

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7879	1.28	CNX IT	10673	(0.68)
Sensex	26430	1.23	BANK NIFTY	16217	1.80
DowJones	16400	0.12	S&P CNX 500	6335	1.27
Nasdaq	4316	1.35	CNX FMCG	19034	0.13
Hangseng	23194	0.54	CNX REALTY	3559	1.92
Shanghai	2360	0.13	CNX AUTO	7726	2.07
Nikkei	15030	(0.54)	CNX ENERGY	9315	1.70
Strait Times	3196	0.46	CNX PHARMA	10313	1.33
Kospi	1919	(0.59)	Advances / Declines	BSE	NSE
Taiwan	8674	0.13	Advances	1633	934
FTSE	6267	(0.68)	Declines	1206	587
CAC	3991	(1.04)	Unchanged	112	56
DAX	8718	(1.50)	Total	2951	1577

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	2454.60	5.90
ONGC	417.00	5.01
HINDALCO	146.00	4.70
DLF	115.55	4.48
BPCL	694.10	4.10

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	136.80	(7.35)
WIPRO	555.25	(1.88)
INFY	3810.40	(1.07)
TCS	2425.50	(0.64)
ITC	351.80	(0.61)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
UBL	12.24	0.1	138
TUBEINVEST	10.61	0.1	79
NAUKRI	6.04	0.1	67
REPCOHOME	4.29	0.1	62
HATHWAY	15.85	0.3	52

Indian Forex	Closing	Chg	% Chg
USD/INR	61.287	(0.329)	(0.53)
GBP/INR	98.624	(0.493)	(0.50)
EUR/INR	78.154	(0.740)	(0.94)
JPY/INR	57.140	(0.880)	(1.52)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27345	(55)
Silver (Rs/1kg)	38471	(204)

Commodities	Price	% Chg.
Crude (US\$/BBL)	82.9	(0.31)
Brent (US\$/BBL)	85.5	(0.88)
Gold (US/oz)	1247.1	0.82
Silver (US\$/oz)	17.4	0.58
Copper (US\$/MT)	6615.0	(0.21)
Alum (US\$/MT)	1954.5	1.30
Zinc(US\$/MT)	2222.5	(0.20)

ADR	Cl. Values	% Chg.
ICICI Bank	52.99	0.83
HDFC Bank	49.74	0.84
Infosys	62.24	0.21
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.84	0.01
Wipro	11.91	(0.04)
Tata Motors	44.39	1.89

Market Sensor

US market climbed on Monday, with the S&P 500 marking its longest winning run in a month, as expectations for Apple's quarterly results outdid disappointment that came with a reduced outlook from International Business Machines. Dow Jones Industrial Average was up 0.12% or 19.26 points at 16399.67. Nasdaq Composite was up 1.35% or 57.64 points at 4316.07. Standard & Poor's 500 was up 0.91% or 17.25 points at 1904.01.

Indian equity market cheered after favorable Assembly election results in both Haryana and Maharashtra and government's announcement on de-regulation of diesel prices. Nifty ended the previous trading session with a gain of 1.28% or 99.70 points at 7879.40. On Monday's trading session, FII's bought net Rs.1040.08 Cr in cash market and bought net Rs.1845.72 in derivative segment. Whereas, DII sold net Rs.166.11 Cr in cash segment.

Coming to today's trade Nifty likely to remain volatile with positive bias, crucial intraday support seen at 7830 followed by 7750 while resistance exist at 7910 and then at 7990.

Global News

❖ China's economic growth beat analysts' estimates last quarter, bolstering the government's case for avoiding broader stimulus measures. (Bloomberg)

❖ Talks between pro-democracy student leaders and the government tonight pose the best chance of a peaceful ending to more than three weeks of demonstrations that have disrupted Hong Kong and divided its citizens. (Bloomberg)

❖ When it comes to pulling up to the gasoline pump, Americans haven't had it this good since 2011. (Bloomberg)

❖ German and French cabinet members pledged to boost investment and speed economic reforms as the euro area economy sags, while sidestepping the question of how to finance the drive. (Bloomberg)

❖ The yen's purchasing power is eroding to an unprecedented level with Japan's trade deficit poised to increase from the widest on record, according to Mitsubishi UFJ Morgan Stanley Securities Co. (Bloomberg)

Economic News

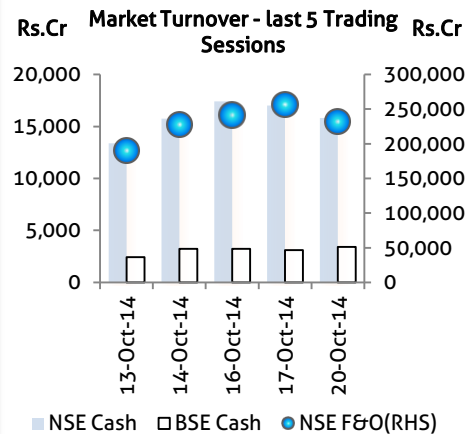
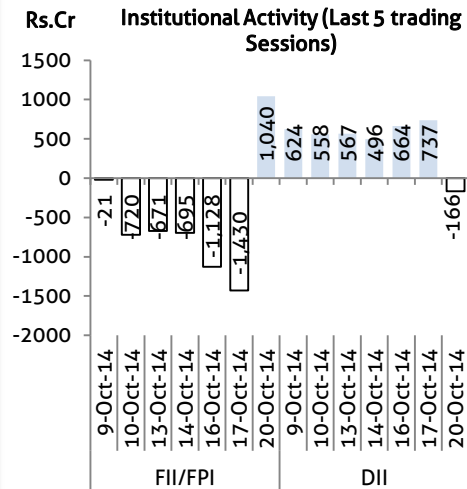
- ❖ The Union cabinet decided to move an ordinance to take over coal blocks cancelled by the Supreme Court, and conduct auctions of the mines. (BS)
- ❖ Days after the Supreme Court cancelled allocation of 214 coal blocks, the government brought an Ordinance that will enable it to acquire the land of these mines along with plants for auction later. (BS)
- ❖ The triumphs in Maharashtra and Haryana notwithstanding, the BJP will need the support of non-NDA parties to get the constitutional amendment bill on goods and services tax (GST) passed in the Rajya Sabha and ratified by at least half the states. (BS)
- ❖ The government is mulling over reimposing some restrictions on gold imports after Diwali as higher inward shipments of the metal in the last few months have pushed up the trade deficit, a government official said. (BS)
- ❖ Union minister of state for commerce Nirmala Sitharaman held a brainstorming session with stakeholders of coffee plantation sector and assured them to address some of their major concerns. (BS)
- ❖ The Central Empowered Committee has told the Supreme Court that there has been "substantial" delay on part of Odisha Government in taking a decision for renewal of mining leases and some are pending for the last 40 years. (BS)
- ❖ The long pending Insurance Bill, which seeks to raise FDI cap in the sector to 49%, is expected to be taken up in the forthcoming Winter Session of Parliament. (BS)
- ❖ India will float a company to develop Iran's Chabahar Port, a government statement said on Saturday, as New Delhi aims to take advantage of a thaw in Tehran's relations with world powers. (BS)
- ❖ The Finance Ministry has written to the RBI to consider reimposing some restrictions on gold imports after inbound shipments surged in the last few months, widening the trade deficit, the Economic Times reported on Monday. (BS)
- ❖ The government's moves over the weekend are likely to whet the appetite of a reform-hungry market, and turn sentiment more positive say market watchers. (BS)

Domestic News

- ❖ BGR Energy Systems Limited, a leading EPC and BoP company has received orders worth Rs 250 crore in the electrical sub-stations segment of its Electrical Projects Division. (BS)
- ❖ Hyderabad-based SKS Microfinance Limited has reported more than a two fold jump in net profit at Rs 56.75 crore in the quarter ending September, 2014 as compared to Rs 16.34 crore in the corresponding quarter previous year. (BS)
- ❖ Panasonic Appliances India Company Ltd, a joint Venture between Japan-based Panasonic Corporation and Indian promoter P Obul Reddy Group, has decided to delist its equity shares from the stock exchanges. The Indian promoters has sold their entire equity shares of 16.94 per cent off market as intra promoter consolidation of shareholding to Panasonic Corporation for Rs 26.22 crore. (BS)
- ❖ India's largest liquor maker United Spirits reported a net loss of Rs 55.6 crore in the first quarter ended June 2014 compared to net profit of Rs 118.13 crore in the corresponding quarter last year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2797	(0.0003)	(0.02)
GBP-USD	1.6160	(0.0005)	(0.03)
USD-JPY	106.77	(0.18)	(0.17)

Bond Markets	Closing	Chg
10-yr bond	8.49	-3.0bps
Interbank call	8.24	50.89bps



Domestic News (Cont...)

❖ India Inc raised \$3.17 billion from overseas markets in September 2014, down 5.3% from a year ago, RBI data showed . (BS)

❖ It's been a month since the West Bengal government decided to hand over management control to The Chatterjee Group(TCG), but there is no sign of restarting the plant, which is cash-starved. (BS)

❖ Telecom services major Idea Cellular posted 68.8% jump in consolidated net profit at Rs 755.88 crore for the quarter ended September 30, 2014. (BS)

❖ Despite a lower year-on-year mined metal production, Hindustan Zinc, a Vedanta Group company, posted better-than-expected results in the September quarter mainly because of higher zinc prices on London Metal Exchange. (BS)

❖ Jindal Saw reported 239% rise in net profit for the July-September quarter, 2014-15, at Rs 74.60 crore on higher sales. (BS)

❖ Battery maker Exide Industries has posted 6.01% rise in its net profit to Rs 125.76 crore in the second quarter ended September 30, 2014 as compared to the same quarter previous fiscal. (BS)

❖ Country's largest two wheeler maker Hero MotoCorp plans to invest over Rs 5,000 crore across the globe, including manufacturing plants at Colombia and Bangladesh and new facilities at Gujarat and Andhra Pradesh. (BS)

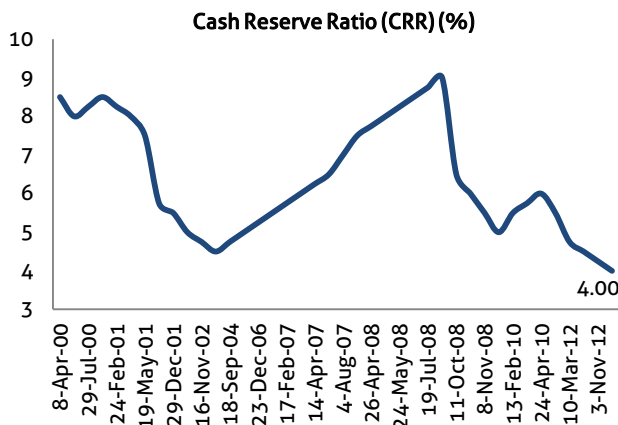
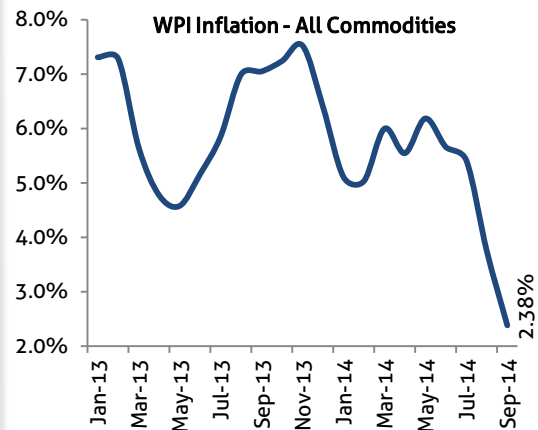
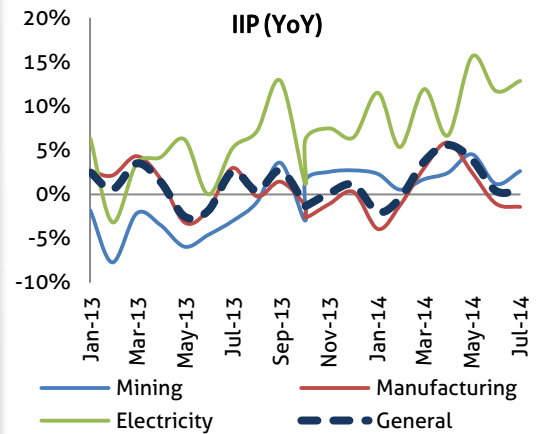
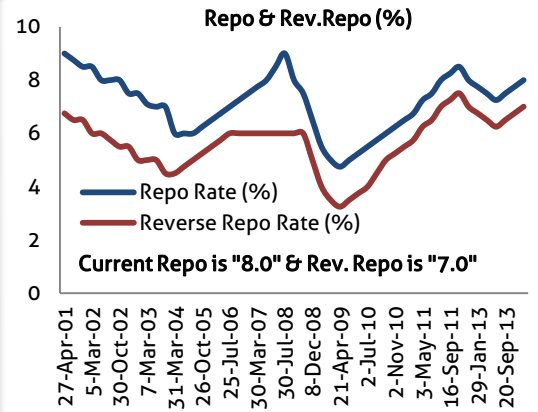
❖ Tata Consultancy Services (TCS), which recently announced second quarter results, said that though the numbers disappointed the street, the company had managed to hold on to its margin estimate despite a volatile cross currency movement and consolidation of its Japan JV. (BS)

❖ Tata Steel's decision to sell its long product business in the UK and its bank debt refinance plan will be credit positive and alleviate funding pressure, Moody's Investors Service said . (BS)

❖ Liquor firm United Spirits reported a standalone net loss of Rs 55.58 crore for the three months ended June 30. (BS)

❖ Kalyani Steels reported nearly doubling of its net profit in the July-September quarter to Rs 22.77 crore. (BS)

❖ The government is meeting bankers on Monday to discuss a planned share sale in state-run ONGC as it deems the time is right to sell stakes in oil firms following freeing up of diesel pricing, a senior finance ministry official said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Oct-14	Repco Home Finance Ltd	CREADOR I LLC	SELL	2675000	470.1
20-Oct-14	Tata Sponge Iron Ltd.	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	145602	791.6
20-Oct-14	C.Mahendra Exports Ltd	VISHWAMURTE TRAD INVEST PE LTD	SELL	307031	12.8
20-Oct-14	VKS Projects Limited	GREEN VENTURE SECURITIES MANAGEMENT PVT LTD	BUY	7568320	0.3
20-Oct-14	VKS Projects Limited	VIBRANT SECURITIES PVT. LTD.	BUY	4300001	0.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Oct-14	HATHWAY	CLSA GLOBAL MARKETS PTE LTD	B	1,579,363	302.5
20-Oct-14	REPCOHOME	CREADOR I LLC	S	325,000	470.1
20-Oct-14	DELTALTD	SANDEEP KUMAR	B	110,000	78.0
20-Oct-14	GSAUTO	DECENT PORTFOLIO SERVICES PRIVATE LIMITED	B	400,002	20.6
20-Oct-14	PRANAVSP	RAGHAV PODDAR	B	490,000	16.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531502	ESARIND	21-Oct-14	BONUS 3:2	22-Oct-14
500139	FEDDERLOYD	21-Oct-14	Dividend - Rs.1.00	-
532281	HCLTECH	21-Oct-14	Interim Dividend - Rs.6.00	23-Oct-14
531192	MIDINFRA	21-Oct-14	Stock Split from Rs.10/- to Re.1/-	23-Oct-14
536729	TFM45AA	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536729	TFM45AA	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536726	TFM45AB	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Dividend On Mutual Fund	22-Oct-14
536730	TFM45AC	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
536728	TFM45AD	21-Oct-14	Redemption of Mutual Fund	22-Oct-14
500092	CRISIL	22-Oct-14	Interim Dividend - Rs.4.00	27-Oct-14
500093	CROMPGREAV	22-Oct-14	Interim Dividend - Rs.0.40	27-Oct-14
533398	MUTHOOTFIN	22-Oct-14	Interim Dividend - Rs.4.00	27-Oct-14
534060	PMCFIN	22-Oct-14	Stock Split from Rs.5/- to Rs.1/-	27-Oct-14
535431	GCMSECU	28-Oct-14	Stock Split from Rs. 10/- to Re.1/-	29-Oct-14
535431	GCMSECU	28-Oct-14	Interim Dividend - Rs.0.40	29-Oct-14
533377	IPRU1117	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533379	IPRU1118P	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533379	IPRU1118P	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533381	IPRU1310	29-Oct-14	Redemption of Mutual Fund	30-Oct-14
533383	IPRU1311P	29-Oct-14	Dividend On Mutual Fund	30-Oct-14
533383	IPRU1311P	29-Oct-14	Redemption of Mutual Fund	30-Oct-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Oct-14	EUR	Current Account n.s.a. (Jul)			32.3B
20-Oct-14	EUR	Net Investment Flow (Aug)			-17.3B
21-Oct-14	CNY	GDP (YoY) (Q3)		7.20%	7.50%
21-Oct-14	CNY	Industrial Production (YoY) (Sep)		7.50%	6.90%
21-Oct-14	GBP	Public Sector Net Borrowing (Sep)		9.00B	10.88B
21-Oct-14	USD	Existing Home Sales (Sep)		5.09M	5.05M
22-Oct-14	JPY	Trade Balance (Sep)		-777B	-949B
22-Oct-14	USD	MBA 30-Year Mortgage Rate			4.20%
22-Oct-14	USD	CPI (MoM) (Sep)		0.10%	-0.20%
23-Oct-14	JPY	Manufacturing PMI (Sep)			51.7
23-Oct-14	CNY	HSBC Manufacturing PMI (Oct)			50.2
23-Oct-14	EUR	Manufacturing PMI (Sep)		49.9	50.3
23-Oct-14	EUR	Services PMI (Sep)		52	52.4
23-Oct-14	GBP	Retail Sales (MoM) (Sep)		-0.20%	0.40%
23-Oct-14	USD	Chicago Fed National Activity (Sep)			-0.21
23-Oct-14	USD	House Price Index (Aug)			212.7
23-Oct-14	USD	Manufacturing PMI (Oct)		57	57.5
23-Oct-14	USD	CB Leading Index (MoM) (Sep)		0.70%	0.20%
23-Oct-14	EUR	Consumer Confidence (Oct)		-12	-11.4
23-Oct-14	USD	KC Fed Manufacturing Index (Oct)			12
24-Oct-14	GBP	GDP (YoY) (Q3)		3.00%	3.20%
24-Oct-14	USD	New Home Sales (Sep)		475K	504K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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