

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8834	(0.69)	CNX IT	12572	(1.19)
Sensex	29231	(0.78)	BANK NIFTY	19074	(0.60)
DowJones	18140	0.86	S&P CNX 500	7209	(0.46)
Nasdaq	4956	0.63	CNX FMCG	22150	0.73
Hangseng	24698	(0.54)	CNX REALTY	3875	0.91
Shanghai	3247	0.76	CNX AUTO	8875	0.03
Nikkei	18481	0.81	CNX ENERGY	8670	(1.83)
Strait Times	3435	(0.02)	CNX PHARMA	11747	0.10
Kospi	1969	0.41	Advances / Declines	BSE	NSE
Taiwan	9530	0.35	Advances	1491	746
FTSE	6915	0.38	Declines	1433	747
CAC	4831	(0.05)	Unchanged	112	51
DAX	11051	0.44	Total	3036	1544

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	276.00	5.42
BANKBARODA	183.65	2.86
ITC	397.85	2.21
INDUSINDBK	872.20	1.71
ZEEL	358.50	1.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
RELIANCE	872.80	(3.24)
ICICIBANK	330.45	(2.39)
HCLTECH	2000.00	(2.35)
TATAPOWER	86.30	(2.27)
BHARTIARTL	349.65	(1.98)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
INTLCONV	39.76	4.5	9
MOTILALOF5	3.69	0.4	8
SUNDRMFAST	10.21	1.3	8
INGERRAND	1.48	0.2	7
ITDCEM	1.94	0.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	62.255	0.010	0.02
GBP/INR	96.010	0.439	0.46
EUR/INR	70.722	(0.287)	(0.40)
JPY/INR	52.350	0.030	0.06

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26600	(200)
Silver (Rs/1kg)	36675	(197)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.9	(1.09)
Brent (US\$/BBL)	60.4	(0.17)
Gold (US/oz)	1202.4	(0.54)
Silver (US\$/oz)	16.3	(0.97)
Copper (US\$/MT)	5707.0	(0.23)
Alum (US\$/MT)	1796.5	(0.31)
Zinc(US\$/MT)	2047.0	(1.25)

ADR	Cl. Values	% Chg.
ICICI Bank	11.19	(0.03)
HDFC Bank	59.65	0.85
Infosys	36.92	(0.28)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.60	0.51
Wipro	13.78	(0.05)
Tata Motors	49.56	0.34

Market Sensor

US market rallied on Friday to close at highs on an eleventh-hour resolution between Greece and its creditors in the euro zone. Dow Jones Industrial Average was up 0.86% or 154.67 points at 18140.44. Nasdaq Composite was up 0.63% or 31.27 points at 4955.97. Standard & Poor's 500 was up 0.61% or 12.85 points at 2110.30.

Indian equity market started in red, remained on negative zone the entire day, and ended in red, losing its seven days winning streak amid mixed global cues. Nifty ended the previous trading session with a decline of 0.69% or 61.70 points at 8833.60. On Friday's trading session, FII sold Rs.89.41 Cr in cash market and sold net Rs.1101.45 in derivative segment. Whereas, DII bought net Rs.204.85 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8790 followed by 8750 while resistance exist at 8890 and then at 8940.

Global News

❖ Inflation in France, the eurozone's second-biggest economy, turned negative in January, adding to worries over deflation in the eurozone. Prices fell 0.4% from a year earlier, with energy costs down 7.1% following the drop in global oil prices. (BBC)

❖ Greece will crack down on tax evasion and streamline its civil service in its bid to secure a bailout extension, minister of state Nikos Pappas says. (BBC)

❖ UK government finances showed a surplus of £8.8bn in January, the Office for National Statistics (ONS) has said. It is the highest surplus for seven years and higher than the revised £6.5bn reported for January 2014. (BBC)

❖ UK retail sales fell 0.3% in January from the previous month, according to figures from the Office for National Statistics. The decline in sales follows a 0.2% rise in December 2014. (BBC)

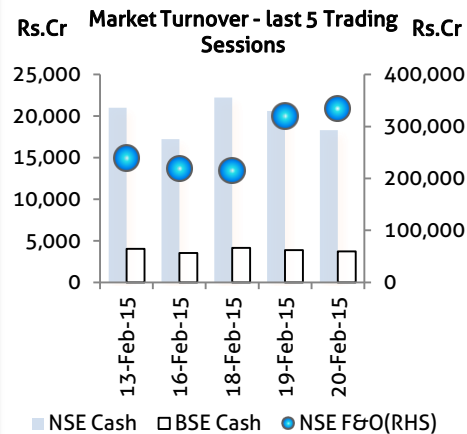
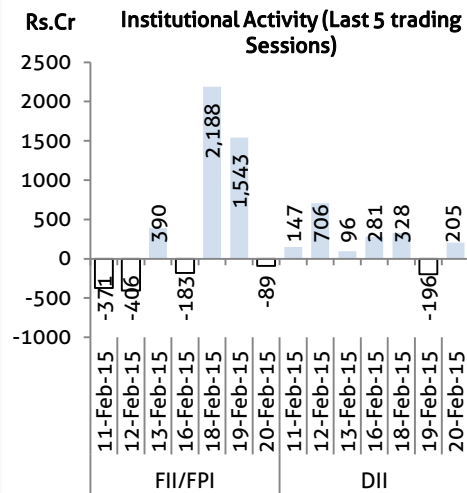
❖ Eurozone business activity has reached a seven-month high, prompting companies to take on more staff, a closely watched survey indicates. Markit's composite flash purchasing managers' index for February hit 53.5, up from 52.6 in January. (BBC)

Economic News

- ❖ Ahead of the proposed bank strike by employees of public sector banks the union finance minister today stepped in to dissuade bank personnel from resorting to agitation. In a statement Arun Jaitley made another appeal to the Public Sector Bank (PSB) employees and their unions not to resort to disruptive measures and call off the call for strike. (BS)
- ❖ Many of India's coal-based power plants are way below global standards in terms of efficiency and several among them violate air pollution norms and are struggling to dispose fly ash generated by them, a study by a leading NGO working in the environment sector has claimed. (BS)
- ❖ India's foreign exchange reserves have hit a fresh high, rising by \$2.956 billion to \$333.169 billion in the week to February 13, helped by a healthy increase in foreign currency assets. (BS)
- ❖ The government, on Friday, notified the new rules for foreign direct investment in the insurance sector, namely allowing 49% FDI in the cash-strapped sector from 26% allowed earlier. (BS)
- ❖ Cooperative sugar industry in Maharashtra said the Centre's subsidy of Rs 4,000 a tonne for export of 1.4 million tonne of raw sugar is too little to survive especially amidst the falling prices. (BS)
- ❖ Intelligent application of technology can help boost GDP by \$550 bn to \$ 1 trillion in the next ten years, said Noshir Kaka, managing director, India, McKinsey & Company. India's GDP is currently valued around 2 trillion dollars (BS)
- ❖ A day after Andhra Pradesh chief minister N Chandrababu Naidu made a strong pitch for investment from aerospace and defence majors at Aero India, the neighbouring state Telangana also used the same platform to attract investors at Aero India. (BS)
- ❖ The department of telecommunications (DoT) is planning to rope in professional experts including from the private sector for speedy implementation of National Optic Fibre Network (NOFN). (BS)
- ❖ Petroleum Minister Dharmendra Pradhan today said strong action would be taken against the two employees of his ministry who were arrested by police for allegedly leaking confidential government documents to private companies. (BS)
- ❖ Federation of Indian Chambers of Commerce and Industry (FICCI) has suggested Finance Ministry to incentivise cashless transactions and introduce agriculture as few of the numerous measures in order to tackle black money. (BS)
- ❖ The Government of India is working on reviving the low cost drug store model Jan Aushadhi and plans are to source drugs from the small and medium pharma manufacturers for the proposed 3,000 stores, said Union Minister of States for Chemical and Fertilizer Hansraj Gangaram Ahir. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1384	0.0003	0.03
GBP-USD	1.5380	(0.0019)	(0.12)
USD-JPY	119.06	0.03	0.03

Bond Markets	Closing	Chg
10-yr bond	7.70	-1.30 bps
Interbank call	7.64	-9.37 bps

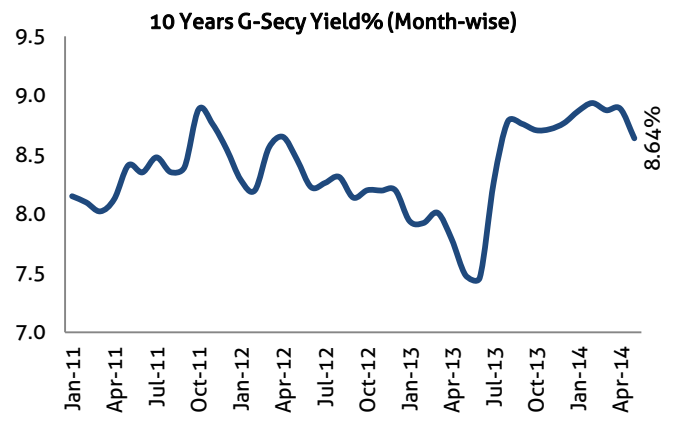
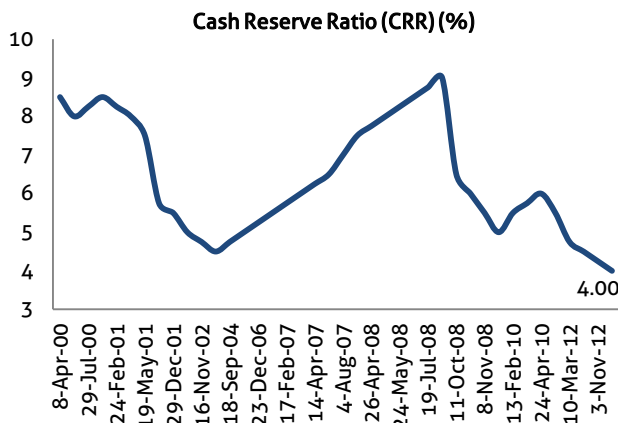
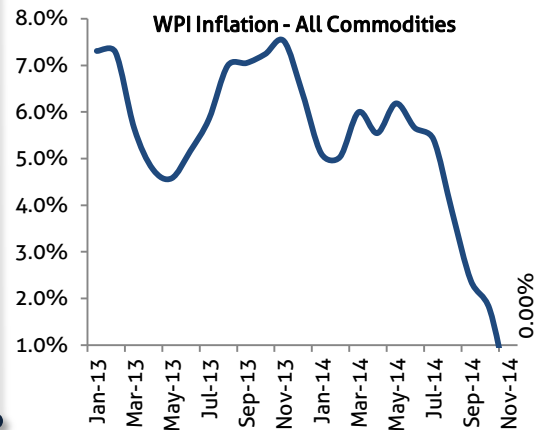
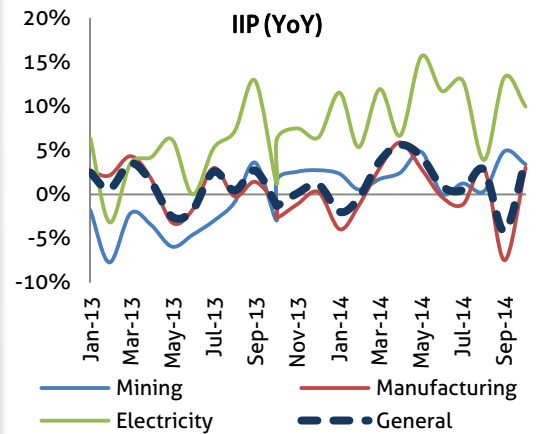
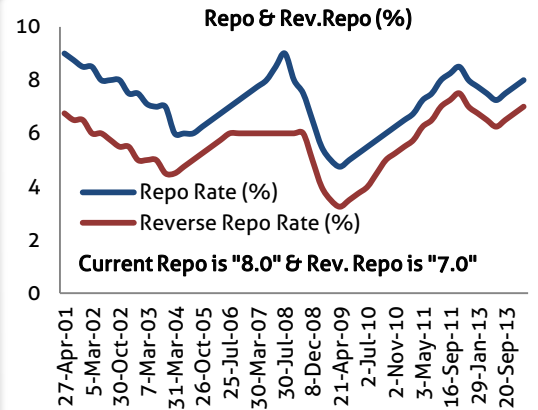


Domestic News

- ❖ In a bid to better align itself with the brand "Vedanta", Sesa Sterlite, subsidiary of Vedanta Resources Plc, UK has sought shareholder approval to change of name to the company to Vedanta Limited. (BS)
- ❖ The mammoth task of achieving 1 billion tonne coal production by 2020 has set the ball rolling on the reforms in state mining giant Coal India Limited (CIL). In the roadmap for the next five years, the company has earmarked targets for all its subsidiaries, joint venture with Indian Railways for better evacuation and technology upgradation to improve its efficiency. (BS)

Domestic News (Cont...)

- ❖ Isuzu Motors India today launched its new dealership in Lucknow to expand its presence in Uttar Pradesh. (BS)
- ❖ The Bharat Forge stock extended its gains over the last three days to 8 per cent on multi-year supply contract with Boeing as well as joint venture of Kalyani group with Israel's Rafael Advance Defence Systems. (BS)
- ❖ Engineering company ITD Cementation today said it has received Rs 2,168 crore order for carrying out the dredging and reclamation works for the 4th container terminal at the country's largest port JNPT. (BS)
- ❖ The local IT and ITeS industry has sought more clarity on the Rs 10,000-crore startup initiative announced by the Centre in last Budget. (BS)
- ❖ The Welspun group, which is in the midst of restructuring its businesses, has identified textiles as one of its focus areas. The Apollo-backed group sold off its steel making unit in Maharashtra and is setting up a huge Solar park in Central India. (BS)
- ❖ Public sector defence undertaking Hindustan Aeronautics Limited (HAL), which is celebrating 25 years of its partnership with Airbus, today made further pitch for new orders from the European aircraft major. (BS)
- ❖ After decades of low-margin work like server maintenance, India's information technology services firms are moving upscale in search of lucrative contracts for driverless cars and other advanced projects as online innovation changes clients' needs. (BS)
- ❖ Airbus Helicopters said on Friday it is in talks with Mahindra & Mahindra, Reliance Industries and Tata Group to jointly make military helicopters, to comply with rules aimed at helping the nascent local defence industry. (BS)
- ❖ Bengaluru-based Dynamatic Technologies has handed over the first 'Made in India' aero structures for the Bell 407GX/GT to Bell Helicopter at the Aero India show, here on Thursday. (BS)
- ❖ Zen Technologies and Rockwell Collins today announced their decision to join forces in military flight simulation by unveiling a next generation rotary wing simulator at Aero India 2015. (BS)
- ❖ JBM Auto has said it will increase the capacity at its plants in Chennai with an investment of Rs 100 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Feb-15	eClerx Services Limited	IRONWOOD INVESTMENT HOLDINGS	SELL	494341	1300.9
20-Feb-15	Titagarh Wagons Limited	N.K. SECURITIES	SELL	153818	618.1
20-Feb-15	ABG Shipyard Limited	THE RATNAKAR BANK LTD.	SELL	354217	203.5
20-Feb-15	Maxwell Industries Ltd.	SHAH & SHAH	SELL	601672	58.1
20-Feb-15	Fineotex Chemical Limited	VIEWPOINT MARKETING PRIVATE LIMITED	BUY	75000	135.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Feb-15	RKFORGE	THE INTERNATIONAL FINANCE CORPORATION	S	270,000	450.0
20-Feb-15	INTLCONV	PACE STOCK BROKING SERVICES PVT LTD	B	3,775,000	29.2
20-Feb-15	SPICEJET	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	B	3,057,514	23.3
20-Feb-15	FCL	AMITABH HARIVANSH RAI BACHCHAN	B	150,000	135.0
20-Feb-15	DELTALTD	PHANTOM PORTFOLIO PVT LTD	B	139,950	48.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506197	BLISSGVS	24-Feb-15	Interim Dividend - Rs.0.20	25-Feb-15
531344	CONCOR	24-Feb-15	Interim Dividend - Rs.8.00	25-Feb-15
522295	CONTROLPR-\$	24-Feb-15	Interim Dividend - Rs.2.00	25-Feb-15
522073	HITECHGEAR	24-Feb-15	Interim Dividend - Rs.1.00	25-Feb-15
535043	IDFCYDS3D	24-Feb-15	Temporary Suspension	25-Feb-15
535042	IDFCYDS3G	24-Feb-15	Temporary Suspension	25-Feb-15
535041	IDFCYRS3D	24-Feb-15	Temporary Suspension	25-Feb-15
535040	IDFCYRS3G	24-Feb-15	Temporary Suspension	25-Feb-15
524816	NATCOPHARM	24-Feb-15	Interim Dividend - Rs.5.00	25-Feb-15
520151	SHREYAS	24-Feb-15	Interim Dividend - Rs.0.70	25-Feb-15
537668	TFM460A	24-Feb-15	Dividend On Mutual Fund	25-Feb-15
537668	TFM460A	24-Feb-15	Redemption of Mutual Fund	25-Feb-15
537666	TFM460B	24-Feb-15	Redemption of Mutual Fund	25-Feb-15
537665	TFM460C	24-Feb-15	Dividend On Mutual Fund	25-Feb-15
537665	TFM460C	24-Feb-15	Redemption of Mutual Fund	25-Feb-15
537667	TFM460D	24-Feb-15	Redemption of Mutual Fund	25-Feb-15
511395	BALATECGL	25-Feb-15	Stock Split from Rs.10/- to Re.1/-	26-Feb-15
520008	RICOAUTO	25-Feb-15	Interim Dividend - Rs.1.00	26-Feb-15
523269	ADVANIHOTR	26-Feb-15	Interim Dividend - Rs.0.30	27-Feb-15
500039	BANCOINDIA	26-Feb-15	Interim Dividend - Rs.0.50	27-Feb-15
524332	BCL-\$	26-Feb-15	Interim Dividend - Rs.0.60	27-Feb-15
504369	GRANDMA	26-Feb-15	Stock Split from Rs.10/- to Re.1/-	27-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
Time	Cur.	Event	Actual	Forecast	Previous
23-Feb-15	USD	Existing Home Sales (Jan)		5.03M	5.04M
23-Feb-15	USD	Dallas Fed Mfg Business Index (Feb)			-4.4
24-Feb-15	EUR	CPI (MoM) (Jan)		-1.60%	-0.10%
24-Feb-15	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Dec)		0.80%	0.70%
24-Feb-15	USD	CB Consumer Confidence (Feb)		100	102.9
25-Feb-15	CNY	HSBC Manufacturing PMI (Feb)			49.7
25-Feb-15	USD	MBA 30-Year Mortgage Rate			3.93%
25-Feb-15	USD	New Home Sales (Jan)	487K		481K
26-Feb-15	GBP	GDP (YoY) (Q4)		2.70%	2.70%
26-Feb-15	EUR	Business Climate (Feb)		0.2	0.2
26-Feb-15	EUR	Consumer Confidence (Feb)		-7	-8.5
26-Feb-15	EUR	Industrial Sentiment (Feb)		-5	-5
26-Feb-15	USD	CPI (MoM) (Jan)		-0.50%	-0.40%
26-Feb-15	USD	Durable Goods Orders (MoM) (Jan)		2.00%	-3.30%
26-Feb-15	USD	House Price Index (MoM) (Dec)			0.80%
26-Feb-15	USD	KC Fed Manufacturing Index (Feb)			-2
26-Feb-15	USD	Initial Jobless Claim			
27-Feb-15	JPY	Household Spending (YoY) (Jan)		-4.10%	-3.40%
27-Feb-15	JPY	Tokyo CPI (YoY) (Feb)			2.30%
27-Feb-15	JPY	Unemployment Rate (Jan)		3.40%	3.40%
27-Feb-15	JPY	Industrial Production (MoM) (Jan)		2.70%	0.80%
27-Feb-15	GBP	GfK Consumer Confidence (Feb)		2	1
27-Feb-15	JPY	Housing Starts (YoY) (Jan)		-11.30%	-14.70%
27-Feb-15	USD	GDP (QoQ) (Q4)		2.10%	2.60%
27-Feb-15	USD	Real Consumer Spending (Q4)			4.30%
27-Feb-15	USD	Chicago PMI (Feb)		58.5	59.4
27-Feb-15	USD	Michigan Consumer Sentiment (Feb)		96.5	93.6
27-Feb-15	USD	Pending Home Sales (MoM) (Jan)			-3.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Feb-15	INR	Federal Fiscal Deficit (Jan)			5,323.81B
27-Feb-15	INR	Infrastructure Output (YoY) (Jan)			2.40%

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