

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6818	0.56	CNX IT	9330	(0.64)
Sensex	22765	0.60	BANK NIFTY	12959	1.34
DowJones	16449	0.25	S&P CNX 500	5347	0.69
Nasdaq	4122	0.64	CNX FMCG	18187	(0.30)
Hangseng	22676	(0.37)	CNX REALTY	192	(0.31)
Shanghai	2065	(0.05)	CNX AUTO	5998	1.40
Nikkei	14552	0.27	CNX ENERGY	8530	0.09
Strait Times	3267	0.36	CNX PHARMA	7920	(0.27)
Kospi	2000	0.04	Advances / Declines	BSE	NSE
Taiwan	8977	0.29	Advances	1775	1021
FTSE	3156	0.53	Declines	1039	451
CAC	6625	0.62	Unchanged	113	72
DAX	4432	0.59	Total	2927	1544

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	1321.50	4.14
SSLT	199.75	3.66
M&M	1033.15	3.63
PNB	805.00	3.26
BHARTIARTL	335.90	3.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	545.00	(6.97)
HINDUNILVR	597.00	(2.04)
CAIRN	362.40	(1.75)
DLF	157.50	(1.35)
POWERGRID	106.00	(1.12)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bosch	0.18	0.03	6
Hotel Leela	36.48	7.49	5
Biocon	14.08	3.01	5
Natco Pharma	1.22	0.28	4
Titagarh Wag	3.32	0.80	4

Indian Forex	Closing	Chg	% Chg
USD/INR	60.335	(0.045)	(0.08)
GBP/INR	101.405	(0.227)	(0.22)
EUR/INR	83.384	(0.190)	(0.23)
JPY/INR	58.850	(0.350)	(0.59)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28894	(452)
Silver (Rs/1kg)	41873	(353)

Commodities	Price	% Chg.
Crude (US\$/BBL)	104.3	0.54
Brent (US\$/BBL)	109.9	0.68
Gold (US/oz)	1287.1	0.26
Silver (US\$/oz)	19.4	0.52
Copper (US\$/MT)	6631.0	0.00
Alum (US\$/MT)	1837.0	0.00
Zinc(US\$/MT)	2057.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	44.35	(0.17)
HDFC Bank	40.76	(0.01)
Infosys	52.50	(0.38)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.39	0.24
Wipro	13.15	(0.46)
Tata Motors	37.98	0.53

Market Sensor

US market rose on Monday, with the S&P 500 netting its first five-day winning streak since October, as investors looked to a slew of quarterly earnings reports from companies including online film service Netflix. Dow Jones Industrial Average was up 0.25% or 40.71 points at 16449.25. Nasdaq Composite was up 0.64% or 26.03 points at 4121.55. Standard & Poor's 500 was up 0.38% or 7.04 points at 1871.89.

Indian equity market again achieved fresh record high as pre-election rally resume on the hope of stable government, continuing FII investment and positive global cues. Nifty ended the previous trading session with a gain of 0.56% or 38.25 points at 6817.650. On Monday's trading session, FIIs bought net Rs.212.85 Cr in cash market and bought net Rs.390.68 in derivative segment. Whereas, DII sold net Rs.217.66 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with positive bias, crucial intraday support exists at 6770 followed by 6740 while resistance is seen at 6850 followed by 6920.

Global News

❖ An improving job market and increasing factory production in March contributed to a jump in the U.S. index of leading indicators that signals the pace of economic growth is poised to snap back. (Bloomberg)

❖ Container shipments through the Port of Los Angeles, the busiest in the nation, climbed in March by the most in seven years as commerce rebounded following the Chinese New Year and harsh U.S. winter weather. (Bloomberg)

❖ Oman's plan to build a \$1 billion natural-gas pipeline from Iran is the latest sign that Saudi Arabia is failing to bind its smaller Gulf neighbors into a tighter bloc united in hostility to the Islamic Republic. (Bloomberg)

❖ An agreement to ease tensions in Ukraine showed signs of crumbling as the U.S. and Russia traded blame on the eve of meetings in Kiev between Vice President Joe Biden and Ukrainian government leaders. (Bloomberg)

❖ Japan's weakest export growth in a year spurred a wider-than-forecast trade deficit in March, adding to challenges for Prime Minister Shinzo Abe in steering the economy through the aftermath of an April 1 sales-tax rise. (Bloomberg)

Economic News

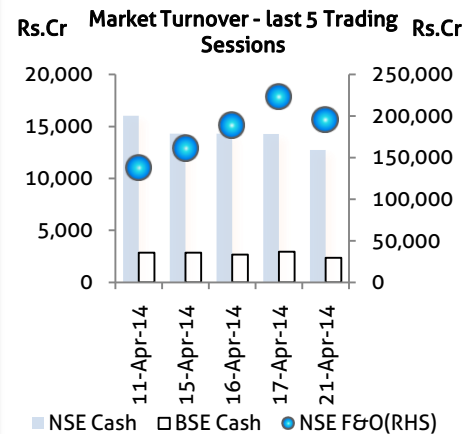
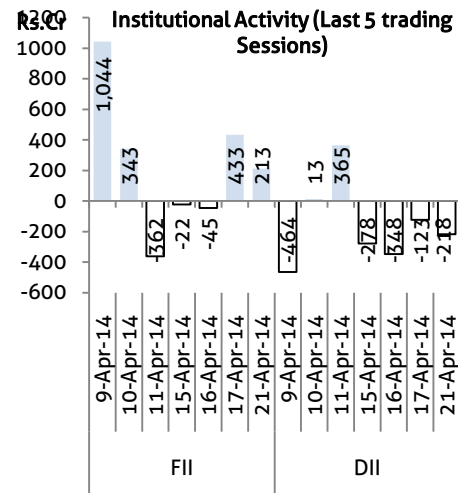
- ❖ India will not dilute its intellectual property laws under pressure from pharmaceutical multinationals but will seek to continue dialogue with these companies to address their concerns, top officials said after a meeting with Cabinet secretary Ajit Seth. Seth had called secretaries of five departments to discuss ways to deal with the intellectual property rights (IPR) issues being raised by some US companies, particularly those in the pharma sector. (ET)
- ❖ The Reserve Bank of India is likely to be in a "pause" mode till December, as rising El Nino risks threaten the monsoon, a Bank of America Merrill Lynch report said. (ET)
- ❖ The Supreme Court allowed an annual cap of 20 million tonnes of iron ore to be extracted in Goa which was banned by it in the state for nearly one-and-a-half years. (BS)
- ❖ Export Credit Guarantee Corporation of India (ECGC) would review the rating of Ukraine in view of the current crisis in the country. (BS)
- ❖ The Prime Minister's Office (PMO) has sought a status report from the Oil Ministry on issues around the implementation of the Cabinet decision to almost double natural gas rates. (BS)
- ❖ As the state's financial position is grave, Kerala government mobilizes Rs 1,000 crore through sale of 10 year securities, for the second time in a gap of just 14 days. Kerala had raised Rs 1,000 crore through this route on 9th of this month. (BS)
- ❖ Noted economist Ila Patnaik has been appointed principal economic adviser in the finance ministry. She replaces Dipak Dasgupta. (BS)
- ❖ Pakistan is not considering granting Most Favoured Nation (MFN) status to India, a senior minister has said. (BS)

Domestic News

- ❖ LIC Housing Finance reported 17% rise in net profit at Rs 370.02 crore for the fourth quarter ended March 31. (BS)
- ❖ Tata Power said its Rs 2,000 crore rights issue has been oversubscribed by nearly two times. (BS)
- ❖ Private sector HDFC Bank said parent HDFC, which is majority-owned by FIs, shouldn't be considered as foreign because changes in the law defining overseas stake in a firm cannot apply retrospectively. (BS)
- ❖ Larsen & Toubro Ltd said on Monday its unit had called off talks with Future Generali Insurance, a joint venture between local retail chain operator Future Group and Italy's Generali, to merge their businesses. (BS)
- ❖ Bangalore-based VST Tillers Tractors Limited, a manufacturer of power tillers, reapers and rice transplanter, has forayed into the mini tractor segment with the launch of a 22 HP mini tractor. (BS)
- ❖ The compliance advisor/ombudsman (CAO) is assessing a complaint filed against Lafarge Suma Cement's land acquisition and limestone quarrying operation close to villages of Shella and Tynger in Meghalaya. (BS)
- ❖ Infosys, India's second largest IT services company, is planning to ramp up its sales teams in the US and Europe, and would look to hire locals in these geographies to ensure better mining of existing clients as well as new business acquisition. (BS)

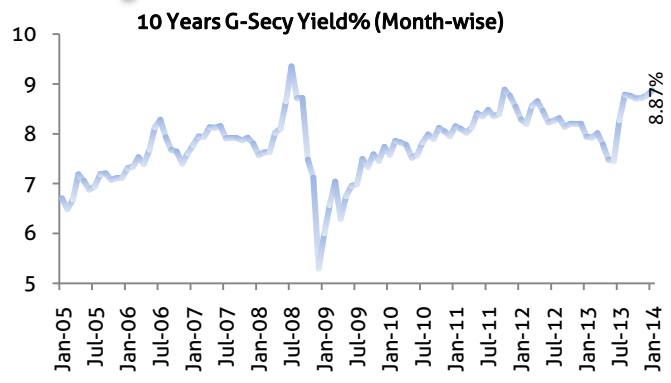
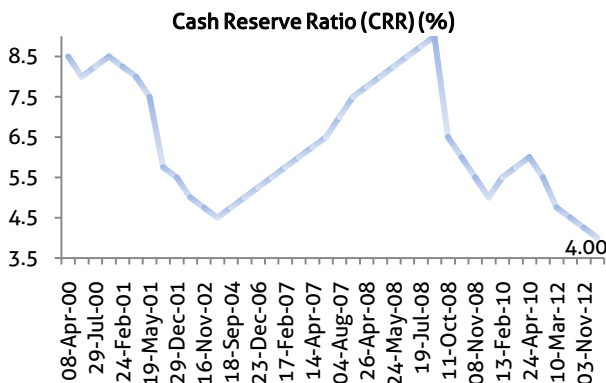
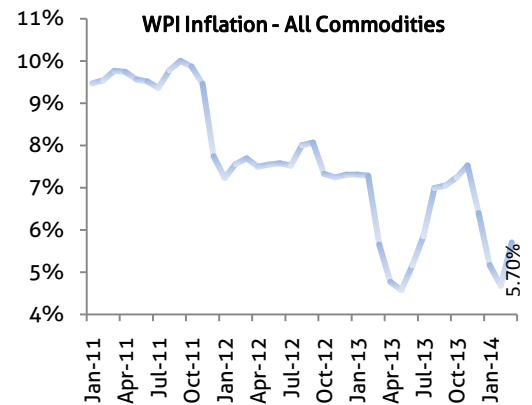
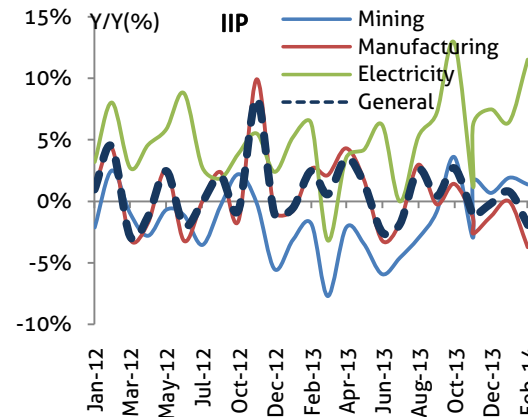
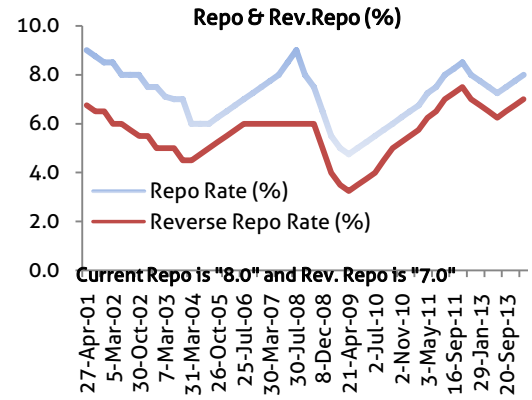
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3794	0.0001	0.01
GBP-USD	1.6793	0.0001	0.01
USD-JPY	102.67	0.05	0.05

Bond Markets	Closing	Chg
10-yr bond	9.04	-4.7 bps
Interbank call	8.30	20.0 bps



Domestic News (Cont...)

- ❖ The Supreme Court directed the Union Health Ministry to make drug companies, which want to experiment with new formulations, to answer three queries in a format to be prepared by the technical committee. (BS)
- ❖ As many as four firms, including private sector lender Lakshmi Vilas Bank and infrastructure major IL&FS Engineering and Construction Company have lined up rights issue worth more than Rs 800 crore. (BS)
- ❖ The Odisha government is unlikely to consider the plea of Vedanta Aluminium Ltd (VAL) to use power generated by Sterlite Energy Ltd, also a Vedanta Group firm, to run its smelter complex at Jharsuguda. (BS)
- ❖ Lower volume and prices took the shine off Hindustan Zinc as the zinc and copper maker reported a 13% dip in net profit to Rs 1,881 crore. (BS)
- ❖ Infrastructure and aviation major GMR Group may bid for the upcoming privatisation of the Sardar Vallabhbhai Patel International Airport at Ahmedabad, said its group chairman GM Rao. (BS)
- ❖ French power equipment maker Alstom said it has bagged a 30 million euro contract from state-owned BHEL to supply parts and services for a thermal power plant in Odisha. (BS)
- ❖ Reliance Life Insurance Company, a unit of Anil Ambani-led Reliance Capital, Monday launched an online life cover plan called "Reliance Online Term". (BS)
- ❖ Indian Oil Corp has bought three million barrels of West African crude oil via a tender for June lifting, including a rare purchase of Nigeria's Okwuibome grade, three trade sources said. (BS)
- ❖ Country's largest two-wheeler maker Hero MotoCorp announced a joint venture with Bangladesh's Nitol Niloy group and the two plan to invest around \$40 million (over Rs 240 crore) in next five years. (BS)
- ❖ Alstom T&D India has secured a contract worth euro 8.4 million (Rs 67 crore approximately) from PowerGrid Corporation to expand and upgrade energy management systems for several control centres in North East. (BS)
- ❖ Hotel Leela venture Ltd is in talks with sovereign wealth funds of Abu Dhabi, Qatar and Malaysia to sell its prime properties in Delhi and Chennai for around Rs 1,850 crore to pare debt. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Apr-14	Granules India Limited	ARKAYA INVESTMENTS	SELL	150143	290.5
21-Apr-14	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	2416106	15.8
21-Apr-14	IVRCL Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	1617707	15.8
21-Apr-14	Dr. Datson's Labs Ltd	MANAV N PATEL	SELL	256515	36.3
21-Apr-14	Sundaram Multi Pap Ltd	GAJANAN ENTERPRISES	SELL	1355171	2.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Apr-14	STAMPEDE	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	S	394,833	72.5
21-Apr-14	Joonktolee Tea & Industries L	JTIL SHARE TRUST	S	46,875	132.2
21-Apr-14	Trilogic Digital	TRIPUR MAHAK SINGH	B	125,000	40.1
21-Apr-14	Women's Next Loungeries Limite	CHOICE EQUITY BROKING PRIVATE LIMITED	B	50,000	65.3
21-Apr-14	Genera Agri	KAUTILYA PORTFOLIO SERVICES PRIVATE LIMITED	S	368,516	7.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.4.00	23-Apr-14
531083	Nihar Info	22-Apr-14	Consolidation of Shares	23-Apr-14
531083	Nihar Info	22-Apr-14	Reduction of Capital	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
532370	Ramco Systems	22-Apr-14	Right1:2	23-Apr-14
511710	Cubical Fin	23-Apr-14	Stock Split from Rs.10/- to Rs.2/-	25-Apr-14
526753	Kriptol Ind	23-Apr-14	Consolidation of Shares	25-Apr-14
526671	MKEL	23-Apr-14	Stock Split from Rs.10/- to Re.1/-	26-Apr-14
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
500092	CRISIL	25-Apr-14	Interim Dividend - Rs.3.00	28-Apr-14
500068	Disa India	25-Apr-14	Dividend - Rs.2.50	-
500123	Elantas Beck-\$	25-Apr-14	Dividend - Rs.55.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-
526075	Rekvina Lab	30-Apr-14	Stock Split from Rs. 10/- to Rs.5/-	02-May-14
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
532343	TVS Motor	02-May-14	2nd Interim Dividend - Rs.-	05-May-14
504959	Stovec Inds	05-May-14	Final Dividend - Rs.15.00	-
532424	Godrej Cons	06-May-14	Interim Dividend - Rs.-	07-May-14
590031	De Nora India	08-May-14	Dividend - Rs.4.00	-
500530	Bosch	12-May-14	Dividend - Rs.55.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Apr-14	EUR	Industrial Production (MoM)		0.20%	-0.20%
14-Apr-14	USD	Retail Sales (MoM)		0.80%	0.30%
14-Apr-14	USD	Business Inventories (MoM)		0.50%	0.40%
15-Apr-14	GBP	CPI (YoY)		1.60%	1.70%
15-Apr-14	GBP	PPI Output (MoM)		0.10%	
15-Apr-14	GBP	RPI (MoM)		0.30%	0.60%
15-Apr-14	USD	CPI (YoY)		1.50%	1.10%
15-Apr-14	USD	NY Empire State Manufacturing Index		8	5.61
15-Apr-14	USD	TIC Net Long-Term Transactions			7.3B
16-Apr-14	CNY	Chinese GDP (YoY)		7.30%	7.70%
16-Apr-14	CNY	Chinese Industrial Production (YoY)		9.00%	8.60%
16-Apr-14	JPY	Industrial Production (MoM)			-2.30%
16-Apr-14	GBP	Claimant Count Change		-30.0K	-34.6K
16-Apr-14	GBP	Unemployment Rate		7.10%	7.20%
16-Apr-14	EUR	CPI (YoY)		0.50%	0.50%
16-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
16-Apr-14	USD	Building Permits		1.020M	1.014M
16-Apr-14	USD	Housing Starts		0.975M	0.907M
16-Apr-14	USD	Industrial Production (MoM)		0.50%	0.60%
16-Apr-14	USD	Beige Book			
17-Apr-14	USD	Continuing Jobless Claims		2,790K	2,776K
17-Apr-14	USD	Initial Jobless Claims		311K	300K
17-Apr-14	USD	Philadelphia Fed Manufacturing Index		10	9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Apr-14	INR	Indian WPI (YoY)		5.30%	4.68%
15-Apr-14	INR	Indian CPI (YoY)		8.19%	8.10%
16-Apr-14	INR	Indian M3 Money Supply			13.50%
18-Apr-14	INR	Indian Bank Loan Growth			14.30%

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