

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6164	(0.23)	CNX IT	8682	(1.68)
Sensex	20725	(0.20)	BANK NIFTY	10902	0.20
DowJones	15509	0.62	S&P CNX 500	4713	(0.22)
Nasdaq	3929	0.56	CNX FMCG	17889	0.26
Hangseng	22768	(0.30)	CNX REALTY	174	(1.19)
Shanghai	2161	(0.14)	CNX AUTO	5095	0.69
Nikkei	14326	(1.11)	CNX ENERGY	7893	(0.72)
Strait Times	3212	(0.20)	CNX PHARMA	7543	(0.52)
Kospi	2030	(0.82)	Advances / Declines	BSE	NSE
Taiwan	8380	(0.40)	Advances	1191	496
FTSE	6713	0.58	Declines	1298	666
CAC	4276	0.35	Unchanged	184	62
DAX	8981	0.68	Total	2673	1224

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	397.30	2.71
IDFC	105.25	2.68
NMDC	140.05	2.60
M&M	888.00	2.56
GAIL	352.40	1.56

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	1055.40	(4.63)
WIPRO	469.85	(4.59)
COALINDIA	278.80	(3.81)
TCS	2007.95	(2.58)
BHEL	139.45	(2.28)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ICRA	0.50	0.06	8
Radico Khaitan	17.06	3.09	6
United Brew-\$	5.33	1.00	5
Gujarat Pipavav	31.58	6.43	5
IPCA Lab	1.11	0.23	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.411	(0.124)	(0.20)
GBP/INR	99.528	(0.219)	(0.22)
EUR/INR	84.815	0.066	0.08
JPY/INR	62.990	(0.190)	(0.30)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31660	225
Silver (Rs/1kg)	50032	432

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.3	(0.10)
Brent (US\$/BBL)	107.1	(0.64)
Gold (US/oz)	1344.6	0.67
Silver (US\$/oz)	22.7	(0.22)
Copper (US\$/MT)	7160.0	(0.56)
Alum (US\$/MT)	1802.0	(1.12)
Zinc(US\$/MT)	1895.5	(0.99)

ADR	Cl. Values	% Chg.
ICICI Bank	35.03	0.21
HDFC Bank	35.15	0.76
Infosys	54.22	0.05
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	39.28	0.13
Wipro	11.02	(0.23)
Tata Motors	30.65	0.19

Market Sensor

Better-than-expected quarterly earnings coupled with advancing Chinese manufacturing data sent U.S. stocks rising on Thursday, while disappointing data out of the labor market gave stocks an added boost by stoking expectations for loose monetary policy to stick around. Dow Jones Industrial Average was up 0.62% or 95.88 points at 15509.21. Nasdaq Composite was up 0.56% or 21.89 points at 3928.96. Standard & Poor's 500 was up 0.33% or 5.69 points at 1752.07.

Indian market after opening on a positive note settled lower on the back of profit booking activity in the market. Nifty ended the previous trading session with a decline of 0.23% or 14.00 points at 6164.35. On Friday's trading session, FIIs bought net Rs.991.83 Cr in cash market and sold net Rs 693.67 in derivative segment. Whereas, DII sold net Rs.735.4 Cr in cash segment.

Coming to today's trade Nifty to remain volatile with crucial resistance seen at 6230-6240 and the Index need to breach the said resistance level to make new upmove. Immediate support is seen at 6130.

Global News

- ❖ The odds of a severe slowdown in China or a credit crisis will fall after a Communist Party summit in November as leaders tackle local-government debt and financial reforms, a Bloomberg News survey indicates. (Bloomberg)
- ❖ More Americans than forecast filed applications for unemployment benefits last week as California continued to work through a backlog. (Bloomberg)
- ❖ The trade deficit in the U.S. was little changed in August as imports and exports stalled, indicating a loss of momentum in global economic growth. (Bloomberg)
- ❖ The biggest European rally in 19 months is leaving virtually no stock behind, pushing up equity prices from Frankfurt to Athens as investors plow money into the region at the fastest rate since 2002. (Bloomberg)
- ❖ The Czechs are voting in a snap election that may pave the way for a shift away from austerity policies that fueled the nation's longest-ever recession. (Bloomberg)
- ❖ South Korea's economic growth exceeded economists' estimates even as gains in the won weighed on the country's exports. (Bloomberg)

Economic News

❖ Rating agency Icr a slashed India's GDP growth estimate by 0.20% to 4.7-4.9% in FY'14, citing hardening interest rates which will have a negative impact on the already tepid economy. (BS)

❖ Fierce competition and a volatile economic scenario is fuelling the enterprise software market in India, which is expected to grow by 14.5% to \$3.96 billion this year, research firm Gartner said . (BS)

❖ Planning Commission said it has not scrapped Raghuram Rajan Committee report and it will be placed before the country's apex Planning body National Development Council headed by the Prime Minister for consideration. (BS)

❖ As inflation continues to hover above its comfort zone, the Reserve Bank is likely to increase the short-term lending or repo rate by another 25 basis in the monetary policy review due next week, American brokerage Morgan Stanley has said. (BS)

❖ Taking cue from financial market regulators in the US and the UK, India has begun looking into a possible framework for 'crowdfunding', an emerging way for raising funds by pooling money from people through Internet. (BS)

❖ The Centre approved a financial package of Rs 921.98 crore to Maharashtra for crop damage due to excess monsoon rains in some parts of the state. (BS)

❖ Reserve Bank constituted an advisory group to implement a national bill payment system that will enable households to pay utility bills, school fees, remittances and other bills using their bank accounts. (BS)

❖ Strengthening efforts to curb unfair trade practices, the Competition Commission is looking at the role of directors and key officers at entities suspected of indulging in anti-competitive practices. (BS)

❖ Rejecting IMF and World Bank's "unduly" pessimistic projections, Prime Minister's key economic advisory council chairman C Rangarajan exuded confidence that the growth would be around 5.5% in the current fiscal. (BS)

❖ Allaying fears of private sector on the Land Acquisition legislation, the government said the law will not act as a "barrier" to the industry. (BS)

❖ The Foreign Investment Promotion Board (FIPB) will meet shortly to take a call on the Tata-Singapore Airlines proposal to start an airline. (BS)

Domestic News

❖ Vedanta Resources said it does not intend to acquire Cairn Energy's over 10% stake in Cairn India immediately, but will look at it sometime in the future. (BS)

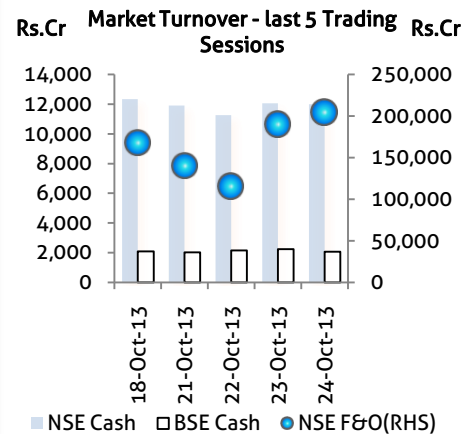
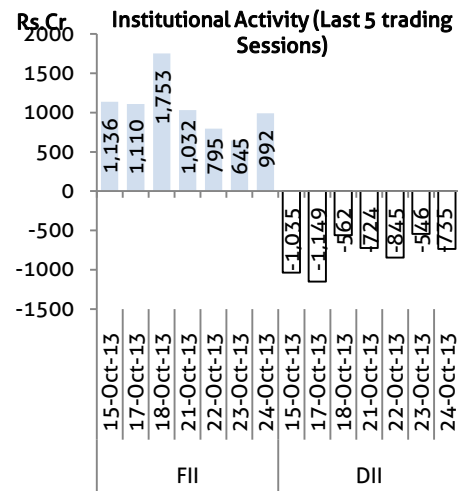
❖ Sistema Shyam Teleservices, which operates under MTS brand, said that the recommendations of the Telecom regulatory Authority of India (Trai) was unfair and discriminatory, and will block the company's future growth prospects in the country. (BS)

❖ Country's largest Iron ore producer NMDC Limited reported a 21.5% fall in net profit to Rs 1,318.36 crore in the quarter ended September 2013, as compared with the net profit of Rs 1,678.62 crore posted during the corresponding quarter previous year. (BS)

❖ JK Tyre & Industries is planning to invest around Rs 1,430 crore at its Chennai facility, where the company is already in the process of investing around Rs 1,000 crore. The company got its Board of Directors' approval for the additional investment. (BS)

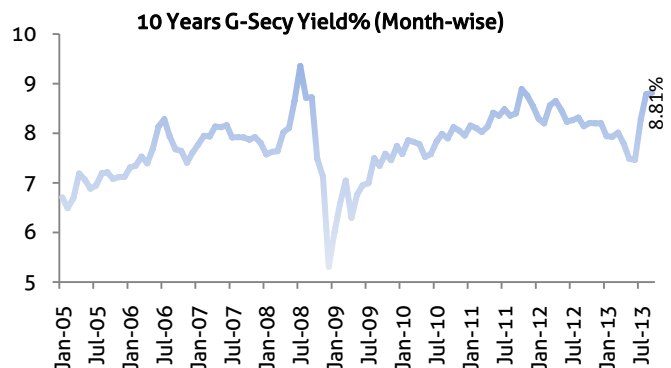
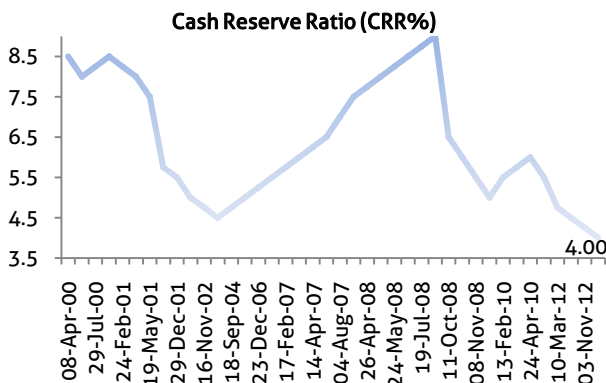
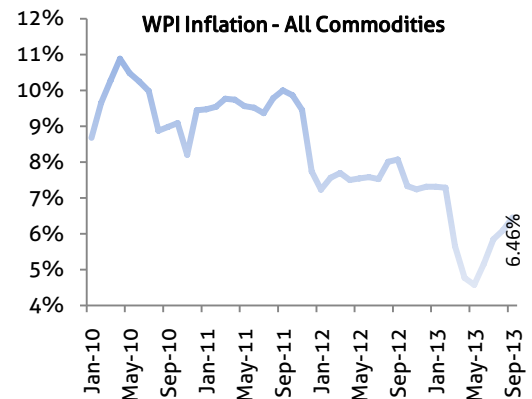
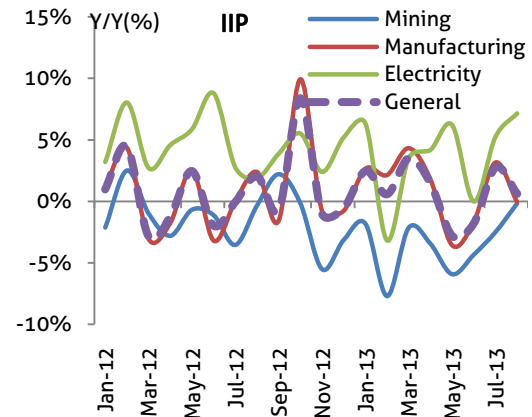
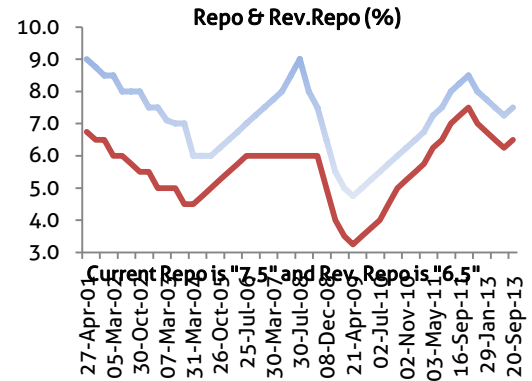
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3794	(0.0007)	(0.05)
GBP-USD	1.6195	(0.0007)	(0.04)
USD-JPY	97.37	0.09	0.09

Bond Markets	Closing	Chg
10-yr bond	8.53	-1.4 bps
Interbank call	8.96	0.0 bps



Domestic News (Cont...)

- ❖ Fair trade watchdog CCI has approved the proposed acquisition of 34 stake by Japanese firm Toho Titanium in a subsidiary of Nippon Steel & Sumitomo Metal Corporation (NSSMC), saying the deal would not have any adverse impact on competition in India. (BS)
- ❖ Vodafone India targets to get at least 15% of its revenue from enterprise business division —Business Services over the next four years. At present, the company gets about 11% from the division. Vodafone Business Services provides voice and data solutions across mobility and wireline platforms. (BS)
- ❖ The domestic pharmaceutical manufacturing industry has initiated talks with the US Food & Drug Administration (FDA) following frequent enforcements from regulators around the globe. and the subsequent impact on sales. The US is the Indian pharmaceutical industry's largest revenue churning market. (BS)
- ❖ Tata-Sikorsky joint venture, which produces cabins for S-92 helicopters, said it has delivered the first fully indigenously made cabin from its Hyderabad facility. (BS)
- ❖ Essar Shipping said its net loss narrowed to Rs 11.20 crore for the quarter ended September 30 in the 2013-14 fiscal. (BS)
- ❖ JK Tyre and Industries reported a 5% drop in consolidated net profit at Rs 64 crore for its second quarter ended September 30. (BS)
- ❖ The Indian subsidiary of Metro AG, the fourth largest retailing chain in Europe is changing its strategy, based on some things it says it has learnt in the 10 years it has been in this country. (BS)
- ❖ Aviation industry analysts welcomed the government's approval to Singapore Airlines' proposal to start aviation venture with Tata Sons. (BS)
- ❖ Unichem Laboratories said it has received approval from the US health regulator USFDA for its generic amlodipine besylate tablets used for treating hypertension and coronary artery disease. (BS)
- ❖ Country's second largest private sector lender HDFC Bank raised \$500 million from an overseas bond sale programme as part of its \$2-billion medium-term bonds sale plan. (BS)
- ❖ Agro chemical firm UPL Ltd has posted 29% increase in consolidated net profit at Rs 154.63 crore for the second quarter ended September 30 on account of higher sales. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Oct-13	Gujarat Pipavav Port Ltd	IL & FS PRIVATE EQUITY TRUST	SELL	3000000	50.15
24-Oct-13	JSW Holdings Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	67721	508.82
24-Oct-13	IVRCL Limited	TRANSGLOBAL SECURITIES LTD.	BUY	1676165	13.54
24-Oct-13	Kiri Industries Limited	AKG FINVEST LTD	BUY	200000	24.45
24-Oct-13	Sah Petroleums Limited	ASIA ADVANTAGE FUND	SELL	304000	6.68

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Oct-13	Gujarat Pipavav	IL & FS PRIVATE EQUITY TRUST	S	3,000,000	50.15
24-Oct-13	Mahindra Forg	NAINESH TRADING AND CONSULTANCY LLP	B	985,859	43.15
24-Oct-13	Looks Health	SUPAMA FINANCIAL SERVICE LIMITED	B	31,200	410.69
24-Oct-13	Lok Housing-₹	LGNC LTD	B	500,000	16
24-Oct-13	VMS Inds	MONO HERBICIDES LIMITED	S	250,000	31

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532792	Cairn India	25-Oct-13	Interim Dividend - Rs.6.00	28-Oct-13
509499	Centron Indl	25-Oct-13	Stock Split from Rs.10/- to Re.1/-	28-Oct-13
532540	TCS	25-Oct-13	2nd Interim Dividend - Rs.4.00	28-Oct-13
500188	Hindustan Zinc	28-Oct-13	Interim Dividend - Rs.1.60	29-Oct-13
533121	THINKSOFT	28-Oct-13	Interim Dividend - Rs.5.00	29-Oct-13
532622	Gateway Distr	29-Oct-13	Interim Dividend - Rs.-	30-Oct-13
532175	Infotech Enter	29-Oct-13	Interim Dividend - Rs.2.00	30-Oct-13
517447	RS Software	29-Oct-13	Interim Dividend - Rs.2.50	30-Oct-13
513729	ARO Granite-₹	30-Oct-13	BONUS 1:2	31-Oct-13
532777	Info Edge India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
500355	Rallis India	30-Oct-13	Interim Dividend - Rs.1.00	31-Oct-13
532343	TVS Motor	30-Oct-13	Interim Dividend - Rs.-	31-Oct-13
500150	Foseco India	31-Oct-13	3rd Interim Dividend - Rs.4.50	01-Nov-13
532345	Gati	31-Oct-13	Final Dividend - Rs.0.60	-
507815	Gillette India	31-Oct-13	Dividend - Rs.15.00	-
524226	Gujarat Ambuj Ex	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
500696	Hindustan Unilever	31-Oct-13	Interim Dividend - Rs.-	01-Nov-13
535789	IBUL HSG FIN	31-Oct-13	2nd Interim Dividend - Rs.7.00	02-Nov-13
500106	IFCI	31-Oct-13	Dividend - Rs.1.00	-
532832	Indiabulls Real Est	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13
532960	Indiabulls Sec	31-Oct-13	2nd Interim Dividend - Rs.1.00	01-Nov-13

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Oct-13	JPY	Trade Balance		-920B	-960B
21-Oct-13	GBP	Rightmove House Prices MoM			-1.50%
21-Oct-13	USD	Chicago Fed National Activity			0.14
21-Oct-13	USD	Existing Home Sales		5.32M	5.48M
22-Oct-13	GBP	Public Sector Net Borrowing		10.3B	11.5B
22-Oct-13	USD	Nonfarm Payrolls		180K	169K
22-Oct-13	USD	Unemployment Rate		7.30%	7.30%
22-Oct-13	USD	Richmond Manufacturing Index			
23-Oct-13	USD	Import Price Index (MoM)		0.20%	
23-Oct-13	USD	House Price Index (MoM)			1.00%
23-Oct-13	USD	MBA Mortgage Applications			
23-Oct-13	EUR	Consumer Confidence		-14.4	-14.9
24-Oct-13	CNY	Chinese HSBC Manufacturing PMI			50.2
24-Oct-13	EUR	Manufacturing PMI		51.4	51.1
24-Oct-13	USD	Initial Jobless Claims		340K	358K
24-Oct-13	USD	Manufacturing PMI		52.5	52.8
24-Oct-13	USD	New Home Sales		425K	421K
25-Oct-13	JPY	Tokyo CPI (YoY)			0.50%
25-Oct-13	EUR	M3 Money Supply (YoY)		2.40%	2.30%
25-Oct-13	GBP	GDP (YoY)		1.50%	1.30%
25-Oct-13	USD	Durable Goods Orders (MoM)		2.00%	
25-Oct-13	USD	Michigan Consumer Sentiment			75.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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