

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8696	1.69	CNX IT	11695	0.45
Sensex	28785	1.85	BANK NIFTY	19767	1.86
DowJones	17515	0.02	S&P CNX 500	7081	1.27
Nasdaq	4655	0.44	CNX FMCG	21091	1.75
Hangseng	24175	0.93	CNX REALTY	4302	1.14
Shanghai	3215	1.33	CNX AUTO	8761	0.76
Nikkei	17288	(0.45)	CNX ENERGY	8763	1.24
Strait Times	3341	0.20	CNX PHARMA	11291	0.37
Kospi	1912	(0.31)	Advances / Declines	BSE	NSE
Taiwan	9287	0.38	Advances	1552	849
FTSE	6620	0.52	Declines	1419	677
CAC	4446	1.16	Unchanged	118	70
DAX	10257	0.14	Total	3089	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SSLT	204.50	5.88
HDFC	1250.00	5.78
TATASTEEL	403.00	4.74
AXISBANK	552.15	4.39
TATAMOTORS	559.95	3.98

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	429.00	(2.62)
TATAPOWER	81.85	(1.15)
DRREDDY	3300.00	(0.72)
POWERGRID	146.90	(0.64)
MARUTI	3605.50	(0.57)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BHARATGEAR	9.00	0.2	57
SAMKRG-\$	3.54	0.2	22
SHANTIGEAR	7.03	0.5	16
KESORAMIND	18.88	1.8	10
WHIRLPOOL	1.34	0.1	10

Indian Forex	Closing	Chg	% Chg
USD/INR	61.848	0.148	0.24
GBP/INR	93.266	(0.146)	(0.16)
EUR/INR	71.570	0.240	0.34
JPY/INR	52.230	(0.450)	(0.85)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28033	288
Silver (Rs/1kg)	39414	508

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.4	(2.28)
Brent (US\$/BBL)	48.3	(0.94)
Gold (US/oz)	1293.9	1.27
Silver (US\$/oz)	18.1	1.92
Copper (US\$/MT)	5760.5	1.58
Alum (US\$/MT)	1830.0	0.25
Zinc(US\$/MT)	2098.0	1.43

ADR	Cl. Values	% Chg.
ICICI Bank	12.26	0.13
HDFC Bank	58.96	1.96
Infosys	34.60	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	52.95	(0.15)
Wipro	11.94	(0.18)
Tata Motors	46.00	0.79

Market Sensor

US market rose on Tuesday after switching direction multiple times during the session, as investors tracked the price of oil and fourth-quarter earnings from corporations including Johnson & Johnson. Dow Jones Industrial Average was up 0.02% or 3.66 points at 17515.23. Nasdaq Composite was up 0.44% or 20.46 points at 4654.85. Standard & Poor's 500 was up 0.15% or 3.13 points at 2022.55.

Indian equity market started in green maintained its uptrend the entire day and created new record high amid better than expected China's quarterly GDP data which stood at 7.3% and International Monetary Fund (IMF) forecast of India to be the fastest growing economy in the year through March 2017. Nifty ended the previous trading session with a gain of 1.69% or 144.90 points at 8695.60. On Tuesday's trading session, FII's bought Rs.1275.59 Cr in cash market and bought net Rs.2970.99 in derivative segment. Whereas, DII sold net Rs.761.6 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8660 followed by 8610 while resistance exist at 8750 and then at 8790.

Global News

❖ New Zealand consumer prices fell for the first time in two years as fuel slumped, giving Reserve Bank Governor Graeme Wheeler scope to keep borrowing costs on hold for an extended period. (Bloomberg)

❖ U.S. President Barack Obama declared the U.S. economy healed and said the nation now must begin work to close the gap between the well-off and the wanting. (Bloomberg)

❖ Confidence among U.S. homebuilders hovered in January close to a nine-year high, indicating the residential real estate market is poised to expand this year. (Bloomberg)

❖ U.K. pay growth will probably continue to strengthen, encouraging consumers to spend and giving a boost to Prime Minister David Cameron as he fights to stay in power. (Bloomberg)

❖ President Barack Obama called on Congress to grant him expanded powers to negotiate trade agreements and end the longstanding economic embargo against Cuba as part of an agenda aimed at selling more U.S. products overseas. (Bloomberg)

Economic News

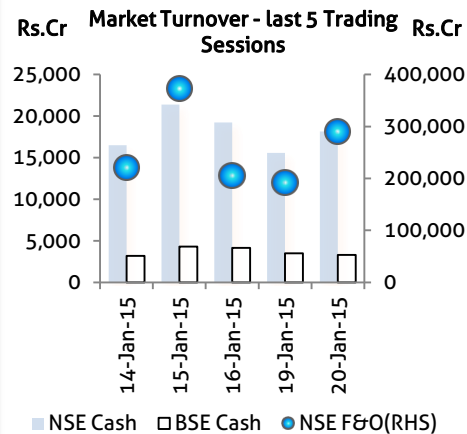
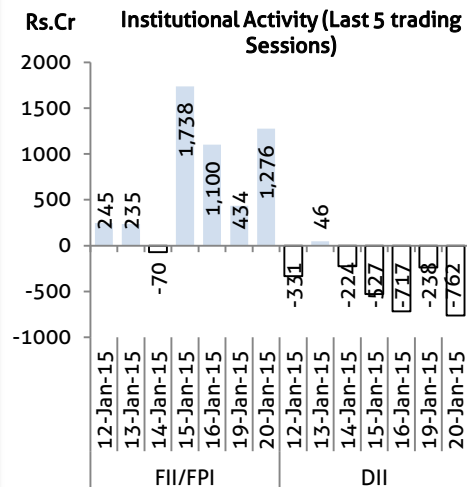
- ❖ The Cabinet Committee on Economic Affairs (CCEA) is likely to discuss tomorrow a proposal to give state governments the flexibility to fix the retail price of PDS sugar, kept unchanged at Rs 13.50 per kg since 2002. (BS)
- ❖ The EU decided to lift a seven-month-long ban on the import of mangoes from India after the world's biggest producer made significant improvements in plant health controls and certification system, clearing the way for them to return to the 28-member bloc by March. (BS)
- ❖ The Maharashtra government waived purchase tax on sugarcane price given to farmers by the state-based cooperative sugar factories for the current fiscal. (BS)
- ❖ The International Monetary Fund (IMF) has slightly cut projections for India's economic growth to 6.3% for 2015-16 against 6.4% made in October last year, while retaining the forecast for the current financial year at 5.6%. (BS)
- ❖ After the much celebrated launch of the 'Make in India' campaign last year, the government will make a pitch for the programme before the huge gathering of political and business leaders at the four-day World Economic Forum's (WEF) summit in Davos from Wednesday. (BS)
- ❖ The lowest industrial growth figures since the eighties is likely to help perk up figures for the financial year ending in the current quarter. (BS)
- ❖ With President Pranab Mukherjee voicing his objection to the 'Ordinance route', senior ministers met here to discuss how to ensure that the Ordinances issued recently are followed up with legislative action in the upcoming Budget session next month. (BS)
- ❖ The government is yet to take a call on removing price controls on urea and scrapping an import duty of 5%, Chemicals and Fertiliser Minister Ananth Kumar said on Tuesday. (BS)
- ❖ After a gap of almost 20 months, India and European Union are likely to resume talks for the proposed free trade agreement (FTA) to boost commerce and investment. (BS)
- ❖ Taking the first step towards designing the new 'Standard Bidding Document' for Ultra Mega Power Projects (UMPP), the ministry of power has constituted a committee under the chairmanship of Pratyush Sinha, ex-Chief Vigilance Commissioner. (BS)

Domestic News

- ❖ Tech Mahindra, India's sixth-largest information technology (IT) services and solutions firms, plans to double the revenue from the banking, financial services and insurance (BFSI) vertical over the next three years. (BS)
- ❖ State-run oil marketing firms -- Indian Oil Corporation (IOCL), Hindustan Petroleum Corporation (HPCL) and Bharat Petroleum Corporation (BPCL) -- are operating at gross refining margins which are the lowest in the last four fiscals, said HDFC Securities in its research. (BS)
- ❖ Mumbai International Airport Limited (MIAL) has asked SpiceJet to pay its pending dues by the first week of February and has informed the airline that continuation of credit cannot be linked to fund infusion. (BS)
- ❖ Mahindra Two Wheelers (MTWL), part of the Mahindra & Mahindra group, announced that they have completed the necessary formalities for the 51% acquisition in France-based Peugeot Motorcycles (PMT) (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1566	0.0016	0.14
GBP-USD	1.5154	0.0009	0.06
USD-JPY	118.28	(0.54)	(0.45)

Bond Markets	Closing	Chg
10-yr bond	7.76	-1.50 bps
Interbank call	7.89	0.21 bps



Domestic News (Cont...)

❖ Reliance Communications on Monday said its group entity Telecom Infrastructure Finance Pvt Ltd has paid Rs 650 crore to it, thereby increasing promoter's holding to 59.7 per cent in the company. (BS)

❖ Despite weakness in the base metal prices, Hindustan Zinc was able to beat the street estimates in terms of profitability during the quarter ended December'14. (BS)

❖ Micro-blogging site Twitter on Tuesday announced that it has reached an agreement to acquire Bengaluru-based mobile marketing and analytics platform ZipDial, making it the latest among global technology giants to take over innovative Indian firms. (BS)

❖ Hyderabad-based Suven Life Sciences said it has received one product patent from Australia, two product patents from Japan and one product patent from Hong Kong. (BS)

❖ The information, communications, and technology sector offers the highest median wage in India at Rs 341.8 an hour, according to the Monster Salary Index. (BS)

❖ Pharma major Strides Arcolab has entered into a licensing agreement with US-based Gilead Sciences Inc to manufacture and distribute latter's low-cost Tenofovir Alafenamide (TAF) product used for HIV treatment in developing countries. (BS)

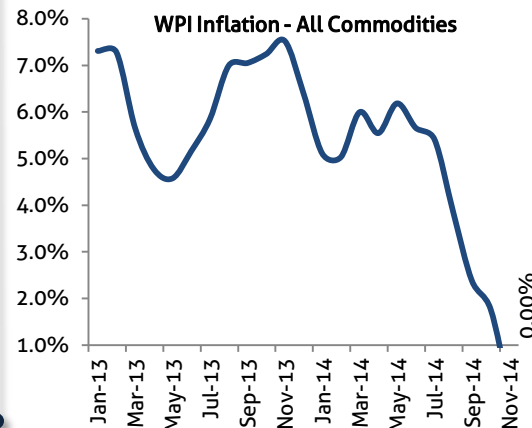
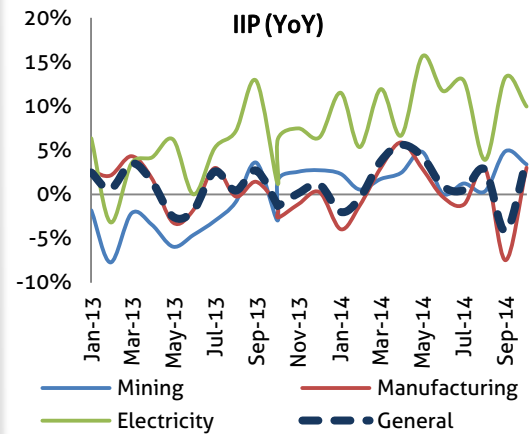
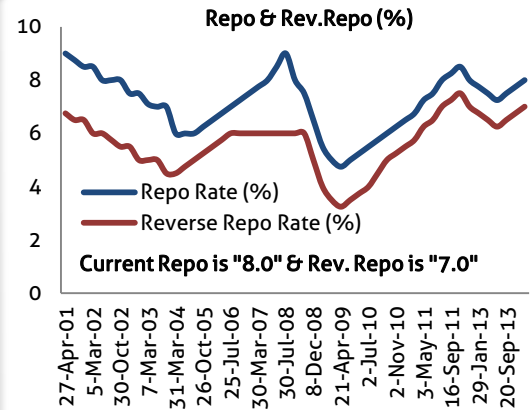
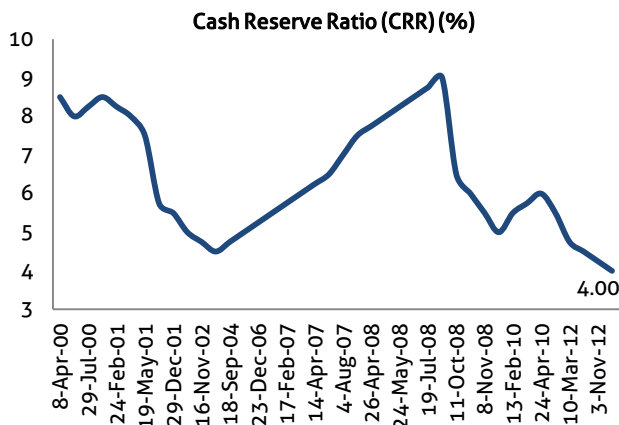
❖ Amagi Media Labs, a leading ad network in India, has raised funds from Premji Invest, the family office of Wipro chairman Azim Premji. (BS)

❖ Strides Arcolab Limited has entered into a licensing agreement with Gilead Sciences, Inc for marketing HIV drugs. (BS)

❖ The country's largest consumer goods company Hindustan Unilever (HUL) will roll out its premium ice-cream Magnum in five more cities. (BS)

❖ VE Commercial Vehicles, the 50:50 joint venture between Volvo Group and Eicher Motors, aims to have 15 per cent domestic market share in the heavy duty trucks in the next three years. (BS)

❖ Tech Mahindra has been on an acquisition drive as it adds capability in niche areas and also expands footprint in new geographies. Since 2012 the company has acquired six companies. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Jan-15	Himadri Chemicals And Ind	PADMALAYA ADVISORY SERVICES LLP	BUY	6367243	25.0
20-Jan-15	Surya Roshni Ltd	VLS FINANCE LTD	BUY	381025	138.8
20-Jan-15	Bharat Gears Ltd	SHAH & SHAH	SELL	105616	96.0
20-Jan-15	Lyka Labs Ltd	SHAH & SHAH	SELL	151438	40.5
20-Jan-15	Cantabil Retail Ltd	DEEPAK BANSAL	BUY	141391	39.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Jan-15	STAR	MORGAN STANLEY ASIA (SINGAPORE) PTE	S	375,721	943.5
20-Jan-15	ADHUNIKIND	PADMALAYA ADVISORY SERVICES LLP	S	1,037,075	154.0
20-Jan-15	SPICEJET	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	S	3,683,561	23.4
20-Jan-15	MANJUSHREE	NIKUNJ DROLIA	S	120,000	426.0
20-Jan-15	GUJAUTO	MANAV NARESHBHAJ PATEL	S	34,483	364.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
17447	RSSOFTWARE	21-Jan-15	3rd Interim Dividend - Rs.1.50	22-Jan-15
517447	RSSOFTWARE	21-Jan-15	Stock Split from Rs.10/- to Rs.5/-	22-Jan-15
532134	BANKBARODA	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
532179	CORPBANK	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
517385	SYMPHONY	22-Jan-15	Interim Dividend - Rs.4.00	23-Jan-15
507685	WIPRO	22-Jan-15	Interim Dividend - Rs.5.00	23-Jan-15
511196	CANFINHOME	23-Jan-15	Right3:10	27-Jan-15
504240	DLTNCBL	23-Jan-15	BONUS 2:1	27-Jan-15
532819	MINDTREE	23-Jan-15	Interim Dividend - Rs.4.00	27-Jan-15
532663	SASKEN	23-Jan-15	Interim Dividend - Rs.-	27-Jan-15
532301	TATACOFFEE	23-Jan-15	Stock Split from Rs.10/- to Re.1/-	27-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Jan-15	JPY	Industrial Production (MoM) (Nov)			-0.60%
19-Jan-15	EUR	Current Account n.s.a. (Nov)			30.6B
20-Jan-15	CNY	GDP (YoY) (Q4)		7.20%	7.30%
20-Jan-15	CNY	Industrial Production (YoY) (Dec)		7.40%	7.20%
20-Jan-15	USD	NAHB Housing Market Index (Jan)		58	57
21-Jan-15	GBP	Claimant Count Change (Dec)		-25.0K	-26.9K
21-Jan-15	GBP	Unemployment Rate (Nov)		5.90%	6.00%
21-Jan-15	USD	MBA 30-Year Mortgage Rate			3.89%
21-Jan-15	USD	Building Permits (Dec)		1.054M	1.052M
21-Jan-15	USD	Housing Starts (Dec)		1.040M	1.028M
22-Jan-15	EUR	Manufacturing PMI (Jan)			50.6
22-Jan-15	EUR	Services PMI (Jan)			51.6
22-Jan-15	GBP	CBI Industrial Trends Orders (Jan)			5
22-Jan-15	EUR	Interest Rate Decision (Jan)			0.05%
22-Jan-15	USD	House Price Index (MoM) (Nov)			0.60%
22-Jan-15	USD	Manufacturing PMI (Jan)		54	53.9
22-Jan-15	USD	Initial Jobless Claim			
22-Jan-15	EUR	Consumer Confidence (Jan)		-10.5	-10.9
22-Jan-15	USD	KC Fed Manufacturing Index (Jan)			9
23-Jan-15	JPY	Manufacturing PMI (Jan)			52
23-Jan-15	CNY	HSBC Manufacturing PMI (Jan)			49.6
23-Jan-15	GBP	Retail Sales (YoY) (Dec)		3.00%	6.40%
23-Jan-15	USD	Chicago Fed National Activity (Dec)			0.73
23-Jan-15	USD	CB Leading Index (MoM) (Dec)		0.40%	0.60%
23-Jan-15	USD	Existing Home Sales (Dec)		5.05M	4.93M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Jan-15	INR	M3 Money Supply (2wk)			11.10%
23-Jan-15	INR	Bank Loan Growth (2wk)			10.50%
23-Jan-15	INR	Deposit Growth (2wk)			11.50%

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