

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5303	(1.83)	CNX IT	7594	(1.29)
Sensex	17906	(1.86)	BANK NIFTY	9264	0.49
DowJones	14898	(0.70)	S&P CNX 500	4069	(1.67)
Nasdaq	3600	(0.38)	CNX FMCG	15805	(3.26)
Hangseng	21737	(0.37)	CNX REALTY	160	(3.89)
Shanghai	2079	0.31	CNX AUTO	4210	(1.50)
Nikkei	13340	(0.63)	CNX ENERGY	7058	(3.59)
Strait Times	3071	(1.23)	CNX PHARMA	6497	(2.95)
Kospi	1857	(0.57)	Advances / Declines	BSE	NSE
Taiwan	7790	(0.55)	Advances	915	251
FTSE	6391	(0.97)	Declines	1350	602
CAC	4015	(0.34)	Unchanged	137	31
DAX	8285	(0.18)	Total	2402	884

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	358.55	6.30
BHEL	105.45	4.05
HDFC	745.45	2.64
HDFCBANK	596.00	1.92
ICICIBANK	840.00	1.16

Nifty Losers		
Company	Price(Rs)	Chg(%)
RANBAXY	339.45	(10.94)
SESAGOA	137.50	(9.00)
ACC	1000.00	(6.98)
JPASSOCIAT	30.55	(5.86)
BHARTIARTL	301.00	(5.48)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Ruchi Soya	34.48	1.31	26.27
Binny Mills	1.25	0.21	5.88
Info Edge India	5.80	1.12	5.18
Dabur India	5.21	1.12	4.67
Apollo Hosp	1.00	0.22	4.44

Indian Forex	Closing	Chg	% Chg
USD/INR	63.4605	(0.2730)	(0.43)
GBP/INR	99.4172	(0.3703)	(0.37)
EUR/INR	85.1205	0.0507	0.06
JPY/INR	65.0200	(0.4900)	(0.75)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31280	130
Silver (Rs/1kg)	51226	1399

Commodities	Price	% chg.
Crude (US\$/BBL)	103.9	(1.24)
Brent (US\$/BBL)	109.7	(0.41)
Gold (US/oz)	1365.3	(0.50)
Silver (US\$/oz)	23.0	(0.78)
Copper (US\$/MT)	7236.0	(0.41)
Alum (US\$/MT)	1852.5	0.19
Zinc(US\$/MT)	1936.5	(0.18)

ADR	Cl. Values	% Chg.
ICICI Bank	26.65	(1.16)
HDFC Bank	29.47	(1.05)
Infosys	46.41	(1.06)
Sterlite Inds.	5.22	(0.07)
Dr Reddy's Labs	32.00	(1.51)
Wipro	8.82	(0.39)
Tata Motors	22.25	(0.86)

Market Sensor

U.S market tumbled again in the final hour of trading to close near session lows in heavily volatile trading Wednesday, with the Dow posting its sixth-straight day in the red, as investors digested the minutes from the latest Fed policy meeting. Dow Jones Industrial Average was down 0.70% or 105.44 points at 14897.55. Nasdaq Composite was down 0.38% or 13.80 points at 3599.79. Standard & Poor's 500 was up 0.58% or 9.55 points at 1642.80.

Heavy selling pressure was witnessed yet again in the Indian market as rupee continue to depreciate. Nifty ended the previous trading session with a decline of 1.83% or 98.90 points at 5302.55. On Friday's trading session, FII's sold net Rs.792.11 Cr in cash market and bought net Rs 1286.38 in derivative segment. Whereas, DII bought net Rs.775.45 Cr in cash segment.

Coming to today's trade, Nifty to trade negative with crucial intraday support seen at 5200 followed by 5180.

Global News

- ❖ A Chinese manufacturing index rose in August from an 11-month low, adding to signs the world's second-biggest economy is stabilizing. (Bloomberg)
- ❖ Federal Reserve policy makers were "broadly comfortable" with Chairman Ben S. Bernanke's plan to start reducing bond buying later this year if the economy improves, with a few saying tapering might be needed soon, minutes of their last meeting show. (Bloomberg)
- ❖ Sales of previously owned U.S. homes jumped in July to the second-highest level in more than six years as buyers rushed to lock in mortgage rates before they increased any more. (Bloomberg)
- ❖ Britain posted its first July budget deficit since 2010 as an increase in government spending outstripped tax revenue. (Bloomberg)
- ❖ More jobs and easier loan terms will boost demand for new mortgages in the second half of this year as homebuyers shrug off higher interest rates, according to a Fannie Mae forecast issued . (Bloomberg)

Economic News

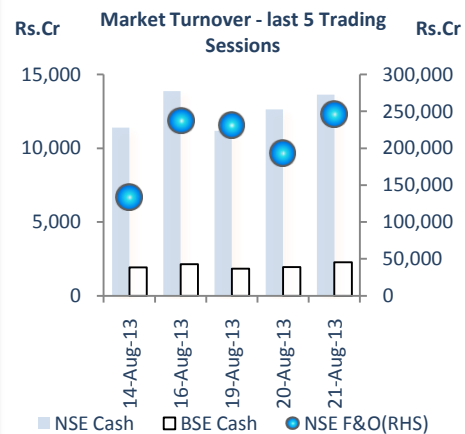
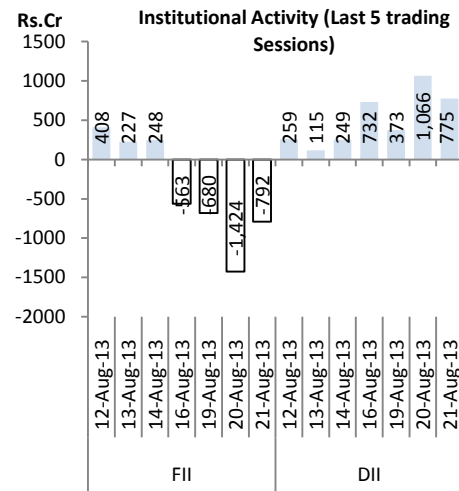
- ❖ Reserve Bank Governor D Subbarao moved with the majority opinion of TAC members and maintained status quo in the first quarter monetary policy review last month in the light of prevalent internal and external economic situation. (BS)
- ❖ Commodity markets regulator FMC may soon come under the purview of the Finance Ministry as the Consumer Affairs Ministry has agreed to the proposal in the wake of deepening payment crisis at NSEL, sources said . (BS)
- ❖ After Petroleum Ministry agreed to provide funds, the Finance Ministry has initiated the process of setting up of a Rs 2,000-crore fund to provide insurance cover to domestic refineries that process crude oil imported from Iran. (BS)
- ❖ While players are gung ho over a rise in merchandise exports by a 21-month high of 11.6 % in July, the rebound came mainly from low base effect which would run till September of this financial year. If exports rise from October stupendously, then the recovery could be called real, say some economists. (BS)
- ❖ Favouring Afghanistan being turned into a regional hub for economic growth, President Pranab Mukherjee said Indian companies were interested in bidding for copper, gold, oil and gas deposits in that country. (BS)
- ❖ The Power Ministry will seek Cabinet approval for tweaking the financial restructuring package for accommodating Jharkhand, Bihar, Andhra Pradesh, Karnataka in its debt rejig plan for the electricity boards. (BS)
- ❖ The Centre is likely to give its nod to changes in a bill aimed at making sitting and retired Supreme Court judges and high court chief justices eligible for chairmanship of Central Administrative Tribunal entrusted with resolving service matters of government employees. (BS)

Domestic News

- ❖ Indian Oil Corporation said that it will go-ahead with its Rs 4,320 crore first liquefied natural gas (LNG) plant at Ennore, near Chennai in spite it select partner or not.(BS)
- ❖ Ahead of the festive season, the PC industry is bracing for one more round of price increases with the import cost of components shooting up due to a weaker rupee. (BS)
- ❖ Yes Bank took a stand before the Bombay High Court that the suit filed by Madhu Kapur, the widow of Bank's co-founder Ashok Kapur, challenging the appointment of directors nominated by the current Managing Director Rana Kapoor, was not maintainable. (BS)
- ❖ CBI left it to a Delhi court to take appropriate view on Tina Ambani's plea for exemption from appearance on August 23 as a witness in the 2G spectrum case. (BS)
- ❖ The Supreme Court declined to pass any order on the issue of proceedings in the special CBI court against Bharti Cellular Limited CMD Sunil Bharti Mittal and Essar Group promoter Ravi Ruia in a case of alleged irregularities related to allocation of additional 2G spectrum in 2002. (BS)
- ❖ Indian Oil Corp group company Chennai Petroleum Corporation Ltd (CPCL) has undertaken a major Rs 3,110.36 crore Resid upgradation project to improve its profitability, a top official said here . (BS)

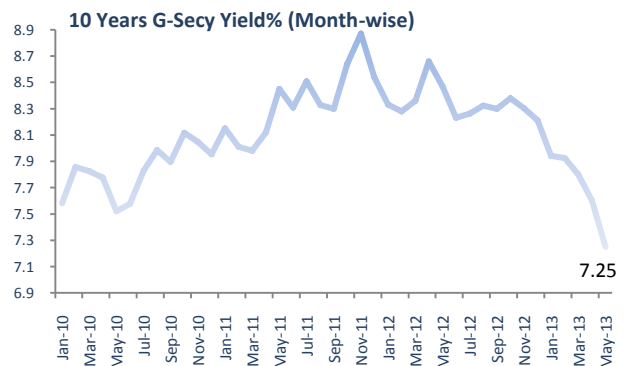
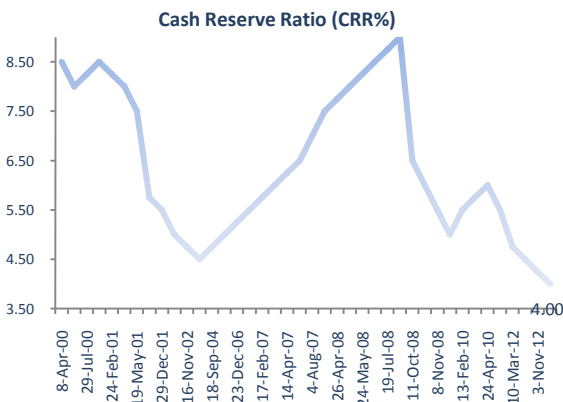
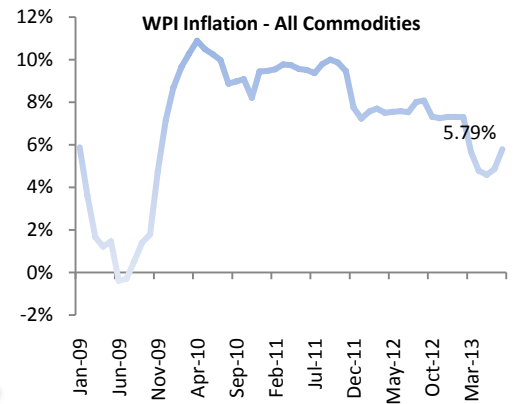
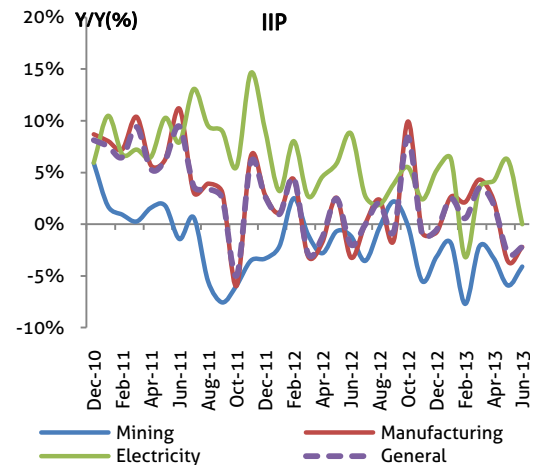
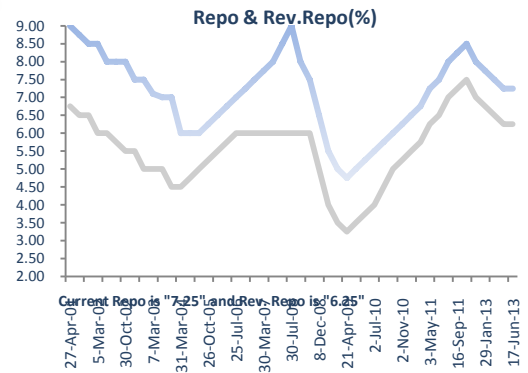
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3336	(0.0019)	(0.14)
GBP-USD	1.5609	(0.0056)	(0.36)
USD-JPY	98.22	0.54	0.55

Bond Markets	Closing	Chg
10-yr bond	8.65	-76.8 bps
Interbank call	10.22	-3.0 bps



Domestic News(Conti..)

- ❖ Welspun Energy said it has commissioned Asia's largest solar project, with a generation capacity of 55 mw in the Jodhpur district of Rajasthan. (BS)
- ❖ Concerned over the present business scenario, state-run BHEL has said that survival of the domestic power equipment industry is closely linked to timely finalisation of infrastructure projects and getting a level-playing field. (BS)
- ❖ The issue of wage revision at SAIL, pending for over 18 months, is expected to be settled this week, benefitting around 85,000 non-executives with at least 15% hike in basic and dearness allowances. (BS)
- ❖ The country's aviation security market is likely to cross Rs 31,000 crore by 2015 from the current level of over Rs 16,000 crore, says a study by industry body Assocham. (BS)
- ❖ State-owned Indian Oil Corp (IOC) will invest about Rs 8,000 crore to expand capacity at its Koyali oil refinery in Gujarat to 18 million tonnes per annum by 2016-17. (BS)
- ❖ Continued demand of investors has led to a 24.6 % increase in property prices in the national capital region (NCR) in the first quarter of the current financial year. This rise is the highest among all property markets in the country, said a new report. (BS)
- ❖ State-run NMDC signed an initial pact with IL&FS Energy Development Company (IEDCL) to set up a 500 MW coal-based thermal power plant at Gonda in Uttar Pradesh with an investment of Rs 3,000 crore. (BS)
- ❖ JSW Steel Ltd has raised grave concerns about the removal of export duty on iron ore exports, stating it would be detrimental to the domestic steel industry, which is facing acute shortage of iron ore. (BS)
- ❖ The global private equity major Carlyle is in discussion with renowned cardiac surgeon Naresh Trehan to acquire a minority stake in his Delhi-based multi-super speciality hospital, Medanta - The Medicity. (BS)
- ❖ Uttam Galva Steel Ltd, the country's second largest galvanized steel manufacturer, has approached the government to surrender its two special economic zones (SEZs) in Maharashtra. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-13	Yes Bank Limited	T ROWE PRICE NEW ASIA FUND	SELL	3124121	260.86
21-Aug-13	Multi Commodity Exchange	BNP PARIBAS ARBITRAGE	SELL	600000	282.70
21-Aug-13	TCP Limited	V R VENKATACHALAM	BUY	324503	302.70
21-Aug-13	Financial Technologies (I	N.K. SECURITIES	SELL	281116	132.62
21-Aug-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	SELL	1711184	10.35

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-13	Binny Mills	V R VENKATACHALAM	B	125072	834.90
21-Aug-13	Ruchi Soya	STCI FINANCE LIMITED	S	1686453	32.25
21-Aug-13	Visa Steel	RATNABALI CAPITAL MARKETS LIMITED	S	775000	22.05
21-Aug-13	Looks Health	SAHAY INVESTMENT SERVICES PRIVATE LIMITED	B	47200	268.24
21-Aug-13	Swarnasrita Gems	HASMU KH P GANDHI	S	249997	28.29

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531179	Arman Fin Serv	21-Aug-13	Dividend - Rs.0.80	-
533221	Asian Hotels (West)	21-Aug-13	Dividend - Rs.2.00	-
524828	BDH Inds	21-Aug-13	Dividend - Rs.1.00	-
505737	International Comb	21-Aug-13	Dividend - Rs.5.00	-
590079	JOONKTOLLEE	21-Aug-13	Dividend - Rs.3.00	-
502933	Katare Spin	21-Aug-13	Dividend - Rs.1.00	-
533192	KCP Sugar	21-Aug-13	Dividend - Rs.1.00	-
532304	KJMCCORP	21-Aug-13	Interim Dividend - Rs.-	22-Aug-13
532889	KPR Mill	21-Aug-13	Final Dividend - Rs.3.00	-
517334	Motherson Sumi	21-Aug-13	Dividend - Rs.2.00	-
532641	Nandan Exim	21-Aug-13	Dividend - Rs.1.20	-
516016	Shreyans Inds-\$	21-Aug-13	Dividend - Rs.1.00	-
504398	SJ Corp	21-Aug-13	Dividend - Rs.0.10	-
531404	Zicom Elect-\$	21-Aug-13	Dividend - Rs.1.20	-
531278	Axis Capital	22-Aug-13	Final Dividend - Rs.0.75	-
500042	BASF India	22-Aug-13	Dividend - Rs.4.00	-
500069	BNK Cap Markets	22-Aug-13	Dividend - Rs.0.50	-
509486	Caprihans India-\$	22-Aug-13	Dividend - Rs.1.50	-
534804	Care	22-Aug-13	Interim Dividend - Rs.6.00	23-Aug-13
532848	Delta Corp	22-Aug-13	Dividend - Rs.0.25	-
509557	Garware Wall	22-Aug-13	Dividend - Rs.2.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-13	JPY	Trade Balance		-786B	-181B
20-Aug-13	JPY	All Industry Activity Index (MoM) (JUN)		-0.70%	1.10%
20-Aug-13	USD	Chicago Fed National Activity			-0.13
20-Aug-13	USD	Redbook (YoY)			3.70%
21-Aug-13	GBP	Public Sector Net Borrowing		-4.7B	10.2B
21-Aug-13	GBP	CBI Industrial Trends Orders		-8	-12
21-Aug-13	USD	Existing Home Sales		5.16M	5.08M
21-Aug-13	USD	FOMC Minutes			
22-Aug-13	JPY	Machine Tool Orders			-12.10%
22-Aug-13	CNY	Chinese HSBC Manufacturing PMI			47.7
22-Aug-13	EUR	Manufacturing PMI		50.8	50.3
22-Aug-13	EUR	Services PMI		50.2	49.8
22-Aug-13	USD	Initial Jobless Claims		330K	320K
22-Aug-13	USD	Manufacturing PMI		54	53.7
22-Aug-13	USD	House Price Index (YoY)			7.30%
22-Aug-13	USD	Leading Indicators		0.50%	0.00%
23-Aug-13	CNY	Chinese FDI			4.90%
23-Aug-13	GBP	GDP (YoY)		1.40%	1.40%
23-Aug-13	EUR	Consumer Confidence		-16.5	-17.4
23-Aug-13	USD	New Home Sales		490K	497K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Aug-13	INR	Indian M3 Money Supply			12.50%
23-Aug-13	INR	Indian Bank Loan Growth			14.90%

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