

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5837	0.04	CNX IT	6157	0.63
Sensex	19179	0.05	BANK NIFTY	12543	-0.26
DowJones	14676	-0.29	S&P CNX 500	4572	-0.04
Nasdaq	3270	0.01	CNX FMCG	15769	-0.12
Hangseng	22266	0.38	CNX REALTY	247	-0.52
Shanghai	2203	-0.69	CNX AUTO	4424	0.02
Nikkei	13863	0.14	CNX ENERGY	7897	0.50
Strait Times	3316	-0.21	CNX PHARMA	6403	0.61
Kospi	1944	0.44	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8005	-0.23	Advances	1134	637
FTSE	6432	0.40	Declines	1227	664
CAC	3843	1.58	Unchanged	131	71
DAX	7759	1.32	Total	2492	1372

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	1814.5	2.93
HEROMOTOCO	1573	2.66
SUNPHARMA	951	2.58
KOTAKBANK	691	2.14
GRASIM	2885	1.76

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	328.05	-3.95
DLF	246.25	-1.91
HDFCBANK	685.35	-1.85
SBIN	2287.1	-1.72
LT	1508	-1.69

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Kirloskar Oil Engines	4.6	0.02	297.68
AIA Engineering	3.69	0.01	270.08
Gujarat Pipavav	15.15	0.33	45.54
AKZOINDIA	0.5	0.01	36.57
LIQUIDBEES	2.71	0.16	16.96

Indian Forex	Closing	Chg	% Chg
USD/INR	54.2995	-0.133	-0.25%
GBP/INR	82.8773	-0.4251	-0.52%
EUR/INR	70.8017	-0.0972	-0.14%
JPY/INR	54.99	-0.68	-1.25%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26229	-201
Silver (Rs/1kg)	42632.5	-1212.5

Commodities	Price	% chg.
Crude (US\$/BBL)	91.8	3.22
Brent (US\$/BBL)	102.0	1.93
Gold (US/oz)	1435.9	0.83
Silver (US\$/oz)	23.2	-0.34
Copper (US\$/MT)	6935.5	0.87
Alum (US\$/MT)	1871.0	1.63
Zinc(US\$/MT)	1861.0	1.33

ADR	Cl. Values	% Chg.
ICICI Bank	46.18	1.03
HDFC Bank	42.21	1.98
Infosys	40.80	-0.90
Sterlite Inds.	6.55	1.39
Dr Reddy's Labs	35.30	-0.14
Wipro	7.84	-0.38
Tata Motors	26.53	-0.45

## Market Sensor

U.S market snapped a three-day rally Wednesday, while the S&P 500 and Nasdaq finished nearly flat in lackluster trading, as investors digested a batch of corporate earnings against a disappointing durable goods orders report. Dow Jones Industrial Average was down 0.29% or 43.16 points at 14676.30. Nasdaq Composite was up 0.01% or 0.32 points at 3269.65. Standard & Poor's 500 was up 0.00% or 0.01 points at 1578.79.

Nifty in the previous trading session traded in negative territory throughout the day but managed to end in green ahead of April series. Nifty ended the previous trading session with a gain of 0.04% or 2.50 points at 5836.90. On last trading session, FII's bought net Rs.226.21 Cr in cash market and bought net Rs 545.25 Cr. in derivative segment. Whereas, DII sold net Rs 528.29 Cr in cash segment.

**Coming to today's trade, Nifty to trade volatile due to F&O expiry of the April contract however present structural buildup suggest that positive bias to remain.**

## Global News

- ❖ Asian stocks rose, with the regional benchmark index heading for the highest close since July 2011, as investors awaited earnings reports and a Bank of Japan (8301) policy meeting tomorrow. (Bloomberg)
- ❖ The risk of a miscalculation in the dispute over North Korea's nuclear and missile programs has increased, and China takes the tensions "very seriously," the chairman of the U.S. Joint Chiefs of Staff said yesterday. (Bloomberg)
- ❖ The University of Texas Investment Management Co., the third-largest U.S. academic endowment, sold \$375 million in gold bars from holdings of about \$1.4 billion and reinvested the proceeds in gold futures and equities. (Bloomberg)
- ❖ A mutant version of a bird flu virus created by scientists last year to show its ability to spread between humans evolved to show characteristics of previous pandemic viruses, a study found. (Bloomberg)
- ❖ Samsung Electronics Co. (005930) said that its flagship Galaxy S4 device is in limited supply, suggesting that shipment delays reported by two top U.S. wireless carriers stem from a worldwide inventory crunch. (Bloomberg)

## Economic News

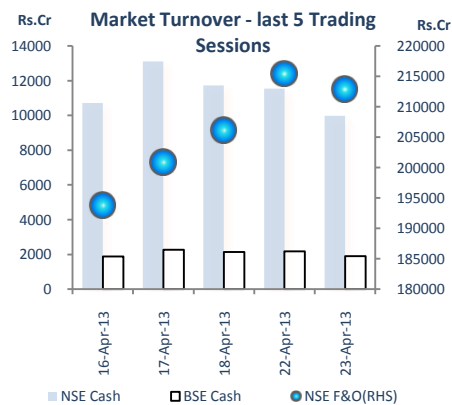
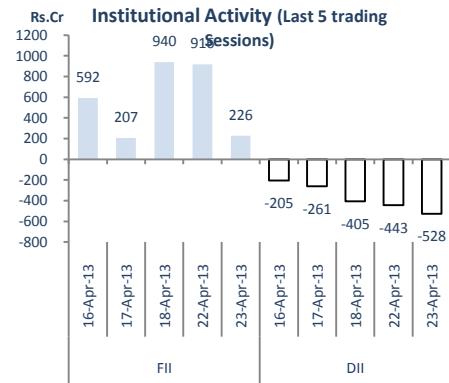
- ❖ Andhra Pradesh police have cautioned people against participating in Mavrodi Mondial Moneybox (MMM), a financial scheme propagated online by Russian businessman Sergey Mavrodi. (BS)
- ❖ The Supreme Court's order partially lifting the ban on mining activity in Karnataka will benefit the steel makers and mining industry there in the long-term, India Ratings said. (BS)
- ❖ Amid outrage over an alleged fraudulent investment scheme run by Kolkata-based Saradha group, the Centre said it has no role in governing Chit fund business, which is regulated by state governments. (BS)
- ❖ Seeking to prevent misuse of funds belonging to foreign investors, the Reserve Bank has proposed that transfer of such funds to the Indian entity should be allowed only through escrow mechanism under which the money would remain with the bank pending investment. (BS)
- ❖ India's infrastructure shortages have hurt its growth potential as well as export/import- competing sectors, contributing to rising trade and current account deficits, credit rating agency Moody's has said. (BS)
- ❖ Anticipating a fall in net profit of Steel Authority of India Ltd and Rashtriya Ispat Nigam in 2012-13 financial year, the Steel Ministry has asked the two PSUs to focus on improving profitability. (BS)

## Domestic News

- ❖ Japanese automotive supplier Denso Corporation has announced acquisition of 51% share in Pricol Components Ltd, a subsidiary of Coimbatore-based automobile components manufacturer Pricol Ltd, to produce instrument clusters for passenger vehicles in India. Denso, which had its stake in Pricol Ltd, has sold its entire share in the parent company for an aggregate amount of Rs 6.5 crore. (BS)
- ❖ Vijay Mallya-led UB group has inked a loan agreement for one million pounds with Heineken along with a brewing pact, under which if the Indian partner defaulted in payment the Dutch firm would gain rights to produce and sell Kingfisher beer in the UK for five years. (BS)
- ❖ IT and telecom solutions provider Tech Mahindra has acquired a Sweden-based Type Approval Lab for undisclosed amount which will help it strengthen lab presence in Europe, Middle East and Africa (EMEA) regions. (BS)
- ❖ Gujarat NRE Coke said it plans to raise up to \$ 100 million (Rs 550 crore) by issuing convertible securities overseas. (BS)
- ❖ State-run lender Union Bank of India said it will be deploying the USD 350 million it raised through a bond sale for lending at its international branches. (BS)
- ❖ Country's largest car maker Maruti Suzuki India said it will consider amalgamation of the company's seven wholly-owned subsidiaries with itself at the upcoming board meeting. (BS)
- ❖ JSW Steel is looking to secure mining leases, including bidding for new mines, in Karnataka after last week's Supreme Court judgement lifting the mining ban in the state. (BS)
- ❖ Market regulator Sebi is probing at least ten Saradha group entities for alleged fraud through public money pooling activities, in addition to Saradha Realty India, which was asked last night to close its collective investment schemes and refund the investors money. (BS)

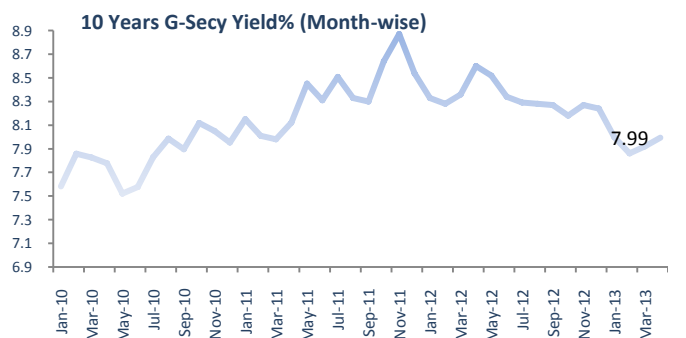
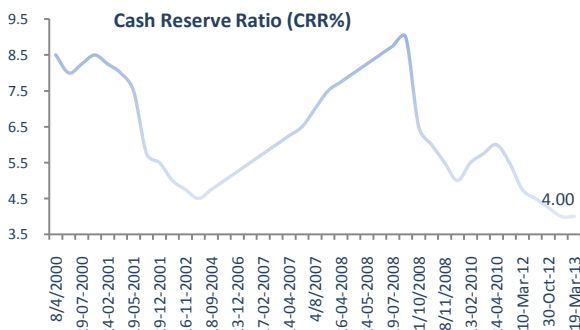
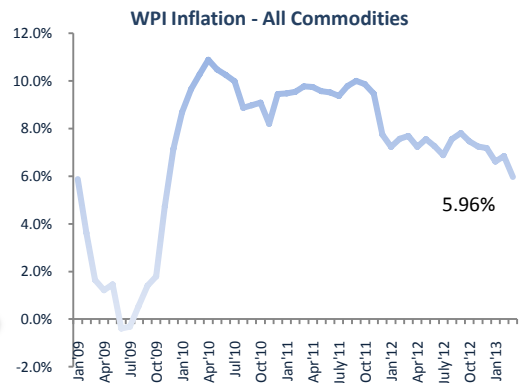
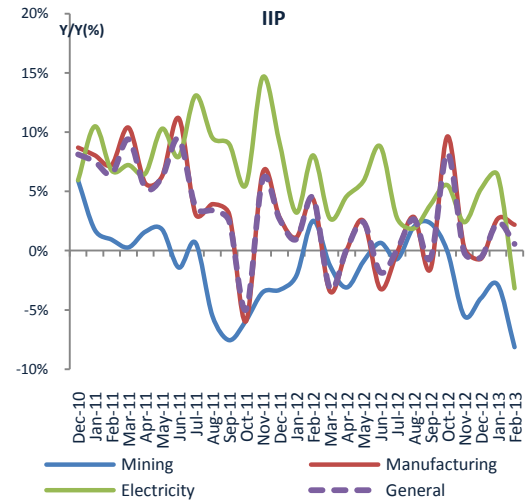
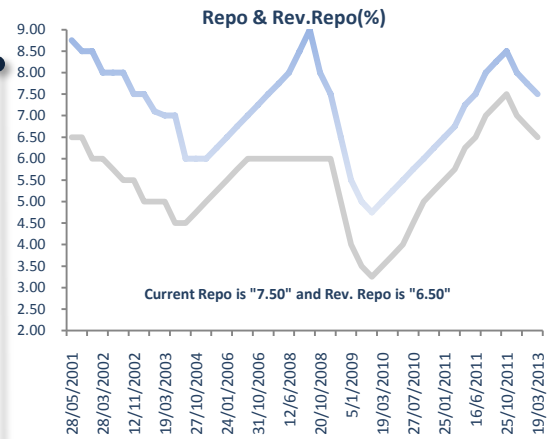
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3050	0.0035	0.26%
GBP-USD	1.5333	0.0066	0.44%
USD-JPY	99.430	-0.0800	-0.08%

Bond Markets	Closing	Chg
10-yr bond	7.72	-1.0 bps
Interbank call	7.59	3 bps



## Domestic News(Conti..)

- ❖ Automotive design firm DC Design, promoted by car designer Dilip Chhabria, has decided to set up a manufacturing unit with an investment of Rs 50-60 crore, for its customised luxury cars in Gujarat that will also include its Avanti sports car. (BS)
- ❖ Amid a continuing Sebi probe into a phony investment syndicate active in the national capital region, six private life insurers have joined hands to fight the menace of mis-selling of insurance products through spurious calls made by fraudulent agents. (BS)
- ❖ Jet will be issuing 27.2 million shares to Etihad for Rs 754.7 apiece totalling Rs 2,060 crore. In the short term, the deal brings much-needed cash and will help Jet improve its debt-laden balance sheet and improve its financial ratios. (BS)
- ❖ The Central Electricity Regulatory Commission (CERC) has asked Power Exchange India (PXIL) to give a detailed road map along with its business plan, deviation from its last projections and the future projections towards achieving profitability. (BS)
- ❖ Oil and Natural Gas Corporation's (ONGC's) foreign arm, ONGC Videsh Limited (OVL), and Oil India have started talking to bankers abroad to raise dollar bonds for their \$5-billion acquisition of a 20 per cent stake in a gas field in Mozambique. The stake would be sold by Anadarko Petroleum and Videocon Industries, operators of the field. (BS)
- ❖ In a bid to drive demand for inkjet office printers in the entry-level small and medium business and the mid-enterprise segments, market leader Hewlett-Packard India on Wednesday unveiled half-a dozen new products in price range of Rs 7,999-Rs50,499. (BS)
- ❖ Dismayed over the slow pace of development at 119 mines allocated to Coal India Ltd, a Parliamentary panel has asked the government to "act swiftly" and ensure that CIL starts production there. (BS)
- ❖ The public hearing on the environment impact assessment (EIA) for the proposed Rs 4500-crore alumina refinery project of RSB Metaltech Pvt Ltd in south Odisha's Rayagada district was disrupted on Wednesday as several project opponents stormed the venue at Kiapadu, some 25 km from Rayagada town. (BS)
- ❖ Assam Chief Minister Tarun Gogoi said that his government was "seriously contemplating" to move the CBI against some companies, including major groups, for swindling public money. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Apr-13	Ponni Sugars (Erode) Limi	Bharat Patel	BUY	125000	372
23-Apr-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1799720	20.7
23-Apr-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1637801	20.61
23-Apr-13	Taksheel Solutions Ltd	RANGOLI COMMONEAL PRIVATELIMITED	BUY	882963	5.86
23-Apr-13	Brandhouse Retails Limite	GAJANAN ENTERPRISES	BUY	339652	2.14

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Apr-13	Intellivate Cap	BAY CAPITAL ADVISORS PRIVATE LIMITED	B	420000	47.35
23-Apr-13	TCPL Pack-\$	BROMELIA TRADING PRIVATE LIMITED	S	162500	69.1
23-Apr-13	Unno Inds	BRONZE INFRA TECH LIMITED	B	326000	29.89
23-Apr-13	TCPL Pack-\$	THE VICTORIA MILLS LTD	S	122500	69.1
23-Apr-13	Lok Housing-\$	LGNC LTD	S	450000	15

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500092	CRISIL	25-Apr-13	Interim Dividend	3
507488	GM Breweries	26-Apr-13	Dividend	2.5
531695	SHREYCHEM	26-Apr-13	Stock Split from Rs. 10/- to Rs. 5/-	-
506803	Fulford India-\$	29-Apr-13	Final Dividend	1
500002	ABB	30-Apr-13	Final Dividend	3
509496	ITD Cem India	30-Apr-13	Dividend	2
532891	Puravankara Proj	30-Apr-13	Interim Dividend	2.5
532735	R Systems	30-Apr-13	Final Dividend	7.5
590031	De Nora India	2-May-13	Final Dividend	7
500150	Foseco India	2-May-13	1st Interim Dividend	1.5
531642	Marico	3-May-13	2nd Interim Dividend	-
532819	Mindtree	3-May-13	2nd Interim Dividend	-
500387	Shree Cement	3-May-13	Interim Dividend	-
532343	TVS Motor	3-May-13	2nd Interim Dividend	-
523457	LINDEINDIA	6-May-13	Dividend	1.5
500068	Disa India	7-May-13	Dividend	-
532424	Godrej Cons	8-May-13	Interim Dividend	-
500530	Bosch	10-May-13	Dividend	60
500325	RIL	10-May-13	Dividend	9
520056	Sundaram Clayton	13-May-13	2nd Interim Dividend	-
523574	FRL	20-May-13	Dividend	1.1
570002	FRLDVR	20-May-13	Dividend	1.14

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/22/2013	EUR	Consumer Confidence			-23.5
4/22/2013	USD	Existing Home Sales		5.01M	4.98M
4/23/2013	EUR	Manufacturing PMI		47.1	46.8
4/23/2013	CAD	Core Retail Sales (MoM)			0.50%
4/23/2013	USD	Manufacturing PMI		54.7	54.6
4/23/2013	USD	New Home Sales		420K	411K
4/24/2013	AUD	CPI (QoQ)			0.20%
4/24/2013	GBP	CBI Distributive Trades Survey			
4/24/2013	USD	Core Durable Goods Orders (MoM)		0.60%	-0.70%
4/24/2013	USD	Durable Goods Orders (MoM)		-1.90%	5.60%
4/25/2013	GBP	GBP Gross Domestic Product (YoY) (1Q A)			0.20%
4/25/2013	USD	USD Initial Jobless Claims (APR 19)			346K
4/25/2013	USD	KC Fed Manufacturing			-5
4/26/2013	JPY	Bank of Japan Monetary Policy Statement			
4/26/2013	JPY	Manufacturing PMI			50.4
4/26/2013	JPY	Tokyo Core CPI (YoY)			-0.50%
4/26/2013	USD	GDP (QoQ)		3.00%	0.40%
4/26/2013	USD	Michigan Consumer Sentiment			72.3
4/22/2013	EUR	Consumer Confidence			-23.5
4/22/2013	USD	Existing Home Sales		5.01M	4.98M
4/23/2013	EUR	Manufacturing PMI		47.1	46.8

Date	Curr.	Event	Actual	Forecast	Previous

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