

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6346	0.11	CNX IT	10086	(0.26)
Sensex	21374	0.17	BANK NIFTY	11199	(0.07)
DowJones	16197	(1.07)	S&P CNX 500	4904	(0.01)
Nasdaq	4219	(0.57)	CNX FMCG	17114	0.23
Hangseng	22603	(0.58)	CNX REALTY	173	(0.23)
Shanghai	2046	0.18	CNX AUTO	5256	(1.03)
Nikkei	15456	(1.53)	CNX ENERGY	7734	(0.54)
Strait Times	3083	(0.56)	CNX PHARMA	7921	0.33
Kospi	1933	(0.76)	Advances / Declines	BSE	NSE
Taiwan	8585	(0.11)	Advances	1255	605
FTSE	6773	(0.78)	Declines	1453	815
CAC	4281	(1.02)	Unchanged	132	98
DAX	9631	(0.92)	Total	2840	1518

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	1031.50	2.66
JINDALSTEL	268.10	2.48
AXISBANK	1214.90	2.19
SUNPHARMA	610.00	2.10
GAIL	350.30	2.07

Nifty Losers		
Company	Price(Rs)	Chg(%)
M&M	890.00	(2.89)
HCLTECH	1416.50	(1.96)
ONGC	284.90	(1.69)
PNB	610.10	(1.25)
COALINDIA	258.60	(1.22)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Weizmann Forex	14.97	0.03	524
Entertainment Netw	2.10	0.03	67
Jagran Prakashan	7.45	0.15	51
Tata Sponge	7.20	0.26	28
Amara Raja	4.54	0.17	27

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29350	(60)
Silver (Rs/1kg)	44780	563

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.3	0.87
Brent (US\$/BBL)	107.7	(0.25)
Gold (US/oz)	1260.6	2.24
Silver (US\$/oz)	20.0	1.73
Copper (US\$/MT)	7285.0	(0.57)
Alum (US\$/MT)	1732.0	(0.86)
Zinc(US\$/MT)	2051.0	(1.16)

ADR	Cl. Values	% Chg.
ICICI Bank	35.92	(0.86)
HDFC Bank	33.62	(1.08)
Infosys	61.03	(0.46)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.06	(0.20)
Wipro	13.42	(0.10)
Tata Motors	30.48	(0.85)

Market Sensor

US stocks declined sharply on Thursday, with the Dow extending losses into a third session, after measures of U.S. and Chinese manufacturing disappointed and as Wall Street considered quarterly reports from companies including McDonald's and Netflix. Dow Jones Industrial Average was down 1.07% or 175.99 points at 16197.35. Nasdaq Composite was down 0.57% or 24.13 points at 4218.88. Standard & Poor's 500 was down 0.89% or 16.40 points at 1828.46.

Indian equity market inched higher gradually as corporate earnings continued to be in line with expectations, boosting investor confidence. Nifty ended the previous trading session with a gain of 0.11% or 6.70 points at 6345.655. On Thursday's trading session, FII's bought net Rs.433.6 Cr in cash market and sold net Rs.905.79 in derivative segment. Whereas, DII sold net Rs.393.68 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with negative bias. Crucial intraday support in Nifty exists at 6300 followed by 6260 while resistance is seen at 6360 followed by 6390.

Global News

❖Euro-area consumer confidence increased more than economists forecast in January, adding to signs that the currency bloc's recovery is gathering momentum. (bloomberg)

❖U.S. house prices climbed 0.1 percent in November from October, the smallest monthly gain in almost two years, indicating the real estate recovery may be losing strength, the Federal Housing Finance Agency said. (bloomberg)

❖Treasuries rose the most in almost two weeks, pushing the 10-year note yield further below the level when the Federal Reserve voted last month to taper its bond purchases, as reports showed an uneven economic expansion. (bloomberg)

❖The U.S. Treasury Department will offer \$15 billion in its first auction of floating-rate notes next week, trying to capitalize on robust investor demand for the safest short-term investments. (bloomberg)

Economic News

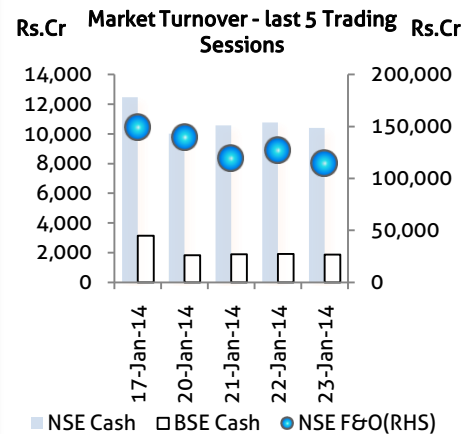
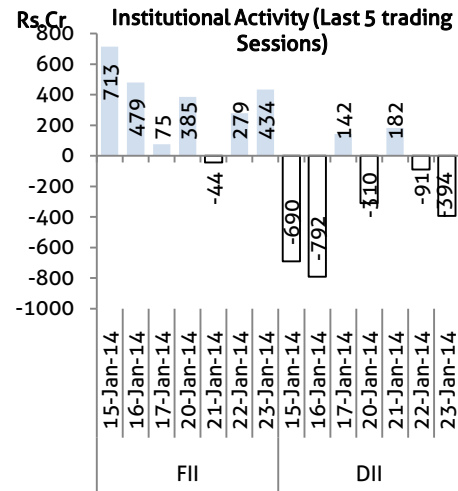
- ❖ Asserting that reform measures and fast-tracking of the decision making process have yielded results, Finance Minister P Chidambaram on Thursday said India would certainly return to 8% growth rate if past mistakes are not repeated. (BS)
- ❖ Terming inflation as a 'destructive disease', Reserve Bank Governor Raghuram Rajan said there can be no trade off with growth and prices have to be brought down. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan said the order withdrawing all currency notes printed before 2005 was not an attempt at demonetisation or had anything to do with the general elections. (BS)
- ❖ The edible oil industry said the recent increase in customs duty on refined edible oils by 2.5% would not help curb imports and demanded further hike in duties to protect the domestic processors. (BS)
- ❖ Venture Capital investments in the wind energy sector surged 44.4 per cent last year to \$455 million (over Rs 2,800 crore) globally. (BS)
- ❖ The government is not planning any changes to its record import duty on gold and other restrictions on imports until the current account deficit is firmly under control, Finance Minister P Chidambaram told a news channel in Davos. (BS)
- ❖ India's position in world's steel production remained unchanged at the fourth slot in 2013 with an output of 81.2 million tonnes. (BS)
- ❖ L&T Hyderabad Metro Rail Limited expects to commence trial run for the first phase of the Rs 16,000 crore elevated metro project in the city during the first half of the year, a top official has said. (BS)

Domestic News

- ❖ Direct to Home (DTH) service provider Dish TV recorded a standalone loss of Rs 38.2 crore in the quarter ended 31 December 2013. In the corresponding quarter last year, the company's losses stood at Rs 44.9 crore. The reported loss was much higher than the average Street estimate of Rs 14-15 crore. This reflected in the company's stock closing 1.5 per cent lower at Rs 49.75 on Thursday. (BS)
- ❖ L&T Finance's consolidated net profit for the third quarter ended December 2013 fell by 62.8 per cent to Rs 109.69 crore. (BS)
- ❖ The much-debated issue of spectrum usage charge (SUC), which is a percentage of a company's revenue that it pays to the government annually as levy for the spectrum it holds, has taken a new turn. (BS)
- ❖ The Ruias-controlled Essar Ports reported a marginal rise in the December quarter net at Rs 94 crore, even though there was a dip in cargo volume. (BS)
- ❖ On the back of higher domestic coal availability and higher availability and acceptability of imported coal, India Ratings & Research (Ind-Ra) expects power generation in the country to increase between 5 to 6.5% in 2014-15. (BS)
- ❖ Pharmaceutical firm Novartis India reported 47.48 per cent decline in its standalone net profit at Rs 15.23 crore for the third quarter ended December 31, 2013. (BS)
- ❖ IL&FS Transportation Networks will develop a multi-level car parking facility at Gandhinagar in Gujarat on build-own-operate-transfer (BOOT) basis for around Rs 350 crore. (BS)

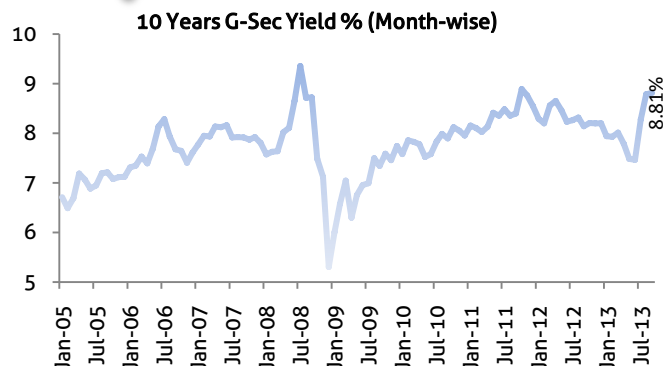
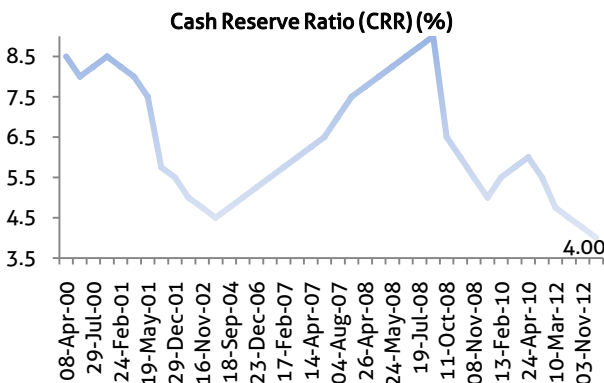
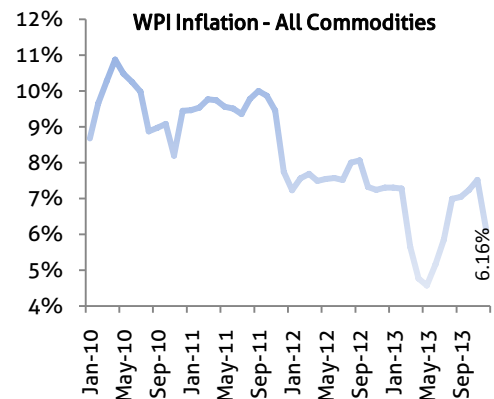
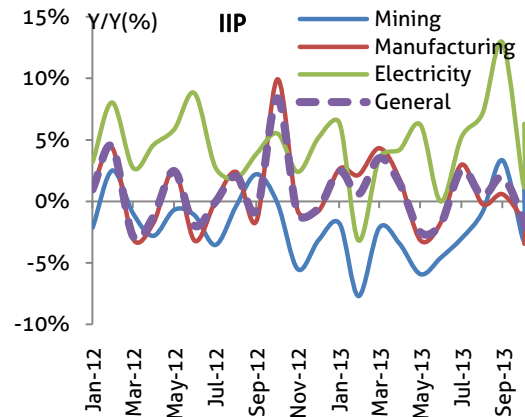
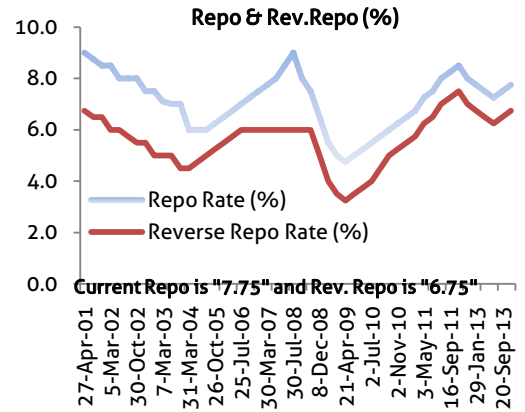
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3686	(0.0010)	(0.07)
GBP-USD	1.6631	(0.0006)	(0.04)
USD-JPY	103.52	0.26	0.25

Bond Markets	Closing	Chg
10-yr bond	8.83	-1.8 bps
Interbank call	7.93	8 bps



Domestic News (Cont...)

- ❖ The oil company Cairn India reported a 14% drop in consolidated net profit at Rs 2,884 crore for the quarter ended December 2013. It was Rs 3,345 crore in the same quarter a year ago. (BS)
- ❖ Rathen Investment Company has sold 2.01% stake, worth over Rs 34 crore, in BPO major Firstsource Solutions. (BS)
- ❖ Jet Airways joined other airlines in offering low fares on a limited basis, announcing a 30-day advance purchase scheme on domestic flights of its no-frills subsidiary Jet Konnect. (BS)
- ❖ Aurobindo Pharma said it has received the final approval from the US Food and Drug Administration (USFDA) to manufacture and market Repaglinide tablets. (BS)
- ❖ Tata Chemicals, part of the over USD 100 billion Tata Group, plans to focus on farm and consumer product businesses. (BS)
- ❖ The World Trade Organisation (WTO) has widened the scope of advance rulings in its recent agreement on trade facilitation following the Bali Summit. (BS)
- ❖ Amara Raja Batteries reported 17.6 per cent increase in net profit at Rs 95.01 crore for the third quarter ended December 31, 2013-14 fiscal. (BS)
- ❖ Unichem Laboratories has received approval from the US Food & Drug Administration to sell generic Metronidazole tablets, an anti-infective agent, in the American market. (BS)
- ❖ Indian bank has posted a drop of 20% in net profit at Rs 264.50 crore during the quarter ended December 31, 2013 as against Rs 330.58 crore for the same period of previous fiscal year. (BS)
- ❖ The Delhi High Court reserves its interim order on a plea of BJP leader Subramanian Swamy seeking a stay on the operationalisation of \$ 30 million deal between Tata Sons and Malaysia-based AirAsia. (BS)
- ❖ Cox & Kings Ltd, a holidays and education travel group with operations in 26 countries, has introduced a special Valentine holiday offer for New Zealand. (BS)
- ❖ Venture capital firm Nexus Venture Partners, announced investment in Uniken, provider of 'Secure Digital Enterprises'. The financial details was not disclosed, but this is the first institutional investment for Uniken. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Jan-14	KSK Energy Ventures Limit	GMO EMERGING DOMESTIC OPPORTUNITIES FUND (EDOF)	BUY	4053969	65
23-Jan-14	Tata Sponge Iron Ltd.	GKN SECURITIES	BUY	87612	399.28
23-Jan-14	GATI Limited	ASHISH KACHOLIA	BUY	500000	64.4
23-Jan-14	Vardhman Holdings Limited	BARING INDIA PE FUND III LISTED INVESTMENTS LTD	BUY	22659	475
23-Jan-14	Winsome Yarns Limited	ARPIT AGENCIES PVT LTD.	SELL	919516	7.28

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Jan-14	Radico Khaitan	RARE ENTERPRISES	B	685,112	167.75
23-Jan-14	Weizmann Forex	SITEX INDIA PRIVATE LIMITED	S	437,711	76
23-Jan-14	Tata Sponge	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	77,748	388.8
23-Jan-14	Master Trust	SALUJA COTEX PVT LIMITED	S	374,200	27.74
23-Jan-14	Choice Infra	MANISHA NITIN SHAH	S	82,337	89.57

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532149	Bank of India	23-Jan-14	Interim Dividend - Rs.5.00	24-Jan-14
532121	Dena Bank	23-Jan-14	Interim Dividend - Rs.1.10	24-Jan-14
500116	IDBI Bank	23-Jan-14	Interim Dividend - Rs.0.73	24-Jan-14
532468	KAMAHOLDING-\$	23-Jan-14	Interim Dividend - Rs.1.50	24-Jan-14
532663	Sasken Comm	23-Jan-14	Special Dividend - Rs.22.50	25-Jan-14
506690	Unichem Lab	23-Jan-14	Interim Dividend - Rs.4.00	24-Jan-14
532475	Aptech	24-Jan-14	Interim Dividend - Rs.2.00	27-Jan-14
532483	Canara Bank	24-Jan-14	Interim Dividend - Rs.6.50	27-Jan-14
531162	Emami-\$	24-Jan-14	Interim Dividend - Rs.3.00	27-Jan-14
531695	SHREYCHEM	24-Jan-14	BONUS 2:1	27-Jan-14
500420	Torrent Pharma	24-Jan-14	Interim Dividend - Rs.5.00	27-Jan-14
532899	Kaveri Seed	27-Jan-14	Stock Split from Rs.10/- to Rs.2/-	28-Jan-14
533295	Punjab & Sind Bank	27-Jan-14	Interim Dividend - Rs.1.60	28-Jan-14
530759	Sterling Tools-\$	27-Jan-14	Interim Dividend - Rs.-	28-Jan-14
509930	Supreme Inds	27-Jan-14	Interim Dividend - Rs.2.00	28-Jan-14
532540	TCS	27-Jan-14	3rd Interim Dividend - Rs.4.00	28-Jan-14
532179	Corporation Bank	28-Jan-14	Interim Dividend - Rs.-	29-Jan-14
531531	Hatsun Agro	28-Jan-14	2nd Interim Dividend - Rs.-	29-Jan-14
532401	Vijaya Bank	28-Jan-14	Interim Dividend - Rs.1.00	29-Jan-14
505036	Automobile Corp-\$	29-Jan-14	Interim Dividend - Rs.2.50	30-Jan-14
500049	Bharat Elect	29-Jan-14	Interim Dividend - Rs.-	30-Jan-14
517447	RS Software	29-Jan-14	Interim Dividend - Rs.1.00	30-Jan-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Jan-14	CNY	Chinese GDP (YoY)		7.60%	7.80%
20-Jan-14	CNY	Chinese Industrial Production (YoY)		9.80%	10.00%
20-Jan-14	EUR	Consumer Confidence			
20-Jan-14	GBP	Rightmove House Prices MoM			-1.90%
20-Jan-14	JPY	Industrial Production (MoM)			0.10%
21-Jan-14	GBP	CBI Industrial Trends Orders		10	12
22-Jan-14	JPY	All Industry Activity Index MoM			7.40%
22-Jan-14	GBP	Claimant Count Change		-35.0K	-36.7K
22-Jan-14	GBP	Unemployment Rate		7.30%	7.40%
22-Jan-14	USD	MBA 30-Year Mortgage Rate			4.66%
23-Jan-14	CNY	Chinese HSBC Manufacturing PMI			50.5
23-Jan-14	EUR	Manufacturing PMI		53	52.7
23-Jan-14	EUR	Services PMI		51.4	51
23-Jan-14	USD	Chicago Fed National Activity			0.6
23-Jan-14	USD	Continuing Jobless Claims		2,935K	3,030K
23-Jan-14	USD	Initial Jobless Claims		326K	326K
23-Jan-14	USD	Manufacturing PMI		55	55
23-Jan-14	USD	House Price Index (MoM)			0.50%
23-Jan-14	EUR	Consumer Confidence		-13	-13.6
23-Jan-14	USD	CB Leading Index (MoM)		0.20%	0.80%
23-Jan-14	USD	Existing Home Sales		4.95M	4.90M

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Jan-14	INR	Indian M3 Money Supply			14.90%
24-Jan-14	INR	Indian Bank Loan Growth			14.50%

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