

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8252	(0.12)	CNX IT	11549	0.17
Sensex	27288	(0.07)	BANK NIFTY	17711	(0.67)
DowJones	17489	1.87	S&P CNX 500	6896	(0.16)
Nasdaq	4920	1.65	CNX FMCG	20534	(0.06)
Hangseng	23136	1.27	CNX REALTY	3162	(0.29)
Shanghai	3374	0.16	CNX AUTO	8285	0.24
Nikkei	18870	2.35	CNX ENERGY	8226	(0.30)
Strait Times	3068	0.97	CNX PHARMA	3641	0.03
Kospi	2049	1.28	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8694	0.99	Advances	1291	664
FTSE	6376	0.44	Declines	1417	837
CAC	4802	2.28	Unchanged	160	84
DAX	10492	2.48	Total	2868	1585

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	105.50	4.20
BAJAJ-AUTO	2522.00	3.40
BHARTIARTL	370.35	2.35
NTPC	130.20	1.76
TATASTEEL	245.00	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
DRREDDY	4170.50	(3.45)
ASIANPAINT	855.50	(2.28)
SBIN	249.40	(2.14)
BHEL	208.50	(1.91)
PNB	135.65	(1.85)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KIRLOSMBROS	4.02	0.4	10
HINDCOMPOS	1.54	0.2	9
DBCORP	6.80	0.8	8
MPHASIS	2.87	0.4	7
FEDERALBNK	32.12	4.6	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.151	0.261	0.40
GBP/INR	100.535	0.142	0.14
EUR/INR	73.973	0.452	0.61
JPY/INR	54.310	(0.020)	(0.04)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26915	98
Silver (Rs/1kg)	36773	(143)

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.6	(0.87)
Brent (US\$/BBL)	48.4	(0.27)
Gold (US/oz)	1168.2	(0.83)
Silver (US\$/oz)	15.9	0.06
Copper (US\$/MT)	5274.0	1.64
Alum (US\$/MT)	1480.0	(1.76)
Zinc(US\$/MT)	1715.0	(1.83)

ADR	Cl. Values	% Chg.
ICICI Bank	8.99	0.05
HDFC Bank	62.54	0.12
Infosys	18.16	0.51
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	64.73	0.87
Wipro	12.14	0.22
Tata Motors	29.10	0.32

## Market Sensor

US markets closed at its highest in two months on Thursday as stronger-than-expected earnings from several top companies, including McDonald's, relieved investors' concerns about the profit outlook. The Dow Jones industrial average rose 320.55 points, or 1.87 percent, to 17,489.16, the S&P 500 gained 33.57 points, or 1.66 percent, to 2,052.51 and the Nasdaq Composite added 79.93 points, or 1.65 percent, to 4,920.05.

Losses for stocks of state-run banks and index heavyweight L&T outweighed gains for stocks of metal companies and index heavyweight Infosys to push Indian stock markets slightly lower. The barometer index, the Sensex fell 19.17 points or 0.07% to settle at 27,287.66, its lowest closing level since 16 October 2015. The Nifty dropped 9.95 points or 0.12% to settle at 8,251.70. On Wednesday's trading session, FIIs/FPIs sold net Rs. 48.33 Cr in cash market whereas, DII sold Rs. 138.73 Cr in cash segment.

## Global News

- ❖ The S&P 500 closed at its highest in two months on Thursday as stronger-than-expected earnings from several top companies, including McDonald's, relieved investors' concerns about the profit outlook. (BS)
- ❖ Microsoft Corp reported better-than-expected quarterly adjusted revenue for the ninth quarter in a row, boosted by burgeoning demand for its cloud products, sending its shares soaring in after-hours trading on Thursday. (BS)
- ❖ The number of Americans filing new applications for unemployment benefits rose less than expected last week, remaining at levels consistent with a fairly healthy labor market. (CNBC)
- ❖ U.S. consumer sentiment came in higher than expected in October, according to a report released on Friday. (CNBC)
- ❖ Chinese President Xi Jinping said on Wednesday that he was committed to developing capital markets and improving the balance of China's economy. (Reuters)
- ❖ The European Central Bank is likely to keep the door open for more monetary stimulus but stop short of taking new policy steps at a meeting on Thursday as it awaits fresh indications about the outlook for euro zone inflation. (Reuters)

## Economic News

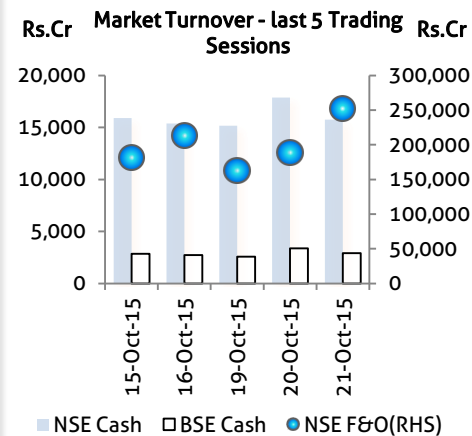
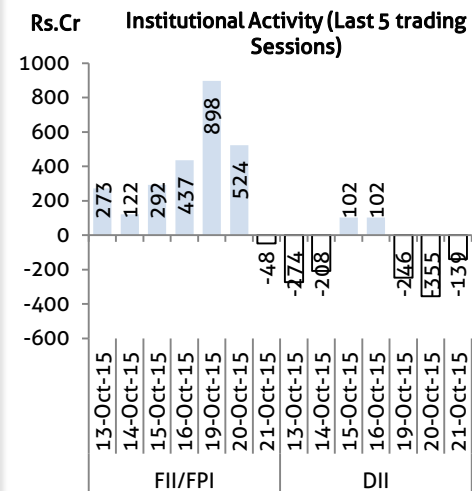
- ❖ Even though the fallout of Bhopal gas disaster continues, another project that poses similar risks is underway -- a nuclear power project in Chutka village of tribal-dominated Mandla district. (BS)
- ❖ Government is likely to meet its fiscal deficit target this year despite risks of shortfall in tax collection and disinvestment proceeds, as it may go for a small reduction in public spending, says a report. (BS)
- ❖ The government's ambitious plan to increase the pace of road construction has started showing results. (BS)
- ❖ Forecasting that India will clock the highest growth rate of 7-7.5 per cent among G20 economies in 2015 and 2016. (BS)
- ❖ More than eleven global firms have shown their willingness to participate in an Expression of Interest floated by the rail ministry to procure high-end technology and equipment for monitoring the health of Indian Railways' rolling stock infrastructure, the ministry informed. (BS)
- ❖ Reserve Bank of India (RBI) Governor Raghuram Rajan went with the majority view of external members on the Technical Advisory Committee (TAC) on the policy rate to announce the rate cut. (BS)
- ❖ The Haryana government said it has not found a single case of pulses hoarding so far during surprise inspections undertaken as part of its de-hoarding measures. (BS)
- ❖ Railways, the country's largest employer, may go into a "debt-trap" and "become an Air India" due to the present Suresh Prabhu-led ministry's policy of borrowing, former rail minister Dinesh Trivedi said while sounding a strong note of caution on the issue of a dip in its revenue. (BS)
- ❖ The Cabinet decided to double the wage ceiling for calculating bonus to Rs 7,000 per month for factory workers and establishments with 20 or more workers. (BS)

## Domestic News

- ❖ Cream Bell ice creams, the Rs 500 crore Ravi Jaipuria-led (RJ Corp) company, is eyeing for expansion in western Indian markets such as the Gujarat, which is one of the key markets for ice creams in India. (BS)
- ❖ Strengthening its presence in Madhya Pradesh, the Anil Ambani-led Reliance Group will invest around Rs 46,000 crore in sectors such as defence, IT, electronics and energy. (BS)
- ❖ Online marketplace Shopclues aims to be the fourth e-commerce firm in the country to reach USD 1 billion annualised gross merchandise value (GMV), spurred by festive season sales, company officials said. (BS)
- ❖ Moneytree, the Japanese app that's all about helping people manage their spending, has raised an undisclosed amount of series A funding from investors, led by one of the world's largest tech companies, Salesforce. (BS)
- ❖ Trendin.com, the e-commerce venture of Aditya Birla Group firm Madura Fashion and Lifestyle, is planning to leverage nearly 1,700 brick and mortar outlets that its brand has across the country to grow the online offerings. (BS)

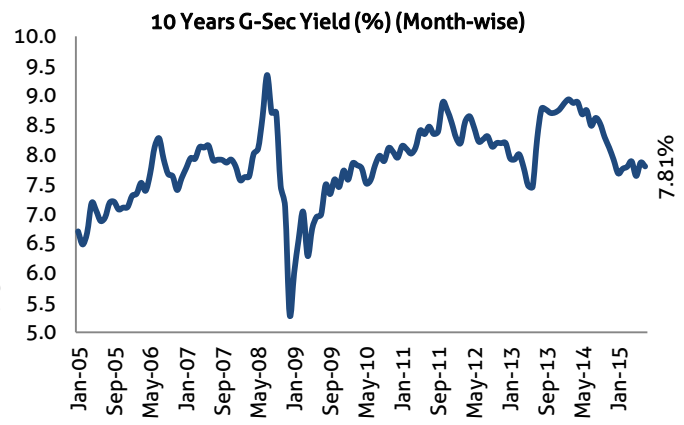
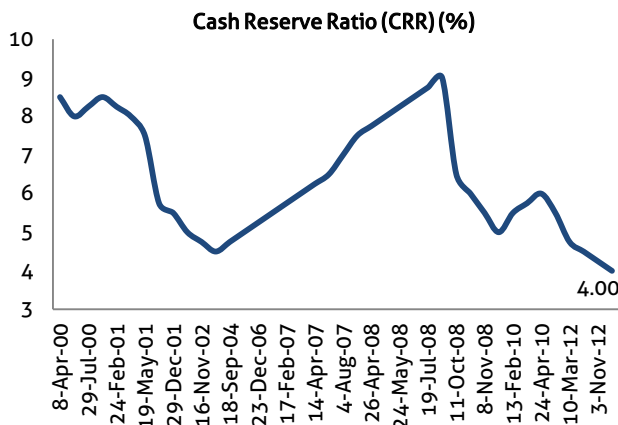
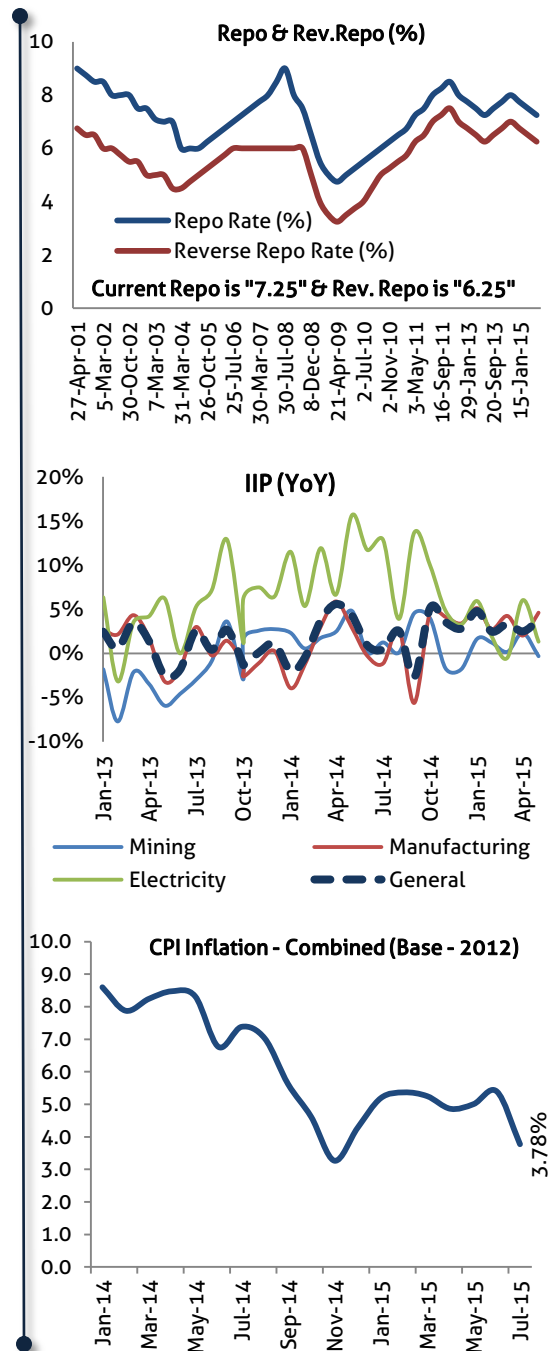
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1111	0.0005	0.05
GBP-USD	1.5408	0.0012	0.08
USD-JPY	120.69	(0.0100)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	7.73	-0.10bps
Interbank call	6.73	-12.54bps



## Domestic News (Cont...)

- ❖ The World Health Organization estimates over a billion smokers across the world, but also notes that most who are aware of the dangers associated with smoking want to quit. (BS)
- ❖ Gamesa India has signed a 100 Mw Wind Power Project Order with Hero Future Energies (HFE), a venture of TheHero Group that caters to providing renewable energy. (BS)
- ❖ Workforce planning analytics software start-up HRBosshas announced it raised an investment round worth \$2 million. (BS)
- ❖ Fintech is booming. That is why corporate bankers, startupfounders, and small business owners will gather at our brand new Fintech Stage at Tech in Asia Jakarta 2015. (BS)
- ❖ Over 75% of 3,540 live real estate projects with outstanding investments of more than Rs 14 lakh crore remained non-starters as of 2014-15, an ASSOCHAM study said. (BS)
- ❖ No-frills airline IndiGo will induct 10 fuel-efficient A-320 Neos this fiscal to its aircraft fleet and expects the company's low-cost structure to deliver improved profitability in the coming years. (BS)
- ❖ Luxury automobile manufacturer Mercedes-Benz India on Thursday reported that it has bagged a contract to provide the union government with 55 top of the class E 250 CDI luxury sedans on - lease. (BS)
- ❖ Petronet LNG Ltd, India's biggest liquefied natural gas importer, is shelling out Rs 400 crore every quarter in demurrage charges for ships idling because of its PSU buyers refusing to buy expensive imported gas. (BS)
- ❖ Realty major DLF has appointed JP Morgan and Morgan Stanley as merchant bankers for proposed sale of promoters' 40 per cent stake in the company's rental arm DLF Cyber City Developers to institutional investors. (BS)
- ❖ Bajaj Auto is set to launch four new motorcycles in the market soon as part of its plans to capture over 22% share by the end of this fiscal. (BS)
- ❖ Vodafone said there will be significant improvement in call drop problem in Delhi within 12-16 weeks as it plans to put up more sites as well as augment capacity of the existing ones. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Oct-15	Allcargo Logistics Ltd	NORGES BANK ON ACCOUNT OF GOVERNMENT PENSION FUND GLOBAL	BUY	1590133	315.0
21-Oct-15	Unitech Ltd	CRESCO FUTURES LTD	BUY	13682985	7.8
21-Oct-15	Unitech Ltd	CRESCO FUTURES LTD	SELL	12938029	7.8
21-Oct-15	Acruti City Limited	LSO SUBCO NO 2 COMPANY	BUY	667000	133.9
21-Oct-15	Acruti City Limited	CITYGOLD INVESTMENTS PRIVATE LIMITED	SELL	667000	133.9

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Oct-15	HINDCOMPOS	BOROSIL GLASS WORKS LIMITED	S	152,975	1039.9
21-Oct-15	HINDCOMPOS	TOPGRAIN CORPORATE SERVIC E PVT LTD	B	119,505	1039.8
21-Oct-15	AIFL	NNM SECURITIES PVT LTD	B	127,778	281.6
21-Oct-15	HINDCOMPOS	GUJARAT FUSION GLASS LLP	B	33,470	1040.3
21-Oct-15	AIFL	NNM SECURITIES PVT LTD	S	108,778	271.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524444	ATREYA	23-Oct-15	Bonus issue 1:3	26-Oct-15
531531	HATSUN	23-Oct-15	Interim Dividend - Rs. - 1.0000	26-Oct-15
532281	HCLTECH	23-Oct-15	Interim Dividend - Rs. - 5.0000	26-Oct-15
500188	HINDZINC	23-Oct-15	Interim Dividend - Rs. - 1.9000	26-Oct-15
500188	HINDZINC	23-Oct-15	Special Dividend - Rs. - 1.9000	26-Oct-15
536686	RIIISR3DDP	23-Oct-15	Temporary Suspension	26-Oct-15
536688	RIIISR3DGP	23-Oct-15	Temporary Suspension	26-Oct-15
536687	RIIISR3DRP	23-Oct-15	Temporary Suspension	26-Oct-15
536689	RITIISR3DP	23-Oct-15	Temporary Suspension	26-Oct-15
536690	RITIISR3DR	23-Oct-15	Temporary Suspension	26-Oct-15
536691	RITIISR3GP	23-Oct-15	Temporary Suspension	26-Oct-15
532540	TCS	23-Oct-15	Interim Dividend - Rs. - 5.5000	26-Oct-15
532175	CYIENT	27-Oct-15	Interim Dividend - Rs. - 3.0000	28-Oct-15
532947	IRB	27-Oct-15	Interim Dividend - Rs. - 2.0000	28-Oct-15
500820	ASIANPAINT	28-Oct-15		29-Oct-15
524742	CAPPL	29-Oct-15	Dividend - Rs. - 5.0000	-
514474	FAIRDSY	29-Oct-15	Bonus issue 1:10	31-Oct-15
500150	FOSECOIND	29-Oct-15	Interim Dividend - Rs. - 8.0000	30-Oct-15
521248	KITEX	29-Oct-15	Interim Dividend - Rs. - 0.7500	30-Oct-15
534422	LOOKS	29-Oct-15	Bonus issue 3:4	30-Oct-15
537838	MITL	29-Oct-15	Consolidation of Shares	31-Oct-15
538452	QUASAR	29-Oct-15	Consolidation of Shares	31-Oct-15



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