

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5651	-0.13	CNX IT	7120	-0.67
Sensex	18736	-0.30	BANK NIFTY	11204	-0.31
DowJones	14512	0.63	S&P CNX 500	4405	-0.20
Nasdaq	3245	0.70	CNX FMCG	15128	-0.11
Hangseng	22115	-0.50	CNX REALTY	224	-1.54
Shanghai	2328	0.17	CNX AUTO	4285	0.04
Nikkei	12339	-2.35	CNX ENERGY	7617	-0.17
Strait Times	3259	-0.28	CNX PHARMA	5950	-0.51
Kospi	1949	-0.11	Advances / Declines	BSE	NSE
Taiwan	7796	-0.20	Advances	984	457
FTSE	6393	0.07	Declines	1882	1054
CAC	3770	-0.12	Unchanged	111	60
DAX	7911	-0.27	Total	2977	1571

Nifty Gainers		
Company	Price(Rs)	Chg(%)
IDFC	145	6.19
AMBUJACEM	176	4.20
BAJAJ-AUTO	1825.05	3.97
BANKBARODA	675.5	3.70
JINDALSTEL	353.1	3.34

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	231.85	-3.17
RANBAXY	432	-1.99
SBIN	2080	-1.86
TATASTEEL	322	-1.78
TCS	1534	-1.66

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Westlife Dev	6.25	0.69	9
NTPC	40.05	6.4	6.26
BS Ltd	7.54	1.46	5.15
Supreme Inds	2.07	0.43	4.86
BLAZON MARBL	34.51	7.22	4.78

Indian Forex	Closing	Chg	% Chg
USD/INR	54.335	-0.054	-0.10%
GBP/INR	82.5566	-0.4973	-0.61%
EUR/INR	70.1005	0.1275	0.18%
JPY/INR	57.37	-0.66	-1.16%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29737.5	71.5
Silver (Rs/1kg)	54562.5	312.5

Commodities	Price	% chg.
Crude (US\$/BBL)	93.7	1.19
Brent (US\$/BBL)	107.7	0.22
Gold (US/oz)	1608.0	-0.33
Silver (US\$/oz)	28.7	-1.41
Copper (US\$/MT)	7618.0	0.50
Alum (US\$/MT)	1906.0	0.21
Zinc(US\$/MT)	1913.0	-0.26

ADR	Cl. Values	% Chg.
ICICI Bank	40.45	0.07
HDFC Bank	36.50	-1.14
Infosys	52.37	0.31
Sterlite Inds.	6.92	1.76
Dr Reddy's Labs	32.13	-1.20
Wipro	9.91	0.00
Tata Motors	24.78	-2.40

Market Sensor

U.S market closed higher Friday, rebounding from their biggest drop in nearly a month, as worries over Cyprus diminished and following a batch of upbeat earnings reports. Dow Jones Industrial Average was up by 0.63% or 90.54 points at 14512.03. Nasdaq Composite was up 0.70% or 22.40 points at 3245.00. Standard & Poor's 500 was up 0.72% or 11.09 points at 1556.89.

Indian market continued to remain highly volatile with negative bias during the week on the back of monetary policy meet and DMK's announcement to pull back support from the UPA Government. Nifty ended the previous trading session with a decline of 0.13% or 7.40 points at 5651.35. On last trading session, FII's sold net Rs. 14.2 Cr in cash market and sold net Rs 335.35 Cr. in derivative segment. Whereas, DII sold net Rs 135.57 Cr in cash segment.

Coming to today's trade, as Nifty is able to sustain above the support range of 5615 (200SMA) there continues to remain a fair chance of mean-reversion in the band of 5610-5850.

Global News

- ❖ Asian stocks rose, with the regional benchmark gauge recovering from its biggest weekly drop in seven months, after an agreement by Cyprus to an international bailout reduced the threat of its default. (Bloomberg)
- ❖ South Korea's newly appointed finance minister, Hyun Oh Seok, revived his nation's concerns over weakness in the yen and said that the Group of 20 nations should revisit the issue. (Bloomberg)
- ❖ Indonesian foreign-exchange reserves will probably plunge the most since at least the Asian financial crisis this quarter, putting pressure on President Susilo Bambang Yudhoyono to cut fuel subsidies and curb imports. (Bloomberg)
- ❖ TPG Capital, the private-equity firm run by David Bonderman and James Coulter, is seeking its first Vietnam investment in almost four years as the country's growing middle class offer growth opportunities. (Bloomberg)
- ❖ Cyprus agreed to the outlines of an international bailout, paving the way for 10 billion euros (\$13 billion) of emergency loans and eliminating the threat of default. (Bloomberg)

Economic News

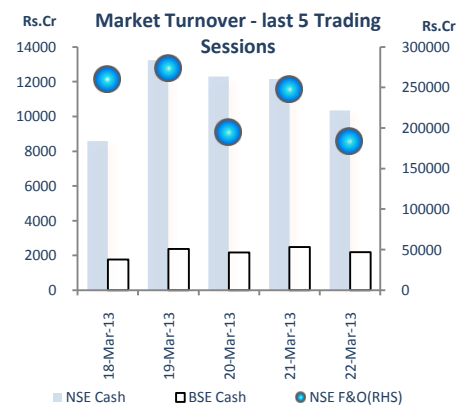
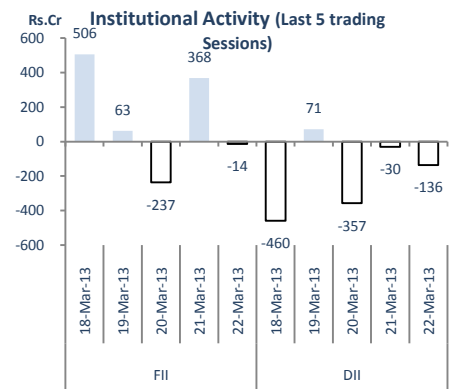
- ❖ Announcing further liberalisation of FII investment norms, Finance Minister P Chidambaram said the government is "steadily and surely" working on next generation of reforms to put the economy back on high growth path. (BS)
- ❖ Despite the recent series of economic reform being pushed by the Indian government, US investors and officials have told a visiting top Indian official that doing business in India is "messy". (BS)
- ❖ It was a tumultuous week, with the markets edging lower with every trading session, thanks to the political uncertainty with the DMK pulling out of the ruling coalition and the Eurozone concerns. As a result, the BSE benchmark index, Sensex, lost 692 points or 3.56% to close at 18,735 and the Nifty gave off 221 points or 3.77% to close the week at 5,651. (BS)
- ❖ The government said it has approved 12 FDI proposals, including that of pharma firm Claris Otsuka, totalling over Rs 2,609 crore. (BS)
- ❖ Show cause notices were issued to various companies by the government in 102 cases where mobile phone base station emissions were discovered to be higher than the prescribed radiation limit, Parliament was informed. (BS)
- ❖ While risks arising from high inflation and fiscal slippage have receded, concerns about growth and current account deficit have worsened, which may pull down GDP growth to about 6.2 per cent next fiscal. (BS)

Domestic News

- ❖ Jindal Steel and Power (JSPL) said its Chairman Naveen Jindal has increased stake in the company by 0.5% for Rs 16.89 crore through open market transactions. (BS)
- ❖ FMCG major Nestle India said its board has approved an increase in royalty payment by 0.20 per cent per year for the next five years to its parent firm, thereby enhancing it to 4.5 per cent of the sales. (BS)
- ❖ At a time when Swedish furniture major IKEA is entering Indian market, home-grown furniture maker Godrej Interio is actively seeking acquisitions in India and Italy. The company expects to announce atleast one deal next quarter. (BS)
- ❖ Bengal Aerotropolis (BAPL), in which Singapore's Changi Airport holds a 26% stake, is set to rejig its top management ahead of the launch of its greenfield airport at Andal in the Bardhaman district later in the year. (BS)
- ❖ The Cabinet Committee on Economic Affairs (CCEA) is likely to take up Swedish home furnishings retailer IKEA's Rs 10,500 crore investment proposal for consideration during first week of April. (BS)
- ❖ The general slowdown in recent times has put brakes on the growth pattern of Indian top direct selling FMCG company Amway. Compared to 20% CAGR growth over a 5-year-period, Amway clocked a little over 7% growth on a turnover of Rs 2,288 crore in 2012 compared to Rs 2,130 crore in 2011. (BS)
- ❖ Value added services provider DigiVive said its mobile TV service nexGTV has bagged mobile streaming rights of Indian Premier League 2013 matches from master rights holder Times Internet. (BS)
- ❖ The Suzlon group is strengthening its management base. It, announced the appointment of Amit Agarwal from Essar Steel, as the chief financial officer of Suzlon Energy. This comes a few months after the company appointed a chief executive officer for its India and emerging markets business, bringing back its former employee Rohit Modi. (BS)
- ❖ Federal Bank would add another 100 branches to its current 1,067 branches across the country this year, a top bank official said. (BS)

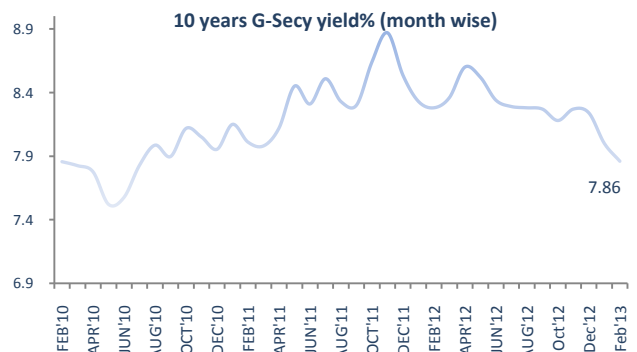
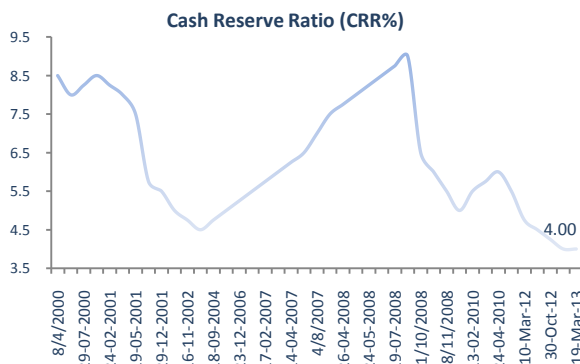
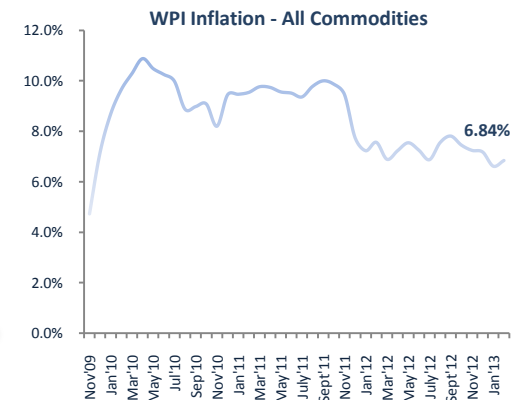
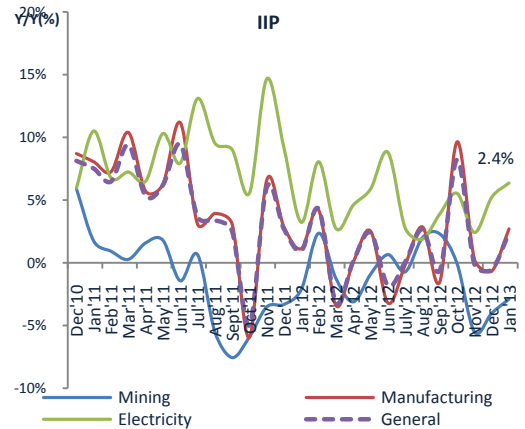
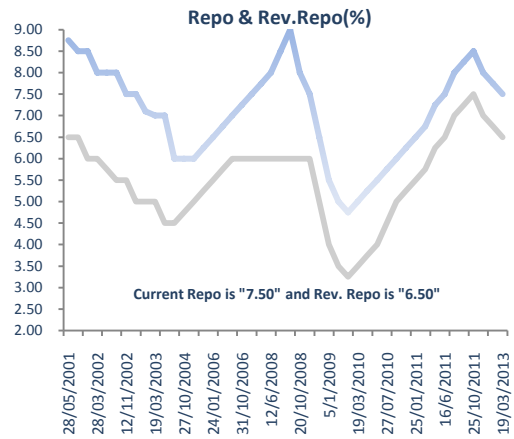
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2989	0.0090	0.07%
GBP-USD	1.5230	0.0057	0.38%
USD-JPY	94.460	-0.4400	-0.46%

Bond Markets	Closing	Chg
10-yr bond	7.97%	2.1 bps
Interbank call	7.66%	0.0bps



Domestic News(Conti..)

- ❖ With the preference for SUVs and multi-purpose vehicles growing fast in the country, Maruti Suzuki India will face a challenge in increasing or maintaining its market share unless it has substantial presence in the segment, according to the company's outgoing Managing Director and CEO Shinzo Nakanishi. (BS)
- ❖ Mahindra Powerol, the farm equipment division of diversified Mahindra & Mahindra Group, forayed into the home UPS, inverters and battery segment in Uttar Pradesh. (BS)
- ❖ Hyderabad-based Aurobindo Pharma has received the US Food and Drug Administration's (USFDA) nod to manufacture and market valsartan and hydrochlorothiazide tablets. (BS)
- ❖ Indian conglomerate, Videocon group is planning to retire a substantial portion of its Rs 29,000 crore group debt from the proceeds of its 10% stake sale in the Mozambique gas field which could raise upto \$3 billion (Rs 16,300 crore) for the group by this month-end. (BS)
- ❖ Coal India (CIL) has set an ambitious 482 million tonne production target for 2013-14, even as the state-owned coal major is likely to marginally fall short of the current fiscal's 464 million tonne target. (BS)
- ❖ Having faced regulatory hurdles in getting routine approvals, mining baron Anil Agarwal offered Oil Ministry and state-owned ONGC board position on his group's subsidiary Cairn India to expedite nods for raising output. (BS)
- ❖ Hyderabad-based Dr. Reddy's Laboratories (DRL) said that it had settled its claims against Ottawa headquartered Nordion Inc. (formerly MDS Inc.) in a case pending in a district court of New Jersey in the US, for a cash payment of \$ 22.5 million by Nordion to DRL. (BS)
- ❖ The long-awaited US approval for Ranbaxy Laboratories' generic version of anti-hypertension drug Diovan is likely to come this week, according to industry sources. (BS)
- ❖ The two Reliance groups, headed by Mukesh Ambani and Anil Ambani, have seen their respective market values skid by about Rs 10,000 crore each in a week's time. With two listed companies, the Mukesh Ambani-led Reliance Industries saw its market capitalisation drop by about Rs 10,700 crore to Rs 2.63 lakh crore at the end of last week. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Mar-13	BS LIMITED	TAX AND FINANCE SERVICES INDIA PVT LTD	BUY	325663	313.12
22-Mar-13	Symphony Limited	NEBULA AND CO	SELL	220000	358
22-Mar-13	Indian Hume Pipe Co. Ltd	GANDIV INVESTMENT PVT. LTD.	BUY	675000	114.44
22-Mar-13	BS LIMITED	ASHWINBHAI SURENDRABHAI SHETH	BUY	163886	291.72
22-Mar-13	Sudar Industries Limited	BLUE STAR INVESTMENTS AND FINANCIAL SERVICE P. LTD	SELL	430000	32.25

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Mar-13	Westlife Dev	USHADEVI JATIA	S	625000	512.10
22-Mar-13	Amtek India-\$	AMTEK AUTO LIMITED	B	2200000	77
22-Mar-13	BS Ltd	CELLCAP INVOFIN INDIA PRIVATE LIMITED	B	200000	316.93
22-Mar-13	BLAZON MARBL	KAILASH FICOM LTD	B	2875000	17.25
22-Mar-13	Rollatainers	TAX AND FINANCE SERVICES INDIA PVT LTD	B	200000	209.62

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
513321	GSAL India	25-Mar-13	Amalgamation	-
513321	GSAL India	25-Mar-13	Reduction of Capital	-
533321	Bil Energy Sys	26-Mar-13	Stock Split from Rs.10/- to Re. 1/-	-
505790	FAG Bearings	26-Mar-13	Dividend	5
532129	Hexaware Tech	26-Mar-13	Final Dividend	1.2
530955	MINDVISCAP	26-Mar-13	Consolidation of Shares	-
532234	National Alum	26-Mar-13	Interim Dividend	0.75
532785	Ruchira Papers	26-Mar-13	Interim Dividend	1
501061	State Bank BikJpr	26-Mar-13	Interim Dividend	-
532191	State Bank Trav	26-Mar-13	Interim Dividend	17
500089	DIC India	2-Apr-13	Dividend	-
500830	Colgate Palmolive	4-Apr-13	3rd Interim Dividend	-
500660	Glaxosmithkl Phar	4-Apr-13	Dividend	50
513456	Kanishk Steel	4-Apr-13	Scheme of Arrangement	-
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Mar-13	USD	Chicago Fed National Activity			-0.32
26-Mar-13	NZD	Trade Balance		17M	-305M
26-Mar-13	KRW	South Korean GDP (YoY)			1.50%
26-Mar-13	GBP	CBI Distributive Trades Survey		11	8
26-Mar-13	USD	Core Durable Goods Orders (MoM)		0.50%	2.30%
26-Mar-13	USD	New Home Sales		420K	437K
27-Mar-13	EUR	GfK German Consumer Climate		5.9	5.9
27-Mar-13	GBP	GDP (YoY)		0.30%	0.30%
27-Mar-13	EUR	Consumer Confidence		-24	-23.6
27-Mar-13	CAD	Core CPI (MoM)			0.10%
27-Mar-13	USD	Pending Home Sales (MoM)		-0.50%	4.50%
28-Mar-13	GBP	GfK Consumer Confidence		-27	-26
28-Mar-13	CAD	GDP (MoM)			-0.20%
28-Mar-13	USD	GDP (QoQ)		0.50%	0.10%
28-Mar-13	USD	Initial Jobless Claims		340K	336K
28-Mar-13	USD	Chicago PMI		56.5	56.8
29-Mar-13	JPY	National Core CPI (YoY)		-0.40%	-0.20%
29-Mar-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
29-Mar-13	USD	Personal Spending (MoM)		0.60%	0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Mar-13	INR	Infrastructure Output (YoY)		3.90%	

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