

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5668	0.21	CNX IT	6382	1.46
Sensex	18774	0.29	BANK NIFTY	11340	(0.31)
DowJones	14799	0.28	S&P CNX 500	4420	(0.21)
Nasdaq	3357	(0.22)	CNX FMCG	16696	(0.30)
Hangseng	20000	(1.30)	CNX REALTY	191	(1.27)
Shanghai	2032	(1.95)	CNX AUTO	4506	(0.16)
Nikkei	13199	(0.24)	CNX ENERGY	7522	0.45
Strait Times	3102	(0.73)	CNX PHARMA	6598	(0.29)
Kospi	1812	(0.60)	Advances / Declines	BSE	NSE
Taiwan	7766	(0.35)	Advances	946	437
FTSE	6116	(0.70)	Declines	1381	852
CAC	3658	(1.11)	Unchanged	135	66
DAX	7789	(1.76)	Total	2462	1355

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INDUSINDBK	467.00	3.95
HINDALCO	101.00	3.32
ONGC	307.90	2.82
RANBAXY	351.00	2.11
NMDC	105.50	1.88

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	204.65	-7.79
BANKBARODA	550.65	-4.59
PNB	666.95	-3.07
RELINFRA	333.00	-2.02
SUNPHARMA	950.00	-2.00

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Shriram City Uni	1.11	0.11	9.94
3M India	0.39	0.04	9.79
FAG Bearings	0.58	0.06	9.77
Magma Fin	6.58	0.70	9.41
HATHWAY CAB	2.04	0.25	8.19

Indian Forex	Closing	Chg	% Chg
USD/INR	59.3505	0.3495	0.59%
GBP/INR	92.112	0.1066	0.12%
EUR/INR	78.593	0.5941	0.75%
JPY/INR	60.72	0.74	1.20%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27081	282
Silver (Rs/1kg)	41682	681

Commodities	Price	% chg.
Crude (US\$/BBL)	93.62	(0.07)
Brent (US\$/BBL)	100.68	(0.23)
Gold (US/oz)	1292.64	(0.29)
Silver (US\$/oz)	19.94	(0.90)
Copper (US\$/MT)	6777.00	0.69
Alum (US\$/MT)	1748.00	(0.25)
Zinc(US\$/MT)	1809.00	0.81

ADR	Cl. Values	% Chg.
ICICI Bank	38.01	0.66
HDFC Bank	35.46	1.75
Infosys	40.14	0.85
Sterlite Inds.	5.48	1.11
Dr Reddy's Labs	35.99	3.81
Wipro	7.18	1.27
Tata Motors	23.73	0.98

Market Sensor

U.S market finished mixed in volatile trading Friday, with major averages putting an end to two days of heavy losses triggered by Fed Chairman Ben Bernanke's comments that the central bank may scale back its asset purchases later this year. Dow Jones Industrial Average was up 0.28% or 41.08 points at 14799.40. Nasdaq Composite was down 0.22% or 7.39 points at 3357.25. Standard & Poor's 500 was up 0.27% or 4.24 points at 1592.43.

Federal Reserve chairman Bernanke on Wednesday indicating of tapering of stimulus measures in near-term with rupee depreciating to its all time low against the dollar made Indian market vulnerable. Nifty ended the previous trading session with a gain of 0.21% or 11.75 points at 5667.65. On Friday's trading session, FII sold net Rs.1768.6 Cr in cash market and sold net Rs 226.40 Cr. in derivative segment. Whereas, DII bought net Rs 1196.65 Cr in cash segment.

Coming to today's trade, Market will continue to remain rangebound.

Global News

- ❖ Asian stocks declined, led by raw-materials companies, as Goldman Sachs Group Inc. cut its growth forecast for China amid concern a cash crunch at banks in the world's second-largest economy. (Bloomberg)
- ❖ Nestle SA (NESN), the world's biggest food maker, said it will open two factories in China next month to tap growth in the world's most populous nation even as the economy slows. (Bloomberg)
- ❖ Hong Kong stocks fell, with the benchmark index headed for its longest losing streak in two months, amid concern about a cash crunch in China's financial system and reduced U.S. Federal Reserve stimulus. (Bloomberg)
- ❖ Malaysia declared a state of emergency in some areas after air pollution from illegal burning of forests and peat lands in Indonesia reached hazardous levels, while Singapore breathed easier as winds shifted direction. (Bloomberg)

Economic News

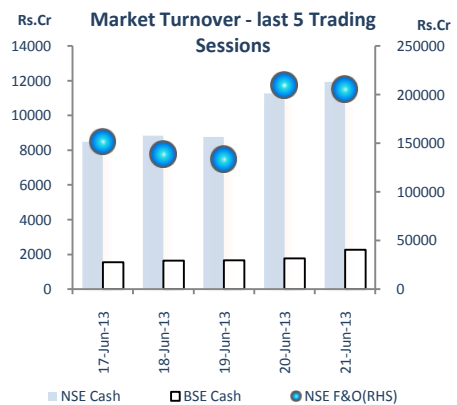
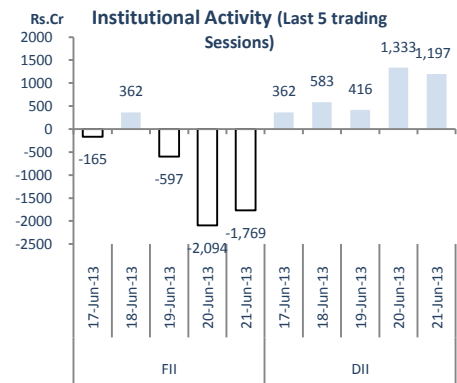
- ❖ The Comptroller and Auditor General of India (CAG) has cited large-scale irregularities in the implementation of irrigation projects at multiple levels when YS Rajasekhara Reddy was the chief minister of Andhra Pradesh. (BS)
- ❖ Iraq, currently the second largest crude oil supplier to India, has assured it to provide as much oil as it could to fulfill the needs of the growing Indian economy. (BS)
- ❖ Air carriers have embarked on an aggressive hiring strategy with plans to add over 5,000 jobs this year, as they get ready for the entry of a new player and look to operate larger number of flights in coming months. (BS)
- ❖ Power Ministry has set an ambitious target of building the world's largest transmission network spanning across 1,40,000 circuit kilometres by 2017. (BS)
- ❖ In order to facilitate financial inclusion of people from remote areas in the state, Maharashtra will get around 15,000 micro-ATMs from Centre. (BS)
- ❖ Sowing of pulses and oil seeds – the two crops which play an important part in both food and non food inflation-- has started on a brisk note in this kharif season vastly aided by the above average rainfall so far in the main growing areas. (BS)

Domestic News

- ❖ Passport Seva Project (PSP), the mission mode programme of the Ministry of External Affairs (MEA), which runs on Public-Private-Partnership mode with Tata Consultancy Services as a service provider completed its first year of successful rollout. (BS)
- ❖ State Bank of India plans to hire 10,000 officers and employees in the current fiscal to spruce up its operations. (BS)
- ❖ Amid the rising casualty figure in the wake of flash floods and landslides in Uttarakhand, the infrastructure in the hill state has taken a big hit. (BS)
- ❖ Companies like JSPL and Bharti Airtel have joined hands with government agencies to provide assistance to victims in the flood-hit Uttarakhand. (BS)
- ❖ Market regulator Sebi has been able to get hold of cash and investments totalling about Rs 52 crore and details of more than 450 acres of land so far through its attachment orders against Sahara group entities. (BS)
- ❖ Canon India is considering hiking prices of its non-camera products by around 5% from next month to offset the impact of the steep fall in the rupee, which in the past 45 days has lost more than 8% against the US dollar. (BS)
- ❖ The consortium of 27 lenders are ready to recast their Rs 7,000-crore loan to the troubled Kolkata-based DI pipes-maker Electrosteel Steels and the proposal may go to the corporate debt restructuring cell next month, according to a senior official of State Bank of India. (BS)
- ❖ Various Unions representing 17,500 workers at Neyveli Lignite Corporation (NLC) have decided to issue indefinite strike notice to the management on Monday. (BS)
- ❖ Betting big on the growing demand for household air-conditioners, Daikin Air-conditioning India expects nearly 75% of its revenues coming in from the residential segment this fiscal compared to 60% in FY'13, according to a top company official. (BS)
- ❖ Despite weak market conditions, the domestic pharmaceutical market reported growth of 6.8% at Rs 6,370 crore for the month of May 2013, IMS Health said in its report here. (BS)

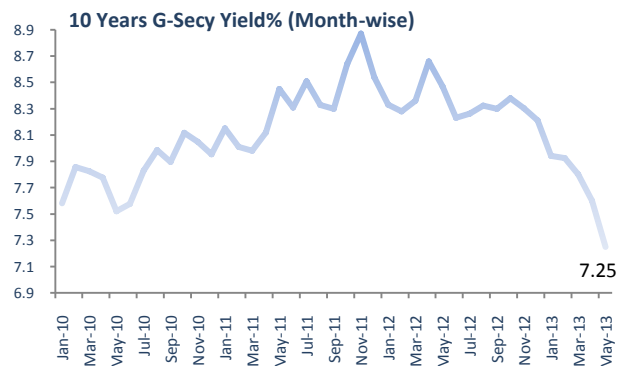
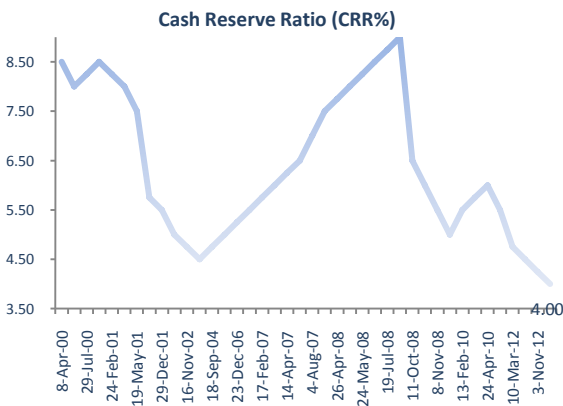
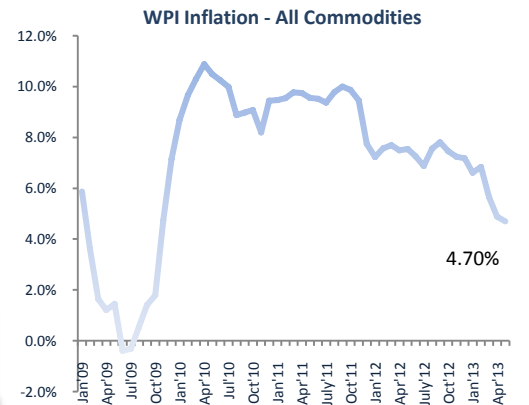
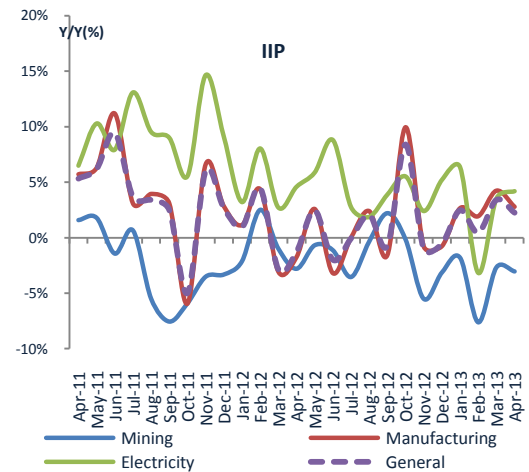
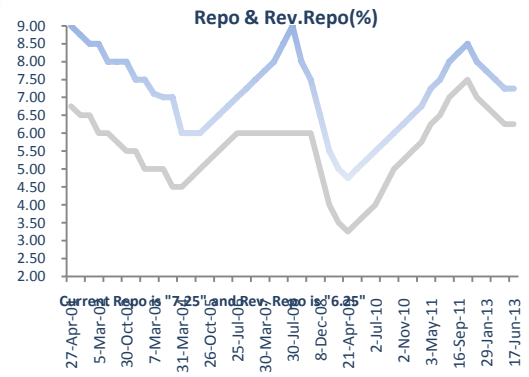
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3101	-0.0022	(0.16)
GBP-USD	1.5385	-0.0035	(0.22)
USD-JPY	98.39	0.49	0.50

Bond Markets	Closing	Chg
10-yr bond	7.57	9.0 bps
Interbank call	7.28	3.0 bps



Domestic News(Conti..)

- ❖ As top tennis players in the world get ready to vie for the prestigious Wimbledon title, sports broadcaster ESPN Star is quietly smiling that its coffers have been filled with all the ad spots sold out. (BS)
- ❖ Public sector lender Corporation Bank is eyeing a significant rise in profit from the treasury operations in the first quarter of the current fiscal on fall in bond yields. (BS)
- ❖ Sterlite's copper smelter plant in Tuticorin is expected to commence production from Monday. It may be noted the Supreme Court refused to stay the National Green Tribunal order permitting it to start operations. (BS)
- ❖ As part of its expansion plans, Jawaharlal Nehru Port Trust will invest Rs 2,000 crore to set up a marine terminal mainly catering to liquid cargoes like oil, acids and cleaning compounds. (BS)
- ❖ Gearing up for robust business growth, financial sector conglomerate HDFC Ltd will seek next month shareholders' approval for raising its borrowing limit to a whopping Rs 3,00,000 crore. (BS)
- ❖ Cairn India has proposed a near 40% pay hike for its interim chief executive P Elango, a move that is being seen as mining billionaire Anil Agarwal's increasing faith in him. (BS)
- ❖ Fair trade regulator Competition Commission has completed its investigations into global chip maker Intel's alleged abuse of dominant position in the Indian market. (BS)
- ❖ In a bid to strengthen their hybrid business model, drug major Ranbaxy Laboratories and its parent firm Daiichi Sankyo will project only one of them as the face of the group in different global markets depending on their respective strengths. (BS)
- ❖ Titan Eye Plus, a part of Titan Industries, is expanding its portfolio by entering mid-to-high end range as part of plans to grow revenue by 22% in the sun glasses segment this financial year. (BS)
- ❖ British telecom giant Vodafone has written to the tax department saying it needs some more time to reply to the latter's proposal for entering into a non-binding conciliation to resolve the long-standing tax dispute. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Jun-13	Pantaloon Retail (India)	CPR CAPITAL SERVICES LTD.	BUY	3150522	101.38
21-Jun-13	Jyothy Laboratories Limit	MORGAN STANLEY ASIA SINGAPORE PTE	SELL	848925	201
21-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	2188149	15.34
21-Jun-13	SMS Pharmaceuticals Limit	S M S PHARMACEUTICALS LIMITED	BUY	73000	267.02
21-Jun-13	Nucent Finance Limited	MRIDUL SECURITIES PRIVATE LIMITED	BUY	162000	14.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Jun-13	Future Retail	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	1908178	101.68
21-Jun-13	Esab India	ACACIA INSTITUTIONAL PARTNERS, L.P	B	79100	398
21-Jun-13	SMS Pharma	SMS PHARMACEUTICALS LIMITED	B	68775	260.05
21-Jun-13	STAMPEDE	VOLGA INTERNATIONAL LIMITED	B	130025	112
21-Jun-13	Mcdowell Hold	ACACIA INSTITUTIONAL PARTNERS, L.P	B	74700	21.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
522275	Alstom T&D	24-Jun-13	Dividend	1.8
521220	DAMOINDUS-\$	24-Jun-13	Dividend	0.8
532814	Indian Bank	24-Jun-13	Dividend	6.6
500335	Birla Corp	25-Jun-13	Final Dividend	4.5
509567	Goa Carbon-\$	25-Jun-13	Dividend	2.5
500207	Indo Rama Syn	25-Jun-13	Dividend	1
520051	Jamna Auto	25-Jun-13	Final Dividend	2
512626	Orbit Exports	25-Jun-13	Final Dividend	1
523455	Techtran Poly	25-Jun-13	Dividend	0.7
531162	Emami-\$	26-Jun-13	BONUS 1:2	-
531162	Emami-\$	26-Jun-13	Dividend	-
511369	First Financial	26-Jun-13	Dividend	-
590085	Gloster	26-Jun-13	BONUS 1:1	-
590085	Gloster	26-Jun-13	Dividend	10
511288	Gruh Finance	26-Jun-13	Dividend	2.5
505893	Hindustan Hardy	26-Jun-13	Dividend	-
532652	Karnataka Bank	26-Jun-13	Dividend	4
505681	Bimetal Brngs-\$	27-Jun-13	Dividend	9
500280	Century Enka	27-Jun-13	Dividend	6
513353	Cochin Mnrl-\$	27-Jun-13	Dividend	2
513353	Cochin Mnrl-\$	27-Jun-13	Special Dividend	8

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Jun-13	USD	Chicago Fed National Activity			-0.53
24-Jun-13	USD	Dallas Fed Mfg Business Index			-10.5
25-Jun-13	USD	Core Durable Goods Orders (MoM)		-0.10%	1.50%
25-Jun-13	USD	House Price Index (YoY)			7.20%
25-Jun-13	USD	CB Consumer Confidence		75.2	76.2
25-Jun-13	USD	New Home Sales		463K	454K
26-Jun-13	USD	GDP (QoQ)		2.40%	2.40%
27-Jun-13	GBP	Current Account		-11.8B	-14.0B
27-Jun-13	EUR	Consumer Confidence		-19	-21.9
27-Jun-13	USD	Core PCE Price Index (MoM)		0.10%	
27-Jun-13	USD	Initial Jobless Claims		345K	354K
27-Jun-13	USD	Personal Spending (MoM)		0.30%	-0.20%
27-Jun-13	USD	Pending Home Sales (MoM)		1.00%	0.30%
28-Jun-13	JPY	Manufacturing PMI			51.5
28-Jun-13	JPY	Tokyo Core CPI (YoY)		0.20%	0.10%
28-Jun-13	JPY	Industrial Production (MoM)		0.20%	0.90%
28-Jun-13	JPY	Retail Sales (YoY)			-0.10%
28-Jun-13	JPY	Housing Starts (YoY)		6.20%	5.80%
28-Jun-13	GBP	Nationwide HPI (MoM)		0.30%	0.40%
28-Jun-13	USD	Chicago PMI		56	58.7
28-Jun-13	USD	Michigan Consumer Sentiment		83	82.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Jun-13	INR	Indian M3 Money Supply			12.10%
28-Jun-13	INR	Indian Bank Loan Growth			14.10%
28-Jun-13	INR	Indian Foreign Debt (USD)			376.30B

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