

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7913	0.28	CNX IT	10543	1.45
Sensex	26420	0.23	BANK NIFTY	15819	1.00
DowJones	17001	(0.22)	S&P CNX 500	6352	0.21
Nasdaq	4539	0.14	CNX FMCG	18690	(0.70)
Hangseng	25112	0.47	CNX REALTY	3623	2.15
Shanghai	2241	0.46	CNX AUTO	7582	0.11
Nikkei	15539	(0.30)	CNX ENERGY	9672	(0.08)
Strait Times	3326	0.04	CNX PHARMA	9956	0.22
Kospi	2057	0.61	Advances / Declines	BSE	NSE
Taiwan	9380	1.37	Advances	1461	743
FTSE	6775	(0.04)	Declines	1556	806
CAC	4253	(0.93)	Unchanged	114	66
DAX	9339	(0.66)	Total	3131	1615

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TECHM	2318.90	3.70
HCLTECH	1594.00	2.47
SBIN	2526.10	2.37
HINDALCO	181.95	2.28
BANKBARODA	919.90	2.05

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	671.65	(2.01)
COALINDIA	357.50	(1.84)
HDFC	1045.00	(1.82)
BHARTIARTL	365.35	(1.55)
POWERGRID	134.45	(1.47)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SHRISTI	11.83	0.0	497
DALMIABHA	5.35	0.1	107
IBULHSGFIN	15.51	0.4	38
HEG	2.67	0.2	18
RALLIS	4.18	0.3	14

Indian Forex	Closing	Chg	% Chg
USD/INR	60.436	(0.331)	(0.54)
GBP/INR	100.239	(0.482)	(0.48)
EUR/INR	80.354	(0.206)	(0.26)
JPY/INR	58.290	(0.240)	(0.41)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27872	22
Silver (Rs/1kg)	42307	125

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.7	(0.18)
Brent (US\$/BBL)	102.3	(0.20)
Gold (US/oz)	1280.2	0.10
Silver (US\$/oz)	19.5	(0.26)
Copper (US\$/MT)	7088.0	1.21
Alum (US\$/MT)	2055.5	(0.15)
Zinc(US\$/MT)	2364.0	0.55

ADR	Cl. Values	% Chg.
ICICI Bank	53.11	(0.34)
HDFC Bank	48.95	(0.47)
Infosys	58.99	0.62
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.83	0.07
Wipro	11.67	0.00
Tata Motors	46.79	0.02

Market Sensor

US market mostly fell on Friday, with the S&P 500 halting a four-session win streak that lifted it to a record, as investors weighed rising tension between Russia and Ukraine and speeches by European Central Bank President Mario Draghi and Federal Reserve Chair Janet Yellen.. Dow Jones Industrial Average was down 0.22% or 38.27 points at 17001.22. Nasdaq Composite was up 0.14% or 6.45 points at 4538.55. Standard & Poor's 500 was down 0.20% or 3.97 points at 1988.40.

Indian equity market eked out smaller gains and created a new record closing high of Nifty index by reaching 7900 mark. Foreign funds bought Rs 16071.97crores of Indian bonds on single trading session yesterday and positive global cues boosted the sentiment. Nifty ended the previous trading session with a gain of 0.28% or 22.10 points at 7913.20. On Friday's trading session, FII's bought net Rs.302.06 Cr in cash market and bought net Rs.1024.20 in derivative segment. Whereas, DII sold net Rs.183.64 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7848 followed by 7815 while resistance exist at 7930 and then at 7975.

Global News

❖ Global central bankers led by Federal Reserve Chair Janet Yellen said labor markets still have further to heal before their economies can weather higher interest rates. (Bloomberg)

❖ Mario Draghi just pushed the European Central Bank closer to quantitative easing. (Bloomberg)

❖ South Korea's central bank is likely to cut borrowing costs for the second time this year to help revive the economy, according to Samsung Asset Management Co. (Bloomberg)

❖ Gains in U.S. consumer spending and business investment helped the economy rebound last quarter, the Commerce Department's second estimate of gross domestic product will probably show. (Bloomberg)

❖ Bank of England Deputy Governor Ben Broadbent said the path of U.K. interest rates is going to be "materially different" than in the past. (Bloomberg)

Economic News

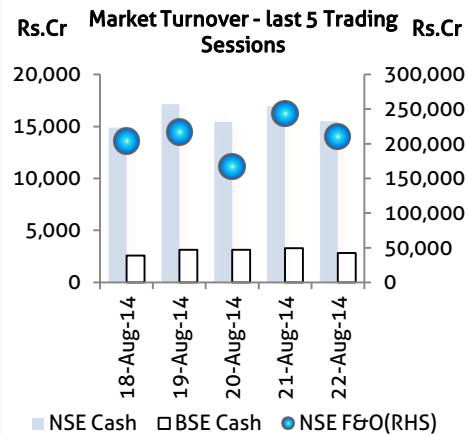
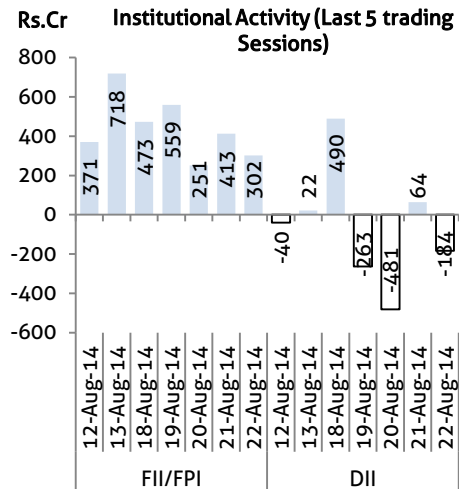
- ❖ After courting success with an array of special economic zones, Gujarat is now proposing to set up an only-for-exports hub for diamonds at Surat, possibly the first of its kind in India. (BS)
- ❖ As part of the green initiative and also to cut cost, the Finance Ministry has asked government departments to curb use of paper and promote electronic communication. (BS)
- ❖ Indian exports to the 10-nation ASEAN bloc is expected to reach \$280 billion in the next 10 years, says a Standard Chartered research report. (BS)
- ❖ As part of the Modi-government's cleanliness drive in the working area to improve overall ambience of offices, the Commerce Ministry has weeded out as many as 24,338 files during June and July. (BS)
- ❖ Government has started the process for setting up four new ultra mega power projects in Bihar, Jharkhand and Odisha, which will together add 16,000 MW capacity to the country's power generation. (BS)
- ❖ Foreign direct investment (FDI) in services sector declined about 22% year-on-year to \$738 million during April-June period of the ongoing fiscal. (BS)
- ❖ The Commission for Agricultural Costs and Prices (CACP), a statutory body that advises the government on the pricing policy for major farm produces, has recommended increasing the minimum support price of wheat by a nominal Rs 50 to Rs 1,450 a quintal this year. (BS)
- ❖ The Supreme Court is likely to pronounce on Monday its judgement on a batch of petitions seeking quashing of coal blocks allocation during the previous UPA regime. (BS)
- ❖ Gujarat Finance Minister Saurabh Patel has urged the Union Finance Ministry to release Rs 1200 crore for setting up Lokayukta infrastructure in the state. (BS)
- ❖ Government will initially spend Rs 69,524 crore on various IT and telecom projects under the 'Digital India' programme. (BS)
- ❖ Indian arm of Dun & Bradstreet, a global business information firm, pegged the country's economic growth at average 7.5% during 2014-15 to 2019-20, compared with 6.7% in the previous six years. The six-year period starting from the current financial year would cover mostly the current tenure of the Narendra Modi government. (BS)

Domestic News

- ❖ Amansa Holdings Pvt Ltd has sold Rs 29.7 crore worth of equity shares in Murugappa Group firm Caborundum Universal Ltd (CUMI). (BS)
- ❖ Karur Vysya Bank (KVB) has raised Rs 625 crore through the Qualified Institutional Placement (QIP), which it announced closure. (BS)
- ❖ Country's second largest software firm Infosys has granted close to 22,800 restricted stock units (RSUs) -- worth over Rs 8.2 crore in shares - to its new CEO and Managing Director Vishal Sikka. (BS)
- ❖ Vedanta Group said it has appointed Rajesh Padmanabhan as its President and Group Chief Human Resource Officer. (BS)
- ❖ National Housing Bank (NHB) said its net profit in 2013-14 increased by 8% to Rs 487 crore. (BS)

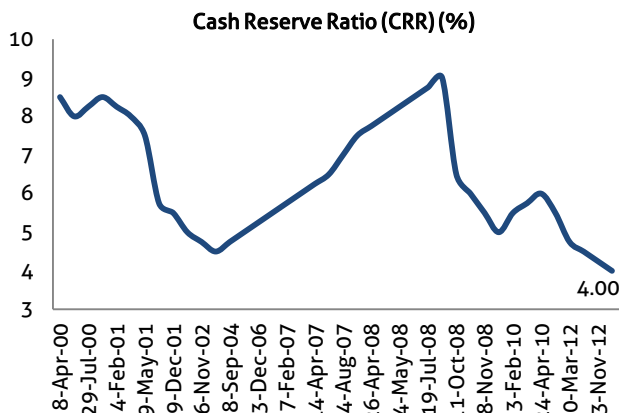
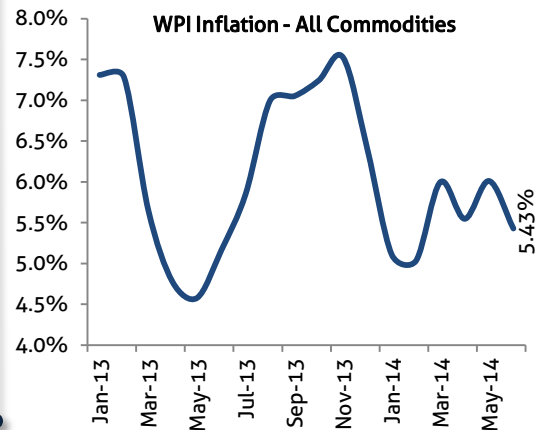
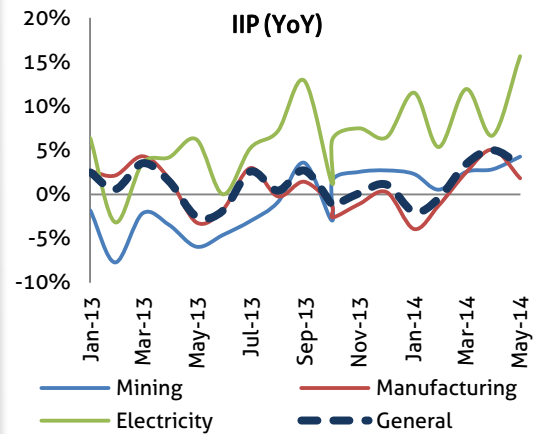
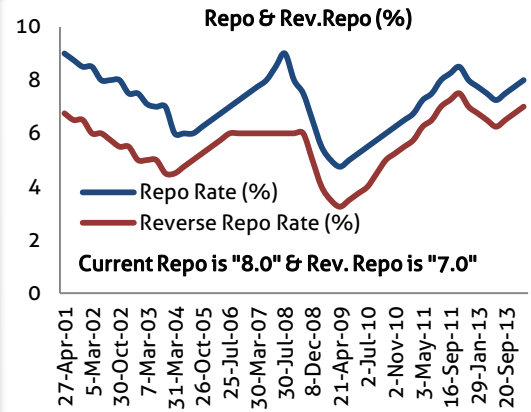
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3242	(0.0039)	(0.29)
GBP-USD	1.6572	(0.0008)	(0.05)
USD-JPY	103.95	0.10	0.10

Bond Markets	Closing	Chg
10-yr bond	8.65	1.20 bps
Interbank call	7.95	23.18 bps



Domestic News (Cont...)

- ❖ Domestic firms Spice and Intex will launch India's first Firefox operating system-based mobiles next week, a move that will further heat up the strongly contested affordable smartphone market. (BS)
- ❖ Talent management and training services company TMI Group said its voice-based jobs portal for MSMEs is tailored to identify job seekers located in their vicinity. (BS)
- ❖ A local court has directed the police to lodge an FIR against ICICI Bank CEO Chanda Kochhar and head of card operations Vinay Valse in connection with allegations of cheating and fraud over online shopping through credit card. (BS)
- ❖ The Intellectual Property Appellate Board (IPAB) has allowed a condonation of delay (CoD) petition of Pfizer Products Inc, clearing the way for its appeal against a decision of Patent Office rejecting patent for its rheumatoid arthritis drug Tofacitinib. (BS)
- ❖ Automotive major Mahindra & Mahindra (M&M) unveiled its new range of tractors in the Uttar Pradesh market. (BS)
- ❖ Ahmedabad-based Marck Biosciences plans to appoint an external consultant to sort out its US Food and Drug Administration (USFDA) issues, and it plans to reapply for certification within the next 12 months. (BS)
- ❖ Commercial vehicle maker Ashok Leyland has been adopting various strategies to cut its sizeable debt (about Rs 4,000 crore), from reducing working capital to reducing manpower, and selling off non-core assets. (BS)
- ❖ Real estate firm DLF has been asked to pay Rs six lakh to a man, who had booked a flat in its project which failed to take off, by a consumer forum here which held it guilty of deficiency in service and "unfair trade practice". (BS)
- ❖ Commerce Minister Nirmala Sitharaman may have put a spanner in the works as far as FDI in e-commerce is concerned. (BS)
- ❖ Bharti Airtel said it has introduced a cross-network money transfer service in Tanzania by partnering with mobile operator Tigo. (BS)
- ❖ Construction major Larsen & Toubro (L&T) said it has bagged new orders worth Rs 1,283 crore in water infrastructure and renewable energy sectors in the country in July and August. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-14	Carborundum Univ Ltd	AMANSA HOLDINGS PRIVATE LIMITED	SELL	1485019	200.0
22-Aug-14	Gayatri Projects Ltd	DAVOS INTERNATIONAL FUND	SELL	887150	130.9
22-Aug-14	Financial Technologies (I	ZURICH SECURITIES PRIVATE LIMITED	SELL	243832	267.5
22-Aug-14	Marico Kaya Entrprses Ltd	ARKSUN SYSTEMS SOLUTIONS PRIVATE LIMITED	BUY	120000	513.3
22-Aug-14	Kopran Ltd.	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	252226	58.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-14	SHRISTI	SUJIT KANORIA	B	1,175,000	133.0
22-Aug-14	MARICOKAYEL	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	67,777	511.8
22-Aug-14	KOPRAN	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	S	252,226	58.0
22-Aug-14	SIEL	MANISH KHARBANDA	B	78,500	126.5
22-Aug-14	SWAGRUHA	AVANCE TECHNOLOGIES LIMITED	S	386,912	22.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
517481	ARTKPOW	25-Aug-14	Reduction of Capital	26-Aug-14
532528	DATAMATICS	25-Aug-14	Final Dividend - Rs.1.25	-
532859	HGS	25-Aug-14	Interim Dividend - Rs.5.00	26-Aug-14
500213	ITHL-\$	25-Aug-14	Dividend - Rs.4.25	-
533297	KBIL	25-Aug-14	Dividend - Rs.4.00	-
523323	KOVAI	25-Aug-14	Final Dividend - Rs.1.50	-
500439	VHL	25-Aug-14	Dividend - Rs.3.00	-
522273	AHMDSTE	26-Aug-14	Dividend - Rs.1.00	-
532749	ALLCARGO	26-Aug-14	Interim Dividend - Rs.0.60	27-Aug-14
533095	BENGALASM	26-Aug-14	Dividend - Rs.5.00	-
526731	BRIGHTBR-\$	26-Aug-14	Final Dividend - Rs.2.00	-
523367	DCMSHRIRAM	26-Aug-14	Interim Dividend - Rs.1.80	27-Aug-14
509567	GOACARBON-\$	26-Aug-14	Dividend - Rs.1.00	-
517354	HAVELLS	26-Aug-14	Stock Split from Rs.5/- to Re.1/-	27-Aug-14
509635	HINDCOMPOS	26-Aug-14	Dividend - Rs.2.00	-
536493	JK AGRI	26-Aug-14	Dividend - Rs.2.50	-
530813	KRBL	26-Aug-14	Final Dividend - Rs.1.20	-
513532	PRADPME	26-Aug-14	Dividend - Rs.1.20	-
522257	RAJOOENG-\$	26-Aug-14	Dividend - Rs.0.20	-
531404	ZICOM-\$	26-Aug-14	Dividend - Rs.1.20	-
500303	ABIRLANUVO	27-Aug-14	Dividend - Rs.7.00	-
532683	AIAENG	27-Aug-14	Dividend - Rs.6.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Aug-14	USD	Chicago Fed National Activity			0.12
25-Aug-14	USD	Services PMI		60.3	60.8
25-Aug-14	USD	New Home Sales		430K	406K
25-Aug-14	USD	Dallas Fed Mfg Business Index			12.7
26-Aug-14	USD	Durable Goods Orders (MoM)		5.00%	1.70%
26-Aug-14	USD	House Price Index (YoY)			5.50%
26-Aug-14	USD	S&P/CS HPI Composite - 20 (MoM)		1.00%	1.10%
26-Aug-14	USD	CB Consumer Confidence		89	90.9
27-Aug-14	USD	MBA 30-Year Mortgage Rate			4.29%
28-Aug-14	EUR	Business Climate		0.1	0.2
28-Aug-14	EUR	Consumer Confidence		-10	-8.4
28-Aug-14	EUR	Industrial Sentiment		-5	-3.8
28-Aug-14	USD	GDP (QoQ)		4.00%	4.00%
28-Aug-14	USD	Pending Home Sales (MoM)		0.60%	-1.10%
28-Aug-14	USD	KC Fed Manufacturing Index			11
29-Aug-14	GBP	GfK Consumer Confidence		-1	-2
29-Aug-14	JPY	National CPI (YoY)			3.60%
29-Aug-14	JPY	Tokyo CPI (YoY)			2.80%
29-Aug-14	JPY	Unemployment Rate		3.70%	3.70%
29-Aug-14	JPY	Industrial Production (MoM)		1.00%	-3.40%
29-Aug-14	JPY	Housing Starts (YoY)		-10.50%	-9.50%
29-Aug-14	GBP	Nationwide HPI (MoM)		0.10%	0.10%
29-Aug-14	GBP	Business Investment (QoQ)		2.00%	5.00%
29-Aug-14	EUR	CPI (YoY)		0.30%	0.40%
29-Aug-14	EUR	Unemployment Rate		11.50%	11.50%
29-Aug-14	USD	Personal Income (MoM)		0.30%	0.40%
29-Aug-14	USD	Chicago PMI		56	52.6
29-Aug-14	USD	Michigan Consumer Sentiment		80.2	79.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Aug-14	INR	GDP Quarterly (YoY)			4.60%

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