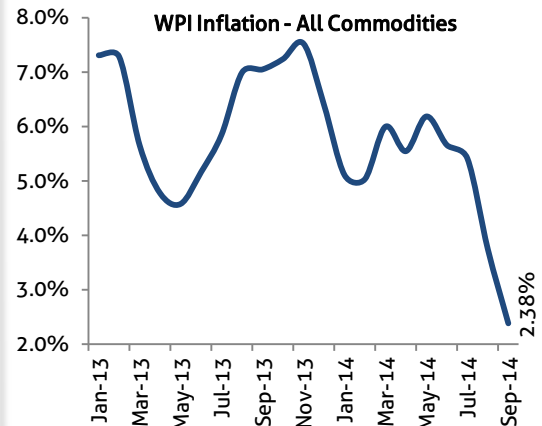
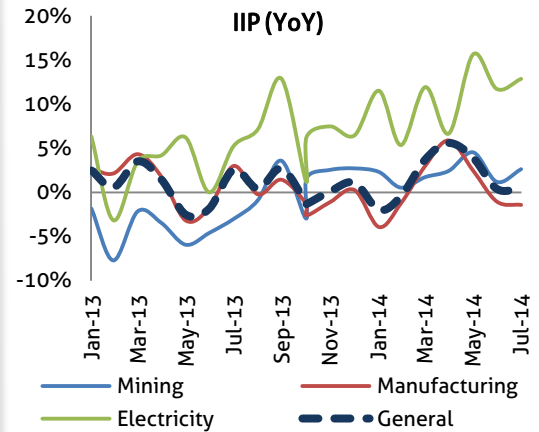
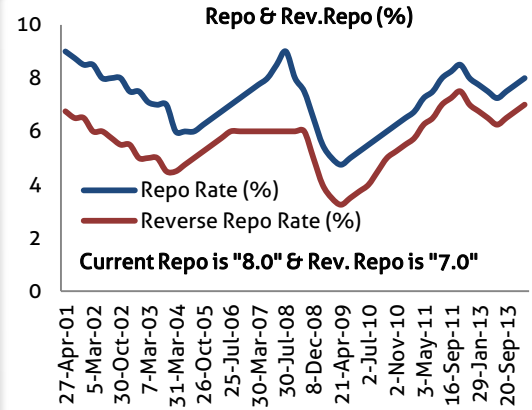
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2766	0.0005	0.04
GBP-USD	1.6110	0.0017	0.11
USD-JPY	107.20	0.32	0.30

Bond Markets	Closing	Chg
10-yr bond	8.52	3.2bps
Interbank call	7.73	-13.97 bps



Domestic News (Cont...)

- ❖ Drug firm Cadila Healthcare is voluntarily recalling 5,400 bottles of anti-hypertension drug Atenolol tablets, in the US for failing to meet specifications. (BS)
- ❖ DLF Ltd, India's most heavily indebted property firm, has filed an appeal with the Securities Appellate Tribunal (SAT) against a ban from tapping capital markets for three years, a spokeswoman for the appellate told Reuters. (BS)
- ❖ HT Media reported 24.56% decline in its consolidated net profit at Rs 43.89 crore for the second quarter ended September 30, 2014. (BS)
- ❖ Pinning hopes on the new NDA government, global tech major Cisco chairman John Chambers said he is quite bullish on India and expressed confidence that Prime Minister Narendra Modi will drive reforms and deliver. (BS)
- ❖ Buffeted by fluctuations in global currencies against the US dollar, HCL Technologies on Friday reported a lower than expected 2.1% sequential growth in net profit to Rs 1,873 crore for the quarter ended September 30, 2014. (BS)
- ❖ State-owned life insurer LIC has shored up its stake in Infosysto 4.45%, purchasing shares that are worth about Rs 1,400 crore in the July- September quarter. (BS)
- ❖ Government has received 72 proposals from various companies including Adani Group, ITC and Future Group for 17 food parks to be approved in the next two-three months. (BS)
- ❖ State-owned Coal India has so far signed 162 fuel supply agreements (FSAs) with power plants. (BS)
- ❖ Up against road blocks in traditional car export markets, Indian auto industry is looking to government support in its effort to enter new geographies. (BS)
- ❖ Housing finance company, Repco Home Finance has been allowed to raise its foreign shareholding to 49%, after getting approval from the Reserve Bank. (BS)
- ❖ Regional cable television service provider Ortel Communications Ltd is proposing a public issue of up to 14,182,598 equity shares in November. (BS)
- ❖ State-owned Oil and Natural Gas Corp (ONGC) will rake in about Rs 1,950 crore in additional profit this fiscal from the 46% rise in natural gas prices announced by the government. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Oct-14	Man Industries (I) Ltd	ORANGE MAURITIUS INVESTMENTS LTD	SELL	470000	61.8
17-Oct-14	Arvind Remedies Limited	MARINA DEALCOM PRIVATE LIMITED	SELL	357054	41.0
17-Oct-14	Momai Apparels Ltd.	VIJAY AASUMAL KESHWANI	BUY	102400	84.3
17-Oct-14	Arvind Remedies Limited	JUNIPER VINIMAY PRIVATE LIMITED	BUY	28381	41.5
17-Oct-14	Momai Apparels Ltd.	KALPANA HITESHKUMAR SHAH	BUY	96000	85.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Oct-14	MODERN-\$	MAVI INVESTMENT FUND LIMITED	B	750,000	51.7
17-Oct-14	STAMPEDE	PARAG JAGDISHBHAI SHETH	S	224,000	132.0
17-Oct-14	MANINDS	ORANGE MAURITIUS INVESTMENTS LIMITED	S	325,000	61.6
17-Oct-14	CCFCL	ELEVATOR BUILDERS PRIVATE LIMITED	B	23,100	449.4
17-Oct-14	DELTALTD	SANDEEP KUMAR	B	124,000	78.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532819	MINDTREE	20-Oct-14	Interim Dividend - Rs.3.00	21-Oct-14
531502	ESARIND	21-Oct-14	BONUS 3:2	22-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.6.00	23-Oct-14
531192	MIDINFRA	21-Oct-14	Stock Split from Rs.10/- to Re.1/-	23-Oct-14
500092	CRISIL	22-Oct-14	Interim Dividend - Rs.4.00	27-Oct-14
500093	CROMPGREAV	22-Oct-14	Interim Dividend - Rs.0.40	27-Oct-14
533398	MUTHOOTFIN	22-Oct-14	Interim Dividend - Rs.4.00	27-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14
535431	GCMSECU	28-Oct-14	Interim Dividend - Rs.0.40	29-Oct-14
535431	GCMSECU	28-Oct-14	Stock Split from Rs. 10/- to Re.1/-	29-Oct-14
533297	KBIL	29-Oct-14	Interim Dividend - Rs.50.00	30-Oct-14
500355	RALLIS	29-Oct-14	Interim Dividend - Rs.1.00	30-Oct-14
532540	TCS	29-Oct-14	2nd Interim Dividend - Rs.5.00	30-Oct-14
533229	BAJAJCORP	30-Oct-14	Interim Dividend - Rs.11.50	31-Oct-14
532777	NAUKRI	30-Oct-14	Interim Dividend - Rs.1.00	31-Oct-14
517447	RSSOFTWARE	30-Oct-14	Interim Dividend - Rs.1.50	31-Oct-14
502090	SAGCEM	30-Oct-14	Interim Dividend - Rs.5.00	31-Oct-14
532776	SHIVAMAUTO	30-Oct-14	Stock Split from Rs. 10/- to Rs.2/-	31-Oct-14
505729	SINGER	30-Oct-14	Dividend - Rs.1.50	-
511218	SRTRANSFIN	30-Oct-14	Interim Dividend - Rs.-	31-Oct-14
500426	UTLINDS	30-Oct-14	Reduction of Capital	31-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Oct-14	EUR	Current Account n.s.a. (Jul)			32.3B
20-Oct-14	EUR	Net Investment Flow (Aug)			-17.3B
21-Oct-14	CNY	GDP (YoY) (Q3)		7.20%	7.50%
21-Oct-14	CNY	Industrial Production (YoY) (Sep)		7.50%	6.90%
21-Oct-14	GBP	Public Sector Net Borrowing (Sep)		9.00B	10.88B
21-Oct-14	USD	Existing Home Sales (Sep)		5.09M	5.05M
22-Oct-14	JPY	Trade Balance (Sep)		-777B	-949B
22-Oct-14	USD	MBA 30-Year Mortgage Rate			4.20%
22-Oct-14	USD	CPI (MoM) (Sep)		0.10%	-0.20%
23-Oct-14	JPY	Manufacturing PMI (Sep)			51.7
23-Oct-14	CNY	HSBC Manufacturing PMI (Oct)			50.2
23-Oct-14	EUR	Manufacturing PMI (Sep)		49.9	50.3
23-Oct-14	EUR	Services PMI (Sep)		52	52.4
23-Oct-14	GBP	Retail Sales (MoM) (Sep)		-0.20%	0.40%
23-Oct-14	USD	Chicago Fed National Activity (Sep)			-0.21
23-Oct-14	USD	House Price Index (Aug)			212.7
23-Oct-14	USD	Manufacturing PMI (Oct)		57	57.5
23-Oct-14	USD	CB Leading Index (MoM) (Sep)		0.70%	0.20%
23-Oct-14	EUR	Consumer Confidence (Oct)		-12	-11.4
23-Oct-14	USD	KC Fed Manufacturing Index (Oct)			12
24-Oct-14	GBP	GDP (YoY) (Q3)		3.00%	3.20%
24-Oct-14	USD	New Home Sales (Sep)		475K	504K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."