

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7843	1.43	CNX IT	11033	1.81
Sensex	25842	1.41	BANK NIFTY	17072	1.55
DowJones	17733	(0.02)	S&P CNX 500	6595	1.34
Nasdaq	5074	(0.03)	CNX FMCG	20643	1.13
Hangseng	22467	1.26	CNX REALTY	3024	0.99
Shanghai	3628	0.30	CNX AUTO	8295	1.39
Nikkei	19756	(0.52)	CNX ENERGY	8030	1.91
Strait Times	2902	(0.62)	CNX PHARMA	3492	1.60
Kospi	1991	0.12	Advances / Declines	BSE	NSE
Taiwan	8447	(0.36)	Advances	1768	1074
FTSE	6330	0.81	Declines	949	431
CAC	4915	0.17	Unchanged	174	132
DAX	11085	1.14	Total	2891	1637

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TECHM	535.05	3.55
BAJAJ-AUTO	2424.60	3.49
GAIL	319.50	3.43
ZEEL	392.00	3.40
HCLTECH	873.70	3.32

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	3298.85	(2.02)
SUNPHARMA	743.50	(1.36)
IDEA	133.55	(1.04)
COALINDIA	333.90	(0.34)
BANKBARODA	168.00	(0.21)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ANSALAPI	36.06	4.2	9
MBECL	8.48	1.0	8
PIIND	1.02	0.2	7
ENGINEERSIN	4.18	0.8	5
TWL	10.42	2.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.111	(0.003)	(0.00)
GBP/INR	101.030	0.517	0.51
EUR/INR	70.778	0.386	0.55
JPY/INR	53.620	(0.010)	(0.02)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25149	63
Silver (Rs/1kg)	33695	(55)

Commodities	Price	% Chg.
Crude (US\$/BBL)	40.6	(1.17)
Brent (US\$/BBL)	44.3	(0.47)
Gold (US/oz)	1082.7	0.56
Silver (US\$/oz)	14.3	0.35
Copper (US\$/MT)	4610.0	(1.26)
Alum (US\$/MT)	1446.0	(0.55)
Zinc(US\$/MT)	1487.0	(1.62)

ADR	Cl. Values	% Chg.
ICICI Bank	8.07	0.07
HDFC Bank	58.10	0.17
Infosys	16.29	0.18
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.51	(0.94)
Wipro	11.96	0.21
Tata Motors	30.72	0.06

Market Sensor

US market closed little changed Thursday, holding solid gains for the week so far, as investors eyed some corporate news and sought further indications of support for a December rate hike from data and Fed speakers. Dow Jones Industrial Average was down 0.02% or 4.41 points at 17732.75. Nasdaq Composite was down 0.03% or 1.56 points at 5073.64. Standard & Poor's 500 was down 0.11% or 2.34 points at 2081.24

Indian equity market surprised participants with a complete U turn after the previous sell-off and ended up by close to one and half percent. Positive global cues, stable oil price and government initiative with various steps for growth in economy boosted the market sentiment. Sentiments boosted mainly in response to US Fed meeting minutes, in which they stated that the pace of rate hike will be slow and that may start from as early as next month. Nifty ended the previous day with a gain of 1.43% or 110.95 points at 7842.75. On Thursday's trading session, FII sold net Rs.343.18 Cr in cash market and bought net Rs.2838.26 in derivative segment. Whereas, DII bought net Rs.233.82 Cr in cash segment.

Global News

❖ Federal Reserve officials on Wednesday continued to flag December as a likely time for interest rates to rise after seven years near zero, with two expressing confidence they will be able to pull off a rate hike smoothly despite fears of an abrupt market reaction. (Reuters)

❖ China will lower lending rates for loans made under the standing lending facility (SLF), a policy tool to inject cash into the banking system, in the latest step to support the slowing economy. (Reuters)

❖ The Bank of Japan kept its monetary stimulus programme unchanged on Thursday, with Governor Haruhiko Kuroda holding fast to his view that the corporate capital expenditure vital to economic growth will pick up - suggesting that no new monetary easing is imminent. (Reuters)

❖ Some Chinese banks, hit by a surge of troubled borrowing in a weakening economy, are increasingly failing to recognise loans gone sour on their books to avoid having to stump up capital. (Reuters)

Economic News

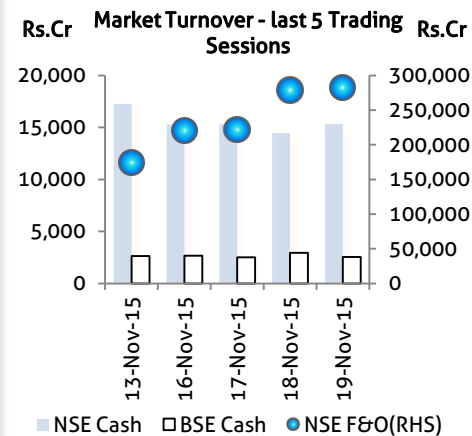
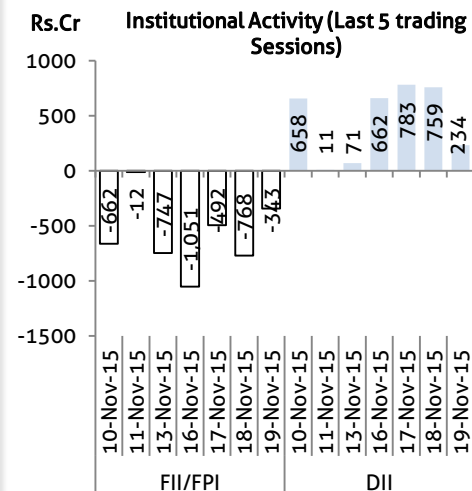
- ❖ A 23.55% pay hike has been recommended for central government employees by Justice A K Mathur in his Seventh Pay Commission report that was submitted to Finance Minister Arun Jaitley. (BS)
- ❖ Domestic airlines will have to shell out an extra for jet fuel at Delhi following a five% increase in the value added tax levied by the state government. (BS)
- ❖ Andhra Pradesh chief minister N Chandrababu Naidu on Thursday said the heavy rains had caused a loss of about Rs 3,000 crore in terms of damage to crops and infrastructure in the state, while requesting the Centre to release Rs 1,000 crore for immediate relief and restoration activities. (BS)
- ❖ The government said it will soon take action on the recommendations of the Kelkar committee on Public Private Partnership (PPP) reforms. (BS)
- ❖ ICICI Bank chief Chanda Kochhar said government's financial inclusion schemes will bring millions of people into the mainstream and ensure inclusive growth opportunities. (BS)
- ❖ After being cornered by opposition parties over rising incidents of farmers' suicide in the state, Odisha chief minister and Biju Janata Dal (BJD) supremo Naveen Patnaik announced a whopping Rs 35,000 crore package for development western Odisha, now reeling under acute drought situation. (BS)
- ❖ India's sugar production rose by 33 per cent to 7.61 lakh tonnes till November 15th in the current marketing year on higher output from Maharashtra. (BS)
- ❖ With iron ore prices in Odisha not correcting significantly despite contrary market trends and miners burdened with new levies in the form of District Mineral Foundation (DMF) and National Mineral Exploration Trust (NMET), end-use industries have made a feverish pitch to the state government to rationalise royalty rate. (BS)
- ❖ The government is keen on getting three crucial anti-corruption bills - Whistleblowers' Protection, amendment in Prevention of Corruption Act and Lokpal - passed in the upcoming session of Parliament starting November 26. (BS)
- ❖ Seeking investments to boost growth, Finance Minister Arun Jaitley vowed a corruption-free governance, reasonable tax rates and non-discretionary allotment of natural resources to make it easier for companies to do business in India. (BS)

Domestic News

- ❖ Direct-to-home service provider Tata Sky has added MediaCorp's Channel NewsAsia International to its platform and the pan-Asian channel is now available to Tata Sky subscribers on channel number 535. (BS)
- ❖ Toyota Motor Corp is betting its future in India on premium cars for the country's affluent urbanites, scrapping failed efforts to battle dominant rivals with small, cheap models in Asia's sixth-largest auto market. (BS)
- ❖ Alibaba launched the Entrepreneurs Fund for Hong Kong— an HK\$1 billion (about \$128 million) not-for-profit foundation to support Hong Kong start-ups. (BS)
- ❖ HeyPillow, an online real estate marketplace, has garnered USD 3 million (about Rs 20 crore) in 'Series A' fund-raising from Hampton Capital. (BS)

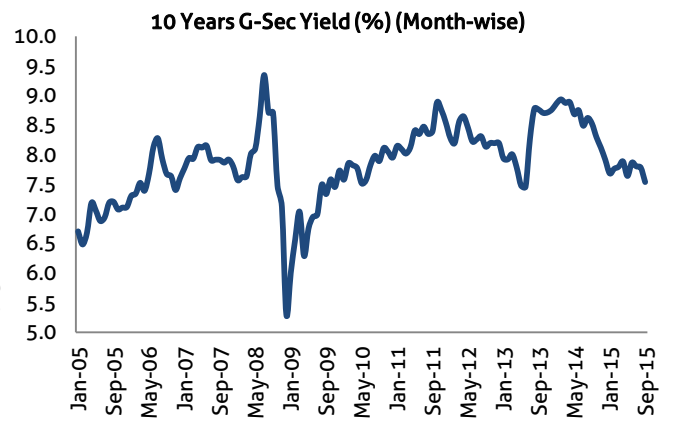
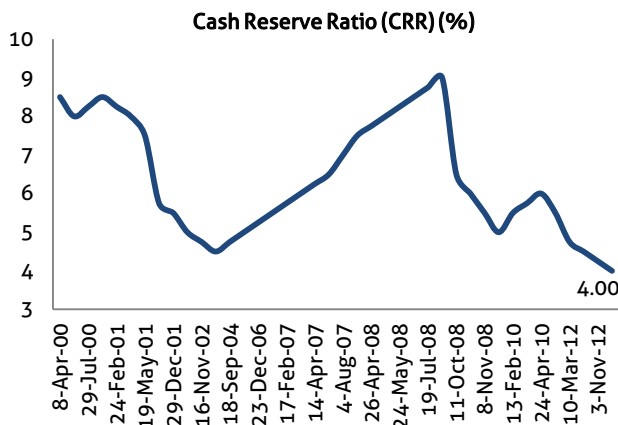
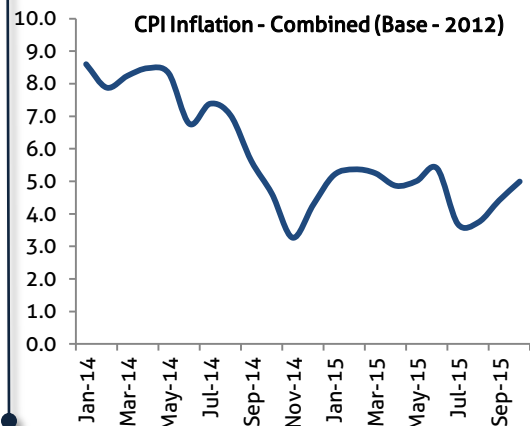
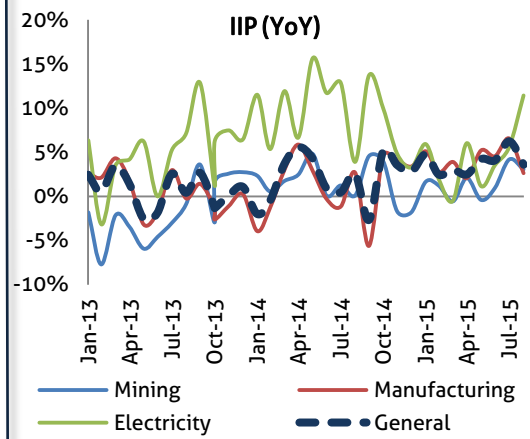
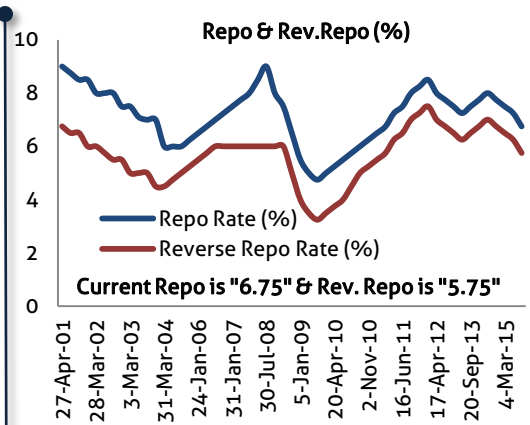
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0724	(0.0011)	(0.10)
GBP-USD	1.5299	0.0007	0.05
USD-JPY	122.88	0.0100	0.00

Bond Markets	Closing	Chg
10-yr bond	7.79	-3.10bps
Interbank call	6.55	-15.40bps



Domestic News (Cont...)

- ❖ Amid questions over approval for newly-launched Patanjali noodles, yoga guru Baba Ramdev said the company representatives will call on FSSAI officials to sort out the issue amicably. (BS)
- ❖ Realty portal Housing.com will restructure its business to focus only on buying and selling of apartments, and also reduce its employee strength. (BS)
- ❖ Indian companies have garnered about Rs 5,500 crore through retail issues of non-convertible debentures (NCDs) in the first seven months of the ongoing fiscal, with REC contributing the most to the fund raising. (BS)
- ❖ Engineering major Punj Lloyd has bagged two rural electrification contracts worth Rs 483 crore from NTPC for Puri and Koraput districts of Odisha. (BS)
- ❖ Drug firm Strides Arcolab Ltd has changed its name to Strides Shasun Ltd. (BS)
- ❖ Honda Motorcycle & Scooter India (HMSI) expanded the CB Shine range with the launch of a bike, CB Shine SP, priced up to Rs 64,400, its 15th product introduction of the year. (BS)
- ❖ US-based law firm Lundin Law, which specialises in securities litigation is investigating claims against Dr Reddy's Laboratories for possible violations of federal security laws, which the drug maker has denied. (BS)
- ❖ A couple of years back, Nakul Sharma and his wife Deepti Patankar became Airbnb hosts. At that time, Nakul, who has an MBA from INSEAD, was a director with the InterContinental Hotels Group in London. (BS)
- ❖ Realty player Shapoorji Pallonji Real Estate launched a premium residential project in Bengaluru, marking its foray into the IT hub of the country. (BS)
- ❖ The Mahindra Group has tied-up with IMD Business School of Switzerland and Yale School of Management to offer a Future Leaders Programme to its senior executives. (BS)
- ❖ For the past five years, the compact and stylish sport utility vehicle Evoque has single-handedly driven volumes for Land Rover. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Nov-15	Deep Industries Ltd	HEENA VORA	SELL	153223	209.4
19-Nov-15	Mcnally Bharat Engineerin	SUNDRAM BNP PARIBAS MUTUAL FUND	SELL	300000	95.2
19-Nov-15	Subex Limited	INDUS PORTFOLIO (P) LTD	SELL	1747772	11.2
19-Nov-15	Kalindee Rail Nirman (Eng	GLOBE CAPITAL MARKET LIMITED	SELL	105887	140.1
19-Nov-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	152000	44.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Nov-15	ADIFINCHM	UTKARSH BHIKHOOBHAI SHAH	S	914,816	215.8
19-Nov-15	MBECL	SUNDARAM BNP PARIBAS MUTUAL FUND	S	700,000	95.2
19-Nov-15	ANSALAPI	LOTUS GLOBAL INVESTMENTS LIMITED	S	3,278,797	19.0
19-Nov-15	HINDTIN	SANJAY BHATIA	B	525,000	50.5
19-Nov-15	VALIANT	VORA FINANCIAL SERVICES PRIVATE LIMITED	B	55,458	101.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
502820	DCM	20-Nov-15	Interim Dividend - Rs. - 1.5000	23-Nov-15
531357	MERMETL	23-Nov-15	Reduction of Capital	24-Nov-15
532344	SOFTSOL	23-Nov-15	Interim Dividend - Rs. - 1.2000	25-Nov-15
532890	TAKE	23-Nov-15	Interim Dividend - Rs. - 0.3000	25-Nov-15
533345	IPRU1063	24-Nov-15	Temporary Suspension	26-Nov-15
533347	IPRU1064P	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533347	IPRU1064P	24-Nov-15	Temporary Suspension	26-Nov-15
533349	IPRU1302	24-Nov-15	Temporary Suspension	26-Nov-15
533351	IPRU1303P	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533351	IPRU1303P	24-Nov-15	Temporary Suspension	26-Nov-15
533348	IPRU1686	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533348	IPRU1686	24-Nov-15	Temporary Suspension	26-Nov-15
533352	IPRU1687	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533352	IPRU1687	24-Nov-15	Temporary Suspension	26-Nov-15
536061	IPRU8061	24-Nov-15	Temporary Suspension	26-Nov-15
536062	IPRU8062	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
536062	IPRU8062	24-Nov-15	Temporary Suspension	26-Nov-15
536063	IPRU8116	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
536063	IPRU8116	24-Nov-15	Temporary Suspension	26-Nov-15
531213	MANAPPURAM	24-Nov-15	Interim Dividend - Rs. - 0.4500	26-Nov-15
507446	SIMBHSUGAR	24-Nov-15	Amalgamation	26-Nov-15
531717	VIDHIDYE	24-Nov-15	Interim Dividend - Rs. - 0.2000	26-Nov-15

Global Economic Calendar

Date	Curr.	Event	Forecast	Previous
16-Nov-15	EUR	CPI (YoY) (Oct)		
17-Nov-15	EUR	Italian Trade Balance (Sep)		1.850B
17-Nov-15	EUR	Italian Trade Balance EU (Sep)		0.47B
17-Nov-15	GBP	Core PPI Output (MoM) (Oct)		0.001
17-Nov-15	USD	Core CPI (MoM) (Oct)	0.002	0.002
17-Nov-15	USD	Manufacturing Production		-0.001
17-Nov-15	CNY	House Prices (YoY) (Oct)		-0.009
18-Nov-15	USD	Mortgage Market Index		408.7
18-Nov-15	USD	Housing Starts (MoM) (Oct)		0.065
18-Nov-15	JPY	Exports (YoY) (Oct)	-0.021	0.006
18-Nov-15	JPY	Imports (YoY) (Oct)	-0.086	-0.111
18-Nov-15	JPY	Trade Balance (Oct)	-292B	-115B
19-Nov-15	EUR	Current Account (Sep)		17.7B
19-Nov-15	GBP	Retail Sales (YoY) (Oct)	0.045	0.065
19-Nov-15	USD	Philly Fed Employment (Nov)		-1.7
20-Nov-15	GBP	Public Sector Net Borrowing (Oct)		8.63B
21-Nov-15	EUR	Consumer Confidence (Nov)	-7.5	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Nov-15	INR	WPI			

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