

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7875	(0.28)	CNX IT	10399	0.33
Sensex	26314	(0.40)	BANK NIFTY	15482	(0.28)
DowJones	16979	0.35	S&P CNX 500	6322	(0.11)
Nasdaq	4526	(0.02)	CNX FMCG	18767	(0.73)
Hangseng	24988	(0.68)	CNX REALTY	3454	(1.12)
Shanghai	2232	(0.35)	CNX AUTO	7524	(0.60)
Nikkei	15576	0.79	CNX ENERGY	9678	(0.89)
Strait Times	3326	0.07	CNX PHARMA	9910	3.05
Kospi	2048	(1.17)	Advances / Declines	BSE	NSE
Taiwan	9236	(0.56)	Advances	1692	861
FTSE	6755	(0.35)	Declines	1285	687
CAC	4241	(0.32)	Unchanged	110	63
DAX	9315	(0.21)	Total	3087	1611

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	849.75	4.94
CIPLA	490.05	3.27
LUPIN	1243.85	2.12
TATAPOWER	94.45	2.00
KOTAKBANK	999.95	1.97

Nifty Losers		
Company	Price(Rs)	Chg(%)
ONGC	423.00	(2.80)
IDFC	149.45	(1.77)
TATAMOTORS	511.05	(1.50)
GAIL	425.90	(1.45)
M&M	1355.50	(1.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FDC	54.16	0.4	137
LUMAXIND	6.07	0.1	113
BAJAJELEC-\$	4.98	0.3	16
MAGMA	4.89	0.4	14
IPAPPM	3.88	0.3	12

Indian Forex	Closing	Chg	% Chg
USD/INR	60.669	(0.057)	(0.09)
GBP/INR	100.808	(0.672)	(0.66)
EUR/INR	80.726	(0.318)	(0.39)
JPY/INR	58.800	(0.390)	(0.66)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28050	(170)
Silver (Rs/1kg)	42200	(523)

Commodities	Price	% Chg.
Crude (US\$/BBL)	96.1	1.32
Brent (US\$/BBL)	102.1	0.49
Gold (US/oz)	1290.3	(0.55)
Silver (US\$/oz)	19.4	(0.15)
Copper (US\$/MT)	6922.0	(0.18)
Alum (US\$/MT)	2037.0	0.44
Zinc(US\$/MT)	2332.0	0.80

ADR	Cl. Values	% Chg.
ICICI Bank	53.91	0.36
HDFC Bank	49.86	0.31
Infosys	58.48	0.37
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	47.54	0.90
Wipro	11.70	0.02
Tata Motors	46.75	0.70

Market Sensor

US market mostly advanced on Wednesday, lifting the S&P 500 to within reach of a record, after minutes from the Federal Reserve's last meeting showed some Fed officials want a "relatively prompt" rate hike based on the economy's progress. Dow Jones Industrial Average was up 0.35% or 59.54 points at 16979.13. Nasdaq Composite was down 0.02% or 1.03 points at 4526.48. Standard & Poor's 500 was up 0.25% or 4.91 points at 1986.51.

Indian equity market snapped six day winning streak on profit booking and mixed global cues. Markets remained in red throughout the day and extended losses in late trade. Nifty ended the previous trading session with a decline of 0.28% or 22.20 points at 7875.30. On Wednesday's trading session, FII bought net Rs.251.36 Cr in cash market and bought net Rs.434.19 in derivative segment. Whereas, DII sold net Rs.481.37 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7825 followed by 7790 while resistance exist at 7920 and then at 7960.

Global News

❖ A Chinese manufacturing gauge fell more than analysts estimated in August, as a credit slowdown and property slump add to risks that the world's second-largest economy will miss its growth target this year. The preliminary Purchasing Managers' Index from HSBC Holdings Plc and Markit Economics was at 50.3. (Bloomberg)

❖ Mark Carney has come through his first public argument on interest rates with enough scope to contain dissent for now. (Bloomberg)

❖ Sandi Sesay's boss promised him three months of pay when he told the driver to stop coming to work. The goal was to prevent any possible spread of Ebola at the Sierra Leone mine that employs him. (Bloomberg)

❖ Federal Reserve officials pledged to reduce the size of the central bank's record balance sheet as they continued to map out a strategy to exit from the most aggressive monetary stimulus in its 100-year history. (Bloomberg)

❖ Tuomo Kareoja, who's starting his eighth year of studies at Helsinki University, is pondering adding a fourth degree to his current majors in history, social psychology and statistics. (Bloomberg)

Economic News

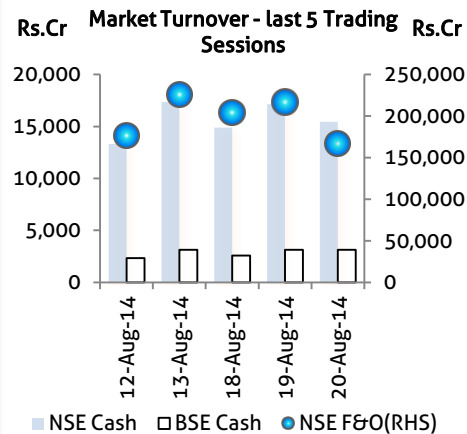
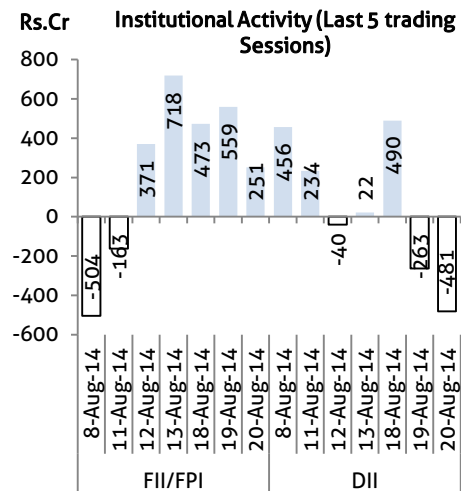
- ❖ With government's maiden auction of coal blocks failing to attract bidders, the Coal ministry is mulling to put up blocks after securing necessary environmental clearances, going forward. (BS)
- ❖ Faced with regulatory lapses, the Ministry of Finance has for the first time entrusted additional power on the commodity derivatives market regulator the Forward Markets Commission (FMC). (BS)
- ❖ The Andhra Pradesh government proposed an expenditure of Rs 1,11,824 crore in its Budget estimates for 2014-15, without imposing any fresh taxes. (BS)
- ❖ The Reserve Bank of India Act must be changed if the central bank wants to appoint a chief operating officer (COO), a senior finance ministry official said on Wednesday. (BS)
- ❖ Union Minister Piyush Goyal said the Centre was committed to take along every state in its endeavour for speedy development, which should be above politics to help people get the benefits. (BS)
- ❖ Overseas bidders have evinced keen interest in seized red sanders wood sale, even a month before Andhra Pradesh government is set to float a global e-tender-cum-e-auction for the same, eyeing a revenue of over Rs 1,000 crore. (BS)
- ❖ Assam suffers an average loss of Rs 200 crore every year due to devastating floods with nearly 40% of the state's total land declared as flood-prone by the government. (BS)
- ❖ The Directorate General of Civil Aviation (DGCA) is working on framing a comprehensive policy for the general aviation sector which may reduce by half the time required for issuing licenses to non-scheduled operators (NSOPs). (BS)
- ❖ The Tamil Nadu government once again reiterated that a broad consensus on the framework of GST should be arrived at amongst the States and only then should the enactment of the Constitutional Amendment Bill be considered. (BS)
- ❖ The liquor prices in Tamil Nadu is going up from , in tune with the state government's decision recently to increase the upper level ceiling on excise duty on liquor. (BS)
- ❖ The health ministry's ambitious proposal for National Health Assurance Plan, which aims to provide insurance cover for all similar to Obamacare, will also include diagnostic services. (BS)

Domestic News

- ❖ The food ministry has assured the sugar mills of an enhanced price of ethanol to be procured by the oil marketing companies to comply with the requirement of blending 5% ethanol with petrol. (BS)
- ❖ Goa is expecting 5% growth in foreign charter flights but the actual growth could be even lower due to 25-30% rise in tour package prices and closure of a few large Russian tour operators. (BS)
- ❖ International Finance Corporation, a member of the World Bank Group, said it will use a combination of rupee-denominated bonds and swaps to raise local-currency financing of up to Rs 15,000 crore over the next five years. (BS)
- ❖ The \$16.5 billion Mahindra & Mahindra Group said that the Tamil Nadu Government yet to allocate land for its automotive plant and resting facility, which was supposed to attract investment to the tune of Rs 2,000 crore. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3249	(0.0010)	(0.08)
GBP-USD	1.6579	(0.0016)	(0.10)
USD-JPY	103.88	0.12	0.12

Bond Markets	Closing	Chg
10-yr bond	8.66	-3.4 bps
Interbank call	7.86	-9.99bps



Domestic News (Cont...)

❖ The Oil Ministry is considering ordering Reliance Industries to stop selling KG-D6 crude oil to its Jamnagar refinery and instead sell it to Chennai Petroleum Corp Ltd (CPCL) at lower rates. (BS)

❖ The \$16.5 billion-worth Mahindra & Mahindra Group's Farm Equipment Sector launched a new tractor Arjun NOVO. The company replaced its existing product Arjun 605DI with Arjun NOVO and invested about Rs 300 crore towards to develop the new platform. (BS)

❖ The government has ordered state gas utility GAIL India Ltd to cut natural gas supplies of non- priority sectors like steel and petrochemicals so as to meet full requirement of CNG retailers like Indraprastha Gas Ltd. (BS)

❖ Two and three-wheeler manufacturer TVS Motor Company launched upgraded variant of its popular scooterette, the Scooty Zest, expanding its portfolio in the segment. (BS)

❖ Drugmaker Dr Reddy's Laboratories has come under the scanner of Department of Justice of USA for alleged violations of some provisions of Consumer Product Safety Act involving child resistant packaging regulations. (BS)

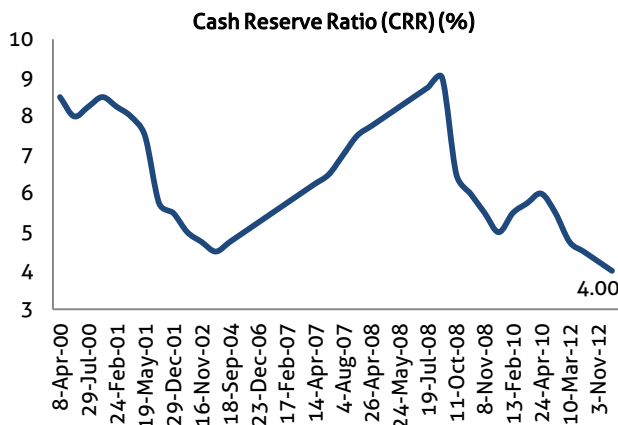
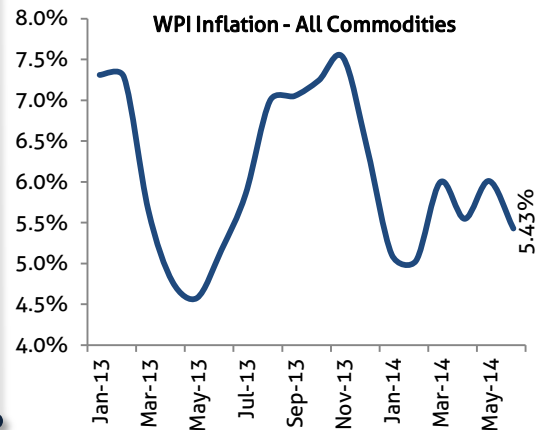
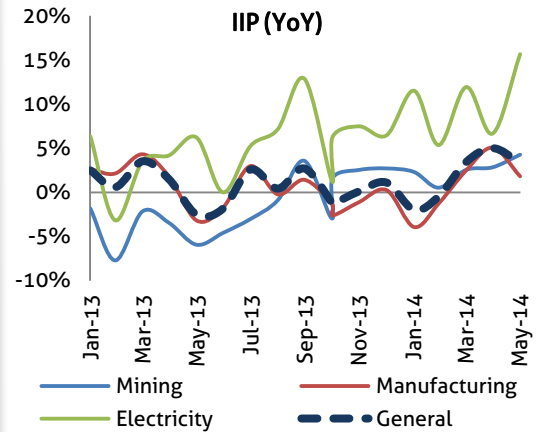
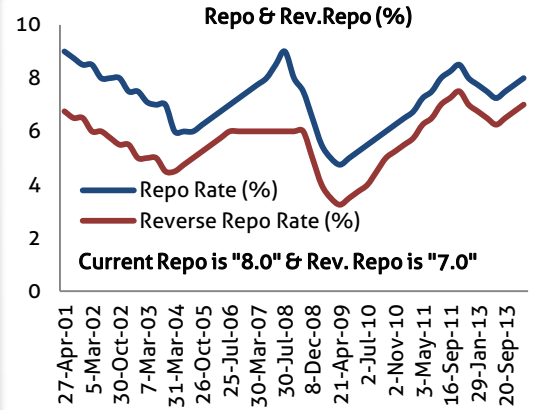
❖ Pharmaceutical major Zydus Cadila has received final approval from United States Food & Drug Administration (USFDA) for marketing of anti-viral drug Acyclovir. (BS)

❖ Market regulator Sebi has sought clarification from Kishore Biyani-promoted Future Retail regarding the company's proposed Rs 1,600 crore rights issue. (BS)

❖ Even as big hopes have been pinned on Infosys' new Chief Executive Officer Vishal Sikka, experts believe that the Street is in a patient wait-and-watch mood and there won't be a pressure for performance on the first non-founding leader of the Bangalore-based company for at least a couple of quarters. (BS)

❖ Reliance Industries Ltd announced it has executed storage and capacity agreements for liquefaction and export of ethane with a North American Terminal, which is expected to commence operations in the second half of 2016. (BS)

❖ 28 passengers suffered injuries when an IndiGo plane with over 150 passengers on board developed a problem in its landing gear that caused thick smoke to emanate after touching down at the airport here, prompting emergency evacuation. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Aug-14	Ahmednagar Forgings Ltd	CRESTA FUND LIMITED	SELL	534010	271.0
20-Aug-14	Gulf Oil Lub. Ind. Ltd.	MANISH G. LAKHI	SELL	269514	290.7
20-Aug-14	Ahmednagar Forgings Ltd	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	SELL	265116	288.1
20-Aug-14	Lumax Industries Ltd	MAHESH KUMAR JAIN	SELL	75000	435.6
20-Aug-14	Kopran Ltd.	MOHAN LAL GUPTA	BUY	195653	51.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Aug-14	FDC	SUDIPTA TRADING AND INVESTMENT COMPANY PVT LTD	B	1,987,000	146.0
20-Aug-14	LUMAXIND	PARAM CAPITAL RESEARCH PVT LTD	B	250,000	381.0
20-Aug-14	IGARASHI	KEWAL KRISHAN NOHRIA	S	246,000	228.9
20-Aug-14	DOLAT	DOLAT CAPITAL MARKET LTD.	B	15,130,731	2.7
20-Aug-14	LUMAXIND	VINAY GRIDHARI MOTWANI	S	75,000	381.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532212	ARCHIES	21-Aug-14	Final Dividend - Rs.0.40	-
523716	ASHIANA-\$	21-Aug-14	Dividend - Rs.0.50	-
531178	BCCFIN	21-Aug-14	Dividend - Rs.0.50	-
500493	BHARATFORG	21-Aug-14	Final Dividend - Rs.2.50	-
532454	BHARTIARTL	21-Aug-14	Final Dividend - Rs.1.80	-
532454	BHARTIARTL	21-Aug-14	Final Dividend - Rs.1.80	-
532454	BHARTIARTL	21-Aug-14	Interim Dividend - Rs.1.63	-
532454	BHARTIARTL	21-Aug-14	Interim Dividend - Rs.1.63	-
532339	COMPUSOFT-\$	21-Aug-14	Dividend - Rs.0.40	-
532526	DISHMAN	21-Aug-14	Final Dividend - Rs.1.20	-
521014	EUROTEXIND	21-Aug-14	Dividend - Rs.0.50	-
500086	EXIDEIND	21-Aug-14	Interim Dividend - Rs.1.50	22-Aug-14
500670	GNFC	21-Aug-14	Dividend - Rs.3.50	-
533761	GPTINFRA	21-Aug-14	Dividend - Rs.1.00	-
500467	HARRMALAYA	21-Aug-14	Dividend - Rs.1.00	-
501295	IITL	21-Aug-14	Dividend - Rs.1.75	-
520051	JAMNAAUTO	21-Aug-14	Final Dividend - Rs.1.00	-
530019	JUBILANT	21-Aug-14	Dividend - Rs.3.00	-
533286	MOIL	21-Aug-14	Final Dividend - Rs.3.50	-
511766	MUTHTFN	21-Aug-14	Dividend - Rs.4.50	-
508670	NEAGI	21-Aug-14	Dividend - Rs.40.00	-
532649	NECLIFE	21-Aug-14	Final Dividend - Rs.0.10	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Aug-14	EUR	Trade Balance	13.8B	14.9B	15.2B
19-Aug-14	EUR	Current Account		19.0B	19.5B
19-Aug-14	GBP	CPI (YoY)		0.018	0.019
19-Aug-14	GBP	House Price Index (YoY)		0.112	0.105
19-Aug-14	USD	CPI (YoY)		0.02	0.021
19-Aug-14	USD	Housing Starts		0.969M	0.893M
19-Aug-14	JPY	Trade Balance		-703B	-822B
20-Aug-14	JPY	All Industries Activity Index (MoM)		-0.002	0.006
20-Aug-14	EUR	German PPI (YoY)		-0.007	-0.007
20-Aug-14	GBP	CBI Industrial Trends Orders		4	2
20-Aug-14	USD	MBA 30-Year Mortgage Rate			0.0435
20-Aug-14	USD	Crude Oil Inventories			1.401M
20-Aug-14	USD	FOMC Meeting Minutes			
20-Aug-14	JPY	Manufacturing PMI		51.7	50.5
20-Aug-14	CNY	HSBC Manufacturing PMI		51.5	51.7
21-Aug-14	EUR	Manufacturing PMI		51.3	51.8
21-Aug-14	EUR	Services PMI		53.5	54.2
21-Aug-14	GBP	Public Sector Net Borrowing		-2.00B	9.51B
21-Aug-14	GBP	Retail Sales (YoY)		0.03	0.036
21-Aug-14	USD	Initial Jobless Claims		300K	311K
21-Aug-14	USD	Manufacturing PMI		55.7	55.8
21-Aug-14	EUR	Consumer Confidence		-9	-8.4
22-Aug-14	USD	Fed Chair Yellen Speaks			
22-Aug-14	EUR	ECB President Draghi Speaks			

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Aug-14	INR	M3 Money Supply			12.7%
22-Aug-14	INR	Bank Loan Growth			13.3%
22-Aug-14	INR	FX Reserves, USD			319.35B

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