

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5408	2.00	CNX IT	7778	2.42
Sensex	18313	2.27	BANK NIFTY	9269	0.05
DowJones	14964	0.44	S&P CNX 500	4136	1.64
Nasdaq	3639	1.08	CNX FMCG	16051	1.56
Hangseng	22036	0.64	CNX REALTY	159	(0.53)
Shanghai	2072	0.24	CNX AUTO	4282	1.70
Nikkei	13676	2.32	CNX ENERGY	7285	3.21
Strait Times	3097	0.26	CNX PHARMA	6677	2.76
Kospi	1873	1.27	Advances / Declines	BSE	NSE
Taiwan	7881	0.86	Advances	1280	577
FTSE	6447	0.88	Declines	985	322
CAC	4059	1.10	Unchanged	139	48
DAX	8398	1.36	Total	2404	947

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	384.30	16.02
SESAGOA	155.50	13.09
HINDALCO	103.60	11.04
RELINFRA	348.95	10.15
TATASTEEL	273.00	10.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	144.30	(4.06)
HDFC	736.45	(1.45)
HDFCBANK	589.00	(0.73)
AXISBANK	971.50	(0.66)
ACC	999.90	(0.63)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Gammon Infra	71.90	0.12	579.97
Ultratech Cem	12.50	0.05	254.78
Bajaj Holdings	1.55	0.01	118.03
Cummins India	11.68	0.27	44.08
Cadila Health	1.57	0.09	17.53

Indian Forex	Closing	Chg	% Chg
USD/INR	65.4207	1.9602	3.09
GBP/INR	102.0955	2.6783	2.69
EUR/INR	87.3176	2.1971	2.58
JPY/INR	66.6200	1.6000	2.46

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31550	270
Silver (Rs/1kg)	51695	470

Commodities	Price	% chg.
Crude (US\$/BBL)	105.2	1.26
Brent (US\$/BBL)	110.4	0.62
Gold (US/oz)	1374.6	0.68
Silver (US\$/oz)	23.2	0.87
Copper (US\$/MT)	7340.5	1.44
Alum (US\$/MT)	1857.5	0.27
Zinc(US\$/MT)	1942.0	0.28

ADR	Cl. Values	% Chg.
ICICI Bank	27.33	0.68
HDFC Bank	29.72	0.25
Infosys	46.88	0.47
Sterlite Inds.	5.41	0.19
Dr Reddy's Labs	32.81	0.81
Wipro	8.92	0.10
Tata Motors	22.86	0.61

Market Sensor

U.S market closed higher on Thursday with the major averages holding onto their gains after the Nasdaq reopened from a more than three hour trading halt. Dow Jones Industrial Average was up 0.44% or 66.19 points at 14963.74. Nasdaq Composite was up 1.08% or 38.92 points at 3638.71. Standard & Poor's 500 was up 0.86% or 14.16 points at 1656.96.

Short covering by traders helped markets end their four-day losing streak as indices cloaked in decent gains. Nifty ended the previous trading session with a gain of 2.00% or 105.90 points at 5408.45. On Friday's trading session, FIIs sold net Rs.1277.64 Cr in cash market and sold net Rs 326.80 in derivative segment. Whereas, DII bought net Rs.389.66 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile with crucial intraday support seen at 5200 followed by 5180.

Global News

- ❖ The fewest workers in more than five years applied for U.S. unemployment benefits over the past month, indicating the labor market continues to improve. (Bloomberg)
- ❖ Consumer confidence fell last week to the lowest level in two months as Americans' views on the economy deteriorated. (Bloomberg)
- ❖ Banks and brokers may face European Union curbs on the number of times a single asset can be passed on as collateral in repurchase agreements and other secured trades, according to a person familiar with the plans. (Bloomberg)
- ❖ Rising bond yields are coinciding with a falling currency for the first time in six years, aiding Canada's shift from consumer to export-led growth and bolstering the case for the central bank to keep interest rates on hold. (Bloomberg)
- ❖ Southern Europe's cash-strapped governments are courting wealthy Chinese homebuyers, seeking to bolster their battered real estate markets by offering visas to those who purchase prime properties. (Bloomberg)

Economic News

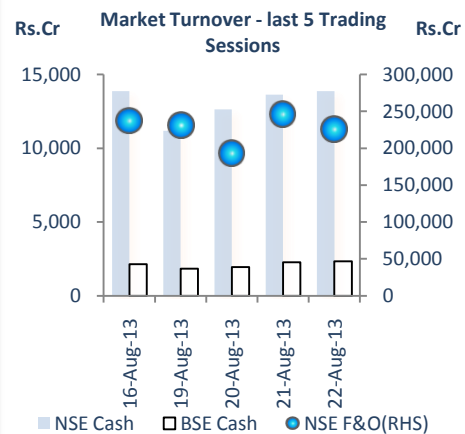
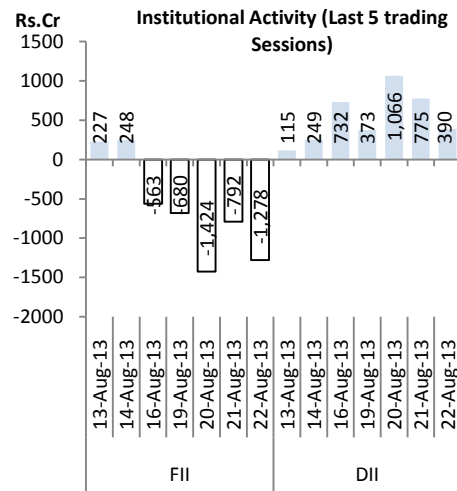
- ❖ The government plans to bring in the super rich tax in a statute through the Direct Tax Code to get extra funds for the exchequer. The usual curiosity arises as to how much the exchequer gains because of the additional tax. The revised DTC bill proposed to be taken up by the Cabinet is likely to propose 5% extra tax over the present maximum tax of 30% on those earning over Rs 10 crore. (BS)
- ❖ Exports of gold jewellery from India fell 70% in July due to non-availability of the raw material, while silver jewellery shipments more than doubled in the same period, the Gems and Jewellery Export Promotion Council (GJEPC) said. (BS)
- ❖ CPI leader Gurudas Dasgupta asked the government to revisit the recent decision to hike gas prices and "clear the air of suspicion" that the move was undertaken to benefit a corporate house "undermining national interests." (BS)
- ❖ India's growth rate during the 11th Five Year Plan (2007-12) remained below the target due to domestic factors as well as the uncertain global economic environment, Parliament was informed. (BS)
- ❖ Despite the new risks that has emerged, the Reserve Bank of India (RBI) is optimistic on the growth outlook for the current financial year which is pegged at 5.5%. (BS)
- ❖ The Corporate Affairs Ministry said it will take a view "very soon" on the National Spot Exchange episode to ascertain whether it has violated the Companies Act. (BS)
- ❖ Continuing its successful run, the scheme for paying cooking gas (LPG) subsidy to customers directly in their bank accounts has crossed 4.5 million transactions with over Rs 187.65 crore given out so far. (BS)
- ❖ Government decisions on easing FDI norms in sectors like multi-brand retail, defence and telecom will now take immediate effect with Commerce and Industry Ministry issuing press notes in this regard. (BS)

Domestic News

- ❖ Essar Power reported a net loss of Rs 512 crore for the financial year ended March 31, 2013. (BS)
- ❖ Country's largest hydro power producer, the state-owned NHPC will buy back shares worth Rs 1,600 crore instead of going through Offer for Sale, according to sources. (BS)
- ❖ Hyderabad, 22 August: Dr Reddy's Laboratories Limited has initiated a voluntary recall of a few lots of Ranitidine Hydrochloride tablets of 150 mg strength in the US earlier this month, according to an enforcement report put out by the US Food and Drug Administration (US FDA), (BS)
- ❖ Harish Bhat, who has been with the UB Group for nearly 25 years, has decided to step out of the group. Bhat, is stepping down as the MD of UB Holdings and also as well as its director effective August 20, 2013. (BS)
- ❖ Reliance ADA Group Chairman Anil Ambani's failure to conclusively recall details about his group companies and their financial transactions prompted the Delhi court, trying the 2G spectrum allocation case, to advise him to remember something. (BS)
- ❖ Software services firm Zensar Technologies said it has signed multi-million dollar deals in the US including a five-year infrastructure outsourcing contract with a direct selling firm. (BS)

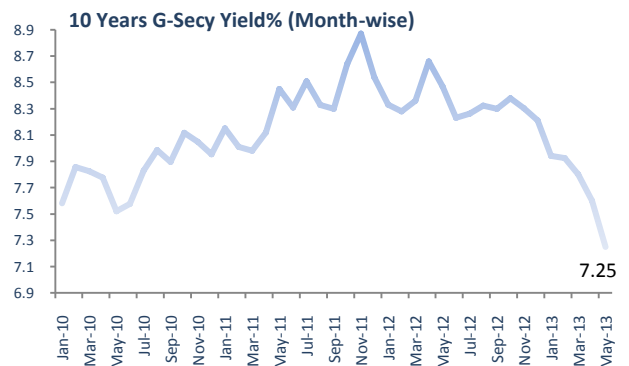
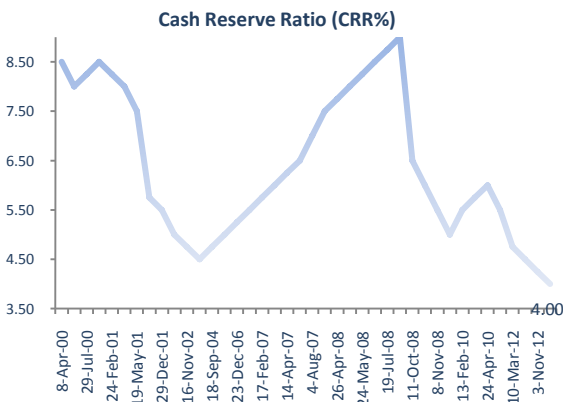
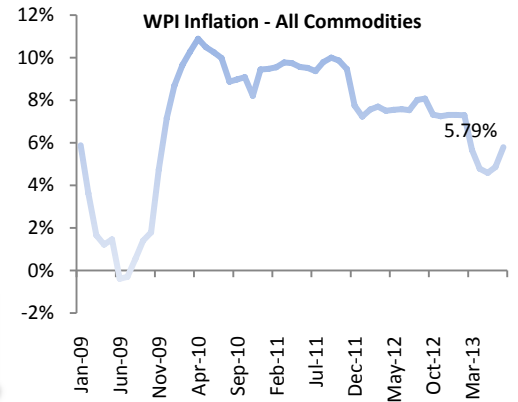
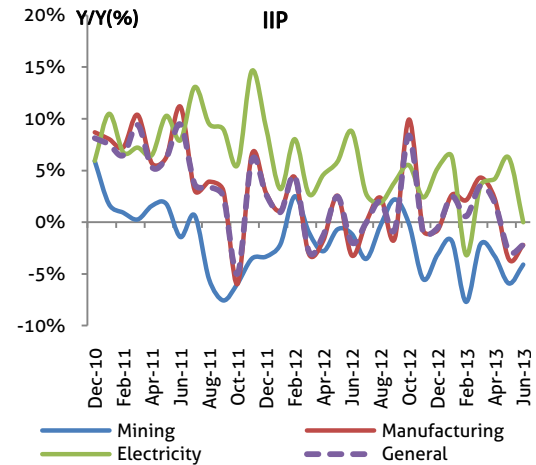
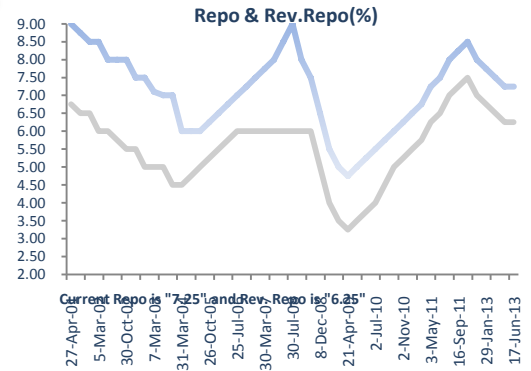
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3350	(0.0006)	(0.04)
GBP-USD	1.5589	0.0001	0.01
USD-JPY	98.96	0.25	0.24

Bond Markets	Closing	Chg
10-yr bond	8.67	2.0 bps
Interbank call	10.26	4.0 bps



Domestic News(Conti..)

- ❖ United Breweries (Holdings) said it appointed V Shashikanth as its Managing Director following the resignation of Harish Bhat from the post. (BS)
- ❖ The Petroleum Ministry may approach the Cabinet soon with a response to a Finance Ministry suggestion that Reliance Industries be asked to sell gas it has failed to deliver at the old price. (BS)
- ❖ The total employee strength in all Central Public Sector Enterprises (CPSEs) has declined 28.8% to 13.98 lakh as on March 31, 2012 compared to 19.65 lakh in 1997-98, Parliament was informed. (BS)
- ❖ Stating that negotiations between Afghanistan and SAIL-led consortium involving \$10.8 billion project are over, the Islamic Republic said it does not have any objection to AIFSCO planning to develop it in phases. (BS)
- ❖ Future Lifestyle Fashions, part of Kishore Biyani's Future Group said it has entered into an exclusive licensing agreement with Iconix India, a joint venture between Iconix Brand Group and Mukesh Ambani's Reliance Brands for sports apparel and footwear brand, Umbro. (BS)
- ❖ Coca Cola, the world's largest soft drinks maker, said India could emerge as a top five market for the company in the next seven years. (BS)
- ❖ With receiving US FDA nod for generic Lanzoprazole, pharma major Zydus Cadila has entered into the league of generic makers in \$500-million US market for anti-ulcer drugs. (BS)
- ❖ Coal India subsidiary Mahanadi Coalfields Ltd (MCL) expects to reopen Kulda coal mines as discussions with irated villagers is approaching an amicable solution, a senior official said. (BS)
- ❖ While most of the Public Private Partnership (PPP) infrastructure projects in the country face hiccups in execution, the first of its kind-NCR Rapid Rail Transit System (RTTS) project worth Rs 72,000 crore is all set to go the PPP way with 20-30 per cent of its funding coming from the private sector. But the recent experience of India with PPP in urban infrastructure projects narrates a tale of challenges ahead. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-13	Gammon Infrastructure Pro	FRONTIER REALTY PRIVATE LIMITED	BUY	7231246	7.19
22-Aug-13	TCI Developers Limited	KUMAR BROTHERS	BUY	65000	151.00
22-Aug-13	Gammon Infrastructure Pro	ABHIJIT RAJAN	SELL	7231246	7.19
22-Aug-13	Gitanjali Gems Limited	MACQUARIE BANK LIMITED	SELL	563016	81.02
22-Aug-13	TCI Developers Limited	FIDELITY FUNDS MAURITIUS LIMITED	SELL	65000	151.00

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-13	Binny Mills	V R VENKATACHALAM	B	250144	810.08
22-Aug-13	Ruchi Soya	SURESH KUMAR GUPTA	B	2350000	29.05
22-Aug-13	Gammon Infra	FRONTIER REALTY PRIVATE LIMITED	B	7150000	7.10
22-Aug-13	MP Poly	ARANDI INVESTMENT P LTD.	S	25300	73.80
22-Aug-13	Rich Universe	RITESH KUMAR JAIN	B	50000	35.51

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530803	Bhageria Dye	23-Aug-13	Dividend - Rs.0.80	-
524440	Camex	23-Aug-13	Dividend - Rs.0.50	-
531216	Comfort Intech-\$	23-Aug-13	Dividend - Rs.0.02	-
509152	GRP	23-Aug-13	Dividend - Rs.15.00	-
532626	Pondy Oxides	23-Aug-13	Dividend - Rs.1.00	-
509020	Ruchi Infra	23-Aug-13	Dividend - Rs.0.06	-
500368	Ruchi Soya	23-Aug-13	Dividend - Rs.0.32	-
535602	SHARDA MOTOR	23-Aug-13	Final Dividend - Rs.5.00	-
506235	Alembic	26-Aug-13	Dividend - Rs.0.20	-
532764	GEECEE	26-Aug-13	Dividend - Rs.1.50	-
501848	Global Offshore-\$	26-Aug-13	Final Dividend - Rs.0.80	-
502255	Neycer India	26-Aug-13	Consolidation of Shares	27-Aug-13
502255	Neycer India	26-Aug-13	Reduction of Capital	27-Aug-13
513683	Neyveli Lignite	26-Aug-13	Final Dividend - Rs.1.80	-
530967	ARICENTINF	27-Aug-13	Dividend - Rs.0.20	-
500900	Sterlite Inds	27-Aug-13	Amalgamation	28-Aug-13
509110	ARI Conso	28-Aug-13	Dividend - Rs.40.00	-
502958	Lakshmi Mills-\$	28-Aug-13	Dividend - Rs.12.00	-
500680	Pfizer	28-Aug-13	Dividend - Rs.12.50	-
500680	Pfizer	28-Aug-13	Special Dividend - Rs.20.00	-
531228	Rander Corp	28-Aug-13	Dividend - Rs.0.70	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Aug-13	JPY	Trade Balance		-786B	-181B
20-Aug-13	JPY	All Industry Activity Index (MoM) (JUN)		-0.70%	1.10%
20-Aug-13	USD	Chicago Fed National Activity			-0.13
20-Aug-13	USD	Redbook (YoY)			3.70%
21-Aug-13	GBP	Public Sector Net Borrowing		-4.7B	10.2B
21-Aug-13	GBP	CBI Industrial Trends Orders		-8	-12
21-Aug-13	USD	Existing Home Sales		5.16M	5.08M
21-Aug-13	USD	FOMC Minutes			
22-Aug-13	JPY	Machine Tool Orders			-12.10%
22-Aug-13	CNY	Chinese HSBC Manufacturing PMI			47.7
22-Aug-13	EUR	Manufacturing PMI		50.8	50.3
22-Aug-13	EUR	Services PMI		50.2	49.8
22-Aug-13	USD	Initial Jobless Claims		330K	320K
22-Aug-13	USD	Manufacturing PMI		54	53.7
22-Aug-13	USD	House Price Index (YoY)			7.30%
22-Aug-13	USD	Leading Indicators		0.50%	0.00%
23-Aug-13	CNY	Chinese FDI			4.90%
23-Aug-13	GBP	GDP (YoY)		1.40%	1.40%
23-Aug-13	EUR	Consumer Confidence		-16.5	-17.4
23-Aug-13	USD	New Home Sales		490K	497K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Aug-13	INR	Indian M3 Money Supply			12.50%
23-Aug-13	INR	Indian Bank Loan Growth			14.90%

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