

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7849	(0.09)	CNX IT	11121	0.02
Sensex	25819	(0.19)	BANK NIFTY	17060	0.03
DowJones	17793	(0.17)	S&P CNX 500	6616	0.00
Nasdaq	5103	(0.05)	CNX FMCG	20167	(1.39)
Hangseng	22478	(0.83)	CNX REALTY	3041	(0.23)
Shanghai	3564	(1.27)	CNX AUTO	8395	0.67
Nikkei	19864	(0.08)	CNX ENERGY	8150	0.29
Strait Times	2907	0.12	CNX PHARMA	3518	0.18
Kospi	2011	0.35	Advances / Declines	BSE	NSE
Taiwan	8469	(0.20)	Advances	1471	823
FTSE	6305	(0.46)	Declines	1186	689
CAC	4889	(0.44)	Unchanged	188	76
DAX	11092	(0.25)	Total	2845	1588

Nifty Gainers		
Company	Price(Rs)	Chg(%)
GAIL	366.90	4.96
HEROMOTOCO	2641.00	3.05
ASIANPAINT	850.85	2.61
ZEEL	406.00	2.45
IDEA	139.45	2.42

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	74.40	(3.63)
VEDL	90.35	(3.01)
TATASTEEL	224.70	(2.30)
ITC	337.45	(2.03)
BANKBARODA	169.55	(1.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SADBHIN	12.10	1.4	9
LOVABLE	13.84	1.7	8
ADVANTA	1.21	0.2	8
VINATORGA	2.12	0.3	7
RPGLIFE	3.21	0.6	6

Market Sensor

US market closed mildly lower Monday as investors eyed fluctuations in oil prices and looked ahead to economic reports in the shortened Thanksgiving holiday week. Dow Jones Industrial Average was down 0.17% or 31.13 points at 17792.68. Nasdaq Composite was down 0.05% or 2.44 points at 5102.48. Standard & Poor's 500 was down 0.12% or 2.58 points at 2086.59

Indian equity market traded volatile but ended almost unchanged on Monday, showing indecisiveness among the participants in regard to cautiousness ahead of unscheduled US Fed meet. Nifty ended the previous day with a decline of 0.09% or 7.30 points at 7849.25. On Monday's trading session, FII sold net Rs.35.37 Cr in cash market and sold net Rs.78.48 in derivative segment. Whereas, DII bought net Rs.90.28 Cr in cash segment.

Indian Forex	Closing	Chg	% Chg
USD/INR	66.349	0.255	0.39
GBP/INR	100.665	(0.373)	(0.37)
EUR/INR	70.469	(0.390)	(0.55)
JPY/INR	53.870	0.050	0.09

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25159	(245)
Silver (Rs/1kg)	33205	(795)

Commodities	Price	% Chg.
Crude (US\$/BBL)	42.0	2.22
Brent (US\$/BBL)	45.1	2.11
Gold (US/oz)	1069.0	(0.07)
Silver (US\$/oz)	14.1	0.71
Copper (US\$/MT)	4515.5	(3.72)
Alum (US\$/MT)	1424.0	(3.46)
Zinc(US\$/MT)	1505.0	(4.60)

ADR	Cl. Values	% Chg.
ICICI Bank	8.02	(0.06)
HDFC Bank	59.04	0.22
Infosys	16.24	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.74	(0.07)
Wipro	11.93	(0.01)
Tata Motors	30.32	(0.16)

Global News

❖ Federal Reserve Chair Janet Yellen on Monday argued for a cautious approach to the pace of interest rises in an unusual exchange with U.S. consumer advocate Ralph Nader. (Reuters)

❖ The Federal Reserve on Monday awarded \$144.6 billion of overnight fixed-rate reverse repurchase agreements to 50 bidders at an interest rate of 0.05 percent, the New York Fed said on its website. (Reuters)

❖ Surging growth in China's services sector doesn't generate nearly enough of an appetite for foreign goods to offset the decline from a slowing industrial sector, according to research published on Monday by the San Francisco Federal Reserve Bank. (Reuters)

❖ The dollar hovered near an eight-month high against a basket of currencies on Tuesday, underpinned by lingering expectations the U.S. Federal Reserve is on course to raise interest rates in December. (Reuters)

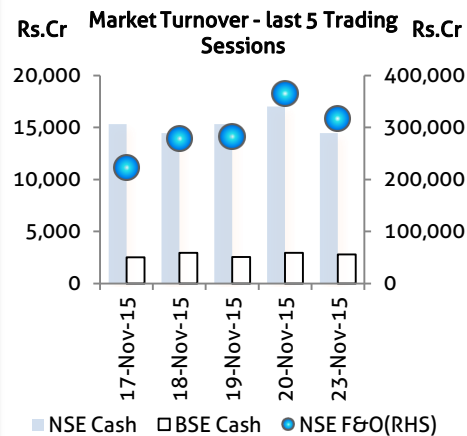
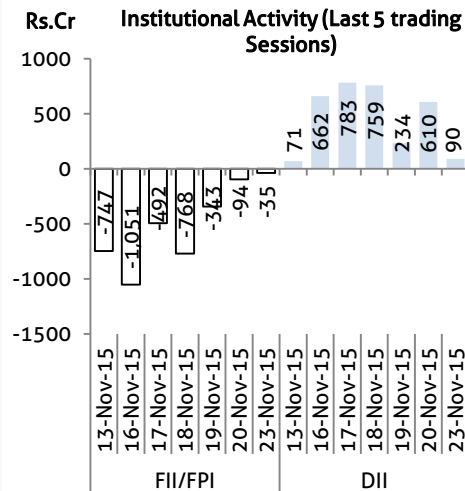
❖ Commodities hit 13-year lows on Monday as metals markets crashed but a steady close in oil and higher grains markets helped a key sector benchmark settle off the day's trough. (Reuters)

Economic News

- ❖ A high-powered committee to suggest revenue neutral GST rate will submit its report in the first week of December, Minister of State for Finance Jayant Sinha said. (BS)
- ❖ Addressing to the fifth national conference on 'Co-operative Reforms' Union Agriculture Minister Radha Mohan on Monday said that the central government was working towards a 'Sahakari Samiti Bill' to help the co-operative movement in the country. (BS)
- ❖ Reeling under acute drought caused by scanty monsoon rains in most districts, the Odisha government has sought an interim assistance of Rs 1,687.56 crore from the Centre to provide relief to the people and also undertake mitigation measures. (BS)
- ❖ The recommendations of the Seventh Pay Commission may bring additional annual financial burden of about Rs 5,000 crore towards payment of increased salary and pension to the state government staff if the state decides to implement the panel report in toto. (BS)
- ❖ The World Bank has given an in-principle approval for providing nearly Rs 4,000-crore financial assistance to Andhra Pradesh for power sector. (BS)
- ❖ Government is considering "proactive steps" to improve the health of steel and aluminium sectors which are reeling under the impact of decline in global prices, Finance Minister Arun Jaitley said. (BS)
- ❖ The new rules for cancellation of train tickets will not cause inconvenience to passengers, rather it will help in checking black marketing of tickets, Railway Minister Suresh Prabhu said. (BS)
- ❖ Opposition members in the joint committee of Parliament examining the contentious land acquisition bill demanded calling Prime Minister Narendra Modi as a witness, an idea opposed by the ruling BJP and ally Shiv Sena. (BS)
- ❖ Government will sell stake in some state-owned companies, especially those in metals business, only when market conditions improve, Finance Minister Arun Jaitley said amid concerns that the Rs 69,500 crore disinvestment target for the current fiscal may be missed. (BS)
- ❖ Railway Minister Suresh Prabhu held Congress responsible for "backwardness" of the Railways and said that despite ruling for the maximum period its governments failed to take necessary steps for development of the country's "lifeline". (BS)
- ❖ The MMRDA has incurred legal expenses of nearly Rs 1.46 crore to oppose the fare increase proposed by Mumbai Metro One Pvt Ltd (MMOPL), an RTI query has revealed. (BS)
- ❖ Food Minister Ram Vilas Paswan said there has been no decline in tomato output and the shooting up of the prices to over Rs 60 a kg is due to disruption in supplies from rain-hit South India. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0638	0.0001	0.00
GBP-USD	1.5136	0.0011	0.07
USD-JPY	122.75	(0.1000)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	7.84	1.90bps
Interbank call	6.87	14.35bps

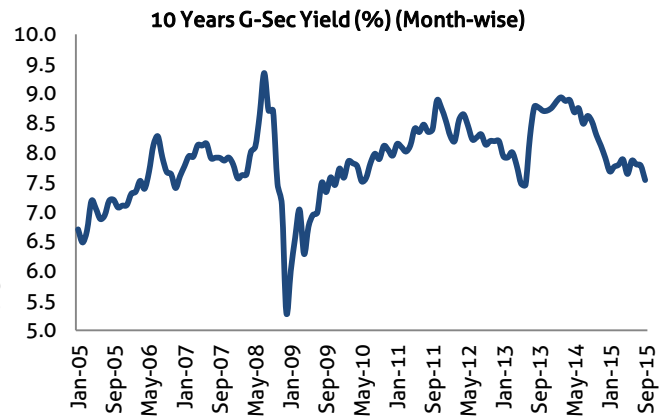
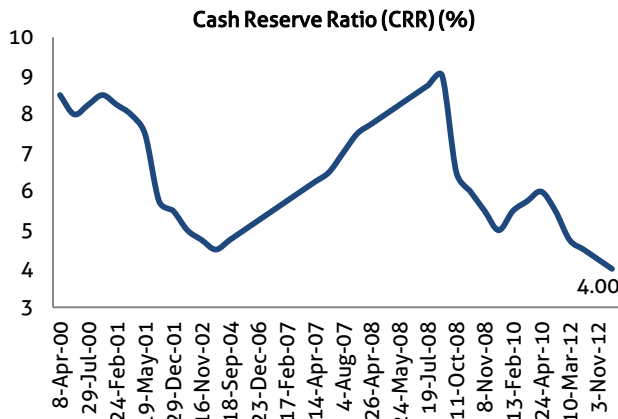
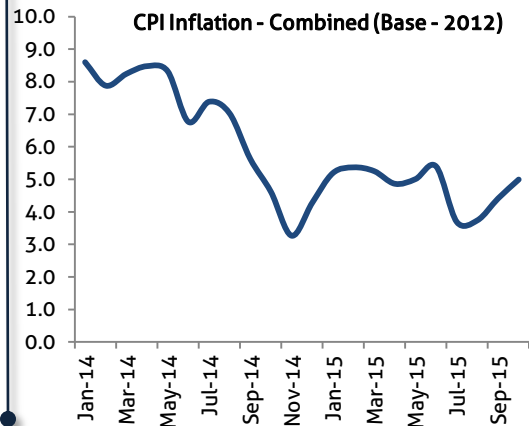
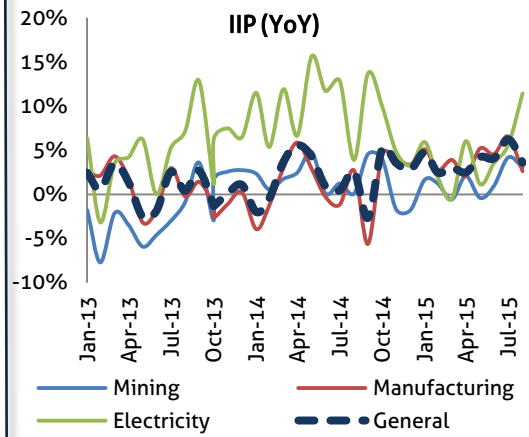
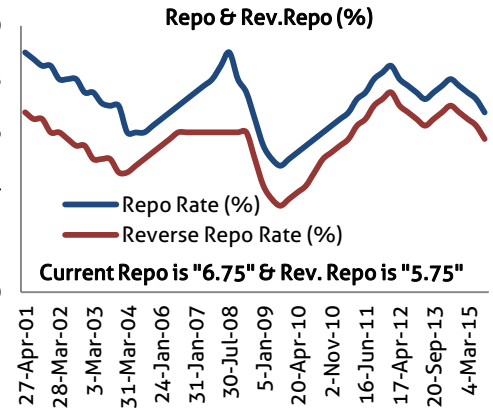


Domestic News

- ❖ Pharmaceuticals Export Promotion Council of India (Pharmexcil) has urged the central government to work out a medicine for oil barter arrangement with Venezuela. (BS)
- ❖ App-based taxi aggregator Uber has introduced a new feature "Business Profiles", through which it looks to get more corporate customers to use its platform. (BS)

Domestic News (Cont...)

- ❖ More than a year after it sacked three UPA-appointed independent directors on ONGC board, the government has appointed ex-IFS Ajai Malhotra and two others as non-official part-time directors on the board of the nation's biggest oil and gas producer. (BS)
- ❖ Drug regulator National Pharmaceutical Pricing Authority has exempted Wockhardt's three insulin products from price controls for a period of five years with effect from January 8 this year. (BS)
- ❖ The government on Monday told an apex consumer forum hearing its Rs 640-crore class action suit against Nestle India that it would like to test 31 more samples of Maggiinstant noodles, after which the matter was posted for hearing on Tuesday. (BS)
- ❖ SBI cards-the third largest player in the credit card segment-has invited applications for finding a new partner as GE is set to exit the space. (BS)
- ❖ Kolkata's taxi aggregator market is witnessing a lot of action with radio taxi service provider Meru Cabs deciding to tie up with local cabs to gain a foothold in the market dominated by Ola Cabs and Uber. (BS)
- ❖ Nestle India on Monday announced it has resumed Maggi noodles' manufacturing at its Pantnagar factory in Uttarakhand. (BS)
- ❖ Apollo Health & Lifestyle Limited, wholly-owned subsidiary of Apollo Hospital Enterprise Limited, and Ramsay Sime Darby Healthcare on Monday announced a collaboration to offer diabetes care in Malaysia. (BS)
- ❖ The slowdown in realty market and almost stagnant sales saw 74 per cent of real estate projects in Gujarat remaining stuck in the financial year 2014-15, stated a recent study by the Associated Chambers of Commerce and Industry of India (ASSOCHAM). (BS)
- ❖ Lanco Infratech Limited announced its subsidiary Lanco Solar Private Limited has signed an MoU with Chattishgarh to set up a 100-mw solar cell manufacturing unit in the state. (BS)
- ❖ India's 2016 steel consumption is seen improving modestly by 7-8 percent as increased spending by the government on infrastructure is expected to be the catalyst for any meaningful improvement in domestic steel demand, Fitch Ratings said in its report. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Nov-15	Sentinel Tea and Exp Ltd	MALAYALAM PLANTATIONS (HOLDINGS) LIMITED	SELL	3640000	27.7
23-Nov-15	Ganesha Ecosphere Limited	SBI EQUITY OPPORTUNITIES FUND - SERIES IV	BUY	280000	110.0
23-Nov-15	Subex Limited	INDUS PORTFOLIO (P) LTD	BUY	2391097	12.7
23-Nov-15	ABG Shipyard Limited	IL AND FS FINANCIAL SERVICES LIMITED	SELL	343093	83.0
23-Nov-15	Nelco Ltd.	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	149362	91.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Nov-15	LOVABLE	NALANDA INDIA EQUITY FUND LIMITED	S	800,000	205.3
23-Nov-15	BLISSGVS	SHRUTI VISHAL RAO	S	646,000	175.0
23-Nov-15	CHEVIOT	BULLSEYE ENTERPRISES	B	32,305	939.7
23-Nov-15	SALZER	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	S	93,922	238.4
23-Nov-15	LINCOPH	BAKSHU SECURITIES AND BROKER PRIVATE LIMITED	B	99,701	185.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533345	IPRU1063	24-Nov-15	Temporary Suspension	26-Nov-15
533347	IPRU1064P	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533347	IPRU1064P	24-Nov-15	Temporary Suspension	26-Nov-15
533349	IPRU1302	24-Nov-15	Temporary Suspension	26-Nov-15
533351	IPRU1303P	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533351	IPRU1303P	24-Nov-15	Temporary Suspension	26-Nov-15
533348	IPRU1686	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533348	IPRU1686	24-Nov-15	Temporary Suspension	26-Nov-15
533352	IPRU1687	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
533352	IPRU1687	24-Nov-15	Temporary Suspension	26-Nov-15
536061	IPRU8061	24-Nov-15	Temporary Suspension	26-Nov-15
536062	IPRU8062	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
536062	IPRU8062	24-Nov-15	Temporary Suspension	26-Nov-15
536063	IPRU8116	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
536063	IPRU8116	24-Nov-15	Temporary Suspension	26-Nov-15
531213	MANAPPURAM	24-Nov-15	Interim Dividend - Rs. - 0.4500	26-Nov-15
536845	SFI90D1DD	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
536843	SFI90D1DR	24-Nov-15	Dividend On Mutual Fund	26-Nov-15
507446	SIMBHSUGAR	24-Nov-15	Amalgamation	26-Nov-15
531717	VIDHIDYE	24-Nov-15	Interim Dividend - Rs. - 0.2000	26-Nov-15
502015	ASSOSTN-B	26-Nov-15	Stock Split From Rs.5/- to Rs.1/-	27-Nov-15
512573	AVANTI	26-Nov-15	Stock Split From Rs.10/- to Rs.2/-	27-Nov-15

Global Economic Calendar

Date	Curr.	Event	Forecast	Previous
23-Nov-15	JPY	Manufacturing PMI (Nov)		52.4
23-Nov-15	EUR	Manufacturing PMI (Nov)	52.3	52.3
23-Nov-15	EUR	Services PMI (Nov)	54.1	54.1
23-Nov-15	USD	Chicago Fed National Activity (Oct)		-0.37
23-Nov-15	USD	Manufacturing PMI (Nov)	53.9	54.1
23-Nov-15	USD	Existing Home Sales (Oct)	5.40M	5.55M
24-Nov-15	USD	GDP (QoQ) (Q3)	2.00%	1.50%
24-Nov-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)	5.20%	5.10%
24-Nov-15	USD	CB Consumer Confidence (Nov)	99.5	97.6
25-Nov-15	USD	MBA 30-Year Mortgage Rate		4.18%
25-Nov-15	USD	Continuing Jobless Claims		2,175K
25-Nov-15	USD	Core PCE Price Index (MoM) (Oct)	0.20%	0.10%
25-Nov-15	USD	Durable Goods Orders (MoM) (Oct)	1.50%	-1.20%
25-Nov-15	USD	Initial Jobless Claims		271K
25-Nov-15	USD	Personal Spending (MoM) (Oct)	0.30%	0.10%
25-Nov-15	USD	Services PMI (Nov)	55	54.8
25-Nov-15	USD	Michigan Consumer Expectations (Nov)	85.7	85.6
25-Nov-15	USD	New Home Sales (Oct)	500K	468K
27-Nov-15	JPY	Household Spending (YoY) (Oct)	0.10%	-0.40%
27-Nov-15	JPY	National CPI (YoY) (Oct)		
27-Nov-15	JPY	Tokyo CPI (YoY) (Nov)		0.10%
27-Nov-15	JPY	Unemployment Rate (Oct)	3.40%	3.40%
27-Nov-15	GBP	GfK Consumer Confidence (Nov)	3	2
27-Nov-15	GBP	Business Investment (YoY) (Q3)		3.10%
27-Nov-15	GBP	GDP (YoY) (Q3)	2.30%	2.30%
27-Nov-15	EUR	Business Climate (Nov)	0.4	0.4
27-Nov-15	EUR	Consumer Confidence (Nov)	-8	-7.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Nov-15	INR	M3 Money Supply (2wk)			
27-Nov-15	INR	Bank Loan Growth (2wk)			9.00%
27-Nov-15	INR	Deposit Growth (2wk)			11.10%

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