

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8275	0.45	CNX IT	11432	0.83
Sensex	27365	0.55	BANK NIFTY	17855	(0.32)
DowJones	17231	0.08	S&P CNX 500	6908	0.54
Nasdaq	4906	0.38	CNX FMCG	20624	0.92
Hangseng	22933	(0.62)	CNX REALTY	3179	(0.09)
Shanghai	3372	(0.44)	CNX AUTO	8246	(0.26)
Nikkei	18183	0.29	CNX ENERGY	8289	2.18
Strait Times	3017	(0.26)	CNX PHARMA	3642	0.86
Kospi	2033	0.13	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8641	0.11	Advances	1553	851
FTSE	6352	(0.40)	Declines	1175	650
CAC	4704	0.03	Unchanged	157	87
DAX	10164	0.59	Total	2885	1588

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	962.30	5.50
BHARTIARTL	363.10	3.85
HCLTECH	859.00	2.12
HINDUNILVR	794.00	2.04
INFY	1114.70	1.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	258.00	(2.31)
TATASTEEL	247.85	(2.00)
TATAMOTORS	378.85	(1.90)
ULTRACEMCO	2900.25	(1.84)
ADANIPTS	317.85	(1.81)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BAJAJFINSV	2.76	0.3	9
FINOLEXIND	4.03	0.5	8
HERITGFOOD	2.01	0.3	7
GODFRYPHLP	2.49	0.4	7
ADANITRANS	41.88	6.9	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.818	(0.152)	(0.23)
GBP/INR	100.118	(0.436)	(0.43)
EUR/INR	73.750	(0.244)	(0.33)
JPY/INR	54.360	(0.180)	(0.33)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26707	(229)
Silver (Rs/1kg)	36810	(587)

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.1	(1.87)
Brent (US\$/BBL)	48.8	(2.73)
Gold (US/oz)	1167.8	(0.96)
Silver (US\$/oz)	15.8	(1.93)
Copper (US\$/MT)	5240.0	(1.95)
Alum (US\$/MT)	1536.0	(2.01)
Zinc (US\$/MT)	1757.5	(2.66)

ADR	Cl. Values	% Chg.
ICICI Bank	9.05	(0.16)
HDFC Bank	63.48	(0.04)
Infosys	17.92	(0.12)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	67.79	2.34
Wipro	12.51	(0.03)
Tata Motors	29.17	(0.06)

## Market Sensor

US market closed narrowly higher Monday, as investors prepare for a deluge of earnings while digesting Chinese economic data and a tumble in energy prices. Dow Jones Industrial Average was up 0.08% or 14.57 points at 17230.54. Nasdaq Composite was up 0.38% or 18.79 points at 4905.47. Standard & Poor's 500 was up 0.03% or 0.55 points at 2033.66.

Indian equity market posted gain of close to half a percent, bias was slightly on the positive side in response to the better than expected results from Oil&Gas major, Reliance; things further improved with report that the government is likely to go for a fresh round of consultations on Goods and Service Tax with the Opposition parties after the Bihar elections. Nifty ended the previous day with a gain of 0.88% or 71.60 points at 8179.50. On Monday's trading session, FII's bought net Rs.898.23 Cr in cash market and bought net Rs.351.53 in derivative segment. Whereas, DII sold net Rs.246.26 Cr in cash segment.

## Global News

- ❖ A closely followed Fed official said Thursday he would favor a rate hike this year if the economy performs in line with forecasts for growth, employment and inflation. (CNBC)
- ❖ Some restaurateurs in the U.S. are starting to ban tipping and raise overall menu pricing to compensate. (CNBC)
- ❖ Job openings fell in August, missing analyst estimates, the U.S. Bureau of Labor Statistics reported Friday. Job openings decreased to 5.4 million in August, according to the JOLTS report, a measure of job openings and labor turnover in the U.S. (CNBC)
- ❖ China's economic growth dipped below 7 percent for the first time since the global financial crisis on Monday, hurt partly by cooling investment, raising pressure on Beijing to further cut interest rates and take other measures to stoke activity. (Reuters)
- ❖ U.S. housing stocks could be in for a boost if September data due out next week confirms strength that market watchers expect. (Reuters)
- ❖ U.S. Federal Reserve policymakers are not as divided as it may appear and are generally operating under the same framework for determining when to raise interest rates, one Fed official said on Thursday, while another said the differences of opinion reflect the countervailing economic data. (Reuters)

## Economic News

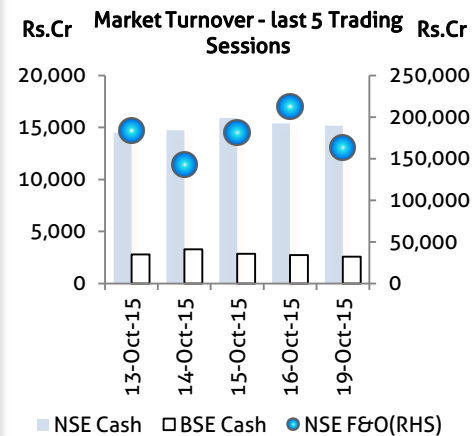
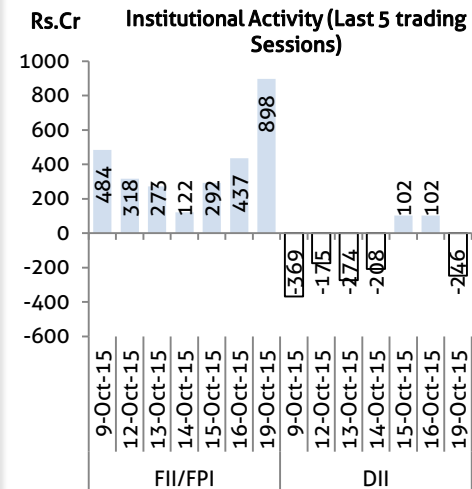
- ❖ A budget of over Rs 30,000 crore is required for implementing the second phase of Climate Change Action Plan in Odisha, covering the period 2015-20 to combat the challenges of climate change. (BS)
- ❖ India's main programme to fight child malnutrition has been hit by Budget cuts that make it difficult to pay wages of millions of health workers, a Cabinet minister said on Monday in a rare public criticism of Prime Minister Narendra Modi's policies. (BS)
- ❖ Senior bureaucrat Alkesh Kumar Sharma is the new Chief Executive Officer and Managing Director of Delhi Mumbai Industrial Corridor (DMIC) Development Corporation, a USD 90-billion government-sponsored infrastructure project with aid from Japan. (BS)
- ❖ Reserve Bank of India (RBI) Governor Raghuram Rajan on Monday slammed International Monetary Fund (IMF) for staying on the sidelines and applauding accommodative policies of developed nations, which have created ripples in the emerging markets. (BS)
- ❖ Amid tur dal prices soaring to a record-high of Rs 200 per kg, government outlets have stepped up the sale of imported arhar dal, selling over 200 quintals at Rs 120 per kg in last four days. (BS)
- ❖ Corporate India's hiring sentiment has got a boost from renewed confidence in the government along with favourable economic growth forecast and fresher hiring is likely to see a 10 per cent rise in the remaining six months of this fiscal, a report says. (BS)
- ❖ The Left Front government in Tripura on Monday decided to constitute the much expected state human rights commission to deal with issues of human rights and cases of their violation, a minister announced. (BS)
- ❖ Implementation of One Rank One Pension (OROP) and increase in salary bill due to 7th Pay Commission will not strain government's fiscal position, Minister of State for Finance Jayant Sinha said. (BS)
- ❖ Government is mulling on the issue of bringing more FDI into news channels, Minister of State for Information and Broadcasting Rajyavardhan Rathore said while voicing concern over "quality of news" and little investment in training of journalists. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan said the country cannot have a GDP growth of 9 per cent until it makes "tremendous investments" and improves supply situation that boosts demand, but warned against populist policies. (BS)
- ❖ Indian mills have contracted exports of almost 100,000 tonne of home-grown white sugar, but will likely struggle to meet an ambitious government target, traders said. (BS)
- ❖ India's coal imports fell 27% to 12.6 million tonne in September from a year earlier as local output jumped, Coal Secretary Anil Swarup said on Monday. (BS)

## Domestic News

- ❖ The Congress government in Karnataka decided allow manufacture and sale of Maggi noodles in the state as it decided to withhold the Centre's directive banning it, saying it lacked clarity. (BS)
- ❖ Following the recent Bombay High Court order, Gujarat government too has lifted the ban on Maggi. (BS)
- ❖ Set to hit the capital markets with Rs 3,268 crore IPO next week, InterGlobe Aviation said it will retire nearly one-third of its total debt of Rs 3,912 crore from the share-sale proceeds. (BS)

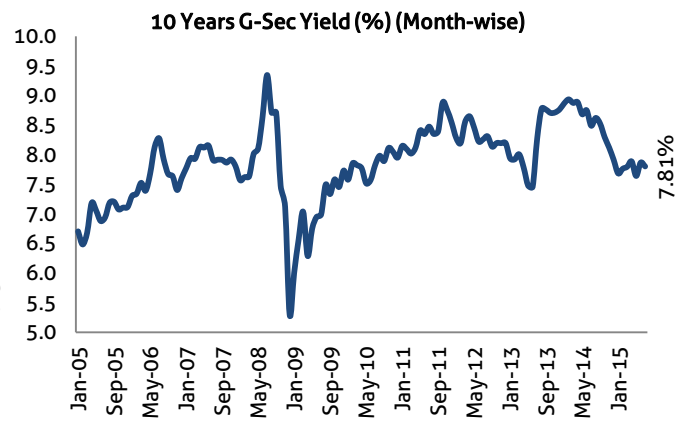
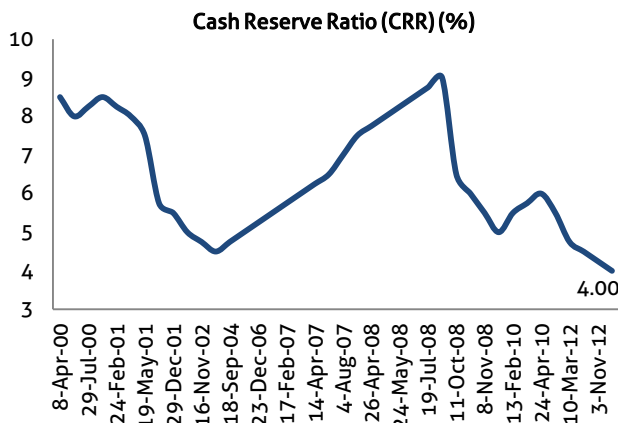
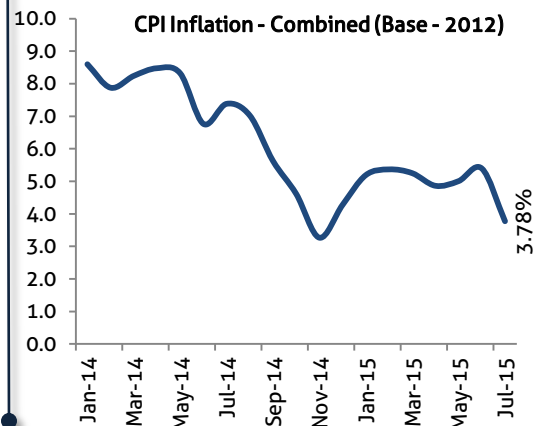
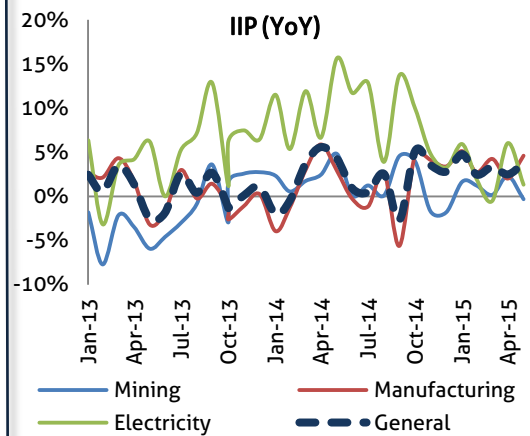
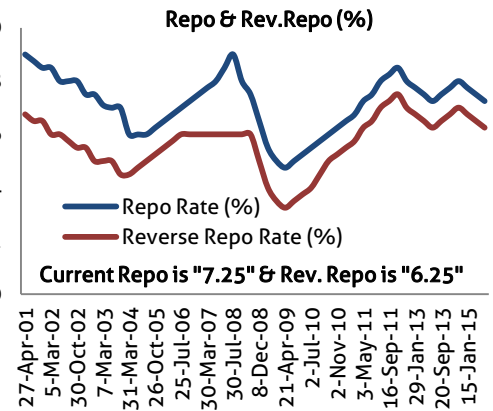
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1336	0.0009	0.08
GBP-USD	1.5476	0.0010	0.06
USD-JPY	119.53	0.0300	0.02

Bond Markets	Closing	Chg
10-yr bond	7.72	1.50bps
Interbank call	6.71	62.51 bps



## Domestic News (Cont...)

- ❖ HCL Technologies, India's fourth largest IT services company on Monday reported a 7.9 per cent decline in its net profit at Rs 1726 crore in the quarter ended September 30, 2015 when compared to the same quarter last year. (BS)
- ❖ India's largest ride hailing service Ola has crossed 25 million unique customer milestone and claims to have served over 150 million bookings on its platform till date. (BS)
- ❖ Petronet LNG Ltd (PLL), the state-run Liquefied Natural Gas (LNG) importer, reported a 5.3% decline in net profit for the quarter ended September 2015 as lower spot market prices led buyers to cut down long-term offtake. (BS)
- ❖ Recently, the Rajasthan government unveiled a policy to boost the emerging start-up ecosystem in the state. (BS)
- ❖ The board of Indian Hotels Company, country's biggest hotel chain, approved amalgamation of two of its wholly-owned subsidiaries into itself. (BS)
- ❖ Fiat Chrysler Automobiles India launched the performance-oriented and track inspired hatchback, Abarth Punto at Rs 9.95 lakh (ex-showroom, Delhi). (BS)
- ❖ Vedanta's iron ore division shipped its first 88,000 tonne iron ore cargo after resuming mining operations at its Codli, Bicholim and Surla mines in Goa. (BS)
- ❖ An attempted fraud that targeted a money transfer between India's Natural Gas Corp (ONGC) and Saudi Aramco's trading unit has been foiled, the Saudi Arabian oil giant has said. (BS)
- ❖ Average enterprise valuation of late stage companies have seen an increase from Rs 881 crore in the 2010 - 2012 period to Rs 5,095 crore during 2013-15, an increase of 5.78 times. (BS)
- ❖ Pharma firm Kilitch Drugs India has formed a joint venture in Ethiopia with a local partner there to set up a manufacturing plant in the African country. (BS)
- ❖ Mahindra and Mahindra's (M&M) agri business division has forayed into branded pulses space with NuPro brand. (BS)
- ❖ Just a few weeks after its private car service went fully legal in Shanghai, Didi Kuaidi has announced another big step outside of its bread and butter taxi-hailing business: this time, it's buses. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Oct-15	AmtekAuto-Roll Sett	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	1195986	47.1
19-Oct-15	Rushil Decor Limited	CHANDARANA SHARES & STOCKS PRIVATE LIMITED	SELL	102238	243.5
19-Oct-15	Gujarat Sidhee Cem. Ltd.	VAISHALI PRAGNESH PANDYA	BUY	352854	31.1
19-Oct-15	Lyka Labs Ltd	SINGHAL ABHISHEK	BUY	110000	90.5
19-Oct-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	144000	42.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Oct-15	DEEPIND	SWISS FINANCE CORPORATION (MAURITIUS) LTD	B	400,000	191.8
19-Oct-15	RUSHIL	GKN SECURITIES	B	82,796	244.3
19-Oct-15	URJAGLOBA	AJAY MULTI PROJECTS LIMITED	S	3,000,000	2.6
19-Oct-15	VAL	PANKAJ PIYUSH TRADE AND INVESTMENT LTD	B	280,000	26.6
19-Oct-15	SPS	A & N VENTURES PRIVATE LIMITED	B	32,000	85.8

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526433	ASMTEC	21-Oct-15	Interim Dividend - Rs. - 1.8000	23-Oct-15
500092	CRISIL	21-Oct-15	Interim Dividend - Rs. - 5.0000	23-Oct-15
538715	DHABRIYA	21-Oct-15	Bonus issue 1:4	23-Oct-15
534723	IPRU1968	21-Oct-15	Redemption of Mutual Fund	-
534724	IPRU1969	21-Oct-15	Redemption of Mutual Fund	-
532819	MINDTREE	21-Oct-15	Interim Dividend - Rs. - 4.0000	23-Oct-15
503169	RUBYMILLS	21-Oct-15	Bonus issue 1:1	24-Oct-15
532663	SASKEN	21-Oct-15	Interim Dividend - Rs. - 3.0000	24-Oct-15
505729	SINGER	21-Oct-15	Dividend - Rs. - 2.5000	-
524715	SUNPHARMA	21-Oct-15	Dividend - Rs. - 3.0000	-
524444	ATREYA	23-Oct-15	Bonus issue 1:3	26-Oct-15
531531	HATSUN	23-Oct-15		26-Oct-15
532281	HCLTECH	23-Oct-15	Interim Dividend - Rs. - 5.0000	26-Oct-15
500188	HINDZINC	23-Oct-15	Interim Dividend - Rs. - 1.9000	26-Oct-15
500188	HINDZINC	23-Oct-15	Special Dividend - Rs. - 1.9000	26-Oct-15
536686	RIIISR3DDP	23-Oct-15	Temporary Suspension	26-Oct-15
536688	RIIISR3DGP	23-Oct-15	Temporary Suspension	26-Oct-15
536687	RIIISR3DRP	23-Oct-15	Temporary Suspension	26-Oct-15
536689	RITIISR3DP	23-Oct-15	Temporary Suspension	26-Oct-15
536690	RITIISR3DR	23-Oct-15	Temporary Suspension	26-Oct-15
536691	RITIISR3GP	23-Oct-15	Temporary Suspension	26-Oct-15
532540	TCS	23-Oct-15	Interim Dividend - Rs. - 5.5000	26-Oct-15



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