

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8373	(1.44)	CNX IT	11985	(2.15)
Sensex	27608	(1.16)	BANK NIFTY	18283	(2.25)
DowJones	16991	(2.06)	S&P CNX 500	7017	(1.53)
Nasdaq	4878	(2.82)	CNX FMCG	20640	1.55
Hangseng	22270	(2.14)	CNX REALTY	3229	(1.24)
Shanghai	3642	(0.61)	CNX AUTO	8554	(1.72)
Nikkei	19613	(2.10)	CNX ENERGY	8078	(2.39)
Strait Times	2954	1.87	CNX PHARMA	3753	(2.56)
Kospi	1884	(1.58)	Advances / Declines	BSE	NSE
Taiwan	7861	(2.10)	Advances	771	299
FTSE	6368	(0.56)	Declines	2072	1216
CAC	4784	(2.06)	Unchanged	100	37
DAX	10432	(2.34)	Total	2943	1552

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	1895.00	5.55
ITC	329.40	3.94
BPCL	905.00	2.02
DRREDDY	4301.00	1.65
SUNPHARMA	939.00	1.21

Nifty Losers		
Company	Price(Rs)	Chg(%)
YESBANK	725.55	(6.29)
CAIRN	143.00	(5.67)
PNB	158.75	(5.51)
VEDL	98.25	(4.15)
RELIANCE	915.65	(4.08)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
REPCOHOME	3.05	0.1	25
AMTEKAUTO	125.27	7.8	16
DELTACORP	30.93	2.5	13
8KMILES	0.96	0.1	12
UNICHEMLAB	2.06	0.2	9

Indian Forex	Closing	Chg	% Chg
USD/INR	65.239	(0.014)	(0.02)
GBP/INR	102.209	(0.041)	(0.04)
EUR/INR	72.571	0.376	0.52
JPY/INR	52.590	0.090	0.17

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26198	366
Silver (Rs/1kg)	35940	1154

Commodities	Price	% Chg.
Crude (US\$/BBL)	40.9	0.96
Brent (US\$/BBL)	46.2	(1.64)
Gold (US/oz)	1158.5	2.14
Silver (US\$/oz)	15.5	1.17
Copper (US\$/MT)	5060.5	1.08
Alum (US\$/MT)	1544.0	1.45
Zinc(US\$/MT)	1813.0	2.08

ADR	Cl. Values	% Chg.
ICICI Bank	9.38	(0.35)
HDFC Bank	60.19	(1.22)
Infosys	17.31	(0.85)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.09	(1.33)
Wipro	12.01	(0.52)
Tata Motors	25.67	(0.84)

Market Sensor

US market closed near session lows on Thursday, off more than 2 percent, as investors weighed continued uncertainty about the timing of a rate hike and concerns about global growth headed by slowing in China. Dow Jones Industrial Average was down 2.06% or 358.04 points at 16990.69. Nasdaq Composite was down 2.82% or 141.56 points at 4877.49. Standard & Poor's 500 was down 2.11% or 43.88 points at 2035.73.

Indian equity market witnessed steep sell-off following weak global cues with the U.S Fed indicating an uncertainty on the timing of rate hike and unscheduled policy moves by China propping up their economy indicating a slowdown in China. Nifty ended the previous day with a decline of 1.44% or 122.40 points at 8372.75. On Thursday's trading session, FIIs sold net Rs.1007.26 Cr in cash market and sold net Rs.754.28 in derivative segment. Whereas, DII bought net Rs.567.87 Cr in cash segment.

Global News

❖ U.S. home resales rose to a near 8-1/2-year high in July and factory activity in the mid-Atlantic region picked up this month, fresh signs of steady economic growth that likely keeps the Federal Reserve on track to raise interest rates this year. (Reuters)

❖ Prime Minister Alexis Tsipras resigned on Thursday, hoping to strengthen his hold on power in snap elections after seven months in office in which he fought Greece's creditors for a better bailout deal but had to cave in. (Reuters)

❖ Most Japanese firms oppose Prime Minister Shinzo Abe's efforts to push through legislation next month that will expand the country's military reach, saying the campaign does not have the support of the people and the economy should take priority, a Reuters survey shows. (Reuters)

❖ Japanese Finance Minister Taro Aso on Friday urged China to continue shifting its currency market towards a market-oriented system. "Japan would face a tough decision on how to respond if China intervenes frequently in the market," he told a news conference after a regular cabinet meeting. (Reuters)

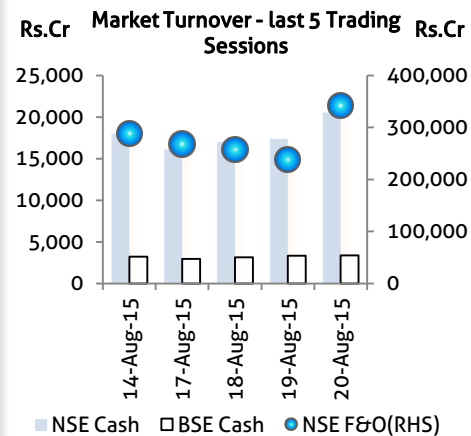
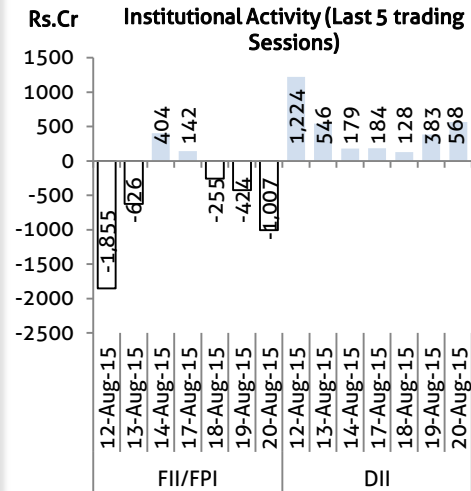
❖ U.S. Federal Reserve officials widely agreed last month the economy was nearing the point where interest rates should move higher, but worried lagging inflation and a weak global economy posed too big a risk to commit to "liftoff." (Reuters)

Economic News

- ❖ A web-based portal, Vidya Lakshmi (www.vidyalakshmi.co.in) has been launched for the benefit of students seeking educational loans. (BS)
- ❖ Ministry of Statistics and Programme Implementation said the national accounts data for the April-June quarter of the ongoing fiscal will be released on August 31. (BS)
- ❖ The Foreign direct investment (FDI) in the country increased by about 6.5 per cent to USD 2.05 billion in June this year, according to official data. (BS)
- ❖ Despite generous equity infusion from government and lower crude prices Air India has been unable to cut down its loss. (BS)
- ❖ The government may sell 10% stake in Coal India this fiscal itself through a public offer, which could fetch around Rs 22,000 crore to the exchequer. (BS)
- ❖ The announcement of a financial package of Rs 1.25 cr in poll bound Bihar by the Prime Minister Narendra Modi on Tuesday has caused immense embarrassment for the Shiromani Akali Dal in Punjab. (BS)
- ❖ Amid persistent rate cut calls from the government and the industry, RBI Governor Raghuram Rajan said the central bank is keeping a watch on monsoon and global factors to assess their impact on inflation. (BS)
- ❖ Finance Minister Arun Jaitley is stepping up pressure on the RBI to cut rates as the economy struggles and price rises slow, with some bureaucrats working behind the scenes to argue for an immediate cut of as much as 50 basis points. (BS)
- ❖ The government said it has launched a website, vidyalakshmi.co.in, for students seeking educational loans and five banks including SBI, IDBI Bank and Bank of India have integrated their system with the portal. (BS)
- ❖ The central government propose to invest over Rs 3,030 crore in higher education in Andhra Pradesh, Union Human Resource Development Minister Smriti Irani said on Thursday. (BS)
- ❖ Concerned that China's currency devaluation may affect Indian manufacturing sector, a senior government official said India needs to strengthen its anti-dumping mechanism, especially in sectors like steel. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan said it was closely monitoring the crowdfunding space to check if it poses any concerns, while it also called for an active "market intelligence" mechanism on crypto currencies. (BS)
- ❖ The Indian economy is showing signs of improvement, Reserve Bank of India governor Raghuram Rajan said on Thursday, adding that a pick up in rural demand would further improve economic growth. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan said there is a pick up in the economy and expressed hope that rural demand will get stronger if the monsoon improves. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1265	0.0025	0.22
GBP-USD	1.5687	(0.0004)	(0.03)
USD-JPY	123.16	(0.2700)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	7.81	-5.60 bps
Interbank call	7.00	-7.23 bps

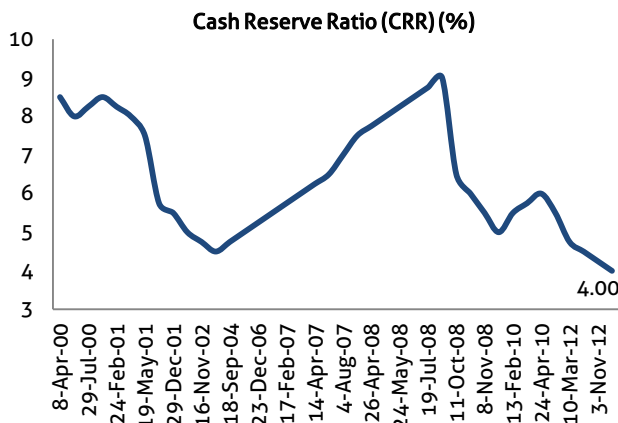
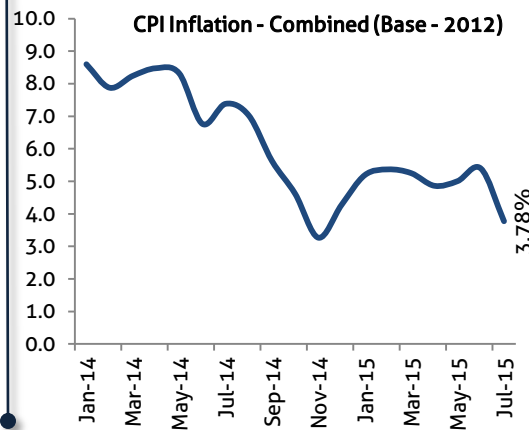
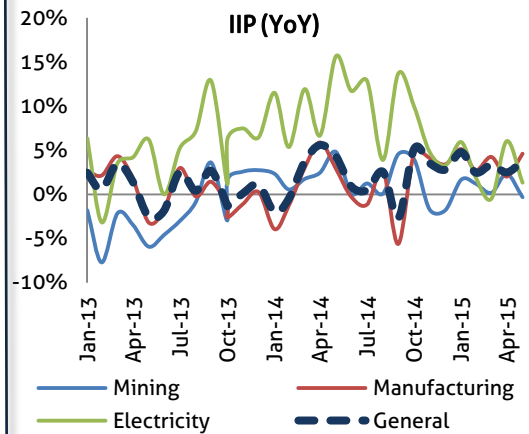
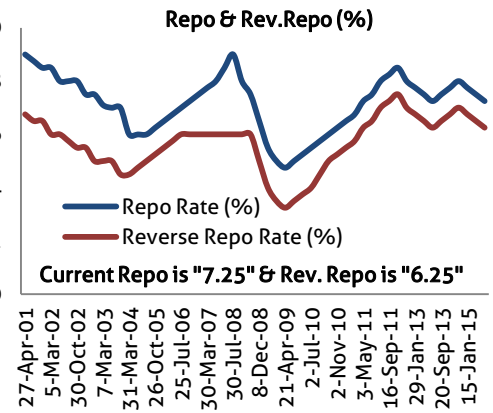


Domestic News

- ❖ Warm and sunny India took its time to embrace solar power. Three times sunnier than Germany, it lagged behind while the colder European nation took the lead in solar power. (BS)
- ❖ Venkatesan Seshadri and Pranav Mehta, former Microsoft executives in Malaysia, knew they wanted to chase high value service markets. (BS)

Domestic News (Cont...)

- ❖ The government has set a base price of Rs 382 for divesting its holding in Dredging Corporation of India. (BS)
- ❖ Pharmaceutical major Lupin Ltd on Thursday said it has got the USFDA approval for anti-cholesterol tablet though a sector analyst said the drug may not contribute to the company's financials majorly. (BS)
- ❖ Dr Reddy's Laboratories (DRL) has initiated voluntary recall of Rivastigmine Tartrate Capsules of 1.5 mg strength from the USA market, following 'Failed Dissolution Specifications'. (BS)
- ❖ Indian Railway Service official Ashwani Lohani is set to succeed Rohit Nandan as the next chairman and managing director of Air India. (BS)
- ❖ Aurobindo Pharma on Thursday announced that it has received final approvals from the US Food and Drug Administration (USFDA) to manufacture and market two generic drugs, namely Ibandronate sodium Injection and Omeprazole delayed-release capsules of specific dosages. (BS)
- ❖ Radhika Jain was provided a daily pick up and drop off service by her employer. That sounds convenient on the face of it. But there are several inefficiencies in the system which make the service worthless. (BS)
- ❖ TCVF said it will invest \$1 million in Impresa Hospitality Management Private Limited (IHMP), the company that owns and operates Lebanese chain Maroosh. (BS)
- ❖ German luxury carmaker Audi launched an updated version of A6 sedan in India, priced at Rs 49.5 lakh (ex-showroom Delhi). (BS)
- ❖ State-owned NTPC said its tax-free bonds have been oversubscribed 7.25 times. (BS)
- ❖ Reliance Industries has raised \$225 million (approx Rs 1,468 crore) through overseas bond issue due in 2026, guaranteed by the Export-Import Bank of the United States. (BS)
- ❖ Hindustan Unilever, Tata Consultancy Services (TCS) and Sun Pharma Industries are the three Indian companies that have been named among the world's 100 most innovative companies by Forbes in a list that has been topped by Tesla Motors. (BS)
- ❖ As the fare war in the Indian skies escalates, SpiceJet is now offering 1 lakh seats on sale with fares starting as low as Rs 799 for travel from August 25 to March 26 next year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Aug-15	Delta Corp Limited	ROUTE ONE FUND I LP	SELL	7560642	69.4
20-Aug-15	AmtekAuto-Roll Sett	N.K. SECURITIES	SELL	3015034	62.4
20-Aug-15	Orient Abrasives Limited	HARLALKA DEEPAK	BUY	2080000	27.7
20-Aug-15	TRF Limited	SUNDARAM BNP PARIBAS MUTUAL FUND	BUY	169399	295.4
20-Aug-15	Jubilant Industries Ltd	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED [P M S]	BUY	64000	240.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Aug-15	SYNCOMF	MALVI AND CO	B	6,800,000	4.2
20-Aug-15	SALZER	QUEBEC INFORMATION SERVICE I LTD	B	69,200	286.9
20-Aug-15	PINCON	GAURAV BHANDARI	B	74,000	231.1
20-Aug-15	LINCOPH	MULTIPLEX CAPITAL LTD.	S	90,420	155.7
20-Aug-15	AUTOLITIND	RASMANI CAPITAL MARKETS PVT.LTD	S	150,000	70.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524075	ALBERTDA	21-Aug-15	Dividend - Rs. - 5.5000	-
531795	ATULAUTO	21-Aug-15	Final Dividend - Rs. - 2.5000	-
524804	AUOPHARMA	21-Aug-15	Interim Dividend - Rs. - 0.5000	-
531979	HINDALUMI	21-Aug-15	Final Dividend - Rs. - 1.5000	-
509496	ITDCM	21-Aug-15	Stock Split From Rs.10/- to Rs.1/-	24-Aug-15
526179	LUDLOWJUT	21-Aug-15	Final Dividend - Rs. - 0.5000	-
530377	NILA	21-Aug-15	Final Dividend - Rs. - 0.1000	-
526325	ORIENTLTD	21-Aug-15	Dividend - Rs. - 1.0000	-
500336	SURYAROSNI	21-Aug-15	Final Dividend - Rs. - 1.0000	-
532859	HGS	24-Aug-15	Interim Dividend - Rs. - 5.0000	25-Aug-15
533345	IPRU1063	24-Aug-15	Temporary Suspension	25-Aug-15
533347	IPRU1064P	24-Aug-15	Temporary Suspension	25-Aug-15
533349	IPRU1302	24-Aug-15	Temporary Suspension	25-Aug-15
533351	IPRU1303P	24-Aug-15	Temporary Suspension	25-Aug-15
533348	IPRU1686	24-Aug-15	Temporary Suspension	25-Aug-15
533352	IPRU1687	24-Aug-15	Temporary Suspension	25-Aug-15
536061	IPRU8061	24-Aug-15	Temporary Suspension	25-Aug-15
536062	IPRU8062	24-Aug-15	Temporary Suspension	25-Aug-15
536063	IPRU8116	24-Aug-15	Temporary Suspension	25-Aug-15
506525	KANORICHEM	24-Aug-15	Dividend - Rs. - 1.5000	-
532899	KSCL	24-Aug-15	Interim Dividend - Rs. - 2.5000	25-Aug-15
532382	BALAJITELE	25-Aug-15	Final Dividend - Rs. - 0.6000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Aug-15	JPY	GDP (YoY) (Q2)		-1.90%	3.90%
17-Aug-15	EUR	Trade Balance (Jun)			18.8B
17-Aug-15	USD	NY Empire State Manufacturing Index (Aug)		5	3.86
17-Aug-15	USD	NAHB Housing Market Index (Aug)		61	60
18-Aug-15	USD	Overall Net Capital Flow (Jun)			115.00B
18-Aug-15	USD	TIC Net Long-Term Transactions (Jun)			93.0B
18-Aug-15	GBP	CPI (YoY) (Jul)			
18-Aug-15	GBP	PPI Input (YoY) (Jul)		-12.80%	-12.60%
18-Aug-15	GBP	PPI Output (YoY) (Jul)		-1.50%	-1.50%
18-Aug-15	GBP	RPI (YoY) (Jul)		1.00%	1.00%
18-Aug-15	USD	Building Permits (Jul)		1.200M	1.337M
18-Aug-15	USD	Housing Starts (Jul)		1.171M	1.174M
19-Aug-15	JPY	Trade Balance (Jul)		-57B	-69B
19-Aug-15	EUR	Current Account n.s.a. (Jun)			3.4B
19-Aug-15	EUR	Net Investment Flow (Jun)			41.0B
19-Aug-15	USD	MBA 30-Year Mortgage Rate			4.13%
19-Aug-15	USD	CPI (MoM) (Jul)		0.10%	0.30%
20-Aug-15	GBP	Retail Sales (YoY) (Jul)		4.40%	4.00%
20-Aug-15	USD	Bloomberg Consumer Confidence			40.7
20-Aug-15	USD	CB Leading Index (MoM) (Jul)		0.20%	0.60%
20-Aug-15	USD	Existing Home Sales (Jul)		5.42M	5.49M
20-Aug-15	USD	Initial Jobless Claim			
20-Aug-15	USD	Philadelphia Fed Manufacturing Index (Aug)		6.2	5.7
21-Aug-15	GBP	Public Sector Net Borrowing (Jul)			8.58B
21-Aug-15	EUR	Consumer Confidence (Aug)		-6.9	-7.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-15	INR	M3 Money Supply (2wk)			
21-Aug-15	INR	Bank Loan Growth (2wk)			
21-Aug-15	INR	Deposit Growth (2wk)			

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