

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8300	(0.87)	CNX IT	12032	0.39
Sensex	27366	(0.88)	BANK NIFTY	18057	(1.24)
DowJones	16460	(3.13)	S&P CNX 500	6961	(0.80)
Nasdaq	4706	(3.52)	CNX FMCG	20705	0.31
Hangseng	21555	(3.81)	CNX REALTY	3192	(1.15)
Shanghai	3237	(7.72)	CNX AUTO	8382	(2.01)
Nikkei	18812	(3.21)	CNX ENERGY	7999	(0.98)
Strait Times	2896	2.58	CNX PHARMA	3736	(0.45)
Kospi	1836	(2.12)	Advances / Declines	BSE	NSE
Taiwan	7320	(6.00)	Advances	955	463
FTSE	6188	(2.83)	Declines	1862	1038
CAC	4631	(3.19)	Unchanged	89	66
DAX	10125	(2.95)	Total	2906	1567

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	886.50	1.66
HINDALCO	86.25	1.53
AMBUJACEM	226.45	1.12
CIPLA	698.00	0.93
INFY	1143.90	0.82

Nifty Losers		
Company	Price(Rs)	Chg(%)
YESBANK	690.50	(4.10)
BAJAJ-AUTO	2397.00	(3.80)
VEDL	95.20	(3.45)
ZEEL	381.60	(3.27)
GAIL	310.00	(3.22)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MONSANTO	2.91	0.3	9
SOLARINDS	0.30	0.0	9
ORIENTABRA	27.10	3.6	8
INDHOTEL	21.16	2.9	7
RAMCOSYS	1.60	0.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.830	0.591	0.91
GBP/INR	103.386	1.177	1.15
EUR/INR	74.269	1.698	2.34
JPY/INR	53.550	0.960	1.83

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26813	615
Silver (Rs/1kg)	36202	262

Commodities	Price	% Chg.
Crude (US\$/BBL)	39.7	(3.13)
Brent (US\$/BBL)	44.7	(3.16)
Gold (US/oz)	1159.5	0.09
Silver (US\$/oz)	15.2	(2.00)
Copper (US\$/MT)	5046.0	(0.29)
Alum (US\$/MT)	1523.5	(1.33)
Zinc(US\$/MT)	1771.5	(2.29)

ADR	Cl. Values	% Chg.
ICICI Bank	9.09	(0.29)
HDFC Bank	59.94	(0.25)
Infosys	17.05	(0.26)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	62.56	(2.53)
Wipro	11.93	(0.08)
Tata Motors	24.46	(1.21)

Market Sensor

US market closed deep in the red on Friday as global growth concerns accelerated selling pressure to push the Dow and Nasdaq into correction territory. Dow Jones Industrial Average was down 3.12% or 530.94 points at 16459.75. Nasdaq Composite was down 3.52% or 171.45 points at 4706.04. Standard & Poor's 500 was down 3.19% or 64.84 points at 1970.89.

Indian equity market presently had been facing the blunt of weak global cues, rising USDINR and 10-year G-Sec Yield which are the major concerns to pull down the Indian market. Nifty ended the previous day with a decline of 0.87% or 72.80 points at 8299.95. On Friday's trading session, FII's sold net Rs.2340.6 Cr in cash market and sold net Rs.904.35 in derivative segment. Whereas, DII bought net Rs.1524.1 Cr in cash segment.

Global News

❖ Signs China's economic slowdown is deepening and weak growth in Europe and the U.S. reported on Friday further damaged the outlook for the global economy, sending stocks and commodity prices reeling. (Reuters)

❖ Federal Reserve officials planning to lift interest rates as soon as September have been encouraged by solid U.S. jobs growth, but inflation holds the key to how far the Fed can go in moving rates away from zero. (Reuters)

❖ Rebels angered by Greece's international bailout walked out of the leftist Syriza party on Friday, formalising a widely-expected split after leader Alexis Tsipras resigned as prime minister to pave the way for early elections. (Reuters)

❖ The steep selloff that pushed down the benchmark Standard & Poor's 500 index five percent over three days may say more about the outlook for emerging markets than U.S. companies in the fourth quarter, fund managers and analysts say. (Reuters)

❖ Prime Minister Alexis Tsipras resigned on Thursday, hoping to strengthen his hold on power in snap elections after seven months in office in which he fought Greece's creditors for a better bailout deal but had to cave in. (Reuters)

❖ Most Japanese firms oppose Prime Minister Shinzo Abe's efforts to push through legislation next month that will expand the country's military reach, saying the campaign does not have the support of the people and the economy should take priority, a Reuters survey shows. (Reuters)

Economic News

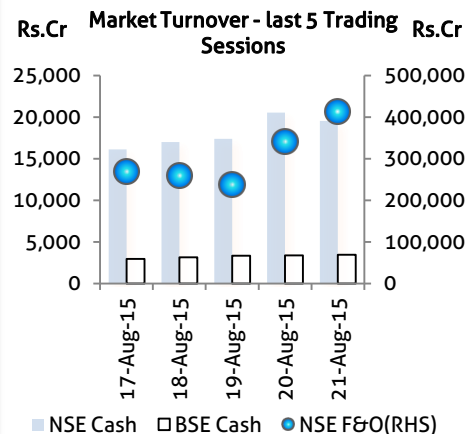
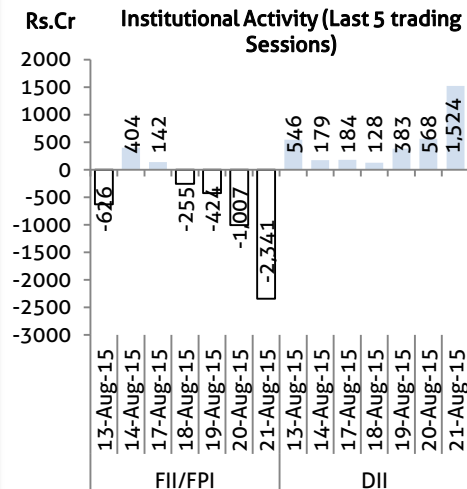
- ❖ Retirement fund body EPFO would invest more funds in equity markets only if the performance of its investments in stocks is encouraging, Union Minister Bandaru Dattatreya said here. (BS)
- ❖ With onion prices remaining high, Delhi's Food and Civil Supplies Minister Asim Ahmed Khan sought Union Agriculture Ministry's help to supplement their efforts for ensuring sufficient supply of onions in order to contain their retail prices in the market. (BS)
- ❖ Finance Minister Arun Jaitley said a discussion paper on first set of tax exemptions to be phased out would be put in the public domain shortly. (BS)
- ❖ Amidst global slowdown, Finance Minister Arun Jaitley expressed confidence that 8-10 per cent growth rate is achievable on the back on increased investment and right mix of policies. (BS)
- ❖ A book by former Union Minister Jairam Ramesh - an insider's account on the ushering in of the economic liberalisation in 1991, which was India's "Greece moment", will be released here on August 30. (BS)
- ❖ The Agriculture Ministry has proposed an increase in import duty on crude and refined edible oils to protect farmers' interests and provide a level-playing field to domestic oilseed processors. (BS)
- ❖ Having barred over 1,000 local entities for suspected tax evasion through stock markets, market regulator Sebi will discuss tomorrow the suggestions of the Supreme Court-appointed SIT on black money with regard to the Participatory Notes (P-Notes). (BS)
- ❖ State-run gas utility GAIL India Ltd has begun talks with Iran to revive a decade-old \$22 billion LNG supply contract, the cheapest deal ever struck by an Indian firm. (BS)
- ❖ Continuing to increase its exposure to US government bonds, India's holding of such securities touched a new high of \$117 billion in June, amid mixed global economic trends. (BS)
- ❖ India Inc's optimism about the country's economic recovery has dipped to the lowest level in six quarters and a firm rebound in the economy remains elusive, according to a poll conducted by industry body Ficci. (BS)
- ❖ The Centre has decided it would not reimburse the states for unsubsidised LPG cylinders used for Mid-Day Meal scheme and that the cooking gas would now be available only at market price, triggering protests and fears that it will "adversely" impact the flagship programme. (BS)

Domestic News

- ❖ Bolstered by the Bombay High Court order overturning banon Maggi, Nestle India plans to bring back the popular instant noodles back in the market by end of this year subject to certain clearances. (BS)
- ❖ The Proton therapy centre, a cancer treatment facility to be developed by Apollo Hospitals Enterprise Ltd (AHEL) with an investment of around Rs 420 crore in Chennai, would see a delay in commissioning, owing to the delay in getting the necessary clearance. (BS)
- ❖ The life insurance industry is bearing the brunt of a 90 per cent fall in pension business due to a special tax treatment for the New Pension System and a regulatory clause that makes it mandatory for life insurers to offer guaranteed returns to subscribers. (BS)

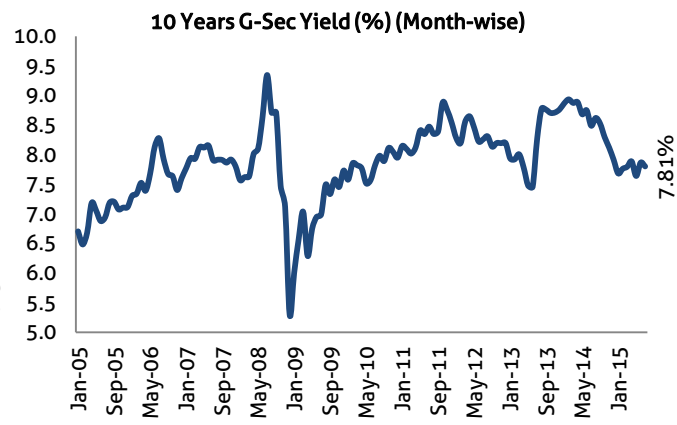
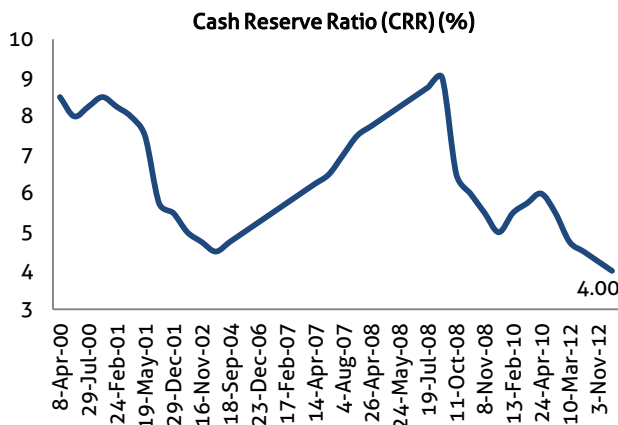
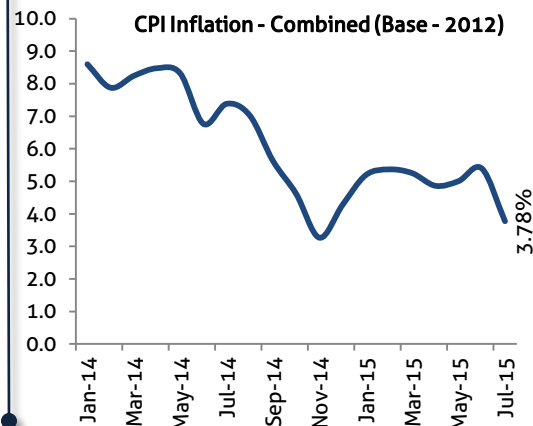
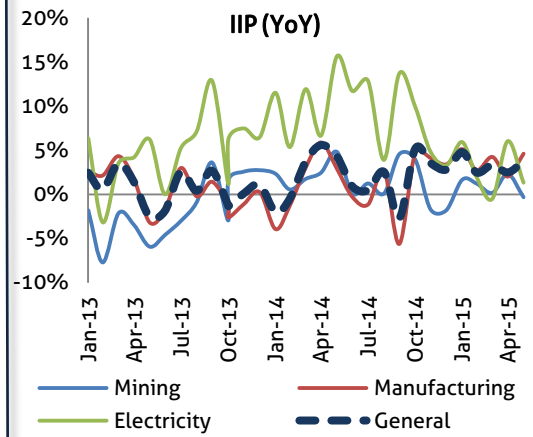
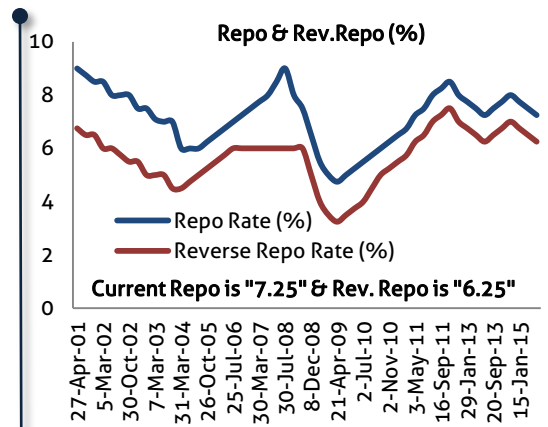
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1474	0.0089	0.79
GBP-USD	1.5689	(0.0004)	(0.03)
USD-JPY	121.01	(1.0600)	(0.86)

Bond Markets	Closing	Chg
10-yr bond	7.91	10.04 bps
Interbank call	7.14	13.74 bps



Domestic News (Cont...)

- ❖ Pharma major Cipla has urged the government to focus on supporting capital investment, encouraging R&D and create a favourable tax regime to help growth of the pharma industry, instead of just regulating prices. (BS)
- ❖ Capital markets regulator Sebi has refused to lift ban on Nikhara Bharat Construction and its directors in a 'collective investment scheme' case promising returns on 'growing trees'. (BS)
- ❖ Backed with sovereign guarantee, Air India has started availing loans worth \$300 million via external borrowing window and has taken at least \$40 million so far. (BS)
- ❖ Private sector lender Yes Bank will take a call in the second half of the current fiscal on its plans for \$1 billion (about Rs 6,500 crore) share sale, its chief Rana Kapoor said. (BS)
- ❖ Multiplex operator Inox plans to invest up to Rs 320 crore to open 128 screens in the next 2-3 years while it continues to scout for acquisitions, especially for regional players, to expand footprint across India. (BS)
- ❖ Aurobindo Pharma is targetting a revenue of over \$ 3 billion (over Rs 19,800 crores) by 2017-18 and plans to expand its basket with new drugs to treat cancer and hormonal diseases, as also with various nutraceuticals and Over The Counter (OTC) products. (BS)
- ❖ A parliamentary panel has asked the Civil Aviation Ministry to "shed its inertia" in reviving Air India's ailing subsidiary HCl and its flight catering unit Chefair or hand them over to the Tourism Ministry for better management. (BS)
- ❖ Indian Overseas Bank (IOB) informed BSE that its board meeting held on Saturday has sought shareholders' approval for issue of the bank's equity shares on preferential basis to the Government of India to the tune of Rs 2,009 crore, including premium. (BS)
- ❖ Large and giant apparel brands performed better than mid-level and small brands during the April-June quarter of the current fiscal, the textile industry's benchmark Clothing Manufacturers' Association of India (CMAI)'s Apparel Index showed. (BS)
- ❖ Germany's drug regulator has suspended the marketing of 54 medicines clinically tested by Indian pharmaceuticals research company GVK Biosciences in compliance with the European Union's ban on around 700 generic drugs. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-15	Hathway Cable & Datacom	EAST BRIDGE CAPITAL MASTER FUND LIMITED	BUY	15467400	45.0
21-Aug-15	Hathway Cable & Datacom	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	15467400	45.0
21-Aug-15	AmtekAuto-Roll Sett	N.K. SECURITIES	SELL	1657754	66.5
21-Aug-15	Delta Corp Limited	QUEST PORTFOLIO SERVICES PRIVATE LIMITED	BUY	1400000	76.7
21-Aug-15	Shyam Century Ferrous Ltd	SUBHAM CAPITAL PVT. LTD.	BUY	2500000	10.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-15	MONSANTO	MONSANTO INVESTMENTS INDIA PVT LTD	B	285,000	2880.0
21-Aug-15	KDDL	KITARA INDIA MICRO CAP GROWTH FUND	B	248,000	296.8
21-Aug-15	ORIENTABRA	PACE STOCK BROKING SERVICES PVT LTD	B	2,500,000	27.9
21-Aug-15	ESSARSHPNG	INDIA CAPITAL MARKETS PVT LTD	B	1,450,000	20.3
21-Aug-15	AKSHOPTFBR	ARUN SOOD	S	850,000	17.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532859	HGS	24-Aug-15	Interim Dividend - Rs. - 5.0000	25-Aug-15
533345	IPRU1063	24-Aug-15	Temporary Suspension	25-Aug-15
533347	IPRU1064P	24-Aug-15	Temporary Suspension	25-Aug-15
533349	IPRU1302	24-Aug-15	Temporary Suspension	25-Aug-15
533351	IPRU1303P	24-Aug-15	Temporary Suspension	25-Aug-15
533348	IPRU1686	24-Aug-15	Temporary Suspension	25-Aug-15
533352	IPRU1687	24-Aug-15	Temporary Suspension	25-Aug-15
536061	IPRU8061	24-Aug-15	Temporary Suspension	25-Aug-15
536062	IPRU8062	24-Aug-15	Temporary Suspension	25-Aug-15
536063	IPRU8116	24-Aug-15	Temporary Suspension	25-Aug-15
506525	KANORICHEM	24-Aug-15	Dividend - Rs. - 1.5000	-
532899	KSCL	24-Aug-15	Interim Dividend - Rs. - 2.5000	25-Aug-15
532382	BALAJITELE	25-Aug-15	Final Dividend - Rs. - 0.6000	-
509557	GARWALLROP	25-Aug-15	Dividend - Rs. - 3.0000	-
500233	KAJARIACER	25-Aug-15	Dividend - Rs. - 4.0000	-
531241	LINCPEN	25-Aug-15	Dividend - Rs. - 2.5000	-
526299	MPHASIS	25-Aug-15	Dividend - Rs. - 16.0000	-
536845	SFI90D1DD	25-Aug-15	Dividend On Mutual Fund	26-Aug-15
536843	SFI90D1DR	25-Aug-15	Dividend On Mutual Fund	26-Aug-15
530521	VIRAT	25-Aug-15	Final Dividend - Rs. - 1.8000	-
530809	BNRUDY	26-Aug-15	Dividend - Rs. - 1.0000	-
536147	BSLAPXDG	26-Aug-15	Temporary Suspension	27-Aug-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Aug-15	EUR	Manufacturing PMI (Aug)			
24-Aug-15	EUR	Services PMI (Aug)			
24-Aug-15	USD	Chicago Fed National Activity (Jul)			0.08
25-Aug-15	USD	House Price Index (YoY) (Jun)			5.70%
25-Aug-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jun)		5.10%	4.90%
25-Aug-15	USD	Services PMI (Aug)			
25-Aug-15	USD	CB Consumer Confidence (Aug)		93.2	90.9
25-Aug-15	USD	New Home Sales (Jul)		520K	482K
25-Aug-15	USD	Richmond Manufacturing Index (Aug)			13
26-Aug-15	USD	MBA 30-Year Mortgage Rate			4.11%
26-Aug-15	USD	Durable Goods Orders (MoM) (Jul)		-0.50%	
26-Aug-15	USD	Services PMI (Aug)			
27-Aug-15	GBP	Nationwide HPI (YoY) (Aug)			
27-Aug-15	EUR	Private Sector Loans (YoY) (Jul)		0.70%	0.60%
27-Aug-15	USD	GDP (QoQ) (Q2)		3.10%	2.30%
27-Aug-15	USD	Real Consumer Spending (Q2)			2.90%
27-Aug-15	USD	Bloomberg Consumer Confidence			41.1
27-Aug-15	USD	Pending Home Sales (MoM) (Jul)		1.00%	-1.80%
27-Aug-15	USD	KC Fed Composite Index (Aug)			-7
28-Aug-15	JPY	Household Spending (YoY) (Jul)		1.30%	-2.00%
28-Aug-15	JPY	National CPI (YoY) (Jul)			0.40%
28-Aug-15	JPY	Tokyo CPI (YoY) (Aug)			0.20%
28-Aug-15	JPY	Unemployment Rate (Jul)		3.40%	3.40%
28-Aug-15	GBP	Business Investment (YoY) (Q2)			5.70%
28-Aug-15	GBP	GDP (YoY) (Q2)		2.60%	2.60%
28-Aug-15	EUR	Business and Consumer Survey (Aug)		104	104
28-Aug-15	EUR	Consumer Inflation Expectation (Aug)			4.2
28-Aug-15	EUR	Industrial Sentiment (Aug)		-3	-2.9
28-Aug-15	USD	Core PCE Price Index (MoM) (Jul)		0.20%	
28-Aug-15	USD	Personal Spending (MoM) (Jul)		0.40%	
28-Aug-15	USD	Michigan Consumer Sentiment (Aug)		93.3	92.9

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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