

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6203	0.23	CNX IT	9004	0.28
Sensex	20891	0.19	BANK NIFTY	11188	0.41
DowJones	15967	(0.06)	S&P CNX 500	4772	0.23
Nasdaq	3932	(0.44)	CNX FMCG	16977	(0.49)
Hangseng	23809	0.64	CNX REALTY	174	1.49
Shanghai	2203	0.43	CNX AUTO	5250	0.32
Nikkei	15154	0.18	CNX ENERGY	7837	0.04
Strait Times	3201	0.26	CNX PHARMA	7497	(0.28)
Kospi	2025	(0.33)	Advances / Declines	BSE	NSE
Taiwan	8258	(0.02)	Advances	1286	591
FTSE	6698	(0.38)	Declines	1218	573
CAC	4272	(1.12)	Unchanged	154	65
DAX	9193	(0.35)	Total	2658	1229

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	124.15	4.33
JINDALSTEL	254.75	4.00
PNB	550.70	3.93
JPASSOCIAT	49.75	3.11
SBIN	1821.35	3.04

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	345.05	(2.11)
SSLT	185.00	(1.78)
POWERGRID	95.00	(1.40)
HDFCBANK	660.25	(1.28)
TATASTEEL	382.10	(1.22)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Wheels India	1.15	0.01	86
Bosch	0.11	0.01	18
Havells India	2.12	0.19	11
Amara Raja	3.07	0.30	10
Kirloskar Pneu	1.90	0.21	9

Indian Forex	Closing	Chg	% Chg
USD/INR	62.231	(0.394)	(0.63)
GBP/INR	100.180	(0.885)	(0.88)
EUR/INR	84.059	(0.497)	(0.59)
JPY/INR	62.320	(0.270)	(0.43)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30800	(200)
Silver (Rs/1kg)	45350	(924)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.7	0.66
Brent (US\$/BBL)	107.3	(0.82)
Gold (US/oz)	1274.6	0.31
Silver (US\$/oz)	20.4	0.59
Copper (US\$/MT)	6747.0	(3.61)
Alum (US\$/MT)	1738.0	0.03
Zinc(US\$/MT)	1860.0	(0.19)

ADR	Cl. Values	% Chg.
ICICI Bank	34.63	(0.63)
HDFC Bank	32.99	(0.88)
Infosys	54.94	(0.43)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.36	(0.48)
Wipro	11.67	(0.16)
Tata Motors	30.77	(0.71)

Market Sensor

US market fell on Tuesday, as investors weighed upbeat earnings from Home Depot and a cautionary note from Best Buy while waiting for signs of central-bank monetary moves ahead. Dow Jones Industrial Average was down 0.06% or 8.99 points at 15967.03. Nasdaq Composite was down 0.44% or 17.51 points at 3931.55 Standard & Poor's 500 was down 0.20% or 3.66 points at 1787.87.

Indian market ended the previous trading session with marginal gain on the back of stable USDINR and crude oil prices. Nifty ended the previous trading session with a gain of 0.23% or 14.35 points at 6203.35. On Friday's trading session, FIIs bought net Rs.1014.61 Cr in cash market and sold net Rs 668.68 in derivative segment. Whereas, DII sold net Rs.726.55 Cr in cash segment.

Coming to today's trade Nifty to remain volatile while buying interest might be seen at lower levels. Crucial intraday support seen at 6140 breach of which can witness lower levels of 6110. Nifty if manages to trade and sustain above 6230 level then 6270 can be the next target.

Global News

❖ Federal Reserve Chairman Ben S. Bernanke said the labor market has shown "meaningful improvement" since the start of the central bank's bond-buying program and that the benchmark interest rate will probably stay low long after the purchases end. (Bloomberg)

❖ Japan posted its biggest October trade deficit on record, as a revival in exports to the U.S. and China was overwhelmed by the nation's soaring costs for imported fuel in the wake of the nuclear industry's shutdown. (Bloomberg)

❖ China's central bank will "basically" end normal intervention in the currency market and broaden the yuan's daily trading limit, Governor Zhou Xiaochuan said, without giving a timeframe. (Bloomberg)

❖ Federal Reserve Bank of Chicago President Charles Evans, a voter on policy this year, said the Fed may buy a total of \$1.5 trillion in bonds in a program that started in January 2013 to ensure steady employment gains. (Bloomberg)

❖ Yellen, the nominee for Federal Reserve chairman, defended the central bank's bond purchases in a letter to a U.S. senator, saying they boosted economic growth and provide benefits that exceed the risks. (Bloomberg)

Economic News

❖The European Union is keen on concluding the long-pending negotiations for the Free Trade Pact with India by next year, Ireland Minister for Enterprise, Jobs and Innovation Richard Bruton said . (BS)

❖The Supreme Court Tuesday issued notice to the centre, RBI and market regulator SEBI on a PIL seeking a clampdown on all unauthorised and illegal deposit schemes including collective investment schemes and prosecution of violators. (BS)

❖The government will roll out new national crop insurance programme for the twelfth plan period across India in the ensuing Rabi 2013-14 seasons. (BS)

❖The proposed super rich tax at the rate of 35% on income over Rs 10 crore a year may not get support of the Cabinet when it considers the Direct Taxes Code (DTC) bill this month due to the fears of sullyng business environment in the poll year. (BS)

❖After a rap from the Gujarat High Court, the government has decided to allot natural gas at a uniform price to retailers of the fuel in different cities. (BS)

❖Green shoots in the Indian economy are visible at best in patches and can be well-spread only when there are signs of pick-up in the investment cycle, says an Assocham study. (BS)

❖The government has given six months to one year more time to as many as 30 special economic zone developers including Tata Consultancy Services and Parsvnath to execute their projects. (BS)

❖With cyber attacks on a rise against oil companies across the world, the ministry of petroleum and natural gas is now in action to save its public sector undertakings by asking them to take precautions against the top hacker groups defacing Indian websites. (BS)

❖The Finance ministry will soon move a supplementary note to propose changes in the Direct Taxes Code (DTC) Bill, which was sent to the Cabinet in August. (BS)

Domestic News

❖Surat-based Magicrete Building Solutions, manufacturers and distributors of AAC blocks are expanding down South by setting up a manufacturing unit in Tamil Nadu. This unit is expected to be operational by financial year 2015. The expansion plan of the company will take it closer to its target of becoming a Rs 500 crore firm by FY2017, said senior officials of the company. (BS)

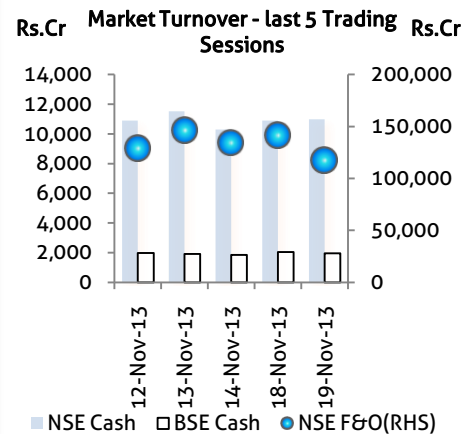
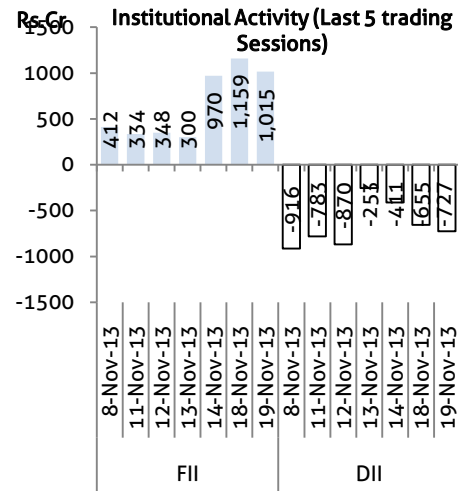
❖Direct-to-Home operator Dish TV has come out with a new initiative "request only basis", in which it will provide flexibility to customers to weed out the channels which they do not want to watch from their bouquet. (BS)

❖Amidst falling sugar price and agitation launched by farmers organizations for higher cane price, sugar industry in Maharashtra has sought a bailout package from the Centre and the state government. (BS)

❖Locuz Enterprise Solutions Limited, a Hyderabad-based high-performance computing (HPC) solutions provider, is hoping to corner about 2% of the Rs 65-crore cloud orchestration tools market in India in the next one year, according to its president Uttam Majumdar. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3549	0.0011	0.08
GBP-USD	1.6112	(0.0008)	(0.05)
USD-JPY	100.07	(0.08)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	9.03	-2.2 bps
Interbank call	8.69	-2.0 bps



Domestic News (Cont...)

❖ Leading stock exchanges BSE and NSE will transfer stocks of several companies including Emami Infrastructure and Shriram EPC to their restricted trade category from Friday. (BS)

❖ Raising emotional pitch on sale of his Singapore-based bourse SMX, Financial Technologies CEO and Managing Director Jignesh Shah expressed "mixed" feelings about parting ways with an asset he had nurtured as a global institution. (BS)

❖ Morgan Stanley upgraded Axis Bank to "overweight" from "equal-weight" and raised its target to Rs 1,300 from Rs 1,000, citing reduced loan exposure to problem sectors such as infrastructure over the last 12-15 months. (BS)

❖ Ministry of Environment and Forests has cleared the proposed Aranmula International Airport, in Pathanamthitta district of Kerala. The ministry has released the order giving full environmental clearance to the project, rejecting all the objections raised by several organizations and people living in the vicinity of the proposed airport. (BS)

❖ Investigations are still on at Tata Steel's Jamshedpur facility to find out the cause of explosion that occurred last week when one of its gas holders exploded injuring eleven workers. (BS)

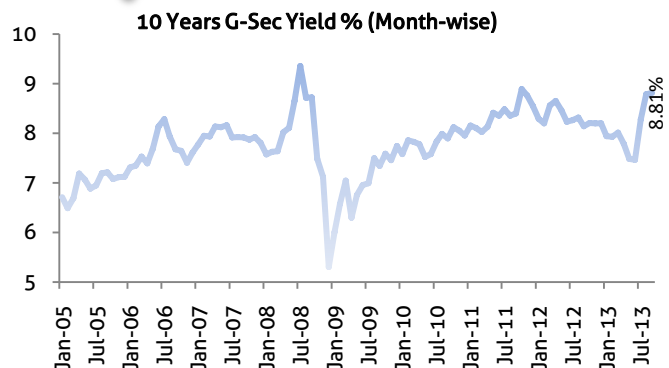
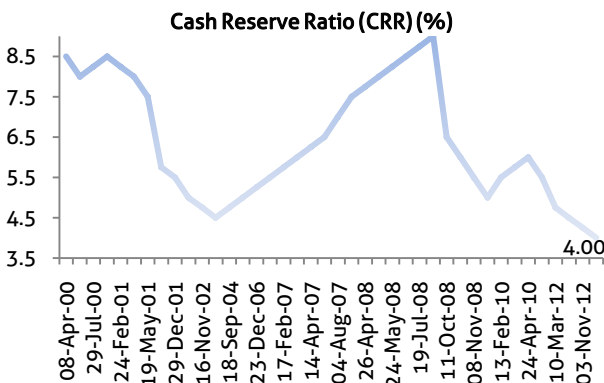
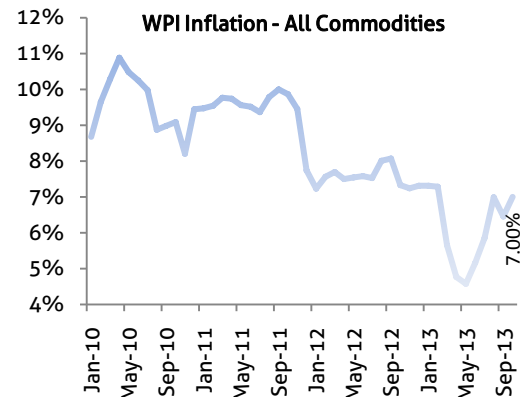
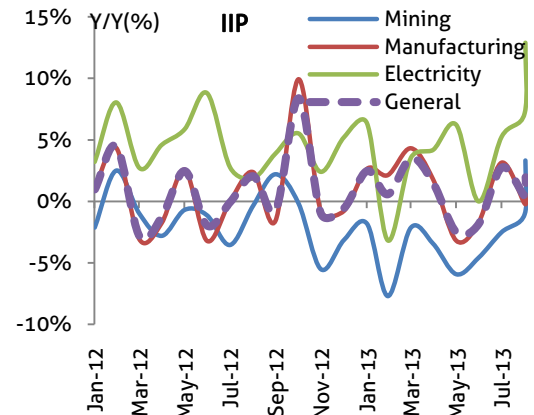
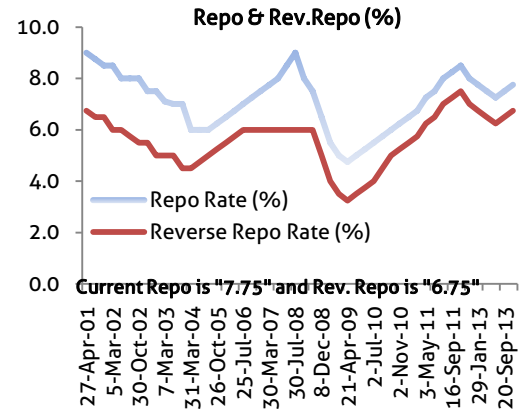
❖ Market watchdog Sebi has barred Trendline Traders Academy and its founder from securities market and prohibited them from mobilising funds, after they were found to be offering unregistered portfolio management services with "unrealistic claims of unlimited returns." (BS)

❖ Strengthening its presence in the hair colour market, FMCG major CavinKare launched an upgraded variant of its popular Indica10 minutes Creme Hair colour. (BS)

❖ State-run BHEL said it has bagged a Rs 1,300 crore order from NTPC for supplying equipment to the electricity generator's Uncharhar plant in Uttar Pradesh besides installation work. (BS)

❖ State-run Power Grid Corp of India's sale of shares, valued at about \$1.2 billion, is likely to open on December 3, three sources with direct knowledge of the matter said, in a process that could revive the government's divestment programme. (BS)

❖ Embattling a major crisis at its group entity NSEL, exchange operator and technology provider Financial Technologies (FTIL) announced sale of its Singapore-based bourse SMX for \$150 million (Rs 931 crore) to US-based Inter Continental Exchange (ICE). (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Nov-13	Housing Development and I	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	2192123	47.21
19-Nov-13	Financial Technologies (I	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	280536	192.93
19-Nov-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	SELL	1597523	14.05
19-Nov-13	Lanco Industries Ltd	LANCO ENTERPRISE PRIVATE LIMITED	SELL	456180	21.68
19-Nov-13	Northgate Com Tech Ltd	VAR QUANT TECH SECURITIES PRIVATE LIMITED	BUY	354778	2.39

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Nov-13	Supreme Infra	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	B	102,500	226.4
19-Nov-13	Picturehouse Media	SOUTHFIELD ENERGY PROJECTS PRIVATE LIMITED	B	500,000	31.8
19-Nov-13	Kavveri Telecom-\$	LIFE CARE INVESTMENTS	S	300,000	27.62
19-Nov-13	GLOBUS CON	NAVIN SOOD	S	144,441	44.35
19-Nov-13	Zylog Systems	PRANAVA ELECTRONICS P LTD	B	300,000	14.93

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
522113	Timken India	20-Nov-13	Interim Dividend - Rs.6.50	21-Nov-13
531615	Era Fin Serv	21-Nov-13	Reduction of Capital	-
505255	GMM Pfaudler	21-Nov-13	2nd Interim Dividend - Rs.0.70	22-Nov-13
533150	GODREJ PROP	21-Nov-13	Stock Split from Rs.10/- to Rs. 5/-	22-Nov-13
532859	Hinduja Glob	21-Nov-13	Interim Dividend - Rs.5.00	23-Nov-13
500271	Max India	21-Nov-13	Interim Dividend - Rs.1.80	22-Nov-13
534091	MCX	21-Nov-13	Interim Dividend - Rs.7.00	22-Nov-13
534312	MT Educare	21-Nov-13	Interim Dividend - Rs.1.00	22-Nov-13
506579	Oriental Carbon-\$	21-Nov-13	Interim Dividend - Rs.2.00	22-Nov-13
532827	Page Inds	21-Nov-13	2nd Interim Dividend - Rs.15.00	22-Nov-13
500459	Procter & Gamble	21-Nov-13	Final Dividend - Rs.25.00	-
532890	Take Solutions	21-Nov-13	Interim Dividend - Rs.0.30	22-Nov-13
531717	Vidhi Dyestuffs-\$	21-Nov-13	Interim Dividend - Rs.0.20	23-Nov-13
522122	Voith Paper-\$	21-Nov-13	Dividend - Rs.3.00	-
523477	Gujarat Gas	22-Nov-13	Interim Dividend - Rs.9.00	25-Nov-13
530517	Relaxo Foot-\$	22-Nov-13	Stock Split from Rs. 5/- to Re.1/-	25-Nov-13
504335	Rutron Intl	22-Nov-13	Stock Split from Rs.10/- to Re.1/-	25-Nov-13
502820	DCM	25-Nov-13	Interim Dividend - Rs.1.50	26-Nov-13
531213	Manappuram Finance	25-Nov-13	Interim Dividend - Rs.0.45	26-Nov-13
500102	Ballarpur Inds	26-Nov-13	Dividend - Rs.0.30	-
534804	Care	26-Nov-13	2nd Interim Dividend - Rs.6.00	27-Nov-13
532440	MPS	26-Nov-13	Interim Dividend - Rs.5.00	27-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Nov-13	USD	TIC Net Long-Term Transactions			-8.9B
19-Nov-13	CNY	Chinese FDI			6.20%
19-Nov-13	USD	Employment Cost Index (QoQ)		0.50%	0.50%
20-Nov-13	JPY	Trade Balance		-814B	-932B
20-Nov-13	USD	CPI (MoM)		0.10%	0.20%
20-Nov-13	USD	Real Earnings (MoM)		0.10%	-0.10%
20-Nov-13	USD	Retail Sales (MoM)		0.10%	-0.10%
20-Nov-13	USD	Business Inventories (MoM)		0.30%	0.30%
20-Nov-13	USD	Existing Home Sales		5.15M	5.29M
21-Nov-13	JPY	BOJ Target Rate			
21-Nov-13	CNY	Chinese HSBC Manufacturing PMI			50.9
21-Nov-13	EUR	Manufacturing PMI		51.5	51.3
21-Nov-13	EUR	Services PMI		51.9	51.6
21-Nov-13	GBP	CBI Industrial Trends Orders			-4
21-Nov-13	USD	Initial Jobless Claims		335K	339K
21-Nov-13	USD	PPI (MoM)		-0.20%	-0.10%
21-Nov-13	USD	Manufacturing PMI		52.4	51.8
21-Nov-13	EUR	Consumer Confidence		-14	-14.5
21-Nov-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
22-Nov-13	USD	KC Fed Manufacturing			6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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