

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6186	0.50	CNX IT	10068	(0.33)
Sensex	20811	0.53	BANK NIFTY	10684	1.22
DowJones	16207	0.64	S&P CNX 500	4783	0.43
Nasdaq	4293	0.69	CNX FMCG	16630	0.45
Hangseng	22433	0.20	CNX REALTY	154	(0.03)
Shanghai	2076	(0.01)	CNX AUTO	5314	0.53
Nikkei	15037	1.35	CNX ENERGY	7462	(0.38)
Strait Times	3109	0.09	CNX PHARMA	8005	1.28
Kospi	1961	0.59	Advances / Declines	BSE	NSE
Taiwan	8571	0.12	Advances	1371	721
FTSE	6866	0.41	Declines	1293	692
CAC	4419	0.87	Unchanged	145	96
DAX	9709	0.54	Total	2809	1509

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAPOWER	82.90	5.20
BHEL	156.70	4.05
AXISBANK	1236.50	3.62
RANBAXY	364.60	2.95
LT	1082.50	2.59

Nifty Losers		
Company	Price(Rs)	Chg(%)
NTPC	117.25	(11.48)
BHARTIARTL	283.10	(1.75)
TATASTEEL	369.30	(1.36)
NMDC	135.40	(1.28)
TCS	2177.95	(1.26)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Triveni Turbine	12.92	0.09	141
Pfizer	1.18	0.02	55
Wyeth	0.82	0.02	48
Godrej Inds	8.92	0.19	46
Bharti Infratel	11.03	0.29	38

Indian Forex	Closing	Chg	% Chg
USD/INR	62.119	(0.043)	(0.07)
GBP/INR	103.384	(0.060)	(0.06)
EUR/INR	85.324	0.055	0.06
JPY/INR	60.710	0.050	0.08

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30700	200
Silver (Rs/1kg)	47600	42

Commodities	Price	% Chg.
Crude (US\$/BBL)	102.5	0.31
Brent (US\$/BBL)	110.5	0.56
Gold (US/oz)	1333.6	0.76
Silver (US\$/oz)	21.9	0.18
Copper (US\$/MT)	7130.0	(1.13)
Alum (US\$/MT)	1699.5	(1.99)
Zinc(US\$/MT)	2043.0	(0.83)

ADR	Cl. Values	% Chg.
ICICI Bank	34.65	0.25
HDFC Bank	33.78	0.75
Infosys	61.05	0.24
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.05	1.22
Wipro	13.70	0.42
Tata Motors	32.78	(0.04)

Market Sensor

US market rallied on Monday, lifting the S&P 500 to an intraday record and briefly clearing its 2014 loss, as investors embraced activity on the M&A front and continued to disregard lackluster economic data as largely due to winter weather. Dow Jones Industrial Average was up 0.64% or 103.84 points at 16207.14. Nasdaq Composite was up 0.69% or 29.56 points at 4292.97. Standard & Poor's 500 was up 0.62% or 11.36 points at 1847.61.

Indian equity market ended on a higher note as FII continued with their steady buying activity. Nifty ended the previous trading session with a gain of 0.50% or 30.65 points at 6186.10. On Monday's trading session, FIIs bought net Rs.266.87 Cr in cash market and bought net Rs.882.48 in derivative segment. Whereas, DII sold net Rs.248.49 Cr in cash segment.

Coming to today's trade Nifty to remain volatile crucial intraday support in Nifty exists at 6130 followed by 6070 while resistance is seen at 6220 followed by 6260.

Global News

❖ Treasuries risk has fallen to about half of what it was four months ago, trading near Germany's level as the U.S. economy outperforms the European nation. (Bloomberg)

❖ Italian Prime Minister Matteo Renzi won a confidence vote in the Senate, giving his new coalition government a first indication of its backing in parliament. (Bloomberg)

❖ Canada will emphasize tax reductions for families ahead of both lowering its debt burden and boosting spending, Finance Minister Jim Flaherty said. (Bloomberg)

❖ Euro-area consumer prices grew more than initially estimated in January, easing pressure on the European Central Bank to take action next month to counter low inflation and spur growth. (Bloomberg)

❖ Bank of England Governor Mark Carney said a new phase of forward guidance is intended to give assurance that officials will support the economic rebound. (Bloomberg)

Economic News

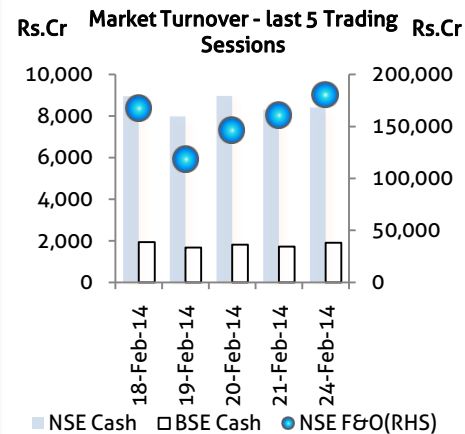
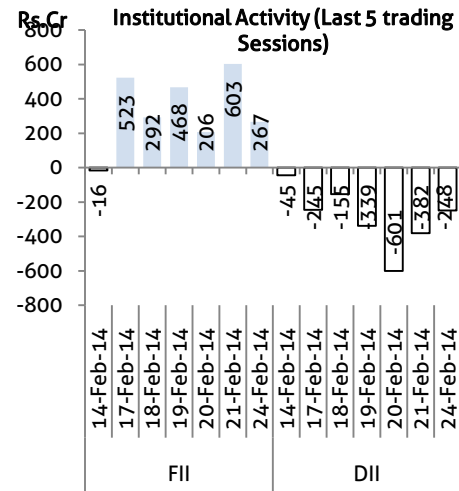
- ❖ India Ratings has kept the outlook stable for the logistics sector for the next fiscal as it expects a moderate growth for the industry despite the slowdown in the economy. (BS)
- ❖ On the other hand, the Central Statistics Office has estimated India's economic growth at 4.9% in 2013-14. This means it expected recovery in the second half of the year. (BS)
- ❖ The government said it has simplified the process of sanction and payment of pension for its employees by revising the application and disbursement forms among others. (BS)
- ❖ After a slide in the second quarter of the current fiscal, higher exports, enhanced farm produce and moderation in inflation improved business confidence during the October-December period, think-tank NCAER said. (BS)
- ❖ In spite of the government clearing over Rs 4 trillion in stalled projects since last June, foreign brokerage Bank of America Merrill Lynch said it is unlikely that investment demand will pick up till 2015 because of the high interest rates. (BS)
- ❖ Private equity investment in the real estate sector increased by 13% to Rs 7,000 crore last year on higher inflows in the residential segment, global property consultant Cushman & Wakefield said. (BS)
- ❖ The government should consider providing low cost funds to corporates for investments in hi-tech industries to boost export competitiveness of the sector besides encouraging them to focus on R&D activities, EXIM Bank has said in a report. (BS)

Domestic News

- ❖ Corporation Bank said it has signed a memorandum of understanding with Tata Motors for financing commercial vehicles on an all India basis. (BS)
- ❖ Kinetic Engineering, the component making company of the Pune-based Firodia family, has sold its entire stake of 10.3 per cent in Mahindra Two Wheelers for Rs 182 crore to private equity investment group Samena Capital. (BS)
- ❖ IT major Infosys laid the foundation stone of its proposed SEZ which will be created with an initial investment of Rs 400 crore. (BS)
- ❖ Online retail-both direct and marketplaces-will become Rs 50,000 crore industry by 2016, growing at a rate of 50-55% over the next three years, said a report by Crisil. (BS)
- ❖ Larsen and Toubro shares gained after the government approved a Rs 1,000 crore foreign direct investment proposal of its infrastructure arm. (BS)
- ❖ Probably for the first time since the banking industry was automated has a controversy erupted between the user and the vendor. Thankfully, the bank involved is a relatively small public sector one: United Bank of India with total deposits of slightly over Rs 1 lakh crore. (BS)
- ❖ Maharashtra Tourism Development Corporation (MTDC) and Maritime Energy Heli Air Services Pvt Ltd (MEHAIR) launched the first seaplane service of Maharashtra in Mumbai. (BS)
- ❖ Shares of Mumbai-based tyre manufacturer Ceat dipped nearly 5% on the Bombay Stock Exchange after a fire broke out yesterday at its Bhandup plant disrupting production. (BS)

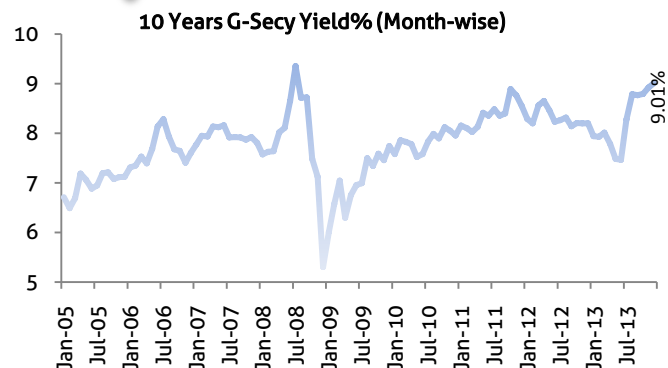
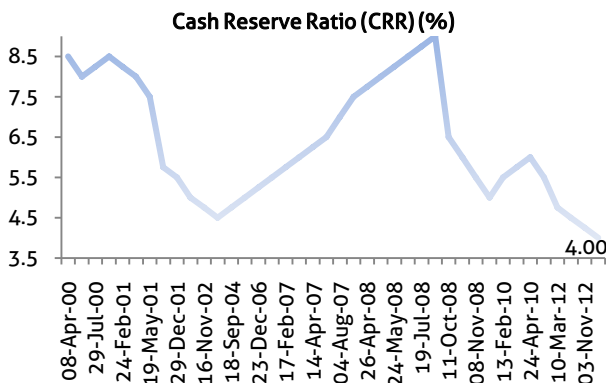
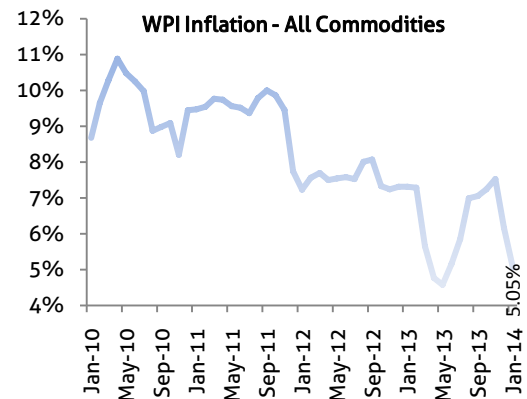
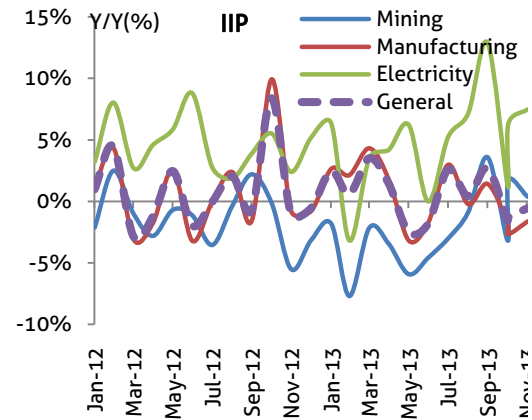
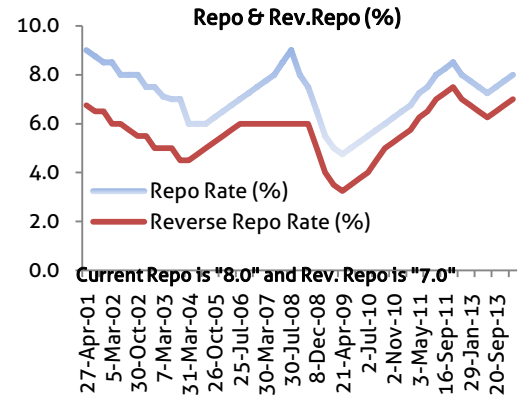
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3734	(0.0001)	(0.01)
GBP-USD	1.6662	0.0006	0.04
USD-JPY	102.51	0.00	0.00

Bond Markets	Closing	Chg
10-yr bond	9.12	4.6 bps
Interbank call	7.87	-6.0 bps



Domestic News (Cont...)

- ❖ The State of Tamil Nadu, considered to be Detroit of South Asia, is planning to set up an 'Auto City', which is considered to be India's first. (BS)
- ❖ Cooking gas distributors across the country have threatened to go on an indefinite strike from Tuesday to press for their multiple demands, which include withdrawal of the petroleum ministry's recent marketing discipline guidelines. (BS)
- ❖ Amidst controversy over gas price hike, Oil Minister M Veerappa Moily has told Prime Minister Manmohan Singh that Reliance Industries' contract for KG-D6 gas fields cannot be terminated pending arbitration on issue of output lagging targets. (BS)
- ❖ Power sector regulator Central Electricity Regulatory Commission (CERC) has denied Reliance Power compensation sought for high cost of diesel used to run mining equipment in captive coal blocks linked to its flagship Sasan Ultra Mega Power Project in Madhya Pradesh. (BS)
- ❖ HThe Competition Appellate Tribunal will hear again next month the appeal challenging fair trade regulator CCI's approval for the Rs 2,060 crore Jet-Etihad deal. (BS)
- ❖ Hyderabad-based infrastructure developer KNR Constructions Limited has bagged an engineering, procurement and construction (EPC) order worth Rs 290.25 crore from the National Highways Authority of India (NHAI). (BS)
- ❖ State-owned NTPC's coal mine in Odisha has been recommended for green clearance by an Environment Ministry panel, subject to conditions. (BS)
- ❖ At a time when investors and experts are cheering for the Indian information technology (IT) services companies in view of the revival in discretionary spending by clients, brokerage firm Ambit Capital has said that this uptick has not recovered to 'normal levels' and is limited to only short-term projects as of now. (BS)
- ❖ SKS Microfinance Limited, the only listed microfinance company in the country, has completed securitisation for Rs 158.27 crore, seventh in a series totalling Rs 1,108.3 crore in the current financial year. (BS)
- ❖ Global and Indian private equity majors, Temasek and IDFC Alternatives have agreed to restructure their existing investment in GMR Energy Limited (GEL). (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Feb-14	CARE Limited	THE IL&FS FINANCIAL SERVICES LIMITED	SELL	353900	799.54
24-Feb-14	Thinksoft Global Ser Ltd	FOREFRONT CAPITAL MANAGEMENT PRIVATE LIMITED	SELL	137246	283.94
24-Feb-14	Patel Engineering Limited	KRISHMA INVESTMENT PVT LTD	BUY	500000	59.09
24-Feb-14	Ahluwalia Cont Ind Ltd	ICICI PRUDENTIAL MUTUAL FUND A/C. ICICI PRUDENTIAL EMG STAR	SELL	414799	25
24-Feb-14	Ahluwalia Cont Ind Ltd	ICICI PRUDENTIAL MUTUAL FUND A/C. CHILD CARE GIFT PLAN	SELL	326937	25

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Feb-14	Nikki Global	LEVIA TRADING PVT LTD	S	50,000	307.75
24-Feb-14	THINKSOFT	RAJASTHAN GLOBAL SECURITIES LTD	S	54,294	283.09
24-Feb-14	SHRSHA TEX	AMBPALI FINANCE COMPANY PRIVATE LIMITED	B	522,291	29
24-Feb-14	Uni Abex Alloy	ASHOK R BHUTA	S	57,500	238.72
24-Feb-14	Ahluwalia Contr	ICICI PRUDENTIAL MUTUAL FUND A/C ICICI PRUDENTIAL EMERGING STAR	S	417,594	25

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506414	DIL	24-Feb-14	Interim Dividend - Rs.7.50	25-Feb-14
532859	Hinduja Glob	24-Feb-14	2nd Interim Dividend - Rs.5.00	25-Feb-14
524816	Natco Pharma	24-Feb-14	Interim Dividend - Rs.5.00	25-Feb-14
531717	Vidhi Dyestuffs-\$	24-Feb-14	Interim Dividend - Rs.0.20	25-Feb-14
522073	Hitech Gears	25-Feb-14	Interim Dividend - Rs.1.00	26-Feb-14
517380	Igarashi Motors	25-Feb-14	Interim Dividend - Rs.1.00	26-Feb-14
533154	INFINITE	25-Feb-14	Interim Dividend - Rs.2.00	27-Feb-14
532440	MPS	25-Feb-14	3rd Interim Dividend - Rs.7.00	26-Feb-14
532468	KAMAHOLDING-\$	26-Feb-14	2nd Interim Dividend - Rs.5.00	28-Feb-14
532899	Kaveri Seed	26-Feb-14	Interim Dividend - Rs.2.40	28-Feb-14
523539	Precision Wires	26-Feb-14	2nd Interim Dividend - Rs.4.00	28-Feb-14
532735	R Systems	26-Feb-14	Stock Split from Rs.10/- to Re.1/-	28-Feb-14
508954	SANJAY LEAS	26-Feb-14	Stock Split from Rs.10/- to Re.1/-	28-Feb-14
500870	Castrol India	28-Feb-14	Reduction of Capital	03-Mar-14
505712	Gujarat Auto	03-Mar-14	Stock Split from Rs.10/- to Rs.2/-	04-Mar-14
505537	Zee Entert	03-Mar-14	Scheme of Arrangement	04-Mar-14
532898	Power Grid Corp	04-Mar-14	Interim Dividend - Rs.-	05-Mar-14
533304	C. Mahendra Exports	05-Mar-14	Interim Dividend - Rs.0.10	06-Mar-14
532234	National Alum	05-Mar-14	Interim Dividend - Rs.-	06-Mar-14
502407	Nath Pulp	06-Mar-14	Consolidation of Shares	07-Mar-14
502407	Nath Pulp	06-Mar-14	Reduction of Capital	07-Mar-14
506260	Anuh Pharma	07-Mar-14	Interim Dividend - Rs.1.25	10-Mar-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Feb-14	EUR	CPI (YoY)		0.70%	0.70%
24-Feb-14	USD	Chicago Fed National Activity			0.16
24-Feb-14	USD	Dallas Fed Mfg Business Index			3.8
25-Feb-14	USD	Chain Store Sales (YoY)			2.10%
25-Feb-14	USD	House Price Index (YoY)			7.60%
25-Feb-14	USD	S&P/CS HPI Composite - 20 (YoY)		13.10%	13.70%
25-Feb-14	USD	CB Consumer Confidence		80.1	80.7
25-Feb-14	USD	Richmond Manufacturing Index			12
26-Feb-14	GBP	GDP (YoY)		2.80%	2.80%
26-Feb-14	USD	MBA 30-Year Mortgage Rate			4.50%
26-Feb-14	USD	New Home Sales		410K	414K
27-Feb-14	USD	Durable Goods Orders (MoM)		-0.50%	-4.20%
27-Feb-14	EUR	Consumer Confidence		-13	-11.7
27-Feb-14	USD	KC Fed Manufacturing			5
28-Feb-14	JPY	Manufacturing PMI			56.6
28-Feb-14	JPY	Household Spending (YoY)		0.20%	0.70%
28-Feb-14	JPY	Tokyo CPI (YoY)			0.70%
28-Feb-14	JPY	Industrial Production (MoM)		3.00%	0.90%
28-Feb-14	JPY	Construction Orders (YoY)			4.90%
28-Feb-14	EUR	Unemployment Rate		12.00%	12.00%
28-Feb-14	USD	GDP (QoQ)		2.70%	3.20%
28-Feb-14	USD	Chicago PMI		58.2	59.6
28-Feb-14	USD	Michigan Consumer Sentiment			81.2
28-Feb-14	USD	Pending Home Sales (MoM)		3.50%	-8.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Feb-14	INR	Indian GDP Quarterly (YoY)			4.80%

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