

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7664	0.31	CNX IT	9947	1.30
Sensex	25642	0.31	BANK NIFTY	15389	0.79
DowJones	17100	0.73	S&P CNX 500	6185	0.08
Nasdaq	4432	1.57	CNX FMCG	18109	(0.18)
Hangseng	23455	(0.28)	CNX REALTY	3618	(1.37)
Shanghai	2059	0.17	CNX AUTO	6987	0.07
Nikkei	15216	(1.01)	CNX ENERGY	9605	(0.87)
Strait Times	3311	0.11	CNX PHARMA	8829	0.09
Kospi	2019	(0.07)	Advances / Declines	BSE	NSE
Taiwan	9401	(0.08)	Advances	1398	686
FTSE	6749	0.17	Declines	1542	849
CAC	4335	0.44	Unchanged	110	61
DAX	9720	(0.35)	Total	3050	1596

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2445.00	2.65
IDFC	163.50	2.57
HCLTECH	1501.90	2.39
HEROMOTOCO	2504.00	2.39
KOTAKBANK	936.35	2.34

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	105.60	(2.72)
AMBUJACEM	219.50	(2.36)
GAIL	443.40	(2.18)
HINDALCO	184.65	(2.12)
BHEL	238.40	(1.95)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GSS Infotech	14.03	1.4	10
Muthoot Fin	10.02	1.3	8
Tata Metaliks	29.10	3.9	7
KSK Energy	16.36	2.6	6
BAJFINANCE	0.54	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	60.330	0.190	0.32
GBP/INR	103.182	0.180	0.18
EUR/INR	81.585	0.251	0.31
JPY/INR	59.540	0.290	0.49

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28100	225
Silver (Rs/1kg)	45000	426

Commodities	Price	% Chg.
Crude (US\$/BBL)	103.1	(0.59)
Brent (US\$/BBL)	107.2	(1.19)
Gold (US/oz)	1311.0	(0.40)
Silver (US\$/oz)	20.9	(1.37)
Copper (US\$/MT)	7026.5	(0.06)
Alum (US\$/MT)	1958.5	(0.46)
Zinc(US\$/MT)	2287.5	(0.04)

ADR	Cl. Values	% Chg.
ICICI Bank	50.98	1.79
HDFC Bank	48.28	0.99
Infosys	54.23	1.02
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.75	0.23
Wipro	12.01	0.20
Tata Motors	42.01	0.37

Market Sensor

US market rose on Friday, with the S&P 500 rebounding after its largest drop in three months, as investors drew cheer from the latest round of corporate earnings and found solace in the view that geopolitical tensions appeared contained. Dow Jones Industrial Average was up 0.73% or 123.37 points at 17100.18. Nasdaq Composite was up 1.57% or 68.70 points at 4432.15. Standard & Poor's 500 was up 1.03% or 20.10 points at 1978.22.

Indian Equity market despite geo-political tension continues to advance boosted by better than expected economic data like CPI, IIP and WPI numbers. Nifty ended the previous trading session with a gain of 0.31% or 23.45 points at 7663.90. On Friday's trading session, FIIs bought net Rs.574.47 Cr in cash market and bought net Rs.1331.04 in derivative segment. Whereas, DII bought net Rs.283.17 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support exists at 7625 followed by 7560 while resistance is seen at 7700 followed by 7750

Global News

❖ The number of first-time U.K. home buyers rose to a seven-year high in the first half of 2014, according to a Halifax report that showed new homeowners spend about a third of their disposable income on mortgage payments. (Bloomberg)

❖ Consumer confidence unexpectedly declined in July to a four-month low as Americans grew increasingly frustrated with the slow pace of wage gains. (Bloomberg)

❖ Payrolls rose in 33 states in June and the U.S. unemployment rate fell in 22, adding to signs the labor market was making progress in the world's largest economy. (Bloomberg)

❖ The deadly crash of a Malaysia Airlines (MAS) passenger jet in Ukraine is making it harder for business groups to block additional sanctions on Russia as calls to get tough increase, analysts studying the conflict said. (Bloomberg)

❖ Greece's return to bond markets after a four-year exile hasn't convinced economists it can avoid a third bailout. (Bloomberg)

Economic News

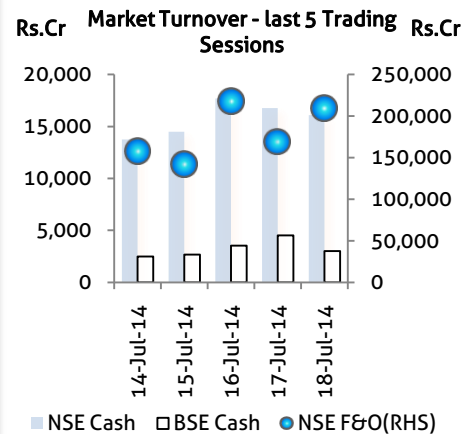
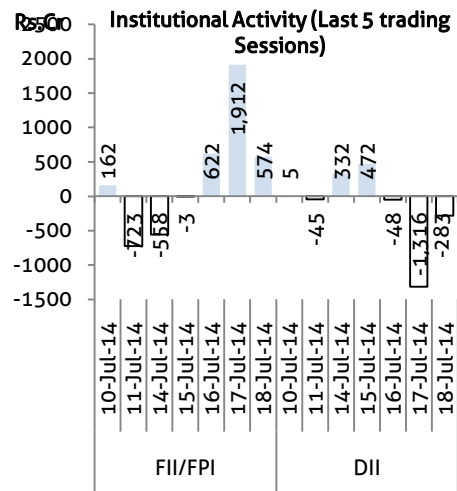
- ❖ Production of kharif crops during 2014-15 is likely to be "far below" than the record output achieved last year, Parliament was informed. (BS)
- ❖ Welcoming the government's proposal to hike FDI ceiling in insurance sector to 49 %, Fortis Healthcare Executive Chairman Malvinder Mohan Singh said the move would help insurance firms attract much-needed capital from overseas partners. (BS)
- ❖ Indirect tax mop up inched up by 4.6 % in the April-June quarter of the current fiscal due to decline in custom duty and excise duty collections, reflecting slump in manufacturing activity. (BS)
- ❖ The Planning Commission will apprise Prime Minister Narendra Modi on the performance of key core sector ministries, including power, coal and roads, that are battling regulatory hurdles. (BS)
- ❖ Manila-based Asian Development Bank (ADB) has upgraded India's economic growth forecast to 6.3% in 2015-16 on hopes of speedy reform process. (BS)
- ❖ The government is planning to come out with a Comprehensive Fertilizer Policy, Parliament was informed. (BS)
- ❖ Finance Minister Arun Jaitley Friday presented Delhi's budget for the current fiscal with a total outlay of Rs.36,776 crore, proposing a new specialty hospital and 100 ambulances for accident victims, while keeping tax rates unchanged. (BS)
- ❖ The government said it has not taken any decision on permitting Foreign Direct Investment in multi-brand retail trading. (BS)
- ❖ With an aim of providing drinking water at an affordable price in parched areas of the city, government proposed to set up 500 water ATMS in the national capital. (BS)
- ❖ India's trade deficit with China is expected to reduce during the current financial year as the government is taking steps to check the trend, Parliament was informed. (BS)
- ❖ Nine cases of alleged irregularities in defence procurement have been referred to the government by CVC for inquiry and five cases have been taken up by CBI for investigation in the last three years, Lok Sabha was informed. (BS)
- ❖ Concern was voiced in the Lok Sabha over reports that nearly half of the thermal power plants in the country, including over 20,000 MW capacity stations of state-run NTPC, are reeling under coal shortage with stocks to last less than a week. (BS)
- ❖ The National Stock Exchange (NSE) will auction on Monday government debt securities worth Rs 2,521 crore for overseas investors, whose total investment has crossed 97% of the permitted limit. (BS)

Domestic News

- ❖ The Kudgi Thermal Power Plant at Kudgi in Bijapur district of Karnataka now wears a deserted look with over 5,000 workers leaving the site en masse. The work at the plant has hence come to a standstill. (BS)
- ❖ Info Edge, which runs the job portal Naukri.Com, reported a 35% rise in its net profit at Rs 39.8 crore for the quarter ended June 30, 2014. (BS)
- ❖ State owned Oil and Natural Gas Corporation (ONGC) is playing the role of a spoiler in the finance minister's divestment plan. The government plans to sell five per cent stake in the company which at current prices can fetch them Rs 17,400 crore. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3524	(0.0002)	(0.01)
GBP-USD	1.7088	(0.0012)	(0.08)
USD-JPY	101.34	0.16	0.16

Bond Markets	Closing	Chg
10-yr bond	8.77	2.9 bps
Interbank call	7.91	5.95 bps



Domestic News (Cont...)

❖ Government-run steel-maker Rashtriya Ispat Nigam's despatch of finished products is getting hampered due to inadequate supply of rakes by the Railways. (BS)

❖ IT solutions provider Rolta India said it has raised \$300 million (about Rs 1,810 crore) from international markets through its wholly-owned subsidiary, Rolta Americas. (BS)

❖ Mahindra Two Wheelers plans introduce up to four new products, including a scooter, a bike in entry level segment and variants of existing products, this year as it looks to scale up presence in the market. (BS)

❖ Global venture capital (VC) funding in Healthcare IT sector more than doubled with \$1.8 billion raised in 161 deals in the second quarter this year, marking the first billion dollar quarter for the sector, says a report. (BS)

❖ Zee Entertainment Enterprises Limited's(ZEEL) consolidated revenues for the quarter ended June 30 fell marginally short of street expectations at Rs. 1085.7 crore(expectation was Rs 1120 crore). The revenues showed a growth of 11.6per cent on year on year basis from Rs 973.3 crore in Q1FY14. (BS)

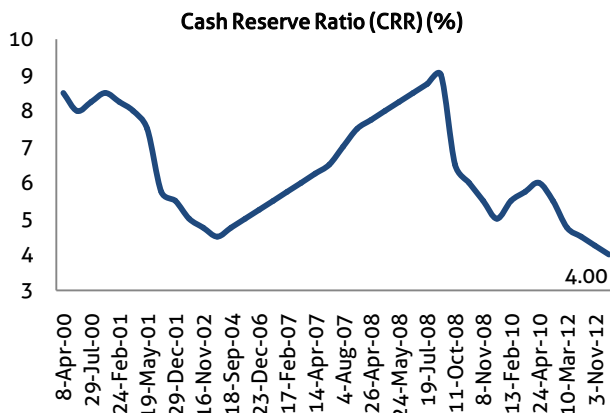
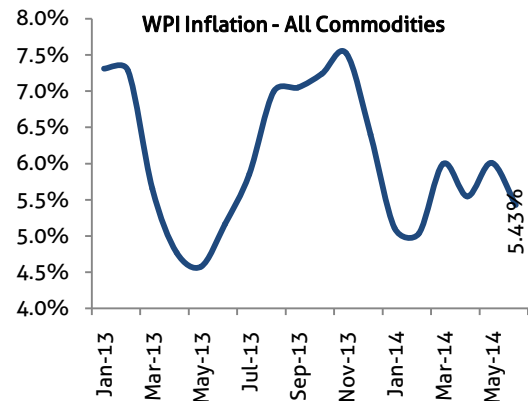
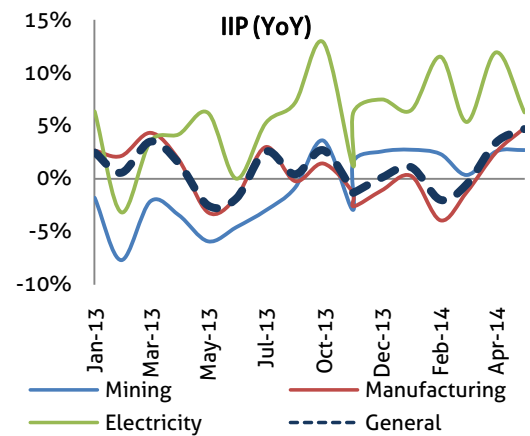
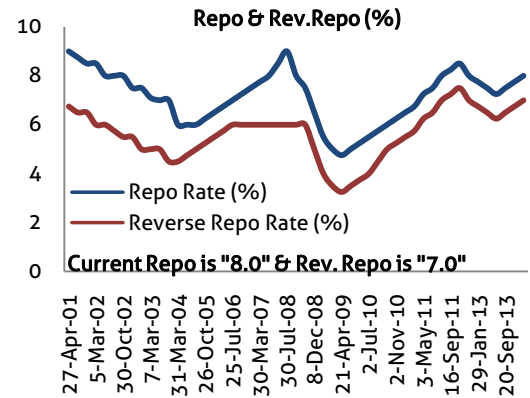
❖ Demand for cotton from domestic spinning mills is set to decline further with China continuing to decrease cotton yarn imports from India, adding further pressure to the commodity's prices. (BS)

❖ Bullet manufacturer Royal Enfield has said that it would look at sending completely knocked down (CKD) of its vehicles for the Colombian market. The company also said after the commercial launch later this year, Royal Enfield will be introducing its Bullets and range of products. (BS)

❖ Adani Group company, Adani Mining and Posco E&C, an arm of South Korea's Posco, signed an agreement to develop a rail line to the Galilee Basin coal reserves in Queensland. (BS)

❖ US private equity firm General Atlantic is in talks to buy a 2 to 5% stake each in Just Dial Ltd and Info Edge India Ltd, two sources with direct knowledge of the discussions said on Friday. (BS)

❖ Bangalore-based Wipro has entered into a two-way pact with Canada's ATCO under which the information technology (IT) services major will provide the Alberta-based company total outsourcing solutions for 10 years, and also buy its subsidiary ATCO I-Tek for \$195 million (around Rs 1,177.8 crore) in cash. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jul-14	Tata Sponge Iron Ltd.	AXIS EQUITIES PRIVATE LIMITED	SELL	84011	834.4
18-Jul-14	Tata Metaliks Ltd	INDUS PORTFOLIO (P) LTD	SELL	453402	98.4
18-Jul-14	Axis-IT&T Limited	AJAY ASSET MANAGEMENT PRIVATE LIMITED	SELL	201722	110.6
18-Jul-14	Dr. Datson's Labs Ltd	MUKUNDLAL GOVINDJI BHAGAT (HUF)	BUY	624044	12.7
18-Jul-14	Thirumalai Chemicals Ltd	ANKITA VISHAL SHAH	BUY	72614	100.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Jul-14	Pratibha Inds	RELIANCE CAPITAL LTD	S	1,430,000	60.1
18-Jul-14	GSS Infotech	SURBHI INVESTMENTS and TRADING COMPANY PRIVATE	S	1,350,000	41.0
18-Jul-14	A2Z Maint & Engg	SUNIL CAPITAL	S	557,245	28.9
18-Jul-14	Cubical Fin	PELF FINSTOCK LIMITED	B	810,000	18.5
18-Jul-14	Looks Health	EMOTION CAPITAL MARKET PRIVATE LIMITED	B	100,000	73.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505216	Alfred Herbert	21-Jul-14	Dividend - Rs.2.00	-
523694	Apcotex Inds	21-Jul-14	Dividend - Rs.5.00	-
533227	Asian Hotels (East)	21-Jul-14	Dividend - Rs.3.00	-
532612	Indoco Remedies	21-Jul-14	Final Dividend - Rs.1.40	-
500257	Lupin	21-Jul-14	Final Dividend - Rs.3.00	-
508941	Panasonic Carb-\$	21-Jul-14	Dividend - Rs.7.00	-
534618	Sangam Advisors	21-Jul-14	BONUS 57:10	22-Jul-14
507685	Wipro	21-Jul-14	Final Dividend - Rs.5.00	-
514266	Zenith Fibres-\$	21-Jul-14	Dividend - Rs.1.50	-
505163	ZF Steering-\$	21-Jul-14	Dividend - Rs.7.00	-
532493	Astra Micro	22-Jul-14	Dividend - Rs.1.10	-
531041	Competent Auto	22-Jul-14	Dividend - Rs.1.00	-
508906	Everest Inds	22-Jul-14	Dividend - Rs.2.50	-
509715	Jay Shree Tea	22-Jul-14	Dividend - Rs.2.00	-
532865	Meghmani Org	22-Jul-14	Dividend - Rs.0.10	-
522205	Praj Inds	22-Jul-14	Final Dividend - Rs.1.62	-
532805	Redington India	22-Jul-14	Dividend - Rs.0.90	-
532163	Saregama India	22-Jul-14	Dividend - Rs.1.50	-
532638	Shoppers Stop	22-Jul-14	Dividend - Rs.0.75	-
500488	Abbott India	23-Jul-14	Final Dividend - Rs.23.00	-
532762	Action Constr	23-Jul-14	Dividend - Rs.0.10	-
512573	Avanti Feeds-\$	23-Jul-14	Dividend - Rs.15.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Jul-14	USD	Chicago Fed National Activity			0.21
22-Jul-14	GBP	CBI Industrial Trends Orders		8	11
22-Jul-14	USD	CPI (MoM)		0.30%	0.40%
22-Jul-14	USD	House Price Index (YoY)			5.90%
22-Jul-14	USD	Existing Home Sales		4.98M	4.89M
22-Jul-14	USD	Richmond Manufacturing Index			3
23-Jul-14	USD	MBA 30-Year Mortgage Rate			4.33%
23-Jul-14	EUR	Consumer Confidence		-7.5	-7.4
24-Jul-14	JPY	Trade Balance		-643B	-909B
24-Jul-14	CNY	Chinese HSBC Manufacturing PMI			50.7
24-Jul-14	EUR	Manufacturing PMI		51.7	51.8
24-Jul-14	EUR	Services PMI		52.7	52.8
24-Jul-14	GBP	Retail Sales (MoM)		0.30%	-0.50%
24-Jul-14	USD	Continuing Jobless Claims		2,510K	2,507K
24-Jul-14	USD	Initial Jobless Claims		308K	302K
24-Jul-14	USD	Manufacturing PMI		57.5	57.3
24-Jul-14	USD	New Home Sales		480K	504K
24-Jul-14	USD	KC Fed Manufacturing			6
25-Jul-14	JPY	National CPI (YoY)			3.70%
25-Jul-14	JPY	Tokyo CPI (YoY)			3.00%
25-Jul-14	EUR	Private Loans (YoY)		-1.80%	-2.00%
25-Jul-14	GBP	GDP (YoY)		3.10%	3.00%
25-Jul-14	USD	Durable Goods Orders (MoM)		0.50%	-0.90%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Jul-14	INR	Indian M3 Money Supply			12.20%
25-Jul-14	INR	Indian Bank Loan Growth			13.30%

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