

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6012	(1.69)	CNX IT	8133	(0.30)
Sensex	20264	(1.85)	BANK NIFTY	10687	(4.14)
DowJones	15451	(1.19)	S&P CNX 500	4560	(1.46)
Nasdaq	3775	(0.39)	CNX FMCG	18150	(0.91)
Hangseng	23503	1.67	CNX REALTY	165	(7.47)
Shanghai	2192	0.29	CNX AUTO	4773	(1.52)
Nikkei	14742	(0.16)	CNX ENERGY	7924	(0.80)
Strait Times	3238	(0.44)	CNX PHARMA	7261	0.20
Kospi	2006	(0.39)	Advances / Declines	BSE	NSE
Taiwan	8209	(0.49)	Advances	897	362
FTSE	6596	(0.44)	Declines	1432	810
CAC	4204	(0.06)	Unchanged	123	64
DAX	8676	(0.21)	Total	2452	1236

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELINFRA	417.75	5.16
ULTRACEMCO	1855.00	5.00
GAIL	341.90	4.19
HCLTECH	1061.40	3.65
AMBUJACEM	193.50	3.31

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	150.85	(11.99)
PNB	515.00	(7.51)
BANKBARODA	546.00	(5.43)
INDUSINDBK	412.00	(5.16)
JPASSOCIAT	40.25	(5.07)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Eicher Motors	1.28	0.15	8.36
Bharat Elect	1.04	0.14	7.16
D B REALTY	11.41	1.88	6.06
Jagran Prakashan	6.52	1.10	5.92
Bharti Infratel	15.48	2.71	5.71

Indian Forex	Closing	Chg	% Chg
USD/INR	62.243	0.495	0.80
GBP/INR	99.897	0.334	0.34
EUR/INR	84.230	0.683	0.82
JPY/INR	62.670	(0.070)	(0.11)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30160	(65)
Silver (Rs/1kg)	51000	(95)

Commodities	Price	% Chg.
Crude (US\$/BBL)	104.8	(1.27)
Brent (US\$/BBL)	109.2	0.57
Gold (US/oz)	1332.5	(2.33)
Silver (US\$/oz)	21.9	(4.61)
Copper (US\$/MT)	7295.0	(0.09)
Alum (US\$/MT)	1771.5	(0.67)
Zinc(US\$/MT)	1858.5	(0.93)

ADR	Cl. Values	% Chg.
ICICI Bank	32.39	(1.63)
HDFC Bank	32.55	(1.39)
Infosys	48.08	(0.43)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	37.20	(0.36)
Wipro	10.17	(0.17)
Tata Motors	27.11	(0.56)

Market Sensor

U.S market declines after St. Louis Fed President James Bullard said in an interview that a small taper could begin in October. Dow Jones Industrial Average was down 1.19% or 185.46 points at 15451.09. Nasdaq Composite was down 0.39% or 14.66 points at 3774.73. Standard & Poor's 500 was down 0.72% or 12.43 points at 1709.91.

Hawkish RBI's stance spoiled investor's sentiment to end the previous trading session on a negative note. Nifty ended the previous trading session with a decline of 1.69% or 103.45 points at 6012.10. On Friday's trading session, FII's bought net Rs.945.76 Cr in cash market and bought net Rs 1655.27 in derivative segment. Whereas, DII sold net Rs.790.22 Cr in cash segment.

Coming to today's trade Nifty may remain volatile with crucial support seen at 5950, breach of which might drag the Index further lower.

Global News

❖ Ukraine should work with the European Union rather than a Russian-led customs union in order to boost its economy, said Nouriel Roubini, a professor of economics and international business at New York University. (Bloomberg)

❖ Chancellor Angela Merkel wound up her campaign for a historic third term with an appeal to voters to back her defense of the euro as Social Democrat Peer Steinbrueck pledged to give Germany renewed direction. (Bloomberg)

❖ Former President Bill Clinton said Janet Yellen would be "great" as the next chairman of the Federal Reserve and defended Larry Summers, who withdrew his name from consideration amid lawmaker opposition. (Bloomberg)

❖ The Philippines is prepared for a possible tapering of the Federal Reserve's record stimulus with policy measures to deal with capital outflows, central bank Deputy Governor Diwa Guinundo said. (Bloomberg)

❖ Consumer spending probably rose in August for a fourth consecutive month as demand for autos reached an almost six-year high, economists said before reports this week. (Bloomberg)

❖ Demand for new Treasuries by their biggest owners is proving impervious to rising yields and the retreat of Wall Street dealers. (Bloomberg)

Economic News

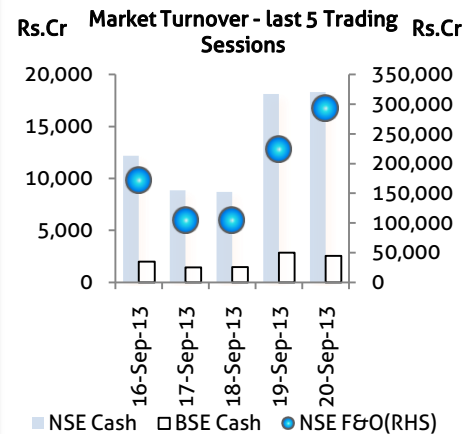
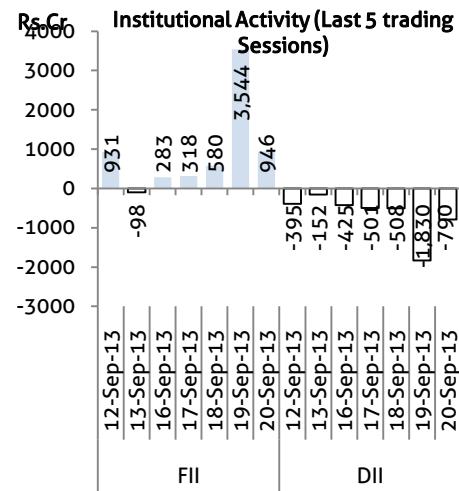
- ❖ Government will finalise a policy within two months to provide long-term debt for infrastructure projects, senior finance ministry official Arvind Mayaram said on Friday. (BS)
- ❖The Reserve Bank of India in its mid-term policy review stated that inflation will be higher than the initial forecast. (BS)
- ❖The government may come out with a policy on the surplus coal in a month's time, Planning Commission said. (BS)
- ❖In a bid to boost infrastructure in North Eastern region, the government approved three important highway projects in Assam entailing Rs 2,130 crore expenditure under Special Accelerated Road Development Programme (SARDP). (BS)
- ❖Already reeling under a demand slump, automobile manufacturers have expressed disappointment over the RBI's decision to hike short term lending rate saying it is likely to impact the interest rates on car and automobile loans further. (BS)
- ❖Factory output is likely to be in the range of 1-2% in August and industrial performance will remain a concern for the next few months due to a slew of reasons like low demand, high interest rates and pessimistic investment scenario, says a report by Dun & Bradstreet. (BS)
- ❖Reserve Bank Governor Raghuram Rajan said the recent rally in the rupee is comforting but said the currency has not yet achieved stability which will only be reached when he stops keeping a "minute-by-minute" track of the unit. (BS)

Domestic News

- ❖ India Infoline Finance Ltd said it has raised Rs 900 crore through public issue of secured redeemable non-convertible debentures. (BS)
- ❖ For Wockhardt Hospitals, this is a second innings, after selling its main hospital business to Fortis a couple of years ago. Hence, Zahabiya Khorakiwala, an avid tennis player is all set to play a slow and steady 5-set long match this time. (BS)
- ❖ FMCG major Ruchi Soya, which has soya food brand Nutrela and edible oil brand Ruchi under its portfolio, is planning to foray into the ready-to-cook segment soon. (BS)
- ❖ State-owned steel maker SAIL plans to invest around Rs 800 crore to develop Bhilwara iron ore mine in Rajasthan and set up a pellet plant with 2 million tonne per annum capacity at the site. (BS)
- ❖ Public sector steel firm Rashtriya Ispat Nigam (RINL) is likely to increase its production capacity to 4.5 million tonne by the end of next fiscal, a top company official has said. (BS)
- ❖ At a time when large-scale technology implementations have become quite scarce, Finacle, the universal banking solution business of Infosys has gone modular to attract newer customers and open up newer avenues especially in developed markets. (BS)
- ❖ With the US health watchdog finding serious lapses at Ranbaxy's Mohali plant in Punjab, regulators in Australia and Europe are assessing if any drugs exported by the Indian firm to their regions are affected. (BS)
- ❖ The surprise repo rate hike announced on Friday is likely to dampen spirits of all those companies dependent on the festive period for a sizeable proportion of their sales. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3524	(0.0006)	(0.04)
GBP-USD	1.6006	(0.0026)	(0.16)
USD-JPY	99.36	(0.09)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	8.59	12.6 bps
Interbank call	9.99	-27.0 bps



Domestic News (Cont...)

❖ Swiss luxury watch maker Raymond Weil sees India as its top 10 global markets in five years but plans to stay away from entering the country's single brand retail segment because of 'complex' policies (BS)

❖ State-owned Coal India (CIL) is awaiting environment and forestry clearances pertaining to its 241 projects, amid the flak the company is facing for not achieving its production target. (BS)

❖ Financial services company Karvy which has launched its insurance repository business, is looking to tap the group's entire customer base of about 350 million and over 400 offices across India. Karvy Insurance Repository (KINREP) has received approval from Insurance Regulatory and Development Authority (Ird) to become an Insurance Repository (IR). (BS)

❖ The pace of economic growth may have slowed down impacting global travel but there is no lack in the pace of new properties thrown open for guests. (BS)

❖ Malaysian low cost brand AirAsia cleared another hurdle for launching its domestic airline in India. The civil aviation ministry on Friday granted a no objection clearance to AirAsia for launch of operations. Now the airline will have to apply to the Directorate General of Civil Aviation for an operator permit. (BS)

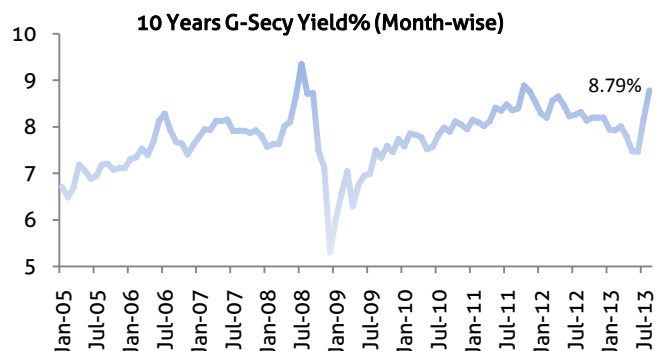
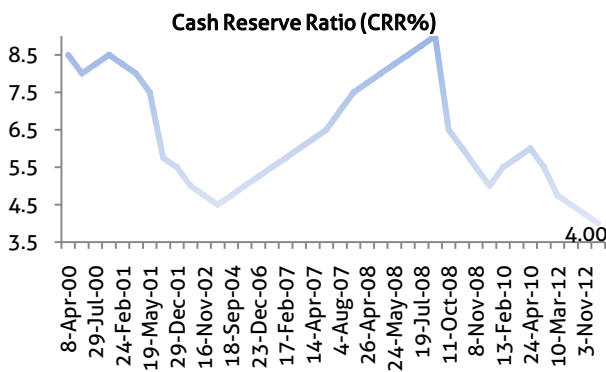
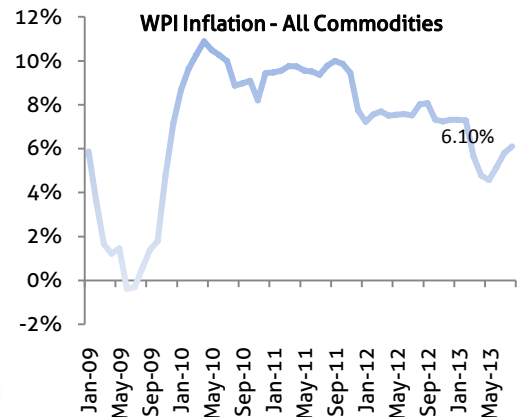
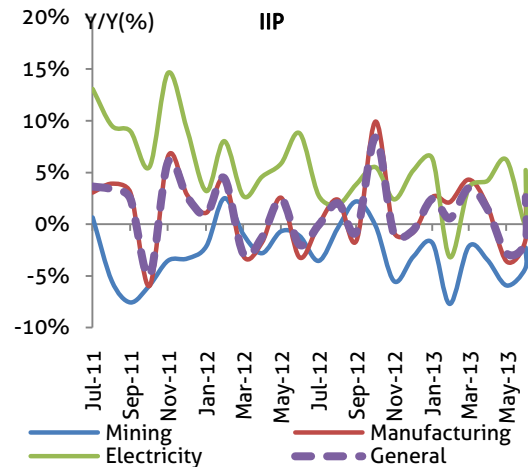
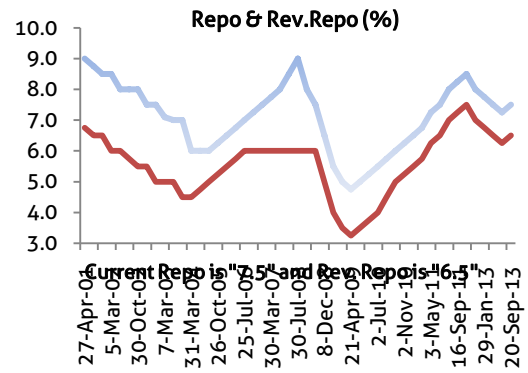
❖ Genzyme Corporation, a fully-owned subsidiary of drug major Sanofi-Aventis, has filed a suit against Dr. Reddy's Laboratories alleging that the Indian drug maker infringed patents of its blockbuster cancer drug Mozobil on three counts. (BS)

❖ The Intellectual Property Appellate Board (IPAB) has ordered the removal of a particular trademark of Gujarat-based detergents and soaps manufacturer Nirma Ltd from the register. The intellectual property is registered in Class 6, which is a trademark classification for metal goods. (BS)

❖ Hyderabad-based mobile handset maker Celkon is aiming to double its revenues this year to Rs 1,200 crore on the back of strong growth in smartphone sales. (BS)

❖ Videocon Telecom said it aims to generate Rs 2,500 crore revenue by 2014-15 fiscal from the four circles it operates in. (BS)

❖ Fair trade watchdog CCI will soon pass an order on a challenge by oil marketing firms over its authority to investigate alleged cartelisation in fixing petrol prices. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Sep-13	Parsvnath Developers Limi	VENUS CAPITAL MANAGEMENT INC	BUY	7052364	27.35
20-Sep-13	IVRCL Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	2276042	12.44
20-Sep-13	Reliance Indl Infra Ltd	VAN ECK ASSOCIATES CORPORATION A/C MV SCIF MAURITIUS	SELL	85441	307.49
20-Sep-13	NCC Limited	VAN ECK ASSOCIATES CORPORATION A/C MV SCIF MAURITIUS	SELL	1328294	18.17
20-Sep-13	Easun Reyrolle Relays	POWER VENTURES HOLDINGS(INDIA)P. LTD	SELL	310204	64.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Sep-13	Mindtree	FID FUND MAURITIUS LTD	B	295,129	1074.99
20-Sep-13	Mathew Easow	SUNITHAKUMARI SUNITHAKUMARI	B	293,650	28.1
20-Sep-13	Easun Reyrolle	POWER VENTURES HOLDINGS INDIA P LTD	S	110,211	64.5
20-Sep-13	KUSHAL	STELLAR CAPITAL SERVICES PVT LTD	S	148,000	35.3
20-Sep-13	Punjab Comm-\$	RATNASURI SHARES AND SERVICES PRIVATE LIMITED	S	65,059	73.98

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530999	Balaji Amin-\$	23-Sep-13	Special Dividend - Rs.0.50	-
530999	Balaji Amin-\$	23-Sep-13	Dividend - Rs.0.80	-
531923	Dhampure Spec	23-Sep-13	Final Dividend - Rs.0.80	-
523890	DS Kulkarni	23-Sep-13	Final Dividend - Rs.1.00	-
534063	Futuristic Sol	23-Sep-13	Dividend - Rs.0.50	-
530655	Goodluck Steel	23-Sep-13	Final Dividend - Rs.0.40	-
530709	Gowra Leasing	23-Sep-13	Dividend - Rs.1.00	-
514296	HARYANA TEX	23-Sep-13	Dividend - Rs.0.09	-
526871	Intec Cap	23-Sep-13	Final Dividend - Rs.0.50	-
500378	Jindal Saw	23-Sep-13	Dividend - Rs.1.00	-
533078	MANJEERA	23-Sep-13	Dividend - Rs.1.20	-
523820	Neo Corp	23-Sep-13	Dividend - Rs.0.50	-
530695	Prime Property-\$	23-Sep-13	Dividend - Rs.1.00	-
532106	REI Agro	23-Sep-13	Final Dividend - Rs.0.50	-
532543	SAH Petroleums	23-Sep-13	Dividend - Rs.0.01	-
532815	SMS Pharma	23-Sep-13	Dividend - Rs.2.00	-
535601	Sreeleathers	23-Sep-13	Dividend - Rs.0.25	-
530953	Sunil Agro-\$	23-Sep-13	Dividend - Rs.0.50	-
532804	Technocraft	23-Sep-13	Final Dividend - Rs.2.00	-
500464	UCAL Fuel	23-Sep-13	Dividend - Rs.1.00	-
509960	UP Hotels	23-Sep-13	Dividend - Rs.5.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Sep-13	CNY	Chinese HSBC Manufacturing PMI		50.9	50.1
23-Sep-13	EUR	Manufacturing PMI		51.8	51.4
23-Sep-13	USD	Chicago Fed National Activity			-0.15
23-Sep-13	USD	Manufacturing PMI		54	53.1
24-Sep-13	USD	House Price Index (MoM)			0.70%
24-Sep-13	USD	CB Consumer Confidence		79.8	81.5
24-Sep-13	USD	Richmond Manufacturing Index			14
25-Sep-13	GBP	CBI Distributive Trades Survey		24	27
25-Sep-13	USD	Durable Goods Orders (MoM)		0.20%	-7.40%
25-Sep-13	USD	New Home Sales		420K	394K
26-Sep-13	EUR	M3 Money Supply (YoY)		2.20%	2.20%
26-Sep-13	GBP	Current Account		-12.0B	-14.5B
26-Sep-13	GBP	GDP (YoY)		1.50%	1.50%
26-Sep-13	USD	GDP (QoQ)		2.60%	2.50%
26-Sep-13	USD	Initial Jobless Claims		325K	309K
26-Sep-13	USD	Pending Home Sales (MoM)		-0.70%	-1.30%
26-Sep-13	USD	KC Fed Manufacturing			8
26-Sep-13	GBP	GfK Consumer Confidence		-11	-13
27-Sep-13	JPY	Tokyo CPI (YoY)			0.50%
27-Sep-13	GBP	Nationwide HPI (MoM)		0.50%	0.60%
27-Sep-13	EUR	Business and Consumer Survey		96	95.2
27-Sep-13	EUR	Consumer Confidence		-15	-15.6
27-Sep-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
27-Sep-13	USD	Personal Spending (MoM)		0.30%	0.10%
27-Sep-13	USD	Michigan Consumer Sentiment		78	76.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Sep-13	INR	Indian Foreign Debt (USD)			390.00B

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