

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6205	0.25	CNX IT	8855	(0.44)
Sensex	20894	0.05	BANK NIFTY	10798	0.49
DowJones	15392	(0.05)	S&P CNX 500	4731	0.51
Nasdaq	3920	0.15	CNX FMCG	17840	(1.39)
Hangseng	23298	(0.60)	CNX REALTY	180	3.10
Shanghai	2226	(0.14)	CNX AUTO	5123	0.61
Nikkei	14678	(0.10)	CNX ENERGY	8025	0.71
Strait Times	3203	0.21	CNX PHARMA	7634	0.03
Kospi	2046	(0.34)	Advances / Declines	BSE	NSE
Taiwan	8405	(0.17)	Advances	1452	764
FTSE	6654	0.48	Declines	985	393
CAC	4277	(0.21)	Unchanged	157	62
DAX	8867	0.02	Total	2594	1219

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	529.80	8.81
LT	926.10	6.20
DLF	166.65	5.94
IDFC	101.05	4.82
MARUTI	1520.90	3.55

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	246.80	(3.54)
ITC	345.10	(2.67)
TCS	2076.80	(2.07)
HCLTECH	1084.05	(1.68)
BHEL	145.55	(1.52)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
D B CORP	3.14	0.05	63
Gruh Finance	7.70	0.15	52
Federal Bank	28.64	2.02	14
JINDAL SOUTH	2.56	0.24	11
Ambuja Cements	8.83	1.00	9
Indian Forex	Closing	Chg	% Chg
USD/INR	61.489	0.212	0.35
GBP/INR	99.409	0.380	0.38
EUR/INR	84.122	0.320	0.38
JPY/INR	62.660	0.140	0.22

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30400	94
Silver (Rs/1kg)	48816	326

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.1	(1.75)
Brent (US\$/BBL)	109.8	(0.15)
Gold (US/oz)	1313.8	(0.06)
Silver (US\$/oz)	22.1	0.87
Copper (US\$/MT)	7225.5	(0.22)
Alum (US\$/MT)	1807.5	(0.06)
Zinc(US\$/MT)	1907.0	(0.08)

ADR	Cl. Values	% Chg.
ICICI Bank	35.36	0.12
HDFC Bank	35.07	0.22
Infosys	54.52	0.39
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.77	(0.82)
Wipro	11.56	0.00
Tata Motors	31.00	(0.10)

Market Sensor

U.S. market finished a lackluster Monday session largely flat as investors avoided equities ahead of the Tuesday release of the September unemployment report. Dow Jones Industrial Average was down 0.05% or 7.45 points at 15392.20. Nasdaq Composite was up 0.15% or 5.77 points at 3920.05. Standard & Poor's 500 was up 0.01% or 0.16 points at 1744.60.

Indian market ended the previous days volatile trading session with marginal gain. Nifty ended the previous trading session with a gain of 0.25% or 15.60 points at 6204.95. On Friday's trading session, FIIs bought net Rs.1031.79 Cr in cash market and sold net Rs 953.45 in derivative segment. Whereas, DII sold net Rs.724.1 Cr in cash segment.

Coming to today's trade Nifty may trade volatile with crucial resistance seen at 6230-6240 and the Index need to breach the said resistance level to make new upmove. Immediate support is seen at 6130.

Global News

❖ Federal Reserve Bank of Chicago President Charles Evans, an advocate of monetary stimulus, said fiscal strife in Washington will probably delay the central bank's tapering of its monthly bond purchases. (Bloomberg)

❖ Sales of existing U.S. homes fell in September for the first time in three months as higher prices and mortgage rates curbed demand in an industry that helped boost the expansion last year. (Bloomberg)

❖ European Central Bank President Mario Draghi challenged rules that would bar banks from accessing public aid unless they forced losses on junior bondholders, a central building block of European Union protocols for handling struggling banks. (Bloomberg)

❖ Retail sales data for September that were delayed by the 16-day partial U.S. government shutdown will be released on Oct. 29, the agency charged with compiling the figures said. (Bloomberg)

❖ Ghana will target a budget deficit of less than 9 percent of gross domestic product next year after rising government worker wages and falling gold prices made that goal unreachable in 2013, Finance Minister Seth Terkper said. (Bloomberg)

Economic News

❖The Gujarat High Court asked the Centre on Monday to supply Compressed Natural Gas (CNG) to Gujarat by October 25 at the same price at which it is supplied to Delhi and Mumbai under the Administered Price Mechanism (APM).(BS)

❖With the Prime Minister's Office saying that the allocation of coal blocks to Hindalco had been "appropriate", CBI tried to put on a brave face saying all aspects of its FIR in the matter would be probed before any call on future action was taken. (BS)

❖The ministry of civil aviation is hopeful of completing the process of privatising six major airports, including those at Chennai and Kolkata, within a time-frame and ahead of the general elections, scheduled to be held next year. (BS)

❖Steel production growth in India fell short of the world average in September with the country clocking 4.7% growth compared to the world average of 6.1%.(BS)

❖With an aim to make the reverse mortgage facility more attractive for senior citizens, the government has decided to give tax break on installment earned by pledging his residential property. (BS)

❖The civil aviation ministry is hopeful of completing the process of privatising six major airports, including those at Chennai and Kolkata, within a time-frame and ahead of the 2014 general elections. (BS)

❖Railways have earned Rs 43,457.78 crore from freight traffic during the first six months of the current fiscal, compared to Rs 39,882.99 crore during the same period last year, marking an increase of 8.96 per cent. (BS)

❖Tax Administration Reform Commission (TARC), set up by the Finance Ministry to suggest measures to prevent economic offences among other things, held the first meeting and is expected to submit its report in six months. (BS)

❖Apex apparel body AEPC said increase in business by global buyers such as Walmart and Zara from India may help in fetching business worth \$3 billion during the fiscal. (BS)

❖To increase their reach, Indian insurers are focusing more on technology and companies spending on IT products and services are likely to increase by more than 9% in 2014 to reach Rs 11,700 crore, according to Gartner. (BS)

Domestic News

❖The chief financial officers (CFOs) of India's top performing companies are making waves at the global level. (BS)

❖The city police's Economic Offences Wing has started identifying the immovable assets of those accused in the Rs 5,600-crore payment crisis at the National Spot Exchange Ltd (NSEL) in a bid to attach them.(BS)

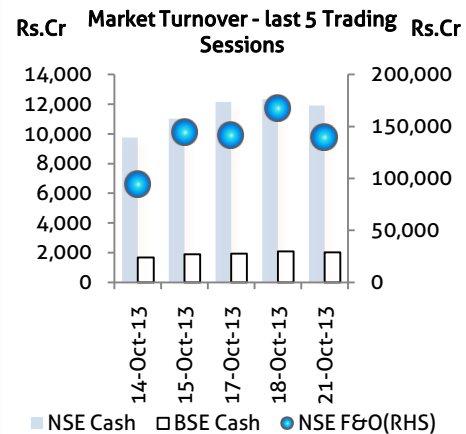
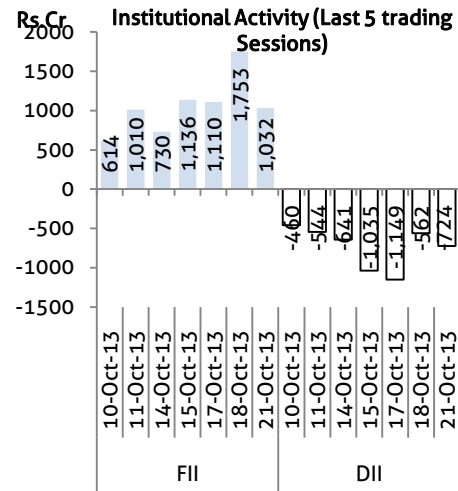
❖Tata group's agrochemical firm Rallis India Ltd reported a 21% rise in consolidated net profit to Rs 74.75 crore for the quarter ended September on higher sales. (BS)

❖Tata Steel, Europe's second-largest steel producer, has won a new contract to supply Britain's Network Rail with more than 95 percent of its rails for at least five years (BS)

❖Malaysia's Petronas said it will invest \$50 million in setting up a lubricant plant near Mumbai. (BS)

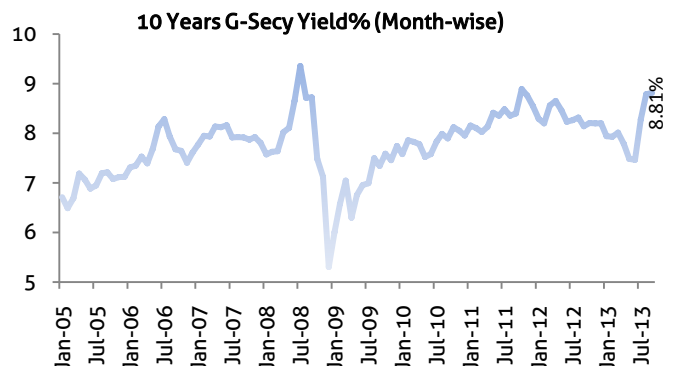
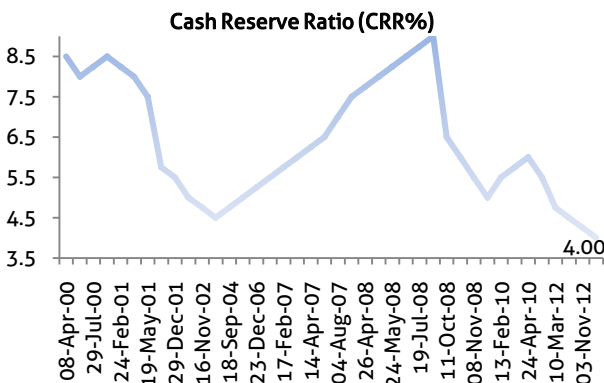
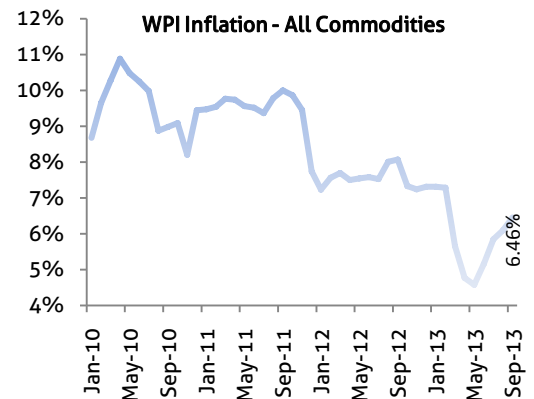
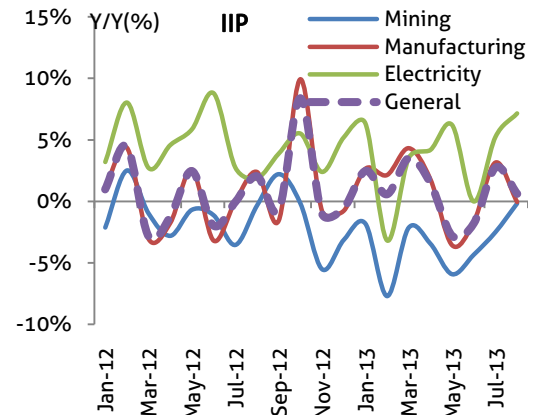
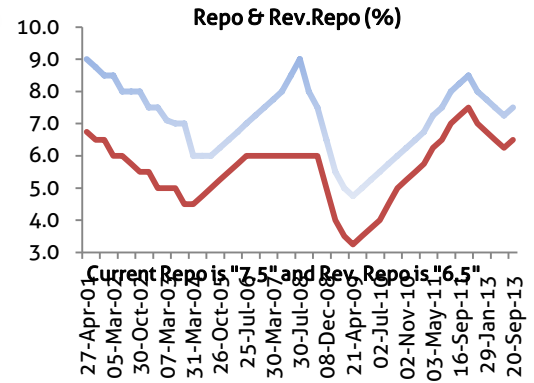
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3668	(0.0013)	(0.10)
GBP-USD	1.6126	(0.0022)	(0.13)
USD-JPY	98.32	0.13	0.13

Bond Markets	Closing	Chg
10-yr bond	8.64	3.2 bps
Interbank call	8.99	19.0 bps



Domestic News (Cont...)

- ❖ The NHPC board will consider a proposal to buy back equity shares at a meeting this week (BS)
- ❖ FMCG companies, seen as one of the safe havens during most of the slowdown, have felt consumption blues. While the annual topline of the companies have grown in the range of 15-20%, their advertisement and sales promotions spends have continued to grow at rate of and 25-30% per annum (BS)
- ❖ Mangalore-based private sector lender Karnataka Bank Ltd on Monday reported 75.3% decline in net profit at Rs 28.95 crore for the second quarter ended September 30, 2013 compared to Rs 117.19 crore in the corresponding quarter last year. (BS)
- ❖ A Delhi court directed CBI to provide to an accused in the 2G spectrum case a copy of a self-contained note, sent by the chief investigating officer to the Income Tax department in March regarding the alleged Rs 1,700 crore transaction between Tatas and Unitech. (BS)
- ❖ A significant oil discovery has been made in an ultra-deep water block off Brazil where state-owned Bharat Petroleum Corp Ltd (BPCL) and Videocon Industries together hold 40% interest. (BS)
- ❖ Double digit growth in times like this is elusive, unless one is looking at pharmaceutical or technology companies. Despite news on slowing property sales, mortgage major Housing Development Finance Corporation (HDFC) has reported double digit growth in loan book and profit in the September quarter. The 22% growth in HDFC's loan book (inclusive of loans sold) has been largely driven by a 29% growth in the retail book. Loans to individuals during the second quarter of FY14 grew by 26% in the second quarter, after adjusting for loans sold (BS)
- ❖ Vedanta Aluminium will triple its capacity by 2015 to 2.3 million tonne to cater for an expected surge in demand in India, its managing director said, even though its inability to source enougalumina at home has forced it to import the raw material (BS)
- ❖ MCX Stock Exchange began search for a new managing director and CEO to head the bourse, whose group entities remain embroiled in a major crisis emanating from Rs 5,600-crore payment default at NSEL. (BS)
- ❖ Toyota Kirloskar Motor (TKM) launched a limited edition of its sports utility vehicle Fortuner TRD Sportivo for the festive season priced at Rs 24.26 lakh (ex-showroom Delhi) (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Oct-13	Sudar Industries Limited	UNO METALS LTD	BUY	163849	16.63
21-Oct-13	Thinksoft Global Ser Ltd	URMILA DOSHI	BUY	67948	154.34
21-Oct-13	Thinksoft Global Ser Ltd	URMILA DOSHI	SELL	57948	154.13

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Oct-13	Looks Health	SUPAMA FINANCIAL SERVICE LIMITED	B	105,600	401
21-Oct-13	Nouveau Global	LIMESTONE PROPERTIES PRIVATE LIMITED	B	200,020	30.65
21-Oct-13	Ankit Metal	MAYANK GLOBAL FINANCE LIMITED	B	500,000	12.25
21-Oct-13	Waterbase	JCT LTD	S	385,678	9.85
21-Oct-13	Vision Cinemas	KARROTHI KRISHNA PRIYA	S	167,801	9.99

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532819	Mindtree	21-Oct-13	Interim Dividend - Rs.5.00	22-Oct-13
532281	HCL Tech	22-Oct-13	Interim Dividend - Rs.2.00	23-Oct-13
513269	Man Inds-\$	23-Oct-13	Final Dividend - Rs.2.00	-
523716	Ashiana Hous-\$	24-Oct-13	Stock Split from Rs.10/- to Rs.2/-	25-Oct-13
500820	Asian Paints	24-Oct-13	Interim Dividend - Rs.-	26-Oct-13
500092	CRISIL	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532732	Kewal Kiran	24-Oct-13	Interim Dividend - Rs.-	25-Oct-13
532792	Cairn India	25-Oct-13	Interim Dividend - Rs.-	28-Oct-13
509499	Centron Indl	25-Oct-13	Stock Split from Rs.10/- to Re.1/-	28-Oct-13
532540	TCS	25-Oct-13	2nd Interim Dividend - Rs.4.00	28-Oct-13
500188	Hindustan Zinc	28-Oct-13	Interim Dividend - Rs.-	29-Oct-13
533121	THINKSOFT	28-Oct-13	Interim Dividend - Rs.5.00	29-Oct-13
532622	Gateway Distr	29-Oct-13	Interim Dividend - Rs.-	30-Oct-13
532175	Infotech Enter	29-Oct-13	Interim Dividend - Rs.2.00	30-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.4.50	01-Nov-13
532345	Gati	31-Oct-13	Final Dividend - Rs.0.60	-
507815	Gillette India	31-Oct-13	Dividend - Rs.15.00	-
524226	Gujarat Ambuj Ex	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
500696	Hindustan Unilever	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
500106	IFCI	31-Oct-13	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Oct-13	JPY	Trade Balance		-920B	-960B
21-Oct-13	GBP	Rightmove House Prices MoM			-1.50%
21-Oct-13	USD	Chicago Fed National Activity			0.14
21-Oct-13	USD	Existing Home Sales		5.32M	5.48M
22-Oct-13	GBP	Public Sector Net Borrowing		10.3B	11.5B
22-Oct-13	USD	Nonfarm Payrolls		180K	169K
22-Oct-13	USD	Unemployment Rate		7.30%	7.30%
22-Oct-13	USD	Richmond Manufacturing Index			
23-Oct-13	USD	Import Price Index (MoM)		0.20%	
23-Oct-13	USD	House Price Index (MoM)			1.00%
23-Oct-13	USD	MBA Mortgage Applications			
23-Oct-13	EUR	Consumer Confidence		-14.4	-14.9
24-Oct-13	CNY	Chinese HSBC Manufacturing PMI			50.2
24-Oct-13	EUR	Manufacturing PMI		51.4	51.1
24-Oct-13	USD	Initial Jobless Claims		340K	358K
24-Oct-13	USD	Manufacturing PMI		52.5	52.8
24-Oct-13	USD	New Home Sales		425K	421K
25-Oct-13	JPY	Tokyo CPI (YoY)			0.50%
25-Oct-13	EUR	M3 Money Supply (YoY)		2.40%	2.30%
25-Oct-13	GBP	GDP (YoY)		1.50%	1.30%
25-Oct-13	USD	Durable Goods Orders (MoM)		2.00%	
25-Oct-13	USD	Michigan Consumer Sentiment			75.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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