

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7906	(0.09)	CNX IT	10646	0.97
Sensex	26437	0.07	BANK NIFTY	15669	(0.95)
DowJones	17077	0.44	S&P CNX 500	6332	(0.31)
Nasdaq	4557	0.41	CNX FMCG	18895	1.10
Hangseng	25134	(0.13)	CNX REALTY	3566	(1.57)
Shanghai	2226	(0.16)	CNX AUTO	7598	0.20
Nikkei	15551	(0.40)	CNX ENERGY	9615	(0.58)
Strait Times	3334	0.11	CNX PHARMA	10000	0.44
Kospi	2071	0.49	Advances / Declines	BSE	NSE
Taiwan	9395	0.05	Advances	1358	587
FTSE	6775	(0.04)	Declines	1659	972
CAC	4342	2.10	Unchanged	83	58
DAX	9510	1.83	Total	3100	1617

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TCS	2521.70	2.33
HINDUNILVR	719.20	2.13
MARUTI	2810.05	2.00
BHEL	231.50	1.76
CIPLA	508.00	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	249.85	(15.13)
HINDALCO	164.30	(9.97)
TATASTEEL	510.25	(5.11)
SSLT	279.40	(4.22)
TATAPOWER	90.25	(3.68)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KNRCON	4.89	0.6	8
VOLTAMP	0.85	0.1	8
GREAVESCOT	4.47	0.7	7
WABCOINDIA	0.16	0.0	7
MBECL	5.44	1.1	5

Indian Forex	Closing	Chg	% Chg
USD/INR	60.427	(0.009)	(0.01)
GBP/INR	100.116	(0.124)	(0.12)
EUR/INR	79.744	(0.610)	(0.76)
JPY/INR	58.010	(0.280)	(0.48)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27760	(112)
Silver (Rs/1kg)	41905	(403)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.5	(0.12)
Brent (US\$/BBL)	102.8	0.50
Gold (US/oz)	1278.9	(0.10)
Silver (US\$/oz)	19.4	(0.10)
Copper (US\$/MT)	7088.0	0.00
Alum (US\$/MT)	2055.5	0.00
Zinc(US\$/MT)	2364.0	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	52.31	(0.80)
HDFC Bank	48.86	(0.09)
Infosys	59.30	0.31
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	47.21	0.38
Wipro	11.54	(0.13)
Tata Motors	46.73	(0.06)

Market Sensor

US market rallied on Monday, with the S&P 500 crossing 2,000 for the first time, lifted by a round of corporate deals and optimism that the European Central Bank would embark on further moves to stimulate the European economy. Dow Jones Industrial Average was up 0.44% or 75.65 points at 17076.87. Nasdaq Composite was up 0.41% or 18.80 points at 4557.35. Standard & Poor's 500 was up 0.48% or 9.52 points at 1997.92.

Indian equity market indices was soaring at its record high but ended on a flat note after Supreme court ruling that all coal blocks allocation made since 1993 are illegal. Metal and power generating stocks were worst hits. Nifty ended the previous trading session with a decline of 0.09% or 6.90 points at 7906.30. On Monday's trading session, FII's bought net Rs.127.33 Cr in cash market and sold net Rs.85.99 in derivative segment. Whereas, DII bought net Rs.45.71 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 7848 followed by 7815 while resistance exist at 7930 and then at 7975.

Global News

❖ With euro-area data this week likely to show the weakest inflation since 2009, the ECB president used a high-powered central-banking conference in Jackson Hole, Wyoming, to warn that investor bets on prices have "exhibited significant declines." (Bloomberg)

❖ The pace of new-home sales fell to the slowest in four months in July, signaling U.S. real estate lacks the vigor to propel faster growth in the economy. Purchases unexpectedly declined 2.4 percent to a 412,000 annualized pace. (Bloomberg)

❖ History is working against Japan's government as it seeks to convince a new generation of investors that equities are the best bet for funding retirement. (Bloomberg)

❖ Indonesian officials are obsessed with a 1950s economic policy that did South America little good. President-elect Joko Widodo has proposed policies to promote import substitution, a strategy aimed at reducing the need for imports by switching to home-grown commodities, industries and technologies. (Bloomberg)

❖ Denmark will probably cut its growth forecasts when it presents its budget outlook tomorrow as sanctions on Russia hurt companies such as brewer Carlsberg A/S (CARLB), economists said. (Bloomberg)

Economic News

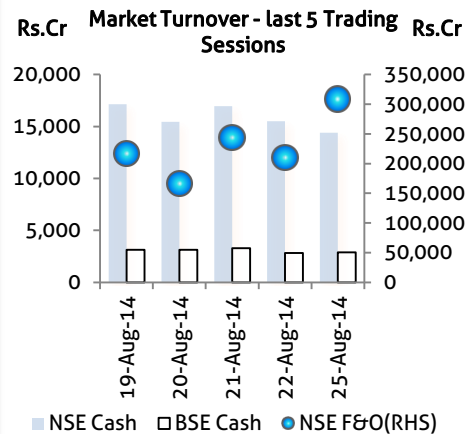
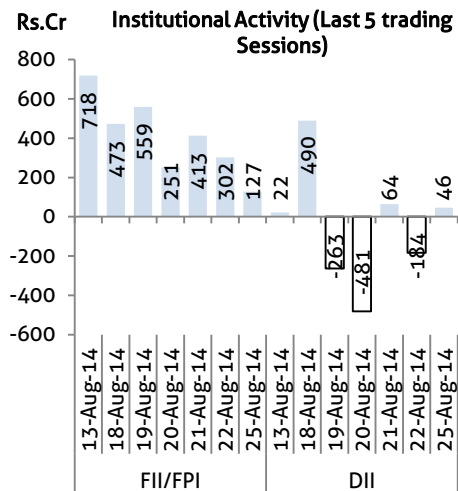
- ❖ The Supreme Court declared that the entire allocation of coal blocks from 1993 till 2010 was illegal, arbitrary, non-transparent and without application of mind and guidelines. (BS)
- ❖ Retirement fund body EPFO's trustees are likely to defer tomorrow the decision on interest rate on PF deposits for 2014-15, as the proposed 8.7% may not be acceptable to union representatives. (BS)
- ❖ The renewable energy sector created around 70,000 jobs in the country in three years ending 2014, according to a report released by Natural Resources Defense Council (NRDC)- Council on Energy, Environment and Water (CEEW) here . (BS)
- ❖ As much as 28,000 MW of power generation capacity may be affected if the Supreme Court were to cancel coal mines that it has declared illegally allocated between 1993-2010, according to Debasish Mishra, Senior Director (Consulting), Deloitte. (BS)
- ❖ Prime Minister Narendra Modi met Power and Coal Minister Piyush Goyal to discuss bottlenecks in the power sector and also deliberated on the fallout of the apex court's view on coal block allocation. (BS)
- ❖ Textiles Ministry inked a pact with homegrown e-retailing major Flipkart to provide an online marketing platform to handloom weavers across the country, an initiative to boost the handloom sector, empower the weavers and uplift manufacturing in the country. (BS)
- ❖ With a stable and decisive government in place, it would be possible for India to exceed the growth rates of 8-9% clocked during the previous UPA regime, Finance Minister Arun Jaitley said . (BS)
- ❖ Former coal secretary P C Parakh said the screening committee for allocation of coal blocks has no legal basis, but if the Supreme Court decides to cancel all blocks allocated from 1993-2010 it will have a "serious" ramification for the economy. (BS)
- ❖ The Supreme Court on Monday dropped a bombshell in the ongoing coal scam investigation, saying all coal block allocations since 1993 are essentially illegal since the guidelines under which they were distributed were themselves flawed. (BS)
- ❖ Holding that no policy can remain relevant always, President Pranab Mukherjee said policies should contribute in helping the flexibility and dynamism of the economy so that it grows. (BS)
- ❖ British Deputy Prime Minister Nick Clegg's trade delegation to India is being seen as a major opportunity for UK aerospace giant BAE Systems to win some defence deals. (BS)

Domestic News

- ❖ Bosch India, among the top component suppliers to the automotive industry, is making concerted efforts to expand its non-automotive portfolio in India. (BS)
- ❖ Facing growth headwinds following regulatory tightening, leading pure-play gold financier Muthoot Finance announced branching out to neighbouring Sri Lanka by acquiring a 30% stake in Asia Asset Finance for \$2.1 million. The south-India based company acquired 1,67,785,600 shares in the Sri Lankan financial service firm. (BS)
- ❖ The Economic Offences Wing of the Mumbai Police has registered a complaint by one investor against PACL Ltd , a real estate development company. The investigating agency is currently conducting a preliminary inquiry. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3200	0.0008	0.06
GBP-USD	1.6589	0.0010	0.06
USD-JPY	103.86	(0.19)	(0.18)

Bond Markets	Closing	Chg
10-yr bond	8.69	4.4 bps
Interbank call	8.15	20.53 bps



Domestic News (Cont...)

❖ Snowman Logistics raised Rs 44.4 crore from three anchor investors, ahead of its initial public offering (IPO) which opens tomorrow. (BS)

❖ Sistema Shyam Teleservices, which operates under MTS brand, on Monday, reported its loss narrowed down at Rs 402.5 crore for the second quarter (April-June) backed by cost optimisation and operational efficiencies. Its loss stood at Rs 844.7 crore in the corresponding quarter previous year, the company said in a statement. (BS)

❖ Riding high on the hopes, Pune based industrial crane manufacturer Electromech is all set to grab the domestic market opportunities. After a lull for three years in the market, the company is now eyeing sectors like infrastructure, manufacturing, automobile, construction, heavy engineering, oil & gas, power, railways, ship building and steel. (BS)

❖ Alstom has been awarded euro 400 million (Rs 3,250 crore) from state-run Power Grid Corporation for building a transmission link between Haryana and Chhattisgarh. (BS)

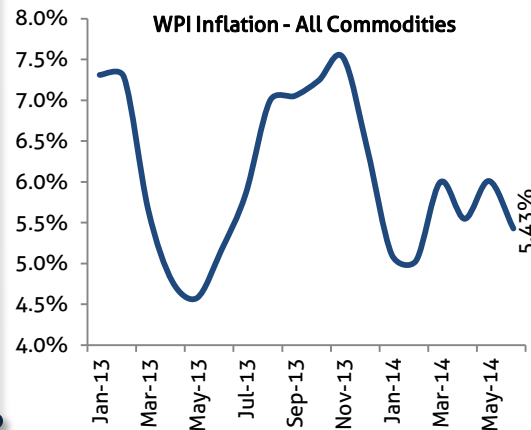
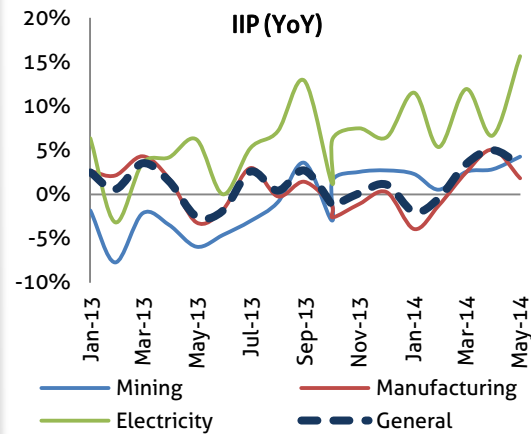
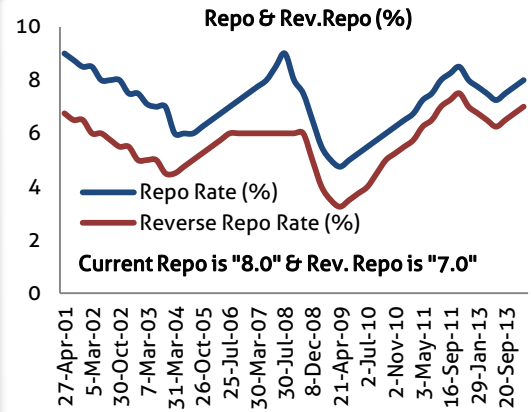
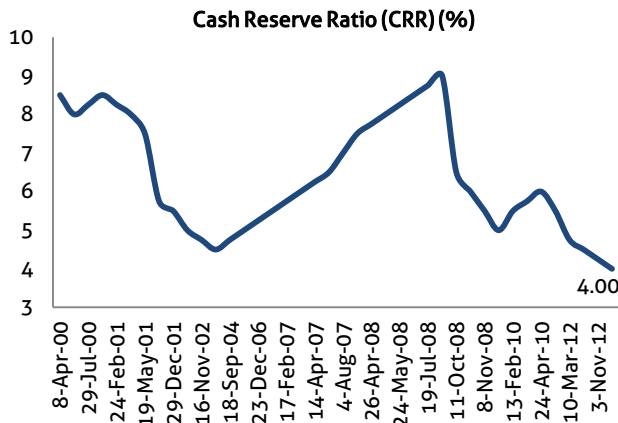
❖ Rolling out yet another limited- period special fares offer, no-frill carrier SpiceJet announced discounts on one-way all-inclusive fares starting as low as Rs 1,888. The catch is you will have to book your flight by August 27 and travel between September 25 and January 15, an airline spokesperson said. (BS)

❖ The Central Bureau of Investigation (CBI) said on Monday it would close a coal scam case against billionaire Kumar Mangalam Birla and a former top bureaucrat that surfaced in 2012 after a government auditor's report. (BS)

❖ Metal & mining stocks will be in focus after the former coal secretary P C Parakh said the screening committee for allocation of coal blocks has no legal basis, but if the Supreme Court decides to cancel all blocks allocated from 1993-2010 it will have a "serious" ramification for the economy. (ET)

❖ State-owned Indian Oil Corp (IOCBSE -1.30 %) will hold its annual shareholders meeting on Wednesday in Mumbai amid speculation that it may seek to remove four independent directors appointed by the previous UPA government. (ET)

❖ Tata Motors-owned Jaguar Land Rover (JLR) has roped in British adventurer and television presenter Bear Grylls as the long term brand ambassador for Land Rover brand. (ET)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Aug-14	Kopran Ltd.	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	292061	62.5
25-Aug-14	Timbor Home Limited	ASHISH MAHENDRAKUMAR SHAH	BUY	144899	8.3
25-Aug-14	Dynacons Technologies Ltd	KUMAR ASHWANI	SELL	1079588	1.0
25-Aug-14	Kopran Ltd.	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	292061	62.6
25-Aug-14	Mcnally Bharat Engineerin	IBC KNOLEDGE PARK PRIVATE LIMITED	SELL	365627	98.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Aug-14	KNRCON	FRANKLIN TEMPLETON INVESTMENT	B	396,664	239.0
25-Aug-14	VOLTAMP	GIRISHBHAI PATEL	S	67,802	710.7
25-Aug-14	KOPRAN	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	292,061	62.6
25-Aug-14	MATHEWE	SONAL RAKESH SANGHAVI	S	111,000	130.0
25-Aug-14	LINCPENQ-\$	PORINJUV VELIYATH	B	85,000	88.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
522273	AHMDSTE	26-Aug-14	Dividend - Rs.1.00	-
532749	ALLCARGO	26-Aug-14	Interim Dividend - Rs.0.60	27-Aug-14
533095	BENGALASM	26-Aug-14	Dividend - Rs.5.00	-
526731	BRIGHTBR-\$	26-Aug-14	Final Dividend - Rs.2.00	-
523367	DCMSHRIRAM	26-Aug-14	Interim Dividend - Rs.1.80	27-Aug-14
509567	GOACARBON-\$	26-Aug-14	Dividend - Rs.1.00	-
517354	HAVELLS	26-Aug-14	Stock Split from Rs.5/- to Re.1/-	27-Aug-14
509635	HINDCOMPOS	26-Aug-14	Dividend - Rs.2.00	-
536493	JK AGRI	26-Aug-14	Dividend - Rs.2.50	-
530813	KRBL	26-Aug-14	Final Dividend - Rs.1.20	-
513532	PRADPME	26-Aug-14	Dividend - Rs.1.20	-
522257	RAJOENG-\$	26-Aug-14	Dividend - Rs.0.20	-
531404	ZICOM-\$	26-Aug-14	Dividend - Rs.1.20	-
500303	ABIRLANUVO	27-Aug-14	Dividend - Rs.7.00	-
532683	AIAENG	27-Aug-14	Dividend - Rs.6.00	-
521097	AMARJOTHI	27-Aug-14	Dividend - Rs.2.00	-
507944	BAJAJST	27-Aug-14	Dividend - Rs.4.00	-
523186	BAPACK	27-Aug-14	Final Dividend - Rs.0.25	-
526666	BIL	27-Aug-14	Dividend - Rs.1.00	-
506981	BLUECHIPT	27-Aug-14	Final Dividend - Rs.1.20	-
530809	BNRUDY	27-Aug-14	Dividend - Rs.1.00	-
532548	CENTURYPLY	27-Aug-14	Dividend - Rs.1.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Aug-14	USD	Chicago Fed National Activity			0.12
25-Aug-14	USD	Services PMI		60.3	60.8
25-Aug-14	USD	New Home Sales		430K	406K
25-Aug-14	USD	Dallas Fed Mfg Business Index			12.7
26-Aug-14	USD	Durable Goods Orders (MoM)		5.00%	1.70%
26-Aug-14	USD	House Price Index (YoY)			5.50%
26-Aug-14	USD	S&P/CS HPI Composite - 20 (MoM)		1.00%	1.10%
26-Aug-14	USD	CB Consumer Confidence		89	90.9
27-Aug-14	USD	MBA 30-Year Mortgage Rate			4.29%
28-Aug-14	EUR	Business Climate		0.1	0.2
28-Aug-14	EUR	Consumer Confidence		-10	-8.4
28-Aug-14	EUR	Industrial Sentiment		-5	-3.8
28-Aug-14	USD	GDP (QoQ)		4.00%	4.00%
28-Aug-14	USD	Pending Home Sales (MoM)		0.60%	-1.10%
28-Aug-14	USD	KC Fed Manufacturing Index			11
29-Aug-14	GBP	GfK Consumer Confidence		-1	-2
29-Aug-14	JPY	National CPI (YoY)			3.60%
29-Aug-14	JPY	Tokyo CPI (YoY)			2.80%
29-Aug-14	JPY	Unemployment Rate		3.70%	3.70%
29-Aug-14	JPY	Industrial Production (MoM)		1.00%	-3.40%
29-Aug-14	JPY	Housing Starts (YoY)		-10.50%	-9.50%
29-Aug-14	GBP	Nationwide HPI (MoM)		0.10%	0.10%
29-Aug-14	GBP	Business Investment (QoQ)		2.00%	5.00%
29-Aug-14	EUR	CPI (YoY)		0.30%	0.40%
29-Aug-14	EUR	Unemployment Rate		11.50%	11.50%
29-Aug-14	USD	Personal Income (MoM)		0.30%	0.40%
29-Aug-14	USD	Chicago PMI		56	52.6
29-Aug-14	USD	Michigan Consumer Sentiment		80.2	79.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Aug-14	INR	GDP Quarterly (YoY)			4.60%

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