

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,590	(1.37)	CNX IT	6,309	(1.13)
Sensex	18,541	(1.24)	BANK NIFTY	11,178	(1.43)
DowJones	14,660	(0.94)	S&P CNX 500	4,346	(1.69)
Nasdaq	3,321	(1.09)	CNX FMCG	16,342	(2.12)
Hangseng	19,960	0.74	CNX REALTY	182	(4.68)
Shanghai	1,949	(0.71)	CNX AUTO	4,440	(1.46)
Nikkei	13,202	1.07	CNX ENERGY	7,433	(1.18)
Strait Times	3,098	0.78	CNX PHARMA	6,553	(0.68)
Kospi	1,807	0.43	Advances / Declines	BSE	NSE
Taiwan	7,784	0.33	Advances	606	212
FTSE	6,029	(1.42)	Declines	1679	1093
CAC	3,596	(1.71)	Unchanged	115	57
DAX	7,692	(1.24)	Total	2400	1362

Nifty Gainers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	207.75	1.61
LUPIN	796.45	1.14
ACC	1172.80	0.79
ICICIBANK	1051.50	0.64
HDFC	824.90	0.51

Nifty Losers		
Company	Price(Rs)	Chg(%)
JPASSOCIAT	51.05	-11.45
RANBAXY	324.80	-6.99
DLF	164.40	-6.14
KOTAKBANK	696.70	-4.50
ASIANPAINT	4390.10	-3.68

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Supreme Inds	8.44	0.87	9.69
GMR Infra	105.80	20.86	5.07
Magma Fin	6.84	1.38	4.97
Dish TV India	13.93	3.48	4.00
Future Retail	77.52	23.86	3.25

Indian Forex	Closing	Chg	% Chg
USD/INR	59.734	-0.3835	-0.65%
GBP/INR	91.8171	0.2949	0.32%
EUR/INR	78.2286	0.3644	0.46%
JPY/INR	60.66	0.06	0.10%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,854	(227)
Silver (Rs/1kg)	40,999	(683)

Commodities	Price	% chg.
Crude (US\$/BBL)	94.9	(0.32)
Brent (US\$/BBL)	101.1	(0.11)
Gold (US/oz)	1,286.0	0.28
Silver (US\$/oz)	19.7	0.31
Copper (US\$/MT)	6,637.5	(2.17)
Alum (US\$/MT)	1,729.0	(1.26)
Zinc(US\$/MT)	1,784.0	(1.05)

ADR	Cl. Values	% Chg.
ICICI Bank	37.39	(1.63)
HDFC Bank	33.91	(4.37)
Infosys	39.21	(2.32)
Sterlite Inds.	5.32	(2.92)
Dr Reddy's Labs	35.47	(1.44)
Wipro	7.04	(1.95)
Tata Motors	23.04	(2.91)

Market Sensor

U.S market closed in the red but well off their session lows Monday, as Treasury prices rose in choppy trading following comments from some Fed policymakers that downplayed worries over the end to the central bank's bond-buying program. Dow Jones Industrial Average was down 0.94% or 139.84 points at 14659.56. Nasdaq Composite was down 1.09% or 36.49 points at 3320.76. Standard & Poor's 500 was down 1.21% or 19.34 points at 1573.09.

Indian market nosedived yet again by over 1% led by global weakness and rupee depreciation. Nifty ended the previous trading session with a decline of 1.37% or 77.40 points at 5590.25. On Friday's trading session, FIIs sold net Rs.1552.98 Cr in cash market and bought net Rs 1699.99 Cr. in derivative segment. Whereas, DII bought net Rs 931.11 Cr in cash segment.

Coming to today's trade, Market will continue to remain rangebound with crucial intraday support at 5540.

Global News

❖ Asian stocks swung between gains and losses as raw-material producers fell on concern a cash crunch in China will curb growth in the world's second-largest economy. Japan's Topix index erased losses as the yen fell. (Bloomberg)

❖ China's stocks fell, deepening their slump into a bear market amid concerns elevated money-market rates will worsen the country's economic slowdown. (Bloomberg)

❖ Vodafone has agreed to buy Germany's largest cable operator Kabel Deutschland for euro 7.7 billion (\$10 billion), betting on TV and fixed-line services in its biggest deal since 2007. (Bloomberg)

❖ US stocks fell more than 1 % on Monday, adding to a sell-off built on concerns about reduced stimulus from the Federal Reserve and on overnight losses in Chinese equity markets. (Bloomberg)

❖ The US central bank's plans to scale back its money printing, combined with tighter financial conditions in China, lifted the dollaron Monday, but sent bonds, shares and commodities lower. (Bloomberg)

Economic News

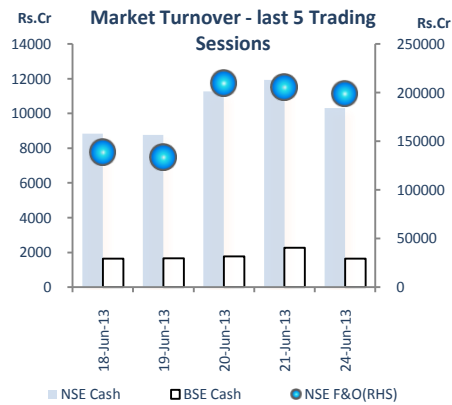
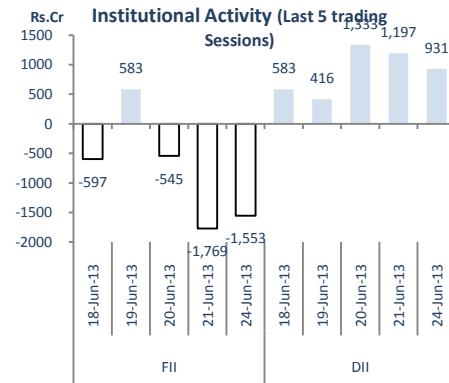
- ❖ In order to arrest rupee depreciation, Reserve Bank has a capacity to sell up to \$30 billion from the forex reserves and may go for a NRIBond issue to mop-up up to \$20 billion, foreign brokerage Bank of America Merrill Lynch said. (BS)
- ❖ With an aim to encourage entrepreneurship in the country by financing small start-ups, market regulator Sebi plans to bring in new norms for angel investors, who provide funding to companies at their initial stages. (BS)
- ❖ The Reserve Bank of India Deputy Governor Anand Sinha said the central bank and the Indian government are doing whatever needed to get a "hold over" the deteriorating macro economic conditions. (BS)
- ❖ CNG price in national capital was hiked by Rs 2 per kg, the second increase in rates since January, due to rupee depreciation. (BS)
- ❖ Pushing for a bilateral investment treaty, the US asked India to remove trade barriers to boost two-way economic ties, while India raised concerns over visa problems faced by its IT companies. (BS)
- ❖ Seeking to push investment to boost growth, Prime Minister Manmohan Singh has called a meeting of key infrastructure ministers on Friday to set up targets for the sector's projects. (BS)

Domestic News

- ❖ London-listed Essar Energy Plc reported a pre-tax loss of \$163.2 million in 12 months ended March 31 and said it will spend \$200 million to convert two of its gas-based power plants in Gujarat to coal owing to shortages in domestic supplies. (BS)
- ❖ Clamping down on delays in repatriating foreign exchange (Forex) earnings into the country, the Reserve Bank of India (RBI) has tightened norms for special economic zones (SEZ) asking them to realise and bring back full value of goods & services to India within a year from the date of export. (BS)
- ❖ In what could trigger competition, telecom operator MTS launched a new monthly tariff plan for Rs 199 under which its customers can make unlimited calls within its network and get 1,000 minutes of talk time free on local calls on other networks. (BS)
- ❖ Tamil Nadu, which has been enjoying leadership position in wind energy sector in India, may lose out on its top position now as investments are now shifting towards Gujarat and Rajasthan. (BS)
- ❖ With the July 1 deadline to apply for bank licence is nearing fast, more corporate groups seem to be jumping in the fray. The latest aspirant being is the leading infrastructure finance company -- SREI Infrastructure Finance Ltd. (BS)
- ❖ Faced with land acquisition problems, real estate major Parsvnath has surrendered its IT special economic zone (SEZ) in Haryana. (BS)
- ❖ With car and vehicle sales continuing to reel under a prolonged slump, fresh hiring of employees has been frozen in India's automobile sector while layoffs loom large. (BS)
- ❖ The security technology and services market globally could reach \$67.2 billion in 2013, up by 8.7% over 2012, according to a research firm. (BS)
- ❖ Mahindra Finance – a non-banking financial company (NBFC) arm of Mahindra group has decided not to apply for the bank licence. (BS)
- ❖ The Securities Appellate Tribunal (SAT) disposed of an appeal filed by Fresenius Kabi Oncology against a Securities and Exchange Board of India (Sebi) order which has scuttled the company's plan to delist. (BS)

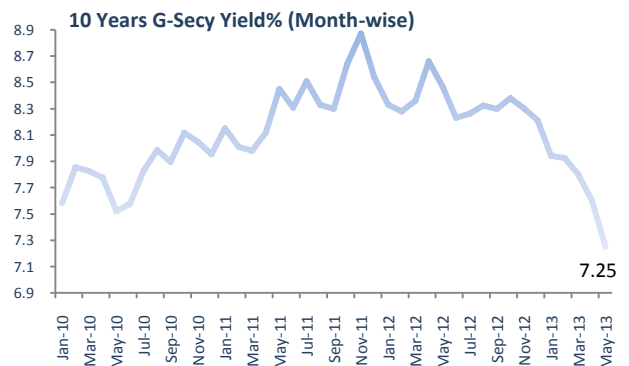
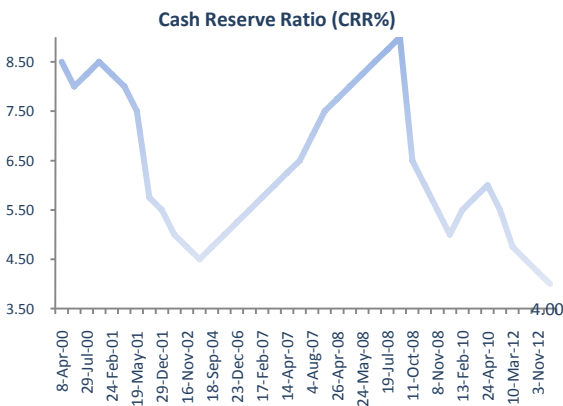
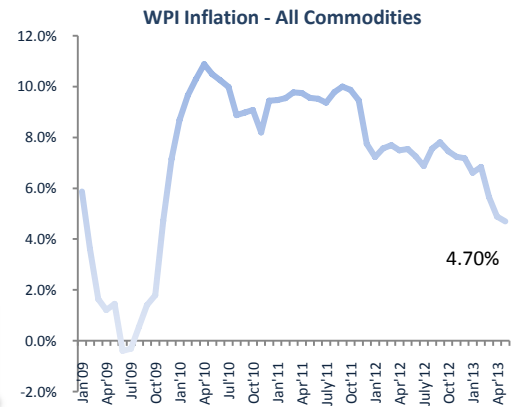
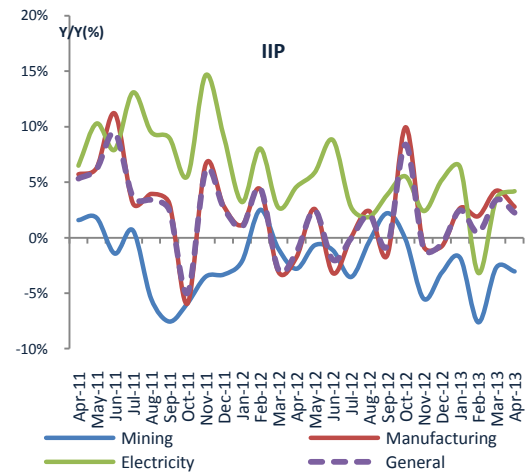
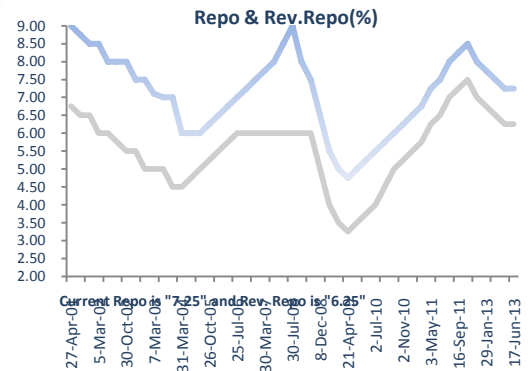
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3123	0.0002	0.02
GBP-USD	1.5441	0.0008	0.05
USD-JPY	97.82	0.04	0.09

Bond Markets	Closing	Chg
10-yr bond	7.62	4.9 bps
Interbank call	7.22	-5.0 bps



Domestic News(Conti..)

- ❖ Edelweiss Financial Services Ltd said its board of directors has approved a proposal to apply to Reserve Bank of India for setting a new private bank. It will transfer its existing merchant banking business to subsidiary as a step to comply with norms prescribed by RBI for new banking license. (BS)
- ❖ Bharti Airtel customers can now avail its 4G data plans starting from Rs 450, down 31% from Rs 650 earlier in Bengaluru, Kolkata, Pune and Chandigarh circles. (BS)
- ❖ Raymond has appointed Madison Media as its media agency on record. The media agency will be in charge of the entire media mandate (including digital and out-of-home) across the apparel retailer's brand portfolio. (BS)
- ❖ Orchid Chemicals & Pharmaceuticals Ltd has said that due to continuing liquidity constraints and pressure on operations, it has initiated the process of restructuring its debt and accordingly the Company has made reference to the Corporate Debt Restructuring Cell (CDR Cell) through State Bank of India. (BS)
- ❖ Indian tycoon Mukesh Ambani hopes his multi-billion dollar bet on cheap high-speed wireless broadband could change the way nearly a billion of his countrymen use mobile devices from the way they do banking to watching cricket. (BS)
- ❖ Naresh Goyal-promoted Jet Airways, which is awaiting regulatory approvals to offload 24% stake to the Gulf carrier Etihad Airways, is likely to submit a revised deal to the Foreign Investment Promotion Board shortly, sources said. (BS)
- ❖ Mathran Securities picked up nearly two lakh shares of Mahindra Ugine Steel Co for estimated Rs 1.90 crore through an open market transaction. (BS)
- ❖ Indian Tea Association (ITA) is seeking to bridge ties with the unorganised sector of small tea growers as the latter's production volumes were witnessing a secular rise, an industry official said. (BS)
- ❖ Private sector shipbuilder Pipavav Defence and Offshore Engineering Company bagged a contract worth Rs 255 crore for maintaining and dry docking of deep water draft oil rigs. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Jun-13	Pantaloon Retail (India)	CPR CAPITAL SERVICES LTD.	BUY	1104121	89.66
24-Jun-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	2125109	14.32
24-Jun-13	IVRCL Limited	AMBIT SECURITIES BROKING PVT. LTD.	BUY	1830433	14.34
24-Jun-13	Mahindra Ugine Steel Co.	MATHRAN SECURITIES PRIVATE LIMITED	BUY	193384	98.57
24-Jun-13	Texmo Pipe & Products Ltd	SAMRAJ NAIDU	SELL	160491	3.57

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Jun-13	Future Retail	WAY2WEALTH SECURITIES P LTD	B	1098761	89.38
24-Jun-13	Hester Bio	PIYUSH BATUKBHAI DAVE	B	50000	110.23
24-Jun-13	East Coast Steel	VAJRADHAR LEASING AND FIN VEST PRIVATE LIMITED	B	100300	54.5
24-Jun-13	Aanjaneya Lifecare	PRIME INDIA OPPORTUNITY LTD	B	90000	58.49
24-Jun-13	Croitre Inds	LIMESTONE PROPERTIES PRIVATE LIMITED	B	45965	6.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
522275	Alstom T&D	24-Jun-13	Dividend	1.8
521220	DAMOINDUS-\$	24-Jun-13	Dividend	0.8
532814	Indian Bank	24-Jun-13	Dividend	6.6
500335	Birla Corp	25-Jun-13	Final Dividend	4.5
509567	Goa Carbon-\$	25-Jun-13	Dividend	2.5
500207	Indo Rama Syn	25-Jun-13	Dividend	1
520051	Jamna Auto	25-Jun-13	Final Dividend	2
512626	Orbit Exports	25-Jun-13	Final Dividend	1
523455	Techtran Poly	25-Jun-13	Dividend	0.7
531162	Emami-\$	26-Jun-13	BONUS 1:2	-
531162	Emami-\$	26-Jun-13	Dividend	-
511369	First Financial	26-Jun-13	Dividend	-
590085	Gloster	26-Jun-13	BONUS 1:1	-
590085	Gloster	26-Jun-13	Dividend	10
511288	Gruh Finance	26-Jun-13	Dividend	2.5
505893	Hindustan Hardy	26-Jun-13	Dividend	-
532652	Karnataka Bank	26-Jun-13	Dividend	4
505681	Bimetal Brngs-\$	27-Jun-13	Dividend	9
500280	Century Enka	27-Jun-13	Dividend	6
513353	Cochin Mnrl-\$	27-Jun-13	Dividend	2
513353	Cochin Mnrl-\$	27-Jun-13	Special Dividend	8

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Jun-13	USD	Chicago Fed National Activity			-0.53
24-Jun-13	USD	Dallas Fed Mfg Business Index			-10.5
25-Jun-13	USD	Core Durable Goods Orders (MoM)		-0.10%	1.50%
25-Jun-13	USD	House Price Index (YoY)			7.20%
25-Jun-13	USD	CB Consumer Confidence		75.2	76.2
25-Jun-13	USD	New Home Sales		463K	454K
26-Jun-13	USD	GDP (QoQ)		2.40%	2.40%
27-Jun-13	GBP	Current Account		-11.8B	-14.0B
27-Jun-13	EUR	Consumer Confidence		-19	-21.9
27-Jun-13	USD	Core PCE Price Index (MoM)		0.10%	
27-Jun-13	USD	Initial Jobless Claims		345K	354K
27-Jun-13	USD	Personal Spending (MoM)		0.30%	-0.20%
27-Jun-13	USD	Pending Home Sales (MoM)		1.00%	0.30%
28-Jun-13	JPY	Manufacturing PMI			51.5
28-Jun-13	JPY	Tokyo Core CPI (YoY)		0.20%	0.10%
28-Jun-13	JPY	Industrial Production (MoM)		0.20%	0.90%
28-Jun-13	JPY	Retail Sales (YoY)			-0.10%
28-Jun-13	JPY	Housing Starts (YoY)		6.20%	5.80%
28-Jun-13	GBP	Nationwide HPI (MoM)		0.30%	0.40%
28-Jun-13	USD	Chicago PMI		56	58.7
28-Jun-13	USD	Michigan Consumer Sentiment		83	82.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
26-Jun-13	INR	Indian M3 Money Supply			12.10%
28-Jun-13	INR	Indian Bank Loan Growth			14.10%
28-Jun-13	INR	Indian Foreign Debt (USD)			376.30B

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