

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6304	0.68	CNX IT	10154	2.73
Sensex	21205	0.67	BANK NIFTY	11008	0.88
DowJones	16459	0.25	S&P CNX 500	4878	0.76
Nasdaq	4198	(0.50)	CNX FMCG	17122	1.17
Hangseng	23072	0.62	CNX REALTY	171	0.74
Shanghai	2011	0.98	CNX AUTO	5239	0.80
Nikkei	15876	1.50	CNX ENERGY	7764	(0.75)
Strait Times	3138	0.29	CNX PHARMA	7813	(0.04)
Kospi	1962	0.40	Advances / Declines	BSE	NSE
Taiwan	8625	0.04	Advances	1407	567
FTSE	6837	0.11	Declines	1238	399
CAC	4323	(0.11)	Unchanged	152	45
DAX	9716	(0.28)	Total	2797	1011

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2334.90	5.51
WIPRO	574.00	3.85
HCLTECH	1430.85	3.71
INDUSINDBK	435.00	2.75
SSLT	205.50	2.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
RELIANCE	868.00	(1.89)
TATAPOWER	77.45	(1.15)
GRASIM	2593.00	(1.11)
BHARTIARTL	307.65	(1.05)
NMDC	144.15	(0.93)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Amtek Auto-\$	7.26	0.20	37
South Indian Bank	91.42	3.28	28
Ultratech Cem	3.15	0.13	24
Reliance Media	14.28	0.73	20
Aditya Birla Nuv	1.09	0.10	11

Indian Forex	Closing	Chg	% Chg
USD/INR	61.635	0.283	0.46
GBP/INR	101.253	1.041	1.04
EUR/INR	83.425	(0.098)	(0.12)
JPY/INR	59.190	0.410	0.70

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24735	(4274)
Silver (Rs/1kg)	44990	541

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.9	(0.48)
Brent (US\$/BBL)	106.3	(0.15)
Gold (US/oz)	1252.4	0.04
Silver (US\$/oz)	20.2	(0.39)
Copper (US\$/MT)	7340.0	(0.54)
Alum (US\$/MT)	1767.5	0.08
Zinc(US\$/MT)	2075.5	0.39

ADR	Cl. Values	% Chg.
ICICI Bank	35.58	(0.46)
HDFC Bank	34.15	(0.66)
Infosys	60.28	(0.42)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.13	(0.23)
Wipro	13.42	(0.10)
Tata Motors	30.29	0.22

Market Sensor

US market was closed due to Martin Luther King Jr. Day. European market closed lower on Monday after data showed that growth in China was continuing to slow, and a surprise profit warning from Deutsche Bank worried investors.

Indian equity market surged yesterday led mostly by Technology stocks. Nifty ended the previous trading session with a gain of 0.68% or 42.30 points at 6303.95. On Monday's trading session, FIIs bought net Rs.384.89 Cr in cash market and sold net Rs.385.91 in derivative segment. Whereas, DII sold net Rs.310.47 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with crucial intraday support in Nifty exists at 6220 followed by 6170 while resistance is seen at 6360 followed by 6390.

Global News

❖China's economic growth figures released Monday morning may show a slowdown, but they still indicate that China is growing almost four times as fast as the United States in dollar terms, rapidly closing the gap in the size of the two countries' economies.(New York Times)

❖Central banks will be able to unwind their vast bond purchases when market conditions are more normal without a big impact on asset prices and the real economy, Bank of England research suggested on Monday.(Reuters)

❖Japan can halve its budget deficit by fiscal 2015/16 thanks to higher tax income but more effort is needed for the country to meet its longer-term goal of balancing the budget, a government estimate showed on Monday.(Reuters)

❖China's Commerce Ministry has condemned a \$1.1-trillion spending bill passed by the U.S. Congress last week over clauses that limit technological purchases from the Asian giant, saying they clash with the principles of fair trade.(Reuters)

❖China's money-market rates slid the most in four weeks as the central bank added more than 255 billion yuan (\$42 billion) to the financial system and expanded a lending facility to meet Lunar New Year demand for cash.(Bloomberg)

Economic News

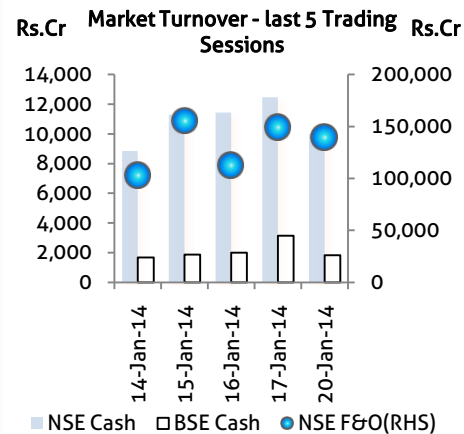
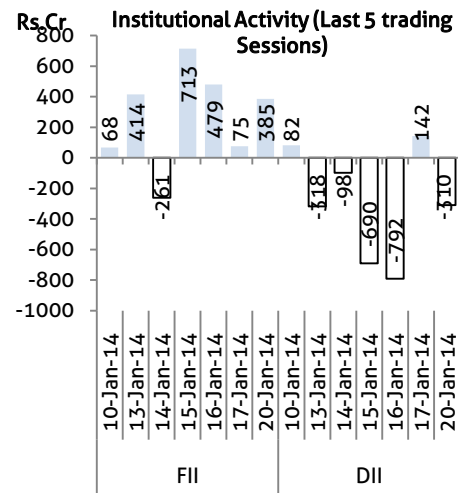
- ❖ A Chief Financial Officer (CFO) of a Delhi-based aviation company has been arrested for allegedly evading service tax of over Rs 1 crore. (BS)
- ❖ The Congress-led government in Maharashtra has gone the AAP way and decided to reduce 15 to 20% cut in power tariff charged to domestic consumers, industries and powerlooms by the state-run Maharashtra State Electricity Distribution Company (MahaVitaran). (BS)
- ❖ Oil Minister M Veerappa Moily will tomorrow launch sale of 5-kg cooking gas (LPG) cylinders at petrol pumps in the national capital. (BS)
- ❖ Prime Minister Manmohan Singh directed the Planning Commission to set up a committee with representatives from northeastern states to monitor and improve coordination for infrastructure development in the region as he reviewed its status here. (BS)
- ❖ With a two-decade old estimate of oil and gas reserves in India becoming outdated, Oil Minister M Veerappa Moily has set up a multi-organisational team to reassess the country's hydrocarbon resources. (BS)
- ❖ Public sector power producer NTPC said it facing illegal mining at its Pakri Barwadhi coal block in Jharkhand and alleged the state is not providing law and order support, while asking the government to look into the issue. (BS)
- ❖ Sectors like telecom, real estate, power, mining, oil & natural gas, education and healthcare are highly prone to policy risks contingent upon the outcome of Lok Sabha elections, a study has found. (BS)
- ❖ Amid slowing economy, indirect tax collections grew by 6.2% in the April-December period of this fiscal. (BS)
- ❖ The Inter-Ministerial Committee (IMC), set up to formulate a policy on coal rejects from washeries, is likely to meet on January 29. (BS)

Domestic News

- ❖ Seeking relief from costly power distribution, a state power consumers' forum has demanded audit of Torrent Power electricity distribution franchisee in Agra by Comptroller and Auditor General (CAG). (BS)
- ❖ Slowdown in the infrastructure and construction sectors is making India Ratings retain a stable to negative outlook on the cement sector. (BS)
- ❖ Venture Capital firms invested about \$805 million over 206 deals in India during 2013, registering a fall of about 18 per cent over the corresponding period a year ago, says a report. (BS)
- ❖ Reliance Industries Ltd (RIL) plans to start production of natural gas from coal seams, called coal-bed methane (CBM), in Madhya Pradesh from 2015-16. (BS)
- ❖ Rating agency CARE posted a flat net profit for the December quarter at Rs 28.02 crore and guided towards tougher quarters ahead because of the ongoing economic gloom. (BS)
- ❖ Kajaria Ceramics reported a 17.79 per cent rise in its consolidated net profit to Rs 29.39 crore for the third quarter ended December 31, 2013. (BS)

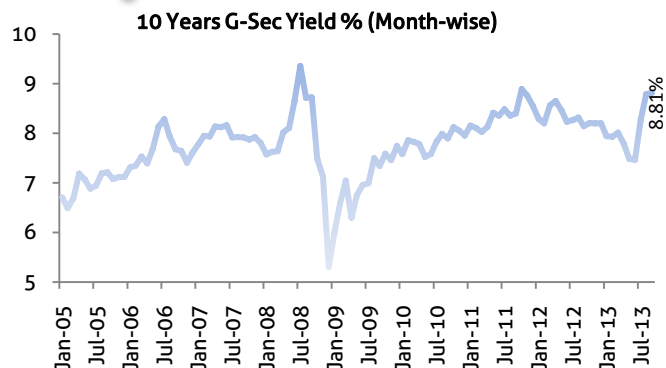
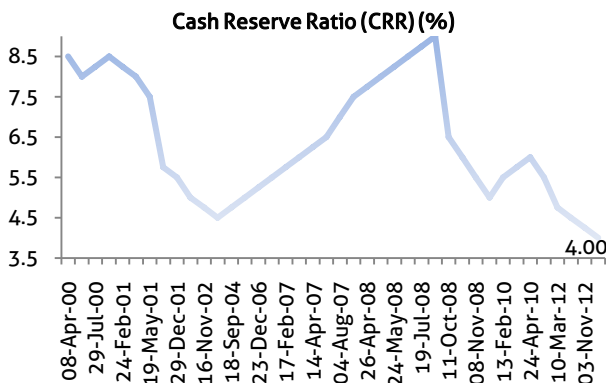
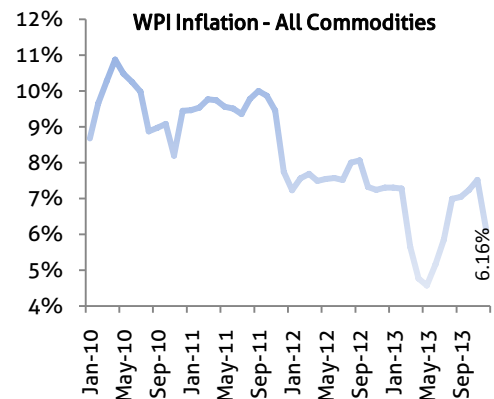
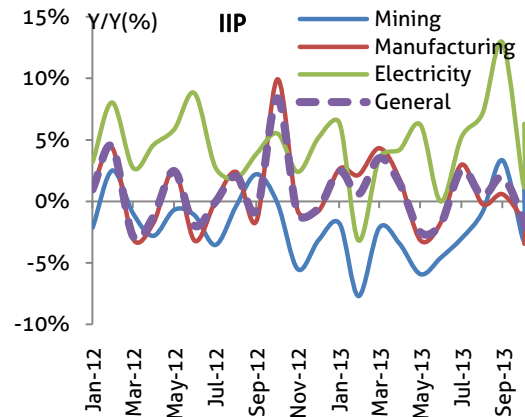
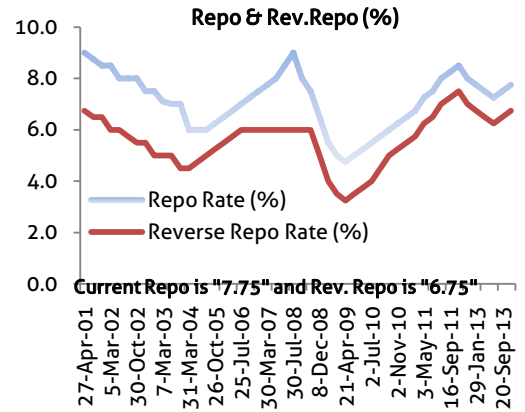
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3554	0.0002	0.01
GBP-USD	1.6427	(0.0002)	(0.01)
USD-JPY	104.57	0.39	0.37

Bond Markets	Closing	Chg
10-yr bond	8.77	-3.6 bps
Interbank call	8.69	9.0 bps



Domestic News (Cont...)

- ❖ UltraTech Cement, India's largest cement maker, has posted a decline of 39% in its net profit for the quarter ended 31 December. The company's net profit stood at Rs 370 crore compared with Rs 601 crore in the corresponding quarter last year. (BS)
- ❖ Mid-size telecom software provider, Subex said it has received five new deals worth a total of \$10 million (around Rs 61.6 crore) across key emerging markets. (BS)
- ❖ Hyderabad-based IVRCL Limited on Monday said the company's power, building and transport divisions have collectively bagged orders worth Rs 550.56 crore. (BS)
- ❖ The government on Monday agreed to sell its residual stake sale in Hindustan Zinc through the auction route, approved the Amritsar-Kolkata Industrial Corridor and cleared an independent authority to set railway tariffs. (ET)
- ❖ Emami Ltd has reported a 31 per cent growth in consolidated net profit at Rs 150.68 crore for the third quarter ended December 31 against Rs 114.93 crore in the same quarter a year ago. (Telegraph)
- ❖ IT services major Infosys on Monday said a member of its board of directors has sold 20,000 shares worth Rs. 7.46 crore in the company. (NDTV Profit)
- ❖ After delivering a 30% y-o-y growth in net profit for 41 consecutive quarters, HDFC Bank has reported earnings growth of below 30% for the second consecutive quarter in the December 2013 quarter. (ET)
- ❖ Shares of Reliance MediaWorks shot up by 19% after the company's board of directors approved proposed delisting offer. (BS)
- ❖ State-owned LIC has cut its stake in Biocon to a little over 3 per cent by selling more than two per cent stake for over Rs 162 crore in the biotechnology company. (BS)
- ❖ Aurobindo Pharma is trading higher by 4% at Rs 397 after the company announced the signing of a binding offer to acquire commercial operations in seven Western European countries from Actavis. (BS)
- ❖ HCL Technologies joined the elite club of Rs 1 trillion market-cap firms after the stock hit a record high on the bourses. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Jan-14	South Indian Bank Ltd.	YUSUFFALI MUSALIAM VEETIL ABDUL KADER	BUY	30000000	21
20-Jan-14	South Indian Bank Ltd.	FID FUNDS MAURITIUS LTD	SELL	27663631	21
20-Jan-14	Ganesh Housing Corp Ltd	HDFC MUTUAL FUND	SELL	258254	72
20-Jan-14	Pradip Overseas Ltd	PARK HABITATS PRIVATE LIMITED	BUY	1970000	4.55
20-Jan-14	Shilpi Cable Tech Ltd	BLACKROCK SECURITIES PRIVATE LIMITED	SELL	228080	21.83

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Jan-14	Oscar Invest	FERN HEALTHCARE PRIVATE LIMITED	S	170,500	157.75
20-Jan-14	Easun Reyrolle	HDFC MUTUAL FUND	B	298,500	68
20-Jan-14	First Financial	MADHUDEVI SARAF	B	1,500,000	8.05
20-Jan-14	Swarnasarita Gems	ANAND DAMANI	B	235,000	42.64
20-Jan-14	Adi Finechem	ASHOK R BHUTA	B	160,000	56.13

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532134	BOB	20-Jan-14	Interim Dividend - Rs.11.00	21-Jan-14
533288	Claris Lifesciences	20-Jan-14	Interim Dividend - Rs.9.00	21-Jan-14
532814	Indian Bank	20-Jan-14	Interim Dividend - Rs.3.00	21-Jan-14
532276	Syndicate Bank	20-Jan-14	Interim Dividend - Rs.2.50	21-Jan-14
532505	Uco Bank	20-Jan-14	Interim Dividend - Rs.2.00	21-Jan-14
532477	Union Bank	20-Jan-14	Interim Dividend - Rs.2.70	21-Jan-14
532480	Allahabad Bank	21-Jan-14	Interim Dividend - Rs.2.50	22-Jan-14
533276	BS Ltd	21-Jan-14	Stock Split from Rs.10/- to Re.1/-	22-Jan-14
532819	Mindtree	21-Jan-14	2nd Interim Dividend - Rs.5.00	22-Jan-14
500315	Oriental Bank	21-Jan-14	Interim Dividend - Rs.4.00	22-Jan-14
532418	Andhra Bank	22-Jan-14	Interim Dividend - Rs.1.10	23-Jan-14
532281	HCL Tech	22-Jan-14	2nd Interim Dividend - Rs.4.00	23-Jan-14
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
507685	Wipro	22-Jan-14	Interim Dividend - Rs.3.00	23-Jan-14
532149	Bank of India	23-Jan-14	Interim Dividend - Rs.5.00	24-Jan-14
532121	Dena Bank	23-Jan-14	Interim Dividend - Rs.1.10	24-Jan-14
500116	IDBI Bank	23-Jan-14	Interim Dividend - Rs.0.73	24-Jan-14
532468	KAMAHOLDING-\$	23-Jan-14	Interim Dividend - Rs.1.50	24-Jan-14
532663	Sasken Comm	23-Jan-14	Special Dividend - Rs.-	25-Jan-14
506690	Unichem Lab	23-Jan-14	Interim Dividend - Rs.-	24-Jan-14
532475	Aptech	24-Jan-14	Interim Dividend - Rs.-	27-Jan-14
532483	Canara Bank	24-Jan-14	Interim Dividend - Rs.-	27-Jan-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Jan-14	CNY	Chinese GDP (YoY)		7.60%	7.80%
20-Jan-14	CNY	Chinese Industrial Production (YoY)		9.80%	10.00%
20-Jan-14	EUR	Consumer Confidence			
20-Jan-14	GBP	Rightmove House Prices MoM			-1.90%
20-Jan-14	JPY	Industrial Production (MoM)			0.10%
21-Jan-14	GBP	CBI Industrial Trends Orders		10	12
22-Jan-14	JPY	All Industry Activity Index MoM			7.40%
22-Jan-14	GBP	Claimant Count Change		-35.0K	-36.7K
22-Jan-14	GBP	Unemployment Rate		7.30%	7.40%
22-Jan-14	USD	MBA 30-Year Mortgage Rate			4.66%
23-Jan-14	CNY	Chinese HSBC Manufacturing PMI			50.5
23-Jan-14	EUR	Manufacturing PMI		53	52.7
23-Jan-14	EUR	Services PMI		51.4	51
23-Jan-14	USD	Chicago Fed National Activity			0.6
23-Jan-14	USD	Continuing Jobless Claims		2,935K	3,030K
23-Jan-14	USD	Initial Jobless Claims		326K	326K
23-Jan-14	USD	Manufacturing PMI		55	55
23-Jan-14	USD	House Price Index (MoM)			0.50%
23-Jan-14	EUR	Consumer Confidence		-13	-13.6
23-Jan-14	USD	CB Leading Index (MoM)		0.20%	0.80%
23-Jan-14	USD	Existing Home Sales		4.95M	4.90M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Jan-14	INR	Indian M3 Money Supply			14.90%
24-Jan-14	INR	Indian Bank Loan Growth			14.50%

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