

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8382	0.34	CNX IT	11341	(0.78)
Sensex	27804	0.27	BANK NIFTY	18391	0.31
DowJones	18144	0.13	S&P CNX 500	6912	0.33
Nasdaq	5160	0.12	CNX FMCG	19737	0.42
Hangseng	27374	0.15	CNX REALTY	3339	1.28
Shanghai	4661	1.85	CNX AUTO	8406	0.06
Nikkei	20922	0.54	CNX ENERGY	8935	0.43
Strait Times	3348	0.25	CNX PHARMA	11910	0.26
Kospi	2080	(0.05)	Advances / Declines	BSE	NSE
Taiwan	9386	(0.06)	Advances	1468	852
FTSE	6835	0.13	Declines	1241	612
CAC	5058	1.18	Unchanged	112	69
DAX	11543	0.72	Total	2821	1533

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	414.90	3.80
PNB	143.05	3.62
ULTRACEMCO	2896.05	3.28
CIPLA	630.95	2.84
BANKBARODA	150.50	2.80

Nifty Losers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	2522.00	(2.31)
INFY	1001.45	(2.19)
LUPIN	1769.00	(2.06)
POWERGRID	139.50	(1.27)
BHEL	244.05	(1.05)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MAHLIFE	1.99	0.0	50
ZENSARTECH	0.82	0.1	11
MANINDS	12.17	1.1	11
NITINSPIN	10.07	1.0	10
VENUSREM	5.55	0.6	9

Indian Forex	Closing	Chg	% Chg
USD/INR	63.641	0.131	0.21
GBP/INR	100.412	(0.524)	(0.52)
EUR/INR	71.628	(0.691)	(0.96)
JPY/INR	51.460	(0.270)	(0.52)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26440	(226)
Silver (Rs/1kg)	36414	(166)

Commodities	Price	% Chg.
Crude (US\$/BBL)	61.1	1.65
Brent (US\$/BBL)	64.6	2.15
Gold (US/oz)	1176.4	(0.88)
Silver (US\$/oz)	15.8	(2.35)
Copper (US\$/MT)	5725.0	1.40
Alum (US\$/MT)	1650.5	1.82
Zinc(US\$/MT)	2028.0	0.02

ADR	Cl. Values	% Chg.
ICICI Bank	10.39	0.00
HDFC Bank	59.87	0.39
Infosys	32.22	(0.31)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	54.44	0.63
Wipro	12.17	0.08
Tata Motors	35.23	(0.34)

Market Sensor

US closed closed mildly higher on Tuesday as investors remained optimistic on the Greece debt talks and eyed continued signs of moderate economic growth. Dow Jones Industrial Average was up 0.58% or 103.83 points at 18119.78. Nasdaq Composite was up 0.72% or 36.97 points at 5153.97. Standard & Poor's 500 was up 0.61% or 12.86 points at 2122.85.

Indian equity market took a pause on Tuesday as it traded in a narrow range throughout the session and ended marginally in green. Stunning performance of the monsoon which in turn may curb the food inflation and the optimistic talks regarding the Greece debts has also been acting positively for the market. Nifty ended the previous day with a gain of 0.34% or 28.45 at 8381.55. On Tuesday's trading session, FII sold Rs.374.97 Cr in cash market and bought net Rs.4174.55 in derivative segment. Whereas, DII bought net Rs.404.2 Cr in cash segment.

Global News

❖ Growth in the U.S. manufacturing sector moderated in June for a third month in a row, slipping to its slowest pace since late 2013, according to an industry report released on Tuesday.(CNBC)

❖ A gauge of U.S. business investment spending plans rebounded in May, offering a tentative sign of stabilization in the manufacturing sector after activity weakened sharply early this year. (CNBC)

❖ New U.S. single-family home sales increased in May to a more than seven-year high, further brightening the outlook for the housing market and the broader economy. (CNBC)

❖ Greece's leftwing government expressed confidence on Tuesday that parliament would approve a debt deal with lenders, despite an angry reaction from some of its own lawmakers who accused it of caving in to pressure for more austerity.(Reuters)

❖ Russia's interest rates are high and inflation is racing, but all the while his country slides into recession, President Vladimir Putin denies any economic crisis. (Reuters)

❖ The European Central Bank increased its funding lifeline to Greece's banks again on Tuesday, sources with direct knowledge of the decision said, allowing the country's banks to stay open as Athens inches towards a deal with creditors. (Reuters)

Economic News

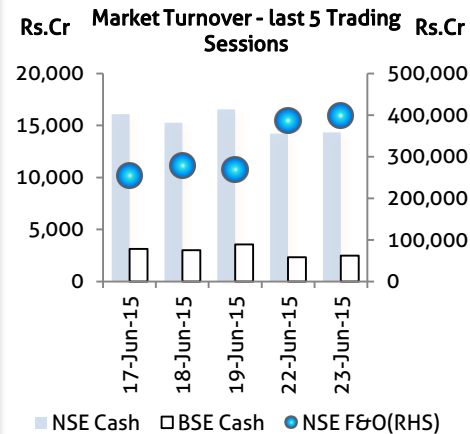
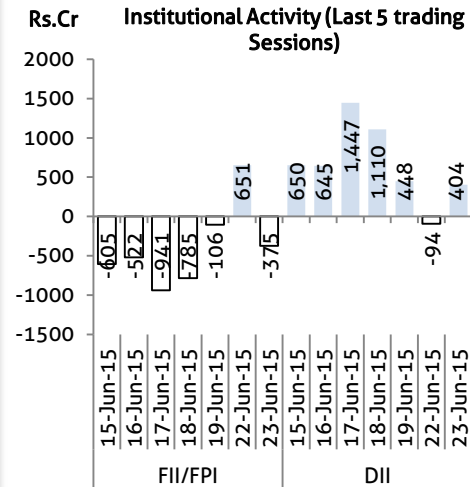
- ❖ Indian companies are helping American economy to recover and grow with new investments and innovation which makes US very optimistic about bilateral ties with India, US Ambassador to India Richard Verma said. (BS)
- ❖ Uttar Pradesh will get to nominate maximum number of cities to be developed as 'Smart Cities', followed by Tamil Nadu and Maharashtra. (BS)
- ❖ National Federation of Indian Railwaymen (NFIR), the largest Indian Railways workers union, has opposed the government's latest move to call global tenders worth Rs 2,500 crore for procurement-cum-maintenance of 15 locomotive-free train sets from private players for 5 years. (BS)
- ❖ Finance Minister Arun Jaitley told Silicon Valley corporate leaders and investors that for growth to gain traction increase in private sector investments was imperative, even as he cautioned that ease of doing business would need constant monitoring and improvement. (BS)
- ❖ The Central Board of Customs and Excise (CBEC) proposes to widen the ambit of goods eligible for duty drawback scheme in an attempt to incorporate the "Make in India" policy of the government. (BS)
- ❖ It is very much possible for large airplanes to be manufactured in India, although it will take a long time because requirements are huge for capital, skills and infrastructure, top aircraft maker Boeing has said. (BS)
- ❖ India has drawn up a plan to create a 'white grid' or a milk grid in South Asia that will seek to replicate the success of the 'white revolution' launched in the 1970s. (ET)
- ❖ Telangana Chief Minister K. Chandrasekhar Rao on Tuesday handed over permit papers to 17 investors, whose applications to set up new industrial units or expand the existing ones were approved within 10 days under the state's new industrial policy. (ET)
- ❖ Reserve Bank of India governor Raghuram Rajan went by the majority opinion of the Technical Advisory Committee (TAC) on interest rates when he reduced it by 25 basis points on June 2. Some members believed that the real interest rates are quite high because of sliding consumer price pressure, so it was time to reduce them by 50 basis points, said the RBI. (ET)

Domestic News

- ❖ IT firm Polaris Consulting & Services Ltd has said it is looking at grabbing the growing opportunity in the digital business space, especially in four areas including digital banking, payments, data and analytics, and risk and compliance. (BS)
- ❖ Manpasand Beverages has raised Rs 180 crore from 11 anchor investors, ahead of its initial public offering (IPO), which opens on Wednesday. (BS)
- ❖ Civil aviation minister P Ashok Gajapathi Raju has asked the Maharashtra government to give a time line when it will reduce taxes on aviation turbine fuel and aeronautical components in the state. (BS)
- ❖ Uttar Pradesh cancelled the agreement signed with Torrent Power in 2009 to distribute electricity in Kanpur. (BS)
- ❖ Abu Dhabi-based Etihad Airways denied a media report on Tuesday that it is in discussions with the Indian government to raise its 24 percent stake in Jet Airways. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1185	0.0017	0.15
GBP-USD	1.5744	0.0013	0.09
USD-JPY	123.88	(0.0600)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	7.90	4.40 bps
Interbank call	7.07	-7.01 bps



Domestic News (Cont...)

❖ Mahindra Lifespace Developers Ltd (MLDL), the real estate and infrastructure development arm of Mahindra Group, on Tuesday announced expansion into Bengaluru's housing property market with its maiden project, Windchimes. The company is investing Rs 450 crore on development of a property spread over 5.8 acres near Indian Institute of Management, Bangalore on Bannerghatta road. (BS)

❖ On the back of a dozen new product launches, the passenger vehicle segment managed to post a moderate growth in the last financial year, selling 2.6 million units. However, the figure was still lower than 2012-13 when the segment hit a peak sale of 2.68 million units. (BS)

❖ State-run equipment maker BHEL said that it has commissioned a 250 MW unit of NTPC's Bongaigaon thermal power plant in Kokrajhar district in Assam. (BS)

❖ Utility vehicle and tractor manufacturer Mahindra & Mahindra launched its all-new small commercial vehicle Jeeto from its Zaheerabad plant in Telangana. (BS)

❖ Ashok Leyland Ltd informed BSE that it won order, for buses, worth \$82.06 million from Senegal towards building integrated transportation system. (BS)

❖ Panchkula based Stylam Industries Limited (SIL), a BSE listed laminates manufacturer, has started its business operations in Gujarat the land of Laminates. (BS)

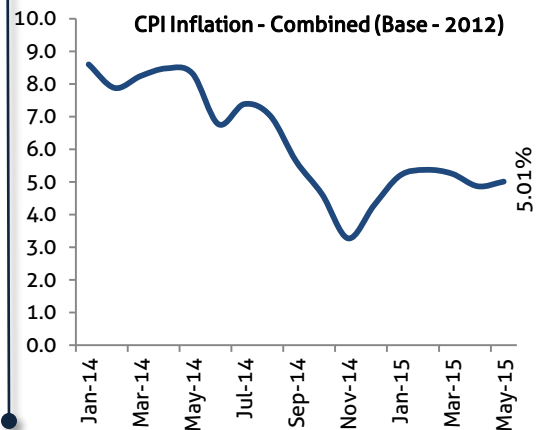
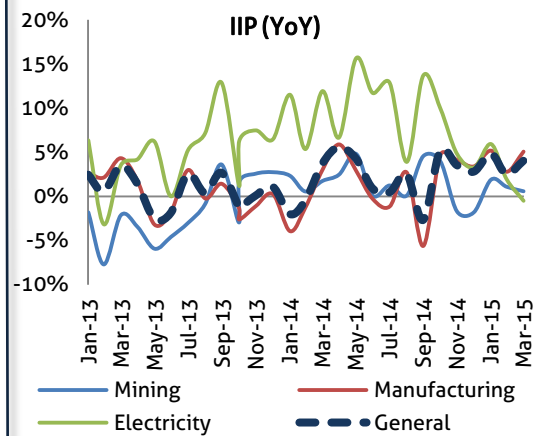
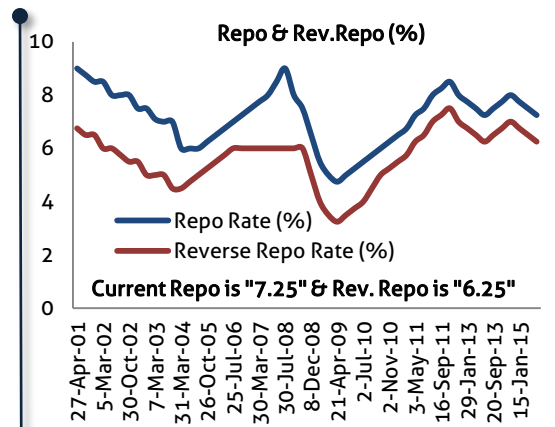
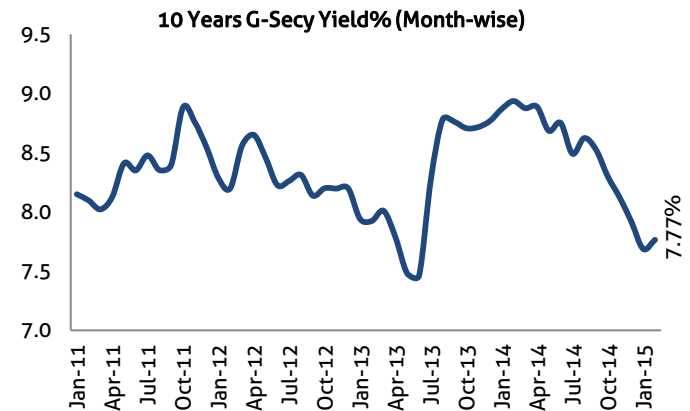
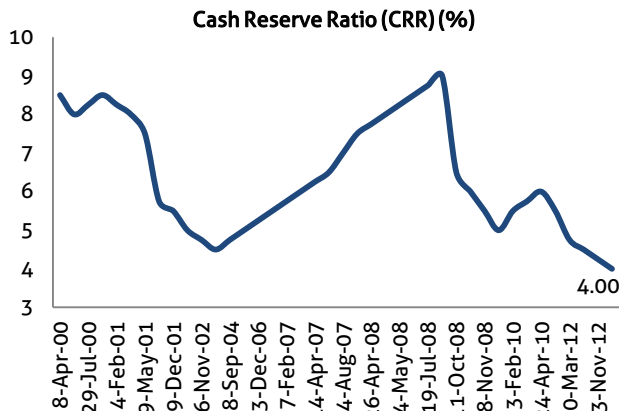
❖ Industrial conglomerate Larsen & Toubro Ltd will list its IT services unit L&T Infotech by December this year, Chairman AM Naik told CNBC TV18 on Tuesday. (BS)

❖ German auto major Volkswagen will launch five products, including the iconic Beetle and its popular SUV Tiguan, in India in next two years to strengthen its presence here. (BS)

❖ Mittu Chandilya, chief executive of AirAsia India, has criticised the country's stringent regulatory environment for airlines. (BS)

❖ Even as the sentiment in the real estate market continues to be low, as many as 12 developers including Oberoi Realty have bid for the 3.22 lakh sq ft (30,000 sq mt) of transfer of development rights (TDR) available in the city's western suburbs. (BS)

❖ Drug major Lupin said its Board of Directors have given in-principle approval for raising funds of up to Rs 7,500 crore. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Jun-15	Jagran Prakashan Limited	JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED	BUY	8600000	118.7
23-Jun-15	Mahindra Lifespace DevLtd	FID FUNDS MAURITIUS LIMITED	SELL	445870	410.0
23-Jun-15	Indiabulls Real Estate Li	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2372099	53.9
23-Jun-15	NIIT Technologies Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	308543	403.0
23-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	SELL	72425	695.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Jun-15	LAMBODHARA	MARWADI SHARES AND FINANCE LIMITED	S	23,656	690.8
23-Jun-15	PROFINC	ONKAR KESHAV BHATKAR	S	64,878	226.4
23-Jun-15	SAURASHCEM	MAURITIUS DEBT MANAGEMENT LIMITED	S	333,546	40.1
23-Jun-15	VENUSREM	REL UTILITY ENGINEERS LIMITED	S	70,000	150.8
23-Jun-15	NGLFINE	SHAKTIMAN STEEL CASTING PVT LTD.	S	36,783	133.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500820	ASIANPAINT	24-Jun-15	Final Dividend - Rs. - 4.3000	-
511196	CANFINHOME	24-Jun-15	Dividend - Rs. - 7.0000	-
538638	H1099A32DQ	24-Jun-15	Payment of Interest	25-Jun-15
536884	H923N28DQ1	24-Jun-15	Dividend - Rs. -	25-Jun-15
533373	IPRU1099	24-Jun-15	Temporary Suspension	25-Jun-15
533375	IPRU1100P	24-Jun-15	Temporary Suspension	25-Jun-15
533369	IPRU1306	24-Jun-15	Temporary Suspension	25-Jun-15
533371	IPRU1307P	24-Jun-15	Temporary Suspension	25-Jun-15
533376	IPRU1692	24-Jun-15	Temporary Suspension	25-Jun-15
533372	IPRU1693	24-Jun-15	Temporary Suspension	25-Jun-15
535675	IPRU8065	24-Jun-15	Temporary Suspension	25-Jun-15
535676	IPRU8066	24-Jun-15	Temporary Suspension	25-Jun-15
535677	IPRU8119	24-Jun-15	Temporary Suspension	25-Jun-15
509048	LANCORHOL	24-Jun-15	Bonus issue 1:1	25-Jun-15
532331	AJANTPHARM	25-Jun-15	Dividend - Rs. - 6.0000	-
532483	CANBK	25-Jun-15	Dividend - Rs. - 10.5000	-
513691	JMTAUTOLD	25-Jun-15	Stock Split From Rs.10/- to Rs.2/-	26-Jun-15
532732	KKCL	25-Jun-15	Interim Dividend - Rs. - 35.0000	26-Jun-15
533273	OBEROIREAL	25-Jun-15	Dividend - Rs. - 2.0000	-
533569	SRS LTD	25-Jun-15	Bonus issue 1:1	26-Jun-15
524711	VISTAPH	25-Jun-15	Reduction of Capital	26-Jun-15
506767	ALKYLAMINE	26-Jun-15	Dividend - Rs. - 4.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Jun-15	USD	Chicago Fed National Activity (May)			-0.15
22-Jun-15	USD	Existing Home Sales (MoM) (May)		4.40%	-3.30%
22-Jun-15	EUR	Consumer Confidence (Jun)		-5.8	-4.6
23-Jun-15	JPY	Manufacturing PMI (Jun)			50.9
23-Jun-15	CNY	HSBC Manufacturing PMI (Jun)		49.4	49.2
23-Jun-15	EUR	Manufacturing PMI (Jun)		52.2	52.2
23-Jun-15	EUR	Markit Composite PMI (Jun)		53.6	53.6
23-Jun-15	EUR	Services PMI (Jun)		53.6	53.8
23-Jun-15	GBP	CBI Industrial Trends Orders (Jun)		1	-5
23-Jun-15	USD	Durable Goods Orders (MoM) (May)		-0.50%	-1.00%
23-Jun-15	USD	House Price Index (MoM) (Apr)			0.30%
23-Jun-15	USD	Manufacturing PMI (Jun)		54.2	54
23-Jun-15	USD	New Home Sales (May)		525K	517K
23-Jun-15	USD	Richmond Manufacturing Index (Jun)			1
24-Jun-15	USD	MBA 30-Year Mortgage Rate			4.22%
24-Jun-15	USD	GDP (QoQ) (Q1)		-0.20%	-0.70%
24-Jun-15	USD	PCE Prices (Q1)			-2.00%
25-Jun-15	USD	Continuing Jobless Claims			2,222K
25-Jun-15	USD	Initial Jobless Claims			267K
25-Jun-15	USD	Personal Income (MoM) (May)		0.50%	0.40%
25-Jun-15	USD	Services PMI (Jun)		56.8	56.2
25-Jun-15	USD	KC Fed Manufacturing Index (Jun)			-13
25-Jun-15	USD	Dallas Fed PCE (May)			1.90%
26-Jun-15	JPY	Household Spending (YoY) (May)		3.40%	-1.30%
26-Jun-15	JPY	National CPI (YoY) (May)			0.60%
26-Jun-15	JPY	Tokyo CPI (YoY) (Jun)			0.50%
26-Jun-15	JPY	Unemployment Rate (May)		3.30%	3.30%
26-Jun-15	EUR	Private Sector Loans (YoY) (May)		0.40%	
26-Jun-15	USD	Michigan Consumer Sentiment (Jun)		94.6	94.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Jun-15	INR	M3 Money Supply (2wk)			11.00%
26-Jun-15	INR	Bank Loan Growth (2wk)			9.80%
26-Jun-15	INR	Deposit Growth (2wk)			11.50%

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