

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7977	(0.06)	CNX IT	11724	(0.02)
Sensex	26193	(0.10)	BANK NIFTY	17543	0.77
DowJones	16510	0.77	S&P CNX 500	6647	0.15
Nasdaq	4829	0.04	CNX FMCG	19354	(0.74)
Hangseng	21925	0.77	CNX REALTY	3078	0.55
Shanghai	3179	0.70	CNX AUTO	7849	0.08
Nikkei	18070	(1.96)	CNX ENERGY	7756	(0.63)
Strait Times	2897	0.50	CNX PHARMA	3564	(0.04)
Kospi	1971	0.34	Advances / Declines	BSE	NSE
Taiwan	8350	0.52	Advances	1582	954
FTSE	6109	0.08	Declines	1069	531
CAC	4586	1.09	Unchanged	119	80
DAX	9949	0.33	Total	2770	1565

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDALCO	78.30	3.16
MARUTI	4508.00	2.43
POWERGRID	136.70	2.40
AXISBANK	529.80	2.39
GAIL	292.50	1.83

Nifty Losers		
Company	Price(Rs)	Chg(%)
RELIANCE	877.75	(1.97)
BOSCHLTD	21561.00	(1.46)
DRREDDY	3955.00	(1.27)
GRASIM	3454.00	(1.23)
ASIANPAINT	831.05	(1.19)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HMVL	3.06	0.4	8
CERA	0.56	0.1	8
VIDEOIND	5.42	0.8	6
KIRLOSENG	6.96	1.2	6
L&TFH	51.02	9.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	65.753	(0.172)	(0.26)
GBP/INR	102.167	(0.584)	(0.57)
EUR/INR	74.380	(0.749)	(1.00)
JPY/INR	54.830	(0.180)	(0.33)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26238	(94)
Silver (Rs/1kg)	35902	(245)

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.3	3.51
Brent (US\$/BBL)	48.6	2.32
Gold (US/oz)	1134.0	(0.33)
Silver (US\$/oz)	15.2	0.20
Copper (US\$/MT)	5267.0	(1.70)
Alum (US\$/MT)	1612.0	(0.77)
Zinc(US\$/MT)	1652.0	(2.71)

ADR	Cl. Values	% Chg.
ICICI Bank	8.66	0.02
HDFC Bank	59.49	0.88
Infosys	17.86	0.44
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	60.54	(0.37)
Wipro	12.17	0.18
Tata Motors	25.06	0.06

Market Sensor

US market closed mixed Monday as investors weighed a decline in biotechs and eyed comments from Federal Reserve speakers. Dow Jones Industrial Average was up 0.77% or 125.61 points at 16510.19. Nasdaq Composite was up 0.04% or 1.73 points at 4828.95. Standard & Poor's 500 was up 0.46% or 8.94 points at 1966.97.

Indian equity market started on weak note on Monday, tracking feeble global cues and depreciation in currency in early trades however soon market recovered as sentiment were positive after US Fed left rate unchanged and expectation of RBI slashing interest rate are playing optimistically for the traders. Nifty ended the previous day with a decline of 0.06% or 4.80 points at 7977.10. On Monday's trading session, FII's bought net Rs.154.87 Cr in cash market and bought net Rs.357.98 in derivative segment. Whereas, DII bought net Rs.104.08 Cr in cash segment.

Global News

❖ St. Louis Fed President James Bullard said Monday it's time to increase interest rates, and policymakers should not react to turmoil in financial markets. (CNBC)

❖ The U.K. announced a series of steps to boost its economic ties with China on Monday, as the West competes for the world's second-biggest economy's favor despite fears of a slowing economy and stock market volatility. (CNBC)

❖ U.S. home resales fell more than expected in August, a cautionary sign for the U.S. housing market which has recently looked on stronger footing. The National Association of Realtors said on Monday existing home sales dropped 4.8 percent to an annual rate of 5.31 million units. (CNBC)

❖ Foreign investors have turned especially bearish on the Australian economy, with one describing it as "toast", a National Australia Bank report says. (Businessday)

❖ China's economy is expected to grow 6.9 percent this year, largely in line with the official target of around 7 percent, an annual report by the Chinese Academy of Social Sciences said yesterday. (ShanghaiDaily)

❖ Beijing is accelerating its push for World Trade Organisation market economy status (MES) despite growing international criticism that it has backed away from difficult economic reforms. (Financial Times)

Economic News

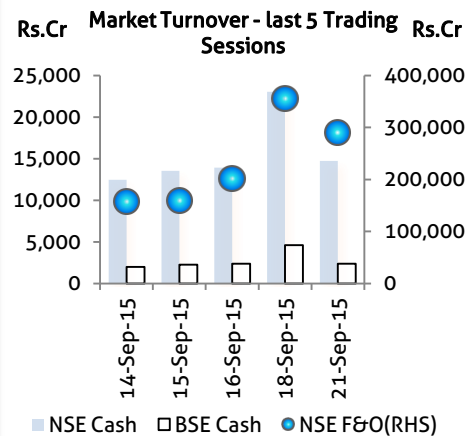
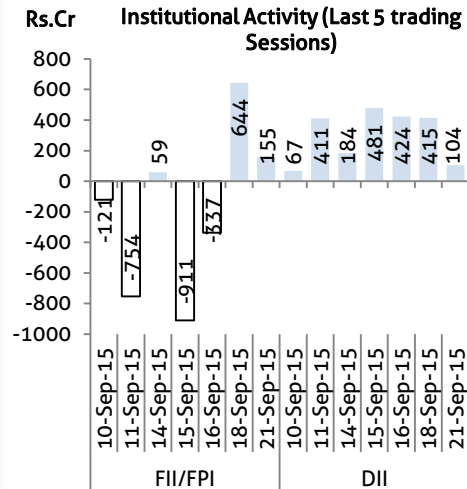
- ❖ Gujarat may have emerged in a recent report as the best state to do business, but Tamil Nadu and Maharashtra create more jobs in the manufacturing sector. (BS)
- ❖ Aiming to reap significant benefits from continuing reforms, Finance Minister Arun Jaitley said all macroeconomic parameters including fiscal deficit and inflation appear positive and hoped that GDP growth would outperform 7.3% rate of last year. (BS)
- ❖ Making it clear that states will have to finance their loss-making electricity boards, Finance Minister Arun Jaitley said a plan has been worked out by the Power Ministry and it would now discuss the same with the respective state governments and their discoms. (BS)
- ❖ Promising a simple and globally competitive tax regime, Finance Minister Arun Jaitley said the government is confident of the new GST regime to roll out from the next fiscal and expressed confidence about an early resolution of pending disputes on direct taxes front. (BS)
- ❖ Confident of meeting the "ambitious" disinvestment target of Rs 69,000 crore this fiscal, Finance Minister Arun Jaitley said the government has moved fast so far and all routes are open on this front, including strategic sale of hotels. (BS)
- ❖ India's economic growth is expected to improve despite unfavourable global winds as the government continues with several reform programmes, Finance Minister Arun Jaitley said. (BS)
- ❖ India's brick-and-mortar retailers are preparing to approach the Delhi High Court once again after failing to get a response from the government in their quest for parity in foreign direct investment norms with ecommerce players, which have attracted billions of dollars in overseas funding using the marketplace model. (ET)
- ❖ Indian tax officials are looking at various business activities undertaken by the local units of multinationals on behalf of their parent companies to ascertain whether services tax was paid on them. (ET)

Domestic News

- ❖ The Odisha government has planned to form a special steel directorate to ease problems faced by the units with respect to land acquisition and raw material availability and also draw more investments in the sector. (BS)
- ❖ San Francisco-based ride hailing service Uber said it will soon pilot its carpooling service, UberPOOL, in Bengaluru, the city it launched its Indian operations nearly two years ago. (BS)
- ❖ Infosys has won a three-year contract to develop and maintain all global web-based properties of not for profit enterprise TOMS Shoes for an undisclosed sum. (BS)
- ❖ Culture. Culture should be in the DNA of everything the organisation is, does, and stands for. (BS)
- ❖ Wolters Kluwer, a Netherland-based information, business intelligence and point of care solutions firm for the tax, accounting and healthcare industries is planning to expand its base in India via tie-ups and acquisition route. (BS)
- ❖ Calling for measures to make it easier to do business in India, Chairman & CEO of US-based diversified conglomerate GE, Jeff Immelt, said Prime Minister Narendra Modi's reform programmes need to be executed better and faster to attract overseas investors to India. (BS)

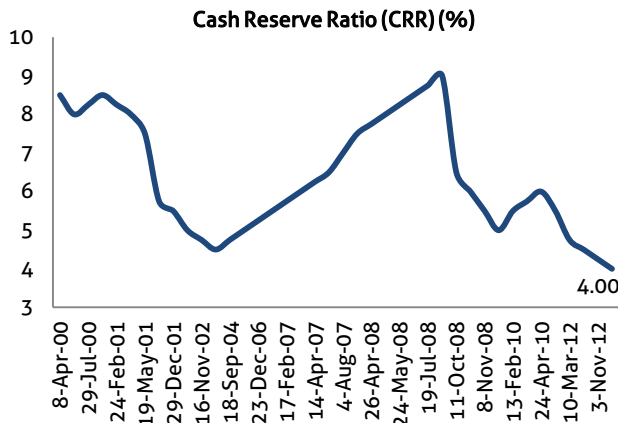
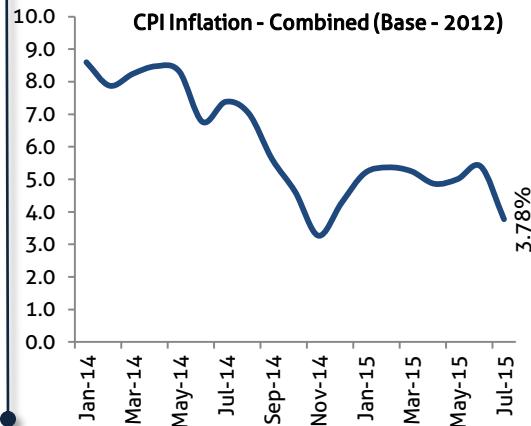
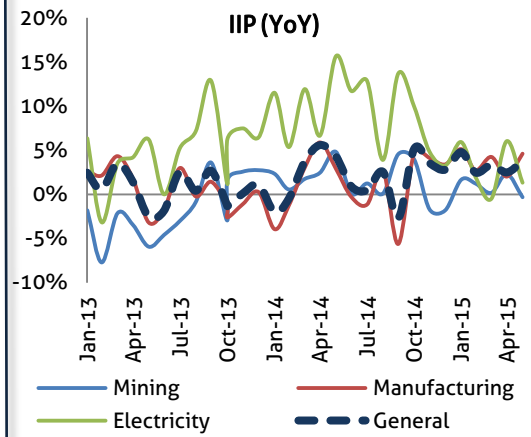
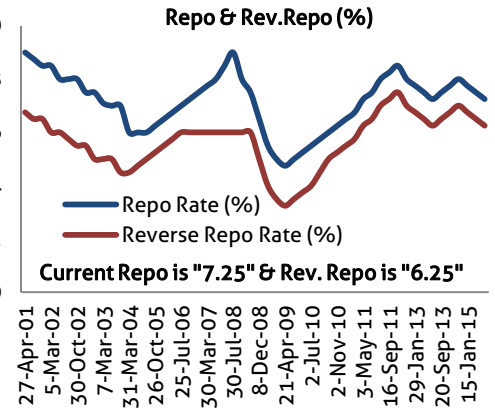
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1203	0.0012	0.11
GBP-USD	1.5526	0.0016	0.11
USD-JPY	120.39	(0.1800)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	7.83	-1.50 bps
Interbank call	7.00	107.50 bps



Domestic News (Cont...)

- ❖ Debt-laden Jindal Stainless said the High Court of Punjab and Haryana in Chandigarh has approved the company's scheme of arrangement between Jindal Stainless, Jindal Stainless (Hisar), Jindal United Steel and Jindal Coke and their respective shareholders and creditors. (BS)
- ❖ A World Steel Dynamics report has put India ahead of most countries, except the CIS, on the cost curve. (BS)
- ❖ The new iron ore miners' contribution regulations notified last week will see miners coughing up around Rs 1,530 crore to the district mineral foundation (DMF), says a report by India Ratings. (BS)
- ❖ India has asked American firms to come up with innovative solutions to address the massive energy needs of the world's third largest economy, which is set to become the largest clean energy market in the next decade. (BS)
- ❖ State-run power utility NTPC's Rs 700 crore public issue for tax-free bonds will open on Wednesday, of which 40% or Rs 280 crore is reserved for retail investors. (BS)
- ❖ Aditya Birla Minerals, subsidiary of Hindalco Industries, said it has sold its Mount Gordon copper operations in Australia to Lighthouse Minerals Holdings for a cash payment of up to A\$15 million (\$10.74 million). (BS)
- ❖ Ahmedabad-based leading denim fabric maker, Nandan Denim Limited (NDL) is set to raise Rs 50 crore by issuing 2.5 million fully convertible warrants (FCWs) to UK-based foreign institutional investor, Polus Global Fund. (BS)
- ❖ The Assam government has given its go-ahead to three private sector investment proposals to set up plants in the state. (BS)
- ❖ Hiring activity witnessed a growth of 13% in August over the corresponding period last year, with banking and financial services industry leading the pack, says a survey by Naukri.com. (BS)
- ❖ Indian telecom major Bharti Airtel has moved all its pre-paid subscribers across the country to pay-per-second, ensuring customers pay only for the time they use the network. (BS)
- ❖ TVS Motor Company announced the launch of TVS Sport with improved mileage and additional features. The motorcycle claims that the vehicle can deliver mileage of 95 kmpl. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Sep-15	L&T Finance Holdings Ltd	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	86014295	70.0
21-Sep-15	Taj GVK Hotels & Resorts	KRISHNARAM BHUPAL	BUY	8349726	69.5
21-Sep-15	GVK Power & Infrastructur	VERTEX PROJECTS LIMITED	BUY	75000000	7.0
21-Sep-15	Kirloskar Oil Eng Ltd	KIRLOS KAR INDUSTRIES LIMITED	BUY	1325000	340.0
21-Sep-15	Prabhat Dairy Limited	SMALLER COMPANIES PORTFOLIO OF THE GENESIS EMERGING MARKETS	BUY	1192913	117.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Sep-15	BLISSGVS	SHRUTI VISHAL RAO	S	650,000	175.0
21-Sep-15	ARVINFRA	ALPHA ENTERPRISES	B	200,000	49.2
21-Sep-15	PANCM	CLSA GLOBAL MARKETS PTE LTD	S	81,899	65.3
21-Sep-15	AFEL	SHIVESH SYAGI	B	35,138	133.1
21-Sep-15	DONEAR	NISHIL SURENDRABHAI MARFATIA	S	278,464	15.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
511359	ADMANUM	22-Sep-15	Final Dividend - Rs. - 1.0000	-
515055	ANANTRAJ	22-Sep-15	Dividend - Rs. - 0.2400	-
500102	BALLARPUR	22-Sep-15	Dividend - Rs. - 0.2000	-
523186	BAPACK	22-Sep-15	Final Dividend - Rs. - 0.5000	-
531921	BBARODA	22-Sep-15	Dividend - Rs. - 1.5000	-
535279	BMAL	22-Sep-15	Dividend - Rs. - 0.1000	-
511505	CAPITALT	22-Sep-15	Dividend - Rs. - 1.0000	-
530609	CARNATIN	22-Sep-15	Dividend - Rs. - 0.6000	-
521244	CHITRTX	22-Sep-15	Reduction of Capital	-
533309	DALMIABHA	22-Sep-15	Final Dividend - Rs. - 1.5000	-
532760	DEEPIND	22-Sep-15	Dividend - Rs. - 1.0000	-
517514	DHINDIA	22-Sep-15	Dividend - Rs. - 0.5000	-
533336	DHUNINV	22-Sep-15	Dividend - Rs. - 1.5000	-
526315	DIVSHKT	22-Sep-15	Final Dividend - Rs. - 1.5000	-
523618	DREDGECORP	22-Sep-15	Dividend - Rs. - 3.0000	-
506414	DUPHARIN	22-Sep-15	Final Dividend - Rs. - 5.0000	-
526881	FINANTECH	22-Sep-15	Final Dividend - Rs. - 5.0000	-
512493	GARNETINT	22-Sep-15	Dividend - Rs. - 0.5000	-
513536	GNRL	22-Sep-15	Dividend - Rs. - 0.1000	-
530655	GOODLUC	22-Sep-15	Final Dividend - Rs. - 0.7500	-
509079	GUFICBIO	22-Sep-15	Final Dividend - Rs. - 0.0500	-
532543	GULFPETRO	22-Sep-15	Dividend - Rs. - 0.1000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Sep-15	USD	Existing Home Sales (Aug)		5.52M	5.59M
22-Sep-15	GBP	Public Sector Net Borrowing (Aug)		8.65B	-2.07B
22-Sep-15	USD	House Price Index (MoM) (Jul)			0.20%
22-Sep-15	USD	Richmond Manufacturing Index (Sep)			
22-Sep-15	EUR	Consumer Confidence (Sep)		-7	-6.8
23-Sep-15	CNY	Caixin Manufacturing PMI (Sep)		47.5	47.1
23-Sep-15	EUR	Manufacturing PMI (Sep)		52	52.3
23-Sep-15	EUR	Markit Composite PMI (Sep)		54.1	54.3
23-Sep-15	EUR	Services PMI (Sep)		54.2	54.4
23-Sep-15	USD	MBA 30-Year Mortgage Rate			4.09%
23-Sep-15	USD	Manufacturing PMI (Sep)		53	53
24-Sep-15	JPY	Manufacturing PMI (Sep)			51.7
24-Sep-15	USD	Chicago Fed National Activity (Aug)			0.34
24-Sep-15	USD	Continuing Jobless Claims			2,237K
24-Sep-15	USD	Durable Goods Orders (MoM) (Aug)		-2.00%	2.20%
24-Sep-15	USD	Initial Jobless Claims			264K
24-Sep-15	USD	New Home Sales (Aug)		515K	507K
24-Sep-15	USD	KC Fed Manufacturing Index (Sep)			-16
25-Sep-15	JPY	National CPI (YoY) (Aug)			0.20%
25-Sep-15	JPY	Tokyo CPI (YoY) (Sep)			0.10%
25-Sep-15	EUR	Private Sector Loans (YoY) (Aug)		1.00%	0.90%
25-Sep-15	USD	Corporate Profits (QoQ) (Q2)			1.30%
25-Sep-15	USD	GDP (QoQ) (Q2)		3.70%	3.70%
25-Sep-15	USD	PCE Prices (Q2)		2.20%	2.20%
25-Sep-15	USD	Real Consumer Spending (Q2)			3.10%
25-Sep-15	USD	Services PMI (Sep)		55.6	56.1
25-Sep-15	USD	Michigan Consumer Sentiment (Sep)		86.9	85.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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