

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5634	-0.31	CNX IT	7106	-0.19
Sensex	18681	-0.29	BANK NIFTY	11126	-0.70
DowJones	14448	-0.44	S&P CNX 500	4390	-0.32
Nasdaq	3235	-0.30	CNX FMCG	15054	-0.49
Hangseng	22130	-0.52	CNX REALTY	226	0.94
Shanghai	2298	-1.19	CNX AUTO	4248	-0.84
Nikkei	12507	-0.31	CNX ENERGY	7660	0.56
Strait Times	3270	0.08	CNX PHARMA	5940	-0.17
Kospi	1982	0.16	Advances / Declines	BSE	NSE
Taiwan	7850	-0.07	Advances	1028	555
FTSE	6378	-0.22	Declines	1884	963
CAC	3728	-1.12	Unchanged	122	77
DAX	7871	-0.51	Total	3034	1595

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DLF	242.6	5.04
NTPC	142.15	2.05
BPCL	373.5	2.04
POWERGRID	104.25	1.76
ONGC	300.8	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	657.65	-2.81
HEROMOTOCO	1614	-2.75
LT	1363.15	-2.57
TATASTEEL	313.75	-2.52
IDFC	139.8	-2.34

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
REISIX TENR	275.15	0.27	1035.76
Nestle India	0.55	0.02	23.09
Rainbow Papers-\$	7.19	0.46	15.7
Ponni Sugar Erod	3.13	0.21	14.72
Forbes & Co-\$	1.22	0.11	11.28

Indian Forex	Closing	Chg	% Chg
USD/INR	54.099	0.236	0.43%
GBP/INR	82.4658	0.0908	0.11%
EUR/INR	70.4938	-0.3933	-0.56%
JPY/INR	57.14	0.23	0.40%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29550	-187.5
Silver (Rs/1kg)	53900	-662.5

Commodities	Price	% chg.
Crude (US\$/BBL)	94.7	1.07
Brent (US\$/BBL)	108.0	0.35
Gold (US/oz)	1604.8	-0.20
Silver (US\$/oz)	28.8	0.35
Copper (US\$/MT)	7602.0	-0.21
Alum (US\$/MT)	1898.5	-0.39
Zinc(US\$/MT)	1909.5	-0.18

ADR	Cl. Values	% Chg.
ICICI Bank	40.12	-0.82
HDFC Bank	36.60	0.27
Infosys	52.29	-0.15
Sterlite Inds.	6.78	-2.02
Dr Reddy's Labs	32.28	0.47
Wipro	9.88	-0.30
Tata Motors	25.23	1.82

Market Sensor

U.S. market closed lower Monday, as investors worried whether Cyprus could set a precedent for other debt strapped eurozone nations. Dow Jones Industrial Average was down by 0.44% or 64.28 points at 14447.75. Nasdaq Composite was down 0.30% or 9.70 points at 3235.30. Standard & Poor's 500 was down 0.33% or 5.20 points at 1551.69.

Despite starting the week on a high note, Indian equity market closed in the red for the seventh consecutive session after the country's political crisis deepened towards the close of the trading day. Nifty ended the previous trading session with a decline of 0.31% or 17.50 points at 5633.85. On last trading session, FIIs bought net Rs. 717.89 Cr in cash market and sold net Rs 105.44 Cr. in derivative segment. Whereas, DII sold net Rs 425.61 Cr in cash segment.

Coming to today's trade, Nifty is expected to trade volatile with negative bias with crucial support seen at 5600 and then at 5540.

Global News

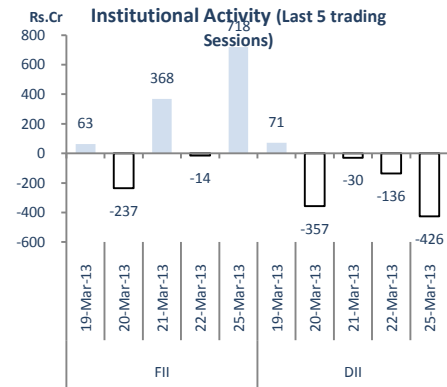
- ❖ Asian stocks fell amid concern that Cyprus's bank-restructuring plan will be used as a template for other European nations, imperiling bondholders and depositors. Japanese shares pared losses as new Bank of Japan Governor Haruhiko Kuroda said he'll consider extending bond maturities. (Bloomberg)
- ❖ Hon Hai Precision Industry Co. (2317), the world's largest contract manufacturer of electronics, posted record quarterly profit after it boosted production efficiency and output of Apple Inc. (AAPL) iPhones and iPads. (Bloomberg)
- ❖ Panasonic Corp. (6752), the Japanese electronics maker forecasting an annual loss, said its solar-panel operation will probably remain profitable amid growing demand from Japanese homeowners. (Bloomberg)
- ❖ Yahoo! Inc. (YHOO), the largest U.S. Web portal, is buying Summly, a mobile startup run by a 17-year-old, for about \$30 million, according to a person familiar with the transaction. (Bloomberg)
- ❖ Deutsche Lufthansa AG (LHA) is weighing whether to form a partnership with another carrier or start its own new long-haul, low-cost venture to help it expand in Asia, Chief Financial Officer Simone Menne said. (Bloomberg)

Economic News

- ❖ Gujarat, Madhya Pradesh, Bihar and Karnataka, the states that are pulling out all stops to increase infrastructure investment especially in the roads, ports and some categories of the power sector, are likely to be the most immediate political beneficiaries of a purely economic move by the Reserve Bank of India (RBI). (BS)
- ❖ The government has extended the "Electronics and IT Goods (Requirement of Compulsory Registration) Order, 2012" by three months to July 3, 2013. (BS)
- ❖ India's Current Account Deficit (CAD) for 2012-13 is likely to be around 5% of the GDP, Prime Minister's Economic Advisory Council (PMEAC) Chairman C Rangarajan said. (BS)
- ❖ India is ranked 20th in the list of world's top real estate investment markets with investment volume of \$3.4 billion in 2012, property consultant Cushman & Wakefield said in its latest report. (BS)
- ❖ The government reduced the interest rate on Public Provident Fund (PPF) from 8.8% to 8.7%. The new rate will come into effect from April 1. (BS)
- ❖ The inter-ministerial committee mandated to submit its report on long-term ore linkage for state based industries latest by April 30 expects the government policy on ore reservation to ensure supply of raw material at fair prices. (BS)

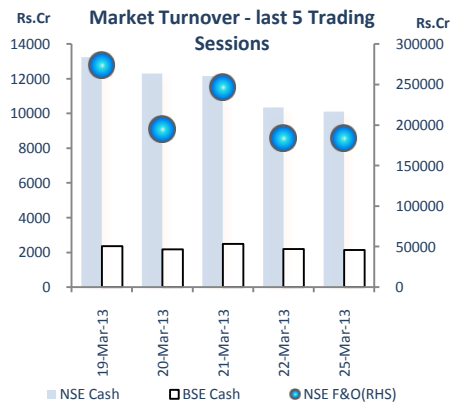
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2868	0.0014	0.12%
GBP-USD	1.5177	0.0002	0.01%
USD-JPY	94.350	0.1600	0.19%

Bond Markets	Closing	Chg
10-yr bond	7.98%	7 bps
Interbank call	7.70%	4 bps



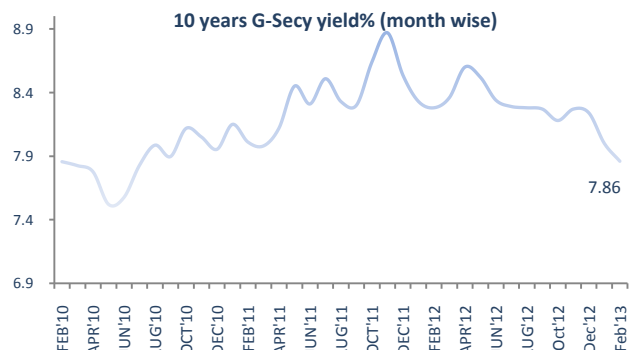
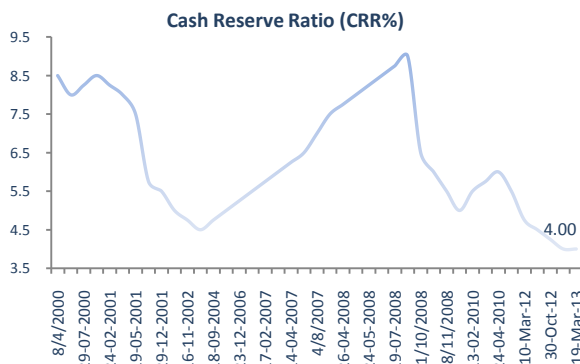
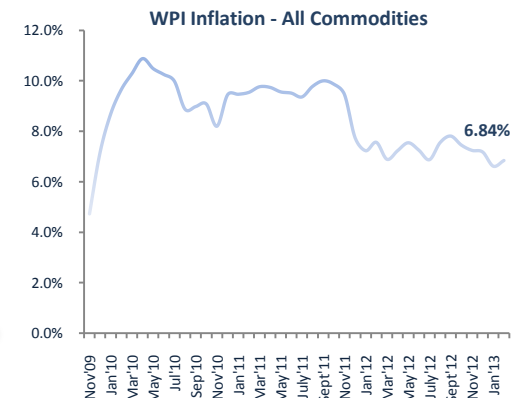
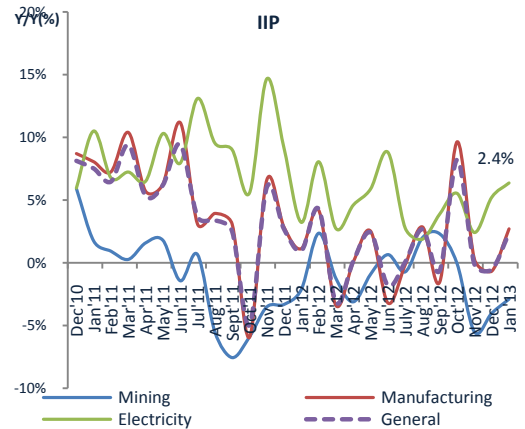
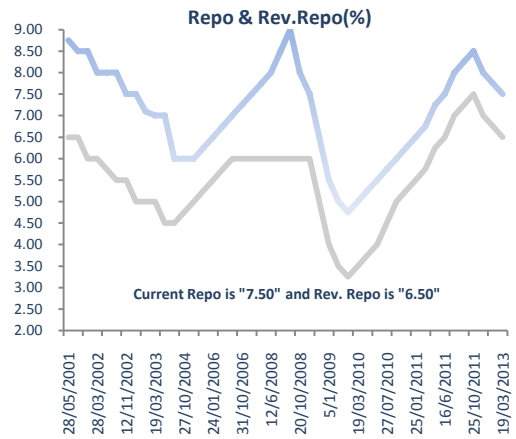
Domestic News

- ❖ India's biggest IT services company Tata Consultancy Services (TCS) and global IT services and consulting company Capgemini have been awarded IT upgradation contracts worth \$43 million each from Norway Post, the Norwegian postal service. (BS)
- ❖ After its successful \$1-billion bond issue early this month, Bharti Airtel hit international debt markets with a follow-on issue to raise more funds at the same coupon rate, sources said. (BS)
- ❖ GAIL (India) Ltd has set a target of marketing 84.05 million metric standard cubic metre per day (mmscmd) and transmitting 110 mmscmd of natural gas from domestic sources and through LNG route during the financial year 2013-14.
- ❖ The government may be encouraging investment in the infrastructure sector but it is payment issues being faced by its customers that is worrying L&T Infrastructure Finance. These issues have arisen in projects that have been completed and are operational. (BS)
- ❖ Hit by waning demand, Indian Inc's revenue growth will decline to mere 6-7% rise in revenue in January-March 2013 from 17.5% posted in the fourth quarter of FY12, according to CRISIL Research. (BS)
- ❖ State-run telecom company MTNL said its board has approved the proposal for raising Rs 3,000 crore through sovereign guarantee bonds. (BS)
- ❖ Uttam Galva Steels said it has set a floor price of Rs 76.48 per share for raising funds up to Rs 175 crore through qualified institutional placement (QIP) route. (BS)
- ❖ State-run Coal India Ltd (CIL) has invited bids from firms for collection of dry-fuel from mining heads and preparation of samples with analysis. (BS)
- ❖ India's diplomatic stand on Sri Lanka on human rights violations in the island nation has costed domestic vehicle manufacturers dearly. (BS)



Domestic News(Conti..)

- ❖ L&T Finance will buy Pantaloon Retail's 50% stake in the general insurance business of Future Generali for an estimated Rs 560 crore. (BS)
- ❖ Heads of public sector units are looking forward to meet Prime Minister Manmohan Singh to discuss various issues including future investment plans and overall performance of the state-owned companies, Standing Conference of Public Enterprises said. (BS)
- ❖ State-owned Coal India (CIL) said its board has approved conversion of liabilities worth Rs 2,539 crore of Bharat Coking Coal Ltd (BCCL) into preferential shares. (BS)
- ❖ YES Bank has signed a five-year contract with the Indian Premier League (IPL) as an official partner and on-ground sponsor. (BS)
- ❖ DB Realty's promoter company has pledged 2.6 crore equity shares to Housing Development Finance Corporation (HDFC) Ltd. (BS)
- ❖ The government may shortlist the applications early next month that it has received from firms such as McKinsey and KPMG to appoint advisors to restructure Coal India Ltd (CIL). (BS)
- ❖ Tata Consultancy Services (TCS) and global outsourcing services firm Capgemini have been awarded contracts worth \$43 million (about Rs 233 crore) each from Norway Post to operate and manage its applications. (BS)
- ❖ Reliance Industries has spud its first exploration well in more than five years on the flagging natural gas fields in KG-D6 block as it looks for new reserves to supplement falling output. (BS)
- ❖ Colgate Palmolive (India) said its board has approved the selling of a division to Colgate Global Business Services (CGBSPL) for Rs 59.89 crore. (BS)
- ❖ More than 300 industries operating their units in Odisha owe Rs 1,518.57 crore to the state government by way of water cess. (BS)
- ❖ Aditya Birla Group, Tata Motors and LIC have emerged as top three companies this fiscal, out of 40 leading firms in India, in terms of reputation, as per a study by information and insights provider Nielsen. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Mar-13	Future Ventures Ind Ltd	ARISAIG PARTNERS(ASIA) PTE LTD A/C ASISAIG INDIA FUND LTD	BUY	13090000	10.49
25-Mar-13	ABG Shipyard Limited	BAKULESH TRAMBAKLAL SHAH	SELL	292556	343.26
25-Mar-13	Mandhana Indus. Ltd	SHITANSHU BIPIN VORA	BUY	262000	243.46
25-Mar-13	BS LIMITED	CELLCAP INVOFIN INDIA PRIVATE LIMITED	BUY	200000	303.99
25-Mar-13	CORE Education & Tech Ltd	SERUM INSTITUTE OF INDIA LIMIT	SELL	1012373	52.23

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Mar-13	Future Ventures	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	B	23996721	10.49
25-Mar-13	Magma Fin	LAVENDER INVESTMENTS LIMITED	B	2265885	85
25-Mar-13	Ponni Sugar Erod	PRASHANT PATEL	B	300000	265.25
25-Mar-13	REISIX TENR	REI AGRO LIMITED	S	27500000	2.5
25-Mar-13	Rollatainers	CELLCAP INVOFIN INDIA PRIVATE LIMITED	B	337267	200.65

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
533321	Bil Energy Sys	26-Mar-13	Stock Split from Rs.10/- to Re. 1/-	-
505790	FAG Bearings	26-Mar-13	Dividend	5
532129	Hexaware Tech	26-Mar-13	Final Dividend	1.2
530955	MINDVISCAP	26-Mar-13	Consolidation of Shares	-
532234	National Alum	26-Mar-13	Interim Dividend	0.75
532785	Ruchira Papers	26-Mar-13	Interim Dividend	1
501061	State Bank Bikjpr	26-Mar-13	Interim Dividend	16.1
532191	State Bank Trav	26-Mar-13	Interim Dividend	17
500089	DIC India	2-Apr-13	Dividend	4
500830	Colgate Palmolive	4-Apr-13	3rd Interim Dividend	9
500660	Glaxosmithkl Phar	4-Apr-13	Dividend	-
513456	Kanishk Steel	4-Apr-13	Scheme of Arrangement	-
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	4
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	-
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
512311	Surabhi Chem	10-Apr-13	Interim Dividend	0.1
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
500488	Abbott India	16-Apr-13	Final Dividend	17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Mar-13	USD	Chicago Fed National Activity			-0.32
26-Mar-13	NZD	Trade Balance		17M	-305M
26-Mar-13	KRW	South Korean GDP (YoY)			1.50%
26-Mar-13	GBP	CBI Distributive Trades Survey		11	8
26-Mar-13	USD	Core Durable Goods Orders (MoM)		0.50%	2.30%
26-Mar-13	USD	New Home Sales		420K	437K
27-Mar-13	EUR	GfK German Consumer Climate		5.9	5.9
27-Mar-13	GBP	GDP (YoY)		0.30%	0.30%
27-Mar-13	EUR	Consumer Confidence		-24	-23.6
27-Mar-13	CAD	Core CPI (MoM)			0.10%
27-Mar-13	USD	Pending Home Sales (MoM)		-0.50%	4.50%
28-Mar-13	GBP	GfK Consumer Confidence		-27	-26
28-Mar-13	CAD	GDP (MoM)			-0.20%
28-Mar-13	USD	GDP (QoQ)		0.50%	0.10%
28-Mar-13	USD	Initial Jobless Claims		340K	336K
28-Mar-13	USD	Chicago PMI		56.5	56.8
29-Mar-13	JPY	National Core CPI (YoY)		-0.40%	-0.20%
29-Mar-13	USD	Core PCE Price Index (MoM)		0.10%	0.10%
29-Mar-13	USD	Personal Spending (MoM)		0.60%	0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Mar-13	INR	Infrastructure Output (YoY)		3.90%	

Analysts

Paras Bothra

Vice President - Equity Research
 Email: paras@ashikagroup.com
 Ph.: 033 4010 2529

Sandip Pal

Email: sandip.p@ashikagroup.com

Arijit Malakar

Email: arijit.m@ashikagroup.com

Partha Mazumder

Email: partha.m@ashikagroup.com

Disclaimer:

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."