

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6123	(1.30)	CNX IT	8915	(0.98)
Sensex	20635	(1.22)	BANK NIFTY	10967	(1.97)
DowJones	15901	(0.41)	S&P CNX 500	4720	(1.08)
Nasdaq	3921	(0.26)	CNX FMCG	16823	(0.91)
Hangseng	23564	(0.58)	CNX REALTY	174	(0.34)
Shanghai	2191	(0.71)	CNX AUTO	5180	(1.35)
Nikkei	15297	1.47	CNX ENERGY	7746	(1.16)
Strait Times	3169	(0.48)	CNX PHARMA	7401	(1.29)
Kospi	1996	(1.07)	Advances / Declines	BSE	NSE
Taiwan	8119	(1.04)	Advances	1247	402
FTSE	6681	(0.25)	Declines	1268	495
CAC	4268	(0.09)	Unchanged	143	46
DAX	9202	0.10	Total	2658	943

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	272.45	1.83
SSLT	186.95	1.22
TATAPOWER	79.25	0.44
ACC	1057.50	0.09
...

Nifty Losers		
Company	Price(Rs)	Chg(%)
ICICIBANK	1046.30	(3.57)
JPASSOCIAT	47.90	(3.52)
BPCL	335.10	(3.01)
HINDALCO	120.75	(2.82)
INDUSINDBK	419.45	(2.61)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Redington Ind	19.78	0.15	133
Balrampur Chini	12.52	0.36	35
Novartis India	1.50	0.07	21
ICRA	0.54	0.03	19
Bajaj Hind	39.17	3.72	11

Indian Forex	Closing	Chg	% Chg
USD/INR	62.558	0.327	0.53
GBP/INR	100.775	0.595	0.59
EUR/INR	84.710	0.652	0.78
JPY/INR	62.510	0.190	0.30

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31175	375
Silver (Rs/1kg)	45670	320

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.6	(0.03)
Brent (US\$/BBL)	107.8	0.46
Gold (US/oz)	1247.1	(2.16)
Silver (US\$/oz)	19.9	(2.31)
Copper (US\$/MT)	6980.0	3.45
Alum (US\$/MT)	1740.0	0.12
Zinc(US\$/MT)	1862.0	0.11

ADR	Cl. Values	% Chg.
ICICI Bank	34.29	(0.34)
HDFC Bank	32.58	(0.41)
Infosys	54.41	(0.53)
Sterlite Inds.	6.22	0.00
Dr. Dedy's Labs	39.07	(0.29)
Wipro	11.41	(0.26)
Tata Motors	30.44	(0.33)

Market Sensor

US market fell on Wednesday after the Federal Reserve said in the minutes of its October policy meeting released earlier that it may begin tapering the pace of its monthly asset purchases in the coming months. Dow Jones Industrial Average was down 0.41% or 66.21 points at 15900.82. Nasdaq Composite was down 0.26% or 10.28 points at 3921.27 Standard & Poor's 500 was down 0.36% or 6.50 points at 1781.37.

Indian market nosedived in the last hour of trade yesterday on the back of mixed global cues. Nifty ended the previous trading session with a decline of 1.30% or 80.45 points at 6122.90. On Friday's trading session, FII's bought net Rs.80.4 Cr in cash market and bought net Rs 362.59 in derivative segment. Whereas, DII sold net Rs.283.81 Cr in cash segment.

Coming to today's trade Nifty to remain volatile while crucial intraday support seen at 6110 breach of which can witness lower levels of 6060. Nifty if manages to trade and sustain above 6150 level then 6200 can be the next target.

Global News

❖ A Chinese manufacturing gauge declined for the first time in four months, adding headwinds to a recovery in the world's second-largest economy as leaders start to implement the broadest policy reforms since the 1990s. (Bloomberg)

❖ Singapore raised its growth forecast for 2013 after the economy unexpectedly expanded last quarter, supporting the central bank's decision to forgo stimulus for the Southeast Asian nation. (Bloomberg)

❖ Federal Reserve officials said they might reduce their \$85 billion in monthly bond purchases "in coming months" as the economy improves, minutes of their last meeting show. (Bloomberg)

❖ The People's Bank of China signaled it no longer benefits China to increase its foreign currency reserves that now exceed a record \$3.7 trillion. (Bloomberg)

❖ Retail sales climbed in October by the most in three months, indicating the government shutdown did little to unnerve Americans before the holiday-shopping season. (Bloomberg)

Economic News

❖ Hit hard by the slowdown in economy, India's steel production growth eased to just 2.8% in January-October this year but the country faces no immediate threat of being dislodged from its position as the fourth largest steel producer globally. (BS)

❖ Collection of indirect taxes, excise, customs and service tax, stood at about Rs 2,69,100 crore during the first seven months of 2013-14 fiscal, up 5.3% from the same period last fiscal year. (BS)

❖ IT industry body Nasscom said the sector in the country would grow by 12-14% while IT exports are likely to reach \$86 billion in the current fiscal on the back of adoption of new technologies and tapping new geographies by corporates. (BS)

❖ Amidst cash-starved sugar mills suspending operations in UP, the Centre discussed various measures, including interest free loans, to provide some relief to the industry, but a final decision is some 8-10 days away. (BS)

❖ After more than a two-year hiatus, India will launch auction of oil and gas blocks in January as it looks to attract foreign investors to boost domestic production. (BS)

❖ Exports from Africa to India are increasing at a healthy rate of 45% annually after the introduction of a duty benefit scheme, a top official of the Commerce Ministry said. (BS)

❖ To insulate farmers from farming risks, Centre has directed the state governments to implement the new National Crop Insurance Programme (NCIP) covering compulsorily the loanee farmers, effective from the ongoing rabi (winter) season of this year. (BS)

❖ Finance Ministry said it finalising the official amendments to Direct Taxes Code (DTC) Bill so that it could be taken up in the Winter Session of Parliament beginning December 5. (BS)

❖ A 20-member delegation of venture capitalists and foreign institutional investors (FIIs) is arriving here tomorrow to explore the possibilities of their participation in infrastructure and industrial development projects in Uttar Pradesh. (BS)

Domestic News

❖ Austrian sports motorcycle maker KTM Sportmotorcycles AG said it plans to manufacture Husqvarna bikes at partner Bajaj Auto's (BAL) Chakan facility in the next two years. (BS)

❖ One of the eleven workers who was seriously injured in an explosion inside Tata Steel's Jamshedpur unit last week, succumbed to injuries. (BS)

❖ Sistema Shyam Teleservices said it has no problems with GSM players competing in the upcoming auction to buy CDMA airwaves. Tata Power, country's largest private power utility said it has commissioned additional transmission lines in Maharashtra. (BS)

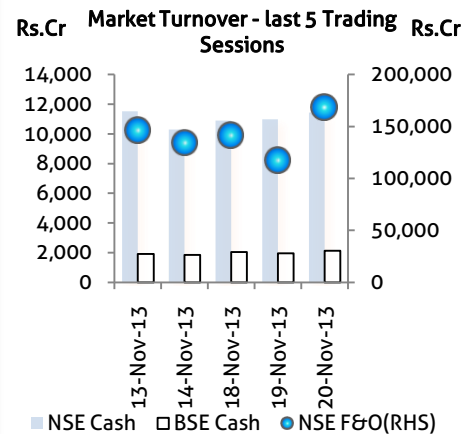
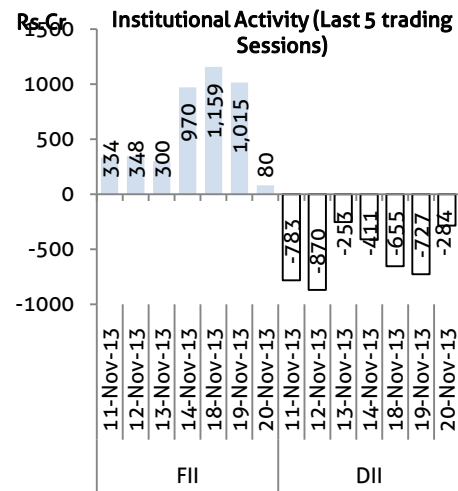
❖ State-run Shipping Corporation of India (SCI) announced a freight rate hike of up to \$500 for 40-foot containers on the India-Europe sector. (BS)

❖ Coal India Ltd, the world's biggest coal miner, has floated a tender seeking to import 5 million tonnes of coal to meet demand from power producers as the company continues to lag its production targets. (BS)

❖ Panchkula-based pharma major Venus Remedies said it has got approval for its product 'meropenem' in the Gulf with marketing authorisation from the Saudi Food and Drug Authority (SFDA). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3426	(0.0014)	(0.10)
GBP-USD	1.6086	(0.0019)	(0.12)
USD-JPY	100.37	0.34	0.34

Bond Markets	Closing	Chg
10-yr bond	9.04	1.6 bps
Interbank call	8.69	1.0 bps



Domestic News (Cont...)

❖ Sistema Shyam Teleservices, which operates under MTS brand in India, reported net loss of Rs 760 crore during July-September quarter, 53% higher than Rs 495 crore posted during the corresponding quarter previous fiscal year. (BS)

❖ State-owned Coal India Ltd (CIL) has invited applications from interested state entities for importing coal that would be supplied to power plants. (BS)

❖ Five months after the launch of direct subsidy transfer for cooking gas, the finance ministry is yet to reimburse about Rs 900 crore to oil marketing companies for the money they have transferred to consumers. (BS)

❖ Country's largest power producer, NTPC, has sought market regulator Sebi's approval to raise up to Rs 1,750 crore through tax free bonds in the current financial year. (BS)

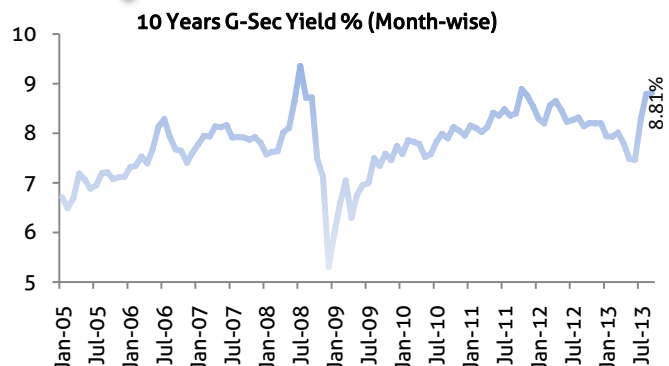
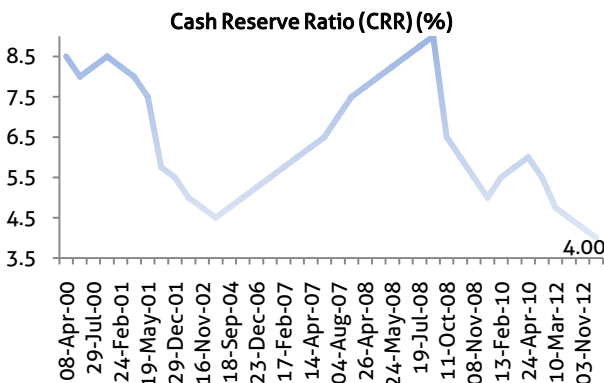
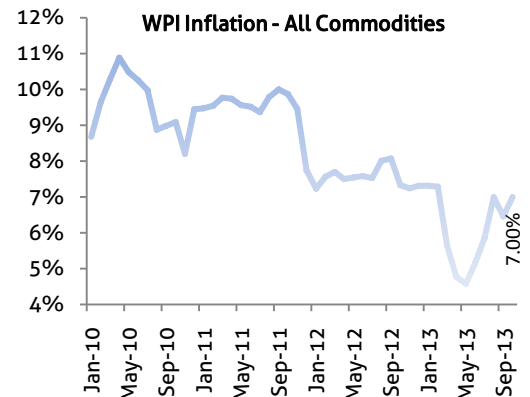
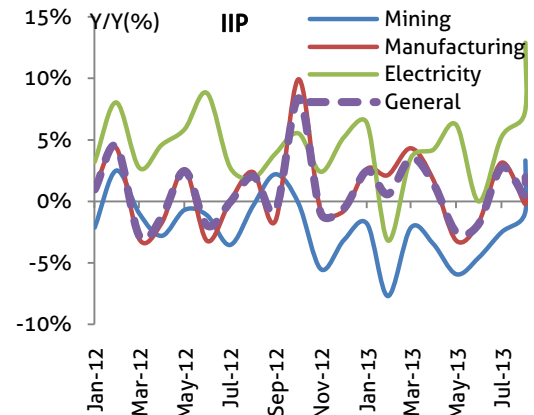
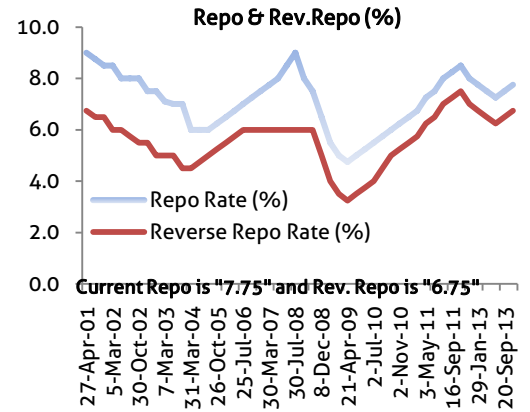
❖ Odisha State Pollution Control Board (OSPCB) has directed Bhushan Steel Limited (BSL) to shut down its power unit and steel rolling mill at its Meramundali plant in Dhenkanal district, following a blast at the site that killed two workers and injured 16 others last week. (BS)

❖ Essar Oil will shut a crude unit and a secondary unit at its 405,000 barrels per day (bpd) Vadinar refinery in western India for a week from Thursday for planned maintenance, industry sources said on Wednesday. (BS)

❖ Leading American tax services firm Ryan, LLC will soon launch consultancy services for companies in India in the area of Value Added Tax (VAT) and subsequently in Goods and Services Tax (GST) once the country moves to the new tax regime. (BS)

❖ While the retail price of milk has risen by 60-70% in the last four to five years, industry sources feel that going forward the price of the commodity will only go up further as cost of which is a part of almost every Indian's diet. Dairies are saying that to offset increasing cost of milk production that they have to pay to milk farmers to keep them motivated for producing more milk, they have to move towards producing more value added products. (BS)

❖ It's been simmering for a while, but the sugar crisis in Uttar Pradesh, one of the largest sugar producing states in the country reached a brink after UP based sugar mills put crushing operations on hold and 65 private millers including the likes of Bajaj Hindustan and Balrampur Chini sent closure notices to the government. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Nov-13	Jai Corp Limited	LAXMI JAIN	BUY	6250000	58.5
20-Nov-13	Jai Corp Limited	RINA JAIN	BUY	4000000	58.5
20-Nov-13	JBFIndustries Ltd	SUNIDHI SECURITIES & FINANCE LIMITED	BUY	355000	76.55
20-Nov-13	Winsome Yarns Limited	ARPIT AGENCIES PVT LTD.	SELL	476837	9.51
20-Nov-13	AMD Industries Limited	HIND ISPAT LTD	SELL	100000	12.05

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Nov-13	Picturehouse Media	SOUTHFIELD ENERGY PROJECTS PRIVATE LIMITED	B	3,150,000	33.1
20-Nov-13	Alliance Integrat	ALLIANCE INTEGRATED METALIKS LIMITED	B	303,300	160
20-Nov-13	Capital Trust	I.C.CONSTRUCTION & SERVICES LIMITED	S	1,734,053	11.6
20-Nov-13	STAMPEDE	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	B	275,886	70.44
20-Nov-13	First Financial	MASTER SECURITIES	B	85,000	204.77

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531615	Era Fin Serv	21-Nov-13	Reduction of Capital	-
505255	GMM Pfaudler	21-Nov-13	2nd Interim Dividend - Rs.0.70	22-Nov-13
533150	GODREJ PROP	21-Nov-13	Stock Split from Rs.10/- to Rs. 5/-	22-Nov-13
532859	Hinduja Glob	21-Nov-13	Interim Dividend - Rs.5.00	23-Nov-13
500271	Max India	21-Nov-13	Interim Dividend - Rs.1.80	22-Nov-13
534091	MCX	21-Nov-13	Interim Dividend - Rs.7.00	22-Nov-13
534312	MT Educare	21-Nov-13	Interim Dividend - Rs.1.00	22-Nov-13
506579	Oriental Carbon-₹	21-Nov-13	Interim Dividend - Rs.2.00	22-Nov-13
532827	Page Inds	21-Nov-13	2nd Interim Dividend - Rs.15.00	22-Nov-13
500459	Procter & Gamble	21-Nov-13	Final Dividend - Rs.25.00	-
532890	Take Solutions	21-Nov-13	Interim Dividend - Rs.0.30	22-Nov-13
531717	Vidhi Dyestuffs-₹	21-Nov-13	Interim Dividend - Rs.0.20	23-Nov-13
522122	Voith Paper-₹	21-Nov-13	Dividend - Rs.3.00	-
523477	Gujarat Gas	22-Nov-13	Interim Dividend - Rs.9.00	25-Nov-13
531780	Kaiser Press	22-Nov-13	Stock Split from Rs.10/- to Re.1/-	25-Nov-13
530517	Relaxo Foot-₹	22-Nov-13	Stock Split from Rs. 5/- to Re.1/-	25-Nov-13
504335	Rutron Intl	22-Nov-13	Stock Split from Rs.10/- to Re.1/-	25-Nov-13
502820	DCM	25-Nov-13	Interim Dividend - Rs.1.50	26-Nov-13
531213	Manappuram Finance	25-Nov-13	Interim Dividend - Rs.0.45	26-Nov-13
500102	Ballarpur Inds	26-Nov-13	Dividend - Rs.0.30	-
534804	Care	26-Nov-13	2nd Interim Dividend - Rs.6.00	27-Nov-13
532440	MPS	26-Nov-13	Interim Dividend - Rs.5.00	27-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18-Nov-13	USD	TIC Net Long-Term Transactions			-8.9B
19-Nov-13	CNY	Chinese FDI			6.20%
19-Nov-13	USD	Employment Cost Index (QoQ)		0.50%	0.50%
20-Nov-13	JPY	Trade Balance		-814B	-932B
20-Nov-13	USD	CPI (MoM)		0.10%	0.20%
20-Nov-13	USD	Real Earnings (MoM)		0.10%	-0.10%
20-Nov-13	USD	Retail Sales (MoM)		0.10%	-0.10%
20-Nov-13	USD	Business Inventories (MoM)		0.30%	0.30%
20-Nov-13	USD	Existing Home Sales		5.15M	5.29M
21-Nov-13	JPY	BOJ Target Rate			
21-Nov-13	CNY	Chinese HSBC Manufacturing PMI			50.9
21-Nov-13	EUR	Manufacturing PMI		51.5	51.3
21-Nov-13	EUR	Services PMI		51.9	51.6
21-Nov-13	GBP	CBI Industrial Trends Orders			-4
21-Nov-13	USD	Initial Jobless Claims		335K	339K
21-Nov-13	USD	PPI (MoM)		-0.20%	-0.10%
21-Nov-13	USD	Manufacturing PMI		52.4	51.8
21-Nov-13	EUR	Consumer Confidence		-14	-14.5
21-Nov-13	USD	Philadelphia Fed Manufacturing Index		15.5	19.8
22-Nov-13	USD	KC Fed Manufacturing			6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."