

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8402	0.23	CNX IT	11677	1.33
Sensex	28068	0.12	BANK NIFTY	17645	0.34
DowJones	17719	0.19	S&P CNX 500	6806	0.13
Nasdaq	4702	0.56	CNX FMCG	20173	0.33
Hangseng	23343	(0.03)	CNX REALTY	3975	0.44
Shanghai	2448	(0.18)	CNX AUTO	8334	(0.53)
Nikkei	17166	(0.78)	CNX ENERGY	9421	0.13
Strait Times	3340	0.74	CNX PHARMA	11216	1.04
Kospi	1964	0.28	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9086	0.08	Advances	1336	557
FTSE	6679	(0.26)	Declines	1682	958
CAC	4234	(0.75)	Unchanged	103	65
DAX	9484	0.12	Total	3121	1580

Nifty Gainers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	1151.00	6.82
CIPLA	622.50	3.89
TECHM	2717.40	3.43
SBIN	297.10	2.08
CAIRN	266.10	1.90

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	146.05	(3.91)
ZEEL	375.00	(3.49)
NMDC	144.85	(3.01)
SSLT	234.70	(2.37)
DLF	138.50	(1.91)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IBSEC	27.03	3.9	7
GUJRATGAS	1.51	0.2	7
ZENTEC	3.64	0.6	6
AMRUTANJAN-\$	6.57	1.1	6
INGVYSYABK	7.91	1.3	6

Indian Forex	Closing	Chg	% Chg
USD/INR	62.104	0.276	0.45
GBP/INR	97.318	0.761	0.79
EUR/INR	77.910	0.489	0.63
JPY/INR	52.340	(0.370)	(0.70)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26560	(220)
Silver (Rs/1kg)	35975	(75)

Commodities	Price	% Chg.
Crude (US\$/BBL)	76.3	2.50
Brent (US\$/BBL)	79.7	2.01
Gold (US/oz)	1191.8	0.91
Silver (US\$/oz)	16.2	0.81
Copper (US\$/MT)	6688.0	(0.40)
Alum (US\$/MT)	2017.0	(0.40)
Zinc(US\$/MT)	2236.5	0.22

ADR	Cl. Values	% Chg.
ICICI Bank	58.59	0.10
HDFC Bank	52.44	(0.19)
Infosys	67.22	(0.11)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.78	0.53
Wipro	12.31	(0.13)
Tata Motors	46.70	(0.46)

## Market Sensor

US market closed at highs on Thursday after encouraging domestic data alleviated concerns over continued signs of slowing growth in Europe and China. Dow Jones Industrial Average was up 0.19% or 33.27 points at 17719.00. Nasdaq Composite was up 0.56% or 26.16 points at 4701.87. Standard & Poor's 500 was up 0.20% or 4.03 points at 2052.75.

Indian equity market started on a positive zone remained volatile and incurred minor losses but managed to end on positive zone in last hour of the trade yesterday led by the technology and healthcare stocks. Nifty ended the previous trading session with a gain of 0.23% or 19.60 points at 8401.90. On Thursday's trading session, FII's sold net Rs.477.15 Cr in cash market and bought net Rs.792.09 in derivative segment. Whereas, DII bought net Rs.101.62 Cr in cash segment.

**Coming to today's trade Nifty might remain volatile with positive bias, crucial intraday support seen at 8350 followed by 8320 while resistance exist at 8410 and then at 8470.**

## Global News

❖ The leaking of documents on the rescue of Cyprus's second-biggest bank distorts the truth about the country's bailout and may damage confidence in the euro, former European Central Bank Governing Council member Panicos Demetriades said. (Bloomberg)

❖ The economy's in recession, his support is sliding, and he has two years left in office with a big majority. Hardly surprising Japanese voters say they don't understand why Prime Minister Shinzo Abe has called an election. (Bloomberg)

❖ The Federal Reserve said it will conduct a review of its supervision of the largest, most systemically important financial institutions in the U.S. (Bloomberg)

❖ China's central bank is considering changing the way it calculates banks' loan-to-deposit ratios, a government official briefed on the matter said, signaling efforts to boost credit as the economy falters. (Bloomberg)

❖ The index of U.S. leading indicators increased more than forecast in October, as gains in manufacturing and easier credit boosted the world's largest economy. (Bloomberg)

## Economic News

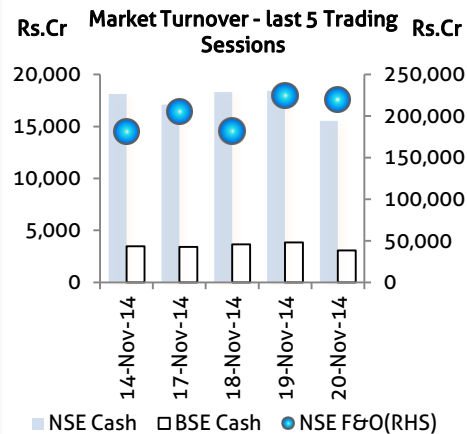
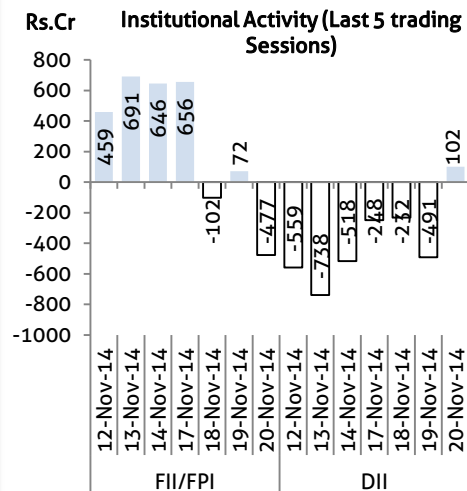
- ❖ The government has scrapped the need for obtaining licences for the production of ammonium nitrate fuel oil (ANFO) explosives, used mainly to blast mines, as part of its endeavour to remove restrictions on industry. (BS)
- ❖ Maharashtra is unlikely to scrap the Local Body Tax (LBT) unless the Goods and Services Tax (GST) is introduced by the Centre, the state government has said. (BS)
- ❖ Delay in obtaining environmental clearances is leading to rise in illegal sand mining and hampering infrastructure development, the minutes of a meeting between the Centre and the states has revealed. (BS)
- ❖ Rail minister Suresh Prabhu has asked former Delhi Metro Rail Corporation (DMRC) Chief E Sreedharan to advise on ways to infuse transparency in railways' systems and procedures. The idea is to streamline railways' procurement and tendering process as part of ongoing reforms. (BS)
- ❖ The government is yet to take a call on extending sops for overseas sale of sugar in the 2014-15 season, Food Minister Ram Vilas Paswan said on Thursday. (BS)
- ❖ The Centre and states have admitted that growing illegal sand mining was hampering the infrastructure like roads and buildings and also affecting the social fabric of the villages. They've arrived at a consensus to approach the Supreme Court to seek a clarification whether the requirement of obtaining environment clearance (EC) for minor minerals for areas less than 5 hectare was a permanent obligation or only a transitory need till such time all states frame rules under section 15 of Mines & Minerals Development & Regulation Act. (BS)
- ❖ Ahead of the monetary policy review, SBI Chairperson Arundhati Bhattacharya said RBI may leave interest rate unchanged in the next review but could soften its stance by end of the current fiscal. (BS)

## Domestic News

- ❖ Retail chains such as Shoppers Stop, Future Retail, Pantaloons are banking on fashion to boost their margins. (BS)
- ❖ US court has denied a request by drugmaker Ranbaxy Laboratories to stop competitors from launching copies of AstraZeneca Plc's heartburn pill Nexium and Roche's antiviral Valcyte, a court filing showed. (BS)
- ❖ Uninor, the local arm of Norwegian telecom operator Telenor, announced the appointment of Vivek Sood as its new Chief Executive Officer with effect from December 1, 2014. (BS)
- ❖ With an aim to treble its commercial vehicles exports by 2018-19, homegrown auto major Tata Motors is eyeing a major push in various markets, including Russia and the ASEAN regions. (BS)
- ❖ Cipla Ltd said it has agreed to market paediatric vaccines made by Serum Institute of India Ltd in Europe, in a move that marks India's fourth-largest drugmaker's entry into the vaccines space. (BS)
- ❖ Outsourcing major Infosys' back-office services unit was overcharging Apple Inc, leading to the exit of top executives, two senior Infosys people said on Thursday. (BS)

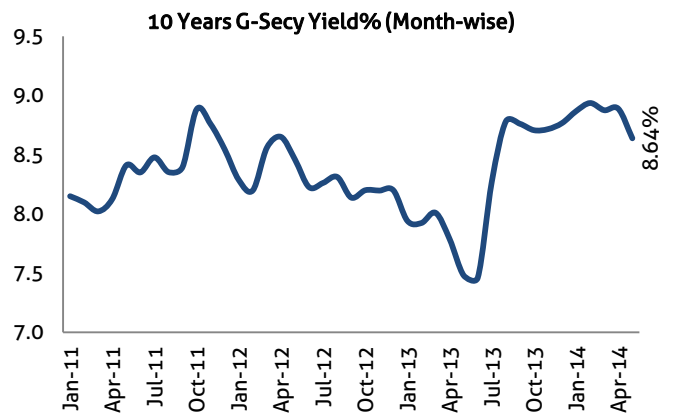
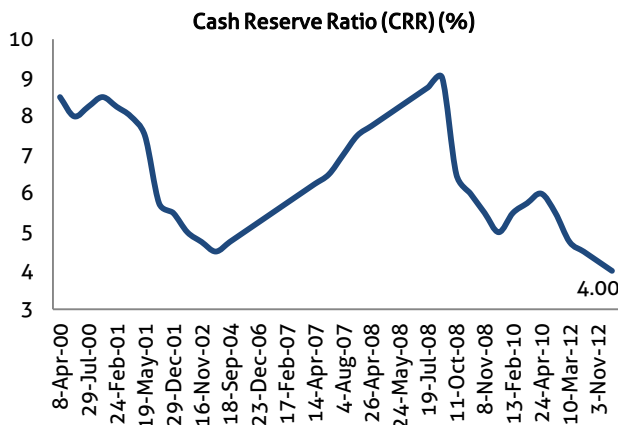
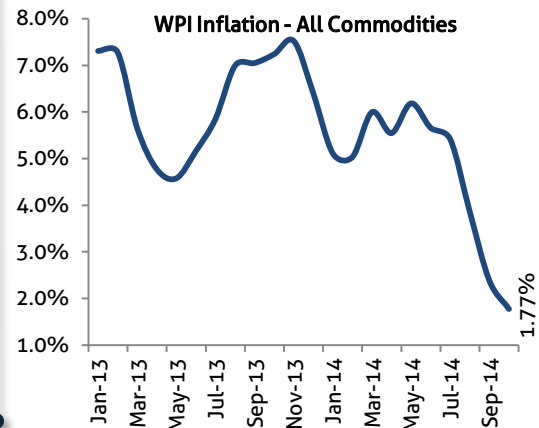
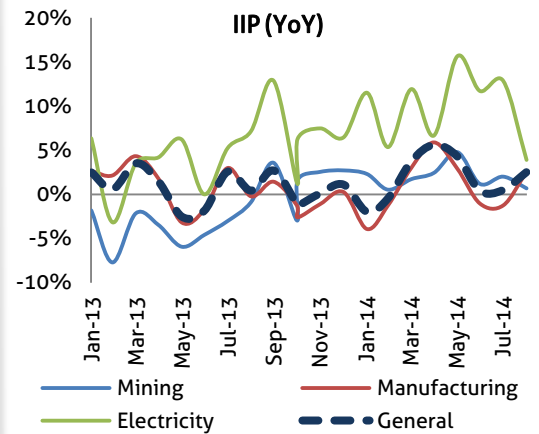
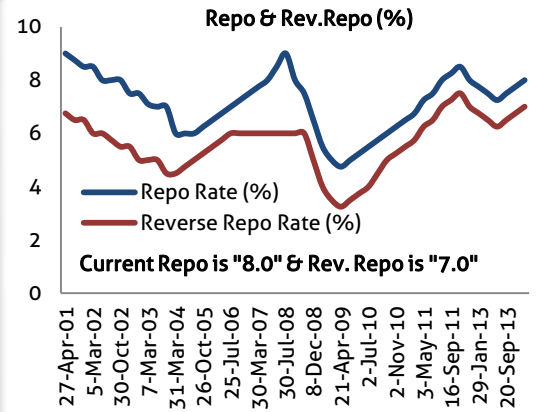
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2557	0.0018	0.14
GBP-USD	1.5700	0.0008	0.05
USD-JPY	117.67	(0.54)	(0.46)

Bond Markets	Closing	Chg
10-yr bond	8.23	0.4 bps
Interbank call	7.72	-8.52 bps



## Domestic News (Cont...)

- ❖ Aluminium has started attracting premium in international market due to lower availability of floating stock. (BS)
- ❖ Faced with acute shortage of raw materials resulting into lowering operational capacity despite enormous demand from both domestic and exports market, the paper industry has urged the government withdraw import duty on wood logs / chips and bamboos. (BS)
- ❖ After years of buying cooking oil sold in plastic bags at a village store, farmer Kisan Pawar has made the jump to branded packs of soyabean oil from a retail chain. (BS)
- ❖ Everstone Capital, an India focused PE firm along with US-based Solmark, has signed an agreement to invest Rs 403 crore (\$ 66million) for acquiring a controlling stake in Chennai-based Servion Global Solutions. (BS)
- ❖ Indian refiners on Thursday paid \$400 million to Iran ahead of a Nov 24 deadline of the interim deal with six world powers that allows Tehran to recover part of its overseas frozen oil revenues, two industry sources privy to the development said. (BS)
- ❖ A rift between the five powerful labour unions at Coal India Ltd is set to clear the way for Prime Minister Narendra Modi's government to complete a stake sale in the state company that is critical to hitting budget targets. (BS)
- ❖ IL&FS Engineering and Construction Company Limited (IL&FS Engineering Services) has won Rs 239.6 crore contracts for rural electrification (RE), the company said. (BS)
- ❖ Expectations of a further fall in fuel costs and uptick in passenger growth has seen the Jet Airways stock gain 25% since the start of October. (BS)
- ❖ Apollo Hospitals and Fiji National University have signed a memorandum of understanding (MoU) for healthcare collaboration. (BS)
- ❖ In yet another push to upgrade infrastructure in Mumbai and around, the state-run Mumbai Metropolitan Region Development Authority (MMRDA) on Thursday cleared the Rs 25,605 crore 40 km Dahisar-Charkop-Bandra-Mankhurd metro corridor and also Rs 19,097 crore 32 km Wadala-Ghatkopar-Thane-Kasarvadavali metro corridor. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Nov-14	GATI Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	549148	292.9
20-Nov-14	Alok Industries Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	7276964	11.7
20-Nov-14	Ahluwalia Cont Ind Ltd	BNP PARIBAS ARBITRAGE	BUY	414357	167.1
20-Nov-14	Gujarat N R E Coke Ltd	ORANGE MAURITIUS INVESTMENTS LIMITED	BUY	7000000	7.3
20-Nov-14	Amrutajan Health Ltd	N.K. SECURITIES	SELL	92638	357.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Nov-14	MANGLMCEM	INDIA CAPITAL FUND LIMITED	B	750,000	349.9
20-Nov-14	AHLUCONT	BNP PARIBAS ARBITRAGE	B	363,959	166.5
20-Nov-14	UPSURGE	PANKAJ SHANTILAL PARIKH	S	174,825	48.7
20-Nov-14	GOODLUC	pure share consultant (I) pvt.ltd.	B	105,239	80.6
20-Nov-14	CMAHENDRA	SUNIL CAPITAL	B	358,644	16.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	20-Nov-14	Interim Dividend - Rs.2.50	21-Nov-14
535142	CNEL	20-Nov-14	Right1:2	21-Nov-14
526735	EXCAST	20-Nov-14	Stock Split from Rs. 10/- to Rs. 2/-	21-Nov-14
526881	FINANTECH	20-Nov-14	2nd Interim Dividend - Rs.5.00	21-Nov-14
500150	FOSECOIND	20-Nov-14	3rd Interim Dividend - Rs.6.00	21-Nov-14
505714	GABRIEL	20-Nov-14	Interim Dividend - Rs.0.45	21-Nov-14
533752	IDFC3YS5D	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
533751	IDFC3YS5G	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
533753	IDFC3YS5QD	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
537708	KOTAKNIFTY	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
590107	KOTAKPSUBK	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
532985	KTKSENSEX	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
522249	MAYURUNIQ	20-Nov-14	2nd Interim Dividend - Rs.0.75	21-Nov-14
534312	MTEDUCARE	20-Nov-14	Interim Dividend - Rs.0.60	21-Nov-14
531898	SANGUI	20-Nov-14	Stock Split from Rs.10/- to Re.1/-	21-Nov-14
500112	SBIN	20-Nov-14	Stock Split from Rs.10/- to Re.1/-	21-Nov-14
505075	SETCO	20-Nov-14	Interim Dividend - Rs.1.50	21-Nov-14
536894	TFM45CA	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
536894	TFM45CA	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
536896	TFM45CB	20-Nov-14	Redemption of Mutual Fund	21-Nov-14
536895	TFM45CC	20-Nov-14	Dividend On Mutual Fund	21-Nov-14
536895	TFM45CC	20-Nov-14	Redemption of Mutual Fund	21-Nov-14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Nov-14	USD	NY Empire State Manufacturing Index (Nov)			6.17
17-Nov-14	USD	Industrial Production (MoM) (Oct)			1.00%
17-Nov-14	USD	Manufacturing Production (MoM) (Oct)			0.50%
18-Nov-14	GBP	CPI (YoY) (Oct)			1.20%
18-Nov-14	GBP	PPI Input (YoY) (Oct)			-7.40%
18-Nov-14	GBP	PPI Output (YoY) (Oct)			-0.40%
18-Nov-14	GBP	RPI (YoY) (Oct)			2.30%
18-Nov-14	USD	PPI (MoM) (Oct)			-0.10%
18-Nov-14	USD	NAHB Housing Market Index (Nov)			54
18-Nov-14	USD	Overall Net Capital Flow (Sep)			74.50B
18-Nov-14	USD	TIC Net Long-Term Transactions (Sep)			52.1B
19-Nov-14	USD	MBA 30-Year Mortgage Rate			4.19%
19-Nov-14	USD	Building Permits (MoM) (Oct)			2.80%
19-Nov-14	USD	Housing Starts (MoM) (Oct)			6.30%
19-Nov-14	JPY	Trade Balance (Oct)			-958B
19-Nov-14	JPY	Manufacturing PMI (Nov)			52.8
19-Nov-14	CNY	HSBC Manufacturing PMI (Nov)			50.4
20-Nov-14	EUR	Manufacturing PMI (Nov)			50.6
20-Nov-14	EUR	Services PMI (Nov)			52.3
20-Nov-14	GBP	Retail Sales (MoM) (Oct)			-0.30%
20-Nov-14	GBP	CBI Industrial Trends Orders (Nov)			-6
20-Nov-14	USD	CPI (MoM) (Oct)			0.10%
20-Nov-14	USD	Manufacturing PMI (Nov)			55.9
20-Nov-14	USD	Existing Home Sales (Oct)			5.17M
20-Nov-14	USD	Philadelphia Fed Manufacturing Index (Nov)			20.7
20-Nov-14	EUR	Consumer Confidence (Nov)			-11.1
21-Nov-14	GBP	Public Sector Net Borrowing (Oct)			11.07B
21-Nov-14	USD	KC Fed Manufacturing Index (Nov)			3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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