

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8430	0.62	CNX IT	11492	(0.57)
Sensex	27890	0.77	BANK NIFTY	18244	0.76
DowJones	18038	0.49	S&P CNX 500	6938	0.43
Nasdaq	5035	0.42	CNX FMCG	20539	0.54
Hangseng	28134	0.72	CNX REALTY	3653	(1.24)
Shanghai	4402	0.07	CNX AUTO	8280	(0.06)
Nikkei	20204	0.35	CNX ENERGY	8548	(0.18)
Strait Times	3514	0.50	CNX PHARMA	12431	1.20
Kospi	2160	0.74	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9745	1.37	Advances	1324	703
FTSE	7028	(0.49)	Declines	1433	778
CAC	5211	0.36	Unchanged	115	72
DAX	11867	(0.60)	Total	2872	1553

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	909.70	4.19
ACC	1558.00	4.13
LT	1749.20	3.58
AXISBANK	541.95	3.58
HEROMOTOCO	2409.60	3.46

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	543.85	(5.93)
ONGC	312.00	(2.61)
CAIRN	218.40	(1.89)
SBIN	283.85	(1.85)
ZEEL	321.20	(1.40)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VISASTEEL	43.64	0.3	153
SRSREAL	103.85	1.6	66
NICCOPAR-\$	30.41	1.2	26
ABBOTINDIA	0.14	0.0	24
TANAA-\$	8.81	0.5	19

Indian Forex	Closing	Chg	% Chg
USD/INR	62.818	(0.102)	(0.16)
GBP/INR	93.851	0.276	0.29
EUR/INR	67.586	0.243	0.36
JPY/INR	52.550	(0.100)	(0.19)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26760	65
Silver (Rs/1kg)	36200	35

Commodities	Price	% Chg.
Crude (US\$/BBL)	56.4	0.45
Brent (US\$/BBL)	62.9	2.04
Gold (US/oz)	1186.2	(1.20)
Silver (US\$/oz)	15.8	(1.19)
Copper (US\$/MT)	5927.0	(0.80)
Alum (US\$/MT)	1826.5	(0.49)
Zinc(US\$/MT)	2229.5	1.85

ADR	Cl. Values	% Chg.
ICICI Bank	10.30	0.12
HDFC Bank	57.20	0.52
Infosys	34.56	0.01
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	56.58	0.30
Wipro	11.69	(0.39)
Tata Motors	42.53	0.11

## Market Sensor

US market closed about half a percent higher on Wednesday, ending a day of choppy trade as investors weighed mixed earnings and signs of strength in the housing market. Dow Jones Industrial Average on Tuesday was up 0.49% or 88.68 points at 18038.27. Nasdaq Composite was up 0.42% or 21.07 points at 5035.17. Standard & Poor's 500 was up 0.51% or 10.67 points at 2107.96.

Indian equity market witnessed rebound on Wednesday and gained more than half a percent amid excessive volatility. Report of weak monsoon by Indian Meteorological Department triggered fresh fall in the first half. Nifty ended the previous day with a gain 0.62% or 51.95 at 8429.70. On Wednesday's trading session, FIIs sold Rs.910.15 Cr in cash market and sold net Rs.106.59 in derivative segment. Whereas, DII bought net Rs.217.98 Cr in cash segment.

## Global News

❖EU leaders are due to hold an emergency summit on ways to stem the number of migrants risking the perilous journey across the Mediterranean. BBC Europe editor Katya Adler says draft proposals include a push for a military mandate to destroy boats used by people traffickers. (BBC)

❖A collapse in oil prices that gave a windfall to the world's energy consumers and a flurry of policy easing from central banks might have been expected to brighten the outlook for global economic growth. (Reuters)

❖Bank of Japan Governor Haruhiko Kuroda said on Thursday the country's trend inflation is rising steadily as the economy continues to recover moderately. (Reuters)

❖Greece can scrape together enough cash to meet its payment obligations into June, euro zone and Greek officials said on Wednesday, playing down fears of an imminent default as hopes receded of a deal with its creditors to release fresh aid. (Reuters)

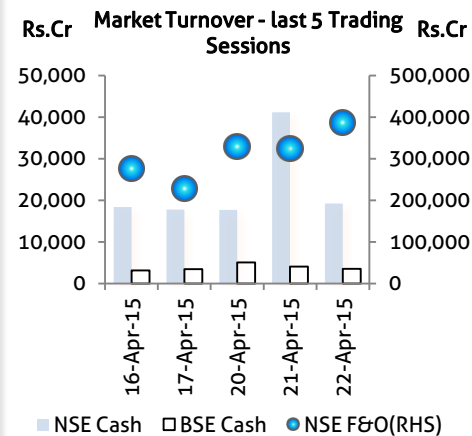
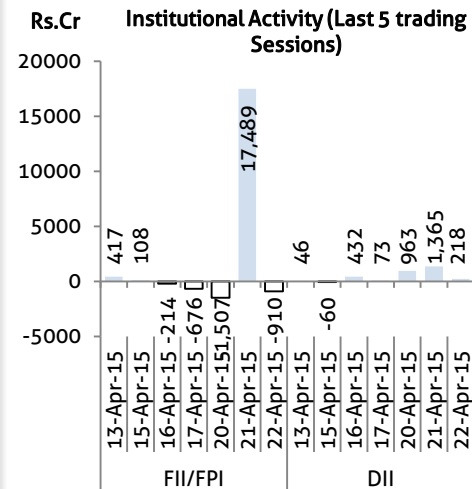
❖Bank of England policymakers have grown more upbeat about the outlook for the euro zone and see a greater chance that inflation could recover strongly next year, minutes of their April policy meeting showed on Wednesday. (Reuters)

## Economic News

- ❖ Andhra Pradesh cabinet on Wednesday approved a \$1 billion funding for the proposed Visakhapatnam-Chennai Industrial Corridor (VICIC) project from the loan assistance from the Asian Development Bank (ADB). (BS)
- ❖ Starting June, entrepreneurs would be able to apply online for 26 services, including PAN and DIN numbers, through an e-Biz portal, a move to improve ease of doing business. (BS)
- ❖ Telecom Commission (TC), the highest policy making body of the Department of Telecommunications (DoT), has decided to refer back recommendations on spectrum sharing and trading to telecom regulator TRAI for further clarifications. (BS)
- ❖ In a bid to reassure foreign investors on tax policies, top government functionaries held meetings with FIIs, but refused to relent on Rs 40,000 crore past tax demand saying the remedy lies in judicial appeal. (BS)
- ❖ Indian Railways Finance Corp, the finance arm of Asia's largest rail network, plans to raise up to \$1 billion through offshore rupee bonds, making it the first domestic issuer to eye so-called "masala" debt to diversify its source of funds. (BS)
- ❖ With most states on board, the government plans to take up the Constitution Amendment Bill on GST for consideration and passage within a few days during the ongoing session of Parliament to ensure roll out of the new indirect tax regime from April 1, 2016. (BS)
- ❖ In its first official monsoon outlook for the year, the India Meteorological Department (IMD) on Wednesday said Southwest monsoon received by the country this year could be below normal, at 93 per cent of the long-period average (LPA). (BS)
- ❖ Finance Minister Arun Jaitley said a Constitution Amendment Bill for introduction of Goods and Services Tax (GST) will be passed in the current session of Parliament as there is a broad consensus among states on the issue. (BS)
- ❖ The BJP-led Maharashtra government has decided it will not issue licence during next crushing season to sugar factories defaulting on payment of Fair and Remunerative Price (FRP). (BS)
- ❖ The National Bank for Agriculture and Rural Development (Nabard) has projected a credit flow of up to Rs 2,205.66 crore for priority sectors in Meghalaya for 2015-2016, a rise of 19 per cent over last year's outlay. (BS)
- ❖ Finance Minister Arun Jaitley will chair a meeting of the Empowered Committee of State Finance Ministers on Wednesday to chalk out a roadmap for the rolling out of the Goods and Services Tax (GST) from April 2016. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0693	(0.0032)	(0.30)
GBP-USD	1.5015	(0.0022)	(0.15)
USD-JPY	120.02	0.11	0.09

Bond Markets	Closing	Chg
10-yr bond	7.80	-0.20 bps
Interbank call	7.37	10.33 bps

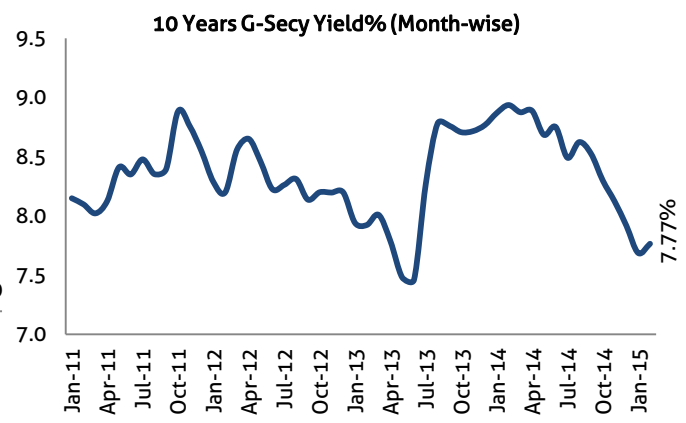
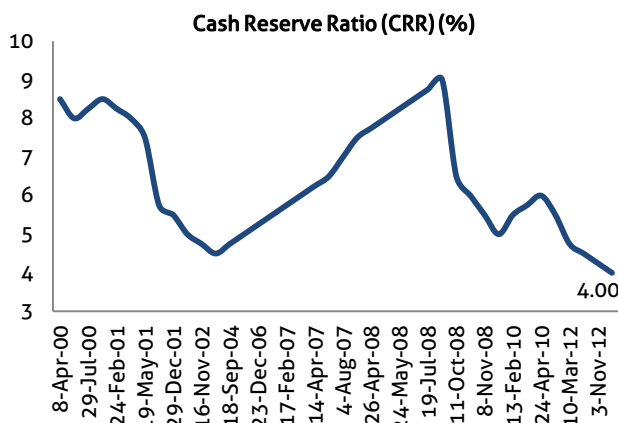
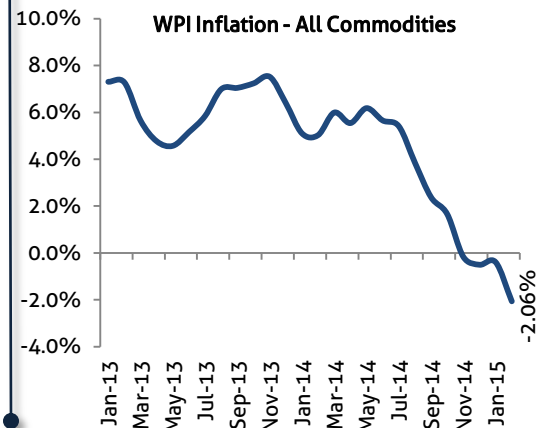
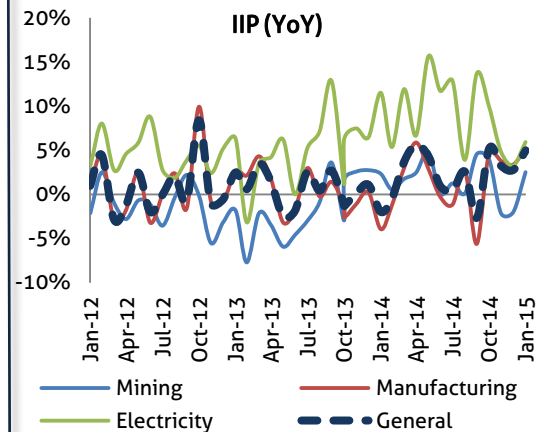
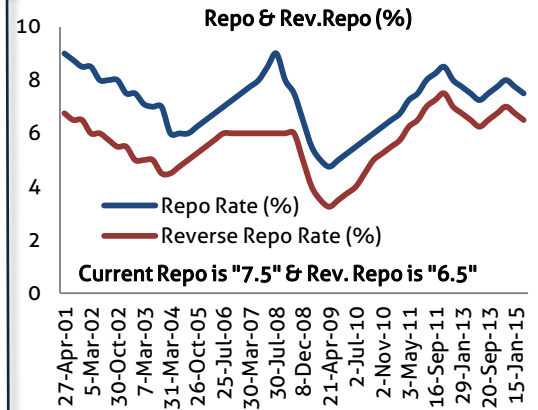


## Domestic News

- ❖ Independent power producers (IPPS) that have inked memorandum of understanding (MoU) with the state government are no longer keen to provide power to the state grid at variable cost. (BS)
- ❖ Reliance Power announced that it has achieved 'Power Station Commercial Operation' (COD) by operating all six units of Sasan Ultra Mega Power Project (UMPP) comprising 3960 Mw continuously for 24 hours. (BS)

## Domestic News (Cont...)

- ❖ Reliance Power said that it has fully commissioned 3,960 Mw Sasan ultra mega power project in Madhya Pradesh. (BS)
- ❖ Metals and mining conglomerate Sesa Sterlite said it has changed its name to Vedanta Ltd to better align with its international identity - Vedanta Resources. (BS)
- ❖ An Australian conservation group filed a judicial review application in Queensland Supreme Court challenging billionaire Gina Rinehart and Indian miner GVK over Alpha Coal Mine project jointly owned by them. (BS)
- ❖ Bengaluru-based property developer Sobha Ltd has created a new segment - Sobha Dream Series - to mark its foray into affordable housing segment. (BS)
- ❖ Private sector lender YES Bank posted a 28.1% rise in net profit for the quarter ended March 31, 2015. The bank had a Q4 net profit of Rs 551 crore compared to Rs 430.2 crore in same quarter previous fiscal. (BS)
- ❖ Heeding Prime Minister Narendra Modi's call, industrialist Anil Ambani has given up cooking gas subsidies and has urged about 100,000 employees of his group to follow suit. (BS)
- ❖ Mahindra & Mahindra (M&M), India's largest maker of utility vehicles and tractors, opened its extended automobile manufacturing facility at Zaheerabad in Telangana on Wednesday. (BS)
- ❖ Warehouse service providers (WSP) and collateral managers have started setting up non-banking finance companies (NBFCs) to provide funding to farmers and aggregators along with other allied services. (BS)
- ❖ IT major Wipro announced allotment of 18,819 shares, worth about Rs one crore at the current market price, to eligible employees. (BS)
- ❖ ITC Ltd, India's largest cigarette maker, is in talks with Century Textile and Industries Ltd to buy its paper division in a bid to diversify revenue to non-tobacco businesses, said two sources directly involved in the deal. (BS)
- ❖ Even as the regulator IRDA is busy finalising norms to allow global reinsurers to enter the country, international firms are putting in place their top teams, with the US-based RGA taking lead by appointing former acting chairman of LIC, Thomas Mathew, as its India head. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Apr-15	GVK Power & Infrastructur	VERTEX PROJECTS LIMITED	BUY	32500000	9.0
22-Apr-15	Nilkamal Limited	M.B. H.D. AGARWAL AGARWAL	BUY	100000	463.1
22-Apr-15	IOI Chem and Pharma Ltd	ITF MAURITIUS	SELL	781959	40.0
22-Apr-15	Sunil Hitech Engr Ltd	PRIYANKA FINANCE PVT LTD	SELL	101000	189.5
22-Apr-15	Arvind Remedies Limited	BP FINTRADE PRIVATE LIMITED	SELL	380993	18.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Apr-15	SRSREAL	AKRITI REALTECH LTD	S	9,800,000	17.5
22-Apr-15	VISASTEEL	VISA INFRASTRUCTURE LIMITED	S	4,360,000	16.9
22-Apr-15	NICCOPAR-\$	DEEPAK BHAGNANI	B	2,995,686	23.5
22-Apr-15	SRSREAL	FAYDA PORTFOLIO PRIVATE LIMITED	B	3,800,000	17.5
22-Apr-15	INTLCONV	VINIT SURESH SETHI	B	700,000	31.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500092	CRISIL	23-Apr-15	Interim Dividend - Rs.4.00	24-Apr-15
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
509820	PAPERPROD	23-Apr-15	Dividend - Rs.2.80	-
536666	SFCL	23-Apr-15	Spin Off	24-Apr-15
532966	TWL	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
532281	HCLTECH	24-Apr-15	Interim Dividend - Rs.4.00	27-Apr-15
504959	STOVACQ	24-Apr-15	Final Dividend - Rs.15.50	-
500123	ELANTAS	27-Apr-15	Dividend - Rs.4.50	-
590053	KARMOB-\$	27-Apr-15	Amalgamation	28-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
535523	RMFINAFDD7	29-Apr-15	Temporary Suspension	04-May-15
535525	RMFINAFDG7	29-Apr-15	Temporary Suspension	04-May-15
535524	RMFINAFDR7	29-Apr-15	Temporary Suspension	04-May-15
535526	RMFINAFRD7	29-Apr-15	Temporary Suspension	04-May-15
535528	RMFINAFRG7	29-Apr-15	Temporary Suspension	04-May-15
535527	RMFINAFRR7	29-Apr-15	Temporary Suspension	04-May-15
532735	RSYSTEMINT*	29-Apr-15	Interim Dividend - Rs.-	04-May-15
532129	HEXAWARE	30-Apr-15	Interim Dividend - Rs.-	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
532622	GDL	05-May-15	Interim Dividend - Rs.-	06-May-15
532424	GODREJCP	05-May-15	Interim Dividend - Rs.-	06-May-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Apr-15	JPY	Trade Balance (Mar)		50B	-425B
22-Apr-15	USD	MBA 30-Year Mortgage Rate			3.87%
22-Apr-15	USD	House Price Index (MoM) (Feb)			0.30%
22-Apr-15	USD	Existing Home Sales (Mar)		5.00M	4.88M
22-Apr-15	EUR	Consumer Confidence (Apr)		-2.3	-3.7
23-Apr-15	JPY	Manufacturing PMI (Apr)			50.3
23-Apr-15	CNY	HSBC Manufacturing PMI (Apr)			49.6
23-Apr-15	EUR	Manufacturing PMI (Apr)		52.6	52.2
23-Apr-15	EUR	Markit Composite PMI (Apr)		54.3	54
23-Apr-15	EUR	Services PMI (Apr)		54.5	54.2
23-Apr-15	GBP	Core Retail Sales (YoY) (Mar)			5.10%
23-Apr-15	GBP	Public Sector Net Borrowing (Mar)			6.22B
23-Apr-15	GBP	Retail Sales (YoY) (Mar)			5.70%
23-Apr-15	USD	Manufacturing PMI (Apr)			55.7
23-Apr-15	USD	New Home Sales (Mar)		523K	539K
23-Apr-15	USD	KC Fed Manufacturing Index (Apr)			-2
24-Apr-15	USD	Durable Goods Orders (MoM) (Mar)		0.80%	-1.40%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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