

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8378	(0.83)	CNX IT	11597	0.30
Sensex	27676	(0.75)	BANK NIFTY	18192	0.44
DowJones	17950	(0.47)	S&P CNX 500	6921	(0.54)
Nasdaq	5014	0.39	CNX FMCG	20420	(1.19)
Hangseng	27934	0.30	CNX REALTY	3719	1.02
Shanghai	4346	1.22	CNX AUTO	8297	(1.21)
Nikkei	20118	1.05	CNX ENERGY	8573	(0.97)
Strait Times	3502	(0.18)	CNX PHARMA	12312	(3.47)
Kospi	2157	0.58	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9618	0.88	Advances	1277	481
FTSE	7063	0.15	Declines	1415	666
CAC	5193	0.10	Unchanged	137	38
DAX	11940	0.40	Total	2829	1185

Nifty Gainers		
Company	Price(Rs)	Chg(%)
WIPRO	588.00	2.19
AXISBANK	527.00	1.69
SSLT	211.00	1.49
SBIN	291.40	1.30
TATASTEEL	348.30	1.12

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	955.65	(8.45)
HINDUNILVR	877.00	(3.99)
HINDALCO	133.80	(3.22)
AMBUJACEM	240.10	(3.20)
HCLTECH	895.00	(3.17)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BSL	25.33	0.1	357
SAGCEM	7.71	0.0	340
ZEEL	40.64	0.8	50
SUNPHARMA	109.27	2.5	43
SHREECEM	0.35	0.0	12

Indian Forex	Closing	Chg	% Chg
USD/INR	62.920	0.357	0.57
GBP/INR	93.575	0.011	0.01
EUR/INR	67.343	(0.150)	(0.22)
JPY/INR	52.650	(0.090)	(0.17)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26695	(30)
Silver (Rs/1kg)	36165	(285)

Commodities	Price	% Chg.
Crude (US\$/BBL)	56.1	(0.09)
Brent (US\$/BBL)	61.6	(2.44)
Gold (US/oz)	1200.6	0.50
Silver (US\$/oz)	16.0	0.31
Copper (US\$/MT)	5975.0	(0.45)
Alum (US\$/MT)	1858.5	(1.72)
Zinc (US\$/MT)	2189.0	(1.49)

ADR	Cl. Values	% Chg.
ICICI Bank	10.18	0.01
HDFC Bank	56.68	0.24
Infosys	34.55	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.28	(0.66)
Wipro	12.08	(0.54)
Tata Motors	42.42	(0.20)

## Market Sensor

US market closed mixed on Tuesday, mostly failing to hold momentum from Monday, as investors reacted to individual earnings reports of major companies. Dow Jones Industrial Average on Tuesday was down 0.47% or 85.34 points at 17949.59. Nasdaq Composite was up 0.39% or 19.50 points at 5014.10. Standard & Poor's 500 was down 0.15% or 3.11 points at 2097.29.

Indian equity market settled on a weak note for the fifth consecutive trading session, it has retraced more than 5% in past five sessions. Sentiment has been dampened after the news that the Government not to yield to FII tax dues waiver demand. Moreover, higher oil price and concern of poor quarterly results. Nifty ended the previous day with a decline of 0.83% or 70.35 at 8377.75. On Tuesday's trading session, FIIs bought Rs.17488.73 Cr in cash market and sold net Rs.598.58 in derivative segment. Whereas, DII bought net Rs.1364.83 Cr in cash segment.

## Global News

❖ Venezuela's oil minister led a delegation in meetings with Saudi Arabian officials on Tuesday, following talks in Iran, in an OPEC diplomatic tour as its need for higher oil prices gains urgency. (Reuters)

❖ The Bank of Japan is likely to cut its inflation outlook for the current fiscal year next week, but will forecast price growth to roughly reach 2 percent in the following two years, sources said, underscoring the BOJ's conviction that a steady recovery will keep the economy on track to hit the target. (Reuters)

❖ Japan has recorded its first trade surplus in three years after the weaker yen boosted exports and cheaper oil prices lowered its import bill. The trade balance came in at 229.3bn yen (\$1.9bn; £1.3bn) in March, beating market expectations for a surplus of 44.6bn yen. (BBC)

❖ Russian Prime Minister Dmitry Medvedev said Russia's economy shrank by 2% in the first three months of this year, the first contraction since 2009. (BBC)

❖ Investor sentiment in Germany has shown an unexpected fall after rising steadily for the past five months, a closely watched survey has indicated. The ZEW indicator of economic sentiment showed confidence among German investors fell to 53.3 points this month, from 54.8 in March. (BBC)

## Economic News

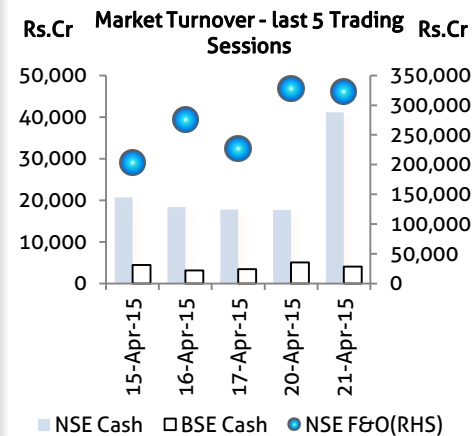
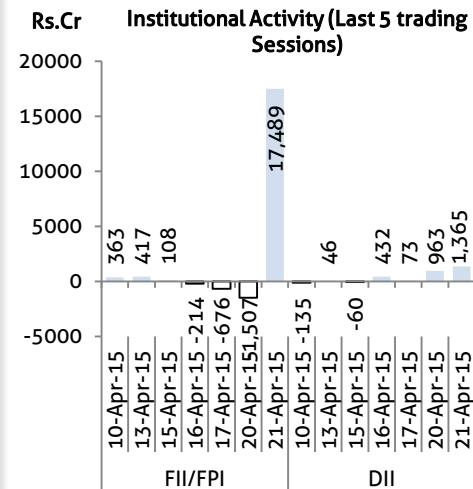
- ❖ The government will not relent to FIIs' pressure for withdrawing tax demands worth Rs 40,000 crore towards minimum alternate tax (MAT), a top finance ministry official said. (BS)
- ❖ The Reserve Bank of India (RBI) is exploring the possibility of allowing the business correspondent (BC) of a particular bank to get involved in offering payment services of other banks. (BS)
- ❖ The Labour Ministry may soon notify new investment norms for EPFO allowing the retirement fund body to invest up to 5% of its huge corpus of Rs 6.5 lakh crore in exchange traded funds (ETF). (BS)
- ❖ Finance Minister Arun Jaitley will meet his state counterparts tomorrow to discuss the roadmap for rolling out Goods and Services Tax (GST) from April 2016. (BS)
- ❖ The government has no proposal to ask vehicle manufacturers to conduct 'mandatory recalls' in the event of defects being found in a model, Parliament was informed. (BS)
- ❖ The government is working on a roadmap to prevent leakages and better targeting of subsidies, mainly in food and fertiliser sectors, which run into lakhs of crores of rupees. (BS)
- ❖ Government is planning to rechristen the Department of Pharmaceuticals and add medical devices to it in order to promote the industry, Parliament was informed. (BS)
- ❖ Finance minister Arun Jaitley will meet state finance ministers on Wednesday on Goods and Services Tax (GST), with the passage of the constitution amendment bill in Parliament in this session as one of the main priorities of the government. (BS)
- ❖ The BJP-led Maharashtra government has scrapped the Mumbai Development Plan 2034 prepared by the Brihanmumbai Municipal Corporation (BMC). (BS)
- ❖ The government will soon auction 69 marginal oil and gas fields owned by state explorers Oil and Natural Gas Corp and Oil India Ltd, oil secretary Saurabh Chandra said on Tuesday. (BS)
- ❖ In a bid to cut down cost and reduce carbon footprint, Maharashtra government has decided to exploit non-conventional resources to generate 14,400 MW electricity by 2019 and will soon come out with a policy on it. (BS)
- ❖ Wearable payment solutions will also see an upsurge which will have minimal turnaround time for payment, says a report by Confederation of Indian Industry (CII) and PwC report. (BS)

## Domestic News

- ❖ Kolkata Port Trust (KoPT) had failed to replace its earlier joint venture with Haldia Bulk Terminal (HBT) which operated two mechanised berths in its Haldia Port even after four years of the latter's exit. Finally it received bids from six companies for the same. (BS)
- ❖ With easing of Western sanctions against Iran in sight, India has made a renewed pitch to get rights to develop ONGC-discovered Farzad-B gas field in the Persian Gulf. (BS)
- ❖ The revenue from paid apps is expected to grow to over Rs 1,500 crore over the next two or three years, as against Rs 900 crore in 2014, as the number of app developers in the country is expected to go up, say industry representatives. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0732	(0.0004)	(0.04)
GBP-USD	1.4935	0.0009	0.06
USD-JPY	119.68	0.01	0.01

Bond Markets	Closing	Chg
10-yr bond	7.82	-1.60 bps
Interbank call	7.27	-40.23 bps



## Domestic News (Cont...)

❖ Pune-based mid sized IT company Persistent Systems has recorded profit of Rs 76 crore up by 11.4% for the fourth quarter ended March 31, 2015 from Rs 67.2 crore in the corresponding quarter. Revenue for the quarter grew 11.5% to Rs 498 crore from Rs 446.74 crore for the same quarter last fiscal. (BS)

❖ Google India in association with Mahindra First Choice Wheels launched a report, which said that utility vehicles were the most searched used car type on Google in India. (BS)

❖ Over a fourth of sugar mills would be unable to commence crushing for the next season beginning October due to difficulties in raising working capital from banks. (BS)

❖ Tata Motors, the country's fifth largest car maker, announced the launch of an exclusive campaign for all existing Nano customers - Power of 1+1 programme. (BS)

❖ Reliance Industries' credit metrics will improve over the next two years on completion of petrochemical and refinery projects, Moody's said. (BS)

❖ HCL Technologies, India's fourth largest IT services company, on Tuesday reported 3.6% increase its net profit for the quarter ended March 31, 2015, lagging the street's estimates in a seasonally weak quarter. (BS)

❖ CARE Ratings has upgraded Wockhardt Ltd's long term loans from "AA-" to 'AA' on partial resolution of regulatory issues and improvement in revenues from contract manufacturing. (BS)

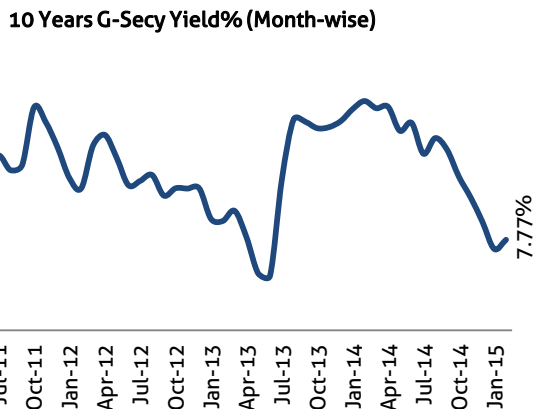
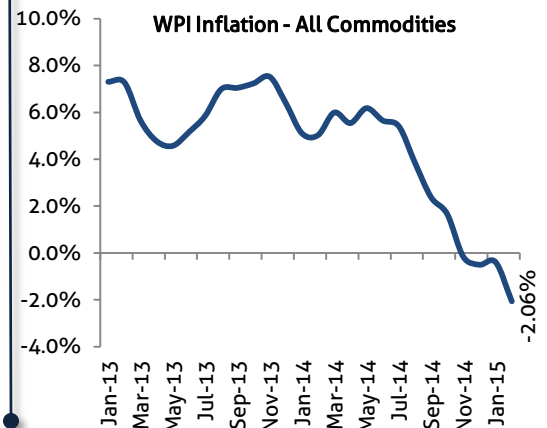
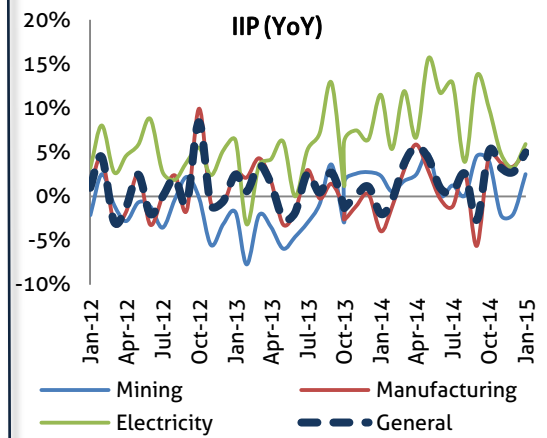
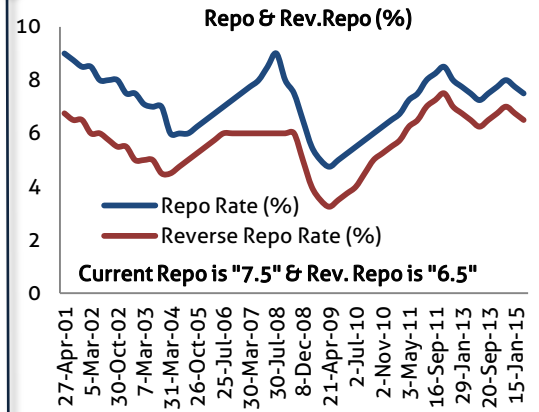
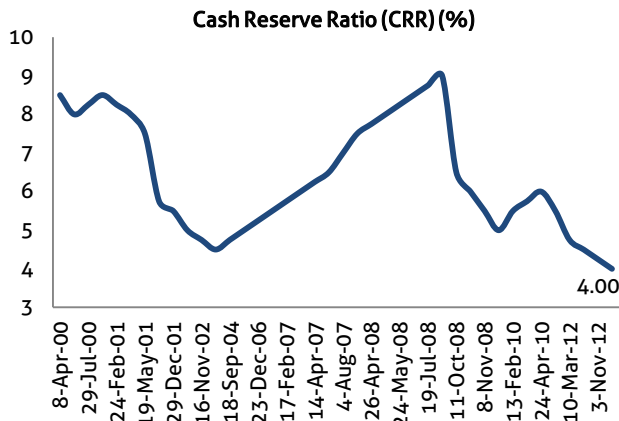
❖ Neyveli Lignite Corporation Limited (NLC) has commenced commercial operations of India's first Circulating Fluidised Bed Combustion (CFBC) Boiler plant in Tamil Nadu. (BS)

❖ World's largest steel company ArcelorMittal said it has cut expenditure on research and development by 4% at \$259 million for 2014 amid a global offset in the sector. (BS)

❖ Private sector Kotak Mahindra Bank has approached the Foreign Investment Promotion Board (FIPB) to hike foreign investment ceiling in the bank to 55%. (BS)

❖ India's largest private sector lender ICICI bank has tied up with a leading UAE-based bank to offer an instant remitting service to Indians residing in the Gulf nation. (BS)

❖ Private sector lender Kotak Mahindra Bank said it has allotted 13.92 crore shares to the shareholders of ING Vysya Bank as part of the merger of the two lenders in an all-share deal. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Apr-15	Sun Pharma Ltd	DAIICHI SANKYO COMPANY LIMITED	SELL	214969058	931.6
21-Apr-15	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	89573	719.1
21-Apr-15	Dr. Datson's Labs Ltd	BP FINTRADE PRIVATE LIMITED	SELL	555078	15.8
21-Apr-15	Onelife Cap Advisors Ltd	NAVNEETBHAI RAMANLAL PATEL	SELL	70971	85.5
21-Apr-15	Mangalam Drugs And Organi	BIBEKANANDA SAMAL	BUY	66048	35.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Apr-15	SAGCEM	MAGNUM SECTOR FUNDS UMBRELLA EBF	S	765,862	350.0
21-Apr-15	RAIN	CIR INTERNATIONAL S A	S	5,609,007	35.4
21-Apr-15	BSL	SUDHA CHURIWAL	B	708,890	38.7
21-Apr-15	EXCAST	RONAK CHANDRAKANT RAKANGOR	S	353,708	23.9
21-Apr-15	PFLINFOTC	KRISHNA PARSHURAM KAMBLE	S	38,100	208.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500092	CRISIL	23-Apr-15	Interim Dividend - Rs.4.00	24-Apr-15
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
509820	PAPERPROD	23-Apr-15	Dividend - Rs.2.80	-
536666	SFCL	23-Apr-15	Spin Off	24-Apr-15
532966	TWL	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.-	27-Apr-15
504959	STOVACQ	24-Apr-15	Final Dividend - Rs.15.50	-
500123	ELANTAS	27-Apr-15	Dividend - Rs.4.50	-
590053	KARMOB-\$	27-Apr-15	Amalgamation	28-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
532735	RSYSTEMINT*	29-Apr-15	Interim Dividend - Rs.-	04-May-15
532129	HEXAWARE	30-Apr-15	Interim Dividend - Rs.-	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532622	GDL	05-May-15	Interim Dividend - Rs.-	06-May-15
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15
532343	TVSMOTOR	05-May-15	2nd Interim Dividend - Rs.-	06-May-15
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
500150	FOSECOIND	07-May-15	1st Interim Dividend - Rs.-	08-May-15
507488	GMBREW	08-May-15	Dividend - Rs.2.50	-
520056	SUNCLAYLTD	13-May-15	3rd Interim Dividend - Rs.-	14-May-15
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-



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