

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6189	2.37	CNX IT	8894	1.09
Sensex	20883	2.29	BANK NIFTY	10745	3.95
DowJones	15400	0.18	S&P CNX 500	4707	2.06
Nasdaq	3914	1.32	CNX FMCG	18091	2.08
Hangseng	23340	1.06	CNX REALTY	174	3.04
Shanghai	2194	0.24	CNX AUTO	5092	1.33
Nikkei	14562	(0.17)	CNX ENERGY	7969	2.02
Strait Times	3193	0.20	CNX PHARMA	7632	1.13
Kospi	2052	0.58	Advances / Declines	BSE	NSE
Taiwan	8441	0.79	Advances	1406	727
FTSE	6623	0.71	Declines	1075	437
CAC	4286	1.09	Unchanged	171	65
DAX	8865	0.60	Total	2652	1229

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	414.00	6.39
TATASTEEL	329.00	6.09
SSLT	195.20	5.97
AXISBANK	1157.15	5.55
JPASSOCIAT	47.05	5.14

Nifty Losers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	2152.95	(0.02)
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Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ELLENBARRIE	31.52	0.00	788080
Westlife Dev	10.92	0.02	560
Redington	11.57	0.09	133
Container Corp	0.97	0.03	34
Infotech Enter	2.26	0.16	14

Indian Forex	Closing	Chg	% Chg
USD/INR	61.276	(0.305)	(0.50)
GBP/INR	99.028	0.517	0.52
EUR/INR	83.801	0.308	0.37
JPY/INR	62.520	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30307	(129)
Silver (Rs/1kg)	48490	583

Commodities	Price	% Chg.
Crude (US\$/BBL)	100.8	(0.06)
Brent (US\$/BBL)	109.9	0.61
Gold (US/oz)	1314.6	(0.19)
Silver (US\$/oz)	21.9	0.37
Copper (US\$/MT)	7241.5	0.97
Alum (US\$/MT)	1808.5	0.70
Zinc(US\$/MT)	1908.5	1.19

ADR	Cl. Values	% Chg.
ICICI Bank	35.24	0.95
HDFC Bank	34.85	0.38
Infosys	54.13	(0.14)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	40.59	0.74
Wipro	11.56	0.12
Tata Motors	31.10	0.15

Market Sensor

U.S. market rose on Friday after investors cheered better-than-expected earnings, while expectations for the Federal Reserve to continue stimulating the economy to offset any damage inflicted on recovery the shutdown may have caused also boosted share prices. Dow Jones Industrial Average was up 0.18% or 28.00 points at 15399.65. Nasdaq Composite was up 1.32% or 51.13 points at 3914.28. Standard & Poor's 500 was up 0.65% or 11.35 points at 1744.50.

Indian market settled lower for the second consecutive day in a row on account of profit booking activity. Nifty ended the previous trading session with a gain of 2.37% or 143.50 points at 6189.35. On Friday's trading session, FII's bought net Rs.1752.98 Cr in cash market and sold net Rs 188.49 in derivative segment. Whereas, DII sold net Rs.562.23 Cr in cash segment.

Coming to today's trade Nifty may trade volatile with positive bias with crucial support seen at 6140 followed by 6100 while resistance seen at 6230 to 6350.

Global News

❖China's central government called for "unrelenting" implementation of its economic policies and reform measures to consolidate the nation's recovery from a two-quarter slowdown and improve the quality of growth. (Bloomberg)

❖Bank of England policy maker Ben Broadbent said officials will only consider an interest-rate increase once the recovery is secure, with inflation unlikely to prompt monetary tightening earlier than they have signaled. (Bloomberg)

❖Japan's export growth slowed as shipments (JNTBXPY) to all major regions slackened, underscoring the challenge for Prime Minister Shinzo Abe in sustaining momentum in the world's third-biggest economy. (Bloomberg)

❖The Federal Reserve will delay the first reduction in its bond purchases until March after the government shutdown slowed fourth-quarter growth and interrupted the flow of data, economists said. (Bloomberg)

❖The floodgates holding back a wave of U.S. economic data delayed by the partial government shutdown will begin to give way this week with the release of the September jobs report. (Bloomberg)

Economic News

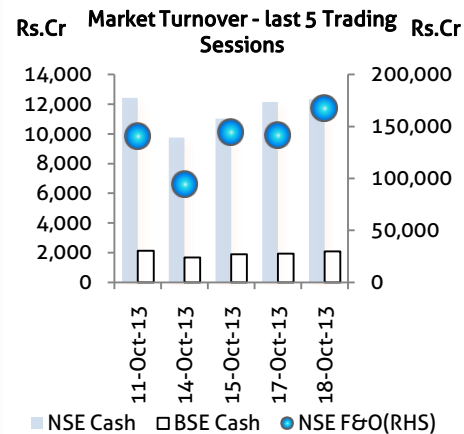
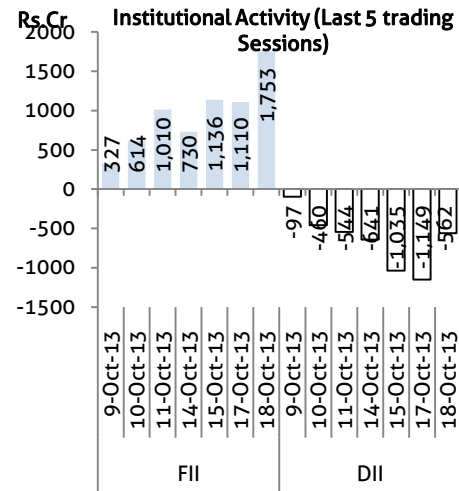
- ❖ The Inter-Ministerial Group (IMG) on coal blocks is likely to meet this next week to decide the fate of around 30 coal blocks. (BS)
- ❖ Investments in debt securities by pension funds should have residual tenure of not less than three years, PFRDA has said while notifying changes in investment guidelines. (BS)
- ❖ The size of Indian dairy industry in both organised and unorganised sectors is expected to double to \$140 billion by 2020, on the back of growing demand and rising disposable income. (BS)
- ❖ The Department of Posts (DoP) has lowered its estimate of funds that it needs to start banking operations to about Rs 623 crore from its earlier projection of about Rs 1,900 crore, sources said. (BS)
- ❖ The government is expected to issue this week draft rules pertaining to the National Financial Reporting Authority (NFRA) and additional powers to Serious Fraud Investigation Office (SFIO) under the new companies law. (BS)
- ❖ The Finance Ministry is likely to put in place within a month the modalities for a new structure, Infrastructure Trust Fund, to accelerate the flow of long-term funds into various projects in areas such as power, roads and ports. (BS)
- ❖ India has slapped anti-dumping duty of up to \$9 per kg on import of a bulk drug from the European Union to protect the domestic industry. (BS)
- ❖ Officials of the Ministry of Corporate Affairs (MCA) and capital market watchdog Sebi will hold discussions this week on bringing regulations for listed firms in line with provisions of the new Companies Act. (BS)
- ❖ Indirect tax collections grew by 5.1 per cent in the April-September period of this fiscal, a finance ministry official said. (BS)
- ❖ Sugarcane farmers and sugar mills are at loggerheads over the fixation of cane price in Karnataka for the year 2013-14. First meeting of the newly constituted sugarcane control board, which was held here last month failed to arrive at a consensus on the cane price as both representatives mill owners and farmers' body stuck to their stand. (BS)
- ❖ India's foreign exchange (forex) reserves gained \$1.51 billion to touch \$279.24 billion for the week ended October 11, official data showed. (BS)

Domestic News

- ❖ India's motorbike manufacturer Bajaj Auto has been ranked sixth out of the ten top motorbike sellers in Africa, the company has said. (BS)
- ❖ Private sector lender DCB Bank is confident of getting down the promoter holding to the Reserve Bank-mandated levels by March next and will not seek an extension this time, a top official said. (BS)
- ❖ A committee under the Ministry of Environment and Forests has deferred its decision on state-run NMDC's plan for setting up a 500 MW power plant in Uttar Pradesh on the grounds that the place where the project is proposed to come up is a fertile agriculture land. (BS)
- ❖ India's largest software services exporter Tata Consultancy Services (TCS) is making "serious investment" in emerging digital technologies like big data, cloud and mobility. (BS)
- ❖ Realty firm Unitech Group has leased 8.1 lakh square feet of space in its under-construction Gurgaon IT SEZ to Accenture in a deal that will give Rs 1,000 crore of rental income over 15 years. (BS)

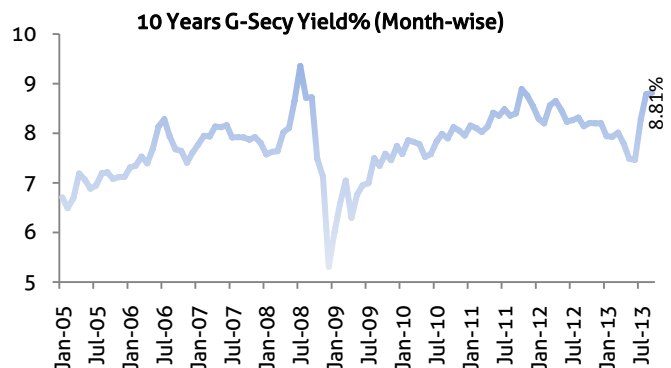
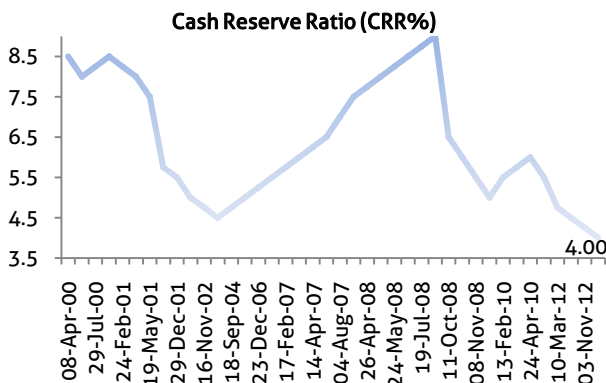
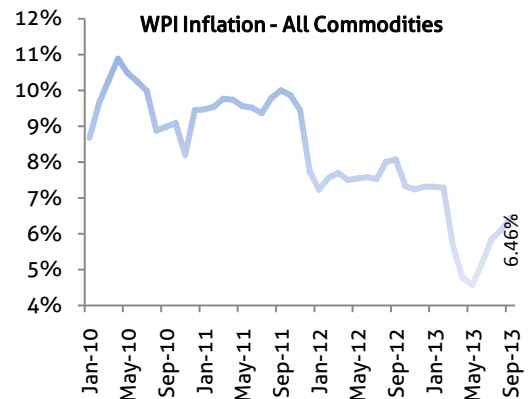
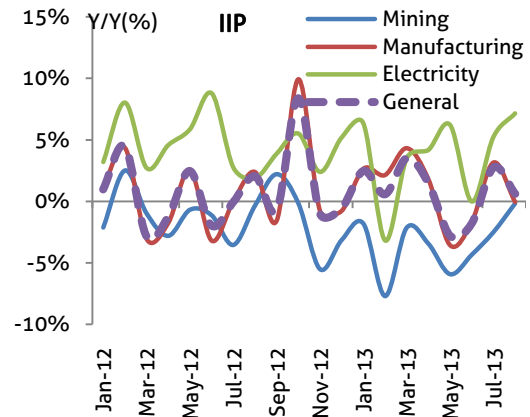
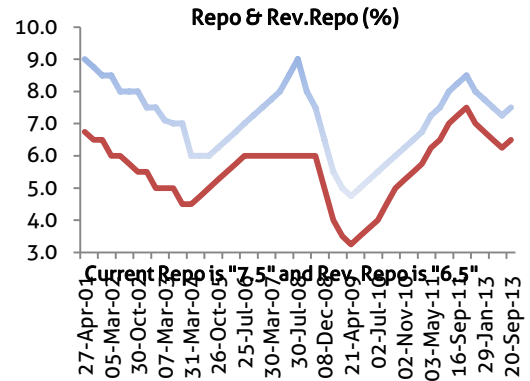
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3687	0.0012	0.09
GBP-USD	1.6167	0.0002	0.01
USD-JPY	97.72	(0.19)	(0.19)

Bond Markets	Closing	Chg
10-yr bond	8.80	-1.4 bps
Interbank call	8.80	-22.0 bps



Domestic News (Cont...)

- ❖ All six Indian carriers together carried almost 457 lakh passengers between January and September as against 438 lakh during the same period in 2012, thereby registering a growth of 4.23%, according to air traffic data released by DGCA. (BS)
- ❖ ONGC Videsh (OVL) and Oil India will split equally the 10 per cent stake they acquired in a giant Mozambique gas field from Videocon Group for \$2.475 billion. (BS)
- ❖ Hit by muted demand, capacity utilisation of the Indian automobile industry has declined, as much as 50 per cent in the passenger vehicles segment that will add to margin pressure of auto companies this year, says a report. (BS)
- ❖ State-owned Neyveli Lignite has shortlisted 18 odd proposals -- out of 89 it has received from companies in various nations such as Indonesia, Australia, Mozambique and the US -- for buying coal assets overseas. (BS)
- ❖ The Department of Disinvestment is likely to embark on eight-day roadshow in London and some cities in the US from tomorrow to woo foreign investors for further 5 per cent stake sale in Coal India Ltd. (BS)
- ❖ Indian companies signed as many as 113 private equity deals totalling \$2.10 billion during the July-September quarter, taking total value of such deals so far in 2013 to \$8.13 billion. (BS)
- ❖ Bharti Airtel said that it has acquired Qualcomm's stake in the Wireless Business Services Private Limited, a joint venture that held broadband wireless access (BWA) spectrum which is used for 4G services. (BS)
- ❖ Infotech services firm CMS Info Systems said it has won a contract worth over Rs 450 crore from State Bank of India to deploy more than 7,850 ATMs across the country. (BS)
- ❖ Aditya Birla Group firm Hindalco is unlikely to get tapering coal linkage for its captive power plant in Odisha with the Coal Ministry conveying to the firm that state-owned CIL does not have sufficient fuel. (BS)
- ❖ Automobile manufacturer Bajaj Auto is planning to launch two more models in its Discover brand in near future, completing its target set earlier, to launch six models under the brand. (BS)
- ❖ Government IT spending in India will reach \$6.4 billion in 2013, a 7% increase over 2012, according to Gartner. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Oct-13	Dewan Housing Fin Corp	JHUNJHUNWALA RAKESH	BUY	2500000	135.32
18-Oct-13	Infotech Enterprises Ltd	LAVENDER INVESTMENTS LIMITED	BUY	1360000	240
18-Oct-13	Infotech Enterprises Ltd	T.ROWE PRICE INTERNATIONAL DISCOVERY FUND	BUY	2600000	240
18-Oct-13	Dewan Housing Fin Corp	JWALAMUKHI INVESTMENT HOLDINGS	SELL	2275000	133
18-Oct-13	Infotech Enterprises Ltd	GAGIL FDI LIMITED	SELL	3048933	240

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Oct-13	ELLENBARRIE	AIR WATER INC	B	3,152,319	316.9
18-Oct-13	Westlife Dev	BAY CAPITAL INVESTMENTS LTD	S	1,090,750	370
18-Oct-13	Aptech	APTECH LIMITED	B	454,837	69.42
18-Oct-13	Supreme Infra	RELIANCE MUTUAL FUND	S	137,500	167
18-Oct-13	Steelcast	QUEST INVESTMENT ADVISORS PVT LTD - PMS	S	89,982	32.02

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.5.00	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.2.00	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532732	Kewal Kiran	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532792	Cairn India	25-Oct-13	Interim Dividend - Rs.-	28-Oct-13
509499	Centron Indl	25-Oct-13	Stock Split from Rs.10/- to Re.1/-	28-Oct-13
532540	TCS	25-Oct-13	2nd Interim Dividend - Rs.4.00	28-Oct-13
500188	Hindustan Zinc	28-Oct-13	Interim Dividend - Rs.-	29-Oct-13
533121	THINKSOFT	28-Oct-13	Interim Dividend - Rs.5.00	29-Oct-13
532622	Gateway Distr	29-Oct-13	Interim Dividend - Rs.-	30-Oct-13
532175	Infotech Enter	29-Oct-13	Interim Dividend - Rs.2.00	30-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.4.50	01-Nov-13
532345	Gati	31-Oct-13	Final Dividend - Rs.0.60	-
507815	Gillette India	31-Oct-13	Dividend - Rs.15.00	-
524226	Gujarat Ambuj Ex	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
500696	Hindustan Unilever	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
500106	IFCI	31-Oct-13	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Oct-13	JPY	Trade Balance		-920B	-960B
21-Oct-13	GBP	Rightmove House Prices MoM			-1.50%
21-Oct-13	USD	Chicago Fed National Activity			0.14
21-Oct-13	USD	Existing Home Sales		5.32M	5.48M
22-Oct-13	GBP	Public Sector Net Borrowing		10.3B	11.5B
22-Oct-13	USD	Nonfarm Payrolls		180K	169K
22-Oct-13	USD	Unemployment Rate		7.30%	7.30%
22-Oct-13	USD	Richmond Manufacturing Index			
23-Oct-13	USD	Import Price Index (MoM)		0.20%	
23-Oct-13	USD	House Price Index (MoM)			1.00%
23-Oct-13	USD	MBA Mortgage Applications			
23-Oct-13	EUR	Consumer Confidence		-14.4	-14.9
24-Oct-13	CNY	Chinese HSBC Manufacturing PMI			50.2
24-Oct-13	EUR	Manufacturing PMI		51.4	51.1
24-Oct-13	USD	Initial Jobless Claims		340K	358K
24-Oct-13	USD	Manufacturing PMI		52.5	52.8
24-Oct-13	USD	New Home Sales		425K	421K
25-Oct-13	JPY	Tokyo CPI (YoY)			0.50%
25-Oct-13	EUR	M3 Money Supply (YoY)		2.40%	2.30%
25-Oct-13	GBP	GDP (YoY)		1.50%	1.30%
25-Oct-13	USD	Durable Goods Orders (MoM)		2.00%	
25-Oct-13	USD	Michigan Consumer Sentiment			75.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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